

PRINCIPLES FOR THE VISUAL DISPLAY OF SCIENTIFIC INFORMATION

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W



Plan of Lecture

Turning points in the history of visual displays

Tufte's principles for information design

How data visualization differs from infovis

Scales and scaling

Making a scatterplot from scratch

Sorting in tables and table-like figures

The Invention of Visual Display



Megaloceros, a giant prehistoric deer

Source: Wikipedia/public domain

The visual representation of information dates back to the Lascaux cave paintings (~15000 BCE)

Simplified images of a more complex physical reality

The Invention of Visual Display

Pictographic writing



followed – now simplified
images could represent
other ideas

hr



'head'

pr



r^c



s³



iw

These cartoons may seem
primitive compared to
later realistic art, but
cartoons are often better
communicators

Source: XXX

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Where's the hand?

The Invention of Visual Display

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<i>hr</i>	<i>pr</i>	<i>r^c</i>	<i>s³</i>	<i>iw</i>

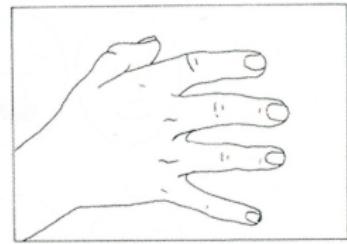
'head' 'house' 'sun', 'day' 'duck' 'to walk'

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Where's the hand?



Source: XXX



Source: Edward Tufte, VDQI

The Invention of Visual Display

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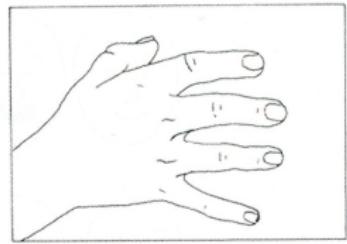
				
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'head' 'house' 'sun', 'day' 'duck' 'to walk'

These cartoons may seem
primitive compared to
later realistic art, but
cartoons are often better
communicators

Where's the hand?
Which hand did you see
first?

Source: XXX



Source: Edward Tufte, VDQI

The Invention of Visual Display: Three Elements

Visual display always involves
representation and
simplification

As pictographic writing
suggests, **abstraction** is also
frequently present, but took
much longer to develop

The Invention of Visual Display: Three Elements

Visual display always involves **representation** and **simplification**

As pictographic writing suggests, **abstraction** is also frequently present, but took much longer to develop

Besides writing, earliest examples are maps

One of the earliest is from c. 600 BCE and lacked a coordinate system, an innovation that would only come c. 200 CE



Source:

data-art.net/resources/history_of_vis.php

The Invention of Visual Display: Three Elements

Visual display always involves representation and simplification

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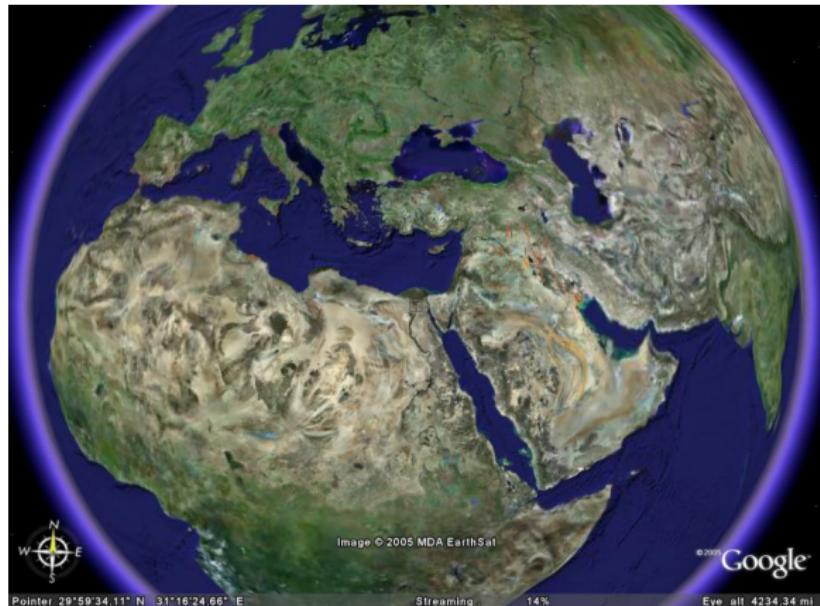
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Source: Tufte, VDQI

Simplification aids visual communication



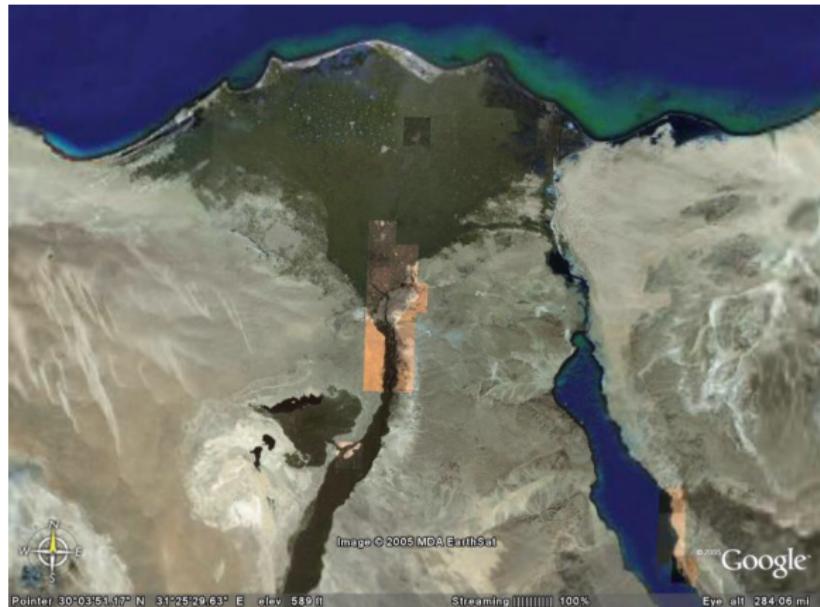
Source: Google Earth

Mapmakers have long known that the best maps simplify and even distort reality

Finding features in a photograph is hard – sharpening and repositioning features can help them pop out

To see this, try to find the pyramids from space using satellite photos

Simplification aids visual communication



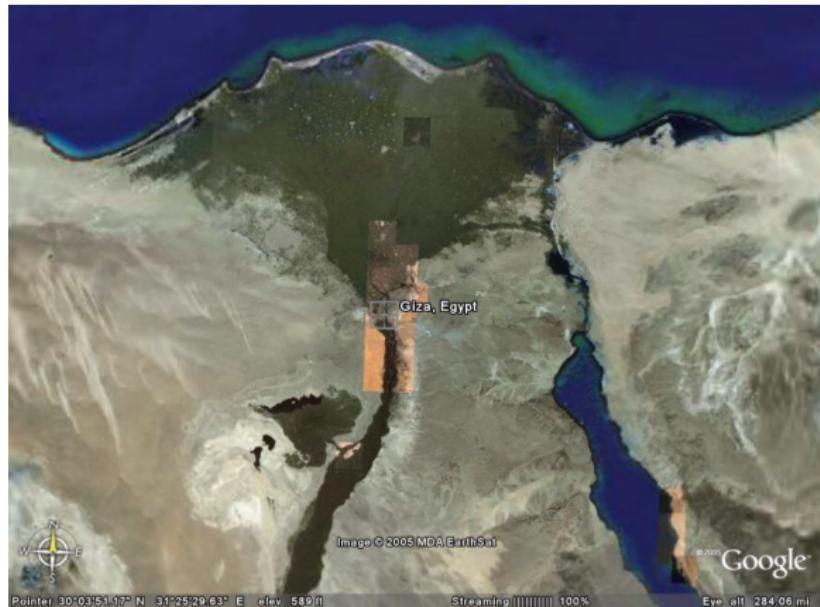
Wait...Where's Giza?

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...literally unfindable without prior knowledge

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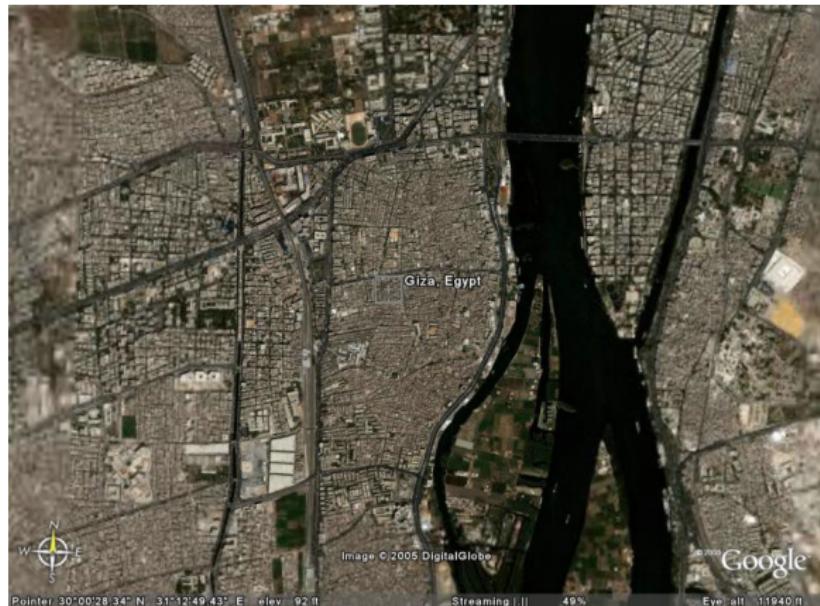
Even zoomed in, we can't spot the largest manmade objects on Earth

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Simplification aids visual communication



Apparently, they're not downtown...

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Mapmakers have long known that the best maps simplify and even distort reality

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To see this, try to find the pyramids from space using satellite photos

No choice but to hunt around for a clue

Simplification aids visual communication



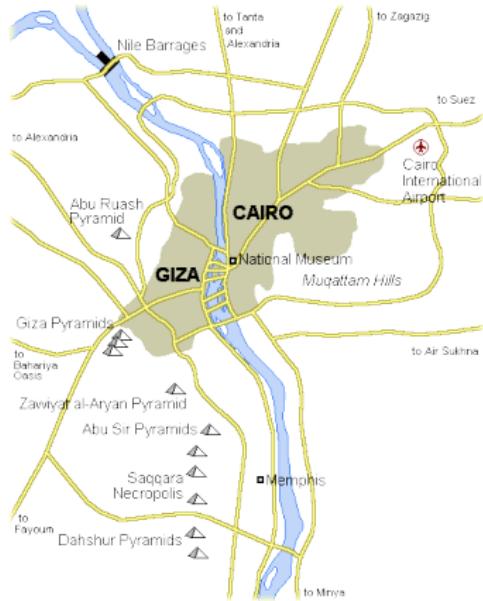
A minute of searching sandy areas later...

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Simplification aids visual communication



To find Waldo,
use a map

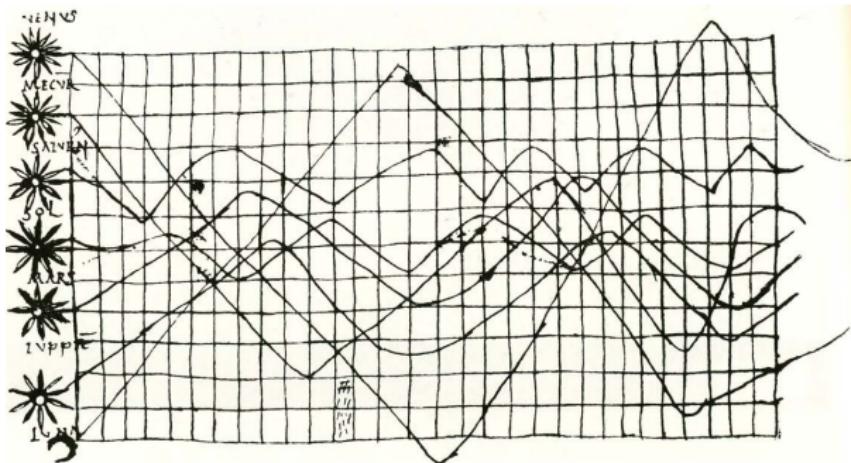
The richest, most beautiful
representation isn't
always the most useful
one

Removing lines, color,
and *information* can help

Just like in statistical
modeling: we need to
(over-)simplify to learn

A view somewhat at odds
with Tufte...

Source: lexicorient.com/egypt/cairo_m1.htm

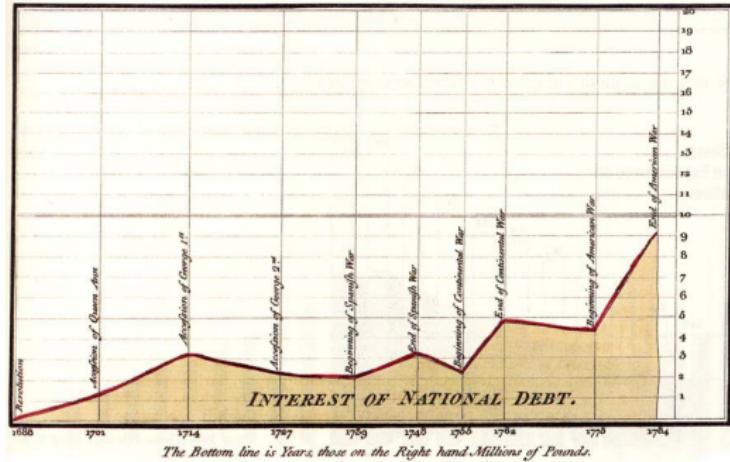


Source: Tufte, VDQI

Abstract visual displays are relatively new

A monk made this vague time series plot of planetary movement c. 950 CE

First known use of time as a visual dimension, but unknown until much later



Source: Tufte, VDQI

The unknown monk's plot didn't catch on – lost in a notebook

Time series plots weren't rediscovered until 1786 (!) by William Playfair

Playfair's time series dealt with abstract concepts like public debt and trade deficits

Playfair also invented the bar plot and pie chart

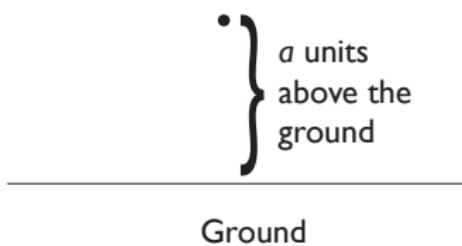
Abstract graphical representation: What took so long?

The ancients knew geometry
backwards and forwards

Oddly, they don't appear to have
discovered graphics

Before 1637 CE, visual
representations = literal depictions
of physical relationships

To go beyond maps, Descartes
(and perhaps Fermat) had to
recognize something that seems
obvious in retrospect



**Maps show the distance
between objects and a reference...**

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Wall

b units to
right of wall



...Or between one object
and *multiple* references

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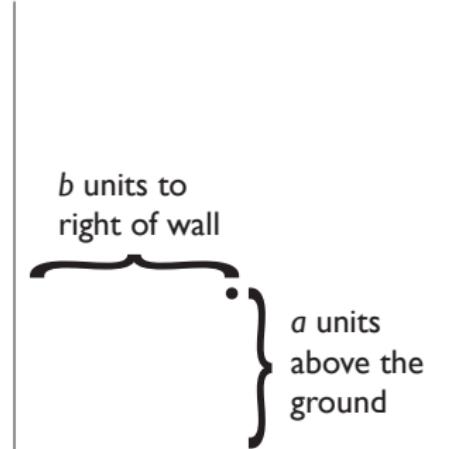
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Ground

Putting these together
makes a map

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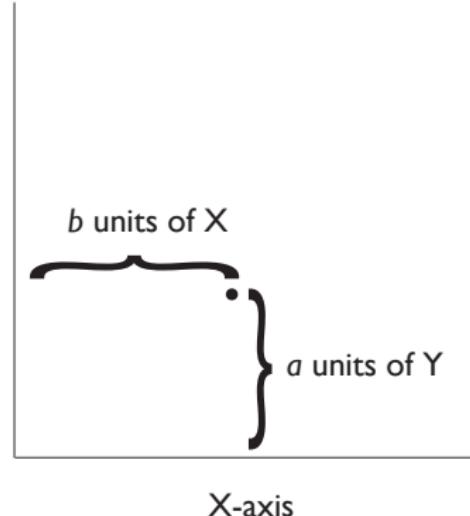
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Y-axis



**But what if we change the names
of our references to be general?**

Abstract graphical representation: What took so long?

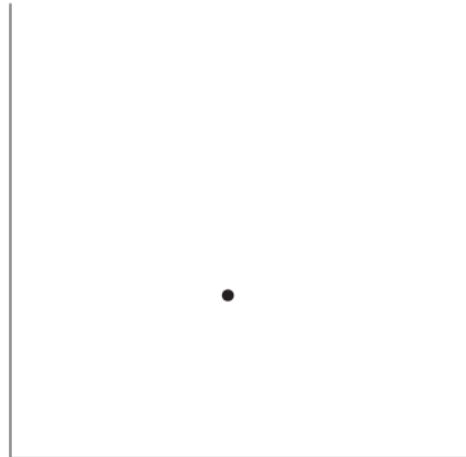
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Y-axis



X-axis

We've made something revolutionary:
a *relational* graphic

Abstract graphical representation: What took so long?

The axes of a Cartesian plane can measure anything

Not just space, distance, time, or motion, but any functional relationship

Abstract graphical representation: What took so long?

The axes of a Cartesian plane can measure anything

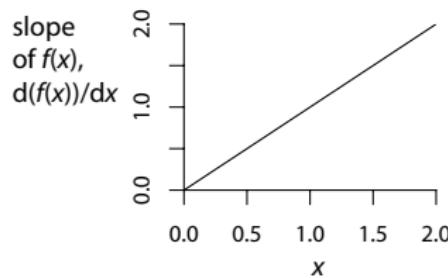
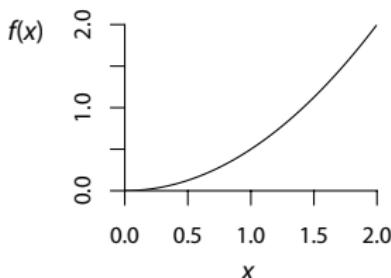
Not just space, distance, time, or motion, but any functional relationship

Can you imagine learning calculus without any visual displays of functions?

$$f(x) = \frac{1}{2}x^2$$

slope of $f(x)$, $\frac{df(x)}{x} = x$

versus



Abstract graphical representation: What took so long?

Cartesian plane an invaluable complement to mathematical formalism,
with endless scientific applications

On a Cartesian plane, any measurable concept can be plotted:
money · attitudes · preferences · qualities · counts

Abstract graphical representation: What took so long?

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On a Cartesian plane, any measurable concept can be plotted:
money · attitudes · preferences · qualities · counts

Still a somewhat unintuitive concept, esp. outside the social sciences

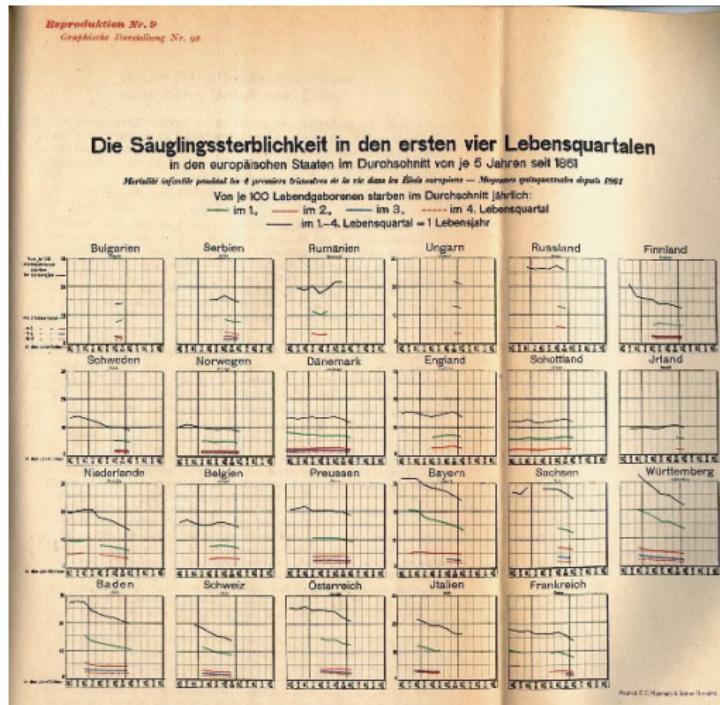
Some natural scientists assume graphs always show *things* that physically exist
(graphs are thus cartoons of things that could be photographed,
or measured in meters, if only you had a ruler the right size)

Most things we will display in this class could never be photographed or touched
But we can still learn from visual analogies

Most “types” of visual display were developed before 1900

19th century practitioners devoted enormous effort to graphics

By start of 20th century, some information designers were making very modern displays



From a 1911 conference on public health

The 20th century: A dark age of data visualization

By the mid-20th century, statistical graphics fell into disuse

Popular use of information graphics: quick and dirty, for mass media

1970s saw reemergence of statistical graphics (e.g., John W. Tukey)

Now easy to make, because of computers

But computer defaults are inelegant, clunky, misleading

Until 5 years ago, so were most media examples of visual display

Today: A new golden age of data visualization

Edward Tufte wrote *VDQI* in the early 1980s

Responding to garish, inefficient, uninformative, misleading graphics of the time

Tufte started his career as a political scientist

Clearly disappointed by the quality of graphics in social science journals

No one would have predicted *VDQI* would catch on: self-published

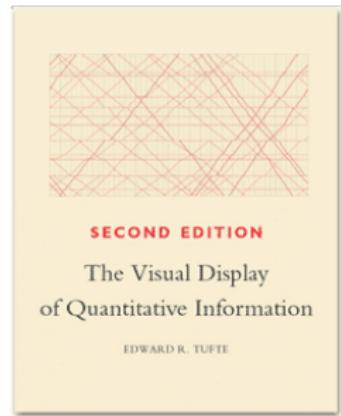
Enormous impact: Tufte now a “guru” of information graphics;
VDQI was one of Amazon.com’s top 100 books of 20th century

Lots of new books, conferences, and jobs in infovis followed

Visual Display of Quantitative Information, 1983

Tufte's VDQI is several things:

- A beautiful, richly detailed, densely illustrated book
- A call for scientific integrity and seriousness in graphical display
- A polemic in favor of a particular aesthetics of information graphics



My personal aesthetics are similar to (& influenced by) Tufte's

But aesthetics are not a science:

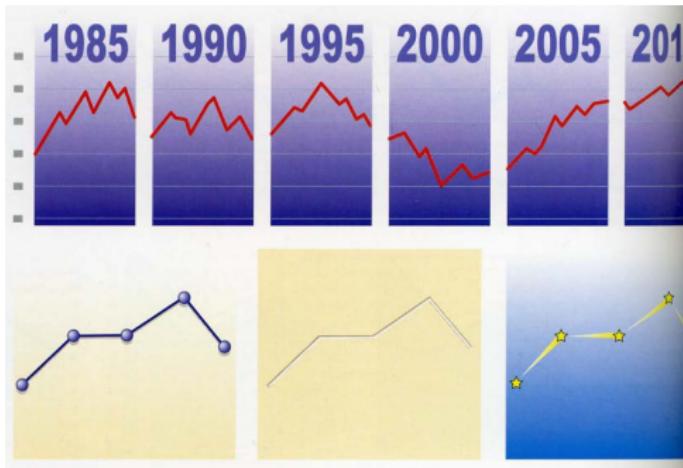
We can disagree over whether all of Tufte's ideas are "right"

Tufte's Principles

1. Show viewers substance, not method or graphic design; avoid **chartjunk**
2. Maximize data, minimize ink & space; **data-ink ratio**
3. Be honest: avoid illusions and distortions; minimize the **lie factor**
4. Show the data and facilitate comparison
5. Use **small multiples**, or repetitions of a basic design

Tufte hates

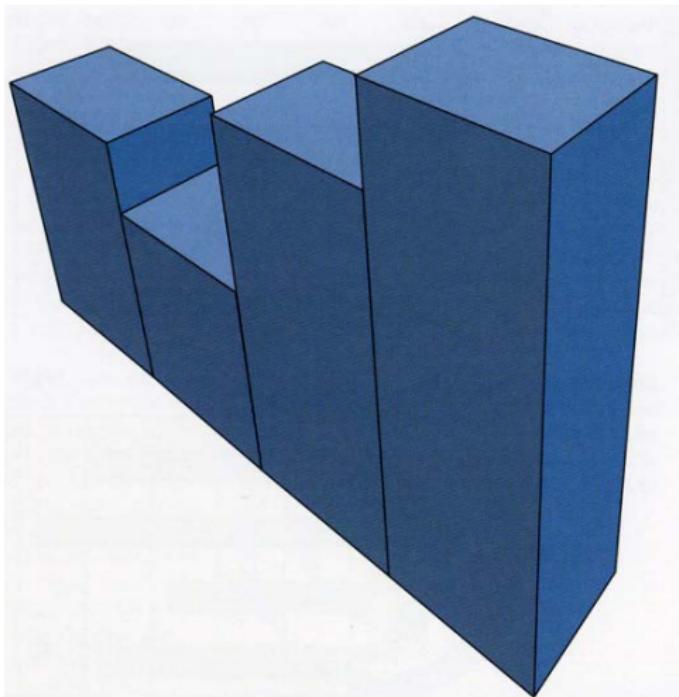
- distracting grid lines or other scaffolding
- thick lines, overlarge plots
- gratuitous use of icons, embellishment (e.g., USA Today)
- unnecessary dimensions



"If statistics is boring, then you've got the wrong numbers." Tufte

Tufte hates

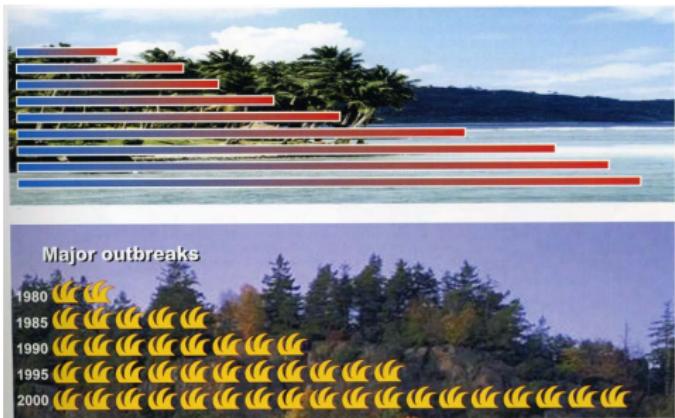
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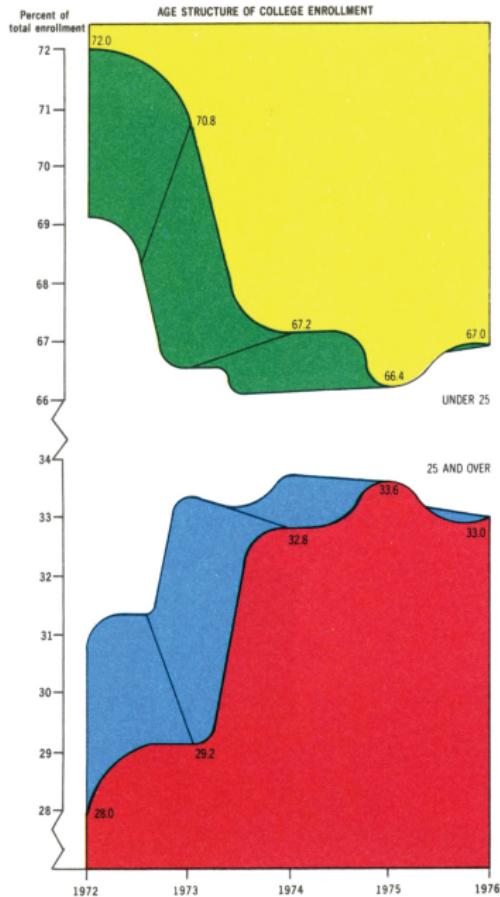
"If statistics is boring, then you've got the wrong numbers." — Tufte

Tufte's Principles

2. Maximize data-to-ink

In his first book, Tufte suggested this might be the worst graphic of all time

Problems?



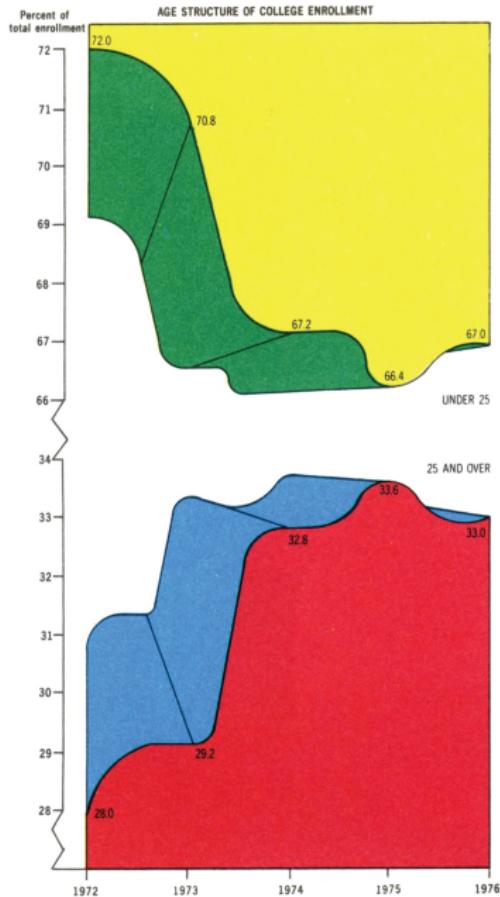
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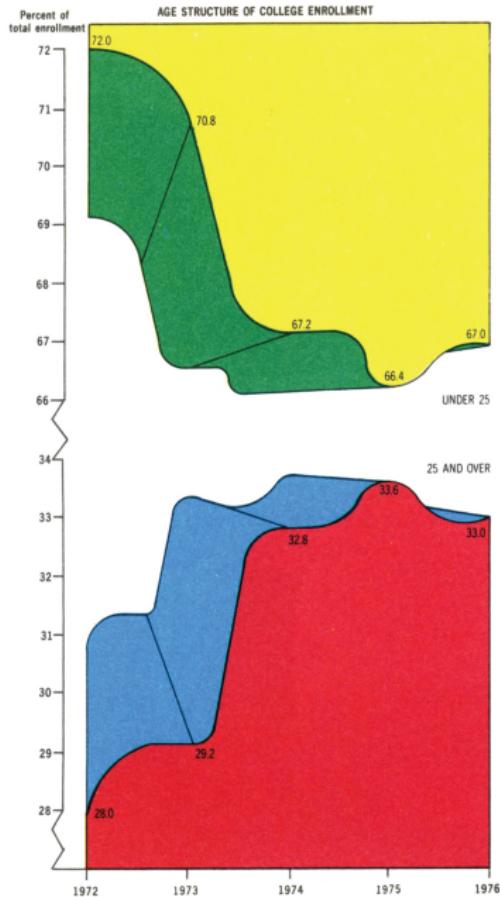
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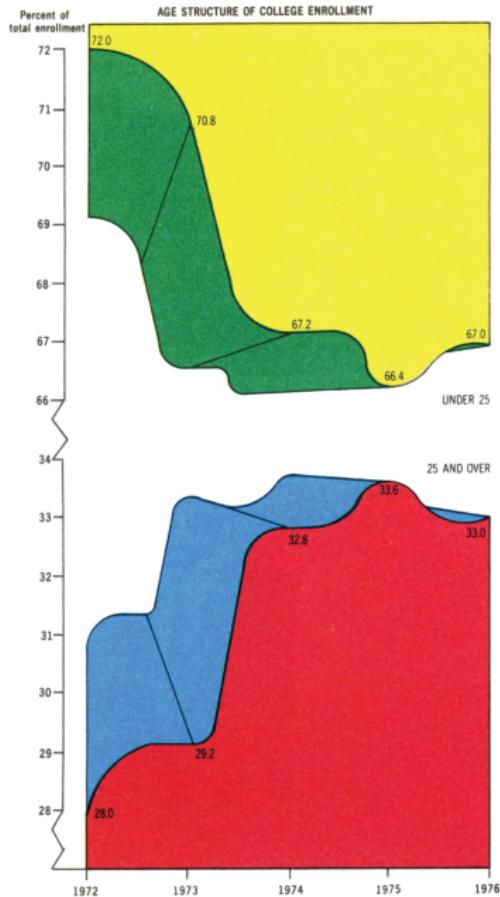
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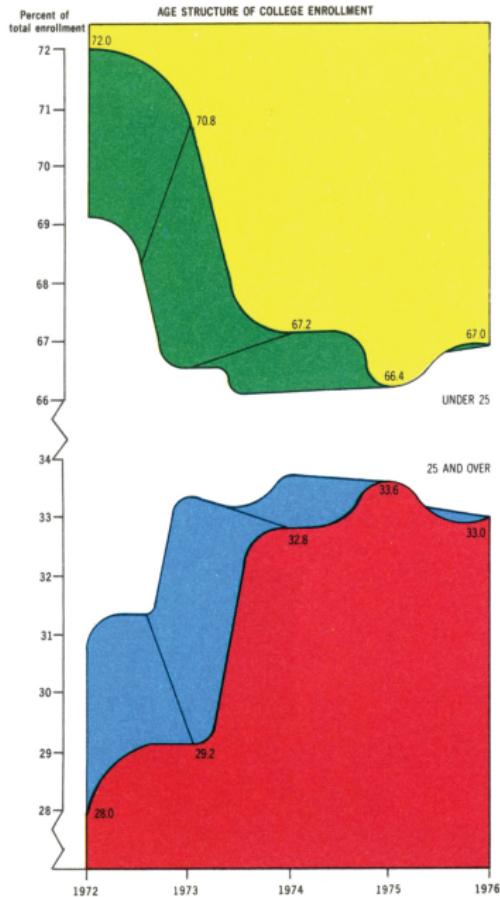
Problems?

What's the scale?

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How many data points?



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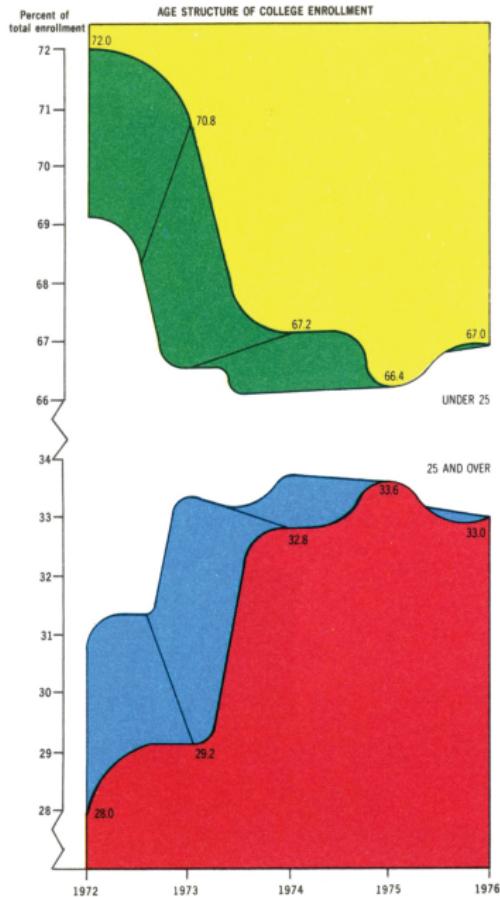
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Why such tiny text?



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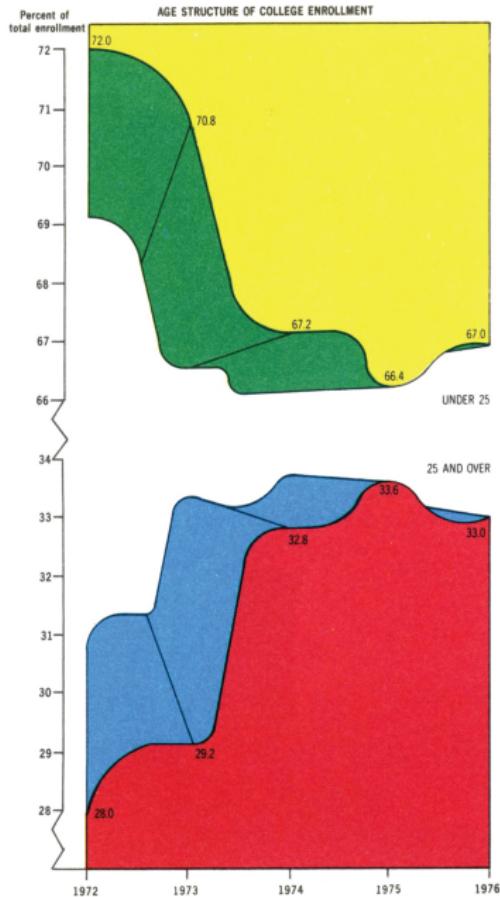
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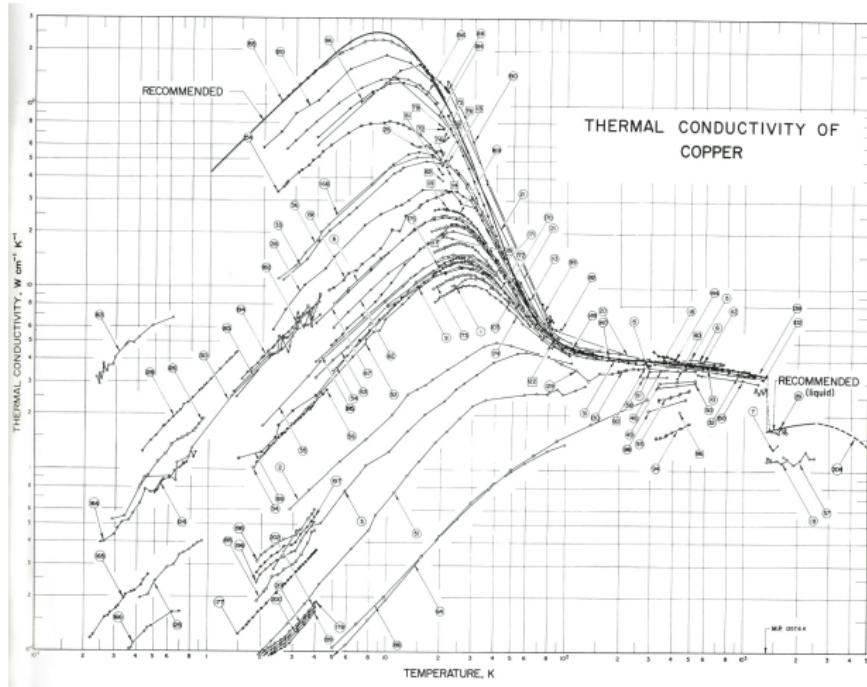
Why are there two lines?

How many data points?

Why such tiny text?

Did this need four colors?

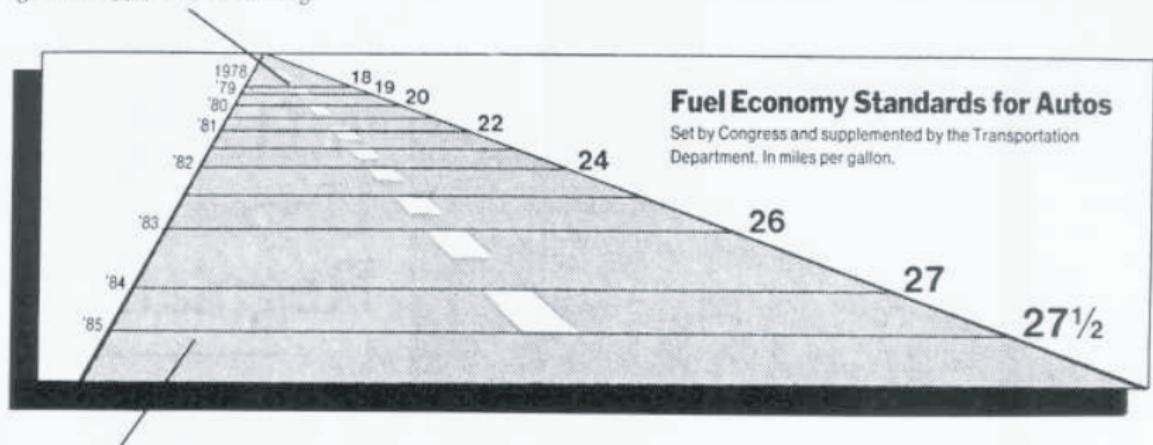




A good data/ink ratio: Literature review in a page; a model for meta-analyses

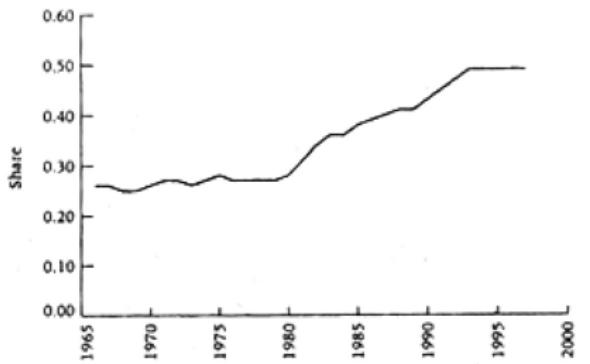
Imagine this showed estimates of the effect of class size on educational performance

This line, representing 18 miles per gallon in 1978, is 0.6 inches long.



This line, representing 27.5 miles per gallon in 1985, is 5.3 inches long.

Beware: Usually, distortions are more subtle than this...



BY THE NUMBERS: OVER 35 YEARS, CORNELL'S TUITION HAS TAKEN AN INCREASINGLY LARGER SHARE OF ITS MEDIAN STUDENT FAMILY INCOME.



PECKING ORDER: OVER 12 YEARS, CORNELL'S RANKING IN US NEWS & WORLD REPORT HAS RISEN AND FALLEN ERRATICALLY.

The worst visual display I've ever seen

What is the claim?

Do you believe it?

ITHACA TIMES

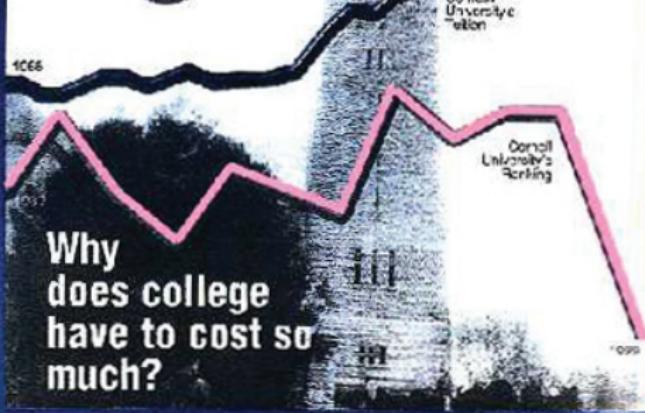
You can read it at <http://www.ithacatimes.com>

Planning Board approves
Widewater development

IC students occupy Job Hall

Cayuga Vocal Ensemble
ushers in the holidays with
"Judes McCabees"

Rising Signs



Why
does college
have to cost so
much?

Vol. CII, No. 10 / Day Twelve Since You / September 7, 2004

An even more misleading combination of these plots on the cover

Scales are what allow us to make comparisons within and across graphics

Clearly, careful thought about scaling is essential to making good scientific visuals

Tufte's Principles

4. Facilitate comparison

Tufte presents this table of cancer survival rates

What's good about it?

What could be improved?

Source: Tufte, Cognitive Style of Powerpoint

	% survival rates and standard errors			
	5 year	10 year	15 year	20 year
Prostate	98.8 0.4	95.2 0.9	87.1 1.7	81.1 3.0
Thyroid	96.0 0.8	95.8 1.2	94.0 1.6	95.4 2.1
Testis	94.7 1.1	94.0 1.3	91.1 1.8	88.2 2.3
Melanomas	89.0 0.8	86.7 1.1	83.5 1.5	82.8 1.9
Breast	86.4 0.4	78.3 0.6	71.3 0.7	65.0 1.0
Hodgkin's disease	85.1 1.7	79.8 2.0	73.8 2.4	67.1 2.8
Corpus uteri, uterus	84.3 1.0	83.2 1.3	80.8 1.7	79.2 2.0
Urinary, bladder	82.1 1.0	76.2 1.4	70.3 1.9	67.9 2.4
Cervix, uteri	70.5 1.6	64.1 1.8	62.8 2.1	60.0 2.4
Larynx	68.8 2.1	56.7 2.5	45.8 2.8	37.8 3.1
Rectum	62.6 1.2	55.2 1.4	51.8 1.8	49.2 2.3
Kidney, renal pelvis	61.8 1.3	54.4 1.6	49.8 2.0	47.3 2.6
Colon	61.7 0.8	55.4 1.0	53.9 1.2	52.3 1.6
Non-Hodgkin's	57.8 1.0	46.3 1.2	38.3 1.4	34.3 1.7
Oral cavity, pharynx	56.7 1.3	44.2 1.4	37.5 1.6	33.0 1.8
Ovary	55.0 1.3	49.3 1.6	49.9 1.9	49.6 2.4
Leukemia	42.5 1.2	32.4 1.3	29.7 1.5	26.2 1.7
Brain, nervous system	32.0 1.4	29.2 1.5	27.6 1.6	26.1 1.9
Multiple myeloma	29.5 1.6	12.7 1.5	7.0 1.3	4.8 1.5
Stomach	23.8 1.3	19.4 1.4	19.0 1.7	14.9 1.9
Lung and bronchus	15.0 0.4	10.6 0.4	8.1 0.4	6.5 0.4
Esophagus	14.2 1.4	7.9 1.3	7.7 1.6	5.4 2.0
Liver, bile duct	7.5 1.1	5.8 1.2	6.3 1.5	7.6 2.0
Pancreas	4.0 0.5	3.0 1.5	2.7 0.6	2.7 0.8

Estimates of relative survival rates, by cancer site⁹

	% survival rates and standard errors			
	5 year	10 year	15 year	20 year
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Non-Hodgkin's	57.8 1.0	46.3 1.2	38.3 1.4	34.3 1.7
Oral cavity, pharynx	56.7 1.3	44.2 1.4	37.5 1.6	33.0 1.8
Ovary	55.0 1.3	49.3 1.6	49.9 1.9	49.6 2.4
Leukemia	42.5 1.2	32.4 1.3	29.7 1.5	26.2 1.7
Brain, nervous system	32.0 1.4	29.2 1.5	27.6 1.6	26.1 1.9
Multiple myeloma	29.5 1.6	12.7 1.5	7.0 1.3	4.8 1.5
Stomach	23.8 1.3	19.4 1.4	19.0 1.7	14.9 1.9
Lung and bronchus	15.0 0.4	10.6 0.4	8.1 0.4	6.5 0.4
Esophagus	14.2 1.4	7.9 1.3	7.7 1.6	5.4 2.0
Liver, bile duct	7.5 1.1	5.8 1.2	6.3 1.5	7.6 2.0
Pancreas	4.0 0.5	3.0 1.5	2.7 0.6	2.7 0.8

There are only a few reasons to use a table instead of a graphic:

- ① to convey a **handful** of numbers
- ② to report precise values for **lookup**
- ③ to present **many different types** of quantities (i.e., dimensions) for a small number of cases

Usually graphics are more effective than tables

Estimates of relative survival rates, by cancer site⁹

	% survival rates and standard errors				
	5 year	10 year	15 year	20 year	
Prostate	98.8 0.4	95.2 0.9	87.1 1.7	81.1 3.0	
Thyroid	96.0 0.8	95.8 1.2	94.0 1.6	95.4 2.1	
Testis	94.7 1.1	94.0 1.3	91.1 1.8	88.2 2.3	
Melanomas	89.0 0.8	86.7 1.1	83.5 1.5	82.8 1.9	
Breast	86.4 0.4	78.3 0.6	71.3 0.7	65.0 1.0	
Hodgkin's disease	85.1 1.7	79.8 2.0	73.8 2.4	67.1 2.8	
Corpus uteri, uterus	84.3 1.0	83.2 1.3	80.8 1.7	79.2 2.0	
Urinary, bladder	82.1 1.0	76.2 1.4	70.3 1.9	67.9 2.4	
Cervix, uteri	70.5 1.6	64.1 1.8	62.8 2.1	60.0 2.4	
Larynx	68.8 2.1	56.7 2.5	45.8 2.8	37.8 3.1	
Rectum	62.6 1.2	55.2 1.4	51.8 1.8	49.2 2.3	
Kidney, renal pelvis	61.8 1.3	54.4 1.6	49.8 2.0	47.3 2.6	
Colon	61.7 0.8	55.4 1.0	53.9 1.2	52.3 1.6	
Non-Hodgkin's	57.8 1.0	46.3 1.2	38.3 1.4	34.3 1.7	
Oral cavity, pharynx	56.7 1.3	44.2 1.4	37.5 1.6	33.0 1.8	
Ovary	55.0 1.3	49.3 1.6	49.9 1.9	49.6 2.4	
Leukemia	42.5 1.2	32.4 1.3	29.7 1.5	26.2 1.7	
Brain, nervous system	32.0 1.4	29.2 1.5	27.6 1.6	26.1 1.9	
Multiple myeloma	29.5 1.6	12.7 1.5	7.0 1.3	4.8 1.5	
Stomach	23.8 1.3	19.4 1.4	19.0 1.7	14.9 1.9	
Lung and bronchus	15.0 0.4	10.6 0.4	8.1 0.4	6.5 0.4	
Esophagus	14.2 1.4	7.9 1.3	7.7 1.6	5.4 2.0	
Liver, bile duct	7.5 1.1	5.8 1.2	6.3 1.5	7.6 2.0	
Pancreas	4.0 0.5	3.0 1.5	2.7 0.6	2.7 0.8	

Simple ideas for effective tables

1. Minimize the use of guidelines.

Most publishers prohibit vertical lines in tables

Boxes around the whole table are chartjunk

Estimates of relative survival rates, by cancer site⁹

	% survival rates and standard errors				
	5 year	10 year	15 year	20 year	
Prostate	98.8 0.4	95.2 0.9	87.1 1.7	81.1 3.0	
Thyroid	96.0 0.8	95.8 1.2	94.0 1.6	95.4 2.1	
Testis	94.7 1.1	94.0 1.3	91.1 1.8	88.2 2.3	
Melanomas	89.0 0.8	86.7 1.1	83.5 1.5	82.8 1.9	
Breast	86.4 0.4	78.3 0.6	71.3 0.7	65.0 1.0	
Hodgkin's disease	85.1 1.7	79.8 2.0	73.8 2.4	67.1 2.8	
Corpus uteri, uterus	84.3 1.0	83.2 1.3	80.8 1.7	79.2 2.0	
Urinary, bladder	82.1 1.0	76.2 1.4	70.3 1.9	67.9 2.4	
Cervix, uteri	70.5 1.6	64.1 1.8	62.8 2.1	60.0 2.4	
Larynx	68.8 2.1	56.7 2.5	45.8 2.8	37.8 3.1	
Rectum	62.6 1.2	55.2 1.4	51.8 1.8	49.2 2.3	
Kidney, renal pelvis	61.8 1.3	54.4 1.6	49.8 2.0	47.3 2.6	
Colon	61.7 0.8	55.4 1.0	53.9 1.2	52.3 1.6	
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Esophagus	14.2 1.4	7.9 1.3	7.7 1.6	5.4 2.0	
Liver, bile duct	7.5 1.1	5.8 1.2	6.3 1.5	7.6 2.0	
Pancreas	4.0 0.5	3.0 1.5	2.7 0.6	2.7 0.8	

Simple ideas for effective tables

2. Report only a few digits.

Don't report non-significant digits

Every extra digit distracts attention
from the first, most important one

Estimates of relative survival rates, by cancer site⁹

	% survival rates and standard errors				
	5 year	10 year	15 year	20 year	
Prostate	98.8 0.4	95.2 0.9	87.1 1.7	81.1 3.0	
Thyroid	96.0 0.8	95.8 1.2	94.0 1.6	95.4 2.1	
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Melanomas	89.0 0.8	86.7 1.1	83.5 1.5	82.8 1.9	
Breast	86.4 0.4	78.3 0.6	71.3 0.7	65.0 1.0	
Hodgkin's disease	85.1 1.7	79.8 2.0	73.8 2.4	67.1 2.8	
Corpus uteri, uterus	84.3 1.0	83.2 1.3	80.8 1.7	79.2 2.0	
Urinary, bladder	82.1 1.0	76.2 1.4	70.3 1.9	67.9 2.4	
Cervix, uteri	70.5 1.6	64.1 1.8	62.8 2.1	60.0 2.4	
Larynx	68.8 2.1	56.7 2.5	45.8 2.8	37.8 3.1	
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Kidney, renal pelvis	61.8 1.3	54.4 1.6	49.8 2.0	47.3 2.6	
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Stomach	23.8 1.3	19.4 1.4	19.0 1.7	14.9 1.9	
Lung and bronchus	15.0 0.4	10.6 0.4	8.1 0.4	6.5 0.4	
Esophagus	14.2 1.4	7.9 1.3	7.7 1.6	5.4 2.0	
Liver, bile duct	7.5 1.1	5.8 1.2	6.3 1.5	7.6 2.0	
Pancreas	4.0 0.5	3.0 1.5	2.7 0.6	2.7 0.8	

Simple ideas for effective tables

3. Order the table intelligently.

In a 2 dimensional table, order the rows and columns to highlight relationships

You can either

diagonalize – sort based on order, or

cluster – group based on similarity

More on this later...

Estimates of relative survival rates, by cancer site⁹

	% survival rates and standard errors				
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Thyroid	96.0 0.8	95.8 1.2	94.0 1.6	95.4 2.1	
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Liver, bile duct	7.5 1.1	5.8 1.2	6.3 1.5	7.6 2.0	
Pancreas	4.0 0.5	3.0 1.5	2.7 0.6	2.7 0.8	

Simple ideas for effective tables

3. Order the table intelligently.

In a 3+ dimensional table, nest the dimensions intelligently.

Note:

Table order applies to
1-dimensional plots,
like dot plots...

and to super tables of plots where
rows or columns are categories

Estimates of relative survival rates, by cancer site⁹

	% survival rates and standard errors			
	5 year	10 year	15 year	20 year
Prostate	98.8 0.4	95.2 0.9	87.1 1.7	81.1 3.0
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Liver, bile duct	7.5 1.1	5.8 1.2	6.3 1.5	7.6 2.0
Pancreas	4.0 0.5	3.0 1.5	2.7 0.6	2.7 0.8

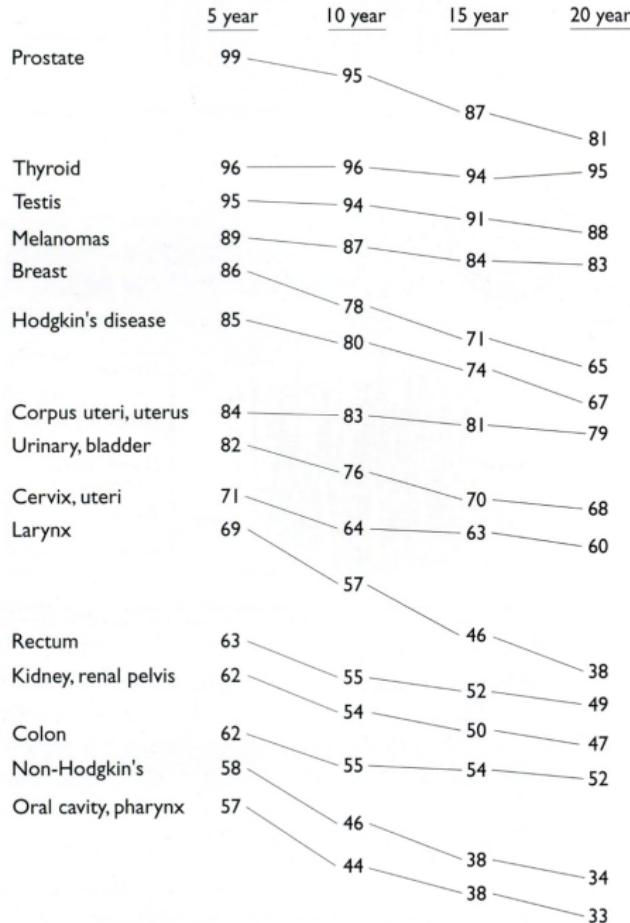
The table at left (from Tufte) is effectively designed

It is diagonalized, uses few digits, and facilitates lookup

But tables always limit comparison

The brain is slower to grasp numerals than graphical representations of numbers

Estimates of % survival rates



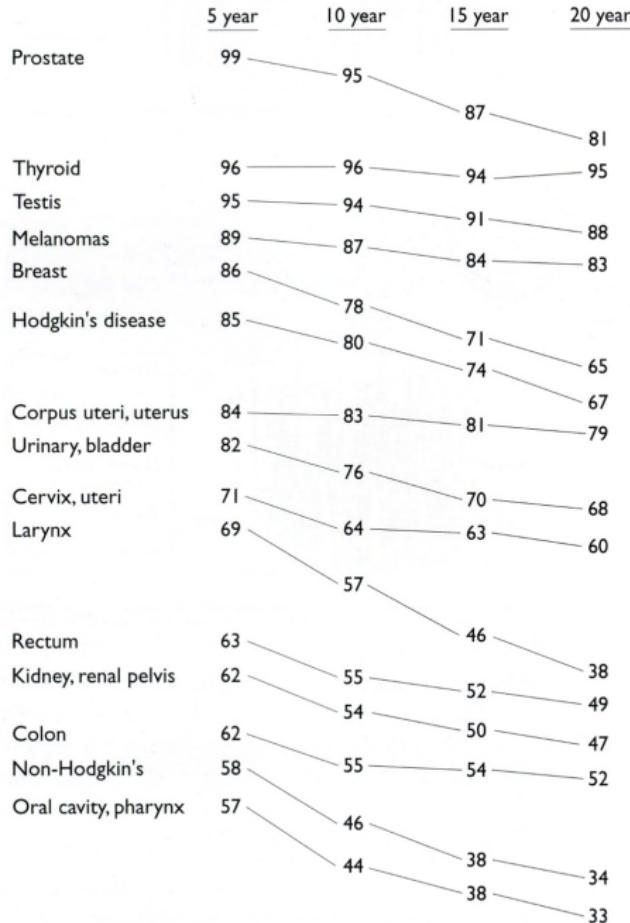
This figure (also from Tufte) may be an improvement

It keeps (almost) all the virtues of the table, but also makes comparison easier

Instead of digging information out of the table, it now hits the reader “between the eyes”

What's the scale?

Estimates of % survival rates



This figure (also from Tufte) may be an improvement

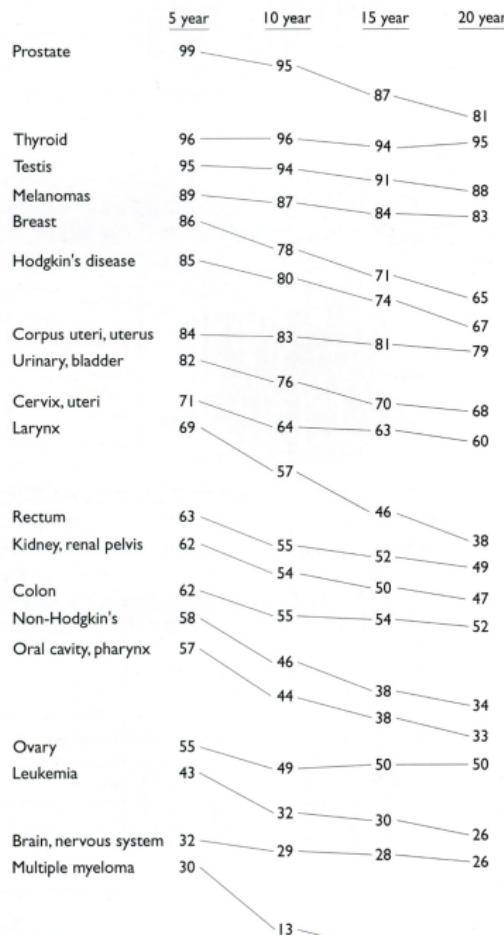
It keeps (almost) all the virtues of the table, but also makes comparison easier

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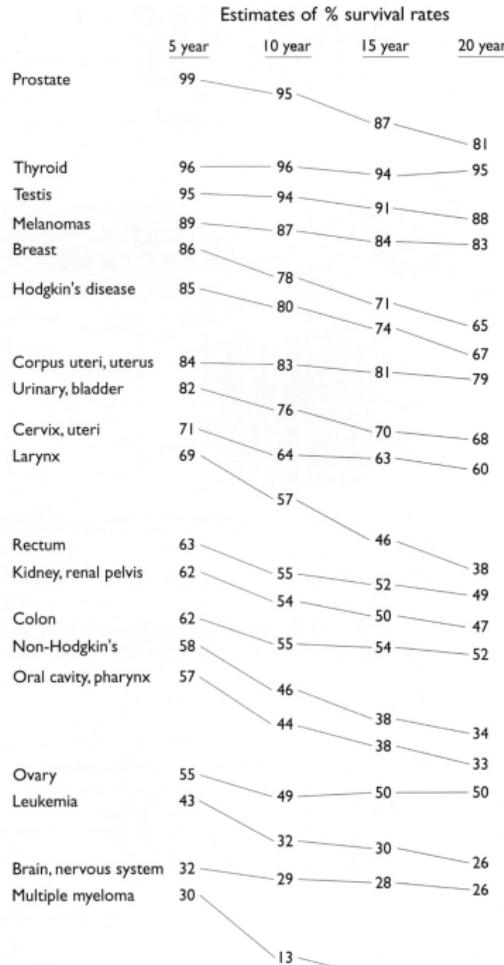
What's the scale?

There isn't one!

Estimates of % survival rates



What's missing from the figure
that was in the table?



What's missing from the figure that was in the table?

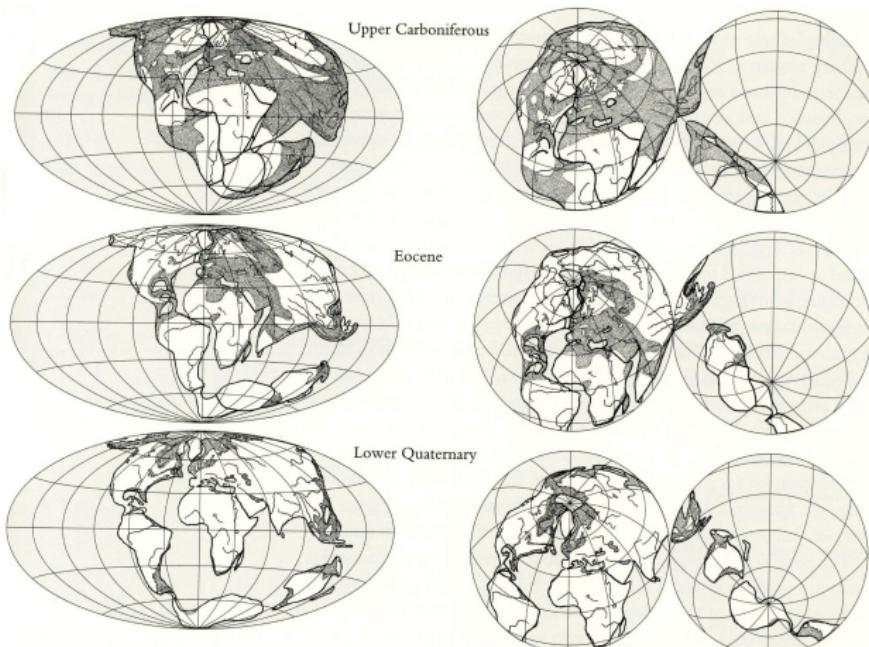
Measures of uncertainty.

The table had standard errors

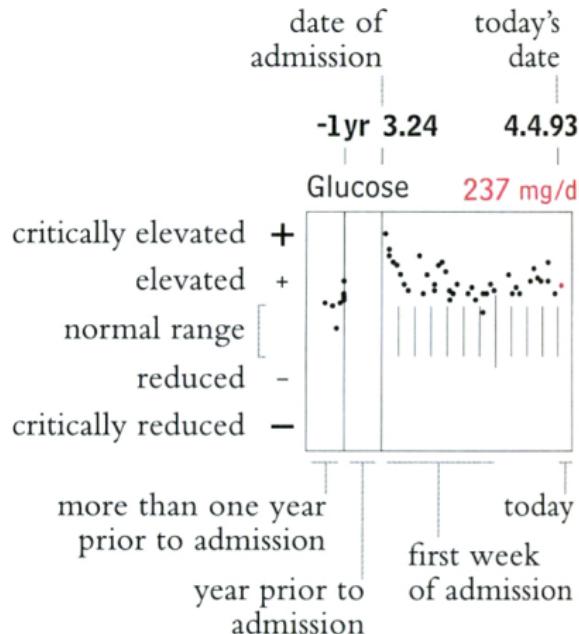
A major focus of this course is including uncertainty in plots like this one

Small
Multiples:
Repetition of
a display
concept

Tufte's most
useful
concept



Source: Tufte, *Visual Explanations*



Tufte proposes medical charts follow the format at left

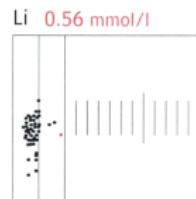
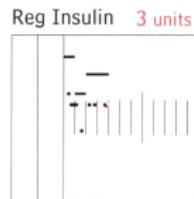
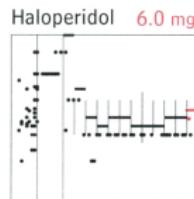
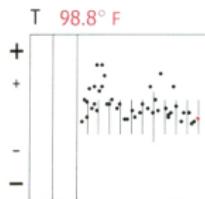
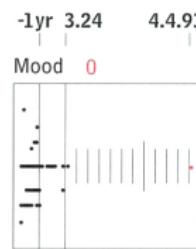
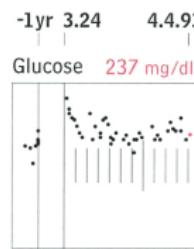
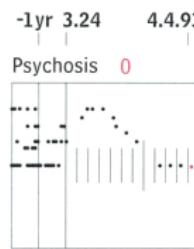
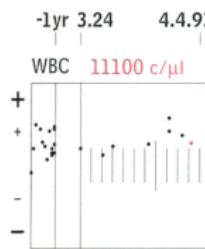
This chart is annotated for pedagogical purposes

Lots of information; little distracting scaffolding

But the real pay off of this model plot is that it can be repeated once learned...

Surname, Forename M. admitted 3.24.93

Right lower lobe pneumonia, hallucinations, new onset diabetes,
history of manic depressive illness



4.4.93

7-South, Bed 5

Discharge. PB MD 1200 4.4.93

No delirium. JT MD 900 4.4.93

Enema given. PAC RN 1100 4.3.93

Will treat for probable constipation.
MBM 2245 4.2.93

Vomited three times. RW RN 2230 4.2.93

Left lower lobe infiltrate or atelectasis.
AL MD 1500 4.2.93

Alert and oriented. No complaints.
PAC RN 1100 4.1.93

Attending to activities of daily living.
PAC RN 1100 3.31.93

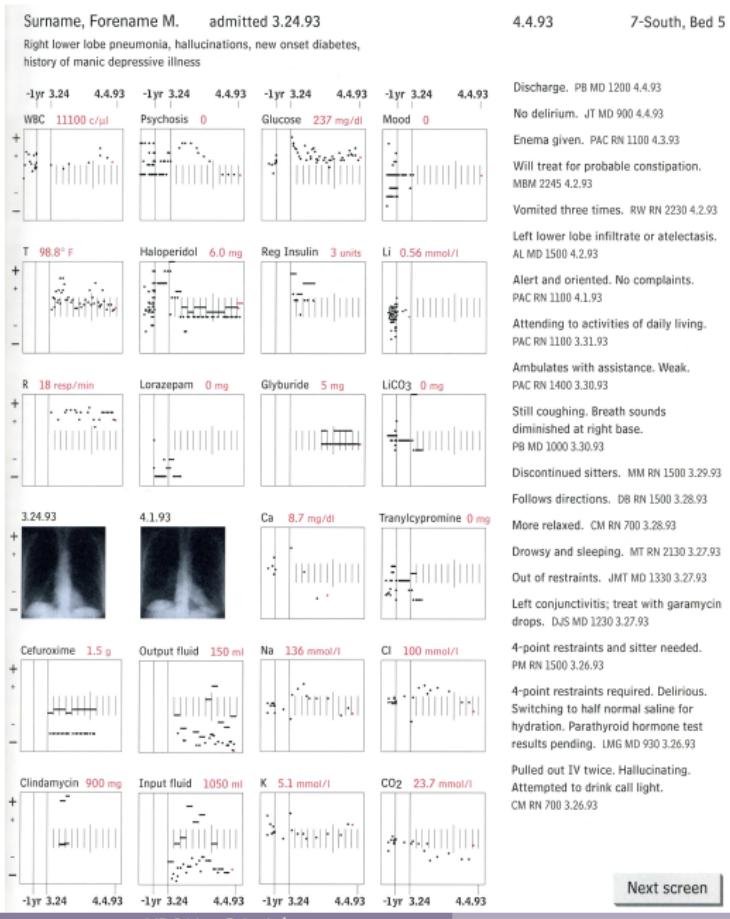
A complete layout using small multiples to convey hundreds of pieces of information

Elegant, information-rich, hard to make ... Goal: tools to make this easier

How to Make Small Multiples

1. Start with a detailed, multifunctional plot

2. Then tile these plots to incorporate extra variables & dimensions



1. Start with a detailed, multifunctional plot
2. Then tile these plots to incorporate extra variables & dimensions

The principles of small multiples extend to virtually any VDSI

Were the inscriptions on Trajan's column cut individually, or pressed from a single mold?



Were the inscriptions on Trajan's column cut individually, or pressed from a single mold?

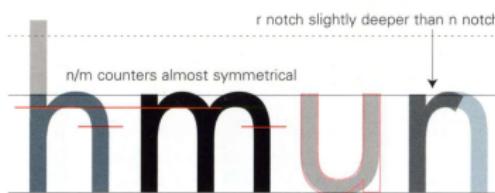
Small multiples –
tiled &
overlapped –
offer an elegant
solution



Source: Tufte, *Visual Explanations*



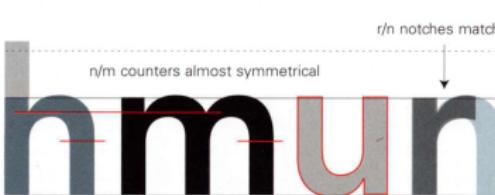
Franklin Gothic
(Grotesque)



Futura
(Geometric Sans Serif)



FF Eureka Sans
(Humanist Sans Serif)



Avenir
(Geometric Sans Serif)

Karen Cheng (UW-Art) uses the same technique in *Designing Type* (2006, Yale Univ Press) to explain differences across fonts

Scientific Visuals and InfoVis

Big data and cheap computing created demand and opportunity for better data visuals in the media

Graphic designers, computer scientists, and journalists have responded:
Information Visualization, or InfoVis

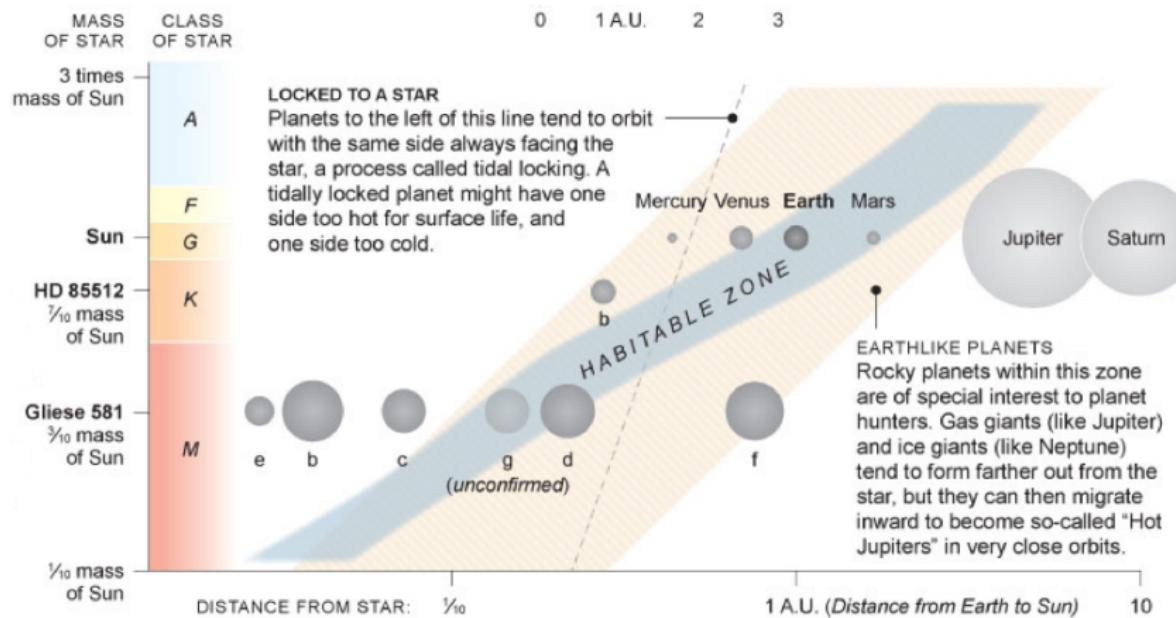
Beautiful, data-rich graphics for exploring public data

Different goals from scientific visualization of data

InfoVis: emphasis on fun, exploration, beauty, and “wow”

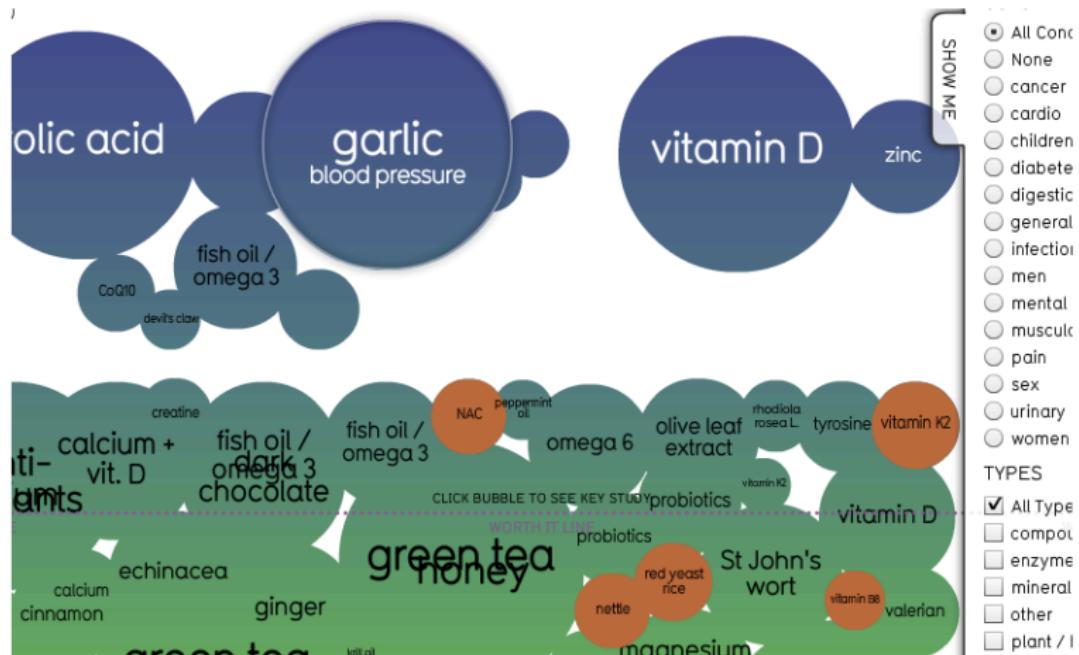
Scientific Visuals: structured comparison, precision, and inference

InfoVis Tackles...Extrasolar Planets



Source: Jonathan Corum, New York Times, "Habitable Zones,"

www.nytimes.com/interactive/2011/12/03/science/space/1202-planet.html



Source: David McCandless and collaborators, "Snake Oil," informationisbeautiful.net/visualizations/snake-oil-scientific-evidence-for-nutritional-supplements-vizsweet/

Natural Gas

Gas Giants

In Comparison

In Comparison

How does natural gas compare with other fossil fuels?

OIL

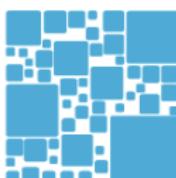


46 years left

TWEAK YEARLY PRODUCTION INCREASE



NATURAL GAS



63 years left

TWEAK YEARLY PRODUCTION INCREASE



COAL



119 years left

TWEAK YEARLY PRODUCTION INCREASE



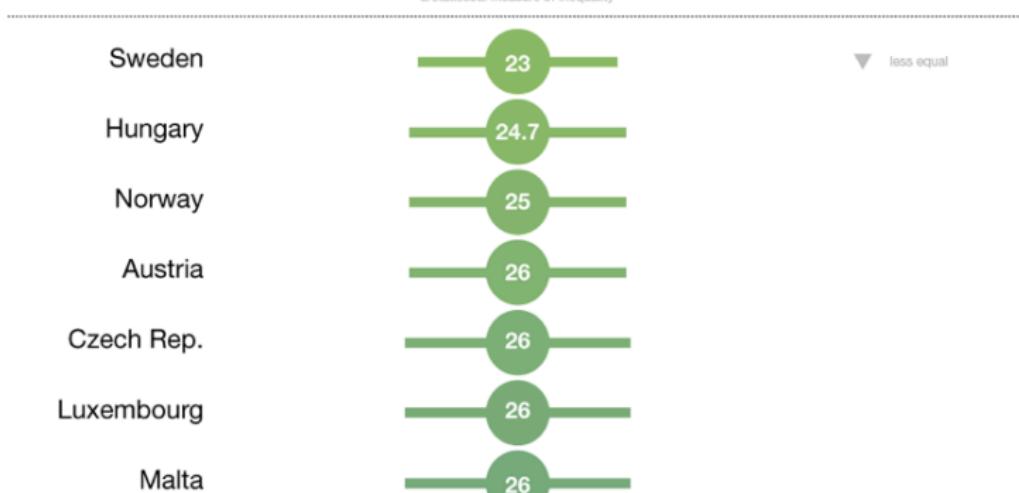
Source: David McCandless for General Electric,
visualization.geblogs.com/visualization/gas

Find America

Income inequality between high earners and low earners



xx = the Gini coefficient
a statistical measure of inequality

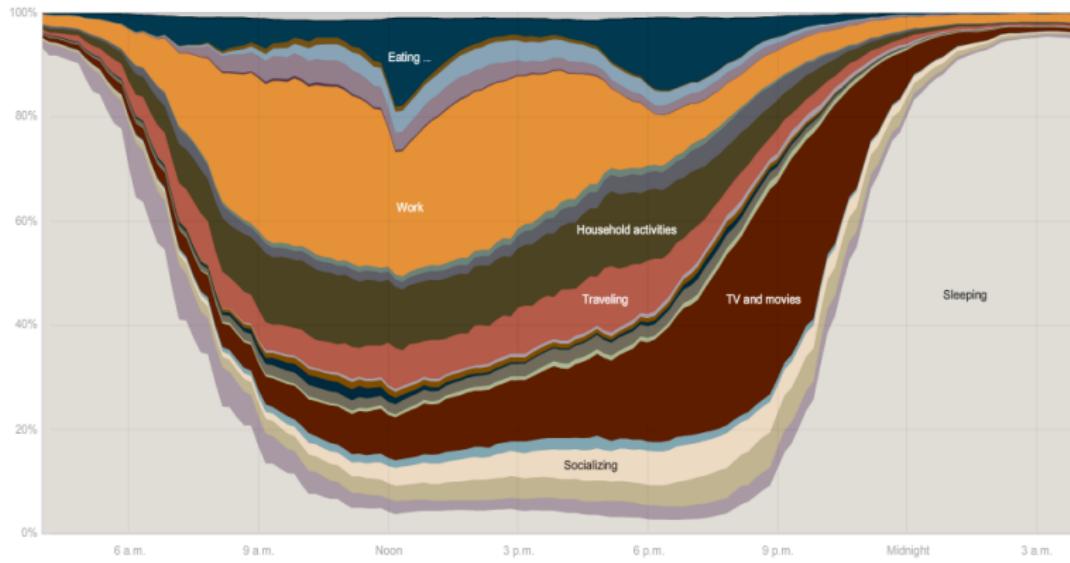


Source: David McCandless and others, [www.informationisbeautiful.net/
visualizations/what-are-wallst-protestors-angry-about](http://www.informationisbeautiful.net/visualizations/what-are-wallst-protestors-angry-about)

Everyone

Sleeping, eating, working and watching television take up about two-thirds of the average day.

Everyone	Employed	White	Age 15-24	H.S. grads	No children
Men	Unemployed	Black	Age 25-64	Bachelor's	One child
Women	Not in lab...	Hispanic	Age 65+	Advanced	Two+ children

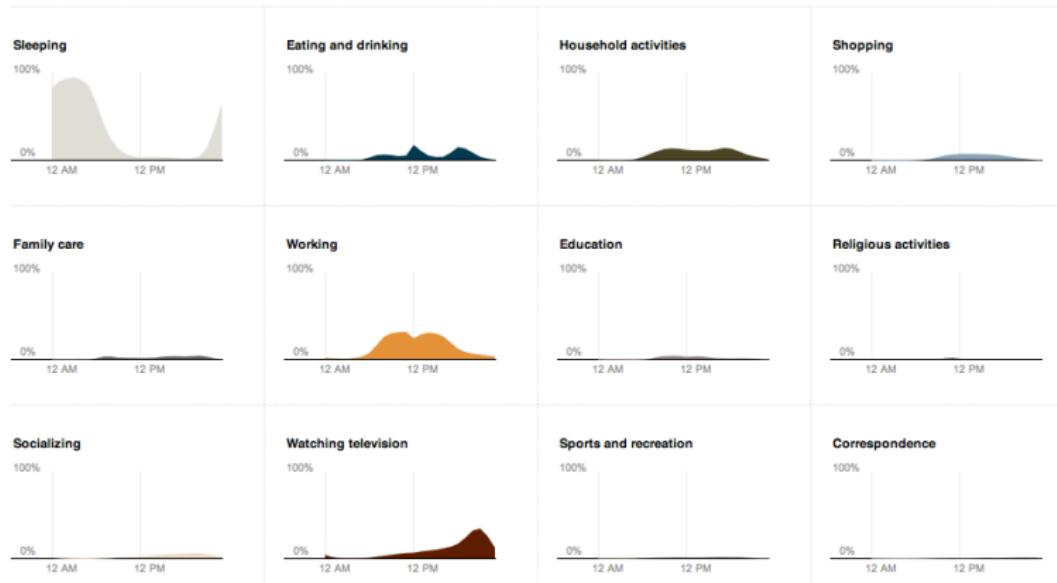


Source: Amanda Cox (CSSS grad) et al, "How different groups spend their day," New York Times, 8/2/2009, <http://www.nytimes.com/interactive/2009/07/31/>

Everyone

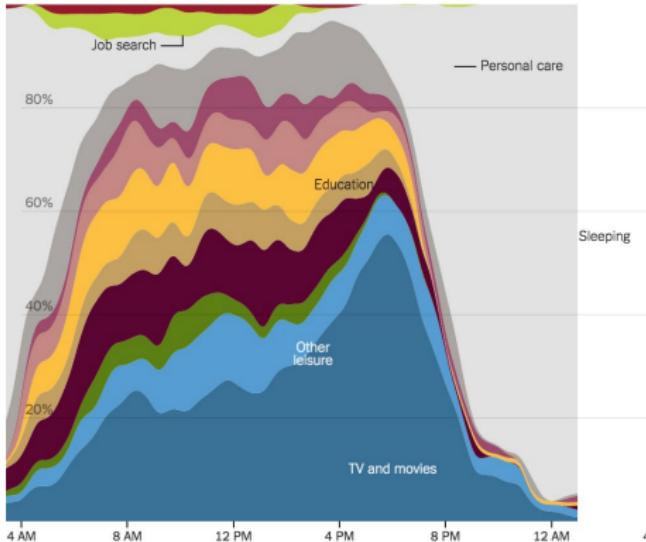
The essentials — sleeping, eating, and working — take up the better part of the day, often ended with watching television.

Everyone	Age 15 to 19	With children
Men	18 and over	Children under 3
Women	75 and over	No children

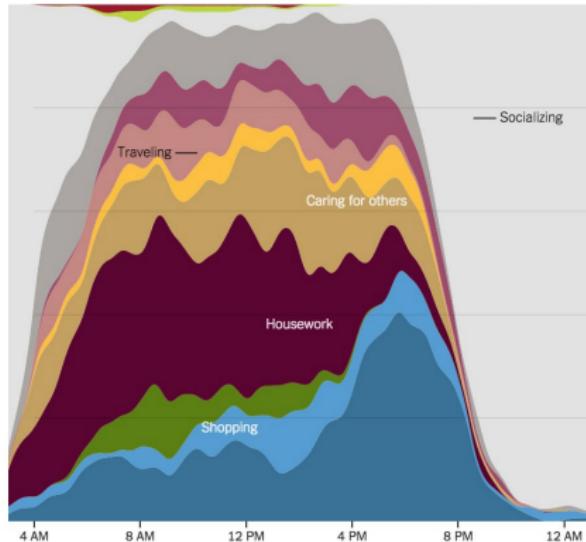


Source: Nathan Yau, "How Americans spend their day",
projects.flowingdata.com/timeuse

A day in the life of **147 men** without jobs



A day in the life of **147 women** without jobs



A beautiful synthesis is possible (note the example now focuses on the unemployed)

NYT's Upshot group revisited this problem in January 2015 using a blend of data visualization techniques and InfoVis polish

Josh Katz, "How nonemployed Americans spend their weekdays: Men vs. Women," New York Times,

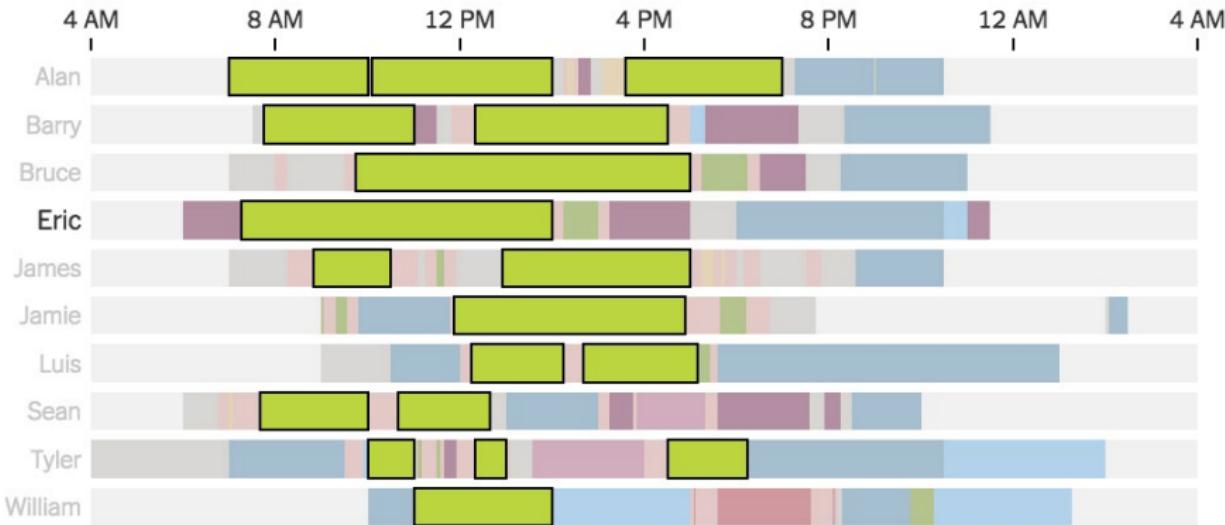
<http://www.nytimes.com/interactive/2015/01/06/upshot/>

how-nonemployed-americans-spend-their-weekdays-men-vs-women.html

Chris Adolph (University of Washington)

VD&M – Principles

10 men



The Upshot's new approach follows Tufte's principles:

1. Show as much data as possible

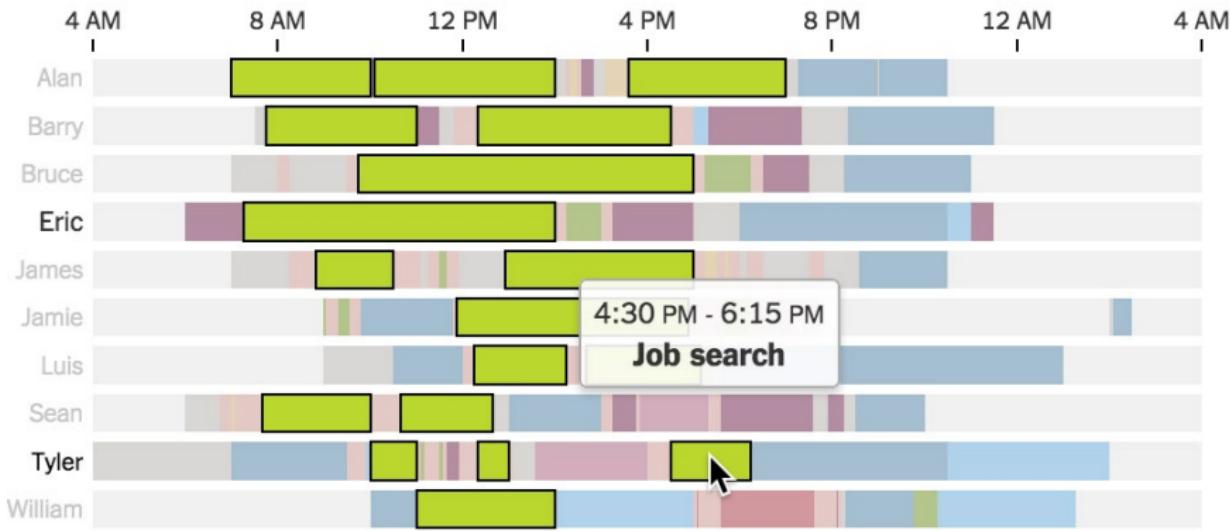
here, down to lowest level of individual by time by use

Josh Katz, "How nonemployed Americans spend their weekdays: Men vs. Women," New York Times,

<http://www.nytimes.com/interactive/2015/01/06/upshot/>

how-nonemployed-americans-spend-their-weekdays-men-vs-women.html

10 men



The Upshot's approach follows Tufte's principles:

2. Establish the logic of the graphic with a detailed example

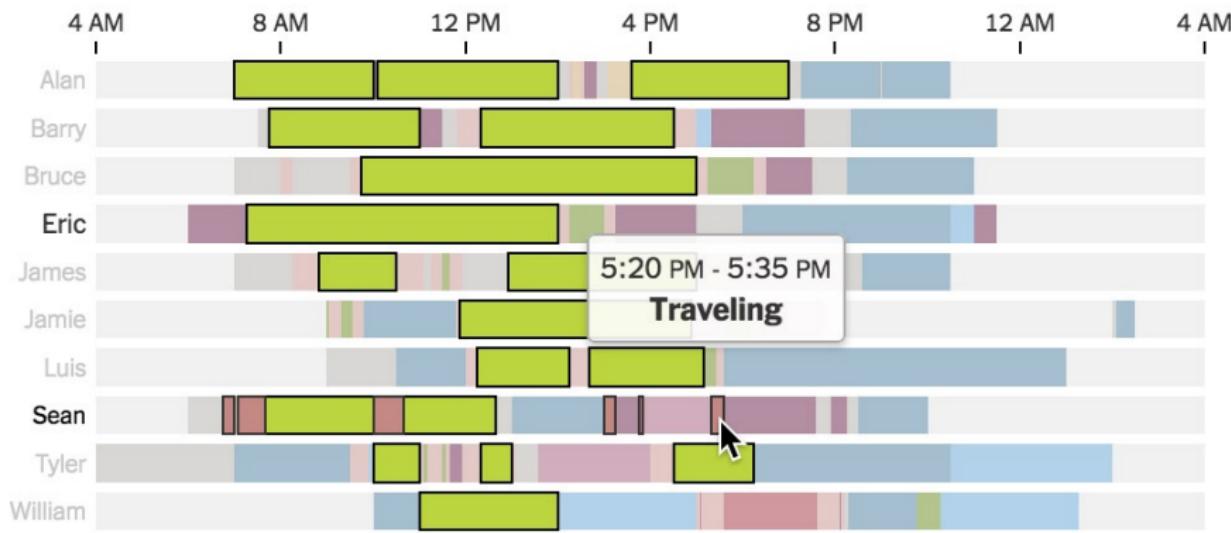
here, through an interactive display that allows user to select each use

Josh Katz, "How nonemployed Americans spend their weekdays: Men vs. Women," New York Times,

<http://www.nytimes.com/interactive/2015/01/06/upshot/>

how-nonemployed-americans-spend-their-weekdays-men-vs-women.html

10 men



The Upshot's approach follows Tufte's principles:

2. Establish the logic of the graphic with a detailed example
here, through an interactive display that allows user to select each use

Josh Katz, "How nonemployed Americans spend their weekdays: Men vs. Women," New York Times,

<http://www.nytimes.com/interactive/2015/01/06/upshot/>

how-nonemployed-americans-spend-their-weekdays-men-vs-women.html

■ TV and movies

Watching television and movies is a significantly more common activity for the nonemployed than looking for work. For every one person whose main activity was job searching, there were almost six whose main activity was television and movie watching.

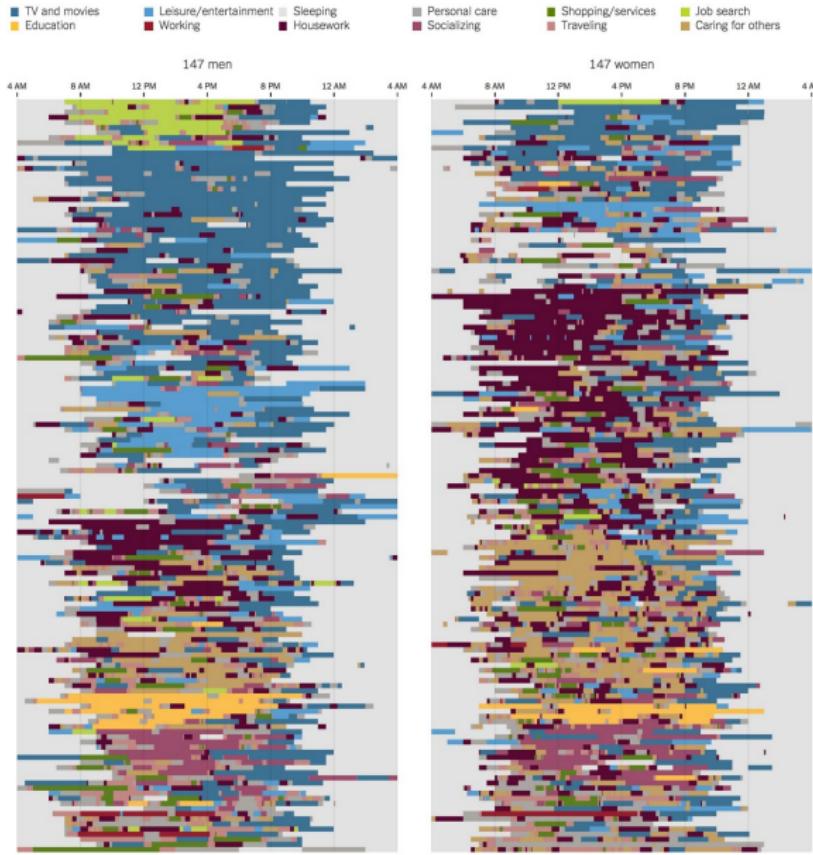
The gender breakdown is striking. Of the 65 people who devoted more of their daytime to watching TV and movies than any other activity, 46 are men versus 19 who are women.



With the design established, the Upshot used a series of small multiples to show differences across sexes

Here, they show all respondents whose largest time use was television

Recommendation:
sort rows so similar
individuals are
stacked together
(cluster analysis)



Finally, an ambitious graphic shows all data at once

This can only work by grouping individuals first by sex (columns of plots),

and then by similarity of time usage (rows of data, sorted via cluster analysis)

Plan of Lecture

Turning points in the history of visual displays

Tufte's principles for information design

How data visualization differs from infovis

Scales and scaling

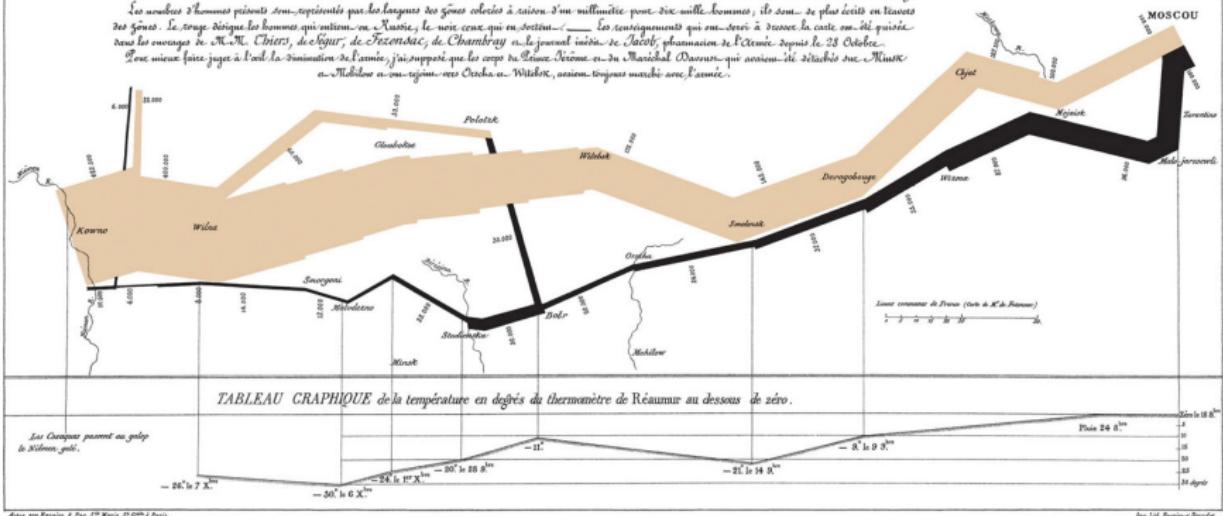
Making a scatterplot from scratch

Sorting in tables and table-like figures

*Carte Figurative des pertes successives en hommes de l'Armée Française dans la campagne de Russie 1812-1813.
Dessiné par M. Minard, Ingénieur Général des Ponts et Chaussées n° 1, extrait de Paris, le 20 Novembre 1869.*

Les nombres d'hommes peints sont représentés par les longues des gènes colorés à raison d'un millimètre pour dix mille hommes; ils sont de plus écrits en lettres des gènes. Le rouge désigne les hommes qui meurent en Russie, le noir ceux qui en reviennent. Les renseignements qui suivent servir à tracer la carte en détailler dans les ouvrages de M. M. Chabot, de Liger, de Rosenthal, de Chambray et le journal intime de Pichot, pharmacien de l'Armée depuis le 28 Octobre.

Il est mieux faire jeter à l'œil la diminution de l'armée et non supposer que ce qui va à l'armée n'est pas à l'armée; mais il faut faire attention que l'armée qui arrive de Smolensk à Malibovo a une relation avec l'armée de Witebsk, c'est-à-dire marche avec l'armée.



Atting. par Reprogr. à l'Est. J. T. Marca 27^e Rue de l'Université. Paris.

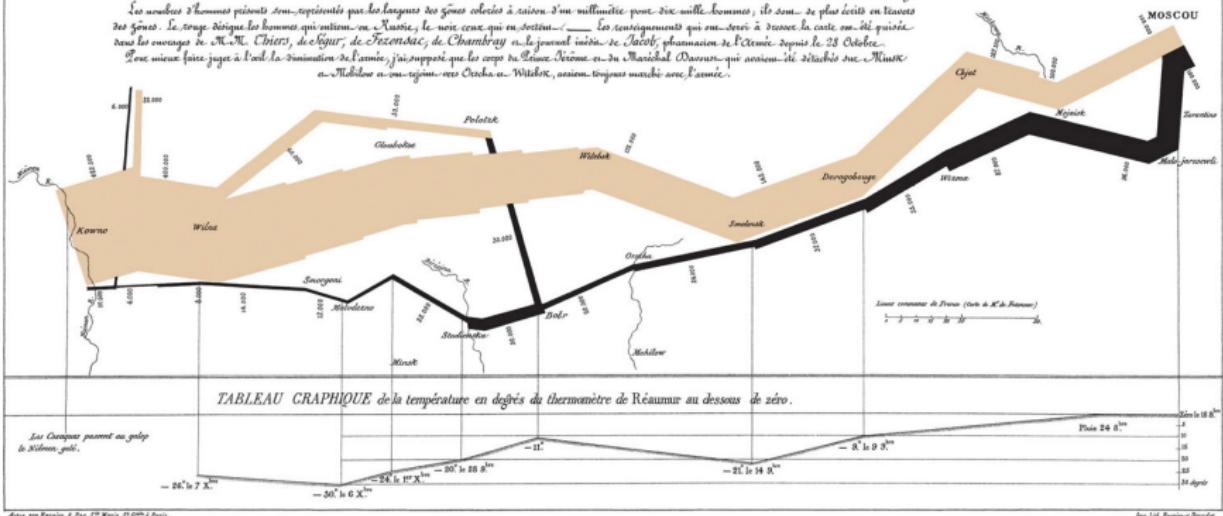
Dessiné par M. Minard, Ingénieur Général des Ponts et Chaussées n° 1, extrait de Paris, le 20 Novembre 1869.

Perhaps the best plot ever: Minard's display of Napoleon's March on Moscow

*Carte Figurative des pertes successives en hommes de l'Armée Française dans la campagne de Russie 1812-1813.
Dessiné par M. Méniard, Inspecteur Général des Ponts et Chaussées, extrait de Paris, le 20 Novembre 1869.*

Les marchés d'hommes présentent appartenir par la longueur des gènes accolés à raison d'un millième pour dix mille hommes; ils sont de plus écrits en termes des gènes. Le rouge désigne les hommes qui meurent en Russie, le noir ceux qui en reviennent. — Les renseignements qui suivent servir à tracer la carte en détailler dans les ouvrages de M. M. Chabot, de Léger, de Desenray, de Chambray ou le journal intitulé de l'Artillerie, pharmacien de l'Armée depuis le 28 Octobre.

Il est mieux faire jeter à l'œil la diminution de l'armée, et non pas que les corps du Prince Napoléon ou du Maréchal Davout, qui arrivent de débarqué sur Malte, aient rejoint vers Crimée ou White Sea, aient toujours marché avec l'armée.



Some plots combine multiple elements into a single super-plot or **confection**

Good confections are better than the sum of their components because they facilitate connection or comparison across elements

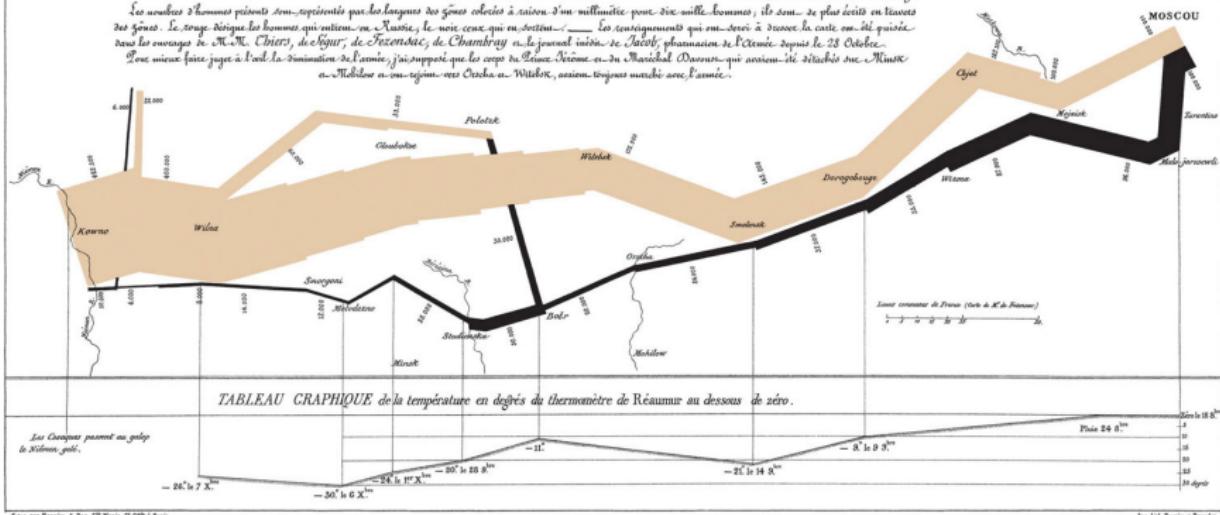
Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812-1813.

Établie par M. Minard, Inspecteur Général des Ponts et Chaussées en retraite.

Paris, le 20 Novembre 1869.

Les nombres d'hommes perdus sont représentés par les longueurs des zones colorées à savoir d'un millimètre pour dix mille hommes; ils sont de plus écrits en lettres des zones. Le rouge désigne les hommes qui entrent en Russie, le noir ceux qui en sortent. — Les renseignements qui ont servi à tracer la carte ont été pris dans les ouvrages de M. M. Chiat, de Liger, de Fessart, de Chambray et le Journal intérieur de l'Armée, plusieurs fois depuis le 28 Octobre.

Une autre fois juge à l'ordre la diminution de l'armée, on suppose que les corps de l'Armée Nécessaire du Maréchal Davout, qui avaient été détachés sur Minier et Melikov, n'en regagnent pas Cetka en Wilkow, aucun temps marché avec l'armée.



How many dimensions?

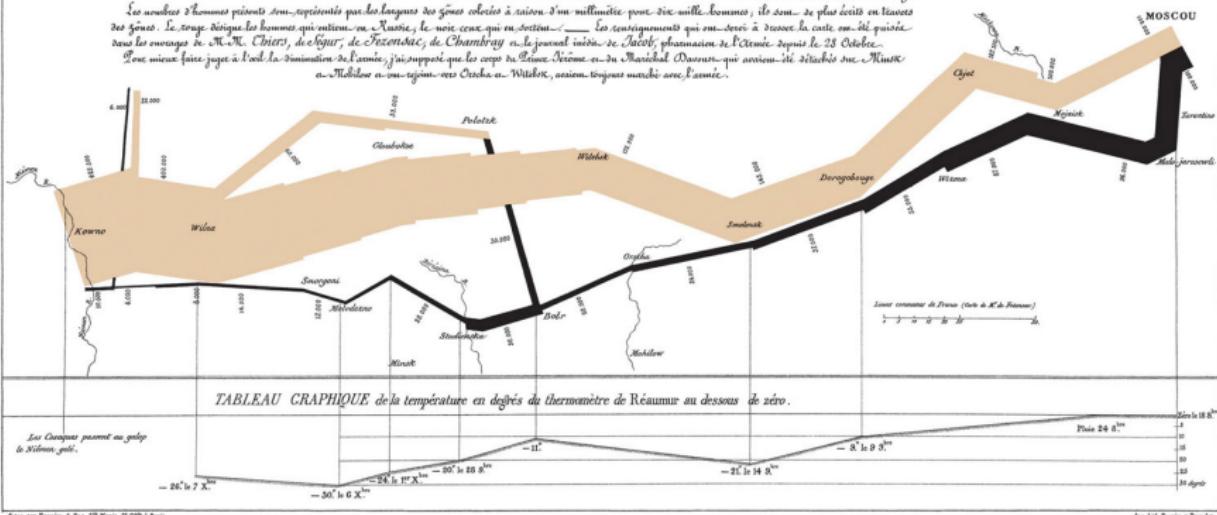
Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812-1813.

Établie par M. Minard, Inspecteur Général des Ponts et Chaussées en retraite.

Paris, le 20 Novembre 1869.

Les nombres d'hommes perdus sont représentés par les longueurs des zones colorées à savoir d'un millimètre pour dix mille hommes; ils sont de plus écrits en lettres des zones. Le rouge désigne les hommes qui entrent en Russie, le noir ceux qui en sortent. Les renseignements qui ont servi à tracer la carte ont été pris dans les messages de M. M. Chiat, de Fourt, de Forestier, de Chambray et le journal intérieur de l'Armée, pharmacie de l'Armée depuis le 28 Octobre.

Une autre fois juge à l'ordre la diminution de l'armée, j'ai supposé que les corps de l'Armée étrangère du Maréchal Davout qui avaient été détruits sur Minik et Melikov n'avaient pas été perdus avec l'armée.



Atlas pour l'Exposition Universelle de Paris.

Duprat, Requier et Desnos.

How many dimensions? 7

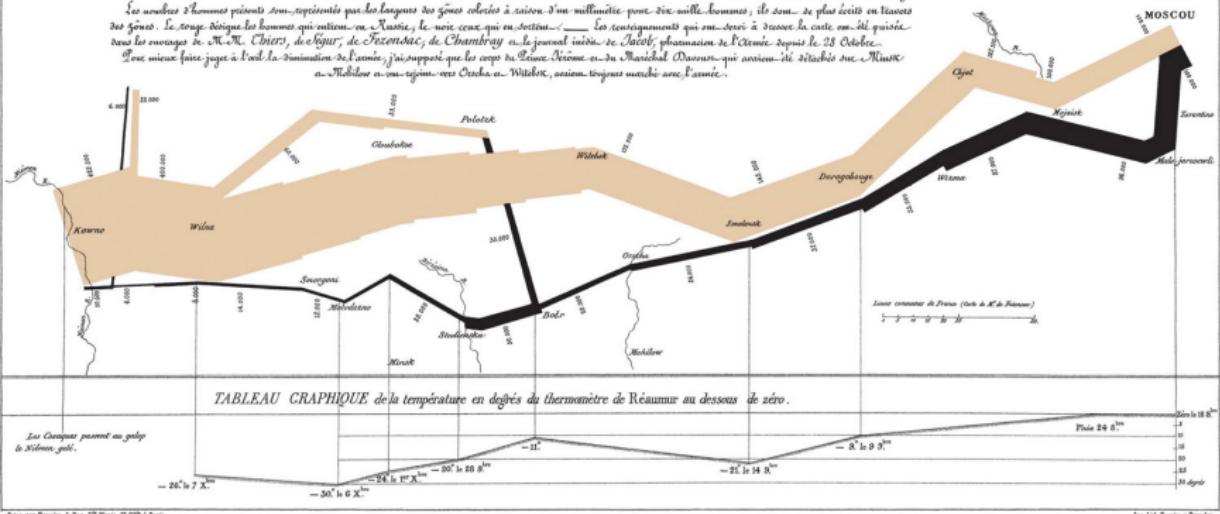
Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812-1813.

Dessin par M. G.

Digitized by Google

Les nombreux hommes pris au représentés par les langues des zones colorées à raison d'un millionième pour six mille hommes, ils sont de plus divisés en troupes de zones. Le rouge désigne les hommes qui militent en Russie, le noir ceux qui en étranger. — Les renseignements qui ont servi à dresser le tableau ont été tirés des enquêtes de M. Chiers, de l'Institut de l'économie, de Chambray, le journal intitulé, de Jacob, pharmacien de l'Académie, donné le 28 octobre.

Une autre fois je joue à l'ouïe la dimension de l'amitié, j'ai supposé que les corps du Prince Désiré et du Marchal Davout qui avaient été dérobés aux Russes à Malakof au mois d'août 1812 étaient toujours ensemble avec l'amitié.



How many dimensions? 7

1. Latitude of army & features

Y-coordinate

Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812-1813.

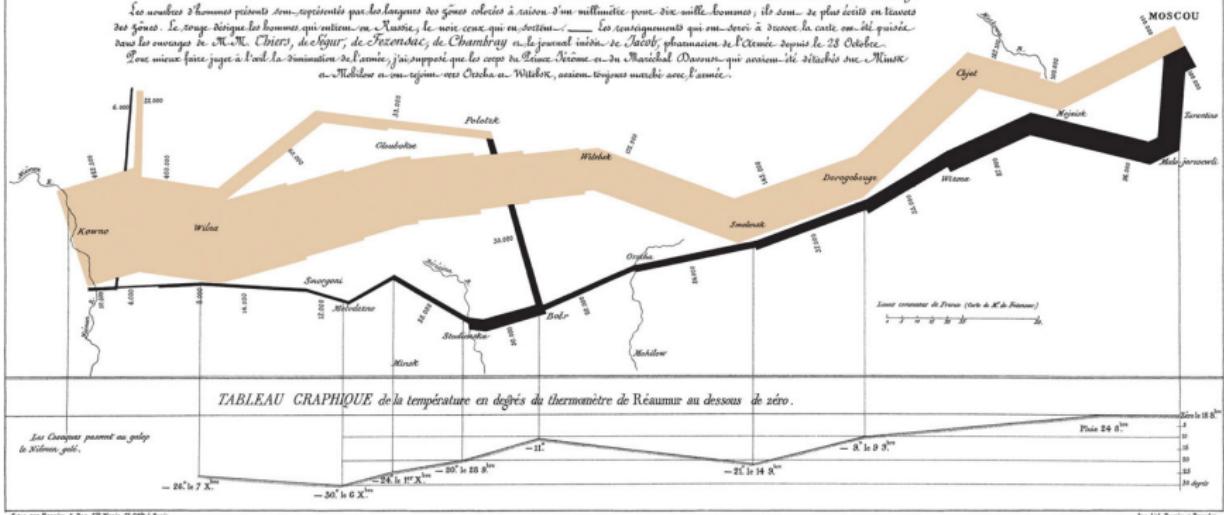
Oscillé par M. Minard,

Ingenieur Général des Ponts et Chaussées et établie à

Paris, le 20 Novembre 1869.

Les nombres d'hommes perdus sont représentés par les longueurs des zones colorées à savoir d'un millième pour dix mille hommes; ils sont de plus écrits en lettres des zones. Le rouge désigne les hommes qui entrent en Russie, le noir ceux qui en sortent. Les renseignements qui ont servi à tracer la carte ont été pris dans les ouvrages de M. M. Chiat, de Liger, de Fessart, de Chambray et le Journal intérieur de l'Armée, pharmacie de l'Armée depuis le 28 Octobre.

Une autre fois juge à l'ordre la diminution de l'armée, j'ai supposé que les corps de l'Armée de la Maréchale Davout, qui avaient été détruits sur Minik et Melikov a-t-on rejoint vers Cracow en Wielicza, au sein toujours marche avec l'armée.



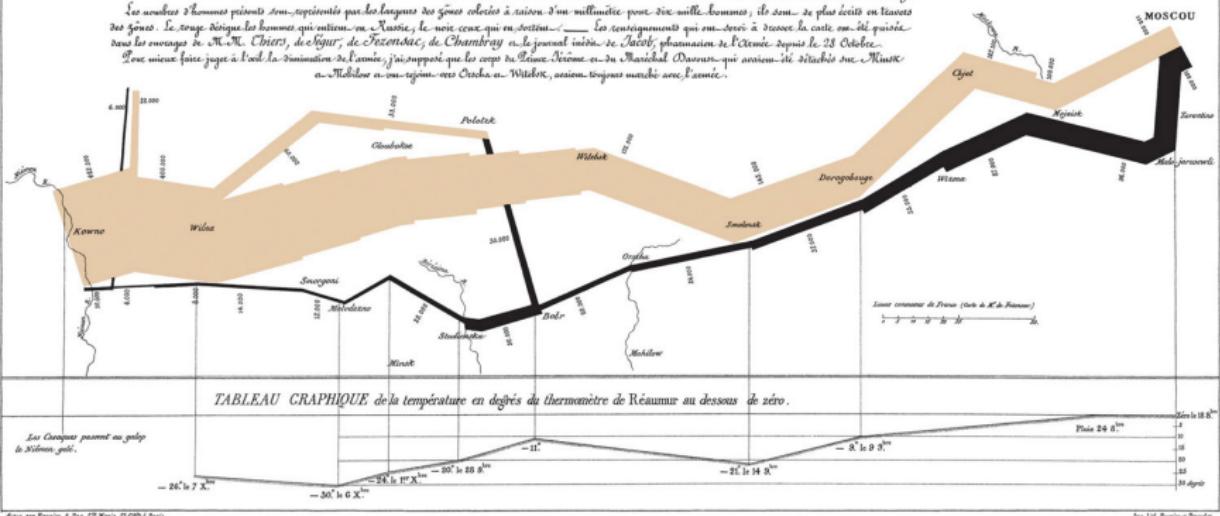
Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812-1813.

Dessin par M. Minet

Page 62, November 1862

Les nombreux hommes présents sont représentés par les langues, des zones colorées à raison d'un millimètre pour dix mille hommes; ils sont de plus écrits en lettres de grecs. Le rouge désigne les hommes qui entrent en Asie, le noir ceux qui en sortent. — Les renseignements qui ont servi à dresser le tableau ont été préparés par M. W. Thibaut, à l'usage de l'Assemblée de l'Amérique latine, à Paris, le 1^{er} juillet 1880.

Les meilleures façons de jouer à l'aval la transmission de l'amiante, j'ai supposé que les corps de l'amiante, venus du Maréchal Davout qui aurait été déchiré sur l'Nièvre à Melibœus au début de l'empire, seraient toujours associés avec l'amiante.



How many dimensions? 7

1. Latitude of army & features
Y-coordinate
 2. Longitude of army & features
X-coordinate

3. Size of army

width of line, numerals

Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812-1813.

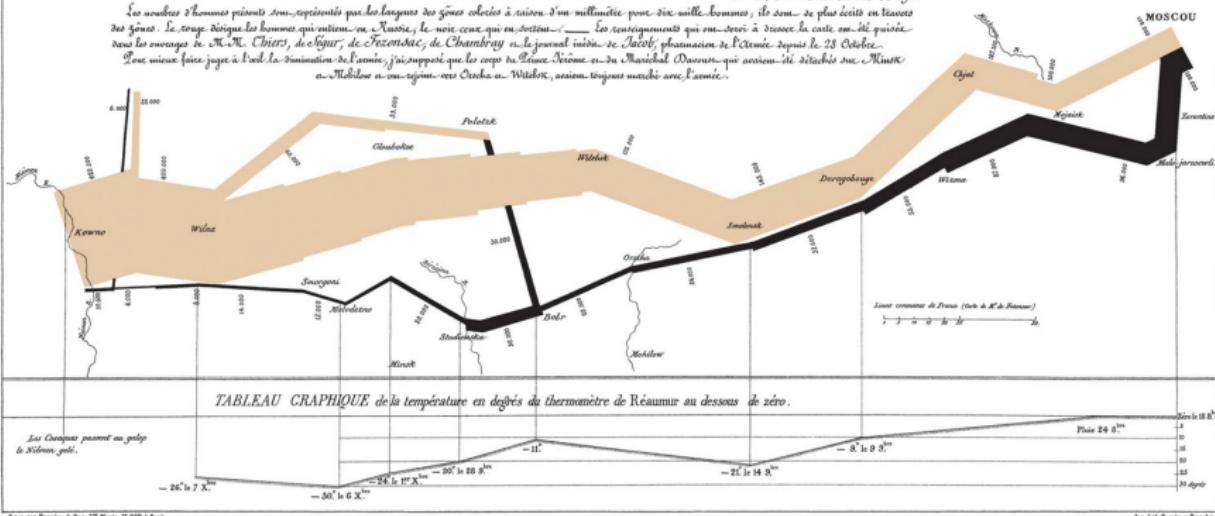
Ouvrue par M. Minard, Inspecteur Général des Ponts et Chaussées en retraite.

Paris, le 20 Novembre 1869.

Les nombres d'hommes perdus sont représentés par les longues des zones colorées à savoir d'un millième pour dix mille hommes; ils sont de plus écrits en lettres des zones. Le rouge désigne les hommes qui entrent en Russie, le noir ceux qui en sortent.

Les renseignements qui ont servi à tracer la carte ont été pris dans les ouvrages de M. M. Chiat, de Liger, de Fessart, de Chambray et le Journal intérieur de l'Armée, plusieurs fois édité depuis le 28 Octobre.

Une autre fois juge à l'ordre la diminution de l'armée, j'ai supposé que les corps de l'Armée Nécessaires au Maréchal Davout, qui avaient été détruits sur Minier et Melikov, n'en regagnaient pas.



Atlas pour l'Exposition Universelle de Paris.

Dep. Min. Région et Départ.

How many dimensions? 7

1. Latitude of army & features

Y-coordinate

2. Longitude of army & features

X-coordinate

3. Size of army

width of line, numerals

4. Advance vs. Retreat

color of line

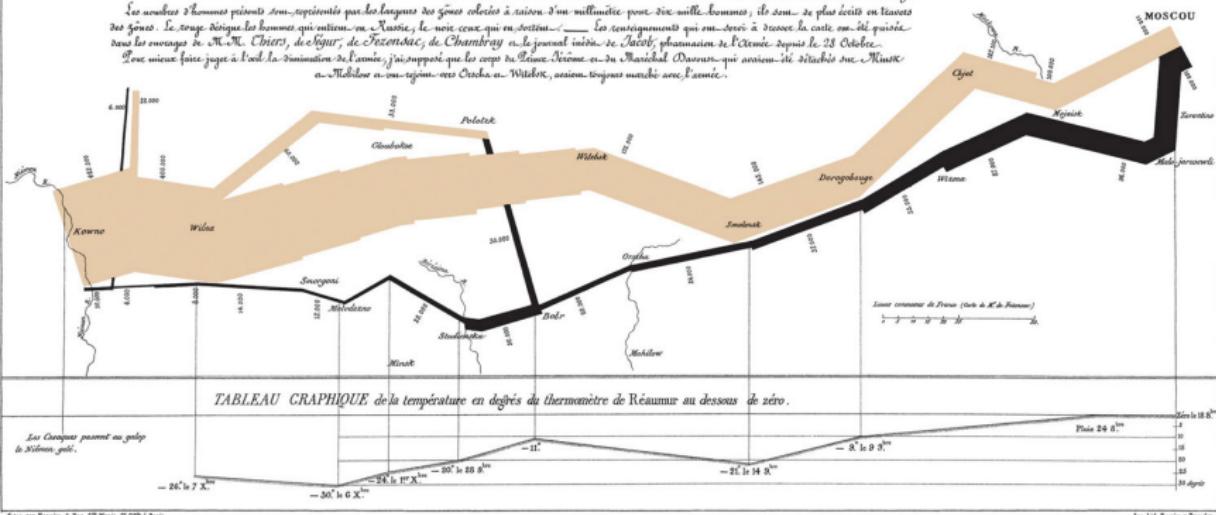
Carte Figurative des pertes successives en hommes de l'Armée Française dans la Campagne de Russie 1812-1813.

Dessiné par M. Minard, Inspecteur Général des Ponts et Chaussées en éclaireur.

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Les nombreux hommes présents sont représentés par des baigneuses, des gosses colorés à raison d'un millimètre pour dix mille hommes ; ils sont de plus écrits en lettres de fer. Le rouge dérange les hommes qui entrent. Ainsi, le noir ceux qui existent. Les enseignements qui ont servi à dresser le caractère ont été suivis.

... une autre fois j'aurai l'occasion de vous écrire, de vous faire partager mes impressions de la Russie, mais pour l'instant je vous prie de me croire très affectueusement et sincèrement à vos amis.



How many dimensions? 7

1. Latitude of army & features
Y-coordinate
 2. Longitude of army & features
X-coordinate

3. Size of army
width of line, numerals
 4. Advance vs. Retreat
color of line
 5. Division of army
splitting of line

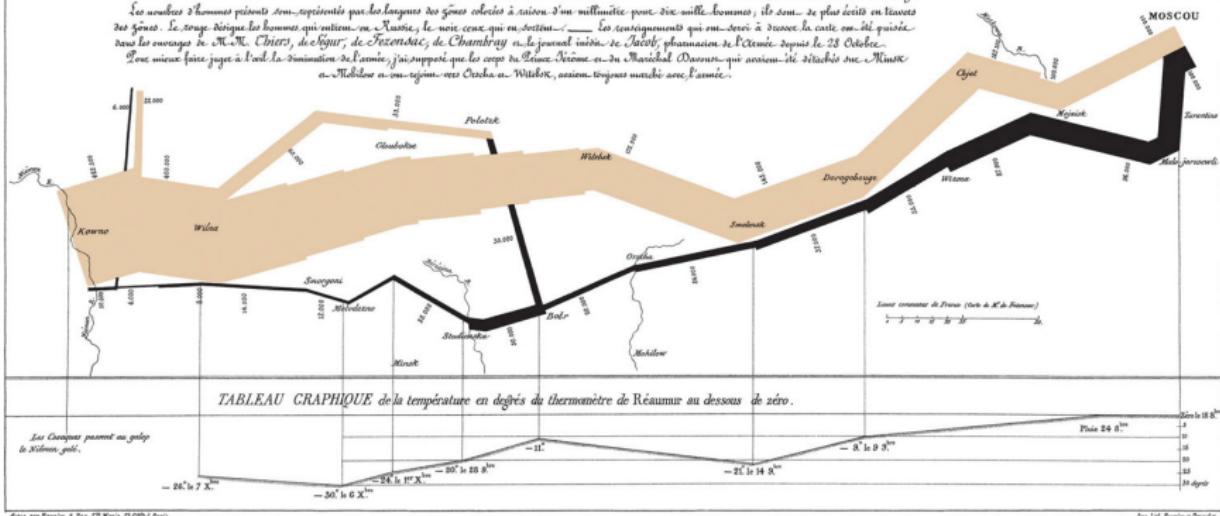
Carte Figurative des pertes successives en hommes de l'Armée Française dans la campagne de Russie 1812-1813.

Ouvrue par M. Minard, Inspecteur Général des Ponts et Chaussées en retraite.

Paris, le 20 Novembre 1869.

Les nombres d'hommes perdus sont représentés par les longues des zones colorées à savoir d'un millième pour dix mille hommes; ils sont de plus écrits en lettres des zones. Le rouge désigne les hommes qui entrent en Russie, le noir ceux qui en sortent. — Les renouvellements qui ont servi à recouvrir la casse ont été quittés des ouvrages de M. M. Chiat, de Liger, de Forestier, de Chambray et du Journal intérieur de Paris, pharmacien de l'Armée depuis le 28 Octobre.

Une autre fois juge à l'œil la diminution de l'armée, j'ai supposé que les corps de l'Armée Nécessaires au Marché D'Avril, qui avaient été détruits sur Minier et Melikow, n'avaient pas été remplacés avec l'armée.



Atting. par Raymon, à Paris, 25^e Rue de la Paix, 25^e Rue de la Paix.

Dup. J. B. Raymon et Desordain.

How many dimensions? 7

1. Latitude of army & features

Y-coordinate

2. Longitude of army & features

X-coordinate

3. Size of army

width of line, numerals

4. Advance vs. Retreat

color of line

5. Division of army

splitting of line

6. Temperature

linked lineplot

Carte Figurative des pertes successives en hommes de l'Armée Française dans la campagne de Russie 1812-1813.

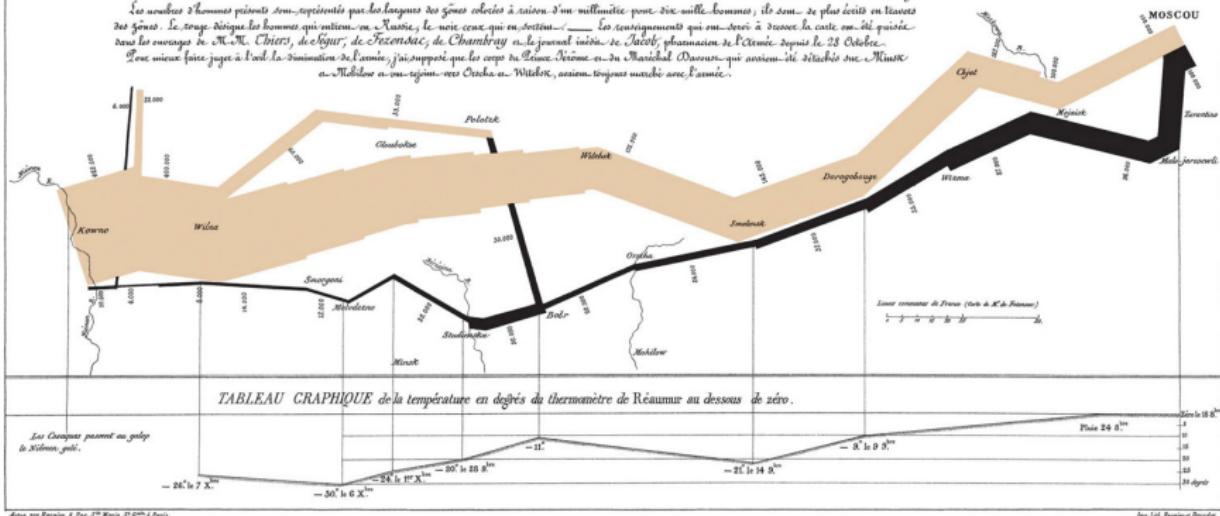
Ouvrue par M. Minard, Inspecteur Général des Ponts et Chaussées en retraite.

Paris, le 20 Novembre 1869.

Les nombres d'hommes perdus sont représentés par les longueurs des zones colorées à savoir d'un millimètre pour dix mille hommes; ils sont de plus écrits en lettres des zones. Le rouge désigne les hommes qui entrent en Russie, le noir ceux qui en sortent.

Les renseignements qui ont servi à tracer la carte ont été pris dans les ouvrages de M. Chiat, de Tugot, de Forestier, de Chambray et le Journal intérieur de l'Armée, plusieurs fois depuis le 28 Octobre.

Une autre fois juge à l'ordre la diminution de l'armée, j'ai supposé que les corps de l'Armée Nécessaire du Maréchal Davout qui avaient été débarqués sur Minet et Melikov a-t-on rejoint vers Cracow en Wielicza, au sein toujours marché avec l'armée.



Atlas pour l'Exposition Universelle de Paris.

Dessin de J. R. R. et D. D.

How many dimensions? 7

1. Latitude of army & features

Y-coordinate

2. Longitude of army & features

X-coordinate

3. Size of army

width of line, numerals

4. Advance vs. Retreat

color of line

5. Division of army

splitting of line

6. Temperature

linked lineplot

7. Time

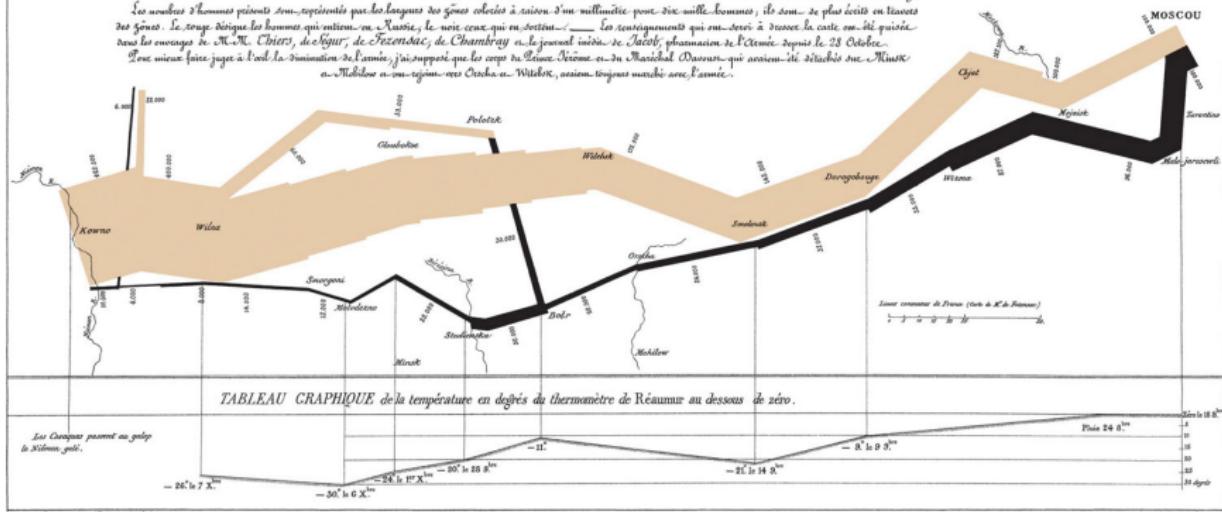
linked lineplot

Carte Figurative des pertes successives en hommes de l'Armée Française dans la campagne de Russie 1812-1813.

Dessiné par M. Méniard, Inspecteur Général des Ponts et Chaussées, extrait de Paris, le 20 Novembre 1869.

Les nombres d'hommes perdus sont représentés par les longues des gènes colorés à raison d'un millimètre pour dix mille hommes; ils sont le plus courts en faveur des gènes. Le rouge désigne les hommes qui meurent en Russie, le noir ceux qui en reviennent. — Les renseignements qui suivent servir à tracer la carte ont été pris dans les ouvrages de M. M. Chabot, de Léger, de Desenval, de Chambray et le journal intérieur de l'Artillerie pharmaceutique de l'Armée depuis le 28 Octobre.

Il est mieux faire jeter à l'œil la distribution de l'armée, et non pas que les corps du Prince Napoléon et du Maréchal Davout, qui avaient été détachés de Moscou à Malibor aient rejoint vers Orléans et Wittenberg, au moins toutefois avec l'autorisation.



Combines narrative & analysis: a technique mostly lost until this century

May be a spurious relationship here: time and temperature

Note the deaths at river crossings – usually, these rivers would be frozen

Did Napoleon choose too warm a winter to invade Russia?

Other approaches to VDSI?

Tufte is best known, but many other people work on VDSIs

Jacques Bertin, J. W. Tukey are foundational figures, as is...

William Cleveland (statistician), who emphasizes:

- Avoiding cognitive pitfalls
- Transforming data to highlight relationships
- Combining data and model fits: unique ability of graphics

Later weeks of 569 focus on Cleveland's contributions (Cognition, EDA)

Scaling

Let's turn from general principles to specific

Scaling is an issue for most scientific graphics

Good scaling incorporates many concerns of Tufte & Cleveland:

Graphical integrity

Highlighting relationships

Facilitating comparison

Maximizing data ink

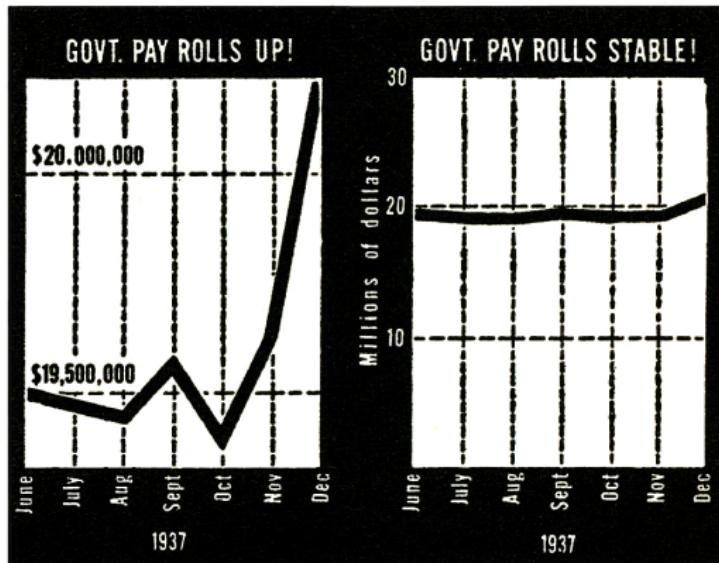
Two parts to scaling: anchoring and stretching

A Myth About Scaling

Some people assert as a “rule-of-thumb” that graphical axes must always include zero

Hoff’s example at the right is the likely origin of this misleading advice

(To be sure, Hoff never offers it as a rule)



Source: Darrell Hoff, *How to Lie with Statistics*

A Myth About Scaling

Choose scales carefully!

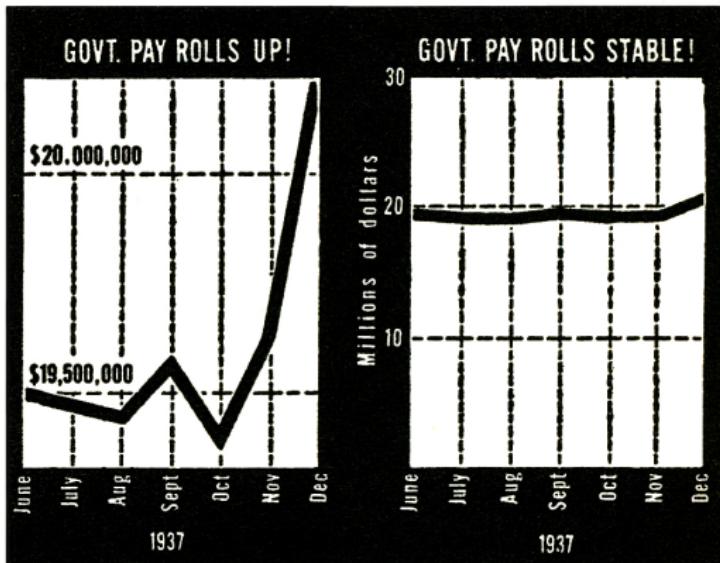
Start point

End point

Units (usual choices:
linear or log)

Parallel scales (optional)

You choices depend on what
you want to show and
compare, not a general rule

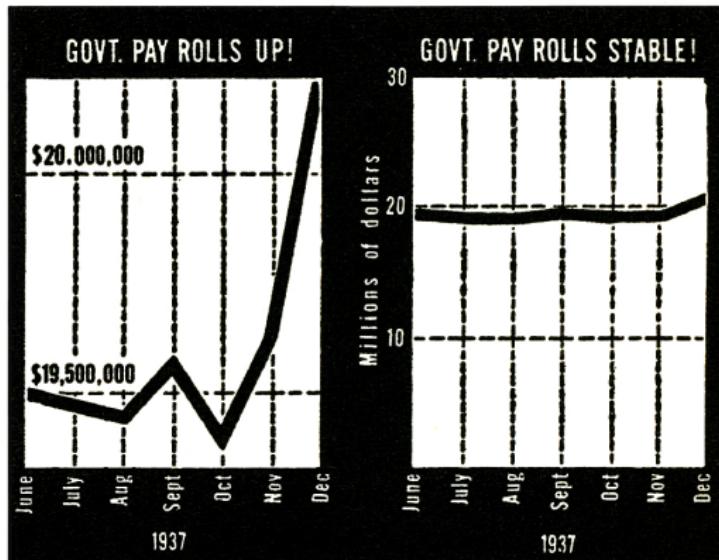


Source: Darrell Hoff, *How to Lie with Statistics*

A Myth About Scaling

Even in Hoff's example, the left plot is *better* than the right plot

Public budgets are usually very sticky, and 3% changes can be a big deal



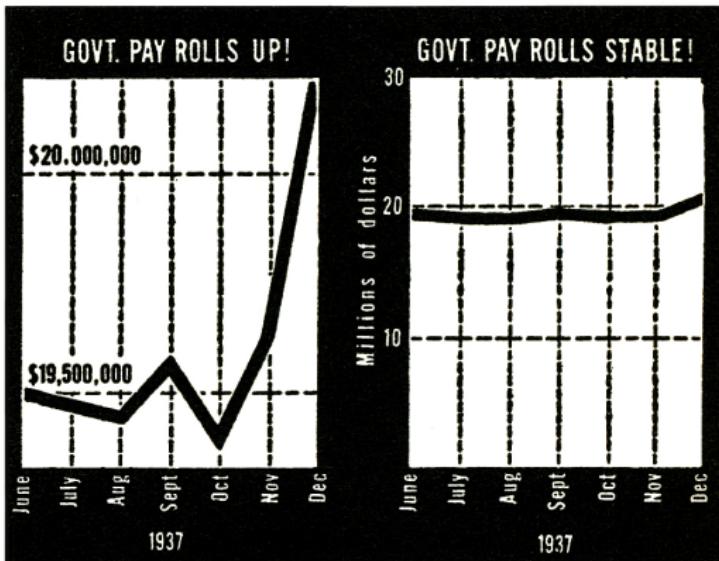
Source: Darrell Hoff, *How to Lie with Statistics*

A Myth About Scaling

Neither plot is ideal – instead, a scale that corresponds to the “usual range” in which budgets might vary would be a better choice

But that suggests the plot is incomplete until compared with another set of data

...leading back to Tufte's recommendation to plot small multiples



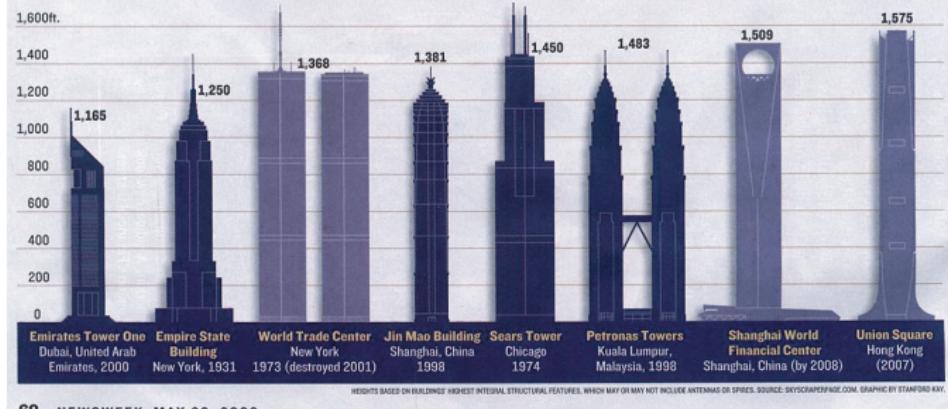
Source: Darrell Hoff, *How to Lie with Statistics*

Anchoring the scale

Skyscraper Engineering: What's Next on the Horizon

Undaunted by the fate of the World Trade Center, developers around the world are pushing ahead with plans for taller and taller buildings.

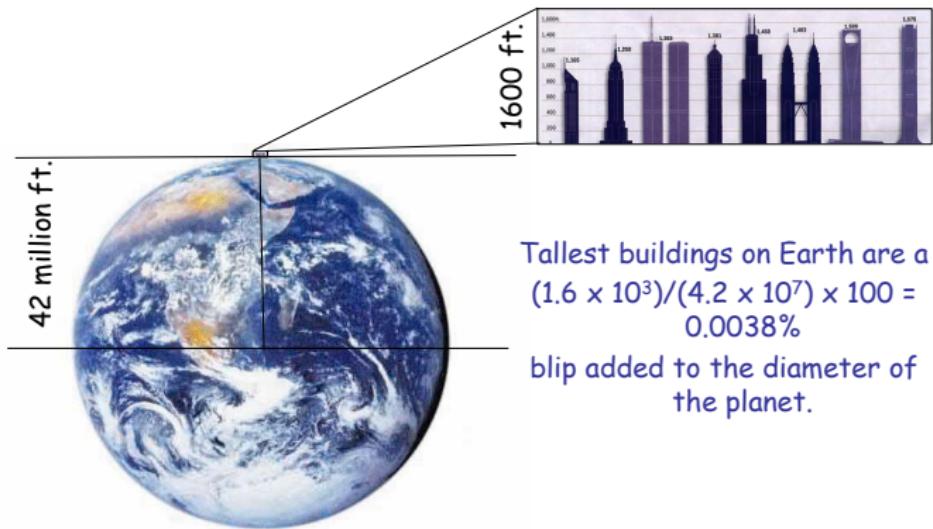
Here are some of the legendary structures, plus the next generation of urban monuments, made possible by equal parts ego and engineering.



60 NEWSWEEK MAY 20, 2002

What's "zero," exactly, in plots like this one? The ground?

Anchoring the scale



Tallest buildings on Earth are a
 $(1.6 \times 10^3)/(4.2 \times 10^7) \times 100 = 0.0038\%$
blip added to the diameter of
the planet.

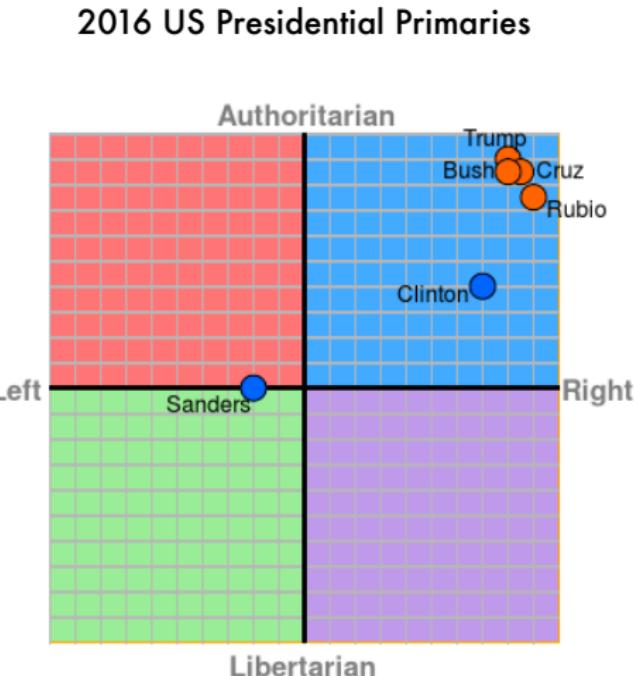
Source: Alyssa Goodman, Harvard-Smithsonian Center for Astrophysics

The center of the planet?

Anchoring the scale

Sometimes, there is no meaningful baseline at all

Is there a defensible "zero point" on ideology?



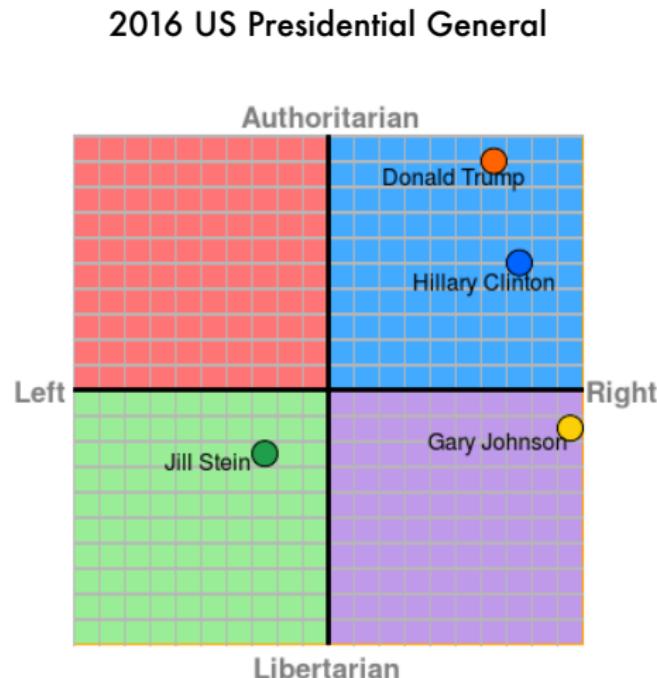
Source: www.politicalcompass.org

Anchoring the scale

Sometimes, there is no meaningful baseline at all

Is there a defensible "zero point" on ideology?

Can you guess Political Compass's ideological preference?



Source: www.politicalcompass.org

Stretching the scale

The most natural scaling for axes is linear

Each inch on the page = k units on the scale.

Linear scales are just one option, and not helpful for skewed data

Logarithmic scaling is often better:

- doesn't hide data in the corner
- allows linear fits to log data

Remember to label on the original scale

If you do print exponents, indicate the base of the log (e, 10, etc.)

Choose carefully between linear, log-linear, and log-log plots
to facilitate useful comparison of data points

Making a scatterplot from scratch

Systems of political parties differ across democracies

In some countries (like the US), two major parties vie to win elections by turning out their base plus middle class swing voters

In other countries (most European countries) there are many parties, including large parties dominated by the working class

Some political scientists claim having more parties – including worker parties – produces more redistribution

Source: Torben Iversen & David Soskice, 2002,

"Why do some democracies redistribute more than others?" Harvard University.

Making a scatterplot from scratch

Concepts for this example

Effective number of parties:

- Number of parties varies across countries
- Electoral rules largely determine potential number parties
 - ▶ Winner take all (US) → ≈ 2 parties
 - ▶ Proportional representation → more parties
- To see this, discount trivial parties and use effective number of parties

Making a scatterplot from scratch

Concepts for this example

Effective number of parties:

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Poverty reduction:

Making a scatterplot from scratch

Concepts for this example

Effective number of parties:

- Number of parties varies across countries
- Electoral rules largely determine potential number parties
 - ▶ Winner take all (US) → ≈ 2 parties
 - ▶ Proportional representation → more parties
- To see this, discount trivial parties and use effective number of parties

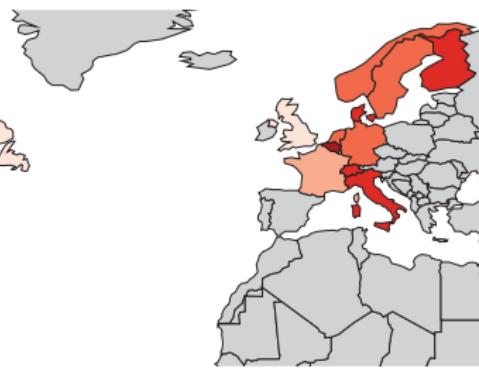
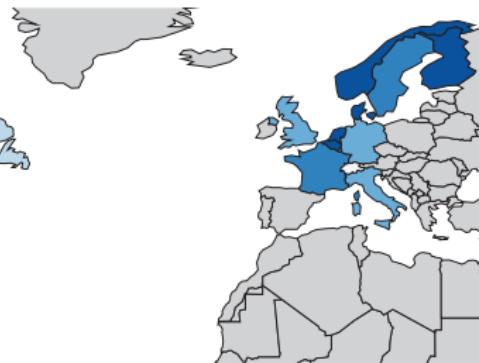
Poverty reduction:

- Percent lifted out of poverty by taxes and transfers
- Poverty = an income below 50% of mean income

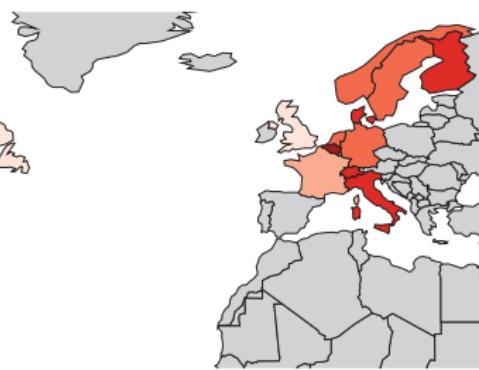
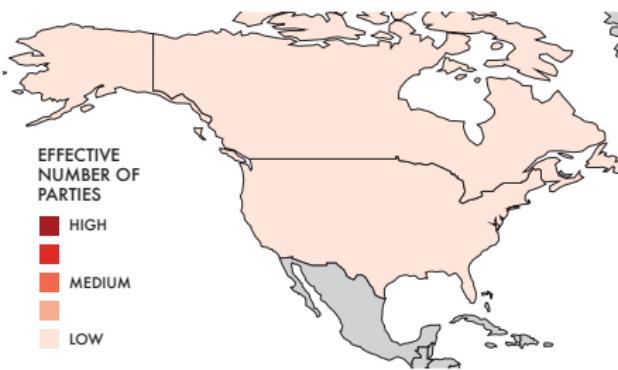
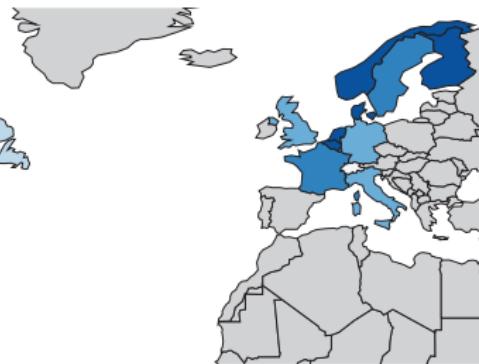
What if we mapped the data?



This map of poverty reduction is colorful, but how to relate it to the number of parties?

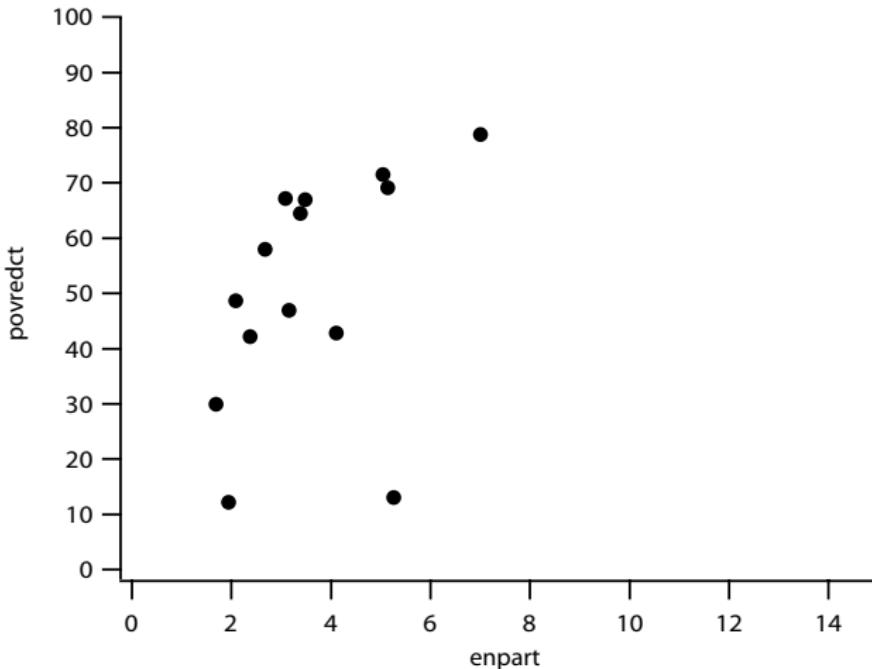


This map of poverty reduction is colorful, but how to relate it to the number of parties?
A pair of maps?



Multiple maps relate variables to geography, not to each other

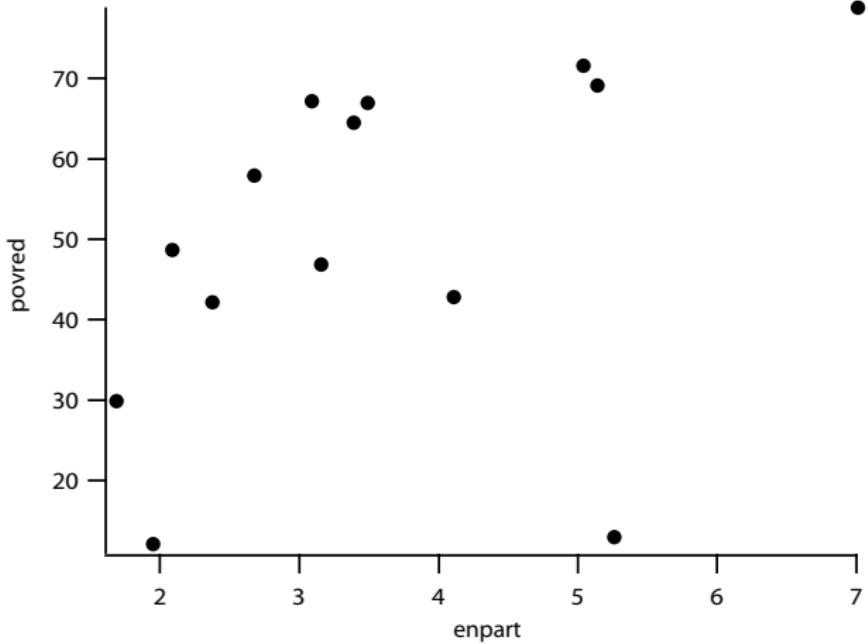
Geography is incidental to our example: we need a scatterplot to focus on variables



Initial plotting area is often oddly shaped (I've exaggerated)

This plotting area hides the relationship. Sometimes it can even exclude data!

Aside: Filled symbols are good for a little data, but open symbols are better when data overlap

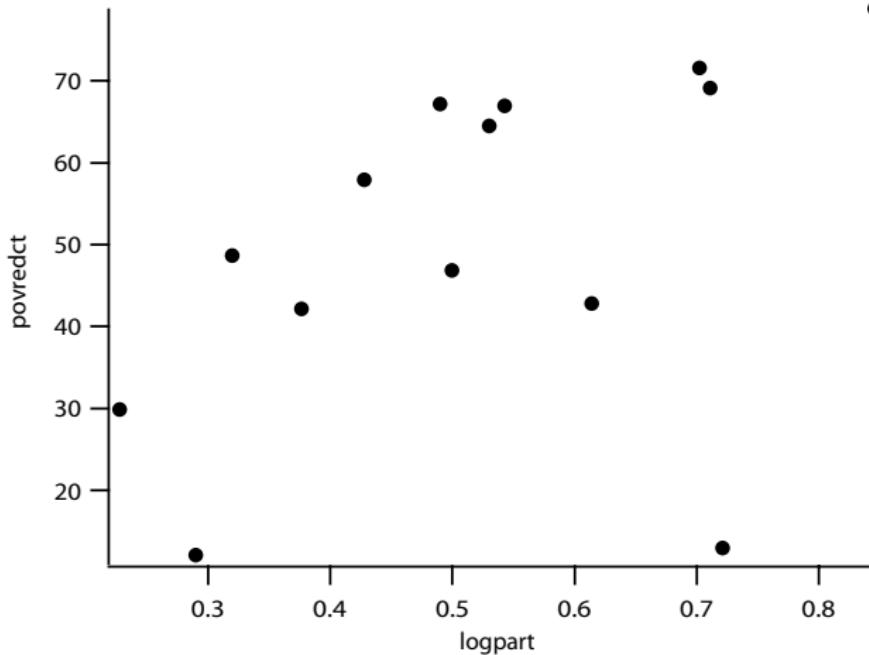


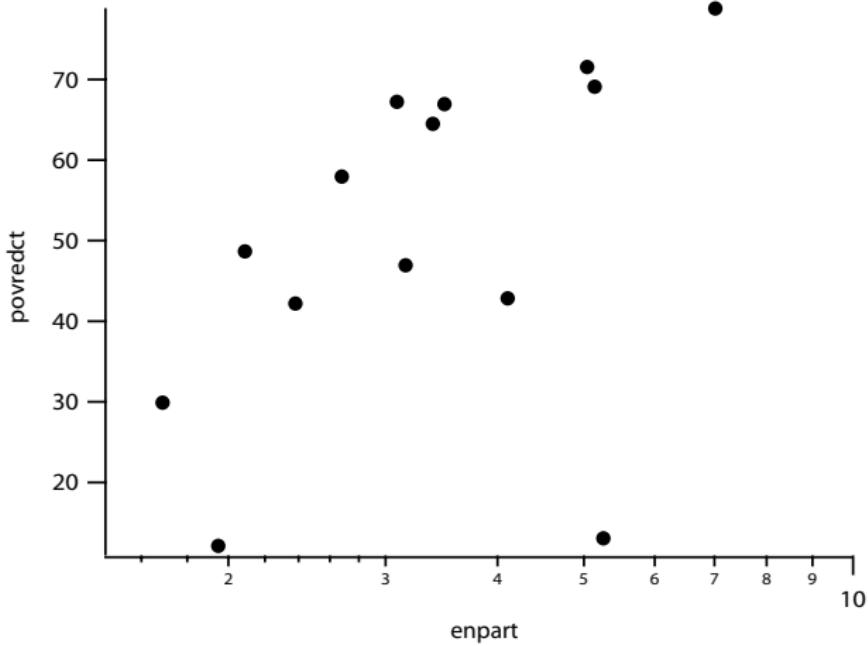
Critical user decision:
Impose sensible, data
based plot limits

Even more important
with small multiples:
unreadable without
consistent,
substantively-driven
limits across plots

Don't just leave this
to your package to
decide

There appears to be a curvilinear relationship. We can bring that out with...

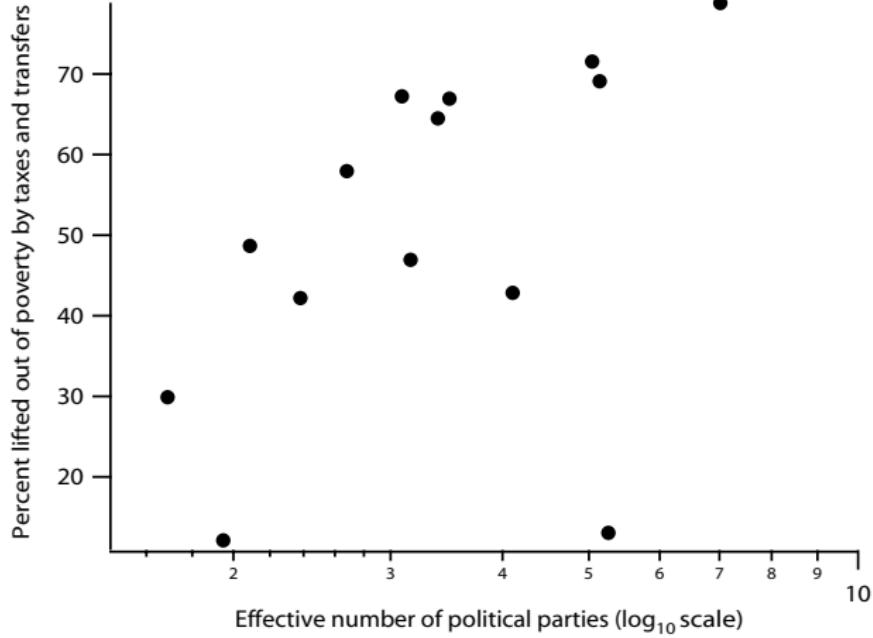




To make log scales easier for everyone to read, use a log scale but supply linear labels...

That is, plot the tick marks at the log values (exponents), but label them with the original linear scale numbers corresponding to those tick marks

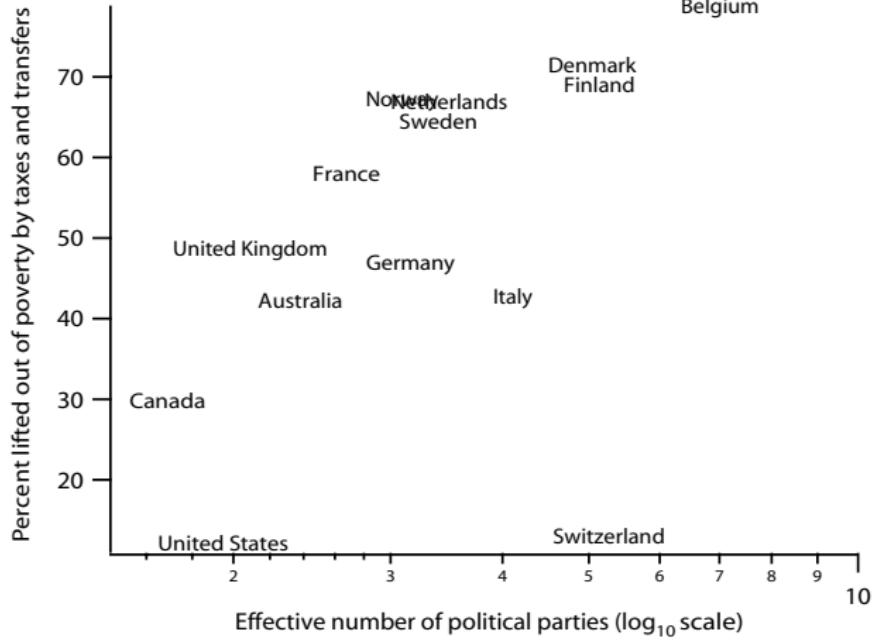
Next problem: Why use abbreviated computer labels for our variables?



Computer labels
should stay in the
computer

Write out informative
axis titles

Next question: What are those outliers?

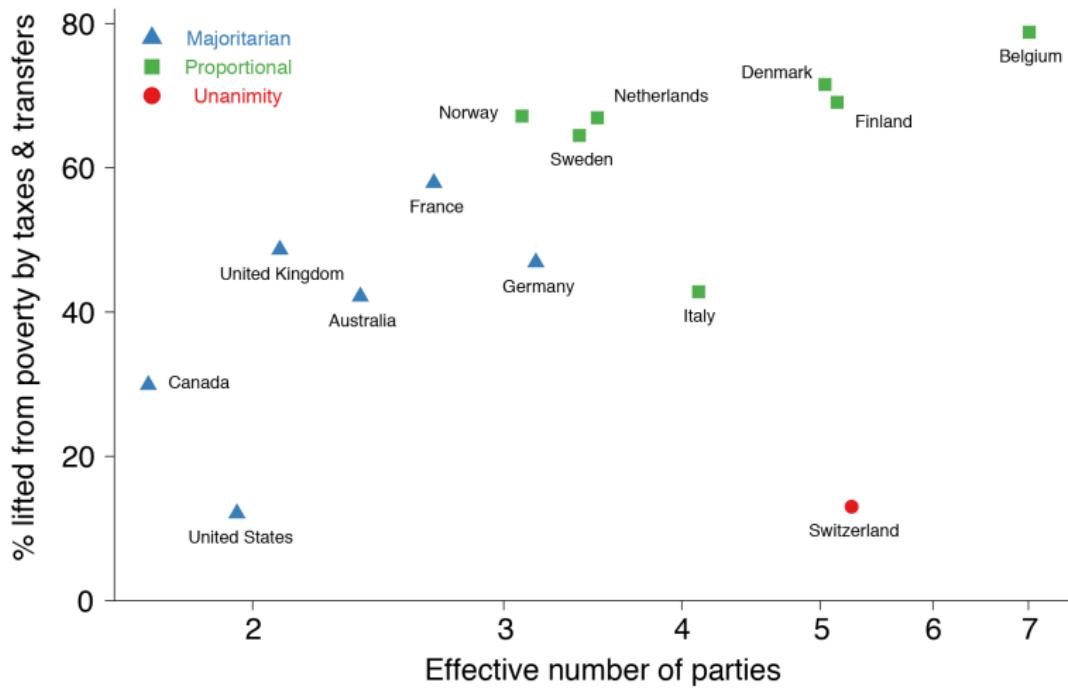


With only a little data & some big outliers, we should show the name of each case as a label

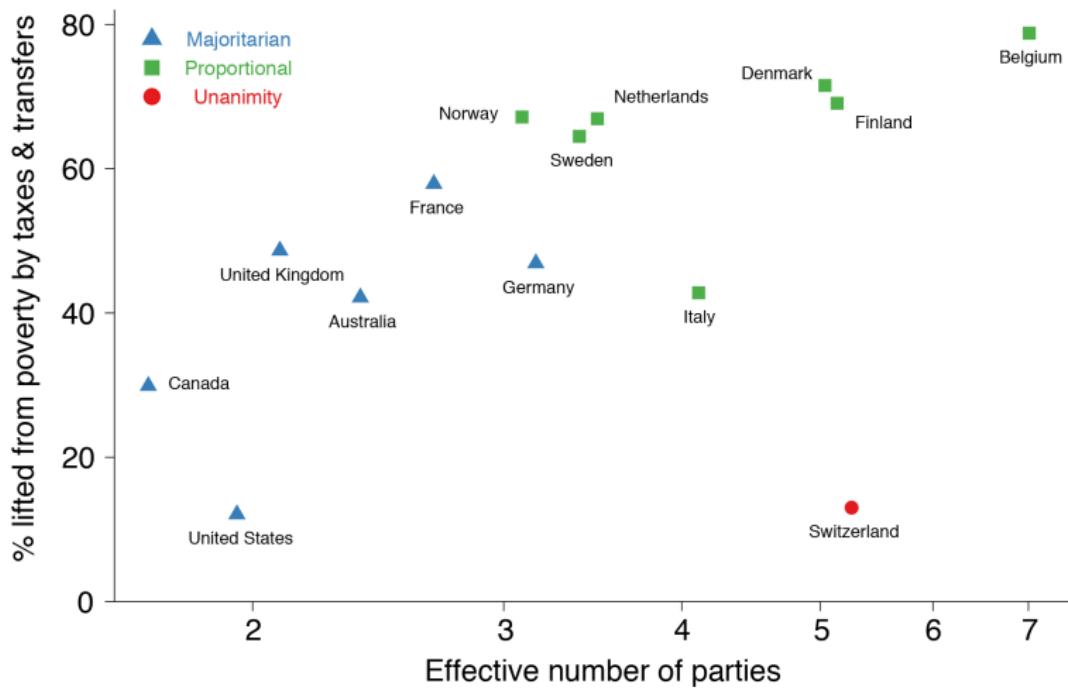
Sometimes we can just replace our plotted points with these labels

Here, let's combine the glyph (symbol) and text label for each point, so that we can use our glyphs to encode a third variable

Next, we can try to figure out what makes the US and Switzerland so different

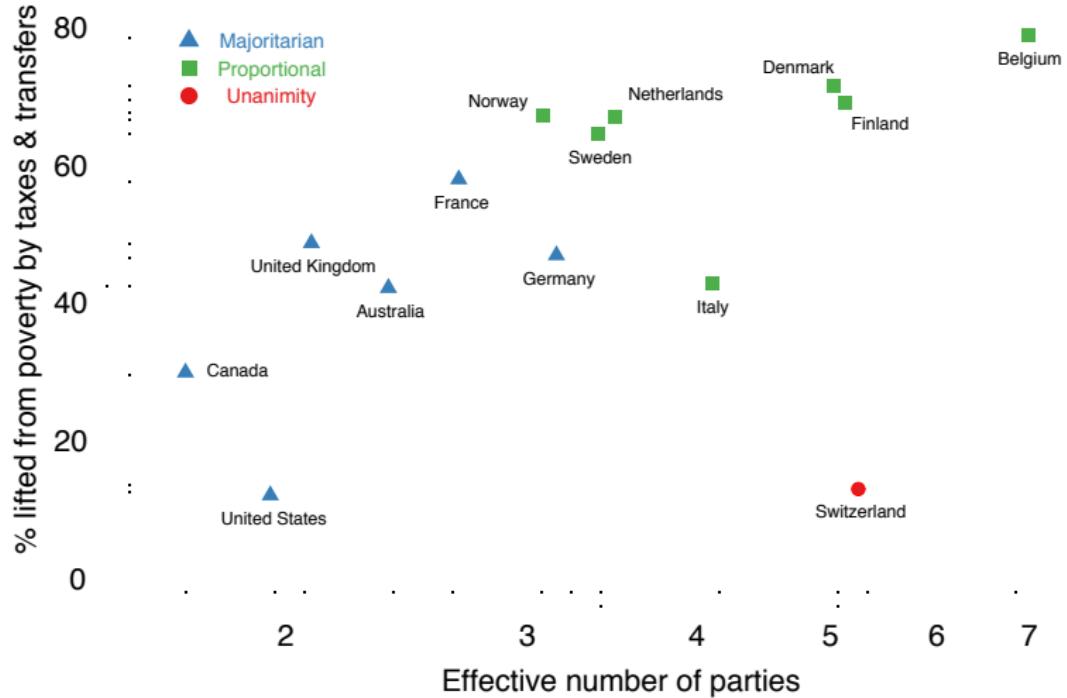


This plot and following plots are made using scatter (tile package in R)



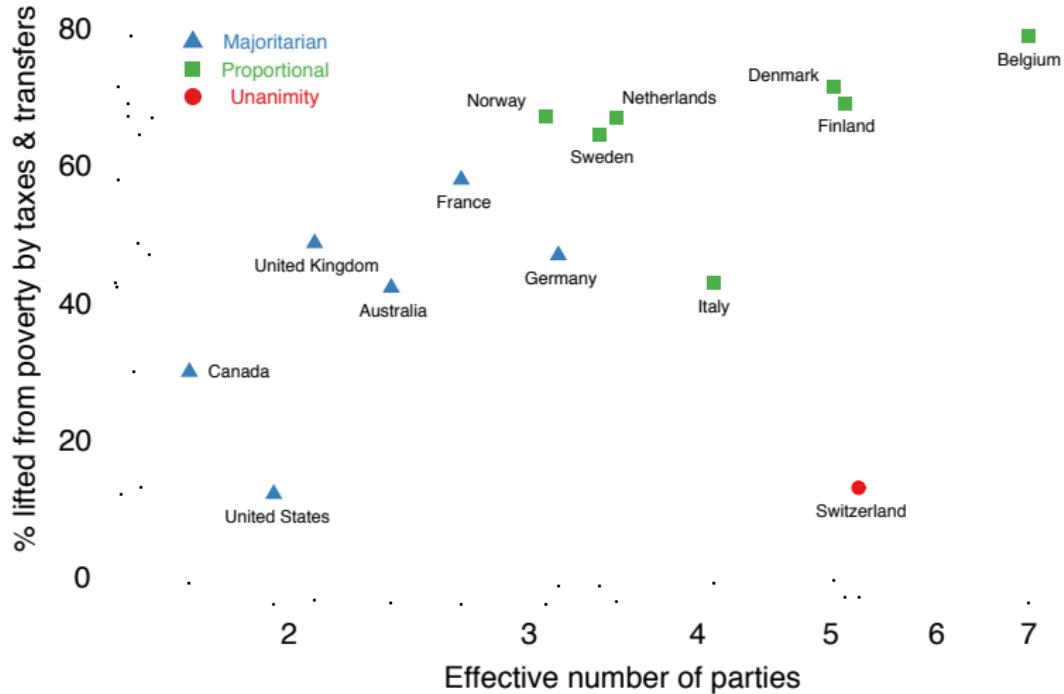
Scatterplots relate two distributions.

Why not make those marginal distributions explicit?

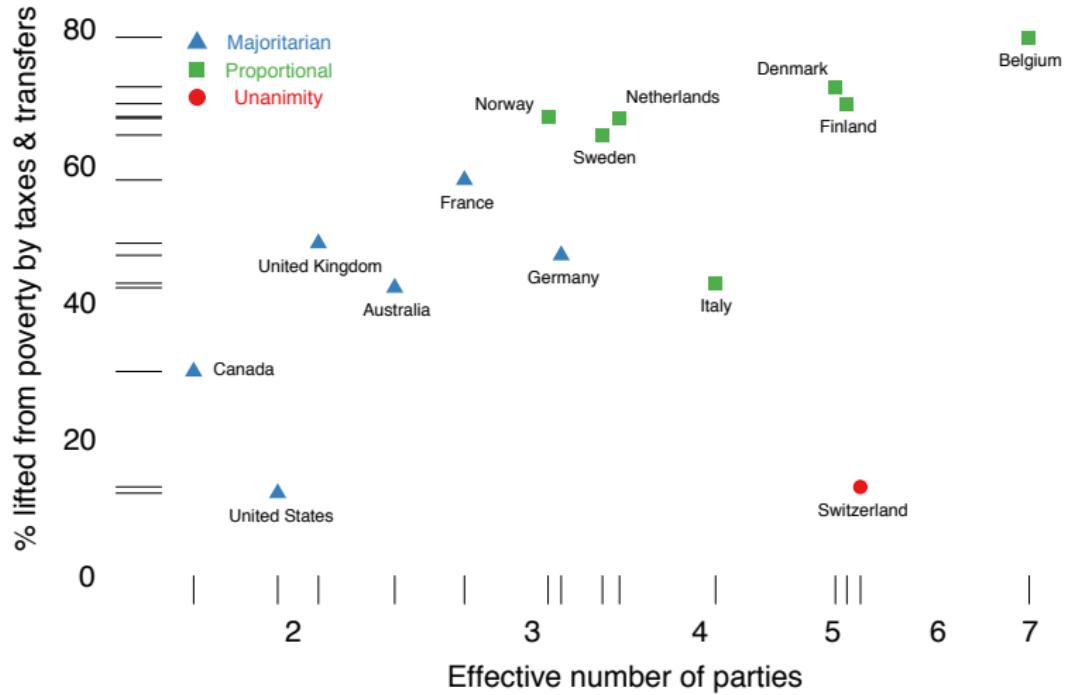


Rugs accomplish this by replacing the axis lines with the plots

We could choose any plotting style: from the histogram-like dots...

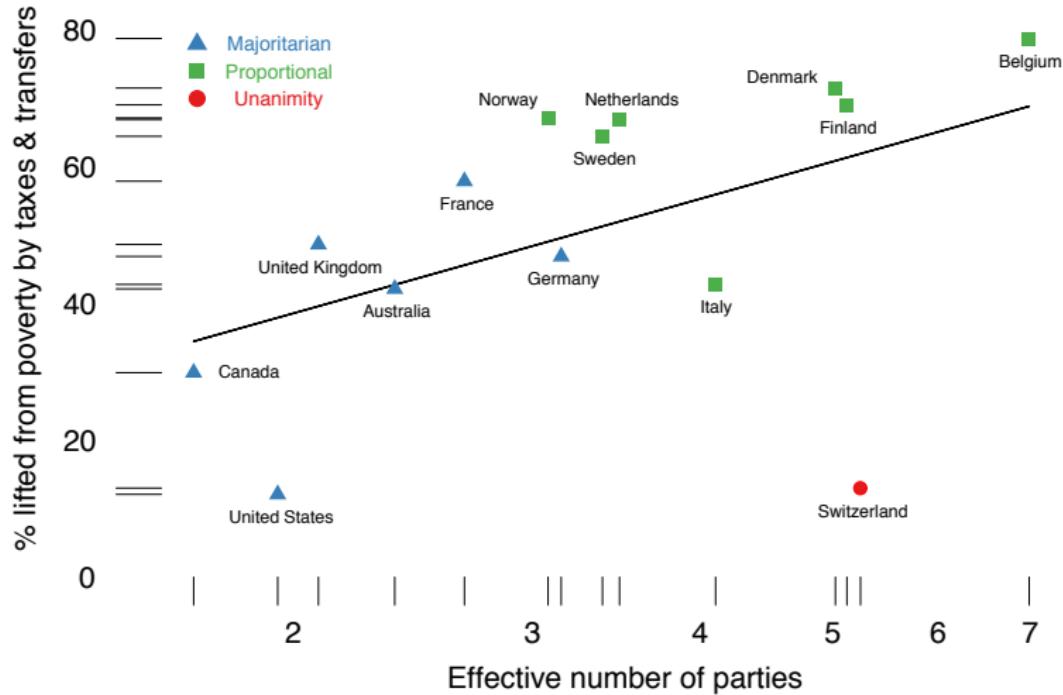


...to a strip of jittered data...

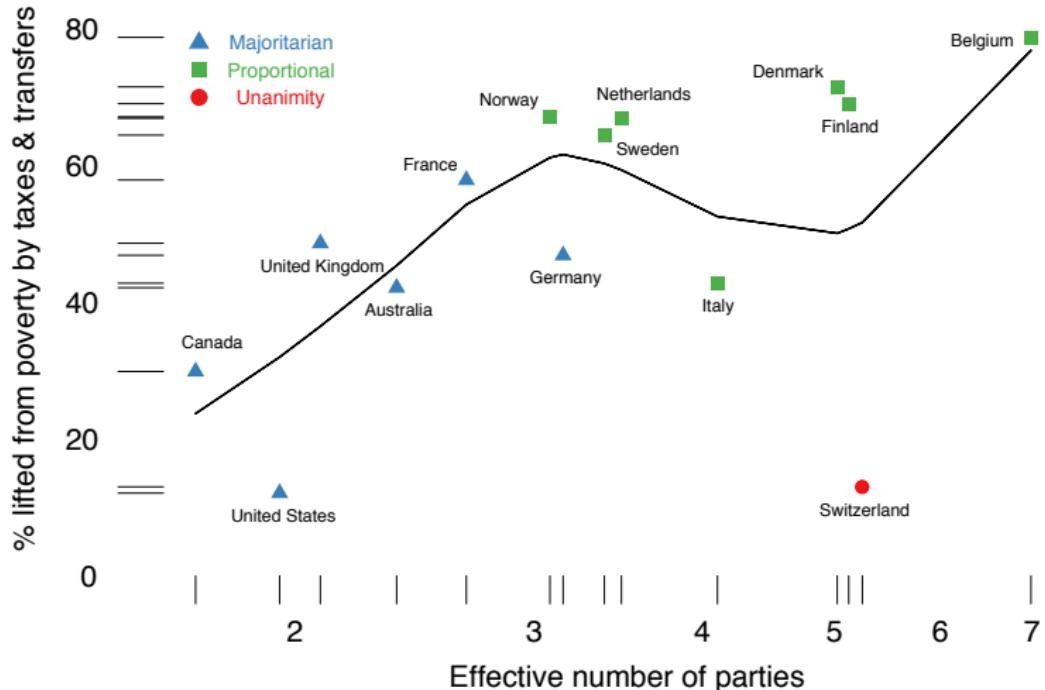


...to a set of very thin lines marking each observation

Because we have so few cases, thin lines work best for this example

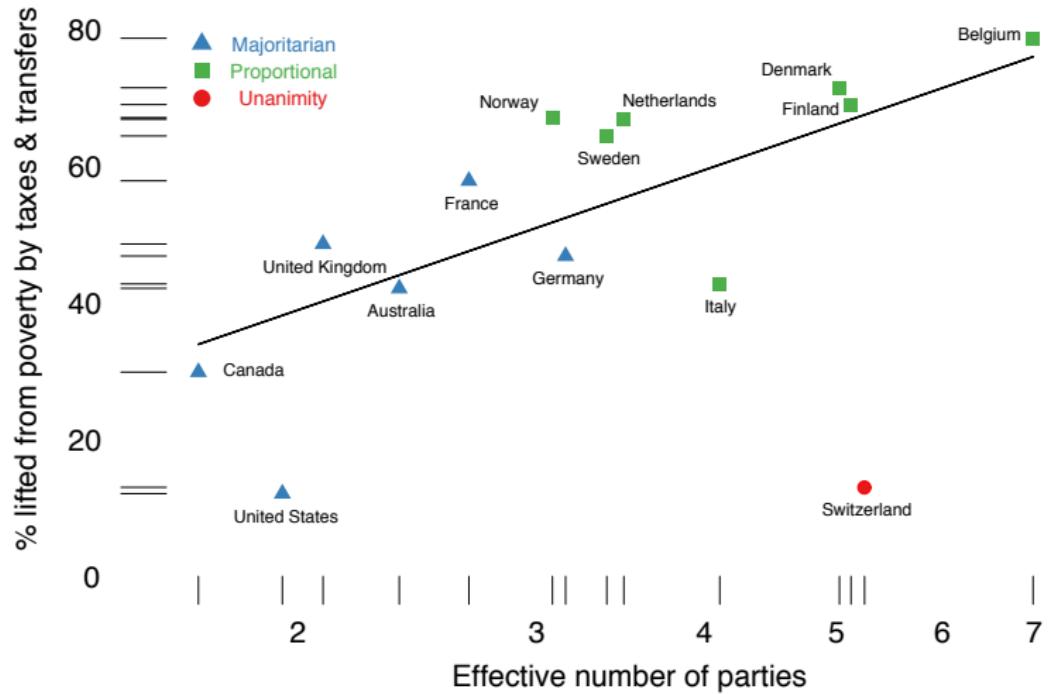


Let's add a parametric model of the data: a least squares fit line
 tile can do this for us

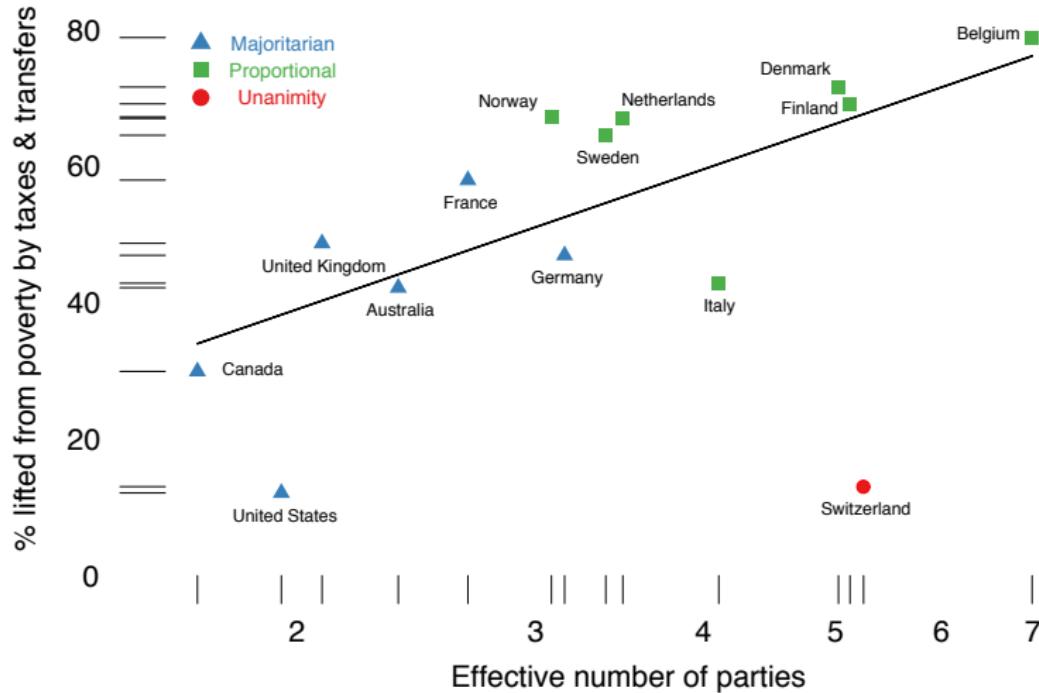


But we don't have to be parametric

A local smoother, like loess, often helps show non-linear relationships

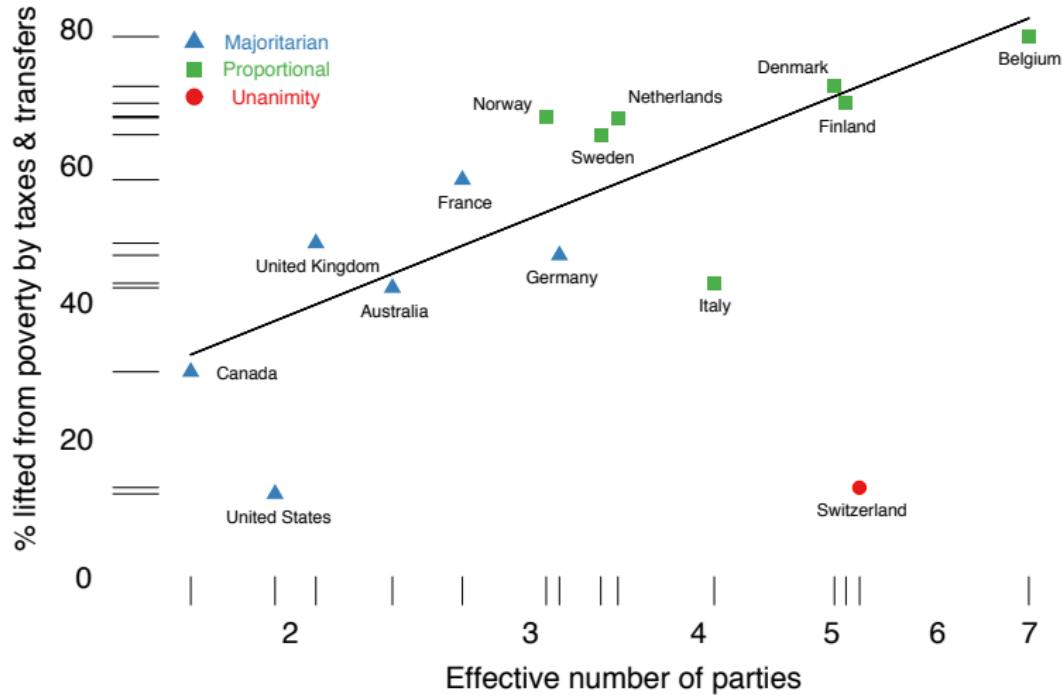


M-estimators weight observations by an influence function to minimize the influence of outliers

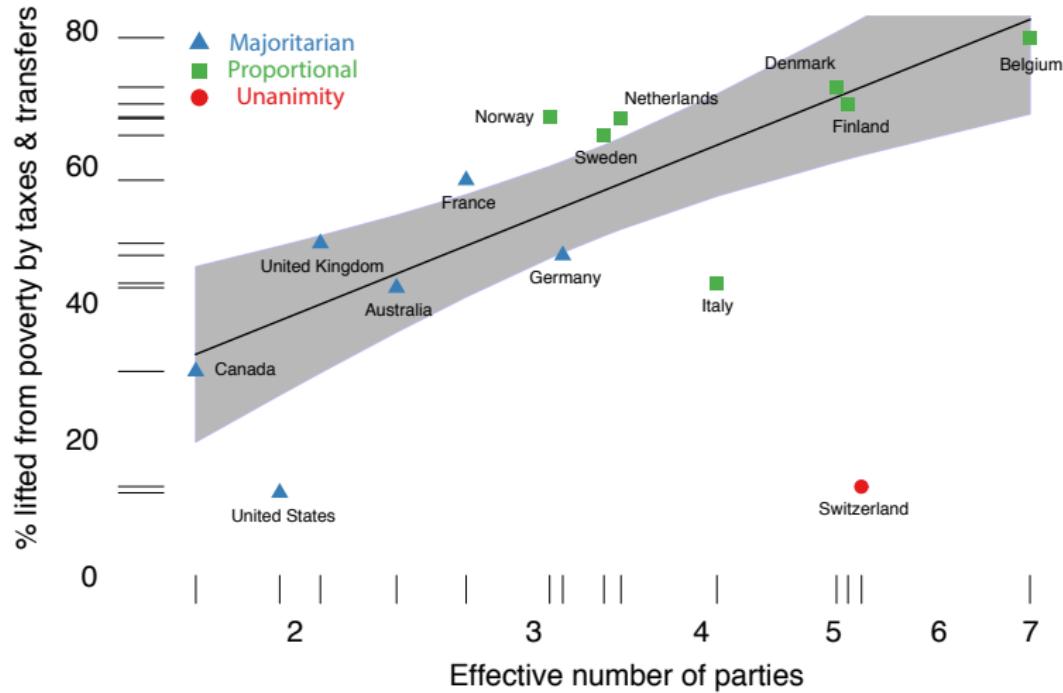


Even with an M-estimator, every outlier has some influence

Thus any one distant outlier can bias the result



A robust and resistant MM-estimator, shown above, largely avoids this problem
 Only a (non-outlying) fraction of the data influence this fit. `rlm(method="MM")`



In our final plot, we add 95 percent confidence intervals for the MM-estimator
A measure of uncertainty is essential to reader confidence in the result

Steps to make a scatterplot

1. Decide on dimensions: aspect ratio, axis limits

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2. Add axis labels, plot titles

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1. Decide on dimensions: aspect ratio, axis limits
2. Add axis labels, plot titles
3. Choose data markers: points, symbols, text

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1. Decide on dimensions: aspect ratio, axis limits
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4. Scaling & transformation, add ticks if needed

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1. Decide on dimensions: aspect ratio, axis limits
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5. Choose a color palette

Steps to make a scatterplot

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6. Add annotations: labels, arrows, notes

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9. Repeat as small multiples

Steps to make a scatterplot

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9. Repeat as small multiples

The `tile` package for R can help with all of the above:
sensible defaults and powerful options

Sorting in Tables and Table-like Graphs

ARMS RACE HANDOUT

Sorting in Tables and Table-like Graphs

ARMS RACE HANDOUT

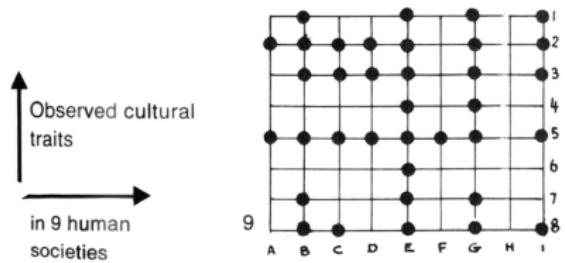
Just as we scale continuous dimensions in plots,
we sort categorical dimensions in tables or table-like graphs

Sorting in Tables and Table-like Graphs

ARMS RACE HANDOUT

Just as we scale continuous dimensions in plots,
we sort categorical dimensions in tables or table-like graphs

In *Semioleogie Graphique* (1967), Jacques Bertin suggested sorting to **diagonalize**



Sorting on the alphabet or a numerical ID is arbitrary, random, and pattern-hiding

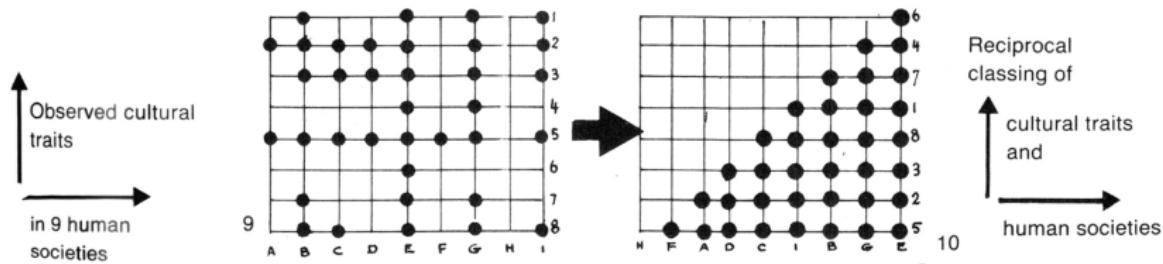
Summarize the relationship in this figure

Sorting in Tables and Table-like Graphs

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Sorting on the alphabet or a numerical ID is arbitrary, random, and pattern-hiding

Did you see the Likert-scaling of cultural traits?

Obvious when sorted to produce a “diagonal” arrangement

Sorting in Tables and Table-like Graphs

Recall the interest rate
policy example

We presented correlates
of conservative and
liberal central banker
preferences

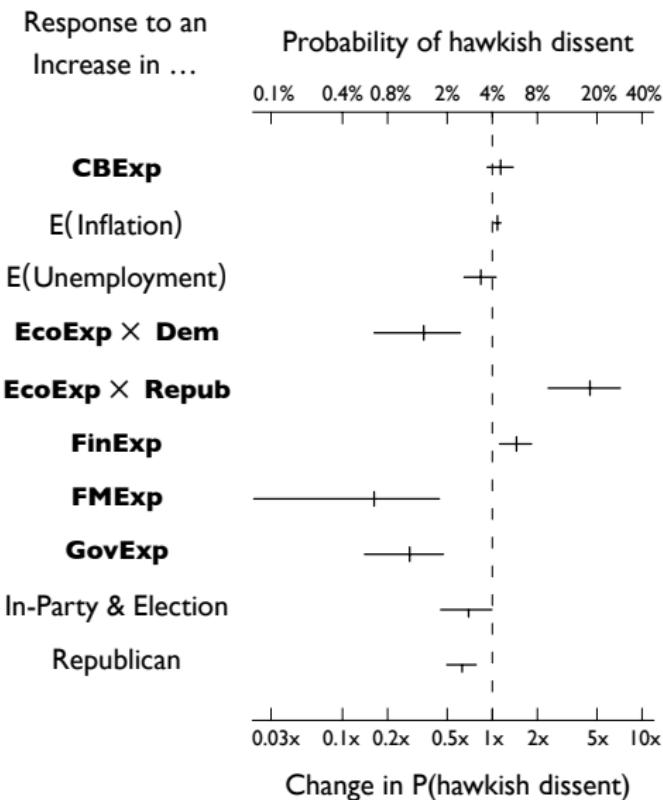
Sorting in Tables and Table-like Graphs

Recall the interest rate policy example

We presented correlates of conservative and liberal central banker preferences

Imagine we had sorted the results alphabetically by covariate name

Unsorted dotplots always look the same:
nothing jumps out

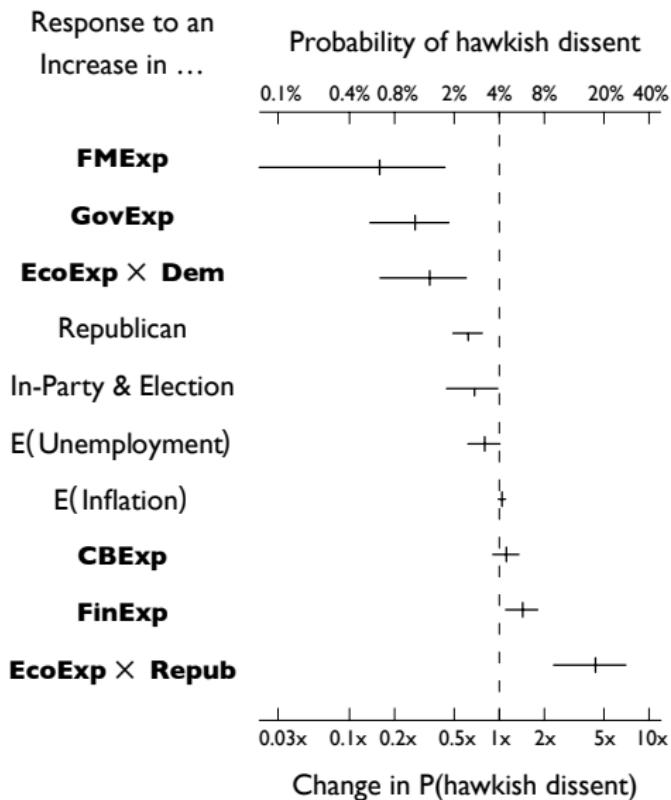


Sorting in Tables and Table-like Graphs

In the final graphic, I sorted by size of effect

Immediately tells a story, especially when I **bold** the career covariates

An arbitrary ordering in a figure is *always* a missed opportunity: seize it to highly covariate



John Gotti, a New York mob boss, was famously acquitted in a series of trials in the 1980s

Following a 1987 acquittal, the New York Times suggested the jury was swayed by a defense chart summarizing the crimes of prosecution witnesses

GOTTI IS ACQUITTED BY A FEDERAL JURY IN CONSPIRACY CASE

NEW CHARGES ARE LIKELY

Verdict is the First Setback in Recent Government Drive Against Mafia Leaders

By LEONARD BUDER

John Gotti was acquitted of Federal racketeering and conspiracy charges yesterday in the Government's first major setback in its recent assault on organized crime.

Mr. Gotti, who the Government says is the leader of the nation's most powerful Mafia family, and six co-defendants were found not guilty of charges they took part in a criminal enterprise. They were accused of carrying out illegal gambling and loan-sharking operations, armed hijackings and at least two murders over an 18-year period.

Despite yesterday's verdict, Federal investigators said the 46-year-old Mr. Gotti might face indictment on new charges as head of the Gambino crime family. "I can't comment but I won't deny it," said Thomas L. Sheer, head of the Federal Bureau of Investigation in New York, when asked if the F.B.I. was building up another case against Mr. Gotti.

'We'll Be Starting Again'

"They'll be ready to frame us again in two weeks," Mr. Gotti told a reporter before leaving the Brooklyn courthouse in a gray Cadillac that was waiting for him. "In three weeks we'll be starting again, just watch."

Until yesterday, Federal prosecutors in the Southern and Eastern Districts of New York had recorded a string of successes in major organized-crime cases.

Within the last six months, the heads of the city's four other Mafia families have been convicted after trials in Manhattan and Brooklyn. They, like Mr. Gotti and his co-defendants, had been charged under the Federal Racketeer Influenced and Corrupt Organizations Act, or RICO.

Key Witnesses Were Criminals

"Obviously they perceived there was something wrong with the evidence," said Andrew J. Maloney, the United States Attorney in Brooklyn, referring to the jury.

Many of the Government's key witnesses were criminals who testified for the prosecution under grants of immunity or in return for payments and other benefits.

The last piece of evidence requested by the jury for re-examination was a chart introduced by the defense that showed the criminal backgrounds of seven prosecution witnesses. It listed 69 crimes, including murder, drug possession and sales and kidnapping.

Mr. Gotti's lawyer, Bruce Cutler, said the jury showed "courage" because "it's not easy to say no to a Federal prosecutor." He said the jury had not been impressed with the testimony of "paid Government informants who lie, who use drugs, who kill people."

The verdict, which came on the seventh day of jury deliberations in a trial that lasted almost seven months, surprised many in the packed courtroom. Friends of the defendants cheered and applauded; the Government prosecutors, Diane F. Giacalone and John Gleeson, looked glum.

Mr. Gotti, who has been dubbed "Tough Don" because of his expansive attire and impeccable grooming, and his co-defendants hugged and kissed each other and their lawyers.

Then they stood and applauded as the 12 members of the jury — whose identities had been kept secret to prevent possible tampering — left the room escorted by Federal marshals....



The New York Times

John Gotti

A Weakness In Gotti Case

Major U.S. Witnesses Viewed as Unreliable

By SELWYN RAAB

Many lawyers and prosecutors who followed events in the seven-month trial of John Gotti said the underlying weakness of the prosecution's case was its apparent reliance on turnout career criminals as key witnesses against Mr. Gotti and six co-defendants.

Analysis A signal that the credibility of the prosecution's principal witnesses was in doubt came yesterday morning when the jury, in its final request before acquitting the defendants of all charges, reviewed an exhibit introduced by the defense.

It was a chart listing the lengthy criminal records of seven prosecution witnesses who had obtained promises of leniency and other favors from the Government in return for their testimony against Mr. Gotti....

Source: NYT reproduced in Tufte, *Envisioning Information*

A Well-Crafted Table Gets the Teflon Don Off

John Gotti, a New York mob boss, was famously acquitted in a series of trials in the 1980s

Following a 1987 acquittal, the New York Times suggested the jury was swayed by a defense chart summarizing the crimes of prosecution witnesses

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CRIMINAL ACTIVITY OF GOVERNMENT INFORMANTS

CRIME	CARDINALE	LOFARO	MALONEY	POLISI	SENATORE	FORONJY	CURRO
MURDER	X	X					
ATTEMPTED MURDER		X	X				
HEROIN POSSESSION AND SALE	X	X		X			X
COCAINE POSSESSION AND SALE	X		X	X			
MARIJUANA POSSESSION AND SALE							X
GAMBLING BUSINESS		X		X		X	
ARMED ROBBERIES	X		X	X	X		X
LOANSHARKING		X		X			
KIDNAPPING			X	X			
EXTORTION			X	X			
ASSAULT	X		X	X			X
POSSESSION OF DANGEROUS WEAPONS	X	X	X	X	X		X
PERJURY		X				X	X
COUNTERFEITING				X	X		
BANK ROBBERY				X	X		
ARMED HIJACKING				X	X	X	
STOLEN FINANCIAL DOCUMENTS			X	X	X		
TAX EVASION				X			X
BURGLARIES	X	X		X	X		
BRIBERY		X		X			
THEFT: AUTO, MONEY, OTHER				X	X	X	X
BAIL JUMPING AND ESCAPE				X	X	X	X
INSURANCE FRAUDS					X	X	
FORGERIES				X	X		
PISTOL WHIPPING A PRIEST	X						
SEXUAL ASSAULT ON MINOR							X
RECKLESS ENDANGERMENT							X

Not a scientific chart – pure advocacy.

Breaks the rules on purpose:

CRIMINAL ACTIVITY OF GOVERNMENT INFORMANTS

CRIME	CARDINALE	LOFARO	MALONEY	POLISI	SENATORE	FORONJY	CURRO
MURDER	X	X					
ATTEMPTED MURDER		X	X				
HEROIN POSSESSION AND SALE	X	X		X			X
COCAINE POSSESSION AND SALE	X		X	X			
MARIJUANA POSSESSION AND SALE							X
GAMBLING BUSINESS		X		X		X	
ARMED ROBBERIES	X		X	X	X		X
LOANSHARKING		X		X			
KIDNAPPING			X	X			
EXTORTION			X	X			
ASSAULT	X		X	X			X
POSSESSION OF DANGEROUS WEAPONS	X	X	X	X	X		X
PERJURY		X				X	X
COUNTERFEITING				X	X		
BANK ROBBERY				X	X		
ARMED HIJACKING				X	X	X	
STOLEN FINANCIAL DOCUMENTS			X	X	X		
TAX EVASION				X			X
BURGLARIES	X	X		X	X		
BRIBERY		X		X			
THEFT: AUTO, MONEY, OTHER				X	X	X	X
BAIL JUMPING AND ESCAPE				X	X	X	X
INSURANCE FRAUDS					X	X	
FORGERIES				X	X		
PISTOL WHIPPING A PRIEST	X						
SEXUAL ASSAULT ON MINOR							X
RECKLESS ENDANGERMENT							X

Not a scientific chart – pure advocacy.

Breaks the rules on purpose:

1. Unbundles categories to produce more ink

CRIMINAL ACTIVITY OF GOVERNMENT INFORMANTS

CRIME	CARDINALE	LOFARO	MALONEY	POLISI	SENATORE	FORONJY	CURRO
MURDER	X	X					
ATTEMPTED MURDER		X	X				
HEROIN POSSESSION AND SALE	X	X		X			X
COCAINE POSSESSION AND SALE	X		X	X			
MARIJUANA POSSESSION AND SALE							X
GAMBLING BUSINESS		X		X		X	
ARMED ROBBERIES	X		X	X	X		X
LOANSHARKING		X		X			
KIDNAPPING			X	X			
EXTORTION			X	X			
ASSAULT	X		X	X			X
POSSESSION OF DANGEROUS WEAPONS	X	X	X	X	X		X
PERJURY		X				X	X
COUNTERFEITING				X	X		
BANK ROBBERY				X	X		
ARMED HIJACKING				X	X	X	
STOLEN FINANCIAL DOCUMENTS			X	X	X		
TAX EVASION				X			X
BURGLARIES	X	X		X	X		
BRIBERY		X		X			
THEFT: AUTO, MONEY, OTHER				X	X	X	X
BAIL JUMPING AND ESCAPE				X	X	X	X
INSURANCE FRAUDS					X	X	
FORGERIES				X	X		
PISTOL WHIPPING A PRIEST	X						
SEXUAL ASSAULT ON MINOR							X
RECKLESS ENDANGERMENT							X

Not a scientific chart – pure advocacy. Breaks the rules on purpose:
 2. Unsorts the rows to spread the X's everywhere

CRIMINAL ACTIVITY OF GOVERNMENT INFORMANTS

CRIME	CARDINALE	LOFARO	MALONEY	POLISI	SENATORE	FORONJY	CURRO
MURDER	X	X					
ATTEMPTED MURDER		X	X				
HEROIN POSSESSION AND SALE	X	X		X			X
COCAINE POSSESSION AND SALE	X		X	X			
MARIJUANA POSSESSION AND SALE							X
GAMBLING BUSINESS		X		X		X	
ARMED ROBBERIES	X		X	X	X		X
LOANSHARKING		X		X			
KIDNAPPING			X	X			
EXTORTION			X	X			
ASSAULT	X		X	X			X
POSSESSION OF DANGEROUS WEAPONS	X	X	X	X	X		X
PERJURY		X				X	X
COUNTERFEITING				X	X		
BANK ROBBERY				X	X		
ARMED HIJACKING				X	X	X	
STOLEN FINANCIAL DOCUMENTS			X	X	X		
TAX EVASION				X			X
BURGLARIES	X	X		X	X		
BRIBERY		X		X			
THEFT: AUTO, MONEY, OTHER				X	X	X	X
BAIL JUMPING AND ESCAPE				X	X	X	X
INSURANCE FRAUDS					X	X	
FORGERIES				X	X		
PISTOL WHIPPING A PRIEST	X						
SEXUAL ASSAULT ON MINOR							X
RECKLESS ENDANGERMENT							X

Not a scientific chart – pure advocacy. Breaks the rules on purpose:
 3. Mixes legal terms with lurid descriptions to titillate & overwhelm

CRIMINAL ACTIVITY OF GOVERNMENT INFORMANTS

CRIME	CARDINALE	LOFARO	MALONEY	POLISI	SENATORE	FORONJY	CURRO
MURDER	X	X					
ATTEMPTED MURDER		X	X				
HEROIN POSSESSION AND SALE	X	X		X			X
COCAINE POSSESSION AND SALE	X		X	X			
MARIJUANA POSSESSION AND SALE							X
GAMBLING BUSINESS		X		X		X	
ARMED ROBBERIES	X		X	X	X		X
LOANSHARKING		X		X			
KIDNAPPING			X	X			
EXTORTION			X	X			
ASSAULT	X		X	X			X
POSSESSION OF DANGEROUS WEAPONS	X	X	X	X	X		X
PERJURY		X				X	X
COUNTERFEITING				X	X		
BANK ROBBERY				X	X		
ARMED HIJACKING				X	X	X	
STOLEN FINANCIAL DOCUMENTS			X	X	X		
TAX EVASION				X			X
BURGLARIES	X	X		X	X		
BRIBERY		X		X			
THEFT: AUTO, MONEY, OTHER				X	X	X	X
BAIL JUMPING AND ESCAPE				X	X	X	X
INSURANCE FRAUDS					X	X	
FORGERIES				X	X		
PISTOL WHIPPING A PRIEST	X						
SEXUAL ASSAULT ON MINOR							X
RECKLESS ENDANGERMENT							X

Not a scientific chart – pure advocacy. Breaks the rules on purpose:
 4. Centers the worst offender's column for maximum impact

Suppose you're the prosecutor. Can you turn these tricks around on Gotti?

Criminal Activity of Government Informants

	CARINALE	FORONJY	LOFARO	SENATORE	MALONEY	POLISI	CURRO	TYPE
Reckless Endangerment							3	Violent
Sexual Assault on a Minor							1	
Pistol Whipping a Priest	1							
Armed Hijacking			1			2		
Bank Robbery					1	3		
Possession of Dangerous Weapons	1		3	3	4	2	5	
Assault	2				6	1	5	
Extortion					3	4		
Kidnapping					1	2		
Armed Robberies	2			3	3	2	6	
Attempted Murder		2			2			
Murder	1		1					
Theft: Auto, Money, Other		5		4	6	2	8	Theft
Burglaries	2		3	1		2		
Marijuana Possession and Sale							5	Narcotics
Cocaine Possession and Sale	2				3	1		
Heroin Possession and Sale	1		3			1	5	
Bail Jumping and Escape		2			1	2		Judicial
Perjury		1	1					
Forgeryes				3		2		Financial
Insurance Frauds		1		1				
Bribery			1			2		
Tax Evasion		1				1		
Stolen Financial Documents				1	1	2		
Counterfiting		1		2				
Loansharking			2			1		
Gambling Business		2	1			2		
Different Types of Crimes	8	7	9	9	9	17	8	
Total Number of Crimes	12	13	17	19	31	34	35	
Violations of Confidence	0	8	5	7	2	12	0	
Falsehood Index	0.00%	61.54%	29.41%	36.84%	6.45%	35.29%	0.00%	Average 24%
Key to Cell Shades	1	2	3	4	5	6	≥ 7	

Source: Toby Braun, <http://www.tbid.com/toybox/pg/tufte.html>

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Criminal Activity of Government Informants

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Perjury		1	1					
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Insurance Frauds		1		1				
Bribery			1			2		
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Classify crimes as violent or dishonest, count them & classify witnesses into "types."
Would this work?

Criminal Activity of Government Informants

	CARINALE	FORONJY	LOFARO	SENATORE	MALONEY	POLISI	CURRO	TYPE
Reckless Endangerment							3	Violent
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Forgeryes				3		2		Financial
Insurance Frauds		1		1				
Bribery			1			2		
Tax Evasion		1				1		
Stolen Financial Documents				1	1	2		
Counterfiting		1		2				
Loansharking			2			1		
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Would this work? No.

Criminal Activity of Government Informants

	CARINALE	FORONJY	LOFARO	SENATORE	MALONEY	POLISI	CURRO	TYPE
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Perjury		1	1					
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Insurance Frauds		1		1				
Bribery			1			2		
Tax Evasion		1				1		
Stolen Financial Documents				1	1	2		
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Key to Cell Shades	1	2	3	4	5	6	≥ 7	

Classify crimes as violent or dishonest, count them & classify witnesses into "types."

1. Index is meaningless: why divide by total crimes?

Criminal Activity of Government Informants

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Classify crimes as violent or dishonest, count them & classify witnesses into "types."

2. Average of index is doubly meaningless

Criminal Activity of Government Informants

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3. Cell shading suggests a few crimes ≈ no crimes

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4. Unbundled categories now makes cells fainter

Criminal Activity of Government Informants

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Classify crimes as violent or dishonest, count them & classify witnesses into "types."
 "Believe the honest drug dealer, and the guy who pistol whipped a priest"

What if we wanted to approach the question of witness similarity as scientists?

1. Which crimes tend to cluster together?
2. Which criminals are similar to each other?

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Let's order the rows and columns by *similarity* using cluster analysis

A diagram sorted in this fashion is called a **heatmap**



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A diagram sorted in this fashion is called a **heatmap**

...it also helps to combine redundant categories



My Advice for Scientific Graphics

Substantive Focus

Initial Minimalism

Develop a Style

Write Results Around Figures

Follow Through