



**CHEF**™

# Getting Started with Compliance Automation



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**Remediation**

# InSpec: Turn security and compliance into code

- Translate compliance into Code
- Clearly express statements of policy
- Move risk to build/test from runtime
- Find issues early
- Write code quickly
- Run code anywhere
- Inspect machines, data and APIs

Part of a process of continuous compliance



A simple example of an InSpec CIS rule

```
control 'cis-1.4.1' do
  title '1.4.1 Enable SELinux in /etc/grub.conf'
  desc '
    Do not disable SELinux and enforcing in your GRUB configuration.
    These are important security features that prevent attackers from
    escalating their access to your systems. For reference see ...
  '
  impact 1.0
  expect(grub_conf.param 'selinux').to_not eq '0'
  expect(grub_conf.param 'enforcing').to_not eq '0'
end
```

# Objectives

After completing this module, you should be able to:

- Remediate a compliance issue.
- Test your remediation locally.
- Test for compliance with InSpec from the CLI
- Rescan the node and ensure compliance.

# CONCEPT



## Let's Remediate the Issue

Now that we've identified the ssh version issue, let's write a recipe on the target node to remediate the issue.

Then we'll run the compliance scan again to see if we successfully remediated the issue.

**Note:** In this course we will write a recipe directly on the node that we're running scans on. Of course in a production environment you will likely write such recipes locally and upload them to Chef Server. Then the nodes would convergence the recipes on their next chef-client run.

# EXERCISE



## GL: Remediating the Issue

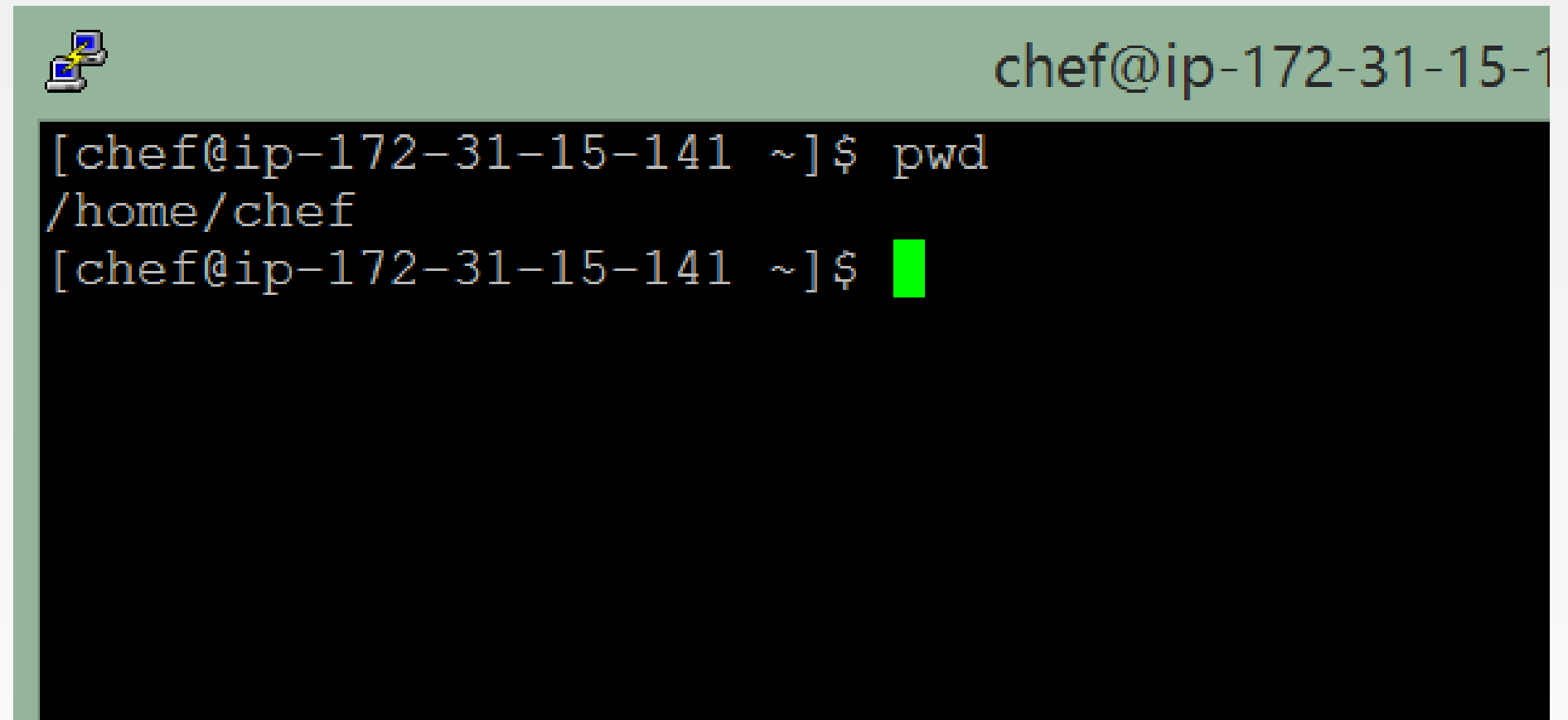
### Objective:

- ☐ Start writing a remediation recipe on that node.
- ☐ Test the recipe locally.
- ☐ Test for compliance with InSpec from the command line interface (CLI)
- ☐ Converge the recipe.
- ☐ Rescan the node and ensure compliance.

# GL: Remediating the Issue

Log in to your **target** node (not your compliance server node) using ssh and ensure you are in the **home directory**.

**Note:** emacs, nano, and vim/vi are installed on your Linux nodes. Some tips for using them can be found below in your participant guide.



```
chef@ip-172-31-15-141
[chef@ip-172-31-15-141 ~]$ pwd
/home/chef
[chef@ip-172-31-15-141 ~]$
```

# GL: Create and Change to a 'cookbooks' Directory



```
$ mkdir -p cookbooks  
$ cd cookbooks
```

From the home directory, create a **`cookbooks`** directory and navigate into it.



# GL: Create an SSH Cookbook



```
$ chef generate cookbook ssh
```

Generating cookbook ssh

- Ensuring correct cookbook file content
- Committing cookbook files to git
- Ensuring delivery configuration
- Ensuring correct delivery build cookbook content
- Adding delivery configuration to feature branch
- Adding build cookbook to feature branch
- Merging delivery content feature branch to master

Your cookbook is ready. Type `cd ssh` to enter it.

...

# GL: Create an SSH Server Recipe



```
$ chef generate recipe ssh server
```

```
Recipe: code_generator::recipe
```

- \* directory[./ssh/spec/unit/recipes] action create (up to date)
- \* cookbook\_file[./ssh/spec/spec\_helper.rb] action create\_if\_missing (up to date)
- \* template[./ssh/spec/unit/recipes/server\_spec.rb] action create\_if\_missing
  - create new file ./ssh/spec/unit/recipes/server\_spec.rb
  - update content in file ./ssh/spec/unit/recipes/server\_spec.rb from none to 301b96 (diff output suppressed by config)
- \* directory[./ssh/test/recipes] action create (up to date)
- \* template[./ssh/test/recipes/server.rb] action create\_if\_missing
  - create new file ./ssh/test/recipes/server.rb
  - update content in file ./ssh/test/recipes/server.rb from none to e2c349 (diff output suppressed by config)
- \* template[./ssh/recipes/server.rb] action create
  - create new file ./ssh/recipes/server.rb
  - update content in file ./ssh/recipes/server.rb from none to adc474 (diff output suppressed by config)

# GL: Create an SSH Config Template



```
$ chef generate template ssh sshd_config.erb -s /etc/ssh/sshd_config
```

```
Recipe: code_generator::template
  * directory[./ssh/templates/default] action create
    - create new directory ./ssh/templates/default
  * file[./ssh/templates/sshd_config.erb] action create
    - create new file ./ssh/templates/sshd_config.erb
    - update content in file ./ssh/templates/sshd_config.erb from
none to 1c625d
    (diff output suppressed by config)
```

# GL: Write the Server Recipe

```
$ ~/cookbooks/ssh/recipes/server.rb
```

```
#  
# Cookbook Name:: ssh  
# Recipe:: server  
#  
# Copyright (c) 2016 The Authors, All Rights Reserved.  
  
template '/etc/ssh/sshd_config' do  
  source 'sshd_config.erb'  
  owner 'root'  
  group 'root'  
  mode '0644'  
end
```

# EXERCISE



## GL: Testing the Recipe

### Objective:

- ✓ Write a remediation recipe on that node.
- ☐ Test the recipe locally.
- ☐ Test for compliance with InSpec from the command line interface (CLI)
- ☐ Converge the recipe.
- ☐ Rescan the node and ensure compliance.

# GL: Navigate to your SSH Cookbook



```
$ cd ~/cookbooks/ssh/
```

# GL: Edit your .kitchen.yml -- Part 1



~/cookbooks/ssh/.kitchen.yml

```
---  
driver:  
  name: docker  
  
provisioner:  
  name: chef_zero
```

# GL: Edit your .kitchen.yml -- Part 2



```
~/cookbooks/ssh/.kitchen.yml
```

```
platforms:
```

```
# - name: ubuntu-14.04  
  - name: centos-7.2
```

```
suites:
```

```
- name: default
```

```
  run_list:
```

```
    - recipe[ssh::default]
```

```
  attributes:
```



# GL: Edit your .kitchen.yml -- Part 3



~/cookbooks/ssh/.kitchen.yml

```
platforms:
#  - name: ubuntu-14.04
  - name: centos-7.2

suites:
  - name: server
    run_list:
      - recipe[ssh::server]
    attributes:
```



# GL: Run `kitchen list` from ~/cookbooks/ssh/



```
$ kitchen list
```

Instance	Driver	Provisioner	Verifier	Transport	Last Action
server-centos-72	Docker	ChefZero	Inspec	Ssh	<Not Created>

# GL: Run `delivery local deploy`



```
$ delivery local deploy
```

```
Chef Delivery
```

```
Running Deploy Phase
```

```
-----> Starting Kitchen (v1.11.1)
```

```
-----> Creating <server-centos-72>...
```

```
    Sending build context to Docker daemon 200.2 kB
```

```
    Sending build context to Docker daemon
```

```
    Step 0 : FROM centos:centos7
```

```
        ---> d83a55af4e75
```

```
...
```

```
Running handlers:
```

```
    Running handlers complete
```

```
    Chef Client finished, 1/1 resources updated in 01 seconds
```

```
    Finished converging <server-centos-72> (0m15.50s).
```

```
-----> Kitchen is finished. (0m18.12s)
```

# CONCEPT



## What We've Done So Far

In the preceding exercises, we began writing a remediation recipe on our target node.

We also tested the recipe locally.

But have we even addressed the "Set the SSH protocol version to 2" issue?

# EXERCISE



## GL: Using InSpec for Verification

### Objective:

- ✓ Write a remediation recipe on that node.
- ✓ Test the recipe locally.
- ☐ Test for compliance with InSpec from the command line interface (CLI)
- ☐ Converge the recipe .
- ☐ Rescan the node and ensure compliance.

# InSpec Test



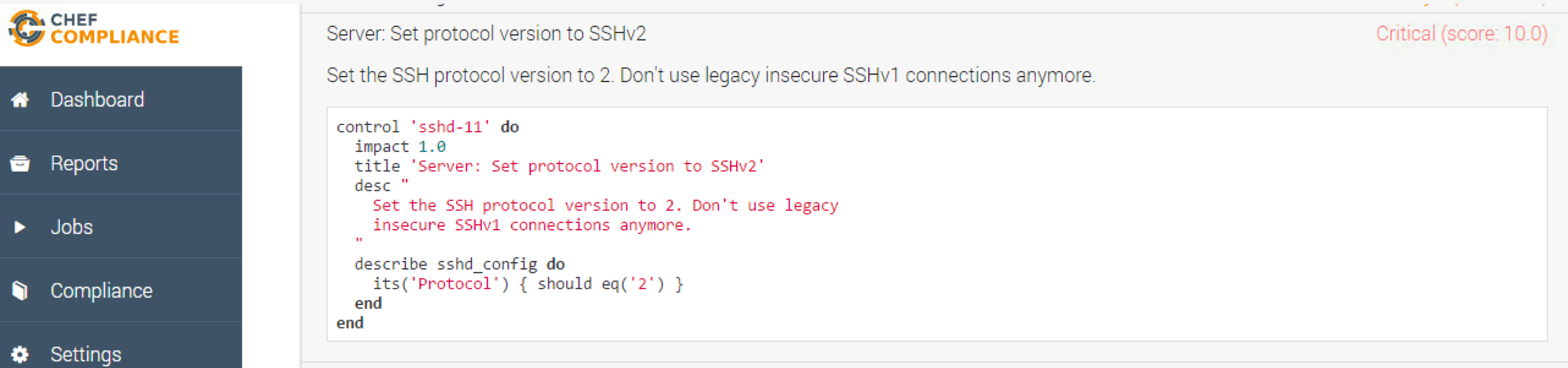
```
~/cookbooks/ssh/test/recipes/server.rb
```

```
control 'sshd-11' do
  impact 1.0
  title 'Server: Set protocol version to SSHv2'
  desc "
    Set the SSH protocol version to 2. Don't use legacy
    insecure SSHv1 connections anymore.
  "
  describe sshd_config do
    its('Protocol') { should eq('2') }
  end
end
```

# Example of Creating the 'server.rb' file

One handy way to populate the preceding 'server.rb' is to use the Compliance Web UI and copy the InSpec code found in the relevant Compliance profile:

## Compliance > Base SSH > Server: Set protocol version to SSHv2



The screenshot displays the Chef Compliance web interface. On the left is a dark sidebar with navigation links: Dashboard, Reports, Jobs, Compliance, and Settings. The main content area shows a profile titled 'Server: Set protocol version to SSHv2' with a 'Critical (score: 10.0)' status. Below the title is a description: 'Set the SSH protocol version to 2. Don't use legacy insecure SSHv1 connections anymore.' The InSpec code is displayed in a light blue box with syntax highlighting.

```
control 'sshd-11' do
  impact 1.0
  title 'Server: Set protocol version to SSHv2'
  desc "
    Set the SSH protocol version to 2. Don't use legacy
    insecure SSHv1 connections anymore.
  "
  describe sshd_config do
    its('Protocol') { should eq('2') }
  end
end
```

# CONCEPT

## Running InSpec from the Command Line Interface (CLI)



InSpec is an executable application.

InSpec can execute on remote hosts, including docker containers.

You can use 'inspec exec' to run tests at a specified path.



# GL: What is your Docker ID?



```
$ sudo docker ps
```

CONTAINER ID	IMAGE	COMMAND	CREATED	STATUS	PORTS	NAMES
5b51a4237437	d5b8fd3299b4	"/usr/sbin/sshd -D -	41 minutes ago	Up 41 minutes	0.0.0.0:32768->22/tcp	grave_davinci



CONTAINER ID	IMAGE	COMMAND	CREATED
5b51a4237437	d5b8fd3299b4	"/usr/sbin/sshd -D -	41 minutes ago

# GL: Running InSpec from the CLI



```
$ inspec exec ~/cookbooks/ssh/test/recipes/server.rb -t  
docker://b5813235642a
```

```
Target:  
docker://b5813235642a3bb61912cf5cda47a02b2297d40c4ec4d62407580f1138acee  
5b
```

```
✖ sshd-11: Server: Set protocol version to SSHv2 (  
  expected: "2"  
    got: nil
```

```
  (compared using ==)  
)
```

```
Summary: 0 successful, 1 failures, 0 skipped
```

# GL: Update the Template

```
~/cookbooks/ssh/templates/sshd_config.erb
```

```
# Disable legacy (protocol version 1) support in the server for
new
# installations. In future the default will change to require
explicit
# activation of protocol 1
# Protocol 2
Protocol 2
```

# GL: Ensure you are in ~/cookbooks/ssh



```
$ cd ~/cookbooks/ssh
```

# GL: Run `delivery local deploy`



```
$ delivery local deploy
```

```
...
Recipe: ssh::server
  * template[/etc/ssh/sshd_config] action create
    - update content in file /etc/ssh/sshd_config from 1c625d to 9a55f5
    --- /etc/ssh/sshd_config      2016-08-23 09:36:11.709616840 +0000
    +++ /etc/ssh/.chef-sshd_config20160823-542-9zyy0      2016-08-23 09:51:29.745616840
+0000

    @@ -18,7 +18,7 @@
    # Disable legacy (protocol version 1) support in the server for new
    # installations. In future the default will change to require explicit
    # activation of protocol 1
    -# Protocol 2,1
    +Protocol 2

    # HostKey for protocol version 1
    #HostKey /etc/ssh/ssh host key
```

# GL: Running InSpec from the CLI



```
$ inspec exec ~/cookbooks/ssh/test/recipes/server.rb -t  
docker://CONTAINER_ID
```

Target:

```
docker://b5813235642a3bb61912cf5cda47a02b2297d40c4e  
c4d62407580f1138acee5b
```

```
✓ sshd-11: Server: Set protocol version to SSHv2
```

```
Summary: 1 successful, 0 failures, 0 skipped
```

# Smoke test with delivery



```
$ delivery local smoke
```

```
Chef Delivery
Running Smoke Phase
-----> Starting Kitchen (v1.11.1)
-----> Setting up <server-centos-72>...
$$$$$$ Running legacy setup for 'Docker' Driver
        Finished setting up <server-centos-72> (0m0.00s).
-----> Verifying <server-centos-72>...
        Use `/home/chef/cookbooks/ssh/test/recipes/server` for testing

Target:  ssh://kitchen@localhost:32770

✓  sshd-11: Server: Set protocol version to SSHv2
○  User root should exist; User root This is an example test, r... (1 skipped)
   This is an example test, replace with your own test.
○  Port 80 should not be listening; Port 80 This is an example ... (1 skipped)
   This is an example test, replace with your own test.

Summary: 3 successful, 0 failures, 2 skipped
        Finished verifying <server-centos-72> (0m0.35s).
-----> Kitchen is finished. (0m0.93s)
```

# GL: Apply the New SSH Recipe



```
$ sudo chef-client --local-mode -r 'recipe[ssh::server]'
```

```
...
```

```
+++ /etc/ssh/.ssh_config20151209-10413-hlk9ow      2015-12-09  
20:37:07.621689137 +0000
```

```
@@ -37,7 +37,7 @@
```

```
# IdentityFile ~/.ssh/id_rsa
```

```
# IdentityFile ~/.ssh/id_dsa
```

```
# Port 22
```

```
-# Protocol 2,1
```

```
+Protocol 2
```

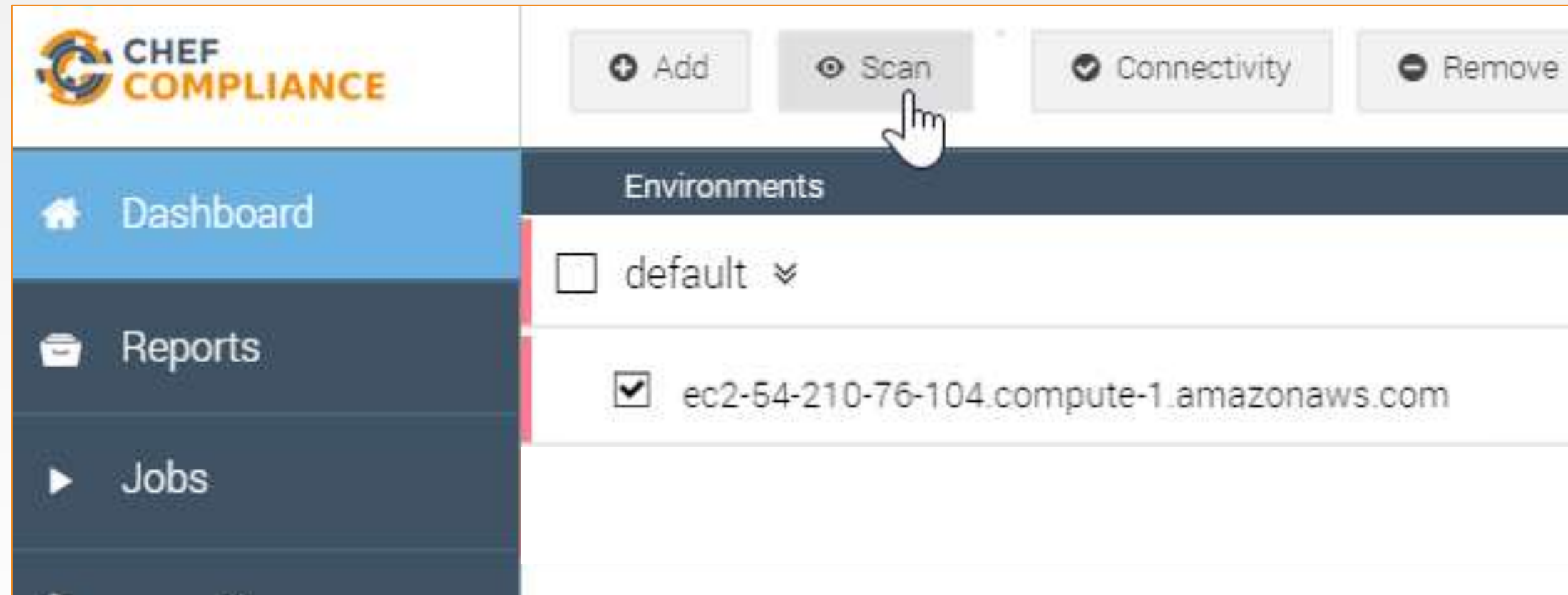
```
# Cipher 3desesources updated in 3.29477735 seconds
```



# GL: Re-run the Compliance Scan

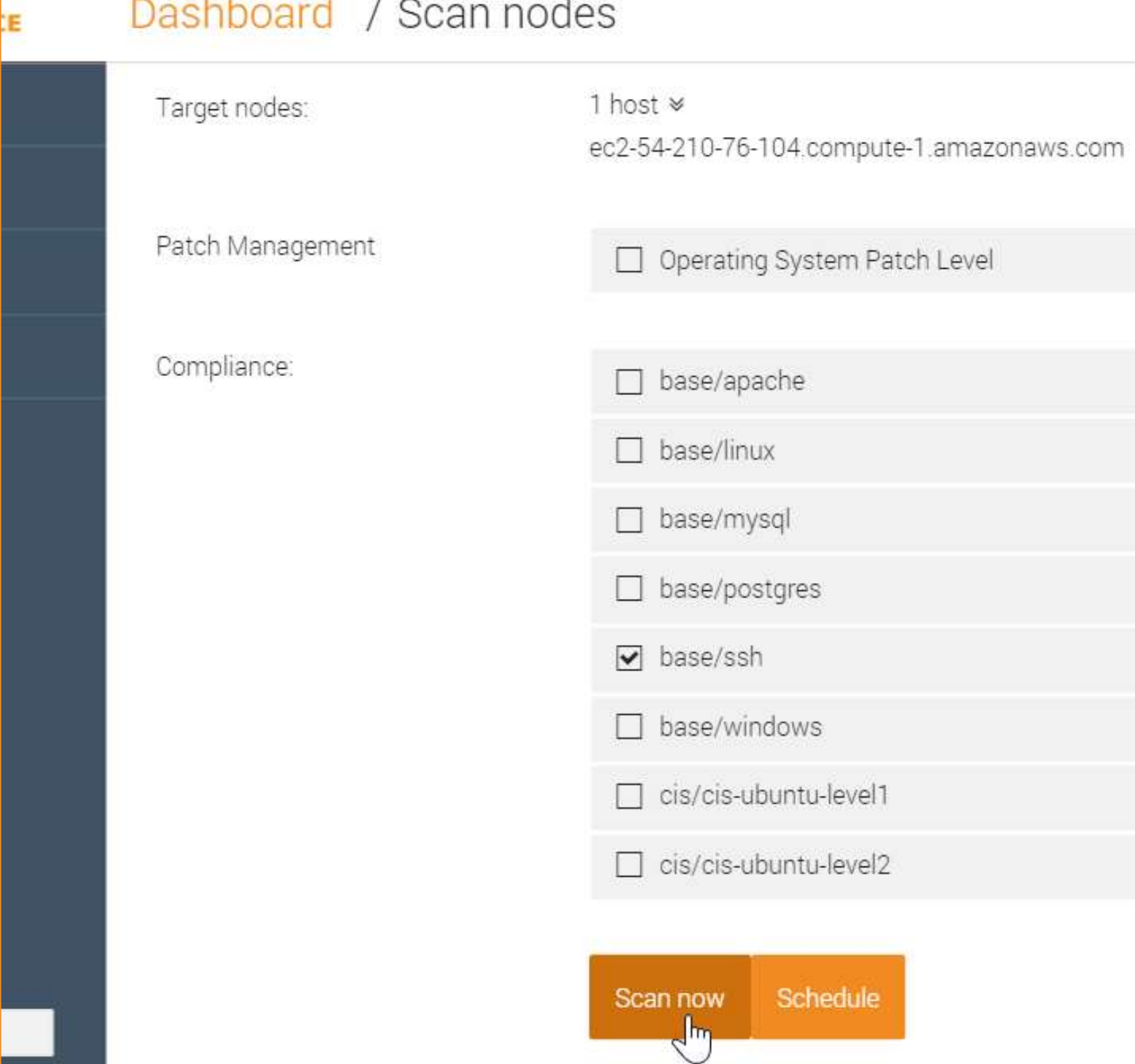
Return to the Compliance Web UI and re-run the scan on your target node.

Be sure to run only the base/ssh scan as shown on the next slide.



# GL: Re-run the Compliance Scan

Run only the base/ssh scan.



The screenshot shows the 'Dashboard / Scan nodes' interface in the Chef console. On the left is a dark blue sidebar with a 'Scan nodes' button at the bottom. The main content area is titled 'Dashboard / Scan nodes' and contains the following sections:

- Target nodes:** 1 host ▼  
ec2-54-210-76-104.compute-1.amazonaws.com
- Patch Management:** ☐ Operating System Patch Level
- Compliance:**
  - ☐ base/apache
  - ☐ base/linux
  - ☐ base/mysql
  - ☐ base/postgres
  - ☒ base/ssh
  - ☐ base/windows
  - ☐ cis/cis-ubuntu-level1
  - ☐ cis/cis-ubuntu-level2

At the bottom right, there are two orange buttons: 'Scan now' (with a mouse cursor icon over it) and 'Schedule'.

# GL: Results of this Exercise

Your scan should show that the ssh protocol issue is now complaint.

base/ssh: Server: Specify a valid address family	Minor Issues	■
base/ssh: /etc/ssh should be a directory	Compliant	■
base/ssh: /etc/ssh should be owned by root	Compliant	■
base/ssh: sshd_config should be owned by root	Compliant	■
base/ssh: sshd_config should not be writable/executable to others	Compliant	■
base/ssh: Client: Set SSH protocol version to 2 SSH Configuration Protocol should eq "2"	Compliant	■
base/ssh: Server: Set protocol version to SSHv2	Compliant	■
base/ssh: Server: Do not permit root-based login	Compliant	■
base/ssh: sshd_config should not be group-writable/executable	Compliant	■
base/ssh: sshd_config should not be group-writable/executable	Compliant	■
base/ssh: Server: Disable challenge-response authentication	Compliant	■
base/ssh: sshd_config should not be accessible to others	Compliant	■

# DISCUSSION



## Conclusion

- ✓ Log in to your target node.
- ✓ Write a remediation recipe on that node.
- ✓ Test the recipe locally.
- ✓ Test for compliance with InSpec from the CLI
- ✓ Converge the recipe.
- ✓ Rescan the node and ensure compliance.

# Review Questions

1. When adding a node to the Compliance server's dashboard, should you use the node's FQDN or just its IP address?
2. What can `inspec exec` be used for?
3. How are compliance severities defined?
4. Using the image on the right, what section is the actual test?

```
control 'ssh-4' do
  impact 1.0
  title 'Client: Set SSH protocol version to 2'
  desc "
    Set the SSH protocol version to 2. Don't use legacy
    insecure SSHv1 connections anymore.
  "
  describe ssh_config do
    its('Protocol') { should eq('2') }
  end
end
```

# Review Questions

5. If a compliance scan tells you that a node is unreachable, what might you use to troubleshoot the connection?
6. What language is used to define controls?



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