

PolicyHolder Information

Source	Previous Client
Effective Date	04/01/2023
Title	MR
Name	Charlie Ostler
Date Of Birth	05/01/1995
Age	27
Driving Licence Type	Full Uk
Driving Licence Length	7 Years
Address	Home House Name/Number,AL4 8PD, 58 Offas Way, Wheathampstead, United Kingdom
Telephone Number	07582540587
Email Address	info@nashwarren.co.uk
Full-Time or Part-Time	Part-Time
Other Occupation	Accounts Clerk
Nature of Business	Accountancy
Employment Status	Employed
Additional Business Use	Yes
Are you a company director of any limited companies?	No
Directorship Information	
Any other source of income	No
Other Source Of Income	
No Claims Bonus Type	Motor Trade
Number of Years NCB	1 Year
Claims Free Driving Experience	
Number Years Claims Free Driving Experience	
Previous Policy Expiry Date	30/12/2022
Gap in Cover	None
Reason for Gap	
NCB Transferred or Mirrored	Transferred
Previous NCB (Trade NCB not converted)	No
No Claims Bonus Type	
Number of Years NCB	
NCB Expiry Date	

Vehicle Types

Sports/High Performance	No
Sports/High Performance%	0
Recovery Vehicles	No
Number of Recovery Vehicles	
Do you require vehicles in transit cover?	
Vehicles in Transit Indemnity	
Motorbikes	No
Motorbikes%	0
Full Bike Licence Length	
Motorcycle Cover Required?	
Imports / Left Hand Drive Vehicles	No
Imports / Left Hand Drive%	0
Classic Vehicles	No
Classic Vehicles%	0
Modified, Kit Built, or Q Plated Vehicles	No
Modified, Kit Built, or Q Plated Vehicles%	0
Commercial Vehicles less than 3.5T GVW	No
Commercial Vehicles%	0
Commercial Vehicles up to 7.5T GVW	No
Commercial Vehicles%	0
Commercial Vehicles greater than 7.5T GVW	No
Commercial Vehicles%	0
Scrap, Salvage or Breaking	No
Scrap, Salvage or Breaking%	0
Motorhomes	No
Motor Homes%	0

Cover Required

Policy Cover	Comprehensive
Limit of Indemnity - Personal and Stock Vehicles	10000
Limit of Indemnity - Customer Vehicles	50000
Policy Excess	500
Do you require accompanied demonstration cover?	No
Protected No Claims Bonus	No

Motor Trade Business Information

Company Status	Limited Company
Trading Name	Charlies Auto Service Limited
Limited Company Name	Charlies Auto Service Limited
Limited Company Number	12345
Where does the business trade from?	Premises
Where does the business trade from?	Premises
Where are the vehicles kept overnight at the home address?	
Do you require cover for vehicles kept within your premises or trading address	No
Premises Address	Premises Name/Number,AL2 1HA, Workshop, 271 High Street, London Colney,United Kingdom
Location?	

Motor Trade Business Activities

Vehicle Sales	No
Sales%	0
Vehicle Repairs	Yes
Repairs%	50
Vehicle Servicing	Yes
Servicing%	50
Breakdown Recovery	No
Breakdown Recovery%	0
Collection and Delivery	No
Collection & Delivery%	0
Vehicle Body Repairs	No
Body Repairs%	0
Vehicle Valeting	No
Valeting%	0
Vehicle Importing/Exporting	No
Importing/Exporting%	0
Accessory Dealing / Installation	No
Dealing / Installation%	0
Motor Factor/Parts Percentage	No
Factor/Parts%	0
Windscreen Fitting/Repairs%	No

Material Facts

Criminal Convictions	No
Convictions	
Medical Conditions	No
Medical conditions	
Previous Insurance policy, Cancelled, Refused or Voided or Special Terms Imposed	No
Previous Insurance policy, Cancelled, Refused or Voided or Special Terms Imposed	
Claims Refused	No
Claims Refused	
CCJ, Bankruptcies or IVA's	No
CCJ, Bankruptcies or IVA's	

Additional Information

Existing Insurer	Covea
Target Premium	3000

Communication

Telephone	No
Telephone	No
SMS	No
Email	No
Post	No
Third Parties	No

Quotation Notes

Fitting/Repairs%	0
Tyre and Exhaust Fitting	No
Fitting%	0
Other Activity Not Listed	No
Other Activity%	0
Other Activity	
MID Limit	4
Vehicle Annual Turnover	500
What is your annual turnover?	50000
Are you VAT Registered?	No
Business Established	01/10/2021
Number years experience within the Motor Trade	3 Years

Drivers

Personal Details:

Relationship to Proposer	Policy Holder
Title	Mr
Forename	Charlie
Surname	Ostler
Date Of Birth	05-Jan-1995
Age	27
Driving License Type	Full UK
Driving Licence Length	7 Years
Uk Residency	Since Birth
Home Postcode	AL4 8PD
Full-Time or Part-Time	Part-Time
Other Occupation	Accounts Clerk
Nature of Business	Accountancy
Employment Status	Employed
Usage Required	mt,sdp&ab

Claims

Date Of Claim	Type of Claim	Claim Status	Claim Settled	Claim Value
01-Oct-2019	TP hit Driver	Non-Fault Claim	Yes	2500

Convictions:

Medicalconditions:

Personal Details:

Relationship to Proposer	Spouse
Title	Mrs
Forename	Jessica
Surname	Ostler
Date Of Birth	18-May-1997
Age	25
Driving License Type	Full UK
Driving Licence Length	5 Years
Uk Residency	Since Birth
Home Postcode	AL4 8PD
Full-Time or Part-Time	Part-Time
Other Occupation	Dog Walker
Nature of Business	Animal Training
Employment Status	Self-Employed
Usage Required	MT&SD

Claims

Convictions:

Medicalconditions:

Validation Checks

IDU (Lexis Nexis)	Pass
Company Director	Pass
Telephone Number Check	Pass
Conviction Checks	Pass
New Customer	Yes
Card Matched	CSC Match Only
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