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Custom Object Information

! = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label

Provider

Example: Account

Plural Label

Providers

Example: Accounts

Starts with vowel sound

☐

The Object Name is used when referencing the object via the API.

Object Name

Provider

Example: Account

Description

Context-Sensitive Help Setting

☒ Open the standard Salesforce.com Help & Training window☐ Open a window using a Visualforce page

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- Buttons, Links, and Actions
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Edit Custom Object

Consumer

Help for this Page ?

Custom Object Definition Edit

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Custom Object Information

! = Required Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label Consumer Example: Account

Plural Label Consumers Example: Accounts

Starts with vowel sound ☐

The Object Name is used when referencing the object via the API.

Object Name Consumer Example: Account

Description

Context-Sensitive Help Setting

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Tabs

Custom Tabs

Help for this Page








You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New

What Is This?

Action	Label	Tab Style	Description
Edit Del	Colleges	 Heart	
Edit Del	Consumers	 Leaf	
Edit Del	Contacts	 Can	
Edit Del	Departments	 Insect	
Edit Del	Details	 Chip	
Edit Del	Managements	 Building	
Edit Del	Providers	 Apple	

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N

O

P

Q

R

S

T

U

V

W

X

Y

Z

Other

All

<input type="checkbox"/>	Action	Profile Name ↑	User License	Custom
<input type="checkbox"/>	Edit Clone	Salesforce API Only System Integrations	Salesforce Integration	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Silver Partner User	Silver Partner	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Solution Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Standard Platform User	Salesforce Platform	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Standard User	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	System Administrator	Salesforce	<input type="checkbox"/>

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Help for this Page

Set the permissions and page layouts for this profile.

Profile Edit

Save

Save & New

Cancel

Name

Provider

User License

Salesforce Platform

Custom Profile

☒

Description

Custom App Settings

= Required Information

	Visible	Default		Visible	Default
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input type="radio"/>	Platform (standard__Platform)	<input checked="" type="checkbox"/>	<input type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input type="radio"/>	Playground Starter (trlhdtips__Playground_Starter)	<input type="checkbox"/>	<input type="radio"/>
Naso (Naresh_G)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>	WDC (standard__Work)	<input type="checkbox"/>	<input type="radio"/>

Service Provider Access

Profiles | Salesforce

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Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consumers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Details

Managements

Providers

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Managements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Providers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Session Settings

Session Times Out After

2 hours of inactivity

Session Security Level Required at Login

--None--

Password Policies

User passwords expire in

90 days

Enforce password history

3 passwords remembered

Profiles | Salesforce

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Help for this Page

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

New User

Reset Password(s)

Add Multiple Users

<input type="checkbox"/> Action	Full Name ↑	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	4_Provider	p4	prov4@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Provider

New User

Reset Password(s)

Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

Users | Salesforce

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Permission Set Group Assignments [0]

Permission Set License Assignments [0]

Personal Groups [0]

Public Group Membership [0]

Queue Membership [0]

Team [0]

Managers in the Role Hierarchy [0]

OAuth Apps [0]

Third-Party Account Links [0]

Installed Mobile Apps [0]

Authentication Settings for External Systems [0]

Login History [0+]

User Provisioning Accounts [0]

User Detail

Edit

Sharing

Reset Password

Freeze

Name	Provider 4	Role	Marketing Team
Alias	p4	User License	Salesforce Platform
Email	prov4@gmail.com [Verify] [i]	Profile	Provider
Username	prov4@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16975205594634103563 [i]	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	[i]

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W

X

Y

Z

Other

All

<input type="checkbox"/>	Action	Profile Name ↑	User License	Custom
<input type="checkbox"/>	Edit Clone	Analytics Cloud Integration User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Analytics Cloud Security User	Analytics Cloud Integration User	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Authenticated Website	Authenticated Website	<input type="checkbox"/>
<input type="checkbox"/>	Edit Del ...	B2B Reordering Portal Buyer Profile	External Apps Login	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter External User	Chatter External	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter Free User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Chatter Moderator User	Chatter Free	<input type="checkbox"/>
<input type="checkbox"/>	Edit Del ...	Consumer	Salesforce Platform	<input checked="" type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Contract Manager	Salesforce	<input type="checkbox"/>
<input type="checkbox"/>	Edit Clone	Cross Org Data Proxy User	XOrg Proxy User	<input type="checkbox"/>

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Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consumers	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Details

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Managements	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Providers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After

2 hours of inactivity

Session Security Level Required at Login

--None--

Password Policies

User passwords expire in

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Enforce password history

3 passwords remembered

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Public Group Membership [0]

Queue Membership [0]

Team [0]

Managers in the Role Hierarchy [0]

OAuth Apps [0]

Third-Party Account Links [0]

Installed Mobile Apps [0]

Authentication Settings for External Systems [0]

Login History [0+]

User Provisioning Accounts [0]

User Detail

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Name	Consumer 4	Role	Marketing Team
Alias	c4	User License	Salesforce Platform
Email	cons4@gmail.com [Verify] [i]	Profile	Consumer
Username	cons4@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16975207273374097978 [i]	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	[i]



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New User

Reset Password(s)

Add Multiple Users

<input type="checkbox"/> Action	Full Name ↑	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	4_Consumer	c4	cons4@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Consumer

New User

Reset Password(s)

Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other | All

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permi

- Users
- Permission Set Groups
- Permission Sets
- Custom Code
 - Custom Permissions

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SETUP

Permission Sets

Permission Set

Clone: Providerconsumer

[Help for this Page](#)

Enter a new label and description for the cloned permission set.

Save Cancel

Enter permission set information

! = Required Information

Label Providerconsumer

API Name Providerconsumer

Description

Session Activation Required ☐

License

Save Cancel



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[Video Tutorial](#) | [Help for this Page](#)

Find Settings... Clone Edit Properties Manage Assignments View Summary (Beta)

Permission Set Overview > Object Settings Accounts

Accounts Save Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input type="checkbox"/>
Edit	<input type="checkbox"/>
Delete	<input type="checkbox"/>
View All	<input checked="" type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

