

SETUP > OBJECT MANAGER
Management

- Details
- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules

Edit Custom Object
Management

[Help for this Page](#)

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports.
Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label

Management

Example: Account

Plural Label

Managements

Example: Accounts

Starts with vowel sound

☐

The Object Name is used when referencing the object via the API.

Object Name

Management

Example: Account

Description

Context-Sensitive Help Setting

☒ Open the standard Salesforce.com Help & Training window

☐ Open a window using a Visualforce page

Home | Salesforce

smartbridge234-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

Search Setup

Star

+

Share

?

Settings

Notifications

Avatar

Setup

Home

Object Manager

Search

permi

Users

Permission Set Groups

Permission Sets

Custom Code

Custom Permissions

Didn't find what you're looking for?

Try using Global Search.

SETUP

Tabs

Custom Tabs

Help for this Page








You can create new custom tabs to extend Salesforce functionality or to build new application functionality.

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

New

What Is This?

Action	Label	Tab Style	Description
Edit Del	Colleges	 Heart	
Edit Del	Consumers	 Leaf	
Edit Del	Contacts	 Can	
Edit Del	Departments	 Insect	
Edit Del	Details	 Chip	
Edit Del	Managements	 Building	
Edit Del	Providers	 Apple	



Search Setup



profile

- Users
- Profiles

Didn't find what you're looking for?
Try using Global Search.



Profiles

Profile Edit

Manager

[Help for this Page](#)

Set the permissions and page layouts for this profile.

Profile Edit

Save Save & New Cancel

Name

User License Salesforce Platform Custom Profile ☒

Description

Custom App Settings

! = Required Information

	Visible	Default		Visible	Default
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input type="radio"/>	Platform (standard__Platform)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input type="radio"/>	Playground Starter (trihdtps__Playground_Starter)	<input type="checkbox"/>	<input type="radio"/>
Naso (Naresh_G)	<input type="checkbox"/>	<input type="radio"/>	WDC (standard__Work)	<input type="checkbox"/>	<input type="radio"/>

Service Provider Access



Search Setup



profile

Users

Profiles

Didn't find what you're looking for?
Try using Global Search.



SETUP

Profiles

Contact Point Emails	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

User External Credentials	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
					i	i
Colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consumers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contacts	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
					i	i
Details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Managements	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Providers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After 2 hours of inactivity [i](#)

Session Security Level Required at Login --None-- [i](#)

Password Policies

User passwords expire in 90 days

Enforce password history 3 passwords remembered

Profiles | Salesforce

smartbridge234-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F005%3FisUserEntityOverride%3D1%26id%3D00e5j000000rTy...

Search Setup

Star Plus Home ? Settings Bell Avatar

Setup

Home Object Manager

profile

Users

Profiles

Didn't find what you're looking for? Try using Global Search.

SETUP

Profiles

Manager

Help for this Page

On this page you can create, view, and manage users.

To get more licenses, use the Your Account app. [Let's Go](#)

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

New User Reset Password(s) Add Multiple Users

Action	Full Name ↑	Alias	Username	Role	Active	Profile
<input type="checkbox"/> Edit	21_manager	m21	man21@gmail.com	Marketing Team	<input checked="" type="checkbox"/>	Manager

New User Reset Password(s) Add Multiple Users

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z | Other All

Users | Salesforce

smartbridge234-dev-ed.develop.lightning.force.com/lightning/setup/ManageUsers/page?address=%2F0055j00000AeQqT%3Fnoredirect%3D1%26isUserEntityOverride...

Search Setup

Setup

Home

Object Manager

users

Users

Permission Set Groups

Permission Sets

Profiles

Public Groups

Queues

Roles

User Management Settings

Users

Feature Settings

Data.com

Prospector Users

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SETUP

Users

User
manager 21

Permission Set Assignments [1]

 |

Permission Set Assignments: Activation Required [0]

 |

Permission Set Group Assignments [0]

 |

Permission Set License Assignments [0]

 |

Personal Groups [0]

 |

Public Group Membership [0]

 |

Queue Membership [0]

 |

Team [0]

 |

Managers in the Role Hierarchy [0]

 |

OAuth Apps [0]

 |

Third-Party Account Links [0]

 |

Installed Mobile Apps [0]

 |

Authentication Settings for External Systems [0]

 |

Login History [0+]

 |

User Provisioning Accounts [0]

User Detail

Edit

Sharing

Reset Password

Freeze

Name	manager 21	Role	Marketing Team
Alias	m21	User License	Salesforce Platform
Email	man21@gmail.com <div>Verify</div> <div>i</div>	Profile	Manager
Username	man21@gmail.com	Active	<input checked="" type="checkbox"/>
Nickname	User16975330741131686197 <div>i</div>	Marketing User	<input type="checkbox"/>
Title		Offline User	<input type="checkbox"/>
Company		Knowledge User	<input type="checkbox"/>
Department		Flow User	<input type="checkbox"/>
Division		Service Cloud User	<input type="checkbox"/>
Address		Site.com Contributor User	<input type="checkbox"/>
Time Zone	(GMT+05:30) India Standard Time (Asia/Kolkata)	Site.com Publisher User	<input type="checkbox"/>
Locale	English (India)	WDC User	<input type="checkbox"/>
Language	English	Mobile Push Registrations	View
Delegated Approver		Data.com User Type	<div>i</div>

Permission Sets | Salesforce

smartbridge234-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008gLZy%2Fe%3Fs%3DEntityPermissions%26o%3DAccount

Search Setup

Star

+

Share

?

Settings

Notifications

Avatar

Setup

Home

Object Manager

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

SETUP

Permission Sets

Permission Set

Manager12

Video Tutorial | Help for this Page

Find Settings...

Clone

Edit Properties

Manage Assignments

View Summary (Beta)

Permission Set Overview

>

Object Settings

▼

Accounts

▼

Accounts

Save

Cancel

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	<input type="checkbox"/> Read Access	<input type="checkbox"/> Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Permission Sets | Salesforce

smartbridge234-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008gLZy/PermissionSetAssignment/home

Search Setup

Star

+

Share

?

Settings

Notifications

Avatar

Setup

Home

Object Manager

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

- Permission Set Groups
- Permission Sets

Feature Settings

- Digital Experiences
 - Settings
 - Functions
- Sales
 - Accounts
 - Person Accounts
- Salesforce Scheduler
 - Assignment Policies
 - Salesforce Scheduler Settings

Manager12

Current Assignments

Edit

Delete

Add Assignment

<input type="checkbox"/>	Full Name ↑	Active	Role	Profile	User License	Expires On
<input type="checkbox"/>	manager 21	✓	Marketing Team	Manager	Salesforce Platform	