

SETUP > OBJECT MANAGER

Management

- Details
- Fields & Relationships
- Page Layouts
- Lightning Record Pages
- Buttons, Links, and Actions
- Compact Layouts
- Field Sets
- Object Limits
- Record Types
- Related Lookup Filters
- Restriction Rules
- Scoping Rules

Edit Custom Object

Management

Custom Object Definition Edit

Save Save & New Cancel

Custom Object Information

The singular and plural labels are used in tabs, page layouts, and reports. Be careful when changing the name or label as it may affect existing integrations and merge templates.

Label Management Example: Account

Plural Label Management Example: Accounts

Starts with vowel sound

The Object Name is used when referencing the object via the API.

Object Name Manager Example: Account

Description

Context-Sensitive Help Setting

Open the standard Salesforce.com Help & Training window

Open a window using a Visualforce page

Content Name -None-

Home | Salesforce

avsenengineeringcollege42-dev-ed.develop.lightning.force.com/lightning/setup/CustomTabs/home

GmailYouTubeMapsNew Tabis

Setup

Home

Object Manager

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

Search Setup

Recent Items

"tabs" in Setup

"tabs" in Objects

Tabs

Object • User Interface

Rename Tabs and Labels

Object • User Interface

SETUP

Tabs

Custom Tabs

You can create new custom tabs t

Custom Object tabs look and behave like the standard tabs provided with Salesforce. Web tabs allow you to embed external web applications and content within the Salesforce window. Visualforce tabs allow you to embed Visualforce pages. Lightning Component tabs allow you to add Lightning components to the navigation menu in Lightning Experience and the mobile app. Lightning Page tabs allow you to add Lightning Pages to Lightning Experience and the mobile app.

Custom Object Tabs

NewWhat Is This?

Action	Label	Tab Style	Description
Edit Del	colleges	Heart	
Edit Del	Consumers	Whistle	
Edit Del	departments	Helicopter	
Edit Del	Details	Lightning	
Edit Del	Managerment	CRT TV	
Edit Del	Providers	Diamond	

Web Tabs

NewWhat Is This?

No Web Tabs have been defined

32°C

Mostly sunny

Search

ENG

IN

14:22

28-10-2023

Profiles | Salesforce

← → ↺ 🏠

avseengineeringcollege42-dev-ed.develop.lightning.force.com/lightning/setup/EnhancedProfiles/page?address=%2F00e5j000000Wcyi%2Fe%3FretURL%3D%2...

Gmail YouTube Maps New Tab is

🌥

Search Setup

★ + ⚙️ ? 12 🐼

⌵ Setup Home Object Manager ▾

🔍 prof

⌵ Users

Profiles

Didn't find what you're looking for? Try using Global Search.

SETUP

Profiles

Profile Edit

Manager

Set the permissions and page layouts for this profile.

Profile Edit

Save Save & New Cancel

Name

Manager

User License

Salesforce Platform

Description

Custom Profile

✓

Custom App Settings

⚠️ = Required Information

	Visible	Default		Visible	Default
Analytics Studio (standard__Insights)	<input type="checkbox"/>	<input type="radio"/>	Platform (standard__Platform)	<input checked="" type="checkbox"/>	<input checked="" type="radio"/>
App Launcher (standard__AppLauncher)	<input type="checkbox"/>	<input type="radio"/>	WDC (standard__Work)	<input type="checkbox"/>	<input type="radio"/>
nashy (Shyambabu)	<input type="checkbox"/>	<input type="radio"/>			

Service Provider Access

Tab Settings

🌤 33°C Haze

🏠 🔍 Search 🗑️

👤 📁 🗂️ 📌 📧 📺 📶 📶 📶

⬆️ 🌐 ENG IN 📶 🔊 🔌

15:07 28-10-2023

Setup

Home

Object Manager

prof

Users

Profiles

Didn't find what you're looking for?

Try using Global Search.

SETUP

Profiles

Communication Subscription Timings	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contacts	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Addresses	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Consents	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Contact Point Emails	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Party Consents	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Push Topics	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sellers	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Streaming Channels	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
User External Credentials	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Custom Object Permissions

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
colleges	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Consumers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
departments	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	Basic Access				Data Administration	
	Read	Create	Edit	Delete	View All	Modify All
Details	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Management	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
Providers	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Session Settings

Session Times Out After2 hours of inactivity

Session Security Level Required at Login--None--

Password Policies

Permission Sets | Salesforce

+

← → ↺ ⌂

avsengineeringcollege42-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2Fudd%2FPermissionSet%2FnewPermissionSet.apex...

🔍 📄 ⭐ 🏠 👤 ⋮

📧 Gmail

📺 YouTube

📍 Maps

🔄 New Tab

🧠 is

☁️

🔍 Search Setup

★ ⌵ + 🏠 ? ⚙️ 🔔 12 🤖

⋮ Setup

Home

Object Manager ⌵

🔍 per

Hyperforce Assistant

Lightning Experience Transition Assistant

⌵ Users

Permission Set Groups

Permission Sets

⌵ Feature Settings

⌵ Digital Experiences

Settings

Functions

⌵ Sales

⌵ Accounts

Person Accounts

⌵ Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

👤 SETUP

Permission Sets

Permission Set

Clone: Manager12

[Help for this Page](#) ⓘ

Enter a new label and description for the cloned permission set.

Save

Cancel

Enter permission set information ⓘ = Required Information

Label

Manager12

API Name

Manager12 ⓘ

Description

Session Activation Required

☐ ⓘ

License

Save

Cancel

🌤️ 33°C Haze

🪟 🔍 Search 👤

📁

💬 2

📅

🔄

📁

🌐

🔊

🔌

⌵ 🇬🇧 ENG IN 📶 🔊 🔋

15:41 28-10-2023

Permission Sets | Salesforce

+

← → ↺ 🏠

avsengineeringcollege42-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/page?address=%2F0PS5j000008QiSY%3Fs%3DEntityPermissions%26...

🔍 🔖 ⚙️ 👤

Gmail YouTube Maps New Tab is

Search Setup

★ + ⚙️ ? 12 🤖

Setup

Home

Object Manager ▾

per

Hyperforce Assistant

Lightning Experience Transition Assistant

Users

Permission Set Groups

Permission Sets

Feature Settings

Digital Experiences

Settings

Functions

Sales

Accounts

Person Accounts

Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

Scheduling Policies

SETUP

Permission Sets

Permission Set

Manager12

Video Tutorial | Help for this Page ?

Find Settings...

Clone

Edit Properties

Manage Assignments

View Summary (Beta)

Permission Set Overview >

Object Settings ▾

Accounts ▾

Edit

Accounts

Object Permissions

Permission Name	Enabled
Read	<input checked="" type="checkbox"/>
Create	<input checked="" type="checkbox"/>
Edit	<input checked="" type="checkbox"/>
Delete	<input checked="" type="checkbox"/>
View All	<input type="checkbox"/>
Modify All	<input type="checkbox"/>

Field Permissions

Field Name	Field API Name	Read Access	Edit Access
Account Name	Name	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Account Number	AccountNumber	<input type="checkbox"/>	<input type="checkbox"/>
Account Owner	OwnerId	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

33°C Haze

Search

ENG IN 🔊 🔌 15:43 28-10-2023

Permission Sets | Salesforce

+

← → ↺ 🏠

avsengineeringcollege42-dev-ed.develop.lightning.force.com/lightning/setup/PermSets/0PS5j000008QiSY/PermissionSetAssignment/home

🔍 🔖 ⭐ 🗂 👤 ⋮

📧 Gmail

📺 YouTube

📍 Maps

🔄 New Tab

🧠 is

☁

🔍 Search Setup

★ ▾

+

🔒

?

⚙

🔔 12

🤖

⋮ Setup

Home

Object Manager ▾

🔍 per

Hyperforce Assistant

Lightning Experience Transition Assistant

▾ Users

Permission Set Groups

Permission Sets

▾ Feature Settings

▾ Digital Experiences

Settings

Functions

▾ Sales

▾ Accounts

Person Accounts

▾ Salesforce Scheduler

Assignment Policies

Salesforce Scheduler Settings

👤 ... > SETUP > PERMISSION SET 'MANAGER12'

Manager12

Current Assignments

✎

🗑

Add Assignment

<input type="checkbox"/> Full Name ↑ ▾	Active	Role ▾	Profile ▾	User License ▾	Expires On ▾
<input type="checkbox"/> Manager 84	✓	Marketing Team	Manager	Salesforce Platform	

🌤 33°C Haze

🏠 🔍 Search 👤

🖨

💬 2

📅

🌐

📁

🎵

🔗

🔍

👤

🔧

⤴

🔊

ENG IN

🔋

15:44

28-10-2023