

Sri Lanka Institute of Information Technology



Database Design & Development Activity

Information Technology Project (IT2080)

2025

Unified System for Insurance Claim Management

Group no : ITP25_B4_96

Campus : Malabe

Submitted by:

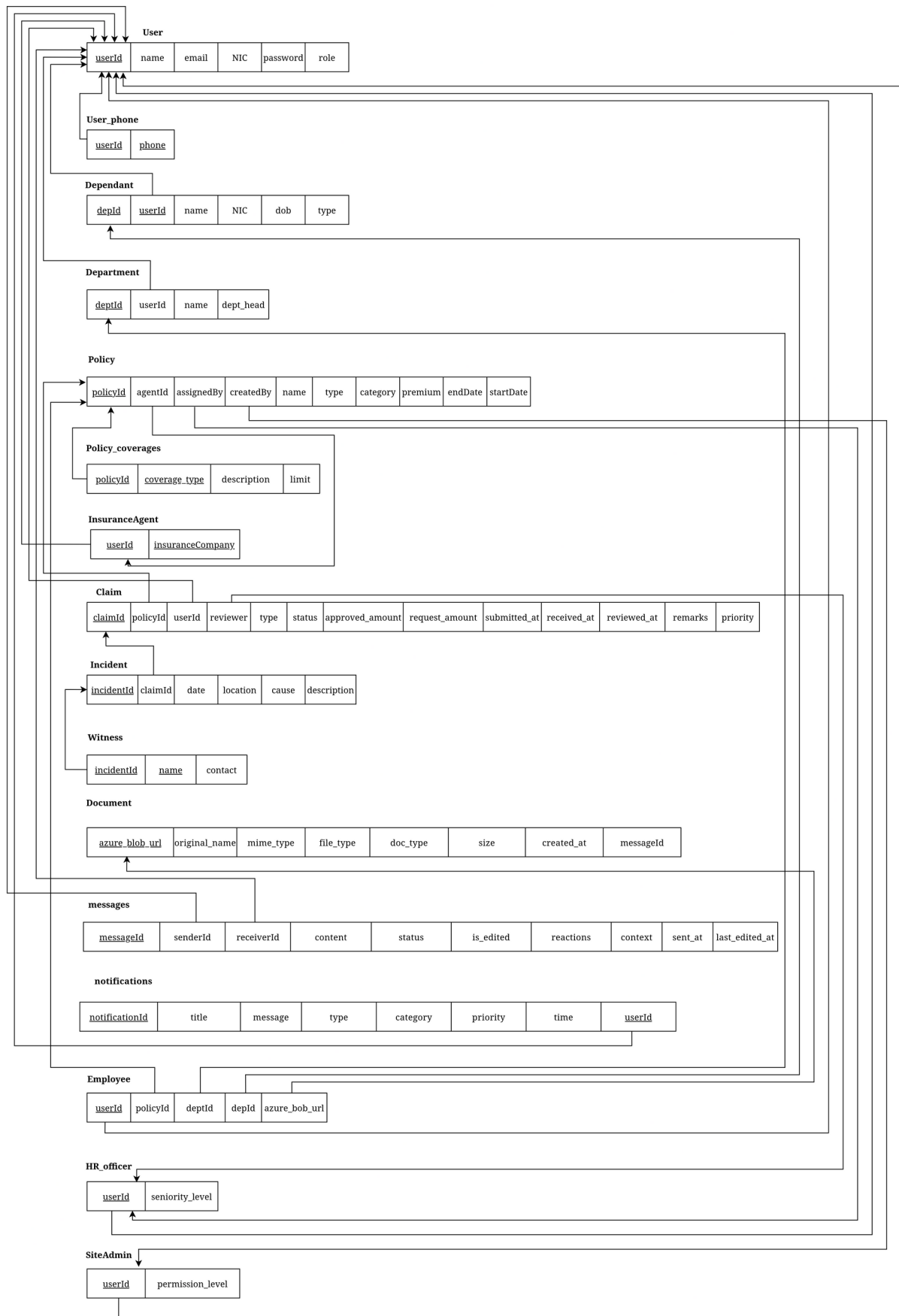
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The diagram is an Entity-Relationship (ER) model for an insurance system. It features several entities and their relationships:

- Document** (Entity): Attributes include fileType, type, timestamp, original_name, docType, AzureBlobUrl, mimeType, and size. It is connected to **Message** via a **Contains** relationship (1:N).
- Message** (Entity): Attributes include reactions, content, context, status, messageId, last_edited_at, sent_at, and isEdited. It is connected to **User** via **recieve** (N:1) and **send** (N:1) relationships.
- User** (Entity): Attributes include userId, name, phone, age, email, NIC, role, password, and recieve. It is connected to **Document** via an **Upload** relationship (N:1) and to **Employee** via an **Update** relationship (1:1).
- Employee** (Entity): Attributes include salary, designation, DOB, status, join date, and has. It is connected to **Policy** via an **assign** relationship (1:N) and to **Claim** via a **Submit** relationship (1:N).
- Policy** (Entity): Attributes include type, limit, description, startdate, name, policyId, Category, premium, and enddate. It is connected to **Incident** via a **covers** relationship (N:1) and to **Claim** via a **Has** relationship (1:1).
- Incident** (Entity): Attributes include incidentId, cause, location, and date. It is connected to **Claim** via a **BasedOn** relationship (1:1).
- Claim** (Entity): Attributes include approved_amount, status, remarks, request_amount, resolved_at, reviewed_at, submitted_at, type, claimId, and priority. It is connected to **Employee** via a **Review** relationship (1:1) and to **Witness** via a **has** relationship (N:1).
- Witness** (Entity): Attributes include name and contact.
- SiteAdmin** (Entity): Attributes include permission_level and Update. It is connected to **Policy** via an **Update** relationship (1:N) and to **InsuranceAgent** via a **Provide** relationship (1:1).
- InsuranceAgent** (Entity): Attributes include insuranceCompany and assign.
- HR Officer** (Entity): Attributes include seniority_level and Review.
- Dependent** (Entity): Attributes include name, depId, nic, type, and dob. It is connected to **Employee** via a **has** relationship (N:1).
- Department** (Entity): Attributes include dept_head, name, and deptID.

The diagram uses standard ER notation: entities are represented by rectangles, attributes by ovals, and relationships by diamonds. Lines connect entities to their attributes and to the relationships they participate in. Cardinalities (1, N) are indicated on the relationship lines.

Relational Schema



Mongoose Schemas

User Schema

```
import mongoose from "mongoose";

const UserSchema = new mongoose.Schema({
  userId: { type: String, required: [true, "User ID is required"], unique: true, trim: true, uppercase: true, match: [/^[A-Z0-9]{6,20}$/, "User ID must be 6-20 alphanumeric characters"] },
  email: { type: String, required: [true, "Email is required"], unique: true, lowercase: true, trim: true, match: [/^\w+([\.-]?\w+)*@\w+([\.-]?\w+)*(\.\w{2,3})+$/, "Please enter a valid email"] },
  passwordHash: { type: String, required: [true, "Password hash is required"], select: false },
  role: { type: String, required: [true, "User role is required"], enum: { values: ["employee", "hr_officer", "insurance_agent", "admin"], message: "Invalid user role" } },
  name: { type: String, required: [true, "Name is required"], trim: true, maxlength: [100, "Name cannot exceed 100 characters"] },
  nic: { type: String, required: [true, "NIC number is required"], unique: true, trim: true, match: [/^[0-9]{9}[vVxX]$|^ [0-9]{12}$/, "Please enter a valid NIC number"] },
  phoneNumber: { type: String, required: [true, "Phone number is required"], trim: true, match: [/^(+94|0)[0-9]{9}$/, "Please enter a valid Sri Lankan phone number"] },
  address: { type: String, required: [true, "Address is required"], trim: true, maxlength: [200, "Address cannot exceed 200 characters"] },
  status: { type: String, default: "active", enum: ["active", "inactive", "suspended", "terminated"] },
  designation: { type: String, trim: true, maxlength: [100, "Designation cannot exceed 100 characters"] },
  dateOfBirth: { type: Date, validate: { validator: function (v) { return !v || v <= new Date(); }, message: "Date of birth cannot be in the future" } },
  salary: { type: Number, min: [0, "Salary cannot be negative"] },
  joinDate: { type: Date, validate: { validator: function (v) { return !v || v <= new Date(); }, message: "Join date cannot be in the future" } },
  permissionLevel: { type: String, enum: ["basic", "standard", "elevated", "admin"] },
  seniorityLevel: { type: String, enum: ["junior", "mid", "senior", "lead", "executive"] },
  insuranceCompany: { type: String, trim: true, maxlength: [100, "Insurance company name cannot exceed 100 characters"] },
  department: {
    name: { type: String, required: [true, "Department name is required"], trim: true, maxlength: [100, "Department name cannot exceed 100 characters"] },
    code: { type: String, trim: true, uppercase: true, maxlength: [20, "Department code cannot exceed 20 characters"] },
    location: { type: String, trim: true, maxlength: [100, "Department location cannot exceed 100 characters"] }
  },
  dependents: [{
    name: { type: String, required: [true, "Dependent name is required"], trim: true, maxlength: [100, "Dependent name cannot exceed 100 characters"] },
    relationship: { type: String, required: [true, "Relationship is required"], enum: ["spouse", "child",
```

Activity 4

```
"parent", "sibling", "other" ] },
dateOfBirth: { type: Date, validate: { validator: function (v) { return !v || v <= new Date(); },
message: "Date of birth cannot be in the future" } },
nic: { type: String, trim: true, match: /^[0-9]{9}[vVxX]$|^[0-9]{12}$/, "Please enter a valid NIC
number" } },
isInsured: { type: Boolean, default: false },
insurancePolicies: [{ type: String, trim: true }
]}
}, { timestamps: true });

UserSchema.index({ userId: 1 });
UserSchema.index({ email: 1 });
UserSchema.index({ nic: 1 });
UserSchema.index({ role: 1 });
UserSchema.index({ status: 1 });

const User = mongoose.model("User", UserSchema);
export default User;
```

Activity 4**Policy Schema**

```
import mongoose from "mongoose";

const PolicySchema = new mongoose.Schema({
  policyId: { type: String, required: [true, "Policy ID is required"], unique: true, trim: true,
    uppercase: true },
  name: { type: String, required: [true, "Policy name is required"], trim: true, maxlength: [200,
    "Policy name cannot exceed 200 characters"] },
  type: { type: String, required: [true, "Policy type is required"], enum: { values: ["life", "medical",
    "vehicle", "travel", "property", "disability"], message: "Invalid policy type" } },
  category: { type: String, required: [true, "Policy category is required"], enum: ["individual",
    "group", "family"] },
  startDate: { type: Date, required: [true, "Policy start date is required"] },
  endDate: { type: Date, required: [true, "Policy end date is required"], validate: { validator: function
    (v) { return v > this.startDate; }, message: "End date must be after start date" } },
  premium: {
    amount: { type: Number, required: [true, "Premium amount is required"], min: [0, "Premium
    amount cannot be negative"] },
    frequency: { type: String, required: [true, "Premium frequency is required"], enum: ["monthly",
    "quarterly", "semi-annual", "annual"] }
  },
  coverageDetails: [{
    type: { type: String, required: true, enum: ["hospitalization", "surgery", "medication", "dental",
    "optical", "maternity", "accident", "death", "disability", "vehicle_damage", "third_party_liability",
    "theft", "other"] },
    description: { type: String, required: true, trim: true, maxlength: [500, "Coverage description
    cannot exceed 500 characters"] },
    coverageAmount: { type: Number, required: true, min: [0, "Coverage amount cannot be
    negative"] },
    deductible: { type: Number, default: 0, min: [0, "Deductible cannot be negative"] },
    usedAmount: { type: Number, default: 0, min: [0, "Used amount cannot be negative"] },
    remainingAmount: { type: Number, min: [0, "Remaining amount cannot be negative"] }
  }],
  insuranceCompany: { type: String, required: [true, "Insurance company is required"], trim: true,
    maxlength: [100, "Insurance company name cannot exceed 100 characters"] },
  status: { type: String, default: "active", enum: ["active", "expired", "cancelled", "suspended",
    "pending"] },
  eligibleUsers: [{
    userId: { type: String, required: true, ref: "User" },
    relationship: { type: String, required: true, enum: ["self", "spouse", "child", "parent", "dependent"]
    },
    isActive: { type: Boolean, default: true }
  }],
  totalCoverageAmount: { type: Number, required: [true, "Total coverage amount is required"],
    min: [0, "Total coverage amount cannot be negative"] },
```

Activity 4

```
totalUsedAmount: { type: Number, default: 0, min: [0, "Total used amount cannot be negative"] },
documents: [{ type: mongoose.Schema.Types.ObjectId, ref: "Document" }]
}, { timestamps: true });

PolicySchema.index({ policyId: 1 });
PolicySchema.index({ type: 1 });
PolicySchema.index({ category: 1 });
PolicySchema.index({ "eligibleUsers.userId": 1 });
PolicySchema.index({ status: 1 });
PolicySchema.index({ endDate: 1 });
PolicySchema.index({ insuranceCompany: 1 });

const Policy = mongoose.model("Policy", PolicySchema);
export default Policy;
```

Activity 4**Claim Schema**

```
import mongoose from "mongoose";

const ClaimSchema = new mongoose.Schema({
  claimId: { type: String, required: [true, "Claim ID is required"], unique: true, trim: true, uppercase: true },
  userId: { type: String, required: [true, "User ID is required"], ref: "User" },
  policyId: { type: mongoose.Schema.Types.ObjectId, required: [true, "Policy ID is required"], ref: "Policy" },
  type: { type: String, required: [true, "Claim type is required"], enum: ["medical", "life", "vehicle", "travel", "property", "disability"] },
  status: { type: String, default: "submitted", enum: { values: ["draft", "submitted", "under_review", "approved", "rejected", "partially_approved", "paid", "closed"], message: "Invalid claim status" } },
  priority: { type: String, default: "normal", enum: ["low", "normal", "high", "urgent"] },
  requestAmount: { type: Number, required: [true, "Request amount is required"], min: [0, "Request amount cannot be negative"] },
  approvedAmount: { type: Number, default: 0, min: [0, "Approved amount cannot be negative"] },
  submittedAt: { type: Date, default: Date.now, required: [true, "Submitted date is required"] },
  reviewedAt: { type: Date },
  resolvedAt: { type: Date },
  remarks: { type: String, trim: true, maxlength: [1000, "Remarks cannot exceed 1000 characters"] },
  incidentDate: { type: Date, required: [true, "Incident date is required"], validate: { validator: function (v) { return v <= new Date(); }, message: "Incident date cannot be in the future" } },
  description: { type: String, required: [true, "Claim description is required"], trim: true, maxlength: [1000, "Description cannot exceed 1000 characters"] },
  documents: [{ type: mongoose.Schema.Types.ObjectId, ref: "Document" }],
  reviewedBy: { type: String, ref: "User" },
  dependentId: { type: mongoose.Schema.Types.ObjectId },
  insuranceCompany: { type: String, required: [true, "Insurance company is required"], trim: true },
}, { timestamps: true });

ClaimSchema.index({ claimId: 1 });
ClaimSchema.index({ userId: 1 });
ClaimSchema.index({ policyId: 1 });
ClaimSchema.index({ status: 1 });
ClaimSchema.index({ type: 1 });
ClaimSchema.index({ incidentDate: -1 });
ClaimSchema.index({ submittedAt: -1 });
ClaimSchema.index({ insuranceCompany: 1 });

const Claim = mongoose.model("Claim", ClaimSchema);
export default Claim;
```


Activity 4**Document Schema**

```
import mongoose from "mongoose";

const DocumentSchema = new mongoose.Schema({
  filename: { type: String, required: [true, "Filename is required"], trim: true, maxlength: [255, "Filename cannot exceed 255 characters"] },
  originalName: { type: String, required: [true, "Original filename is required"], trim: true, maxlength: [255, "Original filename cannot exceed 255 characters"] },
  type: { type: String, required: [true, "Document type is required"], enum: { values: ["policy", "claim", "user", "general"], message: "Type must be either policy, claim, user, or general" } },
  docType: { type: String, required: [true, "Document category is required"], enum: { values: ["nic", "passport", "invoice", "medical_bill", "police_report", "photo", "receipt", "policy_document", "claim_form", "supporting_document", "other"], message: "Invalid document category" } },
  mimeType: { type: String, required: [true, "MIME type is required"], validate: { validator: function (v) { const allowedTypes = ["image/jpeg", "image/jpg", "image/png", "image/gif", "image/webp", "application/pdf", "application/msword", "application/vnd.openxmlformats-officedocument.wordprocessingml.document", "application/vnd.ms-excel", "application/vnd.openxmlformats-officedocument.spreadsheetml.sheet", "text/plain", "text/csv"]; return allowedTypes.includes(v); }, message: "File type not supported" } },
  size: { type: Number, required: [true, "File size is required"], min: [1, "File size must be greater than 0"], max: [10 * 1024 * 1024, "File size cannot exceed 10MB"] },
  azureBlobUrl: { type: String, required: [true, "Azure blob URL is required"], trim: true },
  azureContainerName: { type: String, required: [true, "Azure container name is required"], trim: true },
  userId: { type: String, trim: true, default: null }, // Will be populated when user authentication is implemented
  refId: { type: mongoose.Schema.Types.ObjectId, default: null }, // Reference to related claim, policy, or user document
  uploadedBy: { type: String, required: [true, "Uploader information is required"], trim: true },
  uploadedByRole: { type: String, required: [true, "Uploader role is required"], enum: { values: ["employee", "hr_officer", "insurance_agent", "admin"], message: "Invalid uploader role" } },
  status: { type: String, default: "active", enum: { values: ["active", "archived", "deleted"], message: "Status must be active, archived, or deleted" } },
  isVerified: { type: Boolean, default: false },
  verifiedBy: { type: String, trim: true, default: null },
  verifiedAt: { type: Date, default: null },
  metadata: {
    description: { type: String, maxlength: [500, "Description cannot exceed 500 characters"], trim: true },
    tags: [{ type: String, trim: true, maxlength: [50, "Tag cannot exceed 50 characters"] }],
    version: { type: Number, default: 1, min: [1, "Version must be at least 1"] },
    isConfidential: { type: Boolean, default: false },
    expiryDate: { type: Date, default: null },
    documentNumber: { type: String, trim: true, default: null }
  },
},
```

Activity 4

```
accessLog: [{
  accessedBy: { type: String, required: true },
  accessedByRole: { type: String, required: true, enum: ["employee", "hr_officer",
    "insurance_agent", "admin"] },
  accessedAt: { type: Date, default: Date.now },
  action: { type: String, required: true, enum: ["view", "download", "update", "delete"] }
}]
}, { timestamps: true });

DocumentSchema.index({ type: 1, docType: 1 });
DocumentSchema.index({ userId: 1 });
DocumentSchema.index({ refId: 1 });
DocumentSchema.index({ uploadedBy: 1 });
DocumentSchema.index({ createdAt: -1 });
DocumentSchema.index({ status: 1 });

const Document = mongoose.model("Document", DocumentSchema);
export default Document;
```

Activity 4**Message Schema**

```
import mongoose from "mongoose";

const MessageSchema = new mongoose.Schema({
  conversationId: { type: String, required: [true, "Conversation ID is required"], trim: true, index: true },
  sender: { type: mongoose.Schema.Types.ObjectId, ref: "User", required: [true, "Sender is required"] },
  recipients: [{
    user: { type: mongoose.Schema.Types.ObjectId, ref: "User", required: true },
    readAt: { type: Date },
    deliveredAt: { type: Date, default: Date.now }
  }],
  content: {
    text: { type: String, required: [true, "Message content is required"], trim: true, maxlength: [2000, "Message cannot exceed 2000 characters"] },
    attachments: [{ type: mongoose.Schema.Types.ObjectId, ref: "Document" } ],
  },
  messageType: { type: String, default: "text", enum: ["text", "file", "system", "notification"] },
  context: {
    relatedTo: { type: String, enum: ["claim", "policy", "general", "support"] },
    referenceId: { type: mongoose.Schema.Types.ObjectId }
  },
  priority: { type: String, default: "normal", enum: ["low", "normal", "high", "urgent"] },
  status: { type: String, default: "sent", enum: ["draft", "sent", "delivered", "read", "archived"] },
  isEdited: { type: Boolean, default: false },
  editedAt: { type: Date },
  reactions: [{
    user: { type: mongoose.Schema.Types.ObjectId, ref: "User" },
    reaction: { type: String, enum: ["like", "dislike", "helpful", "resolved"] },
    timestamp: { type: Date, default: Date.now }
  } ],
}, { timestamps: true });

MessageSchema.index({ conversationId: 1, createdAt: -1 });
MessageSchema.index({ sender: 1 });
MessageSchema.index({ "recipients.user": 1 });
MessageSchema.index({ status: 1 });

const Message = mongoose.model("Message", MessageSchema);
export default Message;
```

Activity 4**Notification Schema**

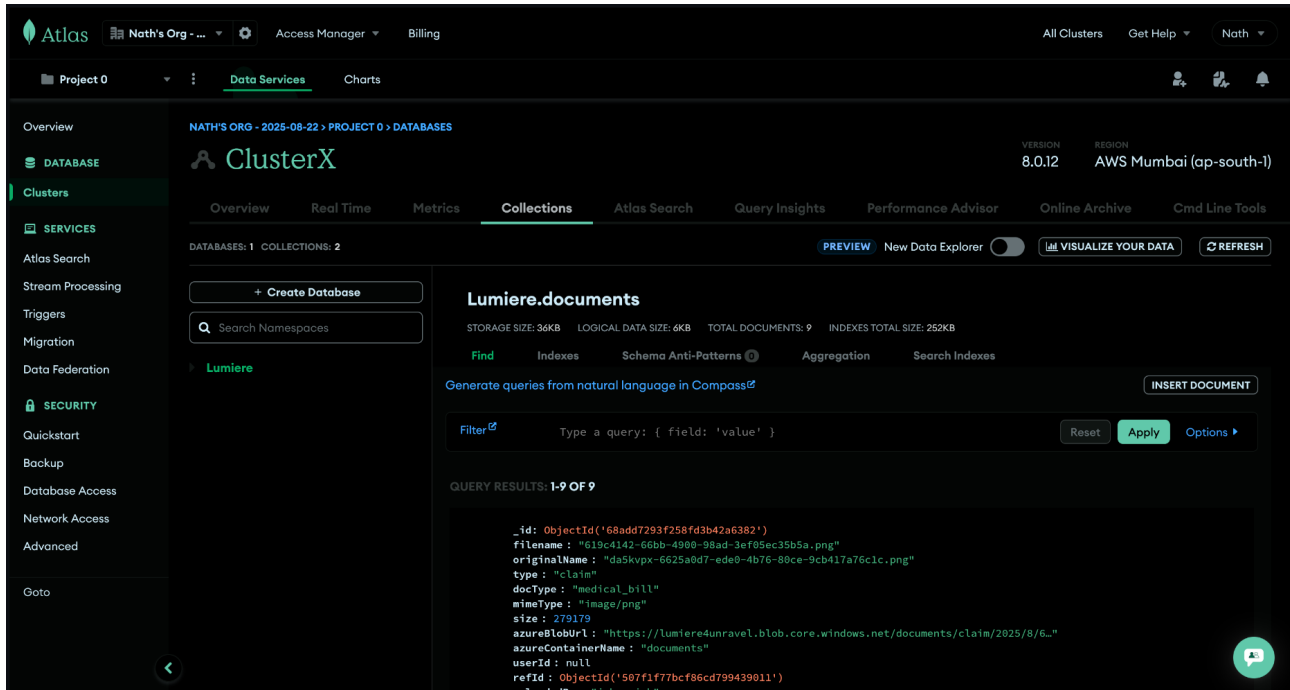
```
import mongoose from "mongoose";

const NotificationSchema = new mongoose.Schema({
  recipient: { type: mongoose.Schema.Types.ObjectId, ref: "User", required: [true, "Recipient is required"] },
  title: { type: String, required: [true, "Notification title is required"], trim: true, maxlength: [100, "Title cannot exceed 100 characters"] },
  message: { type: String, required: [true, "Notification message is required"], trim: true, maxlength: [500, "Message cannot exceed 500 characters"] },
  type: { type: String, required: [true, "Notification type is required"], enum: { values: ["claim_status", "policy_update", "document_request", "payment_processed", "system", "reminder", "alert"], message: "Invalid notification type" } },
  category: { type: String, default: "info", enum: ["info", "success", "warning", "error"] },
  relatedTo: {
    model: { type: String, enum: ["Claim", "Policy", "User", "Message"] },
    id: { type: mongoose.Schema.Types.ObjectId }
  },
  actionRequired: { type: Boolean, default: false },
  actionUrl: { type: String, trim: true },
  expiresAt: { type: Date },
  priority: { type: String, default: "normal", enum: ["low", "normal", "high", "urgent"] },
  status: { type: String, default: "active", enum: ["active", "read", "archived", "expired"] },
}, { timestamps: true });

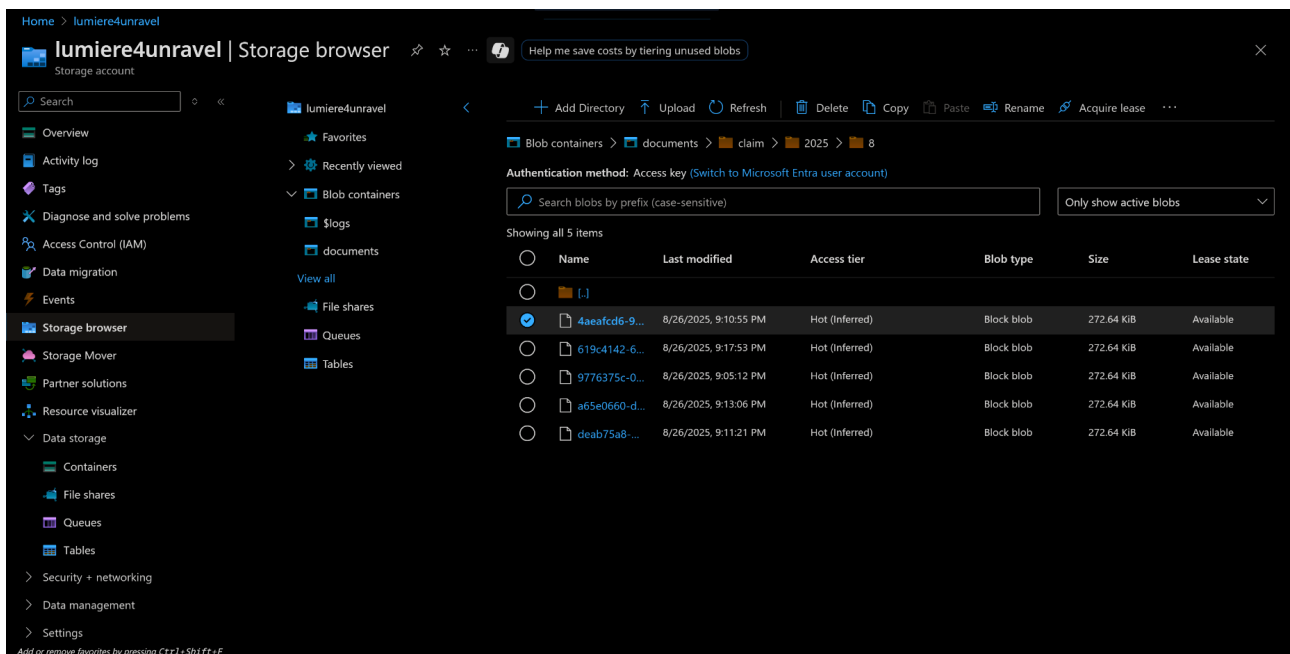
NotificationSchema.index({ recipient: 1, createdAt: -1 });
NotificationSchema.index({ type: 1 });
NotificationSchema.index({ status: 1 });
NotificationSchema.index({ expiresAt: 1 });

const Notification = mongoose.model("Notification", NotificationSchema);
export default Notification;
```

DB and Storage Hosting



The screenshot shows the Atlas database management interface. The left sidebar contains navigation options like Overview, DATABASE, Clusters, SERVICES, and SECURITY. The main panel displays the 'ClusterX' cluster details, including version (8.0.12) and region (AWS Mumbai (ap-south-1)). The 'Collections' tab is active, showing a list of collections with 'Lumiere' selected. The 'Lumiere.documents' collection details are shown, including storage size (36KB), logical data size (6KB), total documents (9), and index total size (252KB). A search bar is present, and the query results for the 'Lumiere.documents' collection are displayed, showing a single document with fields like _id, filename, originalName, type, docType, mimeType, size, azureBlobUrl, azureContainerName, userId, refId, and uploadedBy.



The screenshot shows the Azure Storage Explorer interface. The left sidebar contains navigation options like Overview, Activity log, Tags, Diagnose and solve problems, Access Control (IAM), Data migration, Events, Storage browser, Storage Mover, Partner solutions, Resource visualizer, Data storage, Containers, File shares, Queues, Tables, Security + networking, Data management, and Settings. The main panel displays the 'Lumiere4unravel' storage account details, including the authentication method (Access key) and a search bar. The 'Blob containers' tab is active, showing a list of blob containers with columns for Name, Last modified, Access tier, Blob type, Size, and Lease state. The 'Lumiere4unravel' storage account is selected, and the 'Blob containers' tab is active, showing a list of blob containers.