

# NATHAN REESOR

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## EDUCATION

**Bachelor of Business Administration, concentration in Finance**

**May 2025**

Wilfrid Laurier University – Waterloo, ON (GPA 3.6/4.0)

### Certifications & Coursework:

- CFA Institute - CFA Program Level I: Passed (November 2025)
- Fixed Income Analysis • Options, Futures & Swaps • Investment Management • Taxation I & II

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## PROFESSIONAL EXPERIENCE

**Accounts Payable Administrator – Classic Fire & Life Safety    London, ON                      Oct 2025 – Present**

- Built Power Automate + AI Builder flow to extract invoice fields from PDFs and push validated records into Excel/ERP, cutting manual work by 10+ hours per week.
- Managed monthly processing of 600+ invoices, resolving discrepancies with vendors and internal teams to maintain compliance, accurate ERP records, and on-time payments.
- Automated payroll timesheet imports by ingesting PDF/Excel timesheets and using Python and Power Query to standardize employee names, job sites, and earning types; output validated CSV uploads plus 5 union employee/employer contribution calculations, saving 4+ days per month.

**Business Analyst Intern – Crawford & Company    Waterloo, ON                      Sep 2022 – Dec 2022**

- Conducted competitive analysis of multiple B2B SaaS providers, preparing detailed slide decks utilized by senior management to refine product positioning and sales strategies.
- Collaborated with cross-functional teams to map onboarding and operational processes in Microsoft Visio, resulting in department-wide adoption and streamlined new-hire integration.
- Analyzed client pricing models to improve profitability and identify key customer challenges.

**Assistant Manager – Boshkung Smokehouse    Haliburton, ON                      Summers 2022 – 2025**

- Managed front-of-house operations and coordinated scheduling for a seasonal staff of 10+ employees, overseeing daily sales volumes exceeding \$10,000 and consistently maintaining high customer satisfaction during peak service periods.
- Independently managed weekend operations of the affiliated food truck, including inventory management, cash reconciliation, customer service, and real-time problem-solving.

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## LEADERSHIP & COMMUNITY INVOLVEMENT

**Executive Member & Panelist – Laurier Bitcoin Club    Waterloo, ON                      Sep 2024 – May 2025**

- Panelist at three campus-wide events discussing Bitcoin's role in finance, promoting financial literacy and technology awareness among students.
- Created and delivered the original lecture "*Why Bitcoin: A History of Money*"—increasing attendance three-fold compared with prior club meetings.
- Collaborated to plan educational programming and organize professional networking opportunities for members.

**Assistant Basketball Coach – St. Thomas Aquinas S.S    London, ON                      2017, 2018, 2023, 2025**

- Coached junior-varsity boys' and girls' basketball teams, emphasizing skill development, teamwork, and sportsmanship; assisted in designing practice drills and game strategies.

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## SKILLS & TECHNICAL PROFICIENCIES

- **Financial & Analytical:** 3-statement modeling, DCF & comparable valuation, capital-markets research (BIWS)
- **Tools & Automation:** Excel/VBA (advanced formulas, dashboards, automation), Power Query, Power Automate, Python (data processing/PDF parsing, CSV exports), R (wrangling, regression, API integrations)