Recommendations_with_IBM

April 14, 2022

1 Recommendations with IBM

In this notebook, you will be putting your recommendation skills to use on real data from the IBM Watson Studio platform.

You may either submit your notebook through the workspace here, or you may work from your local machine and submit through the next page. Either way assure that your code passes the project RUBRIC. Please save regularly.

By following the table of contents, you will build out a number of different methods for making recommendations that can be used for different situations.

1.1 Table of Contents

I. Section ?? II. Section ?? IV. Section ?? V. Section ?? VI. Section ??

At the end of the notebook, you will find directions for how to submit your work. Let's get started by importing the necessary libraries and reading in the data.

```
In [1]: import pandas as pd
        import numpy as np
        import matplotlib.pyplot as plt
        import project_tests as t
        import pickle
        %matplotlib inline
        df = pd.read_csv('data/user-item-interactions.csv')
        df_content = pd.read_csv('data/articles_community.csv')
        del df['Unnamed: 0']
        del df content['Unnamed: 0']
        # Show df to get an idea of the data
        df.head()
Out[1]:
           article_id
                                                                    title \
       0
               1430.0 using pixiedust for fast, flexible, and easier...
        1
               1314.0
                            healthcare python streaming application demo
        2
               1429.0
                              use deep learning for image classification
        3
               1338.0
                               ml optimization using cognitive assistant
               1276.0
                               deploy your python model as a restful api
```

```
email
        0 ef5f11f77ba020cd36e1105a00ab868bbdbf7fe7
        1 083cbdfa93c8444beaa4c5f5e0f5f9198e4f9e0b
        2 b96a4f2e92d8572034b1e9b28f9ac673765cd074
          06485706b34a5c9bf2a0ecdac41daf7e7654ceb7
        4 f01220c46fc92c6e6b161b1849de11faacd7ccb2
In [2]: # Show df_content to get an idea of the data
        df_content.head()
Out[2]:
                                                    doc_body \
          Skip navigation Sign in SearchLoading...\r\n\r...
        1 No Free Hunch Navigation * kaggle.com\r\n\r\n ...
           * Login\r\n * Sign Up\r\n\r\n * Learning Pat...
        3 DATALAYER: HIGH THROUGHPUT, LOW LATENCY AT SCA...
        4 Skip navigation Sign in SearchLoading...\r\n\r...
                                             doc_description \
        O Detect bad readings in real time using Python ...
        1 See the forest, see the trees. Here lies the c...
        2 Heres this weeks news in Data Science and Bi...
        3 Learn how distributed DBs solve the problem of...
        4 This video demonstrates the power of IBM DataS...
                                               doc_full_name doc_status article_id
          Detect Malfunctioning IoT Sensors with Streami...
                                                                   Live
                                                                                  \cap
          Communicating data science: A guide to present...
                                                                   Live
                                                                                  1
        1
                  This Week in Data Science (April 18, 2017)
                                                                   Live
                                                                                  2
          DataLayer Conference: Boost the performance of...
                                                                                  3
                                                                   Live
               Analyze NY Restaurant data using Spark in DSX
                                                                   Live
                                                                                  4
In [3]: df.shape
Out[3]: (45993, 3)
In [4]: df_content.shape
Out[4]: (1056, 5)
```

1.1.1 Part I: Exploratory Data Analysis

Use the dictionary and cells below to provide some insight into the descriptive statistics of the

1. What is the distribution of how many articles a user interacts with in the dataset? Provide a visual and descriptive statistics to assist with giving a look at the number of times each user interacts with an article.

```
In [5]: df['email'].value_counts().describe()
```

```
Out[5]: count
                 5148.000000
        mean
                    8.930847
                   16.802267
        std
        min
                    1.000000
        25%
                    1.000000
        50%
                    3.000000
        75%
                    9.000000
        max
                  364.000000
        Name: email, dtype: float64
In [6]: df['email'].value_counts().median()
Out[6]: 3.0
In [7]: df['email'].value_counts().max()
Out[7]: 364
In [8]: # Fill in the median and maximum number of user_article interactios below
        median_val = df['email'].value_counts().median() # 50% of individuals interact with ____
        max_views_by_user = df['email'].value_counts().max() # The maximum number of user-articl
  2. Explore and remove duplicate articles from the df_content dataframe.
In [9]: df_content.shape
Out[9]: (1056, 5)
In [10]: # Find and explore duplicate articles
         df_content[df_content.duplicated(subset='article_id', keep=False)]
Out [10]:
                                                        doc_body \
         50
              Follow Sign in / Sign up Home About Insight Da...
         221
             * United States\r\n\r\nIBMő * Site map\r\n\r\n...
         232 Homepage Follow Sign in Get started Homepage *...
         365 Follow Sign in / Sign up Home About Insight Da...
         399 Homepage Follow Sign in Get started * Home\r\n...
         578 This video shows you how to construct queries ...
         692 Homepage Follow Sign in / Sign up Homepage * H...
         761 Homepage Follow Sign in Get started Homepage *...
         970 This video shows you how to construct queries ...
         971 Homepage Follow Sign in Get started * Home\r\n...
                                                doc_description \
         50
                                   Community Detection at Scale
             When used to make sense of huge amounts of con...
         221
             If you are like most data scientists, you are ...
         365 During the seven-week Insight Data Engineering...
```

```
399 Todays world of data science leverages data f...
         578 This video shows you how to construct queries ...
         692 One of the earliest documented catalogs was co...
         761 Todays world of data science leverages data f...
         970 This video shows you how to construct gueries ...
         971 If you are like most data scientists, you are ...
                                                  doc_full_name doc_status article_id
         50
                                   Graph-based machine learning
                                                                      Live
                                                                                     50
             How smart catalogs can turn the big data flood...
                                                                                    221
         221
                                                                      Live
         232
              Self-service data preparation with IBM Data Re...
                                                                                    232
                                                                      Live
         365
                                   Graph-based machine learning
                                                                      Live
                                                                                     50
         399
             Using Apache Spark as a parallel processing fr...
                                                                      Live
                                                                                    398
         578
                                          Use the Primary Index
                                                                      Live
                                                                                    577
         692 How smart catalogs can turn the big data flood...
                                                                      Live
                                                                                    221
             Using Apache Spark as a parallel processing fr...
                                                                      Live
                                                                                    398
         970
                                          Use the Primary Index
                                                                      Live
                                                                                    577
         971 Self-service data preparation with IBM Data Re...
                                                                      Live
                                                                                    232
In [11]: df_content[df_content.duplicated(subset='article_id', keep=False)].shape
Out[11]: (10, 5)
In [12]: # Remove any rows that have the same article_id - only keep the first
         df_content.drop_duplicates(subset='article_id', inplace=True)
In [13]: df_content.shape
Out[13]: (1051, 5)
```

- 3. Use the cells below to find:
- **a.** The number of unique articles that have an interaction with a user.
- **b.** The number of unique articles in the dataset (whether they have any interactions or not). **c.** The number of unique users in the dataset. (excluding null values) **d.** The number of user-article interactions in the dataset.

```
Out[16]: 1051
In [17]: # The number of unique users
         df['email'].nunique()
Out[17]: 5148
In [18]: # The number of user-article interactions
         df.shape[0]
Out[18]: 45993
In [19]: unique_articles = df['article_id'].nunique() # The number of unique articles that have
         total_articles = df_content['article_id'].shape[0] # The number of unique articles on t
         unique_users = df['email'].nunique() # The number of unique users
         user_article_interactions = df.shape[0] # The number of user-article interactions
   4. Use the cells below to find the most viewed article_id, as well as how often it was viewed.
After talking to the company leaders, the email_mapper function was deemed a reasonable way to
map users to ids. There were a small number of null values, and it was found that all of these null
values likely belonged to a single user (which is how they are stored using the function below).
In [20]: # The most viewed article in the dataset as a string with one value following the decim
         str(df.article_id.value_counts(sort=True).index[0])
Out[20]: '1429.0'
In [21]: #The most viewed article in the dataset was viewed how many times?
         df.article_id.value_counts(sort=True).values[0]
Out[21]: 937
In [22]: most_viewed_article_id = str(df.article_id.value_counts(sort=True).index[0]) # The most
         max_views = df.article_id.value_counts(sort=True).values[0] # The most viewed article v
In [23]: ## No need to change the code here - this will be helpful for later parts of the notebo
         # Run this cell to map the user email to a user_id column and remove the email column
         def email_mapper():
             coded_dict = dict()
```

email_encoded.append(coded_dict[val])

cter = 1

email_encoded = []

for val in df['email']:

cter+=1

return email_encoded

if val not in coded_dict:
 coded_dict[val] = cter

```
email_encoded = email_mapper()
         del df['email']
         df['user_id'] = email_encoded
         # show header
         df.head()
Out[23]:
            article_id
                                                                    title user id
                1430.0 using pixiedust for fast, flexible, and easier...
                             healthcare python streaming application demo
         1
                1314.0
                                                                                 2
         2
                               use deep learning for image classification
                1429.0
                                                                                 3
         3
                                ml optimization using cognitive assistant
                                                                                 4
                1338.0
                                deploy your python model as a restful api
         4
                1276.0
                                                                                 5
In [24]: ## If you stored all your results in the variable names above,
         ## you shouldn't need to change anything in this cell
         sol_1_dict = {
             '`50% of individuals have ____ or fewer interactions.': median_val,
             '`The total number of user-article interactions in the dataset is ____.`': user_a
             '`The maximum number of user-article interactions by any 1 user is _____.`': max_v
             '`The most viewed article in the dataset was viewed ____ times.`': max_views,
             '`The article_id of the most viewed article is ____.`': most_viewed_article_id,
             '`The number of unique articles that have at least 1 rating ____.`': unique_artic
             '`The number of unique users in the dataset is _____': unique_users,
             '`The number of unique articles on the IBM platform`': total_articles
         }
         # Test your dictionary against the solution
         t.sol 1 test(sol 1 dict)
```

It looks like you have everything right here! Nice job!

1.1.2 Part II: Rank-Based Recommendations

Unlike in the earlier lessons, we don't actually have ratings for whether a user liked an article or not. We only know that a user has interacted with an article. In these cases, the popularity of an article can really only be based on how often an article was interacted with.

1. Fill in the function below to return the **n** top articles ordered with most interactions as the top. Test your function using the tests below.

```
OUTPUT:
             top_articles - (list) A list of the top 'n' article titles
             111
             top_titles = df.title.value_counts().sort_values(ascending=False)
             top_articles = list(top_titles[:n,].index)
             return top_articles # Return the top article titles from df (not df_content)
         def get_top_article_ids(n, df=df):
             111
             INPUT:
             n - (int) the number of top articles to return
             df - (pandas dataframe) df as defined at the top of the notebook
             OUTPUT:
             top_articles - (list) A list of the top 'n' article titles
             111
             df['article_counts'] = df['article_id'].map(df['article_id'].value_counts().astype(
             top_articles = df.sort_values(by='article_counts', ascending=False).drop_duplicates
             top_articles = top_articles.iloc[:n, :].values[:,0].tolist()
             return top_articles # Return the top article ids
In [26]: print(get_top_articles(10))
         print(get_top_article_ids(10))
['use deep learning for image classification', 'insights from new york car accident reports', 'w
[1429.0, 1330.0, 1431.0, 1427.0, 1364.0, 1314.0, 1293.0, 1170.0, 1162.0, 1304.0]
In [27]: # Test your function by returning the top 5, 10, and 20 articles
         top_5 = get_top_articles(5)
         top_10 = get_top_articles(10)
         top_20 = get_top_articles(20)
         # Test each of your three lists from above
         t.sol_2_test(get_top_articles)
Your top_5 looks like the solution list! Nice job.
Your top_10 looks like the solution list! Nice job.
Your top_20 looks like the solution list! Nice job.
```

1.1.3 Part III: User-User Based Collaborative Filtering

1. Use the function below to reformat the **df** dataframe to be shaped with users as the rows and articles as the columns.

- Each **user** should only appear in each **row** once.
- Each **article** should only show up in one **column**.
- If a user has interacted with an article, then place a 1 where the user-row meets for that article-column. It does not matter how many times a user has interacted with the article, all entries where a user has interacted with an article should be a 1.
- If a user has not interacted with an item, then place a zero where the user-row meets for that article-column.

Use the tests to make sure the basic structure of your matrix matches what is expected by the solution.

```
In [28]: # create the user-article matrix with 1's and 0's
         def create_user_item_matrix(df):
             INPUT:
             df - pandas dataframe with article_id, title, user_id columns
             OUTPUT:
             user_item - user item matrix
             Description:
             Return a matrix with user ids as rows and article ids on the columns with 1 values
             an article and a 0 otherwise
             111
             df['val'] = 1
             user_item = df.groupby(['user_id', 'article_id'])['val'].max().unstack()
             user_item.fillna(0, inplace=True)
             return user_item # return the user_item matrix
         user_item = create_user_item_matrix(df)
In [29]: user_item.shape[0]
Out[29]: 5149
In [30]: user_item.shape[1]
Out[30]: 714
In [31]: user_item.iloc[0,:].sum()
Out[31]: 36.0
```

```
In [32]: ## Tests: You should just need to run this cell. Don't change the code.
    assert user_item.shape[0] == 5149, "Oops! The number of users in the user-article matr
    assert user_item.shape[1] == 714, "Oops! The number of articles in the user-article matr
    assert user_item.sum(axis=1)[1] == 36, "Oops! The number of articles seen by user 1 do
    print("You have passed our quick tests! Please proceed!")
```

You have passed our quick tests! Please proceed!

2. Complete the function below which should take a user_id and provide an ordered list of the most similar users to that user (from most similar to least similar). The returned result should not contain the provided user_id, as we know that each user is similar to him/herself. Because the results for each user here are binary, it (perhaps) makes sense to compute similarity as the dot product of two users.

Use the tests to test your function.

```
In [35]: def find_similar_users(user_id, user_item=user_item):
             INPUT:
             user_id - (int) a user_id
             user_item - (pandas dataframe) matrix of users by articles:
                         1's when a user has interacted with an article, 0 otherwise
             OUTPUT:
             similar_users - (list) an ordered list where the closest users (largest dot product
                             are listed first
             Description:
             Computes the similarity of every pair of users based on the dot product
             Returns an ordered
             111
             # compute similarity of each user to the provided user
             similarity_matrix = user_item.dot(np.transpose(user_item)).loc[user_id, :]
             # sort by similarity
             similarity_matrix = similarity_matrix.sort_values(ascending=False)
             # create list of just the ids
             most_similar_users = list(similarity_matrix.index)
             # remove the own user's id
             most_similar_users.remove(user_id)
             return most_similar_users # return a list of the users in order from most to least
In [36]: # Do a spot check of your function
```

print("The 10 most similar users to user 1 are: {}".format(find_similar_users(1)[:10]))

3. Now that you have a function that provides the most similar users to each user, you will want to use these users to find articles you can recommend. Complete the functions below to return the articles you would recommend to each user.

```
In [37]: def get_article_names(article_ids, df=df):
             INPUT:
             article_ids - (list) a list of article ids
             df - (pandas dataframe) df as defined at the top of the notebook
             OUTPUT:
             article_names - (list) a list of article names associated with the list of article
                             (this is identified by the title column)
             article_ids = list(pd.Series(article_ids).astype(np.float))
             df_unique = df.drop_duplicates(subset='article_id')
             article_names = list(df_unique[df_unique.article_id.isin(article_ids)]['title'])
             return article_names # Return the article names associated with list of article ids
         def get_user_articles(user_id, user_item=user_item):
             INPUT:
             user_id - (int) a user_id
             user_item - (pandas dataframe) matrix of users by articles:
                         1's when a user has interacted with an article, 0 otherwise
             OUTPUT:
             article_ids - (list) a list of the article ids seen by the user
             article_names - (list) a list of article names associated with the list of article
                             (this is identified by the doc_full_name column in df_content)
             Provides a list of the article_ids and article titles that have been seen by a user
             111
             article_ids = list(user_item.iloc[user_id-1,:][user_item.iloc[user_id-1,:]==1].inde
```

article_names = get_article_names(article_ids)

```
return article ids, article names # return the ids and names
         def user_user_recs(user_id, m=10):
             111
             INPUT:
             user_id - (int) a user_id
             m - (int) the number of recommendations you want for the user
             OUTPUT:
             recs - (list) a list of recommendations for the user
             Description:
             Loops through the users based on closeness to the input user_id
             For each user - finds articles the user hasn't seen before and provides them as rec
             Does this until m recommendations are found
             Notes:
             Users who are the same closeness are chosen arbitrarily as the 'next' user
             For the user where the number of recommended articles starts below m
             and ends exceeding m, the last items are chosen arbitrarily
             111
             recs = []
             similar_users = find_similar_users(user_id)
             for user_id in similar_users:
                 article_ids = get_user_articles(user_id)[0]
                 recs = np.unique(np.concatenate([article_ids, recs], axis=0))
                 if recs.shape[0] >= m:
                     recs = recs[:m]
                     break
             return recs # return your recommendations for this user_id
In [38]: # Check Results
         get_article_names(user_user_recs(1, 10)) # Return 10 recommendations for user 1
Out[38]: ['classify tumors with machine learning',
          'apache spark lab, part 1: basic concepts',
          'access db2 warehouse on cloud and db2 with python',
          'putting a human face on machine learning',
          'gosales transactions for naive bayes model',
          'finding optimal locations of new store using decision optimization',
          'tensorflow quick tips',
```

'predict loan applicant behavior with tensorflow neural networking']

'country statistics: life expectancy at birth',

'categorize urban density',

```
In [39]: # Test your functions here - No need to change this code - just run this cell
    assert set(get_article_names(['1024.0', '1176.0', '1305.0', '1314.0', '1422.0', '1427.0'])
    assert set(get_article_names(['1320.0', '232.0', '844.0'])) == set(['housing (2015): un
    assert set(get_user_articles(20)[0]) == set(['1320.0', '232.0', '844.0'])
    assert set(get_user_articles(20)[1]) == set(['housing (2015): united states demographic
    assert set(get_user_articles(2)[0]) == set(['1024.0', '1176.0', '1305.0', '1314.0', '1400])
    assert set(get_user_articles(2)[1]) == set(['using deep learning to reconstruct high-resorred print("If this is all you see, you passed all of our tests! Nice job!")
```

If this is all you see, you passed all of our tests! Nice job!

- 4. Now we are going to improve the consistency of the user_user_recs function from above.
- Instead of arbitrarily choosing when we obtain users who are all the same closeness to a
 given user choose the users that have the most total article interactions before choosing
 those with fewer article interactions.
- Instead of arbitrarily choosing articles from the user where the number of recommended articles starts below m and ends exceeding m, choose articles with the articles with the most total interactions before choosing those with fewer total interactions. This ranking should be what would be obtained from the **top_articles** function you wrote earlier.

```
In [40]: df.head()
Out[40]:
            article_id
                                                                      title user_id \
         0
                1430.0 using pixiedust for fast, flexible, and easier...
                                                                                   1
                1314.0
                              healthcare python streaming application demo
                                                                                   2
         1
         2
                1429.0
                                use deep learning for image classification
                                                                                   3
                                ml optimization using cognitive assistant
         3
                1338.0
                                                                                   4
         4
                1276.0
                                 deploy your python model as a restful api
                                                                                   5
            article_counts
                            val
         0
                       336
                              1
         1
                       614
         2
                       937
                              1
         3
                       382
                              1
                       347
                               1
In [41]: def get_top_sorted_users(user_id, df=df, user_item=user_item):
             INPUT:
             user_id - (int)
             df - (pandas dataframe) df as defined at the top of the notebook
             user_item - (pandas dataframe) matrix of users by articles:
                      1's when a user has interacted with an article, 0 otherwise
             OUTPUT:
```

```
neighbors_df - (pandas dataframe) a dataframe with:
                    neighbor_id - is a neighbor user_id
                    similarity - measure of the similarity of each user to the provided
                    num_interactions - the number of articles viewed by the user - if a
    Other Details - sort the neighbors_df by the similarity and then by number of inter
                    highest of each is higher in the dataframe
    111
    similarity = pd.DataFrame(user_item.dot(np.transpose(user_item)).loc[user_id,:])
    similarity.reset_index(inplace=True)
    similarity.rename(columns={user_id: 'similarity'}, inplace=True)
    num_interactions = pd.DataFrame(df.groupby('user_id').article_id.count())
    num_interactions.reset_index(inplace=True)
    neighbors_df = similarity.merge(num_interactions, on='user_id', how='left')
    neighbors_df = neighbors_df[neighbors_df.user_id != user_id]
    neighbors_df.rename(columns = {'article_id': 'num_interactions', 'user_id': 'neight')
    neighbors_df.sort_values(by=['similarity', 'num_interactions'], ascending=False, in
   return neighbors_df # Return the dataframe specified in the doc_string
def user_user_recs_part2(user_id, m=10):
    INPUT:
    user_id - (int) a user_id
    m - (int) the number of recommendations you want for the user
    OUTPUT:
    recs - (list) a list of recommendations for the user by article id
    rec_names - (list) a list of recommendations for the user by article title
    Description:
   Loops through the users based on closeness to the input user_id
    For each user - finds articles the user hasn't seen before and provides them as rec
   Does this until m recommendations are found
   Notes:
    * Choose the users that have the most total article interactions
    before choosing those with fewer article interactions.
    * Choose articles with the articles with the most total interactions
    before choosing those with fewer total interactions.
    111
```

```
neighbors_user = list(get_top_sorted_users(user_id).neighbor_id)
             for user_id in neighbors_user:
                 neighbor_seen_articles = get_user_articles(user_id)[0]
                 recs = np.unique(np.concatenate([neighbor_seen_articles, recs], axis=0))
                 if recs.shape[0] >= m:
                     recs = recs[:m]
                     rec_names = get_article_names(recs)
                     break
             return recs, rec_names
In [42]: # Quick spot check - don't change this code - just use it to test your functions
         rec_ids, rec_names = user_user_recs_part2(20, 10)
         print("The top 10 recommendations for user 20 are the following article ids:")
         print(rec_ids)
         print()
         print("The top 10 recommendations for user 20 are the following article names:")
         print(rec_names)
The top 10 recommendations for user 20 are the following article ids:
['1024.0' '1085.0' '109.0' '1150.0' '1151.0' '1152.0' '1153.0' '1154.0'
'1157.0' '1160.0']
The top 10 recommendations for user 20 are the following article names:
['airbnb data for analytics: washington d.c. listings', 'analyze accident reports on amazon emr
```

5. Use your functions from above to correctly fill in the solutions to the dictionary below. Then test your dictionary against the solution. Provide the code you need to answer each following the comments below.

```
In [45]: get_top_sorted_users(1).head()
```

recs = []

Out[45]:		neighbor_id	similarity	num_interactions
	3932	3933	35.0	45
	22	23	17.0	364
	3781	3782	17.0	363
	202	203	15.0	160
	4458	4459	15.0	158

In [51]: get_top_sorted_users(1).iloc[0,0]

Out[51]: 3933

In [47]: get_top_sorted_users(131).head(10)

```
neighbor_id similarity num_interactions
                      3870
         3869
                                   74.0
                                                       144
         3781
                      3782
                                   39.0
                                                       363
         22
                                   38.0
                        23
                                                       364
         202
                       203
                                   33.0
                                                       160
         4458
                                   33.0
                      4459
                                                       158
         97
                        98
                                   29.0
                                                       170
         3763
                      3764
                                   29.0
                                                       169
                                   29.0
         48
                        49
                                                       147
         3696
                      3697
                                   29.0
                                                       145
                                   25.0
         241
                       242
                                                       148
In [54]: get_top_sorted_users(131).iloc[9,0]
Out [54]: 242
In [55]: ### Tests with a dictionary of results
         user1_most_sim = get_top_sorted_users(1).iloc[0,0] # Find the user that is most similar
         user131_10th_sim = get_top_sorted_users(131).iloc[9,0] # Find the 10th most similar use
In [56]: ## Dictionary Test Here
         sol_5_dict = {
             'The user that is most similar to user 1.': user1_most_sim,
             'The user that is the 10th most similar to user 131': user131_10th_sim,
         t.sol_5_test(sol_5_dict)
This all looks good! Nice job!
```

6. If we were given a new user, which of the above functions would you be able to use to make recommendations? Explain. Can you think of a better way we might make recommendations? Use the cell below to explain a better method for new users.

Provide your response here.

Out [47]:

7. Using your existing functions, provide the top 10 recommended articles you would provide for the a new user below. You can test your function against our thoughts to make sure we are all on the same page with how we might make a recommendation.

```
In [57]: new_user = '0.0'
         # What would your recommendations be for this new user '0.0'? As a new user, they have
         # Provide a list of the top 10 article ids you would give to
         new_user_recs = list(pd.Series(get_top_article_ids(10)).astype(np.float).astype(np.str)
         new_user_recs
Out[57]: ['1429.0',
          '1330.0',
```

```
'1431.0',
'1427.0',
'1364.0',
'1314.0',
'1293.0',
'1170.0',
'1162.0',
'1304.0']

In [58]: assert set(new_user_recs) == set(['1314.0','1429.0','1293.0','1427.0','1162.0','1364.0']

Print("That's right! Nice job!")

That's right! Nice job!
```

1.1.4 Part IV: Content Based Recommendations (EXTRA - NOT REQUIRED)

Another method we might use to make recommendations is to perform a ranking of the highest ranked articles associated with some term. You might consider content to be the **doc_body**, **doc_description**, or **doc_full_name**. There isn't one way to create a content based recommendation, especially considering that each of these columns hold content related information.

1. Use the function body below to create a content based recommender. Since there isn't one right answer for this recommendation tactic, no test functions are provided. Feel free to change the function inputs if you decide you want to try a method that requires more input values. The input values are currently set with one idea in mind that you may use to make content based recommendations. One additional idea is that you might want to choose the most popular recommendations that meet your 'content criteria', but again, there is a lot of flexibility in how you might make these recommendations.

1.1.5 This part is NOT REQUIRED to pass this project. However, you may choose to take this on as an extra way to show off your skills.

- 2. Now that you have put together your content-based recommendation system, use the cell below to write a summary explaining how your content based recommender works. Do you see any possible improvements that could be made to your function? Is there anything novel about your content based recommender?
- 1.1.6 This part is NOT REQUIRED to pass this project. However, you may choose to take this on as an extra way to show off your skills.

Write an explanation of your content based recommendation system here.

3. Use your content-recommendation system to make recommendations for the below scenarios based on the comments. Again no tests are provided here, because there isn't one right answer that could be used to find these content based recommendations.

1.1.7 This part is NOT REQUIRED to pass this project. However, you may choose to take this on as an extra way to show off your skills.

```
In []: # make recommendations for a brand new user
```

make a recommendations for a user who only has interacted with article id '1427.0'

1.1.8 Part V: Matrix Factorization

In this part of the notebook, you will build use matrix factorization to make article recommendations to the users on the IBM Watson Studio platform.

1. You should have already created a **user_item** matrix above in **question 1** of **Part III** above. This first question here will just require that you run the cells to get things set up for the rest of **Part V** of the notebook.

```
In [59]: # Load the matrix here
         user_item_matrix = pd.read_pickle('user_item_matrix.p')
In [60]: # quick look at the matrix
         user_item_matrix.head()
Out[60]: article_id 0.0 100.0 1000.0 1004.0 1006.0 1008.0 101.0 1014.0 1015.0 \
         user id
                                     0.0
         1
                      0.0
                             0.0
                                              0.0
                                                      0.0
                                                               0.0
                                                                      0.0
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                                              0.0
                                                      0.0
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                                                                      0.0
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                                                                                       0.0
         3
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                                                                                       0.0
                                     977.0 98.0 981.0 984.0 985.0 986.0 990.0 \
         article_id 1016.0
         user_id
                                                     1.0
         1
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         4
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                                       0.0
                                              0.0
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                                                                                  0.0
                              . . .
         5
                         0.0 ...
                                       0.0
                                              0.0
                                                     0.0
                                                            0.0
                                                                    0.0
                                                                           0.0
                                                                                   0.0
         article_id 993.0 996.0
         user_id
                        0.0
                               0.0
                                      0.0
         1
         2
                        0.0
                               0.0
                                      0.0
         3
                        0.0
                               0.0
                                      0.0
         4
                        0.0
                               0.0
                                      0.0
         5
                        0.0
                               0.0
                                      0.0
```

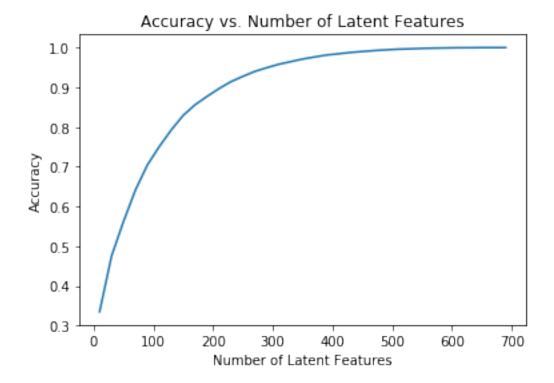
```
[5 rows x 714 columns]
```

2. In this situation, you can use Singular Value Decomposition from numpy on the user-item matrix. Use the cell to perform SVD, and explain why this is different than in the lesson.

Provide your response here.

3. Now for the tricky part, how do we choose the number of latent features to use? Running the below cell, you can see that as the number of latent features increases, we obtain a lower error rate on making predictions for the 1 and 0 values in the user-item matrix. Run the cell below to get an idea of how the accuracy improves as we increase the number of latent features.

```
In [63]: num_latent_feats = np.arange(10,700+10,20)
         sum_errs = []
         for k in num_latent_feats:
             # restructure with k latent features
             s_new, u_new, vt_new = np.diag(s[:k]), u[:, :k], vt[:k, :]
             # take dot product
             user_item_est = np.around(np.dot(np.dot(u_new, s_new), vt_new))
             # compute error for each prediction to actual value
             diffs = np.subtract(user_item_matrix, user_item_est)
             # total errors and keep track of them
             err = np.sum(np.sum(np.abs(diffs)))
             sum_errs.append(err)
         plt.plot(num_latent_feats, 1 - np.array(sum_errs)/df.shape[0]);
         plt.xlabel('Number of Latent Features');
         plt.ylabel('Accuracy');
         plt.title('Accuracy vs. Number of Latent Features');
```



4. From the above, we can't really be sure how many features to use, because simply having a better way to predict the 1's and 0's of the matrix doesn't exactly give us an indication of if we are able to make good recommendations. Instead, we might split our dataset into a training and test set of data, as shown in the cell below.

Use the code from question 3 to understand the impact on accuracy of the training and test sets of data with different numbers of latent features. Using the split below:

- How many users can we make predictions for in the test set?
- How many users are we not able to make predictions for because of the cold start problem?
- How many articles can we make predictions for in the test set?
- How many articles are we not able to make predictions for because of the cold start problem?

```
(unique users for each row and unique articles for each column)
             user\_item\_test - a user\_item matrix of the testing dataframe
                             (unique users for each row and unique articles for each column)
             test\_idx - all of the test user ids
             test_arts - all of the test article ids
             user_item_train = create_user_item_matrix(df_train)
             user_item_test = create_user_item_matrix(df_test)
             train_idx = set(user_item_train.index)
             test_idx = set(user_item_test.index)
             match_idx = train_idx.intersection(test_idx)
             train_arts = set(user_item_train.columns)
             test_arts = set(user_item_test.columns)
             match_cols = train_arts.intersection(test_arts)
             user_item_test = user_item_test.loc[match_idx, match_cols]
             return user_item_train, user_item_test, test_idx, test_arts
         user_item_train, user_item_test, test_idx, test_arts = create_test_and_train_user_item(
/opt/conda/lib/python3.6/site-packages/ipykernel_launcher.py:16: SettingWithCopyWarning:
A value is trying to be set on a copy of a slice from a DataFrame.
Try using .loc[row_indexer,col_indexer] = value instead
See the caveats in the documentation: http://pandas.pydata.org/pandas-docs/stable/indexing.html#
  app.launch_new_instance()
In [66]: user_item_train.shape
Out[66]: (4487, 714)
In [67]: user_item_test.shape[0]
Out [67]: 20
In [68]: user_item_test.shape[1]
Out[68]: 574
In [70]: # Replace the values in the dictionary below
         a = 662
         b = 574
         c = 20
         d = 0
```

```
sol_4_dict = {
    'How many users can we make predictions for in the test set?': c,
    'How many users in the test set are we not able to make predictions for because of
    'How many movies can we make predictions for in the test set?': b,
    'How many movies in the test set are we not able to make predictions for because of
}
t.sol_4_test(sol_4_dict)
```

Awesome job! That's right! All of the test movies are in the training data, but there are only

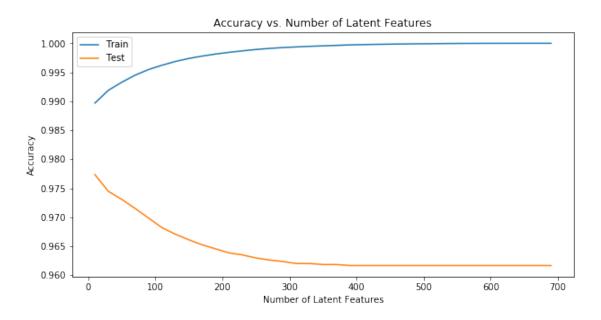
5. Now use the **user_item_train** dataset from above to find U, S, and V transpose using SVD. Then find the subset of rows in the **user_item_test** dataset that you can predict using this matrix decomposition with different numbers of latent features to see how many features makes sense to keep based on the accuracy on the test data. This will require combining what was done in questions 2 - 4.

Use the cells below to explore how well SVD works towards making predictions for recommendations on the test data.

```
In [71]: # fit SVD on the user_item_train matrix
         u_train, s_train, vt_train = np.linalg.svd(user_item_train) # fit svd similar to above
In [72]: # Set the test data.
         row_idx = user_item_train.index.isin(test_idx)
         col_idx = user_item_train.columns.isin(test_arts)
         u_test = u_train[row_idx, :]
         vt_test = vt_train[:, col_idx]
In [73]: u_train.shape, s_train.shape, vt_train.shape
Out [73]: ((4487, 4487), (714,), (714, 714))
In [74]: u_test.shape, vt_test.shape
Out [74]: ((20, 4487), (714, 574))
In [75]: # Use these cells to see how well you can use the training
         # decomposition to predict on test data
         num_latent_feats = np.arange(10,700+10,20)
         sum_errs_train = []
         sum_errs_test = []
         for k in num_latent_feats:
             # restructure with k latent features
```

```
s_train_new, u_train_new, vt_train_new = np.diag(s_train[:k]), u_train[:, :k], vt_t
    u_test_new, vt_test_new = u_test[:, :k], vt_test[:k, :]
    # take dot product
    user_item_est_train = np.around(np.dot(np.dot(u_train_new, s_train_new), vt_train_n
    user_item_est_test = np.around(np.dot(np.dot(u_test_new, s_train_new), vt_test_new)
    # compute error for each prediction to actual value
    diffs_train = np.subtract(user_item_train, user_item_est_train)
    diffs_test = np.subtract(user_item_test, user_item_est_test)
    # total errors and keep track of them
    err_train = np.sum(np.sum(np.abs(diffs_train)))
    sum_errs_train.append(err_train)
    err_test = np.sum(np.sum(np.abs(diffs_test)))
    sum_errs_test.append(err_test)
plt.figure(figsize=(10,5))
plt.plot(num_latent_feats, 1 - np.array(sum_errs_train)/(user_item_train.shape[0]*user_
plt.plot(num_latent_feats, 1 - np.array(sum_errs_test)/(user_item_test.shape[0]*user_it
plt.xlabel('Number of Latent Features')
plt.ylabel('Accuracy')
plt.title('Accuracy vs. Number of Latent Features')
plt.legend()
```

Out[75]: <matplotlib.legend.Legend at 0x7f126ca02588>



```
In [76]: def accuracy_pred(k=int()):
             total = np.sum(s_train**2)
             var = np.sum([np.square(i) for i in s_train[:k]])
             return round((var/total)*100, 3)
In [77]: print("Total_user = {}, Accuracy is {}".format(500, accuracy_pred(500)))
         print("Total_user = {}, Accuracy is {}".format(400, accuracy_pred(400)))
         print("Total_user = {}, Accuracy is {}".format(300, accuracy_pred(300)))
         print("Total_user = {}, Accuracy is {}".format(100, accuracy_pred(100)))
         print("Total_user = {}, Accuracy is {}".format(50, accuracy_pred(50)))
         print("Total_user = {}, Accuracy is {}".format(20, accuracy_pred(20)))
Total_user = 500, Accuracy is 98.856
Total_user = 400, Accuracy is 96.633
Total_user = 300, Accuracy is 92.078
Total_user = 100, Accuracy is 64.36
Total_user = 50, Accuracy is 46.164
Total_user = 20, Accuracy is 28.32
```

6. Use the cell below to comment on the results you found in the previous question. Given the circumstances of your results, discuss what you might do to determine if the recommendations you make with any of the above recommendation systems are an improvement to how users currently find articles?

From the example, it seems that when there are at least resulting in decreased accuracy. And when using a number of the test sets greater than 300, the model gives 92% accuracy as the graph above.

Extras Using your workbook, you could now save your recommendations for each user, develop a class to make new predictions and update your results, and make a flask app to deploy your results. These tasks are beyond what is required for this project. However, from what you learned in the lessons, you certainly capable of taking these tasks on to improve upon your work here!

1.2 Conclusion

Congratulations! You have reached the end of the Recommendations with IBM project!

Tip: Once you are satisfied with your work here, check over your report to make sure that it is satisfies all the areas of the <u>rubric</u>. You should also probably remove all of the "Tips" like this one so that the presentation is as polished as possible.

1.3 Directions to Submit

Before you submit your project, you need to create a .html or .pdf version of this note-book in the workspace here. To do that, run the code cell below. If it worked correctly, you should get a return code of 0, and you should see the generated .html file in the workspace directory (click on the orange Jupyter icon in the upper left).

Alternatively, you can download this report as .html via the **File > Download as** submenu, and then manually upload it into the workspace directory by clicking on the orange Jupyter icon in the upper left, then using the Upload button.

Once you've done this, you can submit your project by clicking on the "Submit Project" button in the lower right here. This will create and submit a zip file with this .ipynb doc and the .html or .pdf version you created. Congratulations!