

# ZUORA

## Creating a record(PRODUCT)

Projects > Zoura > create record : Recipe

create record

Edit recipe

Start recipe

Recipe

Jobs

Connections

Versions

Test cases

Settings

TRIGGER

1 New/updated file in directory on FTP/FTPS server

ACTIONS

2 Download file contents from FTP/FTPS server

3 Parse JSON document

4 Create product in Zuora

5 STOP job

Inactive

Successful jobs1

Failed jobs0

LocationZoura

StoppedAt 9:42 AM

DependenciesRecipe uses 2 assets

Description

ZUORA

Billing

Schedule onboarding call

M

Home

Customers

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Custom Objects

Training Center

SANGAM IT SOLUTIONS PVT LTD Trial Tenant Home / Products / Product Catalog /

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Naveen

Status: Deactivated

Create Order

Product Information

SKU:SKU-00000037

Effective Period:05/01/2024 ~ 05/05/2024

Last Modified Date:06/04/2024 16:42:20 UTC

Edit

Rate Plans

USD

EUR

GBP

JPY

CAD

CHF

SEK

AUD

NZD

Edit price in multi-currency

+ add Rate Plan

# Updating a record

update

Edit recipeStart recipe

RecipeJobsConnectionsVersionsTest casesSettings

Fullscreen

1New/updated file in directory on FTP/FTPS server

2Download file contents from FTP/FTPS serverFile

3Parse JSON document

4Update product in Zuora

5STOP job

Inactive

Successful jobsFailed jobs

10

Location

Zoura

Move

Stopped

3 minutes ago

Dependencies

Recipe uses 2 assets

Description

+ Add description

Latest activity

AssistIQ

ZUORA Billing

Schedule onboarding call

M

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Naveen Kumar

Status: Deactivated

Create Order

Product Information

SKU:SKU-00000037

Effective Period:05/01/2024 ~ 05/31/2024

Last Modified Date:06/04/2024 17:49:45 UTC

Edit

Rate Plans

USD EUR GBP JPY CAD CHF SEK AUD NZD

> Edit price in multi-currency

# Reading a record

read[get]

RECIPETEST JOBS

SaveTest recipeExit

10:58:58 AM

Started at Jun 4, 2024 10:58:58 AM (PDT) using recipe version 3

Repeat job

Successful

TRIGGER

1Trigger every 5000 minutes

ACTIONS

2Get account by ID in Zuora

3STOP job

End

Get account by ID in Zuora

InputOutputDebug

Q Search

Copy raw JSONExpand data

1 {

2 Basic info: {

3 ID: "8a8aa1c98fc38acb018fc8f0905f6b9d",

4 name: "Diamond Edge",

5 Account number: "A00000025",

6 Notes: null,

7 Status: "Active",

8 Crm ID: null,

9 Batch: "Batch1",

10 Invoice template ID: "8a368bbf87b6d5910187b80ab8f40d0b",

11 Communication profile ID: null,

12 profileNumber: null,

13 purchaseOrderNumber: null,

14 customerServiceRepName: null,

15 Sales rep: null,

16 creditMemoTemplateId: null,

17 debitMemoTemplateId: null,

18 summaryStatementTemplateId: null,

19 Sequence set ID: null,

20 },

21 Billing and payment: {

22 Bill cycle day: 30,

23 Currency: "USD",

24 Payment term: "Due Upon Receipt",

25 Payment gateway: null,

26 paymentGatewayNumber: null,

27 }

28 }

AssistIQ

ZUORA Billing

Schedule onboarding call

HelpSettingsInfoUser

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SANGAM IT SOLUTIONS PVT LTD Trial Tenant Home / Customers / Customer Accounts /

back to Customer Account list

Diamond EdgeACTIVE

Create OrderCreate InvoiceCreate Bill RunCreate PaymentMore

Creation Date: 05/30/2024 09:59:19 UTC Created By: cslegers+dgx1@zuora.com\_10003361 Last Modified Date: 05/30/2024 10:03:47 UTC Last Modified By: cslegers+dgx1@zuora.com\_10003361

Basic Information

Edit

NameDiamond Edge

Account NumberA00000025

Bill ToDiamond Edge

Sold ToDiamond Edge

CRM Account ID--

Sales Rep--

CSR--

Notes--

Billing and Payment Info

Electronic Payment Methods

Orders & Subscriptions

Key Metrics

Account Balance0.00 USD

Total Invoice Balance0.00 USD

Total Debit Memo Balance0.00 USD

Unapplied Payment Amount0.00 USD

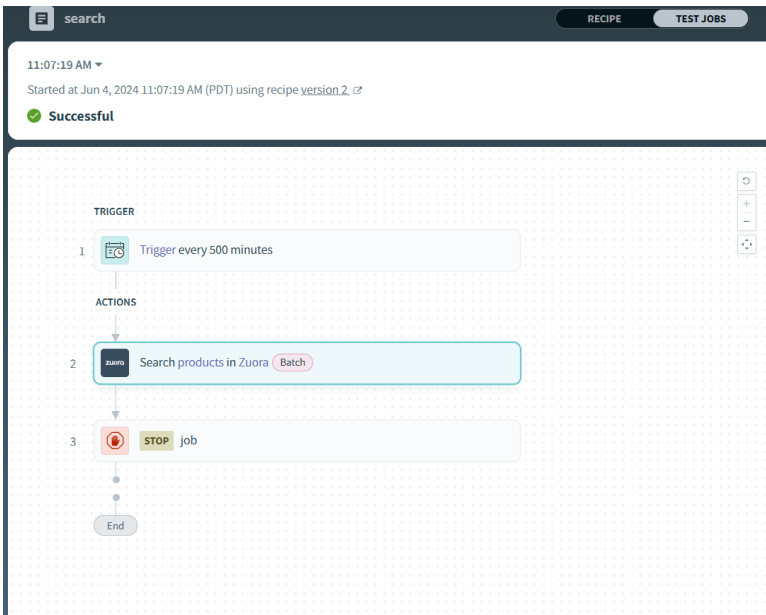
Unapplied Credit Memo Amount0.00 USD

Contracted MRR725,000.00 USD

Today's MRR725,000.00 USD

# Searching a record

ZUORA Billing							
Schedule onboarding call							
Quick filter Account Number Customer Name Status Ultimate Parent Accounts: No + Add New Filter							
Customer Name	Account Number	Parent	Bill To	Account Balance	Contracted MRR	Last Invoice Date	Status
Test Customer 6	A00000013	--	Test Customer 6 .	0.00USD	299.90USD	5/30/2024	ACTIVE
Jewel Company	A00000022	--	Jewel Company .	0.00USD	299.90USD	5/30/2024	ACTIVE
Test Customer 2	A00000008	--	Test Customer 2 .	0.00USD	505.00USD	5/30/2024	ACTIVE
Test Customer 15	A00000018	--	Test Customer 15 .	0.00SEK	14.99SEK	5/30/2024	ACTIVE
Test Customer 7	A00000014	--	Test Customer 7 .	0.00USD	299.90USD	5/30/2024	ACTIVE
Test Customer 8	A00000012	--	Test Customer 8 .	0.00USD	299.90USD	5/30/2024	ACTIVE
Test Customer 1	A00000010	--	Test Customer 1 .	0.00USD	4.99USD	5/30/2024	ACTIVE
Test Customer 16	A00000020	--	Test Customer 16 .	0.00EUR	0.00EUR	4/30/2024	ACTIVE
Test Customer 9	A00000011	--	Test Customer 9 .	0.00USD	299.90USD	5/30/2024	ACTIVE
Test Customer 4	A00000007	--	Test Customer 4 .	0.00USD	299.90USD	5/30/2024	ACTIVE
Test Customer 3	A00000006	--	Test Customer 3 .	0.00USD	299.90USD	5/30/2024	ACTIVE
Delta Co	A00000027	--	Delta Co .	0.00USD	300.00USD	5/30/2024	ACTIVE
Peachtree Software	A00000026	--	Peachtree Software .	0.00USD	299.90USD	5/30/2024	ACTIVE
Diamond Edge	A00000025	--	Diamond Edge .	0.00USD	725.000.00USD	5/30/2024	ACTIVE
Test Customer 11	A00000016	--	Test Customer 11 .	0.00USD	4.99USD	5/30/2024	ACTIVE
Test Customer 5	A00000009	--	Test Customer 5 .	0.00USD	299.90USD	5/30/2024	ACTIVE
Test Customer 10	A00000021	--	Test Customer 10 .	0.00USD	299.90USD	5/30/2024	ACTIVE
Test Customer 13	A00000017	--	Test Customer 13 .	0.00INR	14.00INR	5/20/2024	ACTIVE



zuora Search products in Zuora Batch

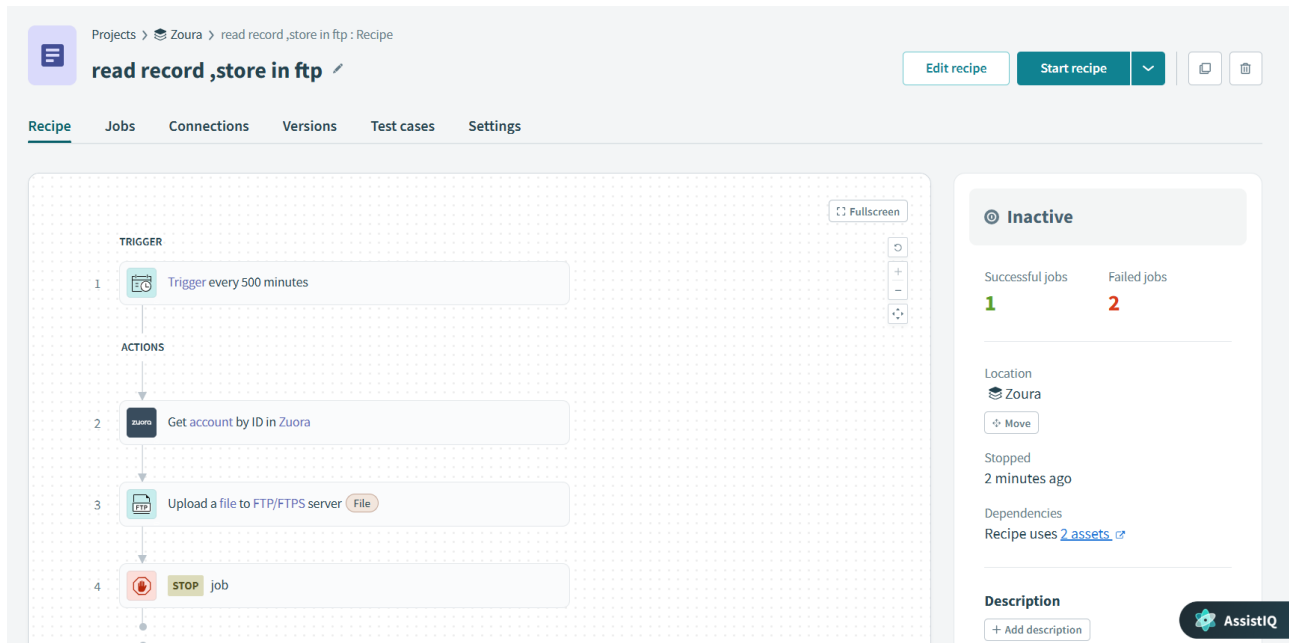
Search

Copy raw JSON Expand data

```
149 {
157   {
165   {
173   {
181   {
189   {
197   {
205   {
213   {
221   {
229   {
237   {
245   {
253   {
261   {
269   {
270     Effective End Date: "2024-05-31",
271     Updated Date: "2024-06-04T17:49:45.000000+00:00",
272     ID: "8a8aa3448fc39d09018fe42155884e9e",
273     Product Number: "PC-00000036",
274     Effective Start Date: "2024-05-01",
275     Name: "Naveen Kumar"
276   },
277   {
285   {
293   {
301 }
302 done: true
303 }
```

AssistIQ

# Getting Account details from Zuora and send them to FTP



```
/Naveen/Zuora/output/zoura.json - u834518050.workato@ftp.esiesb.com - Editor - WinSCP  
8a8aa1c98fc38acb018fc8f0905f6b9d  
Diamond Edge  
A00000025
```