

**Request for Activation of Tier-II Regular account under New Pension System (NPS)**

To be used by Subscribers having a pre-existing Tier I account under NPS

**For Nodal Office**POP-SP Registration No. 6395675Receipt No.: 

1	2	6	3	9	6	9	5	0	9	7	6	6	5	2	1	2
---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---	---

Entered By: \_\_\_\_\_ Date: \_\_\_\_\_ Verified By: \_\_\_\_\_ Date: \_\_\_\_\_

I hereby submit the following details for activation of Tier II Regular account under

Permanent Retirement Account Number (PRAN)\*: 

4	0	0	0	0	0	2	9	7	4	6	8
---	---	---	---	---	---	---	---	---	---	---	---

1. Subscriber's Name: PONGURUNAVEEN**2. Bank Details (Mandatory):**If same as Tier I  Savings A/c  Current A/c  Others Bank A/c Number 39510202668Bank Name\* STATE BANK OF INDIABank Branch\* KOVURBank Address\* DISTNELLORE, ANDHRA PRADESH 524137Pin Code\* 524137 Bank MICR Code\* 524002582IFC Code SBIN0000798**3. Subscriber's Nomination Details**Do you want to retain the same nomination as in your Tier I account? YES  NO 

## 1st Nominee

## 2nd Nominee

## 3rd Nominee

First Name*	First Name *	First Name*
SREENIVASULU		
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name
PONGURU		

Date of Birth (Only in case of a minor)\*:

1st Nominee 

0	1	/	0	1	/	1	9	6	2
---	---	---	---	---	---	---	---	---	---

 2nd Nominee 

--	--	--	--	--	--	--	--	--	--

 3rd Nominee 

--	--	--	--	--	--	--	--	--	--

Relationship with the Nominee:

1st Nominee	2nd Nominee	3rd Nominee
FATHER		

Percentage Share:

1st Nominee 

1	0	0	%
---	---	---	---

 2nd Nominee 

			%
--	--	--	---

 3rd Nominee 

			%
--	--	--	---

Nominee's Guardian Details (in case of a minor):

## 1st Nominee's Guardian Details

## 2nd Nominee's Guardian Details

## 3rd Nominee's Guardian Details

First Name*	First Name *	First Name*
Middle Name	Middle Name	Middle Name
Last Name	Last Name	Last Name

*Form submitted using OTP Authentication (through Email and Mobile)*

## 4. Subscriber Scheme Preference

## (i). Pension Fund (PF) Selection for Active and Auto Choice

PFM Name (in alphabetical order)	Please Tick (✓)
HDFC Pension Management Company Limited	<input type="checkbox"/>
ICICI Prudential Pension Funds Management Company	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input checked="" type="checkbox"/>
LIC Pension Fund Limited	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>
BIRLA Sun Life Pension Management Limited	<input type="checkbox"/>

## (ii) Investment Options

Active Choice  Auto Choice 

Note:-

In case you do not indicate any investment option, your funds will be invested in Auto Choice

In case you have opted for Auto Choice, DO NOT fill up section (iii) below relating to Asset Allocation. In case you do, the Asset Allocation instructions will be ignored and investment made as per Auto Choice.

## (iii) ASSET ALLOCATION (to be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E (Cannot exceed 75%)	C	G	A	Total
% share	75	10	15		100%

Please note:

1. Upto 50 years of age, the maximum permitted Equity Investment is 75% of the total asset allocation.
2. From 51 years and above, maximum permitted Equity Investment will be as per the equity allocation matrix provided in Annexure A. The tapering off of equity allocation will be carried out as per the matrix on date of birth.
3. The allocation across E, C and G asset classes must equal 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected by the POP.

## 5. Declaration &amp; Authorization

I hereby declare and agree that (a) I have read and understood the Offer Document, terms & conditions or the same was interpreted to me, and the answers entered in the application are mine. (b) I am a Citizen of India. (c) I have not been found or declared to be of an unsound mind under any law for the time being in force. (d) I am not an undischarged insolvent. (e) I hold a valid Tier I account under NPS.

I hereby declare that I am the bonafide subscriber of NPS and the contribution being paid for this transaction pertains to my PRAN. I further declare that I will make payment from my bank account (applicable in case of Bank POP).

Income Tax Act, 1961: Tax benefits are available as per the Income Tax Act, 1961, as amended from time to time.

## Declaration under the Prevention of Money Laundering Act, 2002

I hereby declare that:

1. The contribution paid has been derived from legally declared and assessed sources of income.
2. I understand that the PFRDA/NPS Trust has the right to peruse my financial profile and also agree that the PFRDA/NPS Trust has the right to close the NPS account in case I am found guilty violating the provisions of any Law, directly or indirectly, by any Competent Court of Law, having relation to the laws governing prevention of money laundering in the country.

CRA generated Acknowledgement Number (to be filled by Nodal Office):

13364526

I PONGURUNAVEEN	the applicant, do hereby declare that	
information provided above is true to the best of my knowledge & belief.		
Date: <input type="text"/>		Signature/Thumb Impression* of Subscriber

TO BE FILLED/ATTESTED BY DDO (Mandatory if the request is processed by the associated Nodal office)	
Rubber Stamp of the DDO	Signature of the DDO Name : _____ Designation : _____

To be filled by POP-SP	<input type="text"/>
POP-SP Seal	Signature of Authorized Signatory Name : _____ Place : _____ Designation : _____ Date : _____



THREE RUPEES

THE RUPEE OR BEAR

N.I.  
AC No.

30510202668

भारती २

₹

SB ACCOUNT

PREFIX:

1515800011

VALID UP TO ₹ 10 LACS AT HOME BRANCH FOR NON-CASH TRANSACTION ONLY

86620201593

MULTI-CITY CHEQUE Payable at Par or All Branches of SBI

NAVEEN PON

Please sign above

10851792 52400258 20 004483 31