Customer Saleable Items

This screen lets you list items that are saleable to a particular customer. This means that items not listed for a customer are not saleable to that customer. The item lookup on *Line Items* tab of the *Sales Order Entry* or *Quotation* window can be limited to only those items that are saleable to that customer. This can be achieved by setting *Customer Saleable Item* as the value of the *Pick Item Lookup on Sales Order From* field on the *Sales Setup* screen.

**Go To: Sales → Sales Master Data → Customer Saleable Item.**

⚠ **Prerequisite:** Data should be set up at the following screens before creating a customer saleable item:

- *Customer Master*.

- *Item Master*.

Customer Saleable Item – Dashboard

You can manage Customer Saleable Item from this dashboard. By default, the system displays all the existing Customer Saleable Items as maintained for your business/company. You can click on any of the customer saleable item record to view its details.
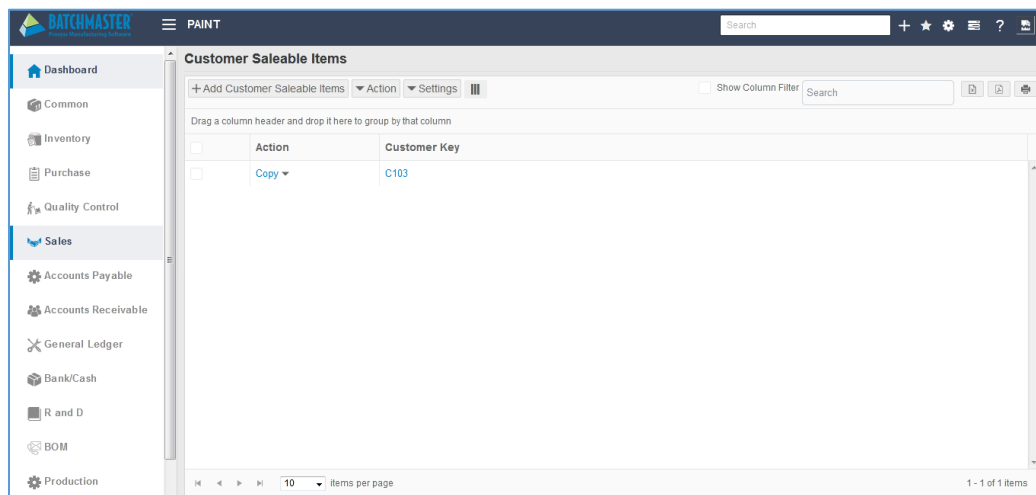
The *Customer Saleable Items* dashboard contains many elements that occupy 100% of the browser window. Resizing the window would resize the elements to fit. The elements can be rearranged, i.e., docked, resized, grouped, and stacked. The header and the side panel can't be rearranged.

After you select all the columns of the *Customer Saleable Items* dashboard, the middle grid displays the selected columns.
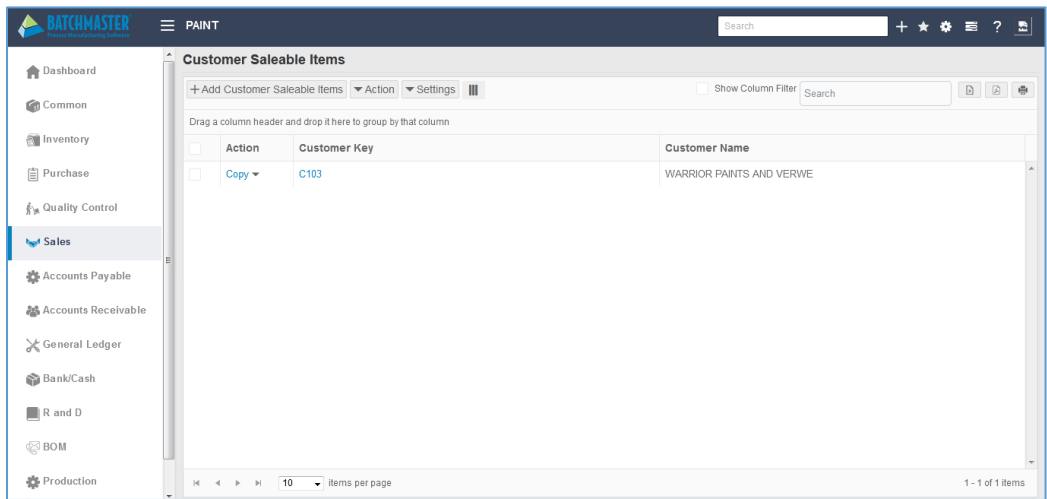
The *Customer Saleable Items* dashboard provides a clear vision of the created records in a read-only mode. You can view the created Customer Saleable Item records as per the number of pages provided per page.

Customer Saleable Items Screen – Add Mode

To add a new Customer Saleable Item Information to your BatchMaster database, click on the + *Add Customer Saleable Items* button. The system displays the *Customer Saleable Items* screen, where you can create a new record.
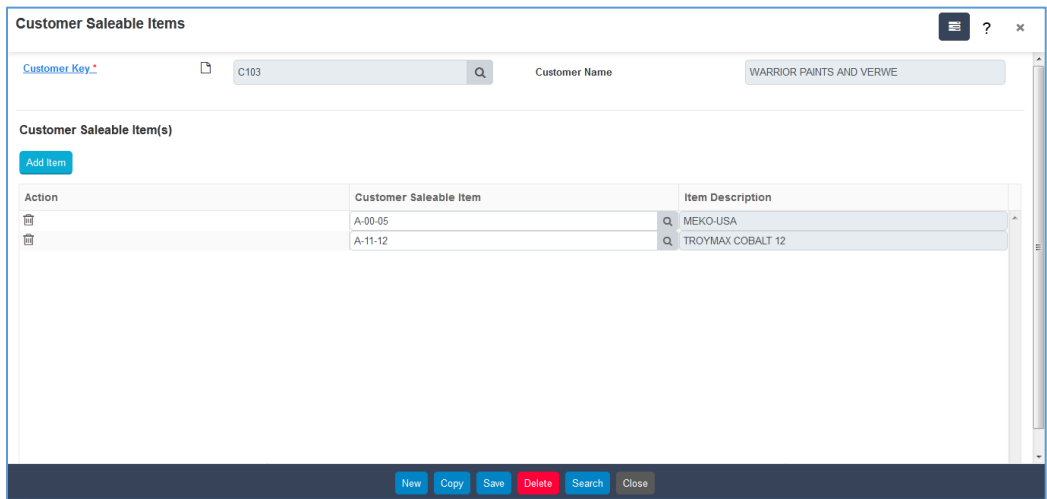
Customer Saleable Items Fields:

Customer Key: This is the unique identification key of the customer with whom the saleable items are associated. This is a mandatory field.

Customer Name: This is the name of customer associated with the customer key.

Customer Saleable Item(s):

Customer Saleable Item: This is a unique identification key of an item being saleable to the above specified customer. This is a mandatory field.

Item Description: This is the description for the selected item. While creating a new Customer Saleable Item, this field gets defaulted with the description from the item master. This field is not modifiable.

Add Item: Clicking this button inserts a line into the grid. Once user click on the *Add Item* button, the *Item Master Lookup* window appears. On the *Item Master Lookup* window user can select multiple items. Clicking the *Ok* button would insert the selected items on the grid.

Creating a Customer Saleable Item

1. Open the *Customer Saleable Items* dashboard.

2. Click on the *+Add Customer Saleable Items* button to open a new blank record.

3. Click on the lookup next to the *Customer Key* field. The system displays the Customer Lookup window for selection of the customer key.

4. The selected customer key is defaulted in the *Customer Key* field.

5. Click on the *Add Item* button to open the *Item Master Lookup* window. Select the Items as required and enter the Item quantity in the Quantity field. Click on the Ok button.

6. The system defaults the selected items in the grid fields.

7. Click on the *Save* button to save the record.