



TEA MARKET REPORT

MERCANTILE PRODUCE BROKERS (PVT) LTD

SALE NO.03
21ST / 22ND JANUARY
2025

ORDER OF SALE

SALE NO : 03

SALE DATE : 21-January-2025 & 22-January-2025

EX - ESTATE		LOW GROWN LARGE LEAF / SEMI LEAFY / TIPPY & SMALL LEAF / PREMIUM LEAF & BOP1A	HIGH & MEDIUM / OFF GRADES / DUSTS
Sale No	03	Sale No 03	Sale No 03
1	JOHN KEELLS PLC	JOHN KEELLS PLC	FORBES & WALKER TEA BROKERS (PVT) LTD
2	ASIA SIYAKA COMMODITIES PLC	LANKA COMMODITY BROKERS LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD
3	BARTLEET PRODUCE MARKETING (PVT) LTD	EASTERN BROKERS LTD	LANKA COMMODITY BROKERS LTD
4	FORBES & WALKER TEA BROKERS (PVT) LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	ASIA SIYAKA COMMODITIES PLC
5	CEYLON TEA BROKERS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD
6	EASTERN BROKERS LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	CEYLON TEA BROKERS PLC
7	MERCANTILE PRODUCE BROKERS (PVT) LTD	CEYLON TEA BROKERS PLC	JOHN KEELLS PLC
8	LANKA COMMODITY BROKERS LTD	ASIA SIYAKA COMMODITIES PLC	EASTERN BROKERS LTD

AUCTION DETAILS

SALE NO : 003
SALE DATE : 21ST / 22ND JANUARY 2025
TOTAL LOTS : 12,643
OFFERED KGs : 6,830,987



CATEGORY	NO. OF LOTS	QTY (KGs)
EX ESTATE	926	952,916
HIGH & MEDIUM	1,808	852,082
LOW GROWN – LEAFY	2,090	874,818
LOW GROWN – SEMI LEAFY	1,744	871,786
LOW GROWN – TIPPY	2,509	1,317,870
PREMIUM / FLOWERY	362	59,861
OFF GRADES	2,605	1,352,590
DUST	599	549,064
GRAND TOTAL	12,643	6,830,987
REPRINTS	879	438,289

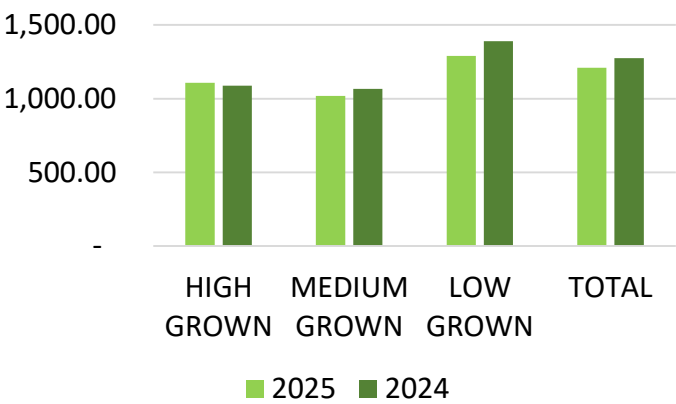
PREVIOUS SALE **AVERAGE TEA PRICES**

SALE NO : 002

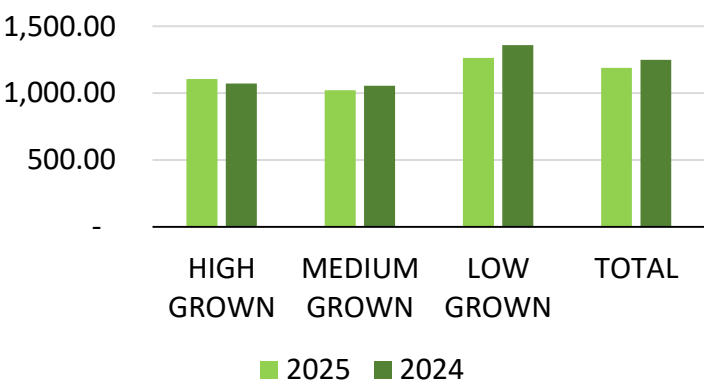
SALE DATE : 15TH JANUARY 2024

CATEGORY	WEEKLY		TODATE	
	2025	2024	2025	2024
UVA HIGH GROWN	1064.51	1036.84	1049.81	1017.96
WESTERN HIGH GROWN	1129.00	1108.06	1139.02	1095.77
CTC HIGH GROWN (WESTERN HIGH)	1062.57	1054.53	1107.63	1044.98
HIGH GROWN	1106.79	1087.26	1106.67	1071.14
UVA MEDIUM	1058.19	1084.70	1062.37	1073.24
WESTERN MEDIUM	996.63	1058.05	998.48	1044.99
CTC MEDIUM	945.67	890.49	926.64	910.35
MEDIUM GROWN	1018.51	1066.90	1021.49	1054.52
CTC LOW GROWN	921.52	1084.89	913.64	1098.96
ORTHODOX LOW GROWN	1304.78	1410.85	1281.01	1375.07
LOW GROWN	1289.42	1390.21	1263.82	1359.84
TOTAL	1209.10	1274.74	1190.43	1249.30

WEEKLY AVERAGE



TODATE AVERAGE



WEEKLY TEA SALE PRICE AVERAGE VS USD RATE FLUCTUATION



QUALITY WEATHER AND CROP



QUALITY

Majority of the teas from the High and Medium elevations were mostly similar to last. Leaf appearance of the Low Grown were fairly satisfactory.



WEATHER

Gloomy weather with showers have been reported from all planting regions.



CROP

Western and Nuwara-Eliya planting regions reported moderate crops, whilst Uva, Udapussellawa and Low Grown planting regions reported lower crops.

TEA MARKET DESCRIPTION

LOW GROWN TEAS (Met with fair general demand)

GRADE	DESCRIPTION
BOP1	Select Best firm to dearer by Rs.50/- to Rs.100/- per kg. Best firm on last levels. Below Best and others maintained.
OP1	Well-made Select Best OP1s gained Rs.50/- to Rs.75/- per kg, whilst the Best varieties were fully firm. Below Best types were firm to dearer by Rs.50/- to Rs.75/- per kg. Teas at the bottom were fully firm.
OP	Select Best met with last week levels. Below Best category was firm to dearer by Rs.25/- to Rs.50/-, whilst the short OPs were firm to dearer by Rs.20/- to Rs.40/- per kg.
OPA	Select Best OPAs were fully firm, whilst the Best varieties maintained. Secondary varieties gained by Rs.40/- to Rs.50/- per kg. Poorer Sorts were dearer by Rs.20/- to Rs.30/- per kg.
PEKOE	Select Best dearer by Rs.50/- to Rs.100/- per kg. Best too appreciated and met with good demand. Below Best maintained.
PEKOE1	Select Best and Best maintained on last week levels . Below Best irregular. Teas at the bottom were dearer by Rs.20/- Rs.40/- per kg.

TEA MARKET DESCRIPTION

LOW GROWN TEAS (Met with fair general demand)

GRADE	DESCRIPTION
BOP/BOPsp	Select Best teas declined. Best, Below Best and others followed a similar trend.
BOPF / BOPFsp	Select Best teas irregularly lower. Best teas and others followed a similar trend.
FBOP/FBOP1	Select Best teas declined. Below Best and others irregularly lower.
FBOPF1	Select Best teas declined. Below Best and others tended easier.
FBOPF	Overall market sold around last levels.
Leafy Tippy Invoices	Select Best teas declined. Best, Below Best and others irregularly lower.
Small Leafy Tippy Invoices	Select Best teas irregular lower. Best and Below Best teas held firm.
CTC Teas (Low Grown)	
PF1	The Best teas on offer were sold at firm to dearer levels, whilst the teas in the Below Best category too were generally firm. Teas at the lower end were irregular.
BP1s/BPs	Limited selection of Best teas on offer were irregular, balance on offer too were mostly lower to last.

TEA MARKET DESCRIPTION

LOW GROWN TEAS (Met with fair general demand)

GRADES	SELECT BEST	BEST	BELOW	OTHERS
BOP1	2400-3300	1750-2300	1350-1700	950-1300
OP1	2800-3650	2200-2400	1500-1650	1100-1550
OP	1600-1700	1300-1450	1050-1200	950-1100
OPA	1600-1900	1400-1550	1150-1300	780-950
PEK	1900-2450	1550-1850	1350-1500	850-1350
PEK1	1900-2300	1450-1800	1250-1450	950-1250
BOP/BOPsp	1450-2050	1350-1500	1100-1300	700-1050
BOPF/BOPFsp	1300-2150	1200-1400	900-1000	700-750
FBOP/FBOP1	2200-2750	1700-1800	1000-1300	900-1000
FBOPF/FBOPF1	1600-1950	1300-1450	1000-1200	800-900
FBOPFsp/FBOPFxSp	3500-4950	2400-3400	1500-2100	1000-1400
PF1	1330-1500	1180-1320	1000-1170	760-990
BP1/BPs	1200-1340	1060-1190	950-1050	750-940

TEA MARKET DESCRIPTION

HIGH GROWN TEAS (Met with fair general demand)

GRADE	DESCRIPTION
BOP	A few select Better Western BOPs advanced Rs.50/- to Rs.100/- per kg and more following special air mail inquiry, whilst the other high price teas were irregular. Fair selection of improved teas in the Below Best category appreciated Rs.30/- to Rs.50/- per kg and more, whilst the others were sold at firm to dearer levels. Clean leaf colory sorts at the lower end were sold at firm to dearer levels, whilst the others declined Rs.20/- to Rs.40/- per kg. Nuwara-Eliyas mostly remained unsold. Teas from the Uva and Udapussellawas shed Rs.30/- to Rs.50/- per kg and more.
BOPF	A few Select Better Western BOPFs made useful price advances, whilst the others were mostly irregular. Fair selection of improved teas in the Below Best category advanced Rs.30/- to Rs.50/- per kg, whilst the others were irregular. Clean Leaf colory sorts at the lower end were sold at firm to dearer levels, whilst the balance shed Rs.20/- to Rs.40/- per kg and more toward the latter part of the sale. Nuwara-Eliyas mostly remained unsold. Best Udapussellawas declined Rs.50/- to Rs.100/- per kg, whilst the balance declined Rs.40/- to Rs.50/- per kg and more. Clean Leaf colory sorts were firm at the commencement, but declined Rs.20/- to Rs.40/- per kg as the sale progressed, whilst the others declined Rs.30/- to Rs.40/- per kg and more.

GRADES	BOP	BOPF
BEST WESTERN	1300-1420	1380-1650
BELOW BEST	1160-1290	1200-1370
PLAINER WESTERN	980-1150	850-1190
NUWARA ELIYA'S	1280	N/A
UDAPUSSELLAWA'S	960-1040	980-1100
BEST UVA'S	1010-1060	1130-1180
OTHER UVA'S	980-1000	1080-1120

TEA MARKET DESCRIPTION

MEDIUM GROWN TEAS

GRADE	DESCRIPTION
BOP	Larger BOPs declined sharply on last levels, whilst the others were irregular.
BOPF	Clean leaf BOPFs were generally firm.
PEK / PEK1	Most teas were sold around last levels.

GRADES	BOP	BOPF	PEK
GOOD MEDIUMS	1200-1650	1000-1180	1200-1450
OTHER MEDIUMS	760-1190	700-990	1000-1190

TEA MARKET DESCRIPTION

OFF GRADES
(Met with fair general demand)

GRADE	DESCRIPTION
OFF GRADE	
HIGH & MEDIUM GROWNS	Clean leaf bright liquoring FGSS were firm on last week levels, whilst the Below Best and Poor Sorts increased by Rs.40/- to Rs.60/- per kg. Select Best BMs increased by Rs.10/- to Rs.20/- per kg, whilst Best and Below Best types maintained at last week levels.
LOW GROWNS	Clean leaf bright liquoring FGSS were firm to on last week levels, whilst the Best and Below Best advanced by Rs.40/- to Rs.60/- per kg. Select Best BMs increased by Rs.10/- Rs.20/- per kg, whilst the Best and Below Best were dearer by Rs.40/- to Rs.60/- per kg. Select Best BPs advanced by Rs.40/- to Rs.60/- per kg, whilst the Best and Below Best BPs had a similar impact.
BOP1A	
HIGH & MEDIUM GROWNS	Select Best, Best and Below Best BOP1As were higher by Rs.50/- to Rs.60/-.
LOW GROWNS	Select Best, Best and Below Best BOP1As maintained, whilst the others were higher by Rs.50/- to Rs.60/- per kg.
DUST/DUST1	
HIGH GROWN	Select Best bright liquoring DUST1 invoices were firm by Rs.30/- to Rs.40/- per kg and at times more. Clean Below Best teas were sold Rs.30/- to Rs.40/- per kg below last week levels. Clean DUSTS and Poorer Sorts were firm by Rs.10/- to Rs.20/- per kg.
LOW GROWN	Clean leaf Select Best low grown DUST1 invoices were firm by Rs.10/- to Rs.20/- per kg. Best teas were firm to dearer. Clean leaf low Grown DUSTS were firm by Rs.20/- to Rs.30/- per kg.
CTC	Best teas were firm by Rs.20/- to Rs.40/- per kg. Other invoices met with a higher demand.

TEA MARKET DESCRIPTION

OFF GRADES (Met with fair general demand)

GRADES		HIGH	MEDIUM	LOW
FGS	GOOD	830-900	830-900	830-900
	OTHERS	700-800	720-820	720-820
BP/BM	GOOD	800-940	800-940	840-1440
	OTHERS	720-790	720-790	720-730
BOP1A	GOOD	-	800-940	1100-1400
	OTHERS	-	550-740	850-1080
DUST/DUST1	BETTER PRIMARY	1100-1480	700-730	800-920
	OTHER PRIMARY	1000-1080	600-680	670-780

TOP PRICES

HIGH AND MEDIUM GROWN

DENOTES MPBL : ❖
 ALL TIME RECORD PRICE : +
 EQUAL ALL TIME RECORD PRICE : =+

WESTERN MEDIUM			
	Harangalla	BOP	1,650/-
	Ancoombra	BOPsp	1,400/-
	Uplands	BOPF/BOPFsp	1,380/-
	Dartry Valley	BOP1	1,950/-
	Harangala	OP/OPA	1,400/-
	Craighead	OP1	1,900/-
	Meezan	PEK/PEK1	1,750/-
	Harangalla	FBOP/FBOP1	2,300/-
	Harangalla	FBOPF/FBOPF1	1900/-

UVA MEDIUM			
	Halpewatta Uva	BOP	1,400/-
	Shawlands	BOP	1,400/-
	Aruna Passara	BOP	1,400/-
	Halpewatta Uva	BOPsp	1,300/-
	Dickwella	BOPsp	1,300/-
	Dickwella	BOPF/BOPFsp	1,550/-
	Roseland Uva	BOP1	2,250/-
❖	Tinioya	OP/OPA	1,360/-
	Dickwella	OP/OPA	1,360/-
	Shawlands	OP/OPA	1,340/-
❖	High Spring	OP/OPA	1,320/-
❖	Aruna Keppetipola	OP/OPA	1,320/-
	Halpewatta Uva	OP/OPA	1,320/-
	Hindagala	OP/OPA	1,320/-
	Dickwella	OP/OPA	1,320/-
	Aruna Passara	OP/OPA	1,320/-
	Ury	OP1	1,950/-
	Dickwella	PEK/PEK1	1,700/-
	Dickwella	FBOP/FBOP1	1,850/-
	Dickwella	FBOPF/FBOPF1	1,550/-
	Sarnia P.	FBOPF/FBOPF1	1,440/-
❖	Cecilton	FBOPF/FBOPF1	1,420/-

WESTERN HIGH GROWN			
	Cymru	BOP	1,420/-
	Wattegodde	BOP	1,420/-
	Bearwell	BOPsp	1,500/-
	Somerest	BOPF/BOPFsp	1,650/-
	Cymru	BOP1	1,480/-
	St. Andrews	OP/OPA	1,280/-
	Inverness	OP/OPA	1,280/-
	Inverness	OP1	1,650/-
	Bogahawatte	PEK/PEK1	1,500/-
	Green Western	PEK/PEK1	1,500/-
	Somerest	FBOP/FBOP1	1,600/-
	Glenloch	FBOPF/FBOPF1	1,480/-

TOP PRICES

HIGH AND MEDIUM GROWN

DENOTES MPBL

ALL TIME RECORD PRICE

EQUAL ALL TIME RECORD PRICE

: ❖

: +

: =+

NUWARA-ELIYA

	Lovers Leap	BOP	1,280/-
	Kenmare	BOPsp	870/-
	Kenmare	BOPF/BOPFsp	960/-
	Court Lodge	OP/OPA	1,240/-
	Lovers Leap	OP1	1,550/-
	Lovers Leap	PEK/PEK1	1,160/-
	Kenmare	FBOP/FBOP1	1,850/-
	Kenmare	FBOPF/FBOPF1	1,260/-

UDAPUSSELLAWA

	Mooloya	BOP	1,020/-
	Mooloya	BOPF/BOPFsp	1,060/-
	Alma	OP/OPA	1,320/-
	Delmar	OP1	1,240/-
	Alma	PEK/PEK1	1,750/-
	Alma	FBOP/FBOP1	1,750/-
	Delmar	FBOPF/FBOPF1	1,500/-

UVA HIGH

	Glenanore	BOP	1,320/-
	Mount Uva	BOPsp	980/-
	Battawatte	BOPF/BOPFsp	1,200/-
	Uva Highlands	BOP1	1,650/-
	Battawatte	OP/OPA	1,360/-
	Ellathota Uva	OP1	1,550/-
	Ellathota Uva	PEK/PEK1	1,550/-
	Craig	PEK/PEK1	1,550/-
	Ellathota Uva	FBOP/FBOP1	1,600/-
	Gonamotawa	FBOPF/FBOPF1	1,480/-

UNORTHODOX HIGH

	Dunsinane CTC	PF1	1,260/-
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UNORTHODOX MEDIUM

	New Peacock CTC	PF1	1,240/-
	Rothschild CTC	BP1	1,040/-
❖	Donside CTC	BP1	760/-
❖	Donside CTC	BP1	750/-
	Ringwood CTC	BP1	750/-
	Aultmore CTC	BPS	1,140/-
❖	Donside CTC	BPS	780/-

UNORTHODOX LOW

	Kalubowitiyana CTC	PF1	1,480/-
	Ceciliyan CTC	BP1	1,320/-
	Ross Feld CTC	BPS	770/-
❖	Ross Feld CTC	BPS	740/-

TOP PRICES

LOW GROWN

LOW			
	Pothotuwa	BOP1	3,300/-
	Makandura	BOP1	3,000/-
	Sithaka	BOP1	3,000/-
	Hidellana	BOP1	3,000/-
❖	Kolonna Super	BOP1	2,850/-
	Pothotuwa	OP1	3,650/-
❖	Stream Line	OP	1,700/-
❖	Navinda	OP	1,650/-
❖	Biyolta	OP	1,600/-
❖	Nilwala	OP	1,600/-
	Green Lanka	OPA	1,900/-
	Lumbini	PEK	2,450/-
	Nilrich	PEK1	2,300/-
	Mahaliyadda	BOP	2,050/-
❖	Lellopitiya Super	BOPsp	1,700/-
❖	Lellopitiya Super	BOPsp	1,650/-
❖	Stream Line	BOPsp	1,550/-
	Mahaliyadda	BOPsp	1,550/-
	Kings Bru	BOPsp	1,550/-
	Pothotuwa	BOPF	1,500/-
	Rajjuruwatta Super	BOPFsp	2,150/-
	Galatara	FBOP	2,750/-
	Kolonna Super	FBOP1	2,600/-
	Wattahena	FBOP1	2,150/-

LOW			
	Hidellana	FBOP1	2,150/-
❖	Ceciliyan	FBOP1	2,050/-
	Allen Valley	FBOPF	1,950/-
❖	Lellopitiya Super	FBOPF1	1,650/-
❖	Haughton	FBOPF1	1,650/-
	Sitahka	FBOPF1	1,650/-
	Adams View	FBOPF1	1,650/-
	Lickra	FBOPF1	1,650/-
❖	Stream Line	FBOPF1	1,600/-
	Makandura	FBOPF1	1,600/-
	Sithaka	FBOPF1	1,600/-
	New Spring View	FBOPF1	1,600/-
❖	Stream Line	FBOPF1	1,550/-
	Sithaka	FBOPF1	1,550/-
	Pothotuwa	FBOPF1	1,550/-
	Hidellana	FBOPF1	1,550/-
	Gunawardena	FBOPF1	1,550/-
	Galatara	FBOPF1	1,550/-

PREMIUM FLOWERY			
	Rajjuruwatta Super	FBOPFSp	4,150/-
	Lions	FBOPFExSp	4,950/-
	Kamarangapitiya	FBOPFExSp1	5,000/-

DENOTES MPBL

: ❖

ALL TIME RECORD PRICE

: +

EQUAL ALL TIME RECORD PRICE

: =+

OFF GRADE			
	Wanarajah	FGS/FGS1	1,260/-
	Gunawardane	BM	1,200/-
	Subhagya	BP	1,440/-
	Arbour Valley	BP	1,420/-
	Nandana	BP	1,420/-
❖	Dampahala	BP	1,380/-
	Chandrika Estate	BP	1,380/-
	Gangaboda	BP	1,380/-
	Hingalgoda CTC	PF	1,220/-

BOP1A			
	Chandrika Estate	BOP1A	1,400/-

DUST			
	Mattakelle	DUST/DUST1	1,480/-
	Great Western	DUST/DUST1	1,480/-
	Hingalgoda CTC	PD	1,400/-
❖	Ceciliyan CTC	PD	1,360/-

PRIVATE SALES

13TH JANUARY TO 18TH JANUARY 2025

	WEEKLY	TO-DATE
PRIVATE SALE	154,281.00	467,425.50
BMF	7,700.00	132,753.00
DIRECT SALES	-	-



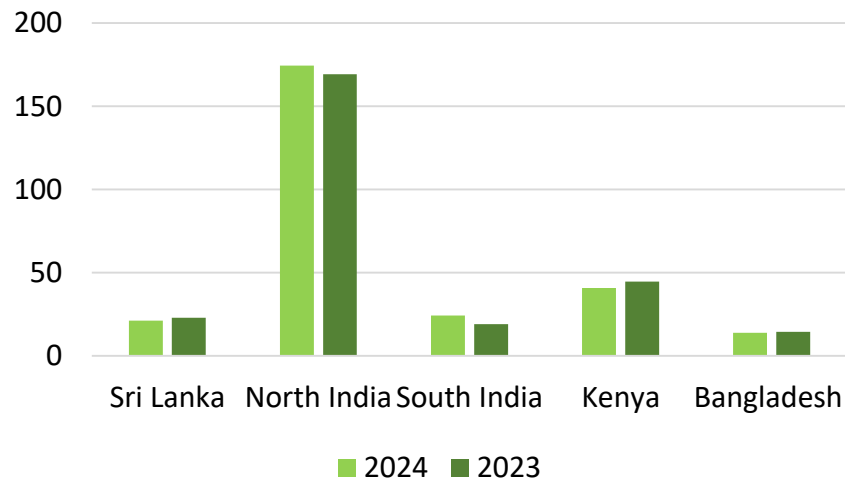
PRODUCTION REPORT -DECEMBER 2024

Proc. Method	Cummulative up to last Month Ammended	Adjustments for late returns	Adjustments up to date late returns	2024_December	January- todate (2024 Actuals)
ORTHODOX (ONLY) TEA - in Kgs.					
HIGH	44,388,045	-	44,388,045	3,973,495	48,361,540
MEDIUM	35,232,268	10,476	35,242,744	2,946,743	38,189,487
LOW	134,349,067	380,470	134,729,537	12,442,959	147,172,496
TOTAL	213,969,381	390,946	214,360,327	19,363,197	233,723,524
BIO TEA - in Kgs.					
HIGH	451,290	-	451,290	30,636	481,926
MEDIUM	511,496	-	511,496	64,086	575,582
LOW	30,046	-	30,046	1,744	31,790
TOTAL	992,832	-	992,832	96,466	1,089,298
RECLAIMED TEA - in Kgs.					
HIGH	480,396	-	480,396	49,492	529,888
MEDIUM	116,478	-	116,478	14,038	130,516
LOW	672,600	-	672,600	71,124	743,724
TOTAL	1,269,474	-	1,269,474	134,654	1,404,128
ORTHODOX (INCLUDING BIO,RECLAIMED TEA) - in Kgs.					
HIGH	45,319,731	-	45,319,731	4,053,623	49,373,354
MEDIUM	35,860,242	10,476	35,870,718	3,024,867	38,895,585
LOW	135,051,713	380,470	135,432,183	12,515,827	147,948,010
TOTAL	216,231,686	390,946	216,622,632	19,594,317	236,216,950
CTC TEA - in Kgs.					
HIGH	4,660,169	-	4,660,169	435,446	5,095,615
MEDIUM	7,067,961	-	7,067,961	654,955	7,722,915
LOW	9,987,674	34,773	10,022,447	839,906	10,862,353
TOTAL	21,715,804	34,773	21,750,577	1,930,306	23,680,883
TOTAL BLACK TEA - in Kgs.					
HIGH	49,979,900	-	49,979,900	4,489,069	54,468,969
MEDIUM	42,928,202	10,476	42,938,678	3,679,822	46,618,500
LOW	145,039,387	415,243	145,454,630	13,355,733	158,810,363
TOTAL	237,947,490	425,719	238,373,209	21,524,624	259,897,832
GREEN TEA - in Kgs.					
HIGH	1,137,279	-	1,137,279	115,166	1,252,444
MEDIUM	928,454	-	928,454	74,730	1,003,184
LOW	5,403	-	5,403	412	5,815
TOTAL	2,071,136	-	2,071,136	190,307	2,261,443
TOTAL TEA PRODUCTION - in Kgs.					
HIGH	51,117,179	-	51,117,179	4,604,235	55,721,413
MEDIUM	43,856,656	10,476	43,867,132	3,754,552	47,621,684
LOW	145,044,790	415,243	145,460,033	13,356,144	158,816,178
TOTAL	240,018,625	425,719	240,444,344	21,714,931	262,159,275
INSTANT TEA					
HIGH	2,779,599	-	-	69,573	2,849,172
MEDIUM	-	-	-	-	-
LOW	34,115	-	-	1,996	36,111
TOTAL	2,813,714	-	-	71,569	2,885,283

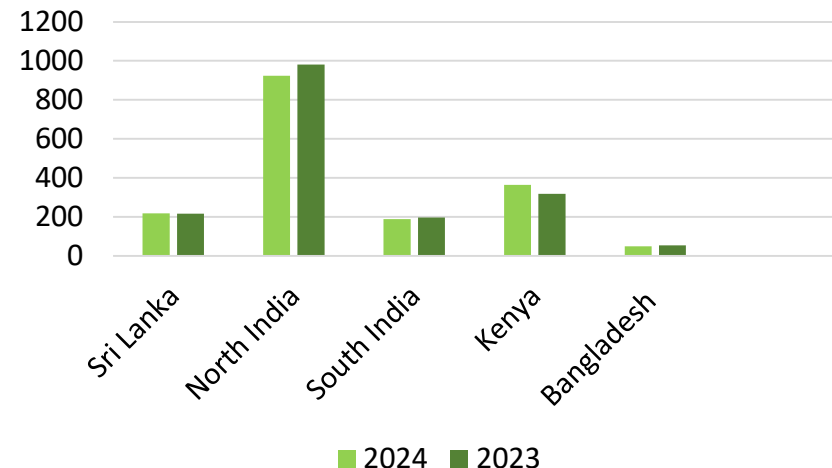
CROP FIGURES OF MAJOR PRODUCING COUNTRIES (MKg)

COUNTRY	MONTH	2024	2023	MONTH	2024	2023	CUMULATIVE +INC / DEC.
					TO DATE		
Sri Lanka	October	21.1	23	October	217.6	216.5	1.1
North India	October	174.4	169.2	October	923.4	981.3	-57.9
South India	October	24.2	19	October	188.7	197.2	-8.5
Kenya	July	40.8	44.7	July	364.1	318.3	45.8
Bangladesh	August	13.8	14.5	August	49.5	54.6	-5.1

CROP FIGURE (MONTHLY)



CROP FIGURE (CUMULATIVE)



GLOBAL TEA NEWS AND UPDATES

BANGLADESH AUCTION

SALE OF - 20TH JANUARY 2025 (SALE 37)

CTC LEAF: 65,755 packages of tea on offer met with a fairly good demand.

BROKENs: Good liquoring Broken s were quite a strong market and prices were mostly dearer following competition. Medium varieties met with little less demand and were about steady whilst plainer types were an easier market with more withdrawals. BLF teas were again selective in demand with quite heavy withdrawals.

FANNINGS: Good liquoring Fannings were a strong market and were firm to occasionally dearer. Medium varieties met with fair demand whilst plainer types were an easier market with more withdrawals. BLF teas were again selective in demand with quite heavy withdrawals.

DUST: 14,144 packages of tea on offer met with quite a good demand. Good liquoring Dusts met with a good demand and were generally firm to slightly easier in line with quality. Their Mediums continued to sell firm at easier rates by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts met with a little less demand with more withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was a larger weight of tea on offer this week which comprised mostly of plainer varieties. Select few lines of good liquoring varieties met with more competition and prices were mostly dearer. Blenders once again lent good support and Loose tea buyers showed more interest in this week's sale.

Dusts were a fair market with slightly more withdrawals than last.

MALAWI AUCTION

SALE OF - 14TH JANUARY 2025 (SALE 03)

There was less and selective demand for the 3520 packages on offer.

BP1 were well supported at firm rates.

PF1/PD/D1 were all taken out with no bids.

PF1SC - Few on offer held firm.

Secondaries tended firm where sold.

KOLKATA AUCTION

SALE OF - 14TH & 15TH JANUARY 2025 (SALE 03)

KOLKATA SALE CTC MARKET

MARKET REPORT:

Market opened to good demand. Assams seen so far irregularly easier. Plainer Dooars selling around last levels.

BUYING PATTERN:

Western India: Supporting the better teas on offer

HUL : Operating

TCPL: Operating primarily on the mediums

Exporters : Fair enquiry

Other Internal/Local: Fair support

KOLKATA SALE ORTHODOX MARKET

MARKET REPORT:

Market opened to good demand. Few clean well made whole leaf and broken s selling at levels similar to last. Remainder browner stalkier whole leaf and broken s irregular around last. Secondaries witnessing more competition and selling readily.

BUYING PATTERN:

Middle East : Active

CIS: Good Support

KOLKATA SALE DUST MARKET

Assams seen so far irregularly easier. Dooars not seen yet.

BUYING PATTERN:

Major packeteers - Very Selective

Other Internal – Operating

UPCOMING SALE DETAILS



SALE NO : 004
SALE DATE : 28TH / 29TH JANUARY 2025
TOTAL LOTS : 12,452
OFFERED KGs : 6,432,470
CATALOGUES CLOSED ON : 09TH JANUARY 2025

CATEGORY	NO. OF LOTS	QTY (KGs)
EX ESTATE	948	933,154
HIGH & MEDIUM	1,743	793,253
LOW GROWN – LEAFY	2,124	838,095
LOW GROWN – SEMI LEAFY	1,878	879,651
LOW GROWN – TIPPY	2,471	1,248,276
PREMIUM / FLOWERY	481	74,712
OFF GRADES	2,263	1,168,293
DUST	544	497,036
GRAND TOTAL	12,452	6,432,470
REPRINTS	606	294,666

UPCOMING SALE DETAILS

SALE NO : 005
SALE DATE : 03RD / 05TH FEBRUARY 2025
TOTAL LOTS : 12,610
OFFERED KGs : 6,467,059
CATALOGUES CLOSED ON : 17TH JANUARY 2025



CATEGORY	NO. OF LOTS	QTY (KGs)
EX ESTATE	904	897,522
HIGH & MEDIUM	1,606	702,381
LOW GROWN – LEAFY	2,151	840,431
LOW GROWN – SEMI LEAFY	1,911	861,376
LOW GROWN – TIPPY	2,348	1,166,069
PREMIUM / FLOWERY	442	69,971
OFF GRADES	2,545	1,299,549
DUST	703	629,760
GRAND TOTAL	12,610	6,467,059
REPRINTS	622	307,514



ORDER OF NEXT SALE

SALE NO : 04

SALE DATE : 29-January-2025

ORDER	EX - ESTATE	LOW GROWN LARGE LEAF / SEMI LEAFY / TIPPY & SMALL LEAF / PREMIUM LEAF & BOP1A	HIGH & MEDIUM/ OFF GRADES/ DUSTS
		Sale No 04	Sale No 04
1	AS	LC	MB
2	BC	MB	LC
3	FW	BC	AS
4	CT	EB	BC
5	EB	FW	CT
6	MB	CT	JK
7	LC	AS	EB
8	JK	JK	FW

MB : MERCANTILE PRODUCE BROKERS (PVT) LTD

AS : ASIA SIYAKA COMMODITIES (PVT) LTD

BC : BARTLEET PRODUCE MARKETING (PVT) LTD

CT : CEYLON TEA BROKERS PLC

EB : EASTERN BROKERS LTD

FW : F & W TEA BROKERS (PVT) LTD

JK : JOHN KEELLS LTD

LC : LANKA COMMODITY BROKERS (PVT) LTD



UPCOMING SALE/CATALOGUES DATES



	DATE	EX ESTATE MAIN SALE (CATALOGUE SCHEDULED CLOSING DATES)
SALE NO : 04	28th January 2025 & 29th January 2025	09th January 2025
SALE NO : 05	03rd February 2025 & 05th February 2025	17th January 2025
SALE NO : 06	10th February 2025 & 11th February 2025	23rd January 2025
SALE NO : 07	18th February 2025 & 19th February 2025	30th January 2025



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