

# **ORDER OF SALE**

SALE NO: 07

SALE DATE: 18-February-2025 & 19-February-2025

	EX - ESTATE		LOW GROWN LARGE LEAF / SEMI LEAFY / TIPPY & SMALL LEAF / PREMIUM LEAF & BOP1A	HIGH & MEDIUM / OFF GRADES / DUSTS	
	Sale No	07	Sale No 07	Sale No 07	
1	LANKA COMMODI	TY BROKERS LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	BARTLEET PRODUCE MARKETING (PVT) LTD	
2	JOHN KEELLS PLC		CEYLON TEA BROKERS PLC	CEYLON TEA BROKERS PLC	
3	MERCANTILE PRO	DUCE BROKERS (PVT) LTD	ASIA SIYAKA COMMODITIES PLC	JOHN KEELLS PLC	
4	ASIA SIYAKA COM	MODITIES PLC	JOHN KEELLS PLC	EASTERN BROKERS LTD	
5	BARTLEET PRODUC	CE MARKETING (PVT) LTD	EASTERN BROKERS LTD	FORBES & WALKER TEA BROKERS (PVT) LTD	
6	FORBES & WALKER	R TEA BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	
7	EASTERN BROKERS	SLTD	MERCANTILE PRODUCE BROKERS (PVT) LTD	LANKA COMMODITY BROKERS LTD	
8	CEYLON TEA BROK	ERS PLC	BARTLEET PRODUCE MARKETING (PVT) LTD	ASIA SIYAKA COMMODITIES PLC	

# **AUCTION DETAILS**

SALE NO : 007

SALE DATE : 18<sup>TH</sup> / 19<sup>TH</sup> FEBRUARY 2025

TOTAL LOTS : 11,574

OFFERED KGs : 5,863,259

CATEGORY	NO. OF LOTS	QTY (KGs)
EX ESTATE	895	905,175
HIGH & MEDIUM	1,477	647,600
LOW GROWN – LEAFY	2,023	773,284
LOW GROWN – SEMI LEAFY	1,688	721,268
LOW GROWN – TIPPY	2,199	1,080,240
PREMIUM / FLOWERY	489	76,073
OFF GRADES	2,174	1,085,081
DUST	629	574,538
GRAND TOTAL	11,574	5,863,259
REPRINTS	983	494,039

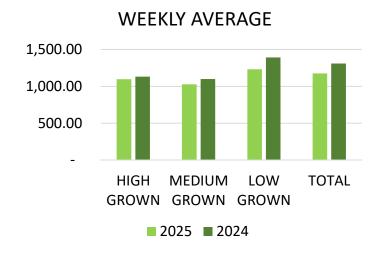


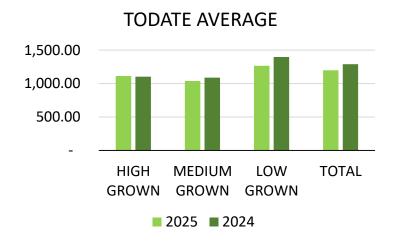
## PREVIOUS SALE AVERAGE TEA PRICES

SALE NO: 006

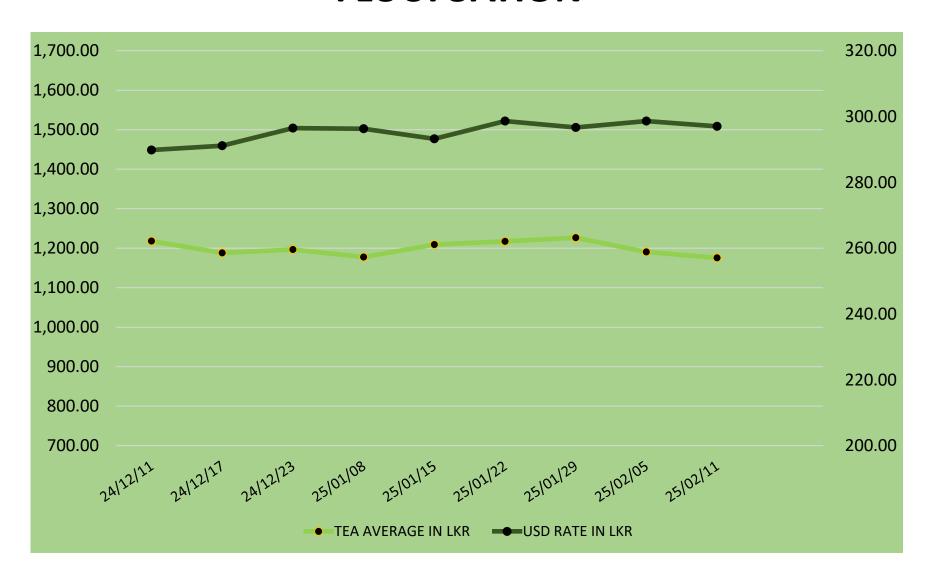
SALE DATE: 10<sup>TH</sup> / 11<sup>TH</sup> FEBRUARY 2025

CATECORY	WEEKLY		TODATE	
CATEGORY	2025	2024	2025	2024
UVA HIGH GROWN	1010.60	972.95	1040.88	1022.45
WESTERN HIGH GROWN	1130.47	1166.84	1147.33	1132.06
CTC HIGH GROWN (WESTERN HIGH)	1018.02	1178.53	1096.58	1130.46
HIGH GROWN	1095.64	1132.36	1112.20	1103.66
UVA MEDIUM	1044.99	1060.39	1064.17	1087.32
WESTERN MEDIUM	1018.52	1111.57	1027.00	1088.78
CTC MEDIUM	951.03	981.37	963.56	929.67
MEDIUM GROWN	1026.38	1099.88	1039.76	1088.37
CTC LOW GROWN	963.90	1052.31	958.18	1083.79
ORTHODOX LOW GROWN	1242.16	1419.66	1279.22	1420.02
LOW GROWN	1231.92	1391.50	1266.61	1396.88
TOTAL	1175.61	1309.17	1199.95	1289.90





# WEEKLY TEA SALE PRICE AVERAGE VS USD RATE FLUCTUATION



# **QUALITY WEATHER AND CROP**



Teas from the Western and Nuwara-Eliya Planting Regions mostly shows a slight improvement in quality. Teas from the Uva and Udapussellawas did not show any significant changes in quality. Leaf appearance of the Low Grown showed a declined.



**WEATHER** 

Mostly bright weather conditions have been reported from all planting regions.



Low crops have been reported from the all planting regions.

**CROP** 

### **LOW GROWN TEAS**

GRADE	DESCRIPTION
BOP1	Select Best were lower by Rs.50/- per kg. Best irregular and lower. Below best and others were lower.
OP1	Well-made wiry OP1s lost Rs.100/- per kg. Best varieties were substantially lower Rs.200/- to Rs.300/- per kg more towards to the latter part of the sale. Bold and cleaner blacker OP1s were firm on last levels. Below Best types shows a very good demand throughout the sale. Stalky invoices too followed the similar market trend.
ОР	Select Best OPs were lower Rs.50/- to Rs.100/- per kg, whilst the Best and Below Best category too eased Rs.100/- per kg and at times more. Short OPs were irregularly lower. Teas at the bottom met with good demand.
ОРА	Well twisted and selected OPAs declined Rs.100/- to Rs.200/- per kg, whilst the Best and Below Best types too followed the similar market trend, whilst the PEK type varieties too lower Rs.100/- to Rs.150/- per kg. Teas at the bottom were fully firm to dearer.
РЕКОЕ	Select Best were firm to dearer by Rs.50/- per kg. Best were irregular and lower by Rs.50/- to Rs.100/- per kg. Below Best and cleaner teas at the bottom were firm to dearer.
PEKOE1	Select Best PEK1s were firm on last levels. Best maintained. Below Best irregular and lower following quality. Cleaner teas at the bottom sold at last levels.

### **LOW GROWN TEAS**

GRADE	DESCRIPTION		
BOP/BOPsp	Select Best teas were gained Rs.50/- to Rs.75/- per kg. Best and Below Best were fully firm.		
BOPF / BOPFsp	Select Best teas were firm to dearer by Rs.25/- to Rs.50/- per kg. Best teas and others were followed in similar trend.		
FBOP/FBOP1	Select Best teas declined Rs.25/- to Rs.50/- per kg, whilst the others were lower by Rs.25/- to Rs.50/- per kg.		
FBOPF1	Except for one or two flowery type invoices overall market gained Rs.20/- to Rs.40/- per kg specially in the latter part of the sale . Below Best and others were maintained, but continued to declined as the sale progressed.		
FBOPF	Overall market sold irregularly lower compared to last week.		
Leafy Tippy Invoices	Select Best teas declined Rs.55/- to Rs.75/- per kg. Best, Below Best and others were firm to lower.		
Small Leafy Tippy Invoices	Select Best teas irregularly lower. Best and Below Best teas held firm.		
	CTC Teas (Low Grown)		
PF1	Few select Best teas on offer were sold around last levels, whilst the teas in the Below Best category and the balance declined Rs.30/- to Rs.50/- per kg and more.		
BP1s/BPs There was hardly any Best teas on offer. Teas in the Below Best category and the balance mostly declined			

## **LOW GROWN TEAS**

GRADES	SELECT BEST	BEST	BELOW	OTHERS
BOP1	2400-3150	1600-2300	1250-1550	860-1240
OP1	2500-3450	1650-2400	1450-1600	900-1400
ОР	1450-1800	1300-1400	1160-1280	850-1150
ОРА	1450-1700	1300-1400	1160-1280	850-1150
PEK	1750-2250	1480-1700	1280-1460	920-1250
PEK1	1950-2200	1480-1900	1220-1440	960-1200
BOP/BOPsp	1450-2050	1350-1500	1100-1300	700-1050
BOPF/BOPFsp	1250-1850	1200-1400	900-1000	700-750
FBOP/FBOP1	2200-2300	1700-1800	1000-1300	900-1000
FBOPF/FBOPF1	1600-2050	1300-1450	1000-1200	800-900
FBOPFsp/FBOPFxSp	3500-4550	2400-3400	1500-2100	1000-1400
PF1	1250-1460	1100-1240	950-1090	760-940
BP1/BPs	1100-1260	1000-1090	900-990	760-890

## **HIGH GROWN TEAS**

(Met with improved general demand)

GRADE	DESCRIPTION		
ВОР	Fair selection of better western BOPs appreciated Rs.80/- to Rs.100/- per kg even at times more on select invoices following quality, whilst the balance were irregular. A few select teas in the Below Best category gained Rs.30/- to Rs.50/- per kg and more, whilst the balance on offer were mostly lower to last. Plainer Sorts shed Rs.20/- to Rs.40/- per kg and more and resulted in many withdraws. Limited selection of Nuwara-Eliya which were on offer were sold at firm to dearer levels. Udapussellawas declined Rs.30/- to Rs50/- per kg and more. Few select Uvas were sold at firm rates, whilst the balance shed Rs.20/- to Rs.40/- per kg.		
BOPF	Select Best BOPFs gained Rs.50/- to Rs.100/- per kg and more following special inquiry, whilst the balance on offer too were sold at firm to dearer levels. Small selection of teas in the Below Best category were substantially dearer, whilst the balance were irregular. Clean leaf teas at the lower end barely maintained last levels, whilst the balance mostly declined Rs.20/- to Rs.30/- and more. Nuwara-Eltas sold at firm to dearer levels. Few select Udapussellawas were firm, whilst the balance were irregular. Clean leaf Uvas were firm on last others declined in value.		

GRADES	ВОР	BOPF
BEST WESTERN	1350-1650	1370-1750
BELOW BEST	1140-1340	1100-1360
PLAINER WESTERN	900-1130	860-1090
NUWARA ELIYA'S	1320-1380	1280-1420
UDAPUSSELLAWA'S	900-1180	940-1140
BEST UVA'S	1150-1300	1060-1140
OTHER UVA'S	980-1140	960-1050

## **MEDIUM GROWN TEAS**

GRADE	DESCRIPTION		
ВОР	Most teas on offer declined Rs.20/- to Rs.50/- per kg and more.		
BOPF	Clean leaf BOPFs were sold at firm rates balance declined.		
PEK / PEK1	Majority of the teas declined Rs.20/- to Rs.40/- per kg even at times more.		

GRADES	ВОР	BOPF	PEK
GOOD MEDIUMS	1050-1420	1000-1160	1150-1420
OTHER MEDIUMS	760-1040	740-990	1000-1140



#### **OFF GRADES**

GRADE	GRADE DESCRIPTION				
	OFF GRADE				
HIGH & MEDIUM GROWNS  Clean leaf bright liquoring FGSs were advanced by Rs.20/- to Rs.40/- per kg, whilst the Below Best and leaf bright liquoring FGSs were advanced by Rs.20/- to Rs.40/- per kg, whilst the Below Best and leaf bright liquoring FGSs were advanced by Rs.20/- to Rs.40/- per kg, whilst the Below Best and leaf bright liquoring FGSs were advanced by Rs.20/- to Rs.40/- per kg, whilst the Below Best and leaf bright liquoring FGSs were advanced by Rs.20/- to Rs.40/- per kg, whilst the Below Best and leaf bright liquoring FGSs were advanced by Rs.20/- to Rs.40/- per kg, whilst the Below Best and leaf bright liquoring FGSs were advanced by Rs.20/- to Rs.40/- per kg, whilst the Below Best and leaf bright liquoring FGSs were advanced by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below Best BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the Below BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the BMs too increased by Rs.20/- to Rs.40/- per kg, whilst the BMs too increased by Rs.40/- per kg, whilst the BMs too increased by Rs.40/- per kg, whilst the BMs too increased by Rs.40/- per kg, whilst the BMs too increased by Rs.40/- per kg					
Clean leaf bright liquoring FGSs maintained on last levels, whilst the Best and Below Best types were dearer by Rs. to Rs.40/- per kg. Select Best BMs advanced by Rs.20/- to Rs.50/- per kg, whilst the Best and Below Best too v dearer by Rs.20/- to Rs.40/- per kg. Select Best BPs had a lesser demand whereas the Best and Below Best were de by Rs.50/- per kg.					
	BOP1A				
HIGH & MEDIUM Select Best varieties along with the Best and Below Best were substantially dearer Rs.50/- to Rs.100/- per kg.  GROWNS					
LOW GROWNS	Best on offer advanced Rs.100/- per kg and at times more. Best and Below Best types along with the Poorer Sorts appreciated Rs.80/- to Rs.100/- per kg.				
	DUST/DUST1				
HIGH GROWN	Select Best bright liquoring DUST1 invoices were firm by Rs.20/- to Rs.40/- per kg and at times more. Clean Below Best teas were sold Rs.20/- to Rs.40/- per kg. Clean DUSTS and Poorer Sorts were firm by Rs.20/- to Rs.30/- per kg.				
Clean leaf Select Best low grown DUST1 invoices were higher by Rs.10/- to Rs.20/- per kg. Best teas were Clean leaf low Grown DUSTS were firm by Rs.30/- to Rs.40/- per kg.					
Best teas were firm by Rs.10/- to Rs.20/- per kg. Other invoices met with a higher demand.					

## **OFF GRADES**

GRADES		HIGH	MEDIUM	LOW
FGS	GOOD	780-860	780-860	800-920
	OTHERS	720-770	720-770	720-820
BP/BM	GOOD	800-950	800-950	820-1340
	OTHERS	680-790	680-790	680-810
BOP1A	GOOD	-	800-940	1100-1240
	OTHERS	-	550-740	850-1080
DUST/DUST1	BETTER PRIMARY	1100-1800	750-820	760-900
	OTHER PRIMARY	900-1080	650-680	670-750



# TOP PRICES HIGH AND MEDIUM GROWN

WE	STERN MEDI	UM	
	Nayapane	ВОР	1,420/
	Greenwood	ВОР	1,420/
	Rilagala	BOPsp	1,300/
	Vellai Oya	BOPF/BOPFsp	1,160/
	Harangalla	BOP1	1,800/
	Harangalla	OP/OPA	1,340/
	Dartry Valley	OP/OPA	1,340/
	Ingurugala	OP/OPA	1,320/
	Orange Field	OP/OPA	1,320/
	Dartry Valley	OP/OPA	1,320/
	Mossville	OP/OPA	1,320/
*	Orange Field	OP/OPA	1,300/
	Hatale	OP/OPA	1,300/
	Galgewatta	OP/OPA	1,300/
	Upaland	OP/OPA	1,300/
	Imboolpitiya	OP/OPA	1,300/
	Rilagala	OP/OPA	1,300/
	Menikdiwela Tea	OP/OPA	1,300/
	Kurugama	OP/OPA	1,300/
	New Rothschild	OP1	1,800/
*	Uplands	PEK/PEK1	1,700/
*	New Rothschild	PEK/PEK1	1,650/
	Meezan	PEK/PEK1	1,650/
	Nayapane	ВОР	1,420/
	Harangalla	PEK/PEK1	1,650/
	Greenwood	PEK/PEK1	1,650/

WESTERN MEDIUM				
	Craighead	FBOP/FBOP1	1,850/-	
	Harangalla	FBOP/FBOP1	1,850/-	
	Harangalla	FBOPF/FBOPF1	1,650/-	

UVA MEDIUM			
	Halpewatta Uva	ВОР	1,300/-
*	Tinioya	вор	1,260/-
	Demodera 'S'	BOPsp	1,160/-
	Dickwella	BOPF/BOPFsp	1,340/-
	Demodera 'S'	BOP1	1,750/-
	Dickwella	OP/OPA	1,380/-
	Hindagala	OP/OPA	1,380/-
	Sarnia P.	OP/OPA	1,320/-
*	Tinioya	OP/OPA	1,280/-
*	Aruna Keppetipola	OP/OPA	1,280/-
	Hindagala	OP/OPA	1,280/-
	Kinellan	OP/OPA	1,280/-
	Dickwella	OP1	1,700/-
	Dickwella	PEK/PEK1	1,550/-
	Roseland Uva	FBOP/FBOP1	1,600/-
	Roseland Uva	FBOPF/FBOPF1	1,300/-
	Demodera 'S'	FBOPF/FBOPF1	1,280/-
	Sarnia P.	FBOPF/FBOPF1	1,280/-
*	Tinioya	FBOPF/FBOPF1	1,260/-
*	Aruna Keppetipola	FBOPF/FBOPF1	1,260/-
	Roseland Uva	FBOPF/FBOPF1	1,260/-

WE	WESTERN HIGH GROWN			
	Robgill	ВОР	1,650/-	
	Dessford	BOPsp	1,500/-	
	Bearwell	BOPsp	1,500/-	
	Robgill	BOPF/BOPFsp	1,750/-	
	Venture	BOP1	1,650/-	
*	Bambrakelly	OP/OPA	1,300/-	
	Venture	OP/OPA	1,300/-	
	Venture	OP1	1,480/-	
	Somerset	PEK/PEK1	1,600/-	
*	Bambrakelly	FBOP/FBOP1	1,550/-	
	New Meddecombra	FBOP/FBOP1	1,550/-	
*	Bambrakelly	FBOP/FBOP1	1,420/-	
	Glenloch	FBOPF/FBOPF1	1,360/-	

# **TOP PRICES**

### HIGH AND MEDIUM GROWN

NUWARA-ELIYA			
	Mahagastotte	ВОР	1,380/-
	Kanmare	BOPsp	860/-
	Lovers leap	BOPF/BOPFsp	1,420/-
	Kenmare	BOP1	1,220/-
	Court Lodge	OP/OPA	1,240/-
	Lovers leap	PEK/PEK1	1,280/-
	Court Lodge	FBOP/FBOP1	1,120/-
	Kenmare	FBOPF/FBOPF1	1,180/-

UDAPUSSELLAWA			
	Kirklees	ВОР	1,180/-
	Lucky Land	BOPsp	1,000/-
	Kirklees	BOPsp	1,000/-
	Mooloya	BOPF/BOPFsp	1,140/-
	Alma	OP/OPA	1,380/-
	Alma	OP1	1,500/-
	Alma	PEK/PEK1	1,550/-
	Delmar	FBOP/FBOP1	1,300/-
	Alma	FBOPF/FBOPF1	1,400/-

UVA HIGH			
F	Pitaratmalie	ВОР	1,300/-
	Craig	BOPsp	1,240/-
ı	Nayabedde	BOPF/BOPFsp	1,140/-
F	Pitaratmalie	BOPF/BOPFsp	1,140/-
	Craig	BOP1	1,500/-
	Gonamotawa	OP/OPA	1,300/-
E	Ellathota Uva	OP/OPA	1,300/-
	Craig	OP1	1,600/-
F	Ranaya	PEK/PEK1	1,480/-
J	Jva Highlands	FBOP/FBOP1	1,550/-
	Gonamotawa	FBOPF/FBOPF1	1,400/-

DENOTES MPBL	:	*
ALL TIME RECORD PRICE	:	+
EQUAL ALL TIME RECORD PRICE	:	=+

**UNORTHODOX HIGH** 

Aultmore CTC

	Dunsinane CTC	PF1	1,220/-
UN	IORTHODOX	MEDIUM	
	New Peacock CTC	PF1	1,200/-
	Strathdon CTC	PF1	1,200/-
	Delta CTC	BP1	1,040/-

BPS

UNORTHODOX LOW			
	Hingalgoda CTC	PF1	1,460/-
	Kalubowitiyana CTC	PF1	1,460/-
*	Ceciliyan CTC	BP1	1,160/-
	Nelunwatta CTC	BP1	960/-
*	Nelunwatta CTC	BP1	940/-
*	Ross Feld CTC	BPS	790/-

1,080/

# **TOP PRICES**

## **LOW GROWN**

LOV	V		
	Pothotuwa	BOP1	3,150/-
	Pothotuwa	OP1	3,450/-
	New Batuwangala	OP1	3,250/-
*	Kelani	OP1	3,200/-
	Miriswatta	OP	1,800/-
*	Dampahala	OP	1,650/-
*	Navinda	ОРА	1,700/-
	Susantha	OPA	1,650/-
	Lions	OPA	1,650/-
*	Magedara	OPA	1,600/-
	Lumbini	РЕК	2,250/-
	Golden Garden	PEK1	2,200/-
	Galatara	PEK1	2,200/-
	Lumbini	PEK1	2,200/-
	Hidellana	PEK1	2,150/-
	Mulatiyana Hills	PEK1	2,150/-
*	Dampahala	PEK1	2,100/-
	Green Lanka	PEK1	2,100/-
	Wattahena	ВОР	2,050/-
*	Ceciliyan	BOPsp	1,600/-
	Bogoda Group	BOPsp	1,600/-
*	Ceciliyan	ворғ	1,850/-
	Rajjuruwatta Super	BOPFsp	1,700/-
	Sithaka	FBOP	2,300/-

DENOTES MPBL	:	*
ALL TIME RECORD PRICE	:	+
<b>EQUAL ALL TIME RECORD PRICE</b>	:	=+

LOW			
	Sithaka	FBOP1	2,050/-
*	Ceciliyan	FBOP1	2,000/-
	Kiruwanagana	FBOPF	1,700/-
	Lumbini	FBOPF1	2,050/-

PREMIUM FLOWERY				
	Gangani	FBOPFSp	3,600/-	
	Rathmalgoda Super	FBOPFExSp	4,550/-	
	Rajjuruwatta Super	FBOPFExSp1	3,950/-	

OFI	F GRADE		
	Wattegodde	FGS/FGS1	1,220/-
	Wanarajah	FGS/FGS1	1,220/-
	Uplands	BM	1,000/-
	Gunawardena	ВМ	1,000/-
	Moragalla 'A1'	ВМ	960/-
	Lakshimi	ВМ	960/-
*	Norwich	ВМ	940/-
	Lickra	BM	940/-
	Samrin	BM	940/-
	Suwishka	BP	1,340/-
*	New Sunils	BP	1,280/-
	Chandrika Estate	BP	1,280/-
	Kiruwanganga	BP	1,280/-
	Liyonta CTC	PF	1,000/-

BOI	P1A		
	Chandrika Estate	BOP1A	1,240/-

DUST				
	Wattegodde	DUST/DUST1	1,800/-	
	Kalubowitiyana CTC	PD	1,400/-	
	Kalubowitiyana CTC	PD	1,380/-	
*	Ceciliyan CTC	PD	1,340/-	

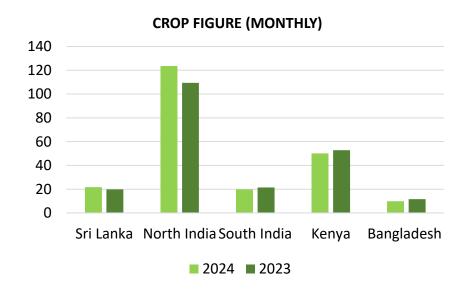
# **PRIVATE SALES**

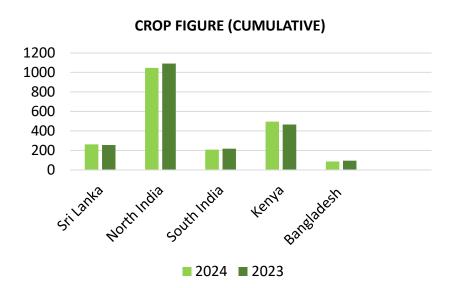
10 <sup>TH</sup> FEBRUARY TO 15 <sup>TH</sup> FEBRUARY 2025				
	WEEKLY TO-DATE			
PRIVATE SALE	185,706.00	1,363,242.60		
BMF	-	278,653.00		
DIRECT SALES	-	-		



# **CROP FIGURES OF MAJOR PRODUCING COUNTRIES (MKg)**

COUNTRY	MONTH	2024	2023	MONTH	2024	2023	CUMULATIVE
					TO D	ATE	+INC / DEC.
Sri Lanka	December	21.7	19.8	December	262.1	256.1	6
<b>North India</b>	November	123.5	109.4	November	1046.9	1090.7	-43.8
<b>South India</b>	November	19.8	21.4	November	208.5	218.6	-10.1
Kenya	October	50.1	52.8	3 October	495.2	465	30.2
Bangladesh	November	9.9	11.6	November	86.6	95.1	-8.5





## **GLOBAL TEA NEWS AND UPDATES**

#### Bangladesh Auction of 17th February 2025

CTC LEAF: 56,067 packages of teas on offer met with a fairly good demand.

BROKENS: Clean liquoring Brokens continued to meet with a good market and were mostly firm to tending dearer. Medium varieties were also a good market and were about steady. Plainer varieties were an easier market and witnessed more withdrawals. BLF teas met with a restricted demand and withdrawals were heavier.

FANNINGS: Clean liquoring Fannings were a good market and these sold around last levels. Medium varieties met with a fairly good demand and were firm to slightly easier. Plainer varieties were an easier market and witnessed more withdrawals. BLF teas met with a restricted demand and withdrawals were heavier.

DUST: 10,183 packages of teas on offer met with a good demand. Good liquoring Dusts sold well at irregularly dearer prices closely following quality. Likewise, Medium Dusts were also fully firm to slightly dearer market. Plain/BLF Dusts met with less demand and saw several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Offerings comprised of a large percentage of plain, end of season varieties which continued to meet with a very selective demand with heavy withdrawals. However, a handful of good liquoring varieties met with a strong demand. Blenders were the mainstay of the market whilst Loose tea buyers lent some support.

Dusts were a dearer market. (Courtesy - National Brokers Limited)

#### Malawi Auction of 12th February 2025

There was selective interest for the 3840 packages on offer.

BP1 - N/A

PF1 were 12USC below valuation where sold.

PD held firm where sold.

D1 were fully firm on last.

PF1SC fetched 10USC below valuation.

Secondary fngs sold 6USC easier on last, respective Dusts were neglected.

(Courtesy - Tea Brokers Central Africa Limited)

## KOLKATA SALE CTC MARKET

Market opened to good demand. Assams selling readily as per quality. Dooars and Cachar not seen yet.

#### **BUYING PATTERN:**

Western India: Selective on the better sorts

HUL: Operating
TCPL: Quiet so far
Exporters: Fair enquiry

#### **KOLKATA SALE DUST MARKET**

Market Opened to Good demand. All sorts selling readily in line with quality.

#### BUYING PATTERN:

Internal: Active

Western India: Operating

TCPL: Selective so far HUL: Selective so far

#### **KOLKATA SALE ORTHODOX MARKET**

#### MARKET REPORT

Market opened to good demand. All sorts witnessing competition and selling readily.

#### BUYING PATTERN:

Middle East : Active CIS: Good Support

(Courtesy - J Thomas & Company Private Limited)

# **UPCOMING SALE DETAILS**

SALE NO : 008

SALE DATE :  $25^{TH} / 26^{TH}$  February 2025

TOTAL LOTS : 11,125

OFFERED KGs : 5,583,252

CATALOGUES CLOSED ON : 06<sup>TH</sup> FEBRUARY 2025

CATEGORY	NO. OF LOTS	QTY (KGs)
EX ESTATE	905	918,113
HIGH & MEDIUM	1,304	571,650
LOW GROWN – LEAFY	2,007	753,915
LOW GROWN – SEMI LEAFY	1,714	713,705
LOW GROWN – TIPPY	2,060	987,682
PREMIUM / FLOWERY	476	69,479
OFF GRADES	2,048	1,021,471
DUST	611	547,237
GRAND TOTAL	11,125	5,583,252
REPRINTS	1,147	613,205
	Miles .	P // !



# **UPCOMING SALE DETAILS**

SALE NO : 009

SALE DATE :  $04^{TH}/05^{TH}$  MARCH 2025

TOTAL LOTS : 10,765

OFFERED KGs : 5,324,673

CATALOGUES CLOSED ON : 13<sup>TH</sup> FEBRUARY 2025

CATEGORY	NO. OF LOTS	QTY (KGs)
EX ESTATE	862	846,921
HIGH & MEDIUM	1,247	532,110
LOW GROWN – LEAFY	1,933	709,366
LOW GROWN – SEMI LEAFY	1,580	645,307
LOW GROWN – TIPPY	1,870	860,488
PREMIUM / FLOWERY	390	57,010
OFF GRADES	2,257	1,114,234
DUST	626	559,237
GRAND TOTAL	10,765	5,324,673
REPRINTS	1,169	618,513



# **ORDER OF NEXT SALE**

SALE NO 08

: 26-February-2025 SALE DATE

ORDER	EX - ESTATE Sale No 08	LOW GROWN LARGE LEAF / SEMI LEAFY / TIPPY & SMALL LEAF / PREMIUM LEAF & BOP1A Sale No 08	HIGH & MEDIUM/ OFF GRADES/ DUSTS Sale No 08
1	JK	СТ	СТ
2	МВ	AS	JK
3	AS	JK	EB
4	ВС	EB	FW
5	FW	LC	МВ
6	EB	МВ	LC
7	СТ	ВС	AS
8	LC	FW	ВС

MB : MERCANTILE PRODUCE BROKERS (PVT) LTD

ASIA SIYAKA COMMODITIES (PVT) LTD AS

BC BARTLEET PRODUCE MARKETING (PVT) LTD

CT **CEYLON TEA BROKERS PLC** 

EB **EASTERN BROKERS LTD** 

FW: F & W TEA BROKERS (PVT) LTD

JK JOHN KEELLS LTD

LANKA COMMODITY BROKERS (PVT) LTD LC

**UPCOMING SALE/CATALOGUES DATES** 

**SALE NO: 08** 

**SALE NO: 09** 

**SALE NO: 10** 

**SALE NO: 11** 

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DATE	EX ESTATE MAIN SALE (CATALOGUE SCHEDULED CLOSING DATES)
25th February 2025 & 26th February 2025	06th February 2025
04th March 2025 & 05th March 2025	13th February 2025
10th March 2025 & 11th March 2025	20th February 2025
18th March 2025 & 19th March 2025	27th February 2025



# MERCANTILE PRODUCE BROKERS (PVT) LTD



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