Sample Teach – Data Analysis

VLOOKUP || HLOOKUP || INDEX/MATCH Neal Humphrey

Objective: Students will know how to (1) combine data tables and (2) look up specific

values, using formulas in Excel. Objective is included in slide 1 of the

presentation.

Introduce topic: Example: two tables, one with countries + population and one with countries +

GDP. If you want to know GDP per person, you need to combine these tables –

and copy-paste will take a long time. Use formulas!

Explain skill: PowerPoint presentation uses an 'abstracted' Excel table + highlighting to show

how the formula components relate to the table.

Practice: After introducing VLOOKUP, break for the independent activity. Provided Excel

spreadsheet has tables of DC Public Pools and Adult Swim class times; students

will use formulas to add addresses to the class table.

Debrief: Ask students – how would you have done that before knowing VLOOKUP? What

are some reasons VLOOKUP would be better? What were problems people

encountered with doing the practice?

Advanced options: If time allows, continue with INDEX/MATCH, advanced applications of

INDEX/MATCH (looking up both rows and columns), and a discussion of situations where INDEX/MATCH wouldn't work (multiple criteria, etc.).

 Using the second tab of the exercise spreadsheet. What are two reasons not to use VLOOKUP, and what can we use instead? (INDEX/MATCH)

- Quick explanation INDEX/MATCH lets you specify the "answer" array and "search" array separately, which is convenient. But, it's a little more complicated to understand because it combines two separate functions.
- Long explanation walk through slides showing how INDEX works, how MATCH works, and final syntax. Slides are included.
- When time finishes, wrap up and note the advanced topics available for homework.