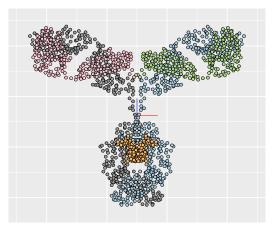
Populations

R.W. Oldford



Problem: Structure of human immunoglobulin G1 (IgG1)

Recall exploring how the geometry of the human immunoglobulin G1 molecule related to different variables associated with each "alpha" carbon.



E.g. here, colours are assigned to each carbon atom according to the value of its chainID variable.

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We imagine each alpha carbon as a single **unit** in this set and, because these are **all** the alpha carbons of this molecule, statistically we imagine that the set as the **population** of all the alpha carbons in IgG1.



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The data frame igg1 (from the package loon.data) has 1556 rows, one for each alpha carbon. In the above notation, we can take

- row i to be the ith unit in \mathcal{P} , and
- ▶ the *i*'th value of rownames(igg1) as u_i .

Note:

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Note:

- ▶ like the *u_i*s, rownames(igg1) must be unique;
- ► they can also be thought of as possible **keys** to identify identical units (e.g. as linkingKeys in loon plots).



More generally, a **population** P is a set of identifiable **units** u:

e.g. each alpha carbon in the molecule IgG1 is a unit in a population of size 1,556



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WATERLOO

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The data frame igg1 also has 10 columns, each being a variable recording its value for every individual alpha carbon (unit) in the data frame.

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The same is true for the remaining variables in igg1: recordType, name, residue, chainID, residueSequenceNum, residueName, group. Each records the values of these **variates** for the units in our data set, namely $u \in \{u_1, u_2, \ldots, u_{1556}\}$.



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For example, for each alpha carbon $u \in \mathcal{P}_{\mathit{IgG1}}$

▶ the x coordinate of its 3D location is x(u), or simply x_u where $x_1 = igg1$x[1] = -62.259$



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- similarly, the other two coordinates of the 3D locations y(u) and z(u) (or simply y_u and z_u) are also *continuous* and *ratio scale* variates.

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• e.g. a variate such as $preference(u) \in \{"hate", "dislike", "neutral", "like", "love", "waterlove", waterlove waterlove and the such as <math>preference(u) \in \{"hate", "dislike", "neutral", "like", "love", "lo$

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- ► e.g. a variate such as $preference(u) \in \{"hate", "dislike", "neutral", "like", "love", "love", waterloo$
- there are no strictly ordinal variates in the igg1 data (though several, residueSequenceNum, x, y, and z can each be ordered)

The first three rows of igg1 are

```
head(igg1, n=3)

## recordType name residue chainID residueSequenceNum x y z

## 1 ATOM CA GLU H 1 -62.259 45.262 -16.149
```

```
ATOM
                CA
                         GLU
                                                     1 -62.259 45.262 -16.149
## 2
          ATOM
                CA
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                                                     2 -60.766 48.666 -15.351
          ATOM CA
                         GLN
                                                     3 -57.145 48.577 -16.631
## 3
      residueName
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                                    group
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This rectangular arrangement is a standard statistical representation where:

• each row number (or any other key unique to each row) represents a unit u



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- the values in any row identify the realizations of all variates for that unit;
- an entire row is often called an observation (typically multivariate) and an entire column (with some abuse of language) a variate (or even variable, given that's what it is called in R)



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           MOTA
                  CA
                          GI.N
                                                         3 -57 145 48 577 -16 631
##
       residueName
                                       group
## 1 Glutamic acid
                                      Acidic
## 2
            Valine Non-polar (hydrophobic)
                          Polar (uncharged)
## 3
         Glutamine
```

This rectangular arrangement is a standard statistical representation where:

- each row number (or any other key unique to each row) represents a unit u
- each column number (or unique variable name) identifies a variate
- the values in any column identify the realizations of the variate identified with that column for all the units u
- the values in any row identify the realizations of all variates for that unit;
- an entire row is often called an observation (typically multivariate) and an entire column (with some abuse of language) a variate (or even variable, given that's what it is called in R)

N.B. Some people refer to this standard arrangement and interpretation as a **tidy data** representation.



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```
prop <- with(igg1, sum(recordType == "HETATM") / length(recordType))
paste0(round(100 * prop), "%") # as a character string for printing</pre>
```

```
## [1] "14%"
```



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prop <- with(igg1, sum(recordType == "HETATM") / length(recordType))
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```

```
## [1] "14%"
```

Or, maybe, a two way table of counts for combinations of chainID and group knitr::kable(with(igg1, table(chainID, group)))

	Acidic	Basic	Non-polar (hydrophobic)	Polar (uncharged)	Sugar
c	0	0	0	0	220
Н	38	54	171	189	0
1	38	54	171	189	0
L	17	19	78	102	0
М	17	19	78	102	0

where some similarities and differences between chains are immediately apparent.....

WATERLOO

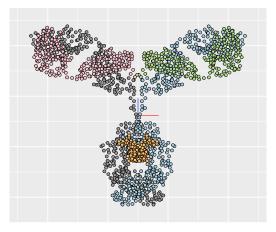
Chains H and I are "heavy", L and M "light", and C is a carbohydrate chain.

Alternatively, **graphical attributes** can sometimes provide complex summary information in a meaningful and comprehensible way.



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For example, as already seen, the geometric locations shown in an interactive 3D scatterplot can be very informative (here coloured by chain ID):



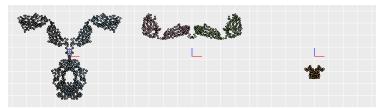


Interactive graphics, as in loon, make it very easy to construct informative graphical attributes by direct manipulation, as well as to save them for traditional publication:

```
heavyChain <- (igg1$chainID == "H") | (igg1$chainID == "I")
lightChain <- (igg1$chainID == "L") | (igg1$chainID == "M")
carbs <- (igg1$chainID == "C")
p3d["active"] <- heavyChain
p3d_heavy <- plot(p3d, draw = FALSE)
p3d["active"] <- lightChain
p3d_light <- plot(p3d, draw = FALSE)
p3d["active"] <- carbs
p3d_carbs <- plot(p3d, draw = FALSE)
# And plot these using grid graphics extra functionality
library(gridExtra)
# to arrange them in sequence
grid.arrange(p3d_heavy, p3d_light, p3d_carbs, nrow = 1)
```



The three groups of chains, heavy, light, and carbohydrate:





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1.
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- 1. $u \in \{u : u \in \mathcal{P} \text{ and } chainID(u) \in \{\text{"H", "I"}\}\},\$
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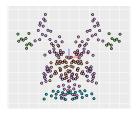
- 1. $u \in \{u : u \in \mathcal{P} \text{ and } chainID(u) \in \{\text{"H", "I"}\}\},\$
- 2. $u \in \{u : u \in \mathcal{P} \text{ and } chainID(u) \in \{\text{"L", "M"}\}\}$, and
- 3. $u \in \{u : u \in \mathcal{P} \text{ and } chainID(u) = "C"\}.$

Where chainID(u) values are encoded by colour.



Or possibly zoom in on the carbohydrate chain coloured by residue:

```
p3d["active"] <- carbs
l_scaleto_active(p3d)
p3d["color"] <- igg1$residue
p3d["size"] <- 10
plot(p3d)</pre>
```



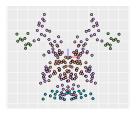
Which is now a presentation of five dimensional vectors:

$$< x(u), y(u), z(u), chainID(u), residue(u) >$$



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with

$$u \in \{u : u \in \mathcal{P} \text{ and } chainID(u) = "C"\}$$

and residue(u) values now encoded by colour.



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In either case, an attribute is a summary of $\mathcal P$ and as such it will always be of interest to examine how the well it does and does not describe all of the units it targets in its summary.

Quick numerical attributes

Some simple attributes are easily had (and are worth checking as a habit):

```
summary(igg1)
```

```
recordType
                        name
                                      residue
                                                  chainID residueSequenceNum
##
    ATOM : 1336
                   CA
                          :1336
                                           :178
                                                  C:220
                                                          Min.
                                                                  : 1.0
                                   SER
    HETATM: 220
                          : 18
                                   VAL
                                          :122
                                                  H:452
##
                   C1
                                                          1st Qu.: 85.0
                   C2
##
                             18
                                   NAG
                                          :112
                                                  I:452
                                                          Median :279.5
                   C3
                             18
                                   THR
                                                  L:216
##
                                           :106
                                                          Mean
                                                                  :301.2
                   C4
                             18
                                   PRO
                                          :102
                                                          3rd Qu.:522.0
##
                                                  M:216
##
                   C5
                             18
                                   GI.Y
                                          : 98
                                                          Max.
                                                                  :716.0
                                   (Other):838
##
                   (Other): 130
##
          х
                                                  z
           :-71.18000
                                 :-65.93
                                                   :-27.45500
##
    Min.
                         Min.
                                           Min.
    1st Qu.:-17.32575
                         1st Qu.:-23.17
                                          1st Qu.: -9.69500
    Median: -0.01650
                         Median: 35.71
                                                      0.01050
                                           Median :
           : -0.00268
                         Mean
                               : 16.56
                                                      0.00856
##
    Mean
                                           Mean
    3rd Qu.: 17.30550
                         3rd Qu.: 52.65
                                           3rd Qu.:
                                                      9.68825
##
    Max.
           : 71.20500
                         Max.
                                : 75.38
                                           Max.
                                                   : 27.52100
##
                  residueName
##
                                                     group
                        :178
                                Acidic
    Serine
                                                        :110
    Valine
                        :122
                                Basic
                                                        :146
    N-acetylglucosamine:112
                               Non-polar (hydrophobic):498
    Threonine
                        :106
                               Polar (uncharged)
                                                        :582
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Each variate is given its own two columns of name: value pairs.



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Categorical variates show counts of values.



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##
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                        :838
```

Each variate is given its own two columns of name: value pairs.

- Categorical variates show counts of values.
- Numeric variates show traditional summary statistics of that variate's values.





What can we learn about the distribution of the values of these variates from these numbers?

▶ Measures of location: mean, median or Q(0.5), . . . the quartiles Q(1/4) and Q(3/4)?



- ▶ Measures of location: mean, median or Q(0.5), ... the quartiles Q(1/4) and Q(3/4)?
- Measures of spread/variation/scale:



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- ▶ Measures of spread/variation/scale: range = max min, IQR = interquartile range = Q(3/4) Q(1/4)
- ► Measures of symmetry:



- ▶ Measures of location: mean, median or Q(0.5), . . . the quartiles Q(1/4) and Q(3/4)?
- ▶ Measures of spread/variation/scale: range = max min, IQR = interquartile range = Q(3/4) Q(1/4)
- Measures of symmetry: ratio of [Q(3/4) Q(1/2)] to [Q(1/2) Q(1/4)], ...



What can we learn about the distribution of the values of these variates from these numbers?

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- ▶ Measures of spread/variation/scale: range = max min, IQR = interquartile range = Q(3/4) Q(1/4)
- Measures of symmetry: ratio of [Q(3/4) Q(1/2)] to [Q(1/2) Q(1/4)],

Exercise: consider what happens to each of these measures when any variate y is transformed to z=ay+b for two non-zero constants a and b.



$Quick\ graphical\ attributes$

Similarly, in $\ensuremath{\mathsf{R}}$, simple graphical attributes are also easily had (and worth checking as a habit).



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First, boxplot() will give graphical attributes of the **distribution** of each variate on *the same scale*

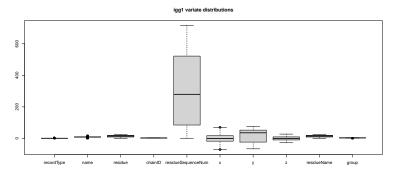


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Similarly, in R , simple graphical attributes are also easily had (and worth checking as a habit).

First, boxplot() will give graphical attributes of the **distribution** of each variate on *the same scale*

```
boxplot(igg1, main = "igg1 variate distributions", col = "lightgrey")
```



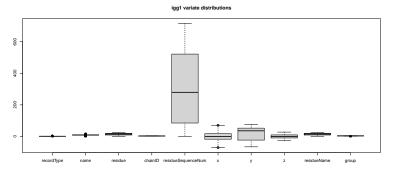


Quick graphical attributes

Similarly, in R, simple graphical attributes are also easily had (and worth checking as a habit).

First, boxplot() will give graphical attributes of the **distribution** of each variate on *the same scale*

```
boxplot(igg1, main = "igg1 variate distributions", col = "lightgrey")
```



Which is not that informative for most of the variates since they are categorical and boxplots are designed for continuous variates. Nevertheless, like summary() it gives a quick sense of the variates and the extent of their values.

There are other displays better suited to categorical variates.

Graphical attributes for categorical variates

Similarly, we might look at graphical attributes to summarize the distribution of values for each categorical variate.



Graphical attributes for categorical variates

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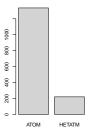
A bar plot for each:

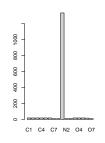
```
isCatVar <- sapply(names(igg1), FUN = function(name) is.factor(igg1[,name]))
catVars <- names(igg1)[isCatVar]
nrows <- floor(sqrt(length(catVars)))
ncols <- ceiling(sqrt(length(catVars)))
savePar <- par(mfrow = c(nrows, ncols))
for (var in catVars) {
    counts <- summary(igg1[,var])
    vals <- levels(igg1[,var])
    barplot(counts, names.arg = vals, col="lightgrey")
}
par(savePar)</pre>
```

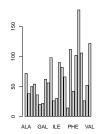


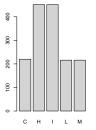
$Graphical\ attributes\ for\ categorical\ variates$

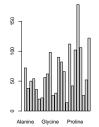
A bar plot for each:

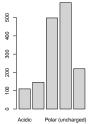














Interactive graphical attributes for categorical variates

For exploratory work, it would be better if these were interactive.

```
isCatVar <- sapply(names(igg1), FUN = function(name) is.factor(igg1[,name]))</pre>
catVars <- names(igg1)[isCatVar]
# Could simply have each plot in a separate window
# or in a single window as shown here
nrows <- floor(sgrt(length(catVars)))</pre>
ncols <- ceiling(sqrt(length(catVars)))</pre>
barplotWindow <- tktoplevel() # THE WINDOW
row <- 0
col <- 0
for (var in catVars) {
    barplot <- l_hist(igg1[,var],
                      linkingGroup = "igg1",
                      title = var,
                      parent = barplotWindow)
   if (col >= ncols){
        row <- row + 1
        col <- 0}
    tkgrid(barplot, row = row, column = col, sticky = "nesw")
    col <- col + 1
# Configure columns to resize with window
for (col in 0:(ncols-1)){tkgrid.columnconfigure(barplotWindow, col, weight = 1)}
# Configure rows to resize with window
for (row in 0:(nrows-1)){tkgrid.rowconfigure(barplotWindow, row, weight = 1)}
# Add a title
tktitle(barplotWindow) <- "Counts for factors"
```



Quick graphical attributes - two dimensional

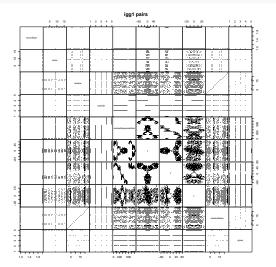
In R , there are also simple graphical attributes easily had for pairs of variates (and worth checking as a habit, provided there aren't too many).



Quick graphical attributes - two dimensional

In R , there are also simple graphical attributes easily had for pairs of variates (and worth checking as a habit, provided there aren't too many).

```
plot(igg1, gap = 0, pch = ".", col = "black", main = "igg1 pairs")
```





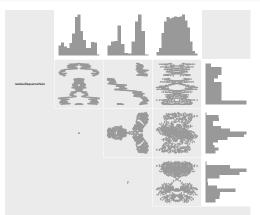
$Quick\ graphical\ attributes\ -\ two\ dimensional\ interactive$

An interactive version is available in loon via 1_pairs()



$Quick\ graphical\ attributes$ - $two\ dimensional\ interactive$

An interactive version is available in loon via 1_pairs()





Recall the ${\tt minority}$ data from loon.data.

Questions:

▶ What are the units *u*?



Recall the ${\tt minority}$ data from loon.data.

- ▶ What are the units *u*?
- ▶ What are the variates *u*



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- ▶ What are the units *u*?
- ▶ What are the variates *u*
- ▶ What is the population \mathcal{P} ?



Recall the ${\tt minority}$ data from loon.data.

- ▶ What are the units *u*?
- ▶ What are the variates *u*
- ▶ What is the population *P*?
- ▶ What population attribute(s) are of interest?



Recall the ${\tt minority}$ data from loon.data.

- ▶ What are the units *u*?
- ▶ What are the variates *u*
- ▶ What is the population \mathcal{P} ?
- What population attribute(s) are of interest?
- ▶ Are there any other populations that might be of interest?



Recall the $\mathtt{mtcars}\ \mathsf{data}\ \mathsf{from}\ \mathsf{R}$.

Questions:

▶ What are the units *u*?



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