



SHEILD INSURANCE



1. General Analysis



Gain a comprehensive view by tracking key performance indicators (KPIs) like monthly customer trends, revenue patterns, and insights based on age groups and customer segmentation.

2. Sales-mode Analysis



Discover how different sales modes impact both revenue and customer count. Explore trends and patterns to identify which mode drives the most value.

3. Age-Group Analysis



Uncover valuable behavioral insights by analyzing customer preferences across age groups, including policy inclinations and estimated settlement amounts.

