

Module 4: Shaping and Combining Data

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Lesson 1: Power BI Desktop Queries

Demo 1: Using APPLIED STEPS

1. Ensure that you have copied all folders from `Desktop/power-bi-quickstart` folder into `*D:*` drive before starting the lab.
2. On the taskbar, click **Power BI Desktop**.
3. To close the getting started window, at the top-right of the window, click **X**.
4. In the **Power BI Desktop** window, click **Get data**.
5. In the **Get Data** dialog box, click **SQL Server**, and then click **Connect**.
6. In the **SQL Server database** window, in the **Server** box, type the URL of the server **localhost**.
7. In the **Database (optional)** box, type **AdventureWorksLT**, and then click **OK**.
8. In the **Navigator** window, select the **SalesLT.SalesOrderDetail** check box, and then click **Transform Data**.
9. On the Ribbon, in the **Query** group, click **Advanced Editor**. The window opens to display the query code. Note that no transformations have been applied yet. Click **Cancel**.
10. Right-click the **SalesOrderDetailID** column, and then click **Remove**.
11. In the **APPLIED STEPS** list, right-click **Removed Columns**, click **Rename**, type **Removed SalesOrderDetailID**, and then press Enter.

Table: RemoveColumns(SalesLT_SalesOrderDetail, {"SalesOrderDetailID"})

	SalesOrderID	OrderQty	ProductID	UnitPrice	UnitPriceDiscount	LineTotal
1	71774	1	836	356.90	0.00	
2	71774	1	822	356.90	0.00	
3	71776	1	907	63.90	0.00	
4	71780	4	905	218.45	0.00	
5	71780	2	983	461.69	0.00	
6	71780	6	988	113.00	0.40	
7	71780	2	748	818.70	0.00	
8	71780	1	990	323.99	0.00	
9	71780	1	926	149.87	0.00	
10	71780	1	743	809.76	0.00	
11	71780	4	782	1,376.99	0.00	
12	71780	2	918	158.43	0.00	
13	71780	4	780	1,391.99	0.00	
14	71780	1	937	48.59	0.00	
15	71780	6	867	41.99	0.00	
16	71780	1	985	113.00	0.40	
17	71780	2	989	323.99	0.00	
18	71780	3	991	323.99	0.00	
19	71780	1	992	323.99	0.00	

10 COLUMNS, 542 ROWS Column profiling based on top 1000 rows

PREVIEW DOWNLOADED AT 7:24 AM

12. In the center pane, right-click the **OrderQty** column, click **Rename**, type **OrderQuantity**, and then press Enter.
13. In the **APPLIED STEPS** list, right-click **Renamed Columns**, click **Rename**, type **Renamed OrderQty**, and then press Enter.
14. In the center pane, click the **rowguid** column, and with the Ctrl key held down, click **ModifiedDate**.
15. Right-click either of the column headings, and then click **Remove Columns**.
16. In the **APPLIED STEPS** list, right-click **Removed Columns**, click **Rename**, type **Removed rowguid and ModifiedDate**, and then press Enter.
17. On the Ribbon, in the **Query** group, click **Advanced Editor**. The window opens to display the query code. Note that the transformations have been added, and they are in the same order as the list of **APPLIED STEPS**, and then click **Cancel**.
18. In the **APPLIED STEPS** list, right-click **Removed rowguid and ModifiedDate**, and then click **Move Up**.
19. In the **APPLIED STEPS** list, next to **Removed SalesOrderDetailID**, click the **delete** icon.
20. In the **Delete Step** dialog box, click **Delete**. The **SalesOrderDetailID** column reappears in the table.
21. In the **APPLIED STEPS** list, next to **Navigation**, click the **gear** icon.
22. In the **Navigation** window, click **SalesLT.SalesOrderHeader**, and then click **OK**. Note that the data preview has been updated with the **SalesLT.SalesOrderHeader** data. Also note the warning icon under **Queries [1]**.
23. In the **APPLIED STEPS** list, next to **Removed rowguid and ModifiedDate**, click the **delete** icon.
24. In the **Delete Step** dialog box, click **Delete**.
25. In the **APPLIED STEPS** list, next to **Renamed OrderQty**, click the **delete** icon.
26. Note that the warning is no longer displayed.
27. On the Ribbon, in the **Query** group, click **Advanced Editor**. The window opens to display the query code. Note that the transformations have been removed, and the source table has been changed, and then click **Cancel**.

28. On the Ribbon, click **Close & Apply** to return to Power BI Desktop.
 29. Leave Power BI Desktop open for the next demonstration.
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Lesson 2: Shaping Data

Demo 1: Transforming Data with the Power Query Editor

1. In Power BI Desktop, click **Get Data**.
2. In the **Get Data** dialog box, click **Excel**, and then click **Connect**.
3. In the **Open** dialog box, browse to the **D:\Demofiles\Mod04\Demo** folder, click **Sales Matrix.xlsx**, and then click **Open**.
4. In the **Navigator** dialog box, select the **Sales** check box, and then click **Transform Data**.
5. In the **Untitled - Power Query Editor** dialog box, in the **Queries** pane, click **Sales**.
6. In the **APPLIED STEPS** list, next to **Changed Type**, click the **delete** icon.
7. In the **APPLIED STEPS** list, next to **Promoted Headers**, click the **delete** icon.
8. On the **Transform** tab, click **Transpose**.
9. Note that the columns are now rows.
10. In the top left-hand corner of the table, click the **table** icon, and then click **Use First Row as Headers**.
11. Right-click the **Column1** column, click **Rename**, type **Country**, and then press Enter.
12. Right-click the **Column2** column, click **Rename**, type **Category**, and then press Enter.
13. Click the **Country** column, and on the Ribbon, in the **Any Column** group, click **Fill**, and then click **Down**.
The null values are replaced.
14. Click the **2005** column, hold down the Ctrl key and click the **2006**, **2007**, and **2008** columns.
15. Right-click any of the selected column headers, and then click **Unpivot Columns**.
16. Note that the names of the columns are **Attribute** and **Value** for the attribute-value pairing.
17. Right-click the **Attribute** column, click **Rename**, type **Year**, and then press Enter.
18. Right-click the **Value** column, click **Rename**, type **Sales**, and then press Enter.
19. On the **File** menu, click **Close & Apply**.
20. In the **FIELDS** pane, expand **Sales**, and then click **Country** to select the field.
21. On the **Modeling** tab, click **Data Category: Uncategorized**, and then click **Country/Region**.
22. In the **FIELDS** pane, note the map icon next to **Country**.
23. In the **FIELDS** pane, under **Sales**, click **Sales** to select the field.
24. In the **Formatting** group, click **Data type: Decimal Number**, and click **Fixed decimal number**.
25. In the **Data type change** dialog box, click **Yes**.
26. Click **Format: General**, point to **Currency**, and then click **\$ English (United States)**.

27. In the **FIELDS** pane, note the sum symbol next to **Sales**.
 28. Drag the **Country** field onto the report. Note that Power BI automatically chooses the map chart.
 29. Drag the **Sales** field onto the map, and note that the bubble sizes now represent the Sales figure.
 30. Click the report canvas.
 31. In the **VISUALIZATIONS** pane, click **Clustered column chart**.
 32. Drag **Category** onto the **Axis** property.
 33. Drag **Year** onto the **Axis** property.
 34. Drag **Country** onto the **Legend** property.
 35. Drag **Sales** onto the **Value** property.
 36. Grab the corner edge of the chart to expand the width and height.
 37. Click the **Click to turn on Drill Down** arrow icon in the top right-hand corner of the chart.
 38. Click the tallest column in the **Bikes** group. This now breaks down the sales by year.
 39. Save the file report as **AdventureWorks Sales 4.pbix** to **D:\Demofiles\Mod04\Demo**, as this will be used for the next demonstration.
 40. Leave Power BI Desktop open for the next demonstration.
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Lesson 3: Combining Data

Demo 1: Adding and Shaping Data from the Internet

1. In Power BI Desktop, on the **Home** tab, click the **Get Data** arrow, and then click **Web**.
2. In the **From Web** dialog box, in the **URL** box, type <https://www.imdb.com/chart/top>, and then click **OK**.
3. In the **Navigator** window, select the **Table 0** check box, and then click **Transform Data**.
4. In Power Query Editor, right-click the left-most column, and click **Remove**.
5. Right-click the right-most column, and click **Remove**.
6. Right-click the **Your Rating** column, and click **Remove**.
7. Note that these steps have been grouped together in the **APPLIED STEPS** list as **Removed Columns**.
8. Click the **Rank & Title** column, and then on the **Home** tab, in the **Transform** group, click **Split Column**, and then click **By Delimiter**.
9. In the **Split Column by Delimiter** dialog box, in the **Select or enter delimiter** list, click **--Custom--**, and in the box, type a period (.).
10. In the **Split at** section, click **Left-most delimiter**, and then click **OK**.
11. The Rank data now shows in its own column. Right-click the **Rank & Title.1** column, click **Rename**, type **Rank**, and then press Enter.
12. Click the **Rank & Title.2** column, and on the **Transform** tab, in the **Any Column** group, click **Replace Values**.

13. In the **Replace Values** dialog box, in the **Value to Find** box, type (, and then click **OK**.
14. With focus on the **Rank & Title.2** column, from the **Any Column** group, click **Replace Values**.
15. In the **Replace Values** dialog box, in the **Value to Find** box, type), and then click **OK**.
16. With focus on the **Rank & Title.2** column, in the **Text Column** group, click **Split Column**, and then click **By Number of Characters**.
17. In the **Split Column by Number of Characters** dialog box, in the **Number of characters** box, type 4.
18. In the **Split** section, click **Once, as far right as possible**, and then click **OK**.
19. The Year data has been moved to a separate column.
20. Right-click the **Rank & Title.2.1** column, click **Rename**, type **Title**, and then press Enter.
21. In the **Text Column** group, click **Format**, and then click **Trim**. The white space around the titles is removed.
22. Right-click the **Rank & Title.2.2** column, click **Rename**, type **Year**, and then press Enter.
23. In the **QUERY SETTINGS** pane, under **Properties**, in the **Name** box, type **IMDB Top 250 Movies**, and then press Enter.
24. On the **File** menu, click **Close & Apply**.
25. In Power BI Desktop, on the **File** menu, click **Exit**.
26. If the **Microsoft Power BI Desktop** dialog box appears, click **Save**.