

Test Case Export



Test Export Overview

Exported
Location

12 Aug 2020, 10:48:46
C:/Users/SaiIndira/Provar1/Workspace6/Sales/tests/Test Cases


Lead Creation .testcase


 Digital Mortgages Stage Connection

 Test


 Test Data


 On SF Lead Home screen


 Click the New button


 On SF Lead New screen


 Set the First Name field


 Set the Last Name field


 Set the Company field


 Set the DOB field


 Set the SSN field

 Set the Mobile field


 Set the City field


 Set the Street field


 Set the Zip/Postal Code field


 Set the Loan Type picklist

 Set the Property Type picklist

 Set the Loan Amount field


 Set the Mortgage asset value field


 Set the Income per Annum field


 Set the Lead Status picklist to New

 Set the Phone field


 Set the Email field



















 Click the Save button


 For Each: {ExcelData}=>Row


 On SF Lead Home screen


 Click the New button


 On SF Lead New screen



















-  Set the First Name field
-  Set the Last Name field
-  Set the Company field
-  Set the DOB field
-  Set the SSN field
-  Set the Mobile field
-  Set the City field
-  Set the Street field
-  Set the Zip/Postal Code field
-  Set the Loan Type picklist
-  Set the Property Type picklist
-  Set the Loan Amount field
-  Set the Mortgage asset value field
-  Set the Income per Annum field
-  Set the Lead Status picklist to New
-  Set the Phone field
-  Set the Email field
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 For Each: {ExcelData}=>Row


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 On SF Lead Home screen

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 On SF Lead New screen




































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Lead generation through API.testcase

-  Digital Mortgage Stage Connection
-  Test
-  Test Data
 -  Create Object: Lead











Verify wheather a Qualified Lead is created and Convert to a Closed Won opportunity2.testcase

-  Salesforce Connect: Test1 (Test)
-  Read Excel
-  For Each: {ExcelData}=>Row
 -  Navigate to Lead Home Screen
 -  Click the New button
 -  Enter Lead Details
 -  Set the First Name field
 -  Set the Last Name field
 -  Set the Company field
 -  Set the DOB field
 -  Set the SSN field
 -  Set the Mobile field
 -  Set the City field
 -  Set the Street field
 -  Set the Zip/Postal Code field
 -  Set the Loan Type picklist
 -  Set the Property Type picklist
 -  Set the Loan Amount field
 -  Set the Mortgage asset value field
 -  Set the Income per Annum field
 -  Set the Lead Status picklist to New
 -  Set the Phone field
 -  Set the Email field
 -  Click the Save button
 -  Navigation through Lead Stages
 -  Click the New stage and Mark Status as Complete button
 -  Log a Call with Lead to Re-verify his details







-  Set the Subject field to Call
-  Set the Comments field to Call John Kin to re-verify the details
-  Click the Create button
-  Click the Working Stage and Mark Status as Complete button
-  Click the Nurturing Stage and Mark Status as Complete button
-  Lead Conversion to a Qualified Lead
 -  Click the Convert button
-  Lead to Oppurtunity conversion
 -  Click the Oppurtunity Name
-  Oppurtunity Details screen
 -  UI Assert
 -  Double Click the Payments Frequency picklist
 -  Set the Tenure(in years)
 -  Set the CC Score
 -  Set the Payments Frequency
 -  Set the Other Mortgage Loans
 -  Check the Paycheck stubs
 -  Check the Co-lateral Documents field
 -  Check the W2 or I-9 forms from past 2 years field
 -  Set the Process Documentation
 -  Set the Guarantor First Name field
 -  Set the Guarantor Last Name field
 -  Set the Guarantor Email field
 -  Set the Guarantor Mobile field
 -  Set the Guarantor SSN field
 -  Set the Guarantor DOB field
 -  Check the Guarantor Documents submitted field
 -  Click the Save button
-  Navigation through Oppurtunity Stages
 -  Click the Qualification and Mark StageName as Complete button
 -  Click the Need Analysis and Mark StageName as Complete button
-  Sending Proposal through Email
 -  Set the To field
 -  Set the Subject field to PRICE_QUOTE
 -  Set the HTML Body field to Hi, PFA Shared Price Quote Thanks, salesrep

























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-  Click the Attach file button
-  Attaching a Price Quote
 -  With Files rows {name = "Proposal"}
 -  Check the Check Box field
 -  Click the Add button
 -  Click the Proposal and Mark StageName as Complete button
 -  Click the Negotiation and Mark StageName as Complete button
-  Conversion to a Closed-Won opurtunity
 -  Set the Stage picklist to Closed Won
 -  Click the Save button

Verify wheather a unqualified Lead is created -Lead object unidentified.testcase

-  Salesforce Connect: Test1 (Test)
-  Set Values: Loanamount
-  Set Values: Mortgageassetvalue
-  On SF Lead Home screen
 -  Click the New button
-  On SF Lead New screen

-  Set the Salutation picklist
-  Set the First Name field
-  Set the Last Name field
-  Set the Company field to Ananya
-  Set the DOB field
-  Set the SSN field
-  Set the Mobile field
-  Set the City field
-  Set the Street field
-  Set the Zip/Postal Code field
-  Set the Loan Type picklist
-  Set the Property Type picklist
-  Set the Loan Amount field
-  Set the Mortgage asset value field
-  Set the Income per Annum field
-  Set the Lead Status picklist to New
-  Set the Phone field
-  Set the Email field
-  Click the Save button
-  If: {Mortgageassetvalue > Loanamount}
-  Then
 -  On SF Lead Path Assistant screen
 -  Click the Un-qualified
 -  Click Mark Status as Complete button

Verify whether unqualified Lead is created.testcase

-  Digital Mortgage Connection
-  Call Lead Creation
-  Un-Qualify Lead
 -  Click the Un-qualified
 -  Click Mark Status as Complete button
-  Call Lead Creation
-  Call Lead Creation