






































Test Case Export






































Test Export Overview

Exported 16 Sep 2020, 17:31:28
Location C:\Users\SaiIndira\Provar1\Workspace6\Sales\tests\DONT Touch\Verify wheather a Qualified Lead is created and Convert to a Closed Won opportunity2.testcase

Verify wheather a Qualified Lead is created and Convert to a Closed Won opportunity2.testcase

-  Salesforce Connect: Test1 (Test)
-  Read Excel
-  For Each: {ExcelData}=>Row
 -  Navigate to Lead Home Screen
 -  Click the New button
 -  Enter Lead Details
 -  Set the First Name field
 -  Set the Last Name field
 -  Set the Company field
 -  Set the DOB field
 -  Set the SSN field
 -  Set the Mobile field
 -  Set the City field
 -  Set the Street field
 -  Set the Zip/Postal Code field
 -  Set the Loan Type picklist
 -  Set the Property Type picklist
 -  Set the Loan Amount field
 -  Set the Mortgage asset value field
 -  Set the Income per Annum field
 -  Set the Lead Status picklist to New
 -  Set the Phone field
 -  Set the Email field
 -  Click the Save button
 -  Navigation through Lead Stages
 -  Click the New stage and Mark Status as Complete button
 -  Log a Call with Lead to Re-verify his details
 -  Set the Subject field to Call
 -  Set the Comments field to Call John Kin to re-verify the details
 -  Click the Create button
 -  Click the Working Stage and Mark Status as Complete button
 -  Click the Nurturing Stage and Mark Status as Complete button
 -  Lead Conversion to a Qualified Lead
 -  Click the Convert button
 -  Lead to Oppurtunity conversion
 -  Click the Oppurtunity Name
 -  Opportunity Details screen

-  UI Assert
-  Double Click the Payments Frequency picklist
-  Set the Tenure(in years)
-  Set the CC Score
-  Set the Payments Frequency
-  Set the Other Mortgage Loans
-  Check the Paycheck stubs
-  Check the Co-lateral Documents field
-  Check the W2 or I-9 forms from past 2 years field
-  Set the Process Documentation
-  Set the Guarantor First Name field
-  Set the Guarantor Last Name field
-  Set the Guarantor Email field
-  Set the Guarantor Mobile field
-  Set the Guarantor SSN field
-  Set the Guarantor DOB field
-  Check the Guarantor Documents submitted field
-  Click the Save button
-  Navigation through Oppurtunity Stages
 -  Click the Qualification and Mark StageName as Complete button
 -  Click the Need Analysis and Mark StageName as Complete button
-  Sending Proposal through Email
 -  Set the To field
 -  Set the Subject field to PRICE_QUOTE
 -  Set the HTML Body field to Hi, PFA Shared Price Quote Thanks, salesrep
-
- Salesforce <http://www.salesforce.com/>
-  Click the Attach file button
-  Attaching a Price Quote
 -  With Files rows {name = "Proposal"}
 -  Check the Check Box field
 -  Click the Add button
 -  Click the Proposal and Mark StageName as Complete button
 -  Click the Negotiation and Mark StageName as Complete button
-  Conversion to a Closed-Won opurtunity
 -  Set the Stage picklist to Closed Won
 -  Click the Save button

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