Ambassador Onboarding App

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Context

The onboarding process had some challenges:

1. Slow and difficult to follow the path

2. No funnel for doing worker selection

No control about dishonest behaviours

Used tools

- Power Apps: UI
- Power Automate: automated flows for reminders
- Outlook: reminder emails
- Sharepoint List: database
- Microsoft Forms: learning unit assessments
- Microsoft Azure: badge validation











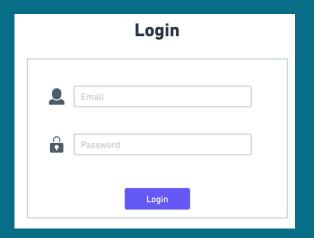


Authentication

Register

Name	
Surname	
Email	
)
Password	
Register	

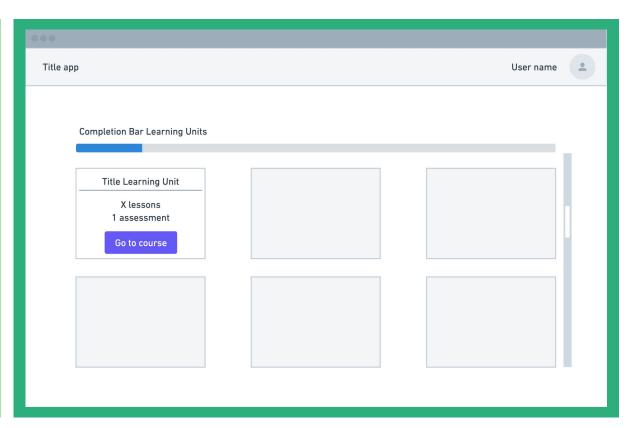
First you should register to access the app, this would create a new row on the Sharepoint list



Then you can logging into the app and start the Learning Path

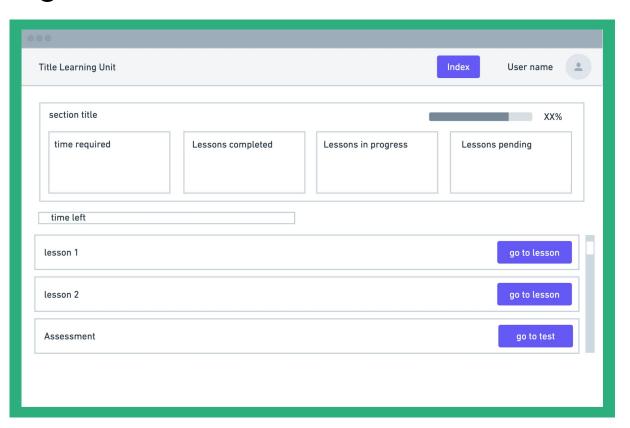
Learning Path Index

Learning Path flow to learn all necessary for the onboarding



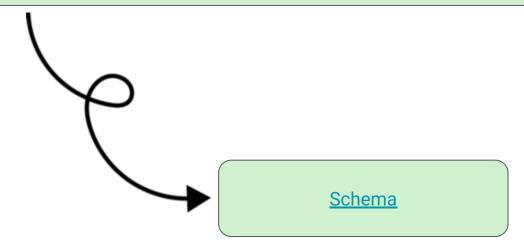
Main page - Learning units

Main page of each Learning Units with links to the lessons



UX/UI

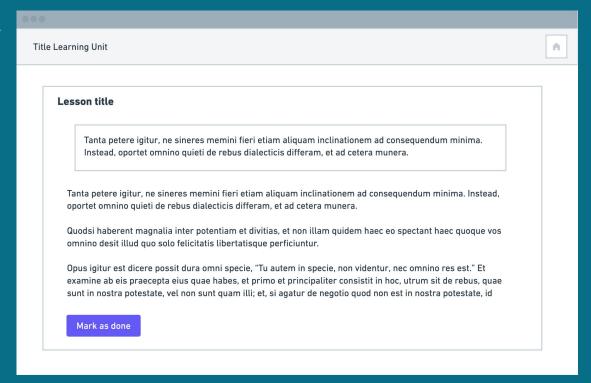
To watch the UX flow screen by screen, you can click on the link and start the journey!



Lessons

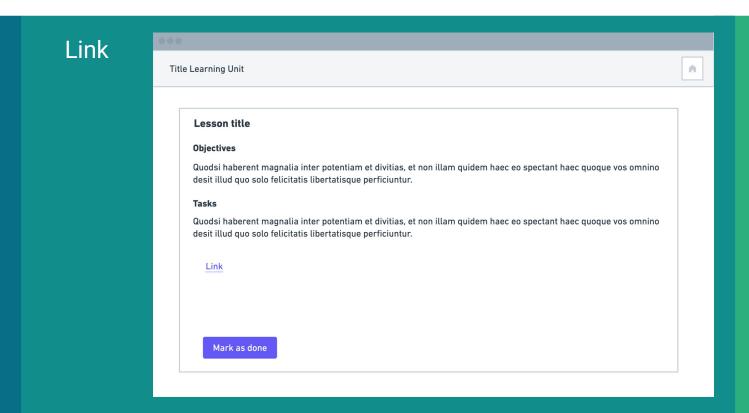
There's three types of lessons: Read only, Link and Microsoft Learn

Read only



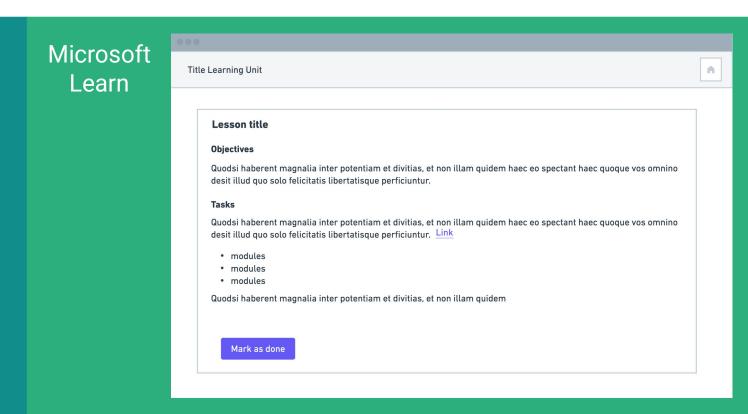
Lessons

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Lessons

There's three types of lessons: Read only, Link and Microsoft Learn



Badge validation

Microsoft Learn badges uploaded by onboarding workers will be send as a parameter, as well as the name of the user and the id of the module, to the Azure WebApp using a http connector.

Uploading badge	Http call	Badge verified	Result saved
User uploads the badge to the PowerApps software	Badge is sent to the Azure WebApp	Badge is verified by scraping and the possible outputs are: Valid (1), Not valid (0), Need check (2 and 3)	State updated at the SharePoint List with some comment is the state is Need Check

Badge validation

This automatic procedure will **point dishonest behaviours**, for example, if the worker uses a badge of another learning path, another name, or they have not complete all the path.



Database - Sharepoint Lists

Credentials

All information of the users summarized:

- Personal information
- Information about assessments

User information

- Progress of the course by lesson
- Time spent for every lesson
- Score of assessments
- Badges and their verifications

How workers are approved?

Minimum score required in assessments



Not dishonest behaviour in the program



Learning path completed on time

If they don't reach all of the requirements, they will be fired/offboarded.

Automatic Flows

Check badge

Calls the Azure WebApp and saves the verification result in the SharePoint List.

Send help request

Email the manager with the problem that the ambassador is experiencing.

Send Credentials

Email the credentials and instructions to access the app successfully.

Reminder LP unfinished

A daily email is sent to warn the ambassador that the learning path needs to be completed on time.

Reminder people not logged

A daily email reminding to log into the app for the onboarding.

Impact Evaluation

1

Qualitative filtering

3

Organized learning

Having all resources in the same platform make it more easy to follow for workers. We can observe less questions regarding the path to follow and more effort.

A detailed control allows detecting dishonest behaviours. Improving the quality of the workers selection and avoiding unnecessary risks.

We detected an approximate 30% of dishonest users, transforming the solution in a high-impact funnel

2

Behavioral tendencies

Most ambassadors send the first badge wrong, but then they take notice of how is the good way to do it.

Inside the assessments, answering the same answer mostly wrong, makes you think about which help features are lacking.