



Workflow for getting started with a free trial of SaaS Backup for Salesforce

SaaS Backup For Salesforce

Rachel Lithman
January 27, 2020

Table of Contents

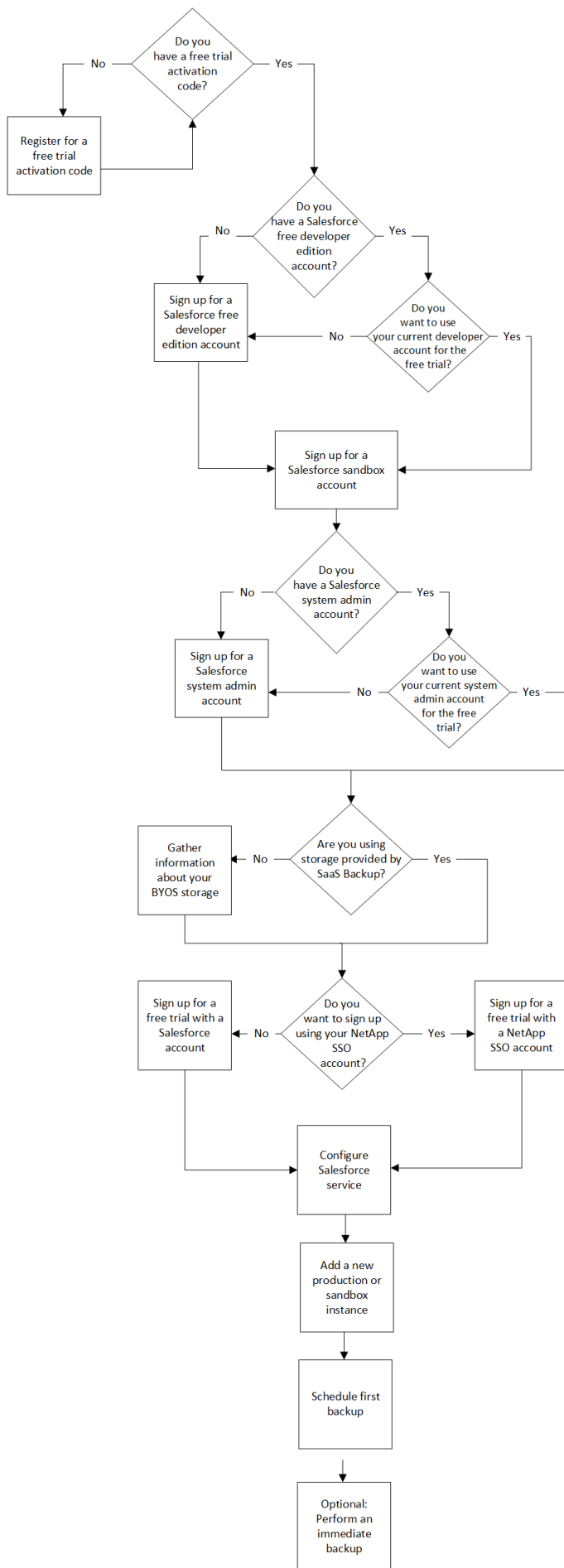
Workflow for getting started with a free trial of SaaS Backup for Salesforce 1

Workflow for getting started with a free trial of SaaS Backup for Salesforce

To get started with a free trial of SaaS Backup for Salesforce, you must do the following:

Steps

1. Be aware of the [free trial restrictions](#).
2. Register for a [free trial activation code](#).
3. If needed, sign up for a [Salesforce developer edition account](#).
4. If needed, sign up for a [Salesforce sandbox account](#).
5. If you don't already have a [Salesforce system admin account](#), create one.
6. Decide if you will use Amazon S3 storage provided by SaaS Backup or if you will use a Bring Your Own Storage (BYOS) option; if needed, for BYOS, [gather information about your storage](#).
7. Sign up for a [free trial of SaaS Backup for Salesforce](#) using your Salesforce account or your NetApp SSO account.
8. [Configure Salesforce service](#).
9. [Add production or sandbox instances](#).
10. [Schedule your first back up](#).
11. If desired, [backup your data immediately](#).



Copyright Information

Copyright © 2021 NetApp, Inc. All rights reserved. Printed in the U.S. No part of this document covered by copyright may be reproduced in any form or by any means-graphic, electronic, or mechanical, including photocopying, recording, taping, or storage in an electronic retrieval system-without prior written permission of the copyright owner.

Software derived from copyrighted NetApp material is subject to the following license and disclaimer:

THIS SOFTWARE IS PROVIDED BY NETAPP "AS IS" AND WITHOUT ANY EXPRESS OR IMPLIED WARRANTIES, INCLUDING, BUT NOT LIMITED TO, THE IMPLIED WARRANTIES OF MERCHANTABILITY AND FITNESS FOR A PARTICULAR PURPOSE, WHICH ARE HEREBY DISCLAIMED. IN NO EVENT SHALL NETAPP BE LIABLE FOR ANY DIRECT, INDIRECT, INCIDENTAL, SPECIAL, EXEMPLARY, OR CONSEQUENTIAL DAMAGES (INCLUDING, BUT NOT LIMITED TO, PROCUREMENT OF SUBSTITUTE GOODS OR SERVICES; LOSS OF USE, DATA, OR PROFITS; OR BUSINESS INTERRUPTION) HOWEVER CAUSED AND ON ANY THEORY OF LIABILITY, WHETHER IN CONTRACT, STRICT LIABILITY, OR TORT (INCLUDING NEGLIGENCE OR OTHERWISE) ARISING IN ANY WAY OUT OF THE USE OF THIS SOFTWARE, EVEN IF ADVISED OF THE POSSIBILITY OF SUCH DAMAGE.

NetApp reserves the right to change any products described herein at any time, and without notice. NetApp assumes no responsibility or liability arising from the use of products described herein, except as expressly agreed to in writing by NetApp. The use or purchase of this product does not convey a license under any patent rights, trademark rights, or any other intellectual property rights of NetApp.

The product described in this manual may be protected by one or more U.S. patents, foreign patents, or pending applications.

RESTRICTED RIGHTS LEGEND: Use, duplication, or disclosure by the government is subject to restrictions as set forth in subparagraph (c)(1)(ii) of the Rights in Technical Data and Computer Software clause at DFARS 252.277-7103 (October 1988) and FAR 52-227-19 (June 1987).

Trademark Information

NETAPP, the NETAPP logo, and the marks listed at <http://www.netapp.com/TM> are trademarks of NetApp, Inc. Other company and product names may be trademarks of their respective owners.