

Understanding GROUP BY and how ROLLUP/CUBE functions work

```
/*
*/
USE master;
GO

IF EXISTS (SELECT name FROM sys.databases WHERE name = N'Rollup_Cube_Example')
BEGIN
    ALTER DATABASE [Rollup_Cube_Example] SET SINGLE_USER WITH ROLLBACK IMMEDIATE
    ----- Drop This Database and End Function -----
    DROP DATABASE [Rollup_Cube_Example] --If it already exists so we can start fresh.
    /*Print out that the database was dropped */
    /*Convert to sysdatetime and then cast to varchar. */
    PRINT 'Rollup_Cube_Example Database: Dropped Database Successfully.'
        + CAST(CONVERT(varchar, SYSDATETIME(), 121) AS varchar (20))
END
----- Create the Database with Settings -----
--Its always a good idea to plan the size of the database for growth. --Plenty of size...
CREATE DATABASE [Rollup_Cube_Example] ON PRIMARY
    (NAME = N'Rollup_Cube_Example', FILENAME = N'C:\Rollup_Cube_Example.mdf'
    , SIZE = 10MB, MAXSIZE = 1GB, FILEGROWTH = 10MB)
LOG ON
    --Store Database Here
    (NAME = N'Rollup_Cube_Example_log'
    --Store Log File Here
    , FILENAME = N'C:\Rollup_Cube_Example_log.LDF', SIZE = 1MB, MAXSIZE = 1GB
    , FILEGROWTH = 10MB)
GO

/*Log In Owner Database Name = SA Note: SA Means "System Administrator"*/
EXEC [Rollup_Cube_Example].dbo.sp_changedbowner @loginame = N'SA', @map=false
USE Rollup_Cube_Example
```

--Note: Employees' ManagerID is their Manager's EmployeeID

--Drop the table first if it exists.

IF OBJECT_ID('Employee', 'U') IS NOT NULL

DROP TABLE [dbo].[Employee];

GO

CREATE TABLE Employee

(EmployeeID INT PRIMARY KEY NOT NULL

,EmployeeName VARCHAR(25)

,Gender VARCHAR(8)

,Title VARCHAR(25)

,ManagerID INT

,HireDate DATETIME

,Salary INT

,DepartmentID INT

,DepartmentName VARCHAR(25)

)

/*Print out that the Employee table was created */

/*Convert to sysdatetime and then cast to varchar. */

PRINT 'Rollup_Cube_Example: Employee table was created Successfully.'

+ CAST(CONVERT(varchar, SYSDATETIME(), 121) AS varchar (20))

INSERT INTO Employee

VALUES (2801, 'Ryan Anderson', 'Male', 'President', NULL, '05/10/2015', 200000, 10, 'Chief Executive Officer'),
(2632, 'John Hancock', 'Male', 'IT Manager', 2801, '05/01/2016', 145000, 20, 'Information Technology'),
(2755, 'Jane Potter', 'Female', 'Finance Manager', 2801, '12/01/2015', 115000, 30, 'Accounting'),
(2600, 'David Singleton', 'Male', 'Sales Manager', 2801, '07/08/2015', 110000, 40, 'Sales'),
(2933, 'Allen Jensing', 'Male', 'BI Developer', 2632, '09/02/2017', 125000, 20, 'Information Technology'),
(2818, 'Lisa Jenkins', 'Female', 'Data Analyst', 2632, '02/25/2016', 70000, 20, 'Information Technology'),
(2511, 'James Cassidy', 'Male', 'Accountant', 2755, '02/01/2015', 55000, 30, 'Accounting'),
(2786, 'Clark Duran', 'Male', 'Accounting Assistant', 2755, '09/28/2016', 35000, 30, 'Accounting'),
(2811, 'Bruce Hendrix', 'Male', 'Salesman', 2600, '05/03/2015', 40000, 40, 'Sales'),
(2683, 'Paul Fisher', 'Male', 'Salesman', 2600, '06/03/2015', 38000, 40, 'Sales');

/*Print out that the Employee table was populated with data */

/*Convert to sysdatetime and then cast to varchar. */

PRINT 'Rollup_Cube_Example: Employee table was populated with data Successfully.'

+ CAST(CONVERT(varchar, SYSDATETIME(), 121) AS varchar (20))

--Checking: SELECT * FROM Employee ORDER BY DepartmentID

/*

Our Employee table's data set:

| EmployeeID | EmployeeName | Gender | Title | ManagerID | HireDate | Salary | DepartmentID | DepartmentName |
|------------|-----------------|--------|----------------------|-----------|-------------------------|--------|--------------|-------------------------|
| 2801 | Ryan Anderson | Male | President | NULL | 2015-05-10 00:00:00.000 | 200000 | 10 | Chief Executive Officer |
| 2632 | John Hancock | Male | IT Manager | 2801 | 2016-05-01 00:00:00.000 | 145000 | 20 | Information Technology |
| 2818 | Lisa Jenkins | Female | Data Analyst | 2632 | 2016-02-25 00:00:00.000 | 70000 | 20 | Information Technology |
| 2933 | Allen Jensing | Male | BI Developer | 2632 | 2017-09-02 00:00:00.000 | 125000 | 20 | Information Technology |
| 2511 | James Cassidy | Male | Accountant | 2755 | 2015-02-01 00:00:00.000 | 55000 | 30 | Accounting |
| 2755 | Jane Potter | Female | Finance Manager | 2801 | 2015-12-01 00:00:00.000 | 115000 | 30 | Accounting |
| 2786 | Clark Duran | Male | Accounting Assistant | 2755 | 2016-09-28 00:00:00.000 | 35000 | 30 | Accounting |
| 2811 | Bruce Hendrix | Male | Salesman | 2600 | 2015-05-03 00:00:00.000 | 40000 | 40 | Sales |
| 2600 | David Singleton | Male | Sales Manager | 2801 | 2015-07-08 00:00:00.000 | 110000 | 40 | Sales |
| 2683 | Paul Fisher | Male | Salesman | 2600 | 2015-06-03 00:00:00.000 | 38000 | 40 | Sales |

*/

--Get all employees and their manager's name.

--Logic approach: employee's manager id =(join) manager's employee id

```
SELECT e.EmployeeID
       ,e.EmployeeName AS Employee
       ,e.Title
       ,e.ManagerID
       ,m.EmployeeName AS Manager
FROM Employee AS e
     LEFT JOIN Employee AS m
     ON e.ManagerID = m.EmployeeID
ORDER BY m.EmployeeName --Note: We are really ordering by Manager Ascending.
```

/* Output:

All employee's with their manager's name.

| EmployeeID | Employee | Title | ManagerID | Manager |
|------------|-----------------|----------------------|-----------|-----------------|
| 2801 | Ryan Anderson | President | NULL | NULL |
| 2811 | Bruce Hendrix | Salesman | 2600 | David Singleton |
| 2683 | Paul Fisher | Salesman | 2600 | David Singleton |
| 2511 | James Cassidy | Accountant | 2755 | Jane Potter |
| 2786 | Clark Duran | Accounting Assistant | 2755 | Jane Potter |
| 2818 | Lisa Jenkins | Data Analyst | 2632 | John Hancock |
| 2933 | Allen Jensing | BI Developer | 2632 | John Hancock |
| 2600 | David Singleton | Sales Manager | 2801 | Ryan Anderson |
| 2632 | John Hancock | IT Manager | 2801 | Ryan Anderson |
| 2755 | Jane Potter | Finance Manager | 2801 | Ryan Anderson |

*/

--Get all employees who joined the company before their managers.

```
SELECT e.EmployeeID
      ,e.EmployeeName AS Employee
      ,CONVERT(VARCHAR(10), e.HireDate, 110) AS EMP_HireDate
      ,e.Title
      ,e.ManagerID
      ,m.EmployeeName AS Manager
      ,CONVERT(VARCHAR(10), m.HireDate, 110) AS MGR_HireDate
FROM Employee AS e
     LEFT JOIN Employee AS m
     ON e.ManagerID = m.EmployeeID
WHERE e.HireDate < m.HireDate
ORDER BY m.HireDate
```

/*

OutPut:

| EmployeeID | Employee | Title | ManagerID | Manager | HireDate |
|------------|---------------|--------------|-----------|-----------------|------------|
| 2683 | Paul Fisher | Salesman | 2600 | David Singleton | 07-08-2015 |
| 2811 | Bruce Hendrix | Salesman | 2600 | David Singleton | 07-08-2015 |
| 2511 | James Cassidy | Accountant | 2755 | Jane Potter | 12-01-2015 |
| 2818 | Lisa Jenkins | Data Analyst | 2632 | John Hancock | 05-01-2016 |

```
*/
/* Understanding how GROUP BY works with filters */
```

```
/*
What is the total salary in each department?
This is done by using a simple GROUP BY.
We are only trying to get the total salary by department.
Here, we are grouping by DepartmentID and calculating the annual Salary.
Note: Everything before the aggregate is included in the GROUP BY clause.
*/
```

```
SELECT DepartmentID
       ,SUM(Salary) AS Salary
FROM Employee
GROUP BY DepartmentID
ORDER BY Salary DESC
```

```
/*
Output:
DepartmentID  Salary
```

```
-----
20            340000
30            205000
10            200000
40            188000
```

```
*/
/*
We can filter our grouped rows by using the HAVING clause after the GROUP BY.
Please note that HAVING is only used with GROUP BY and is always used
after the GROUP BY. If we wanted to filter before grouping, we would use our
WHERE clause.
```

```
*/
SELECT DepartmentID
       ,SUM(Salary) AS Salary
FROM Employee
GROUP BY DepartmentID
HAVING DepartmentID = 20 OR DepartmentID = 30
ORDER BY Salary DESC
```

```

/*
Output:
DepartmentID  Salary
-----
    20         340000
    30         205000
*/

```

```

/*
Here we are using the WHERE clause and filtering by the HireDate before the GROUP BY.
*/
--SELECT * FROM Employee

```

```

/*
Please give me the employees total salary where employees were hired between
the hire dates of 05/03/2015 and 06/02/2016. When we grouped, we only grouped
those DepartmentID columns that were between the dates.

```

Note: It's important to understand that the numbers changed on Salary because of filtering our employee hire dates using the WHERE clause before the GROUP BY. The WHERE clause can have a profound effect on how your groupings data are aggregated.

```

*/

SELECT DepartmentID
       ,SUM(Salary) AS Salary
FROM Employee
WHERE HireDate BETWEEN '05/03/2015' AND '06/02/2016'
GROUP BY DepartmentID
HAVING DepartmentID = 20 OR DepartmentID = 30 OR DepartmentID = 40
ORDER BY Salary DESC
*/

Output:
DepartmentID  Salary
-----
    30         115000
    40         188000
    20         215000
*/

```

```
/*  
***** Using ROLLUP *****  
*/
```

```
/*  
Total all the Salaries of each employee's department and give me the total  
of everyone's salary by using one SELECT statement.
```

```
*/  
SELECT COALESCE(DepartmentName, 'All Departments') AS ALL_Departments  
      ,SUM(Salary) AS Salary_Total  
FROM Employee  
GROUP BY ROLLUP (DepartmentName)
```

```
/*  
Output:  
ALL_Departments      Salary_Total  
-----  
Accounting           205000  
Chief Executive Officer 200000  
Information Technology 340000  
Sales                188000  
All Departments      933000
```

```
*/  
/*  
Let's calculate department other than the CEO's salary, then total everything.
```

```
*/  
SELECT COALESCE(DepartmentName, 'All Departments') AS ALL_Departments  
      ,SUM(Salary) AS Salary_Total  
FROM Employee  
WHERE DepartmentName != 'Chief Executive Officer'  
GROUP BY ROLLUP (DepartmentName)
```

```
/*  
Another way... using the NOT IN operator (preferred method).
```

```
*/  
SELECT COALESCE(DepartmentName, 'All Departments') AS ALL_Departments  
      ,SUM(Salary) AS Salary_Total  
FROM Employee  
WHERE DepartmentName NOT IN ('Chief Executive Officer')  
GROUP BY ROLLUP (DepartmentName)
```

/*

Output:

| ALL_Departments | Salary_Total |
|-----------------|--------------|
|-----------------|--------------|

| | |
|------------------------|--------|
| Accounting | 205000 |
| Information Technology | 340000 |
| Sales | 188000 |
| All Departments | 733000 |

*/

/*
***** CUBE VS ROLLUP *****
*/

Note: For this demonstration we will not be using ORDER BY, so we can show the difference.

```
SELECT COALESCE(DepartmentName, 'All Departments') AS ALL_Departments
      ,SUM(Salary) AS Salary_Total
FROM Employee
GROUP BY CUBE (DepartmentName)
```

/*

Note that there is not difference as with ROLLUP; both come to the same conclusion.

This is because we are using GROUP BY with only one column.

Output:

| ALL_Departments | Salary_Total |
|-----------------|--------------|
|-----------------|--------------|

| | |
|-------------------------|--------|
| Accounting | 205000 |
| Chief Executive Officer | 200000 |
| Information Technology | 340000 |
| Sales | 188000 |
| All Departments | 933000 |

*/

/*

Now let's add another column to the table called "Gender", use it in our GROUP BY and see what happens.

*/

```
SELECT COALESCE (DepartmentName, 'All Departments') AS Department
      ,COALESCE (Gender,'All Genders') AS Gender,
      SUM(Salary) as Salary_Total
FROM Employee
GROUP BY ROLLUP (DepartmentName, Gender)
```

/*

Please pay special attention to how the data is formatted.

Note: Each ROLLUP is by department showing the total for each Gender in a hierarchical format with the total for everything at the bottom.

*/

/*

| Department | Gender | Salary_Total |
|-------------------------|-------------|---|
| Accounting | Female | 115000 |
| Accounting | Male | 90000 |
| Accounting | All Genders | 205000 |
| Chief Executive Officer | Male | 200000 |
| Chief Executive Officer | All Genders | 200000 |
| Information Technology | Female | 70000 |
| Information Technology | Male | 270000 |
| Information Technology | All Genders | 340000 |
| Sales | Male | 188000 |
| Sales | All Genders | 188000 |
| All Departments | All Genders | 933000 --ROLLUP does a nice job (Hierarchy Structure) |

*/

```

SELECT COALESCE (DepartmentName, 'All Departments') AS Department
      ,COALESCE (Gender, 'All Genders') AS Gender
      ,SUM(Salary) as Salary_Total
FROM Employee
GROUP BY CUBE (DepartmentName, Gender)

```

/*

Please note: That here we have our totals of male and female by each department in a different order. We total the Females first of each department, then total all departments that have Females. Then we total each department that has males and total all the males of each department. Next, we total all the departments together (Male and Female) as "All Genders", then strangely enough under that we total every department as "All Genders" and then finally each department under "All Genders".

CUBE doesn't display the information in a hierarchal type format, but in an aggregated format of all possible combinations. Looks like we are going down the line of each Gender first and then All Genders. Note that we calculate all departments on the first "All Genders" set.

*/

/*

| Department | Gender | Salary_Total |
|-------------------------|-------------|--------------|
| ----- | | |
| Accounting | Female | 115000 |
| Information Technology | Female | 70000 |
| All Departments | Female | 185000 |
| Accounting | Male | 90000 |
| Chief Executive Officer | Male | 200000 |
| Information Technology | Male | 270000 |
| Sales | Male | 188000 |
| All Departments | Male | 748000 |
| All Departments | All Genders | 933000 |
| Accounting | All Genders | 205000 |
| Chief Executive Officer | All Genders | 200000 |
| Information Technology | All Genders | 340000 |
| Sales | All Genders | 188000 |

--Note where the total of everything is (interesting).

*/

/*

The big difference to remember is: You should use ROLLUP if you want your data presented in a hierarchal aggregated format and CUBE if you want all possible combinations to be shown with aggregation.

*/