

Calculate the Running Total

/*

I have a table like this.

Date	Item	BuyItem

20150101	Mouse	10
20150101	Keyboard	100
20150202	Mouse	20
20150202	Keyboard	200

I want to query like this.

Date	Item	RunningTotal

20150101	Mouse	10
20150202	Mouse	30
20150101	Keyboard	100
20150202	Keyboard	300

Try using CROSS APPLY (BEST WAY) or Correlated sub-query.

*/

;**WITH** cte **AS**

(

SELECT

*** FROM**

(**VALUES** (20150101,'**Mouse**',10),
(20150101,'**Keyboard**',100),
(20150202,'**Mouse**',20),
(20150202,'**Keyboard**',200))tc([Date], Item, BuyItem)

)

SELECT *

FROM cte a

CROSS APPLY(**SELECT SUM**(BuyItem) **AS** running_total

FROM cte b

WHERE a.Item = b.Item

AND a.[Date] >= b.[Date]) cs

/*

Result:

Date	Item	BuyItem	Running_Total

20150101	Mouse	10	10
20150202	Mouse	20	30
20150101	Keyboard	100	100
20150202	Keyboard	200	300

Recursive CTE method using ROW_NUMBER function and PARTITION:

```
*/
;WITH cte
AS (SELECT ROW_NUMBER()OVER(PARTITION BY Item
    ORDER BY [date] ) AS rn,*
    FROM (VALUES (20150101,'Mouse',10),
        (20150101,'Keyboard',100),
        (20150202,'Mouse',20),
        (20150202,'Keyboard',200) )tc([Date], Item, BuyItem)),
CTE_RunningTotal
AS (SELECT [Date],Item,BuyItem,BuyItem AS running_total,rn
    FROM cte
    WHERE rn = 1
    UNION ALL
    SELECT T.[Date],T.Item,t.BuyItem,
        T.BuyItem + C.running_total AS running_total,
        t.rn
    FROM CTE_RunningTotal AS C
    INNER JOIN cte AS T
        ON T.Item = c.Item
        AND t.rn = C.rn + 1)
SELECT [Date],
    Item,
    BuyItem,
    running_total
FROM CTE_RunningTotal AS C
```

```
/*
Note: Better to update your server to 2012 which can use
sum() over(order by) method to calculate running total
which much faster than these methods
*/
```

--Using CROSS APPLY:

```
SELECT [Date],
    item,
    running_total
FROM #yourtable a
    CROSS APPLY(SELECT SUM(BuyItem) AS running_total
        FROM #yourtable b
        WHERE a.Item = b.Item
            AND a.[Date] >= b.[Date]) ca
ORDER BY BuyItem
```

--Make a use of windowing function. in SQL 2012+

```
DECLARE @Items TABLE
```

```
(
```

```
DATE NVARCHAR(MAX),
```

```
Item NVARCHAR(MAX),
```

```
BuyItem INT
```

```
)
```

```
INSERT INTO @Items([DATE], Item, BuyItem) VALUES('20150101', 'Mouse', 10)
```

```
INSERT INTO @Items([DATE], Item, BuyItem) VALUES('20150101', 'Keyboard', 100)
```

```
INSERT INTO @Items([DATE], Item, BuyItem) VALUES('20150202', 'Mouse', 20)
```

```
INSERT INTO @Items([DATE], Item, BuyItem) VALUES('20150202', 'Keyboard', 200)
```

```
SELECT [DATE], Item, SUM(BuyItem) OVER (PARTITION BY Item ORDER BY BuyItem) AS RunningTotal FROM  
@Items ORDER BY Item DESC
```

/* Result:

Date	Item	Running_Total
------	------	---------------

20150101	Mouse	10
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20150202	Mouse	30
----------	-------	----

20150101	Keyboard	100
----------	----------	-----

20150202	Keyboard	300
----------	----------	-----

In aggregate function, with running total, using Window functions
are very good performance In SQL 2012+:

*/

```
SELECT *,  
SUM() OVER(PARTITION BY Item, ORDER BY [Date]) AS RunningTotal
```

```
FROM
```

```
Your_Table
```

```
ORDER BY Item DESC
```

--Faster than when add window frame:

```
SELECT *,
```

```
SUM() OVER(PARTITION BY Item, ORDER BY [Date] ROWS UNBOUNDED PRECEDING) AS RunningTotal
```

```
FROM
```

```
Your_Table
```

```
ORDER BY Item DESC
```