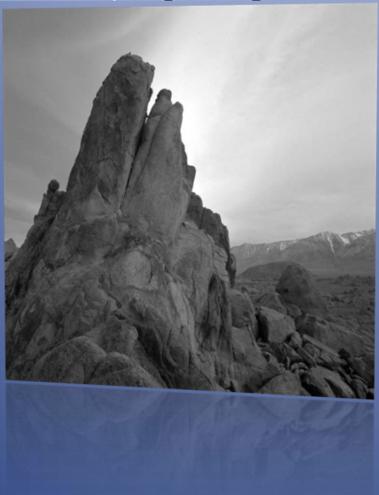
# **NET**works



# NTOS USER MANUAL

NETworks Tours Online System - Dec 2013

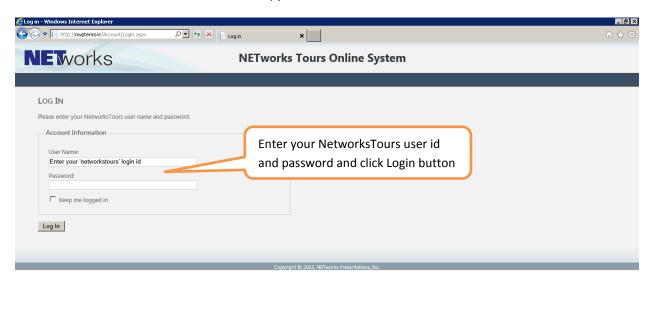
This manual describes the features of NTOS application for the intended users like screen navigations, screen flows, important business logics and the validations applied with the help of GUI snapshots.

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# 1 Login and Security

This is the default screen when the NTOS application is launched



Users who are added to NTOS can only access the application. The access level is restricted by roles

€ 100% - //

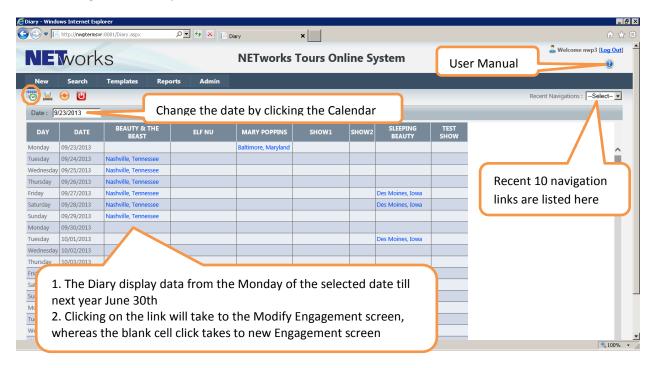
| Menus →                            |       |             |        |           |           |       |
|------------------------------------|-------|-------------|--------|-----------|-----------|-------|
| Role ↓                             | Diary | New         | Search | Templates | Reports   | Admin |
| Reader                             | R     | NA          | R      | NA        | R         | NA    |
| Comp Manager                       | R     | Partial R/W | R      | NA        | Partial R | W     |
| Nwp User                           | R     | W           | R      | W         | R         | W     |
| Admin                              | R     | W           | R      | W         | R         | W*    |
| D. Dood Only M. Mrito NA No Access |       |             |        |           |           |       |

R - Read Only, W - Write, NA - No Access

<sup>\*</sup> Includes User Management

# 2 Diary

This screen is displayed after the successful login. This screen can also be accessed by clicking on the Networks logo or the Diary icon



# 3 Menus

Following menus and sub menus are available in NTO application

| New        | Search | Templates | Reports               | Admin        |
|------------|--------|-----------|-----------------------|--------------|
| Engagement |        | Deal      | Route Report          | Manage Users |
| Metro      |        |           | Coversheet Report     | Countries    |
| Personnel  |        |           | Settlement Reports    | States       |
| Venue      |        |           | Market History Report | Cities       |
| Show       |        |           | Break Even Report     | Titles       |
| Presenter  |        |           | Pro-Forma Report      | Timezones    |
|            | •      |           |                       | Lookup List  |

# 3.1 Admin

These screens are used for administering the master data required for the application including the user management

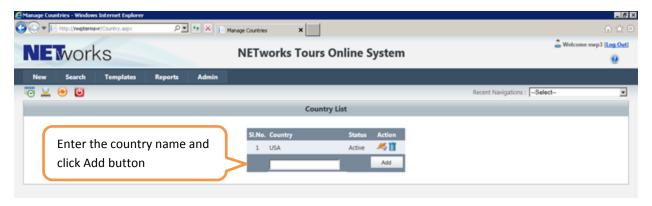
# 3.1.1 Manage Users

Users who need access to the NTOS application are added here



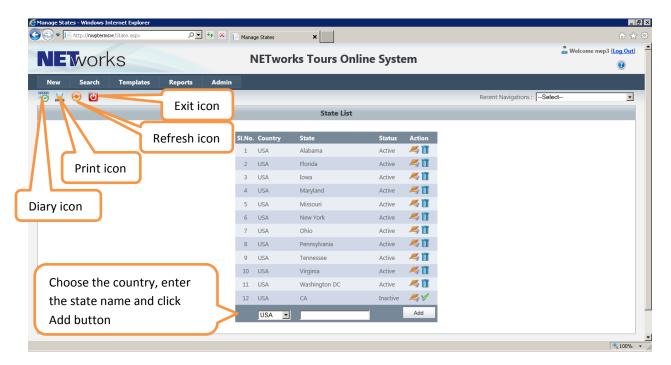
#### 3.1.2 Countries

All country names appering in the application are created through this screen



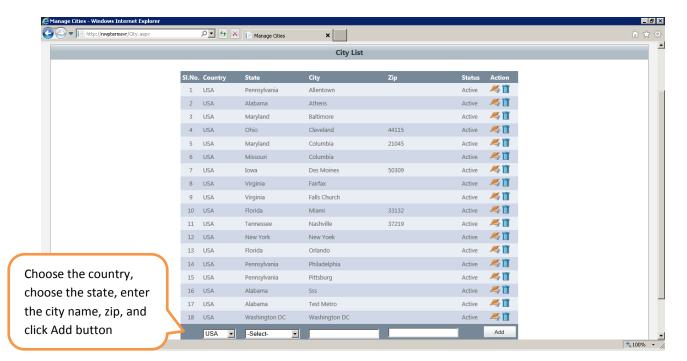
#### **3.1.3** States

States are linked to Countries in this screen



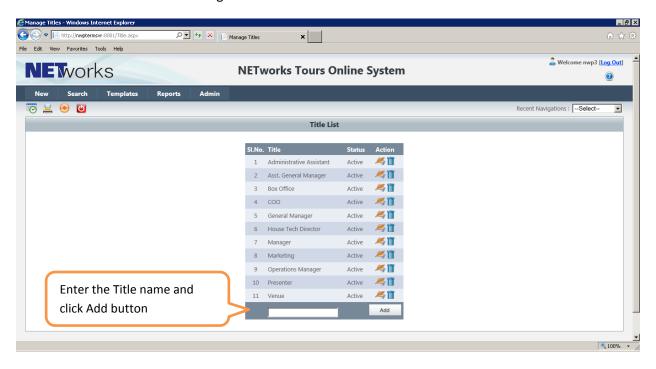
#### **3.1.4** Cities

Cities are linked to States and Countries in this screen



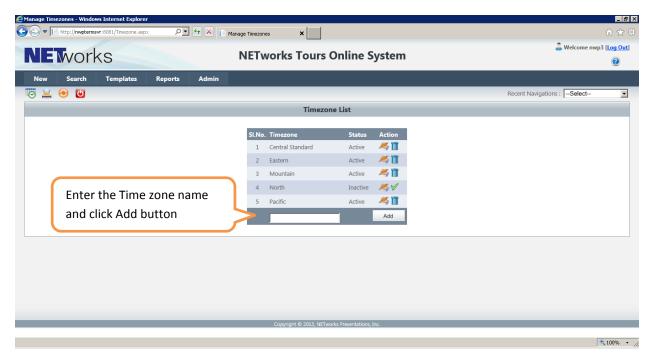
#### **3.1.5** Titles

Personnel titles are created through this screen



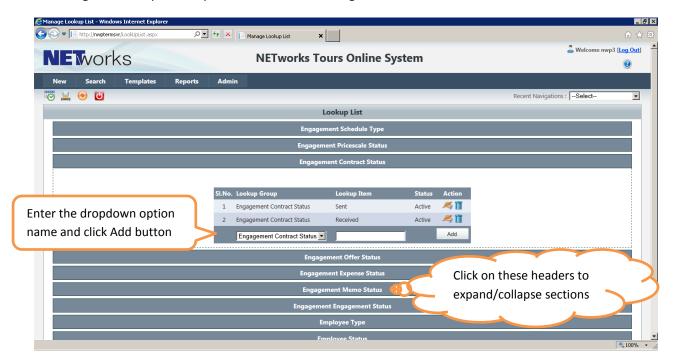
#### 3.1.6 Time zones

Time zones linked to Metro cities are created through this screen



# 3.1.7 Look up List

All configurable dropdown options are created through this screen

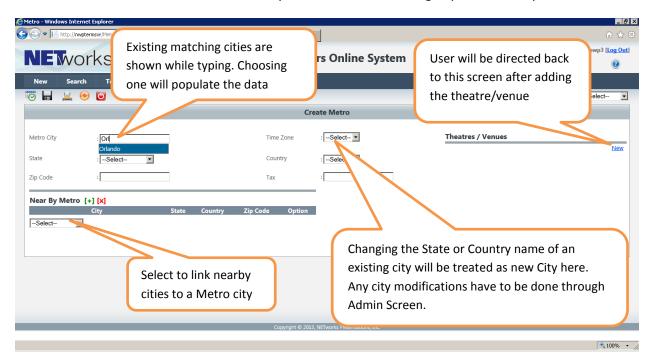


#### **3.2** New

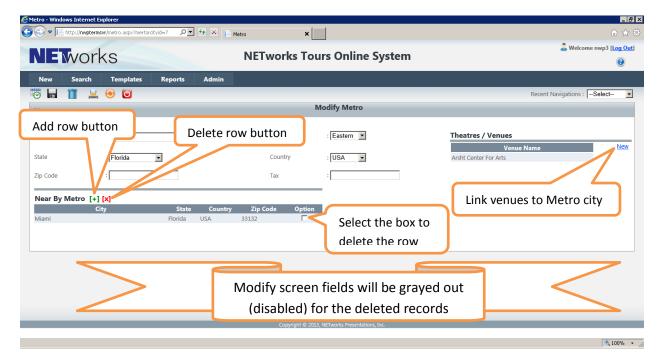
These are the main transaction screens where the user enter new records

#### 3.2.1 Metro

This screen allows to create a new Metro city or to convert an existing city to Metro city

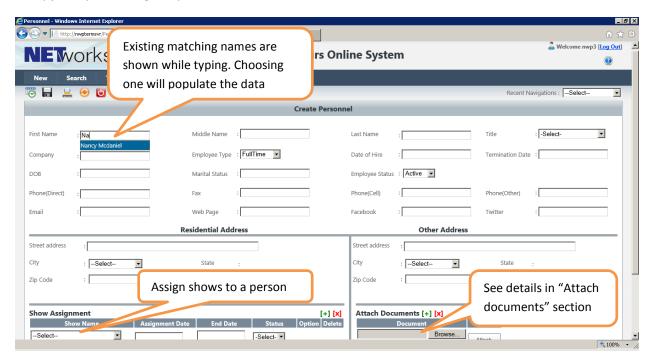


Modify screen will appear after creating the new Metro record or by searching the Metro record. Modify screen allows the user to edit or delete the existing records

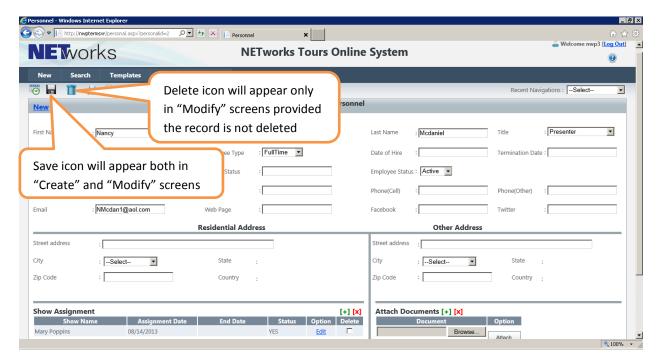


#### 3.2.2 Personnel

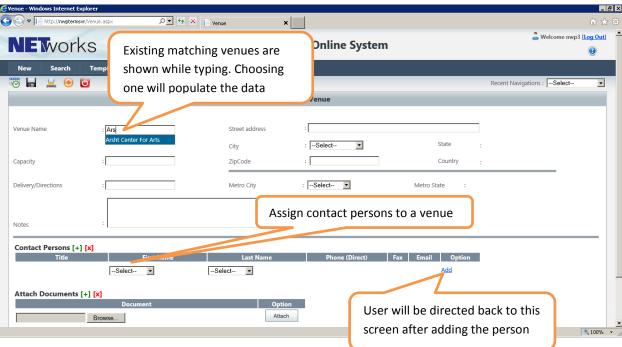
This screen captures personnel information for all people involved with Networks business like Networks employees, tour personnel, presenter personnel, venue personnel etc. During creation of venue, personnel etc. you can select these personnel to link the peoples associated with the screens. Example, if John is the contact person for "Broad Way Across America", enter Mr. John's details in this screen and while creating BSS presenter, select John from the list to attach John to BAA. This enables to link same person to multiple assignments, like one person assigned to multiple venues can be linked easily just by attaching the person to each of the Venues.



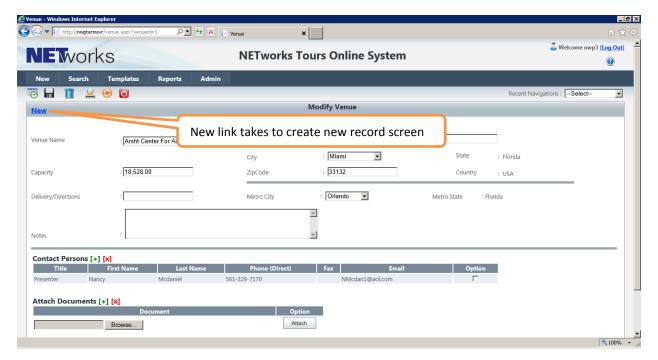
Modify screen will appear after creating the new Personnel record or by searching the Personnel record. Modify screen allows the user to edit or delete the existing records



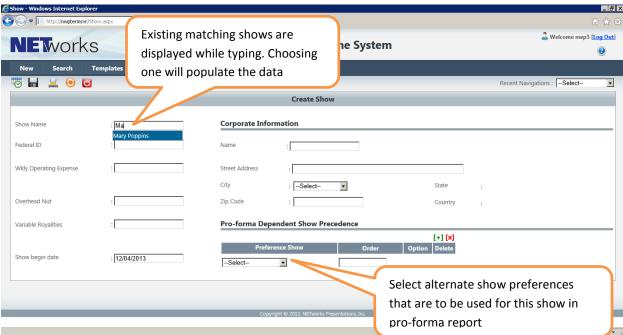
#### **3.2.3** Venue



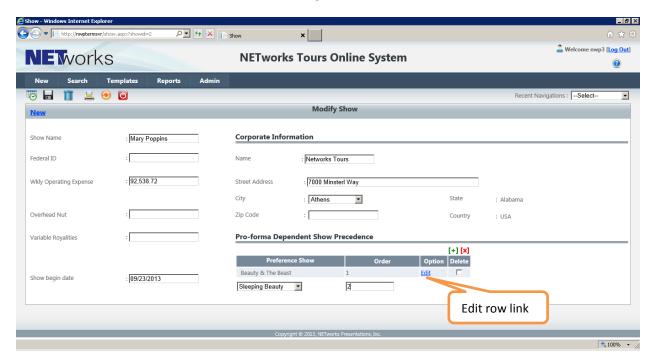
Modify screen will appear after creating the new Venue record or by searching the Venue record. Modify screen allows the user to edit or delete the existing records



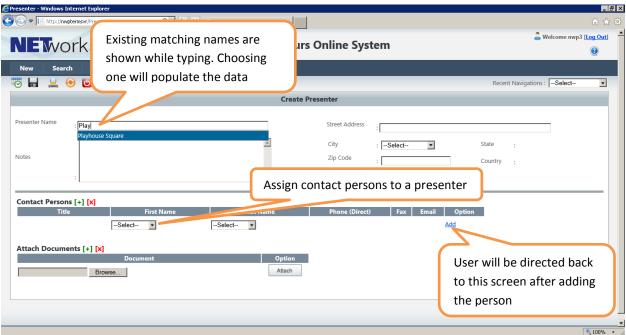
#### 3.2.4 Show



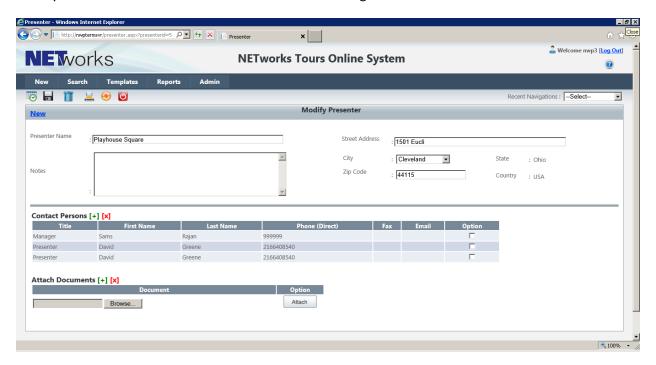
Modify screen will appear after creating the new Show record or by searching the Show record. Modify screen allows the user to edit or delete the existing records



#### 3.2.5 Presenter



Modify screen will appear after creating the new Presenter record or by searching the Presenter record. Modify screen allows the user to edit or delete the existing records

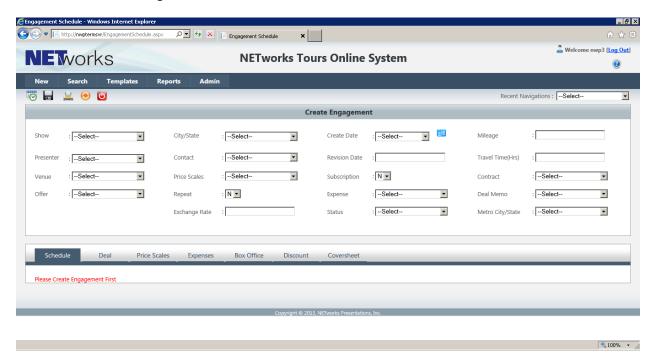


**Note:** Users can select an existing record and modify the data to create new records, but the key fields in these screens should be changed (Metro – city name or state/country, Venue – venue name, Show – show name, Presenter – presenter name)

# 3.2.6 Engagement

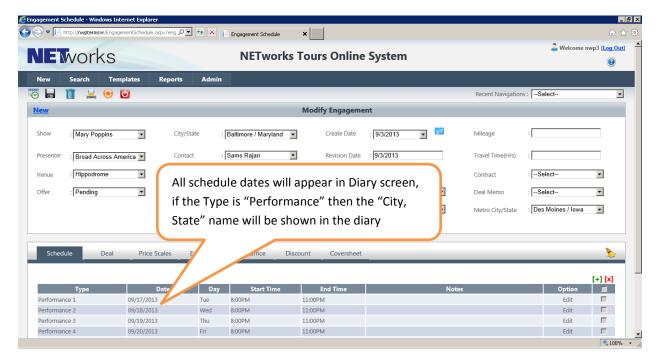
Engagements are created for a Show, City and Create date combination. Historical engagements available for a show can be seen after selecting the city name and create date.

The Schedule screen is enabled after creating the engagement. Similarly other details screens are enabled after submitting the schedule.



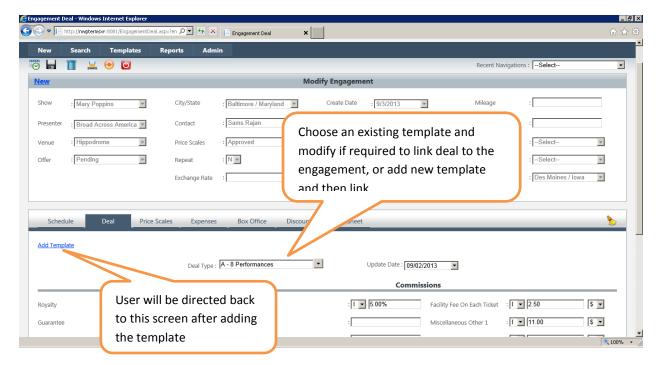
#### 3.2.6.1 Schedule

The engagement modification and the schedule details are submitted from this screen

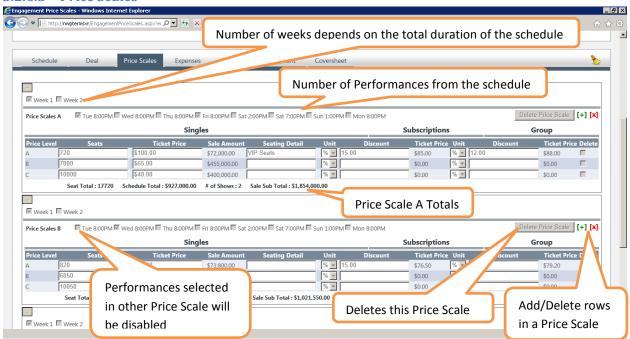


#### 3.2.6.2 Deal

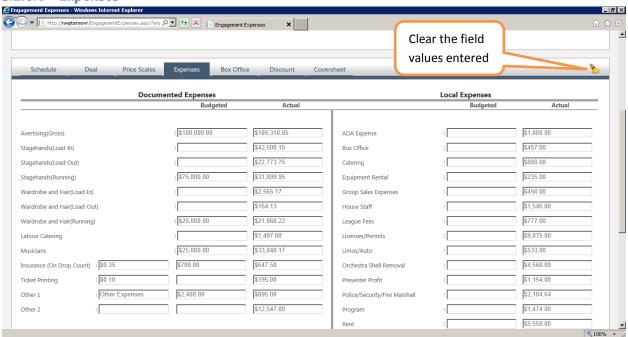
Users can select a deal template available for the show, modify the data (if required) and save against the engagement.



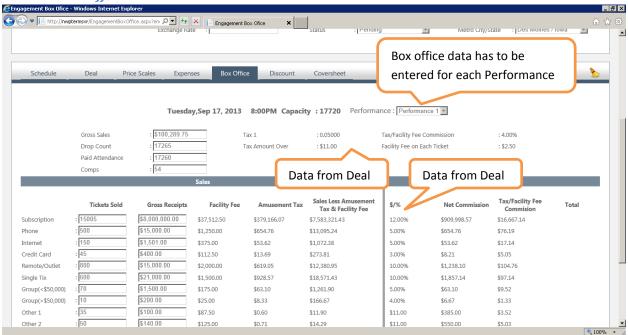
#### 3.2.6.3 Price Scales



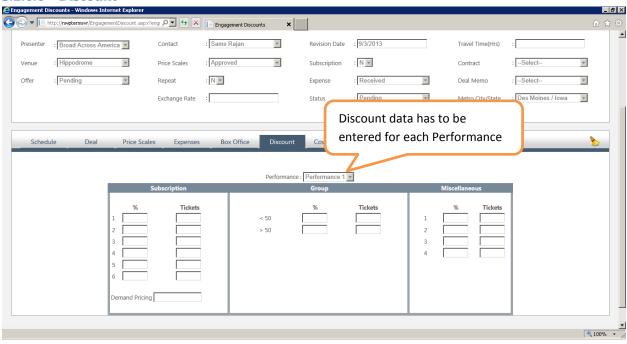
#### **3.2.6.4** *Expenses*



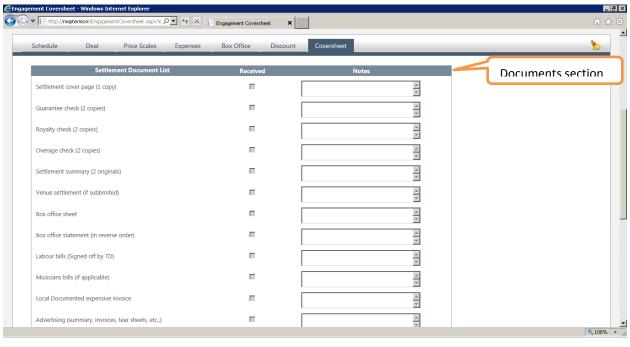
3.2.6.5 Box Office

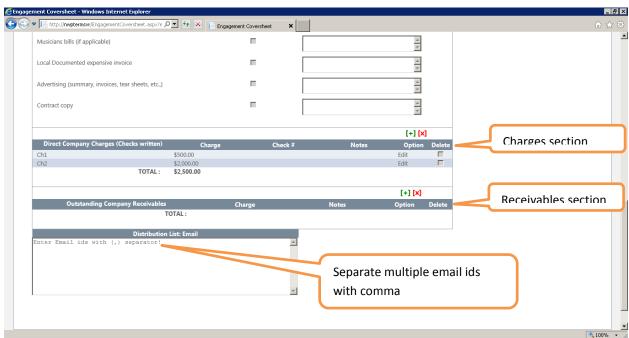


#### 3.2.6.6 **Discount**



# 3.2.6.7 Coversheet



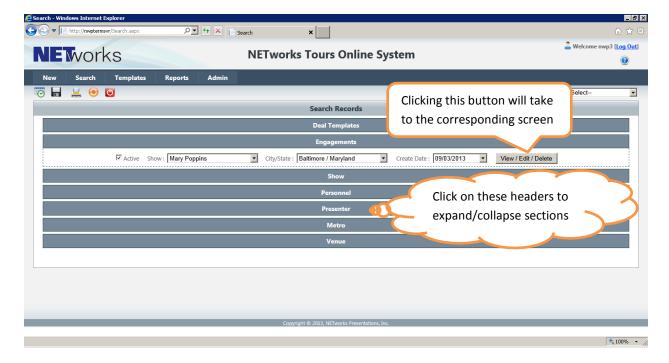


# 3.3 Search

This screen is used to view/modify/delete an existing record. Deleted records can be searched by unselecting the "Active" box; deleted entries will display in red text in the dropdown

Following records can be searched through this screen

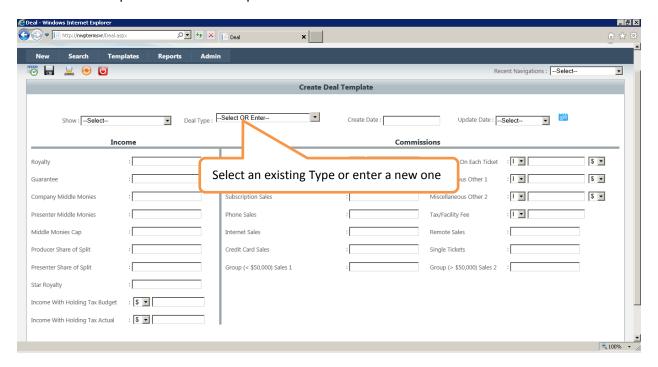
- 1. Deal Templates
- 2. Engagements
- 3. Show
- 4. Personnel
- 5. Presenter
- 6. Metro
- 7. Venue



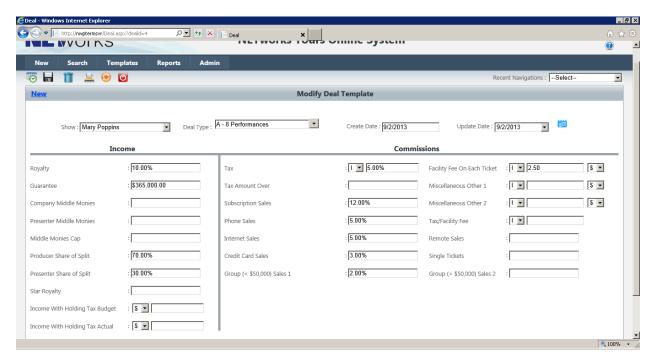
# 3.4 Templates

#### 3.4.1 **Deal**

Deal templates are created for a Show, Type and Create date combination. There may be multiple versions of a template with different update dates



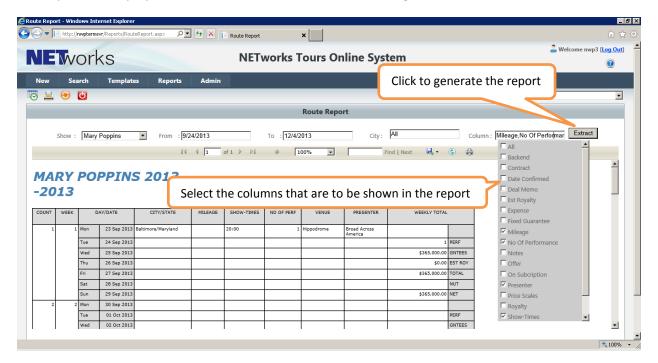
Modify screen will appear after creating the new Deal Template record or by searching the Deal template record. Modify screen allows the user to edit or delete the existing records



# 3.5 Reports

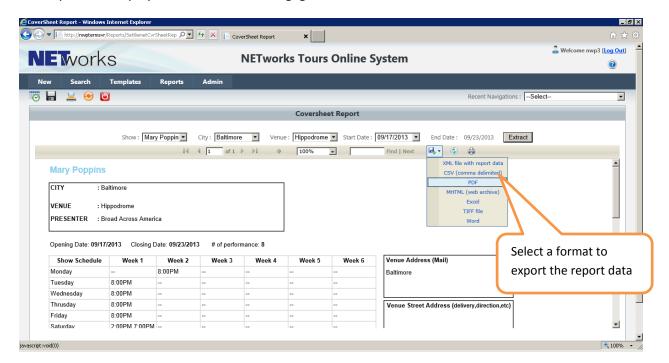
#### 3.5.1 Route Report

This report will display data for a selected show and the date ranges



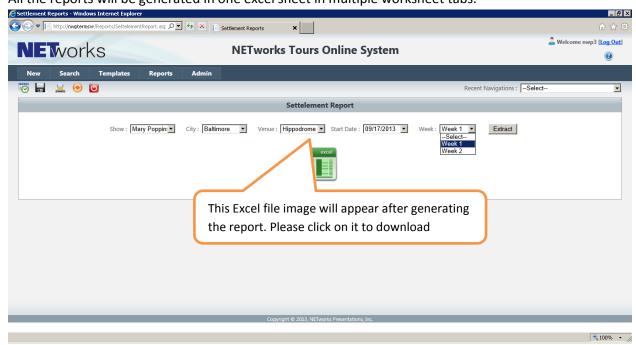
# 3.5.2 Coversheet Report

This report will display data for a selected engagement



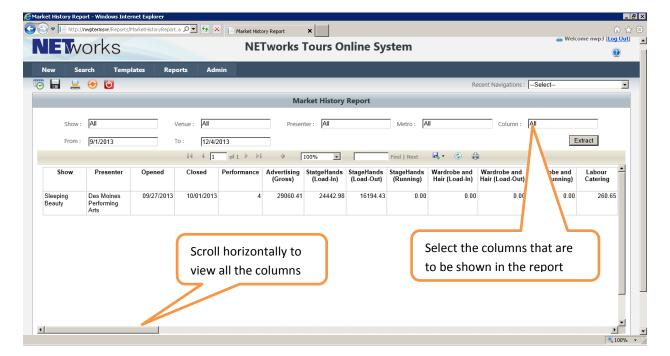
#### 3.5.3 Settlement Reports

This screen will generate 3 settlements reports together; Box Office, Engagement and Snapshot report. All the reports will be generated in one excel sheet in multiple worksheet tabs.



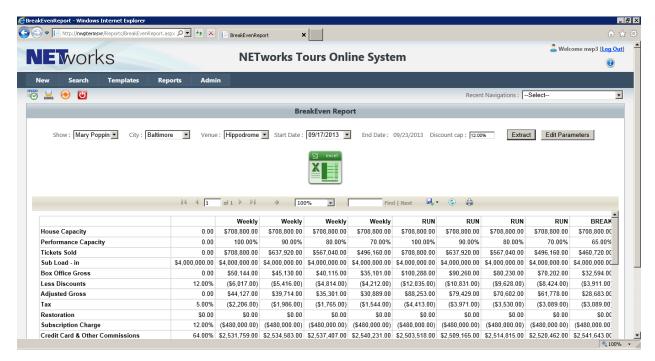
### 3.5.4 Market History Report

This report will display all engagement data for the selected shows and the date ranges

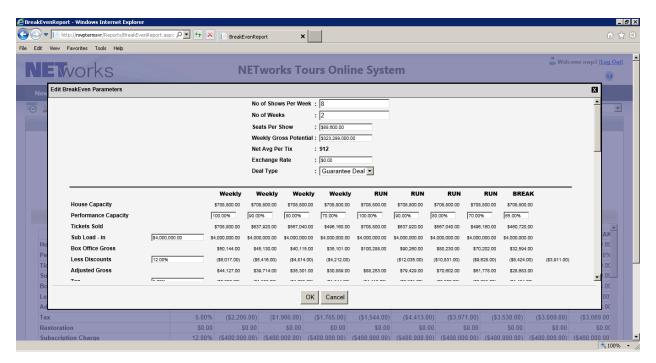


#### 3.5.5 Break Even Report

This report is available both in screen and Excel formats. It will display data for a selected engagement

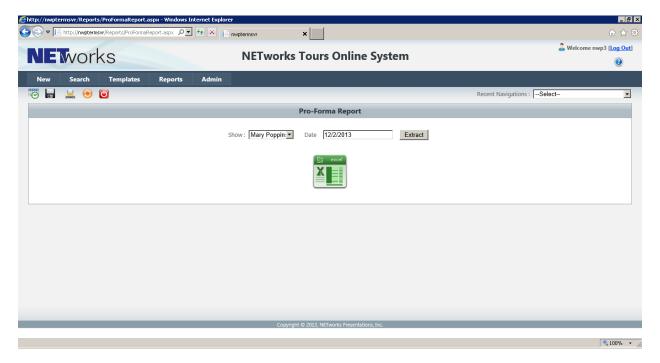


The report will recalculate the Break Even value when the users change the values by using the goal seek formula



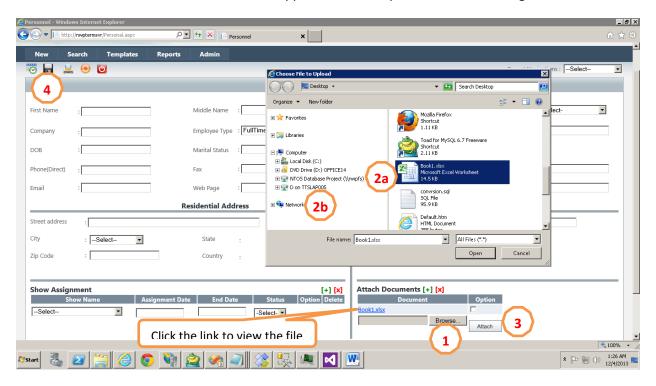
# 3.5.6 Pro-Forma Report

This report will display one year data (July to June) for the selected show and date year.



# **4** Attach Documents

This feature is same in all screens wherever applicable. The steps to be followed are given below



Step 1 – Click Browse button

- Step 2 Select the file name from 'nwpfs' share either from mapped 'U' drive (2a) or by navigating to the Network path (2b)
- Step 3 Click Attach button. Repeat above steps for each file to be attached
- Step 4 Click Save icon on top of the screen

# **5** Application Messages

# **5.1** Inline massages

- 1. Red asterisks (\*) Required fields where the data should be entered for saving the record
- 2. Red hashes (#) Data comparisons like Start time should be less than end time. Place mouse over the # symbol to view the full message text
- Orange text messages validation messages like "Field validations failed. Please check and rectify"
- 4. Green text messages successful messages like "Engagement created successfully. Please enter the schedules below"
- 5. Red text messages failure messages like "Engagement exists for the same Show, City and Create date. Please check and correct"

# **5.2** Popup massages

- 1. Confirmation messages before saving or deleting a record E.g. Do you want to submit the data? Entire Engagement will be deleted. Do you want to delete? etc.
- 2. Alert messages while navigating from one screen to other without saving the data E.g. Data not saved! Want to Exit?