

SwissHacks 2024

Financial Innovation with AI

June 2024



UNIQUE



Supercharging teams

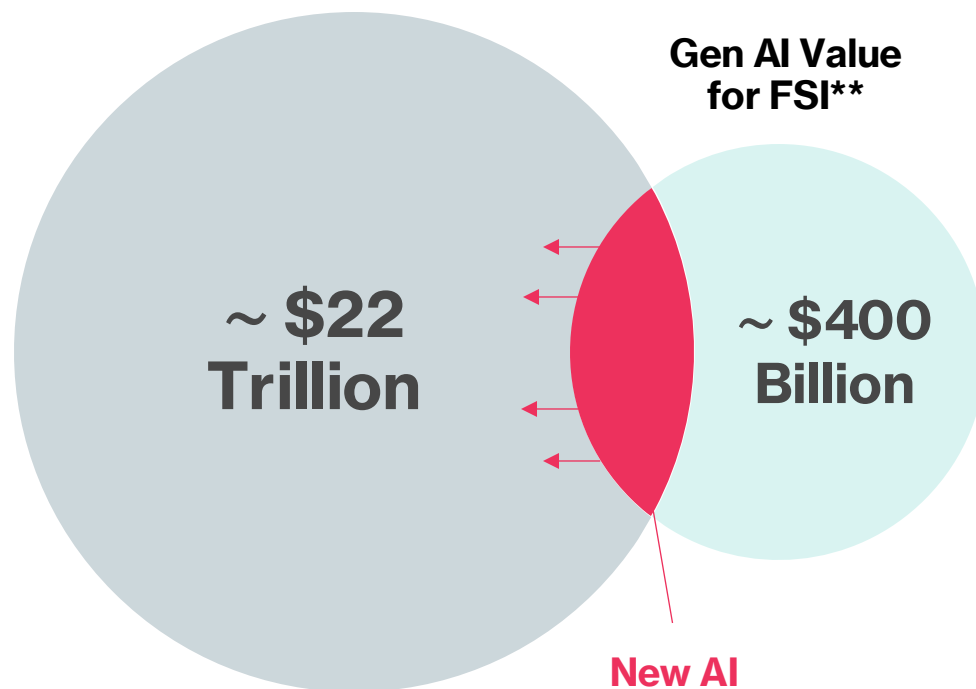
Leverage the power of generative AI to get work done in the Financial Services Industries (FSI)

Problem

- FSI companies have inefficient and ineffective processes*
- Growing financial pressure and need to overcome high costs*
- Changing expectations from clients and competition
- FSI companies fail to drive AI adaption/transformation

* Client case studies conducted with Mobiliar, LGT, Pictet & Goldman Sachs report

Knowledge Workers for FSI (Labor)



**New AI
Workforce**

Solution

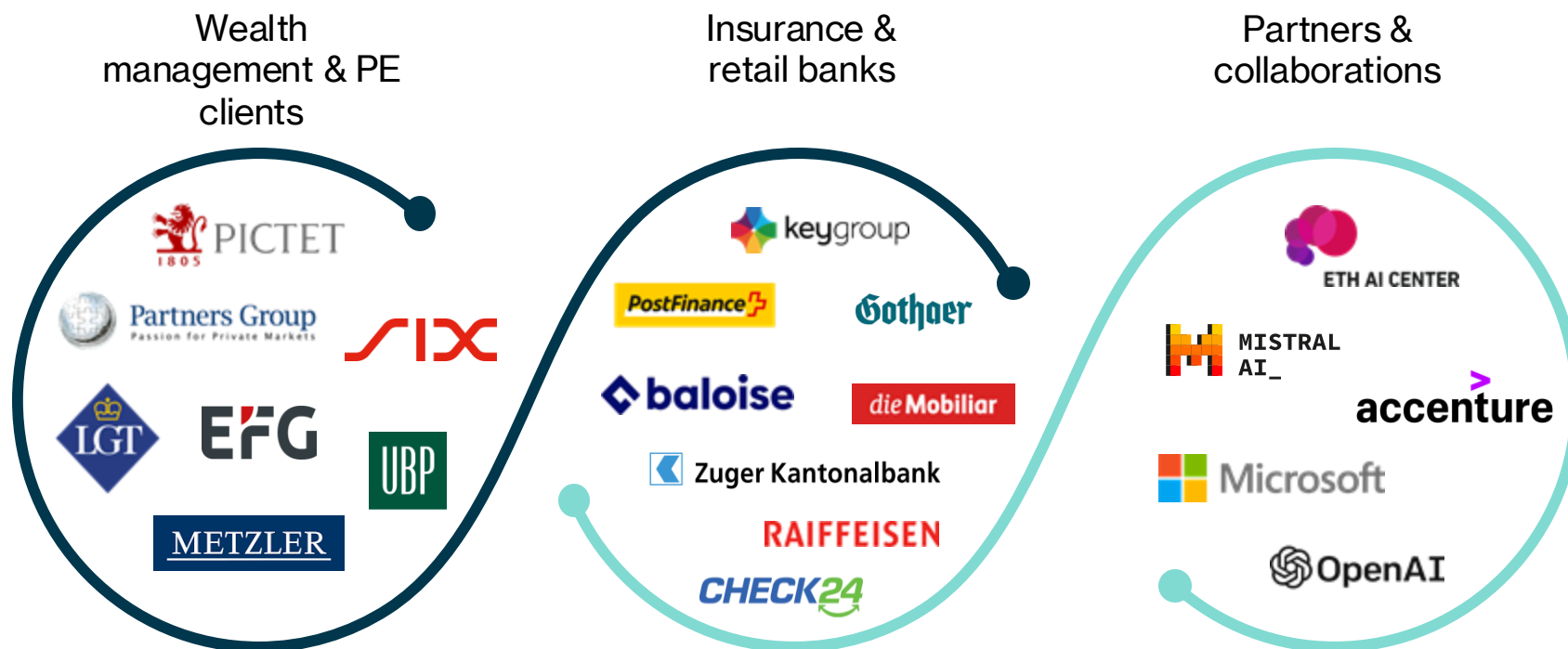
- Drive productivity in an inspiring way
- Replace knowledge worker tasks with AI assistants
- Maximize client-facing time for RMs/advisors by unlocking the power of data
- Fast implementation

** Creating value of \$250-410B for banking & insurance according to McKinsey ([Link](#))

30+ FSI clients

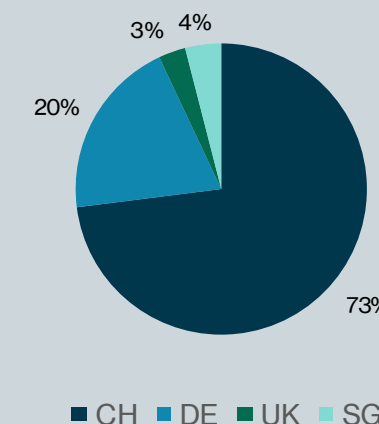
More than 30 FSI leaders trust Unique, making us market leader in CH

CHF 21M raised in Seed Rounds, on our way to raise Series A



We are **market leader in Switzerland**, having already won 5 of the top 12 private banks in our home market.

We have a **strong FSI client base** and continue to drive our expansion by acquiring clients outside of central Europe, including clients in Germany, UK, and Singapore.



Problem / Solution

Problem

Pain Point: Business analysts are drowning in data, struggling to extract meaningful insights from massive annual reports.

Impact: Sector-wide comparison and trend analysis become tedious, time-consuming, and error-prone.

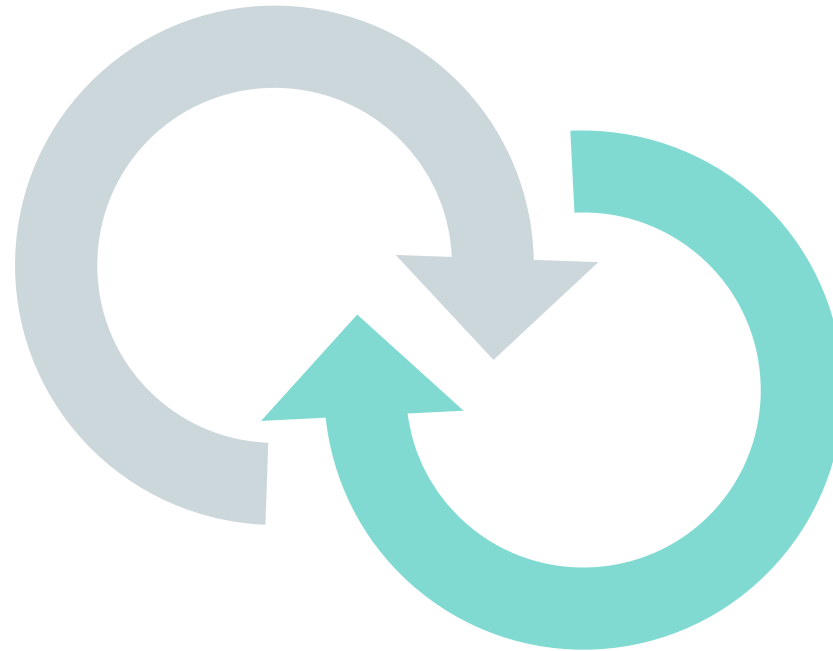
Current Situation: Analysts spend countless hours on manual data extraction and comparison, limiting their ability to focus on strategic tasks.

Solution

Innovation: Introducing an AI-powered tool designed to revolutionize data extraction from annual reports.

Efficiency: Automates the extraction and comparison process, drastically reducing the time spent on administrative tasks.

Value: Enhances trend analysis and KPI benchmarking, enabling analysts to focus on high-impact, strategic work.



The Exciting Challenge

- **Vision:** Envision a world where extracting data from extensive reports is as simple as a few clicks.
 - **Scope:** While GPT-4o can handle up to 200 pages, our challenge is to manage reports up to 430 pages for multiple companies.
 - **Goal:** Create an innovative solution that automates key data extraction, enhancing the speed and accuracy of financial analysis.
- **Data Format:** Data will be provided in markdown format, utilizing state-of-the-art parsing models for enhanced accuracy and consistency.
 - **Technology:** Leveraging OpenAI's flagship model, GPT-4o, alongside cutting-edge open-source libraries to address and solve the challenge effectively.
- **Impact:** Transform the efficiency and accuracy of business analysts.
 - **Opportunity:** Engage with real-world problems that have substantial industry impact.
 - **Innovation:** Advance the frontiers of AI in financial services, demonstrating both your creativity and technical expertise.

Join the Challenge

- **Invitation:** Bring your creativity, technical skills, and innovation to solve this real-world problem.
- **Reward:** Winning team gets to present their solution to C-level executives at Unique.
- **Future:** Potential to influence the future of financial analysis.



Stay Unique

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