

# Concordia

## NexoSphere

Stock Market Data Aggregation and Sentiment Analysis Tool

**Link to Video Recording** 

### COEN 6313 PROJECT PRESENTATION GROUP - #G15

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#### OUTLINE

- Problem Statement
- Solution as a Service
- Related Applications
  - Technical Choices
- Project Management



### PROBLEM STATEMENT

- → Financial market participants struggle to efficiently access and analyze fragmented stock market data.
- → Investors lack tools to quickly gauge market sentiment from vast amounts of financial news.



#### Service 1:

#### Stock Market Data Aggregation & Combination

#### Problem statement

- From individual investors to large institutions, face significant challenges in accessing, integrating, and analyzing comprehensive stock market data from multiple sources.
- This *fragmentation* leads to *inefficiencies*, potential *inaccuracies*, and missed *opportunities* in investment decision-making.

#### Our solution

- Retrieving **real-time** stock market data from **multiple** sources or **custom API integration**.
- **Aggregation**: collecting, combining, and summarizing data from multiple sources into a unified, more comprehensive dataset.
- Centralize diverse stock market data and offer users a single point of access to a wide range of stock market information.

#### Benefits to users

- Saving users the time and effort of manually collecting and combining data from multiple sources.
  - Assisting users in preserving data integrity and having reliable consistent data.



#### Service 2:

#### Financial News Summarization & Sentiment Analysis

#### Problem statement

- Investors are overwhelmed by lengthy reports and news articles about their stocks.
- It's time-consuming to comprehend articles in real time, making it harder to stay informed about updates in stocks.

#### Our solution

- Retrieving real-time company news and reports from external APIs.
- Using pre-trained AI model (T5) to quickly distill lengthy reports into **concise summaries**.
- Performing sentiment analysis on the summarized content, using pre-trained AI model(FinBERT).

#### Benefits to users

- Helping users instantly understand market trends or stock performance at a glance.
- Helping users make quicker, more informed decisions without having to read through entire articles.



#### APPLICATIONS & FUTUTRE DEVELOPMENTS

#### 1 Additional Al Models for other Industries

- Fine-tuning models for industries like commodities, tech, or healthcare to investors make better decisions based on sector-specific trends.

#### 2 Stock Trading Bots

- Automatically buy and sell stocks based on aggregated financial data and news sentiment.

#### 3 Integrating with Portfolio Management

Deliver tailored insights and customized alerts based on users' specific stock portfolios.

#### **POTENTIAL USERS:**

Investors, Financial Analysts, Algorithmic Traders, Fintech Startups...etc.



#### TECHNOLOGY CHOICES

- Cloud Platform: Azure

- NoSQL Database: Azure Cosmos DB

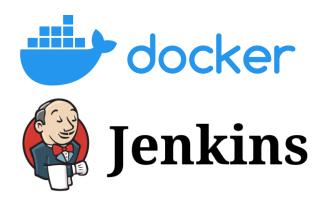
- Al Model Hosting: Azure Machine Learning Studio & Hugging Face

- **Programming Language:** Python 3.10



#### PROJECT DEVELOPMENT & MANAGEMENT

- API Design & Documentation: OpenAPI 3.1.0 & SwaggerHub
- SCM: Git & GitHub
- CI/CD: Docker & Jenkins
- **Project Management:** Jira (Agile Methodology)











# THANK YOU

## NexoSphere

