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Validity and Reliability of the Myers-Briggs Personality Type Indicator: A Systematic Review and Meta-analysis

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ABSTRACT

The Myers-Briggs Type Indicator is frequently used by health professions and educational programs to address the diversity of personalities that exist. No systematic review of the literature or meta-analysis of its validity and reliability has occurred. This comprehensive literature search identified 221 potential studies, of which seven met our inclusion criteria. Four of the studies examined construct validity, but their varying methods did not permit pooling for meta-analysis. These studies agree that the instrument has reasonable construct validity. The three studies of test-retest reliability did allow a meta-analysis to be performed, albeit with caution due to substantial heterogeneity. Results indicate that the Extravert-Introvert, Sensing-Intuition, and Judging-Perceiving Subscales have satisfactory reliabilities of .75 or higher and that the Thinking-Feeling subscale has a reliability of .61. The majority of studies were conducted on college-age students; thus, the evidence to support the tool's utility applies more to this group, and careful thought should be given when applying it to other individuals.

Keywords ■ Myers-Briggs Type Indicator ■ Personality ■ Reliability ■ Validity

INTRODUCTION

Personality is a commonly used term with a meaning that most of us readily comprehend, and yet it is an elusive concept to fully describe or quantify. Broadly defined, it is the combination of an individual's cognitive, emotional, attitudinal, and behavioral response patterns (Angler, 2009; McAdams, 2009). It has been studied since antiquity, with Hippocrates being among the first to describe personality by grouping individuals into temperaments that related to particular characteristics or types (Hippocrates 1923). Since then, countless theories and instruments have attempted to explicate and measure differences in personality more fully. Included in these instruments is the Myers-Briggs Type Indicator (MBTI), which is reported to be one of the most widely used instruments in the world for understanding personality differences (Briggs Myers, 1998; Jackson, Parker, & Dipboye, 1996; Lorr, 1991; Sagginio & Kline, 1996; Salter, Evans, & Forney, 2006; Tzeng, Outcalt, Boyer, Ware, & Landis, 1984; Zumbo & Taylor, 1993).

The MBTI is used extensively in human resource management and is one of the most commonly used instruments in higher education research and counseling (Hojat, Erdmann, & Gonnella, 2013). Its application in medical education is quite varied and includes studies of how certain preferences affect decision making (Pretz & Folse, 2011) and how knowledge of an individual's type can enhance communication (Eksteen & Basson, 2015). Moreover, addressing the differences in type and preferences between instructors and students may minimize negative outcomes in both academic and clinical settings (Bell et al., 2011). In the authors' experience, we use the MBTI as both an educational and an academic advisement tool. Our occupational therapy and physical therapy students learn about the 16 MBTI types and about how differing preferences can influence interactions with members of the health care team and with patients and their loved ones. We also provide academic advisors and clinical instructors with information about individual student types that includes tips grounded in the MBTI literature on how to enhance their learning, communication, and feedback based on each student's preference. Although we pay attention to the preferences of all students, we also examine the preferences of learners from diverse backgrounds to determine if any trends exist in personality type. In an ongoing effort to use the best evidence to inform our educational program, we wanted to understand the psychometric properties of the MBTI to determine whether we should continue to use it with our students.

Since its inception in the 1940s, numerous studies have examined various aspects of the MBTI, including many related to validity and reliability. Over the past 35 years, a number of relatively thorough reviews of the literature regarding these features of the MBTI have appeared (Carlson, 1985; Carlyn, 1977; Gardner & Martinko, 1996; Murray, 1990; Pittenger, 1993), including a compendium of research by the publishers of the tool itself (Thorne & Gough, 1999). However, none of these reviews was systematic in nature, nor did any apply

the guidelines of the Cochrane Collaboration (2016), considered the standard for comprehensive literature searches (Sampson et al., 2006) and quality appraisal. In 2002, Capraro and Capraro conducted a meta-analytic reliability generalization study of articles investigating a number of the psychometric properties of the MBTI; however, the scope of the study was limited to articles published between 1998 and 2001. To date, we could find no completed systematic review of the literature or in-depth meta-analysis of studies that meet the standards suggested by the Cochrane Collaboration to assess the psychometric properties of the MBTI.

THE MYERS BRIGGS TYPE INDICATOR

The MBTI measures the degree to which an individual prefers to operate from four dichotomous type pairs using a series of forced-choice questions that represent behavioral preferences. In accord with Jung's theory of types, it proposes that everyone has a natural preference for one of the two opposites on each of four scales, emphasizing that one preference is not better than another. According to supporters of the MBTI, this distinguishes it from most psychological assessments, which quantify personality traits, many of which consider one end of the scale to be more positive and the other more negative (Schaubhut, Herk, & Thompson, 2009, p. 4). The MBTI emphasizes the word *preference* and uses single letters of the alphabet to denote its eight preferences. The definitions for each MBTI preference show a distinct link with Jung's original definitions:

Extraversion (E) is the tendency to focus on the outer world of people and external events. People who prefer extraversion direct their energy and attention outward and receive energy from external events, experiences, and interactions.

Introversion (I) is the preference to focus on the inner world of ideas and experiences. Individuals direct their energy and attention inward and receive energy from their internal thoughts, feelings, reflections, and time alone.

Sensing (S) is the preference to take information in through the eyes, ears, and other senses. People who are predominantly sensing are observant of what is going on around them and are especially good at recognizing the practical realities of a situation.

Intuition (N) is the ability to take in information by seeing the big picture, focusing on relationships and connections between facts. People who prefer intuition tend to grasp patterns and are especially adept at seeing new possibilities and different perspectives.

Thinking (T) is the preference in decision making to look at the logical consequences of a choice or action. People who prefer this type try to mentally remove themselves from a situation to examine it objectively and analyze cause and effect.

Feeling (F) is the use of emotion in decision making, and people with this preference tend to consider what is important to them and to other people. They mentally place themselves in a situation and identify with the people involved so that they can make decisions based on person-centered values.

Judging (J) is the preference to organize life in a planned, orderly way, with a desire to regulate and control it. People who prefer judging make decisions, achieve closure, and appreciate an environment that is structured and organized.

Perceiving (P) is the tendency to live in a flexible, spontaneous way, seeking to experience and understand life rather than control it. People who are perceiving prefer to be open to experience and last-minute options. They enjoy and trust their resourcefulness and ability to adapt to the demands of a situation (Briggs-Myers, 1993; Hall & Nordby, 1973).

The MBTI treats each preference equally, so there are no principal functions or subordinate functions as described by Jung. Given four sets of dichotomous preferences that can occur in any combination, the MBTI proposes that there are sixteen different personality types. With the MBTI, four letters represent each type, which indicate the four dominant preference areas. For example, ENFP is Extraversion Intuitive Feeling Perceiving, which has its own set of characteristics, some like and some different from the other fifteen types. Similar to Jung's work in *Psychological Types* (1923), the MBTI addresses various combinations of each type, such as introverted-sensing or intuitive-thinking-perceiving. The MBTI allows its user to describe two people with the exact four-letter combination of preferences in generalities similar to both, yet accounts for the individual differences produced by variation of the extent (or strength) of each person's preference. This echoes Jung's belief that his types can be used to describe groups of people as well as individuals (Jung, 1921/1923).

According to the companion manual to the MBTI, *Introduction to Type* (Briggs Myers, 1998; Myers, Kirby, & Briggs Meyers, 2015), which was first published in 1970 and is currently in its seventh edition, the goal of the instrument is to foster self-understanding, enhance learning and communication, assist with conflict management, and enhance relationships. It is a tool "with intent not to stereotype, but to allow understanding of individual preferences" (Jessup, 2002, p. 503). Between 1943 and 1975, the MBTI evolved through a number of iterations, spanning Forms A through F. In 1975 Consulting Psychologist Press acquired the rights

to sell the MBTI as a proprietary instrument (Pittenger, 1993), and it became readily available for widespread use as Form G (McCaulley, 1990). In 1998, Form G underwent revision and was published as Form M, which can be administered by the publisher, by computer, or by using a self-scorable version. Additionally, two MBTI instruments that explore type more deeply are the Step II (first published as Form K in 1989 and subsequently revised as Form Q in 2001) and Step III (published in 2009). Step II explores differences within the same type, and Step III is administered only by counselors specifically trained in the tool in one-on-one sessions (Myers, McCaulley, Quenk, & Mitchell, 2009). There are currently four distinct forms of the MBTI, each differing in its use and scoring: Form M and Form M self-scorable, Step II Form Q, and Step III. The MBTI has a European version and has been translated into 21 languages, including Chinese, German, Italian, Japanese, Norwegian, and Spanish (Myers & Briggs Foundation, 2016).

Most criticisms of the MBTI relate to the dichotomous nature of the instrument, its translation of continuous scale scores into nominal categories of preference, and whether it reflects the theory on which it is based (Barbuto, 1997; Daisly, 2011; Pittenger, 1993; Zemke, 1992). The forced-choice nature of the MBTI does not allow respondents to select a median or neutral response (Barbuto, 1997); they must choose a response that places them into one preference or the other (either Extraversion or Introversion, Sensing or iNtuition, Thinking or Feeling, Judging or Perceiving). Scoring for the MBTI reflects the most frequently selected side of the four dichotomies, which determines preference, reflected in the four-letter combination that expresses overall type. Barbuto (1997) suggests that this nominal aspect of the MBTI results deviates from Jung's original theory. These observations lead to questions regarding the validity and reliability of the MBTI (Zemke, 1992).

Key properties of an assessment tool such as the MBTI are validity and reliability. These relate to aspects of its construction, evaluation, and documentation as described by the Standards for Educational and Psychological Testing (American Educational Research Association, American Psychological Association, & National Council on Measurement in Education, 2014). *Validity* is the degree to which evidence and theory support the interpretations of scores for the proposed uses of the test. *Construct validity* refers to the extent to which a test actually measures what the theory says it does. *Reliability* is the degree to which scores for an individual or group are consistent over repeated administrations of the same test. *Test-retest reliability* assesses the degree to which test scores are consistent from one test administration to the next. *Internal consistency reliability* assesses the stability of results across items within a test (American Educational Research Association, American Psychological Association, & National Council on Measurement in Education, 2014, chaps. 1, 2).

At present, no complete study has investigated the breadth of articles published about the MBTI or performed an in-depth analysis of the psychometric properties of the instrument as a whole or its various forms. This systematic review/meta-analysis seeks to inform our research question: in the adult population, is the MBTI a useful test in terms of construct

validity, test-retest reliability, and/or internal consistency reliability in determining personality preference in the areas of inward or outward focus (extraversion/introversion), information processing (sensing/intuition), decision making (thinking/feeling), and organization (judging/perceiving)?

METHODS

Rationale for Methods

This systematic review of the key psychometric properties of the MBTI adhered to the Cochrane guidelines and consisted of a priori identification of inclusion criteria, which determined our search strategy, followed by a two-phase process of critical appraisal of included studies with the intent to extract data for analysis. Inclusion criteria for this review incorporated the Cochrane Collaboration guidelines (Cochrane Collaboration Diagnostic Test Accuracy Working Group 2011; Deeks, Wisniewski, & Davenport, 2013; Higgins et al., 2011) and contained questions extracted from its tool for assessing risk of bias (Higgins & Altman, 2008), as well as strategies for systematic reviews proposed by Meline (2006) and Slavin (1986). Some Cochrane criteria, such as those pertaining to randomized controlled trials or multiple-group designs, were not applicable and thus not used. Other recommended criteria were incorporated into the rubric we applied to assess each article's quality.

Inclusion Criteria and Rationale

The inclusion criteria for studies in this systematic review/meta-analysis were as follows:

- The study was consistent with the research question.
- The study examined construct validity, test-retest reliability, and/or internal consistency reliability for the MBTI as new data.
- Subjects in the study were adults (18 years or older).
- The study was written in English and published in a peer-reviewed journal in 1975 or later, or the study was a dissertation written in English and published in 2011 or later.
- Sample size and level of significance were reported or were obtainable from study authors.
- The study authors expressed data for reliability as alpha coefficients, item-total correlations, corrected item-total correlations, intraclass correlation (ICC) coefficients, Pearson correlation coefficients, Spearman rank correlation coefficients, or kappa coefficients; and/or expressed data for validity as structural equation modeling, alpha coefficients, item-total correlations,

corrected-item total correlations, ICCs, Pearson r , Spearman r , kappa, or item-level ICCs or factor analysis.

The publication date of 1975 or later was selected based on the assertion by McCauley (1990) that in 1975 the MBTI was readily accessible for use. We elected to study any of the three forms of the MBTI (Form F, G, or M) that were in use from 1975 to the present day, since they all measure the same theoretical construct and are simply refinements of the instrument. We did not use any articles related to the MBTI Step II or Step III instruments because these are different versions of the MBTI that are scored only through the publisher or by a certified MBTI counselor, and more pragmatically, no studies were found when we conducted our literature search. Given the potential time lapse between completing a dissertation and submitting it for publication, we selected five years as sufficient time to do so; a dissertation that was completed longer than five years ago likely will not have been accepted for publication due to failure to meet certain quality thresholds (Meline, 2006). If a study did not report its level of significance (α) and we could not confirm it with study authors, we excluded it from analysis.

Search Strategy

The comprehensive literature search was conducted by a librarian with a master of library and information science degree and who is a distinguished member of the Academy of Health Information. Databases searched were Ovid MEDLINE®, OVID OLDMEDLINE®, OVID MEDLINE® In-Process & Other Non-Indexed Citations, OVID MEDLINE® Without Revisions, EMBASE+EMBASE CLASSIC, ERIC, PsycINFO, and HEALTH AND PSYCHOSOCIAL INSTRUMENTS (HAPI). Search terms used were *Myers-Briggs*, *validity*, *reliability*, and *statistics*. Results were limited to articles published in 1975 or later on adult populations (older than 18 years). When possible, MeSH terms and descriptors were used and exploded. Truncation was employed for a maximum number of results. Reference results from each database were reviewed, and the authors examined reference lists of individual articles for additional studies. A hand search was conducted on numerous compendiums of psychometric assessment and measurement for additional studies. The literature search produced 221 potential studies, which were assembled into the EndNote (Clarivate Analytics 2014) reference management software system.

Study Selection Process

The application of this study's inclusion criteria occurred in two phases, depicted in the flow diagram of Figure 1. Phase I involved independent and blinded assessments of the assembled abstracts by two of the authors (MI and KR), applying the first four inclusion criteria. If a

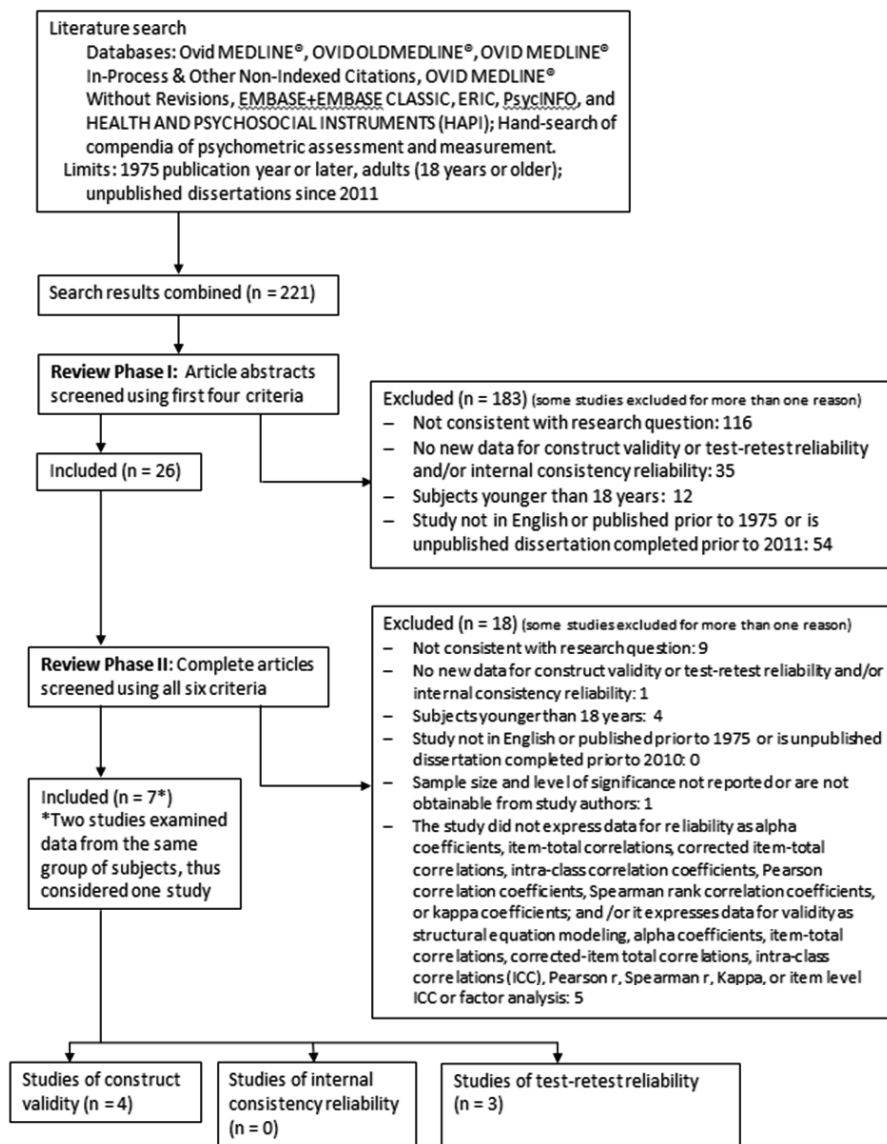


Figure 1. Flow diagram of systematic study selection.

study did not meet one or more of the criteria, the reviewer identified it as excluded from the review. During this phase of the appraisal process, the two assessors agreed on 24 studies for inclusion and 185 for exclusion, for an agreement of 94.57%. They differed in opinion on 12 studies, for which the remaining author (CC) served to break the tie. If the reviewers were unsure that a study met one or more criteria and no other reasons for exclusion existed, they then retained the study for Phase II, which involved review of the entire article. In total, 26 abstracts were included for the second phase of appraisal.

Prior to Phase II, a graduate assistant obtained complete copies of the articles, removed all identifying information about the authors, placed them in random order, and assigned a study number. Both reviewers then screened each study, applying all six of the inclusion criteria. One study (Levy & Padilla, 1982) did not report an alpha level. The reviewers contacted both authors and received a response from one (Padilla) who was unable to provide the alpha level for this study; therefore, it was excluded. During the process both reviewers conferred on four studies; however, their initial determinations were in complete agreement. Of the 26 studies in Phase II, both reviewers excluded 17 studies and included 8, for 96.15% agreement. The third author broke the tie on the only study (Tzeng, Ware, & Bharadwaj, 1991) on which the reviewers disagreed, determining that it should be excluded, bringing the total excluded to 18. Nearly half of the included studies did not report the specific ages of subjects; however, they did report them as “college-age students” or similar description. The reviewers agreed that this met the criterion that the subjects were adults. Once the articles were unblinded, the reviewers discovered that two of them (Thompson & Borrello, 1986a, 1986b) analyzed data from the same study and both reported on construct validity of the MBTI, with the second study (Thompson & Borrello, 1986b) reporting a second-order factor analysis. After conferring, both reviewers agreed that these studies met the inclusion criteria but decided to consider them as only one study for analysis. Excluded studies with rationale are listed in Table 1.

Data Abstraction and Quality-of-Study Score

Descriptive characteristics of each study were abstracted during the Phase II review process for use in description and sensitivity analysis as follows:

- Characteristics of the article: author, journal, year published, publication type
- Characteristics of the MBTI: form used, translation into another language, format or delivery method
- Characteristics of the sample: age, gender, race/ethnicity, education level, country of delivery, sample size
- Characteristics of the study: primary question, study design, sampling procedures, statistics collected

Table 1. Studies Excluded in Phase II of Appraisal

<i>Author (Year) Study</i>	<i>Rationale for Exclusion^a</i>
Bents & Blank, 1992	2
Broer & McCarley, 1999	4
Johnson, 1992	1
Kubinger, Karner, & Menghin, 1999	1, 5
Levy & Padilla, 1982	4
Lorr, 1991	4
Nordvik, 1994a	5
Nordvik, 1994b	5
Nordvik & Brovold, 1998	1
Posey, Thorne, & Carskadon, 1999	1
Ruisel & Ruiselova, 1995	4
Saggino & Kline, 1995	2
Saggino & Kline, 1996	2
Sipps, Alexander, & Friedt, 1985	2
Tzeng, Ware, & Bharadwaj, 1991	5
Tzeng, Ware, & Chen, 1989	5

Rationales for exclusion: 1, did not answer primary question; 2, included ages <18 years; 3, non-English and/or not published in peer-reviewed journal; 4, statistics not reported in format desired or obtainable; 5, format of MBTI test inconsistent with versions examined for this review.

To quantify the quality of included studies, we devised a 20-point quality scoring rubric that incorporated elements of five sets of quality assessment guidelines: recommendations of the Cochrane Collaboration Diagnostic Test Accuracy Working Group (2011), the Cochrane Assessing Risk of Bias in Included Studies document (Higgins & Altman, 2008), the Guidelines for Reporting Reliability and Agreement Studies (Kottner et al., 2011), the Standards for Reporting of Diagnostic Accuracy (Bossuyt et al., 2003), and the Strengthening the Reporting of Observational Studies in Epidemiology guidelines (von Elm et al., 2007). The scoring rubric consisted of 20 statements extracted from one or more of these resource guidelines; if a reviewer determined that an article satisfied a particular statement (“yes”), the article received one point; if the study did not fulfill a statement (“no”), it did not receive a point. Both Phase II reviewers scored each article. The reviewers discussed any difference in scores until they reached a consensus score. If the reviewers could not reach a consensus score within one point, the third reviewer adjudicated the score. Table 2 contains the rubric used to determine study quality score.

Table 2. Rubric Used to Determine Study Quality Score

		Score:
		Yes = 1
<i>Manuscript</i>		No = 0
<i>Section</i>	<i>Description of Item Supporting Study Quality^a</i>	
Title and abstract	Identifies that validity and/or reliability was investigated (GRRAS, STARD)	
Introduction	Names the MBTI explicitly as the test of interest (GRRAS) Specifies the subject population of interest (GRRAS) Describes what is already known about validity and/or reliability and why this study is needed (GRRAS)	
Methods	Clearly reports study location (country or setting) (STROBE) Provides the eligibility criteria and the sources and methods of selecting participants (STROBE—cohort study criteria) Describes inclusion/exclusion criteria (STARD, STROBE) Clearly indicates sampling procedures (GRRAS, STARD, STROBE) The study reports statistical power of .80 or otherwise reports how the researchers determined the appropriate sample size for the study (CCDTAWG) Describes evaluator/rater(s) and training (STARD) Describes the time interval between measurement (if applicable—for test-retest reliability studies) or describes the consistency of results across items (if applicable—for internal consistency reliability) or describes the reference standard test for determining validity (GRRAS, STARD) Describes statistical analysis (GRRAS, STROBE) Describes the completeness of outcome data for each main outcome, including attrition and exclusions from the analysis (STROBE, CCDTAWG)	
Results	States the actual number of subjects that were included (GRRAS, STARD, STROBE) Clearly describes the population by gender, race/ethnicity, and age (GRRAS, STARD, STROBE) Reports calculations of reliability and/or validity using the outcomes discussed in the methods section (GRRAS) Describes how missing data or outliers were managed (STROBE)	
Discussion	Discusses the practical relevance of results in light of previous research (GRRAS, STROBE)	

(continued)

Table 2. Rubric Used to Determine Study Quality Score (*continued*)

		Score:
		Yes = 1
Manuscript Section	Description of Item Supporting Study Quality ^a	No = 0
Limitations	Describes limitations to include internal and external biases and confounding factors (Cochrane Collaboration, 2016) Discloses potential conflicts of interest (with funding source, journal of publication, etc.) (STROBE, CARBIST)	
Total Score		/20

CARBIST, Cochrane Assessing Risk of Bias in Included Studies document (Higgins & Altman, 2008); CCDTAWG, Cochrane Diagnostic Test Accuracy Working Group (2011); GRRAS, Guidelines for Reporting Reliability and Agreement Studies (Kottner et al., 2011); STARD, Standards for Reporting of Diagnostic Accuracy (Bossuyt et al., 2003); STROBE, Strengthening the Reporting of Observational Studies in Epidemiology guidelines (von Elm et al., 2007).

Data Analysis

We conducted a preliminary analysis of the data using MedCalc statistical software (MedCalc Software 2016) to calculate I^2 and Cochran's Q to assess for heterogeneity. The literature varies on exactly how many studies are required to effectively conduct a meta-analysis. When studies are statistically homogeneous, they can be viewed from a fixed-effects perspective and subjects from as few as two studies can be pooled for meta-analysis (Borenstein, Hedges, Higgins, & Rothstein, 2009; Field & Gillett, 2010). The alternative, using a random-effects approach in which some variability of studies is assumed, is appropriate only for studies in which the variability is reasonable. As the heterogeneity of the effects of multiple studies increases, the appropriateness for pooling the data decreases (Higgins & Green, 2011).

RESULTS

Included Studies

The seven studies that met our inclusion criteria are listed in chronological order in Table 3, which includes the MBTI form and psychometric property studied, number of subjects stratified by gender (if reported), demographic information provided, and the reviewers' combined quality ranking based on the 20-point scale developed a priori. Only validity and reliability studies involving Forms F and G of the MBTI were included in this systematic review; no studies of the most current form (Form M) were among those that remained after the two

Table 3. Studies Included in the Systematic Review and Meta-analysis

<i>Author(s) Study^a</i>	<i>MBTI Form</i>	<i>Psychometric Property Examined</i>	<i>Subjects (total and by gender if reported)</i>	<i>Subject demographics Demographics</i>	<i>Quality Score (20 points maximum)</i>
*Carskadon, 1977	Form F	Test-retest reliability	n = 134 70 female 64 male	Subjects reported as college students	14
Cohen, Cohen, & Cross, 1981	Form F	Construct Validity	n = 48 24 female 24 male	Subjects reported as married couples; one member of each couple was an undergraduate student	13
Tzeng, Outcalt, Boyer, Ware, & Landis, 1984	Form G	Construct validity via factor analysis	n = 444 subjects stratified by gender for analysis, but n for females and males not reported	Subjects reported as college students and clerical employees	9
*Leiden, Veach, & Herring, 1986	Form F	Test-retest reliability	n = 81	Subjects reported as college students	10
Thompson & Borrello, 1986a, 1986b	Form F	Construct validity: convergent- divergent validity	n = 359	Subjects reported as students enrolled in an urban university in the southern US	13
Jackson, Parker, & Dipboye, 1996	Form F	Construct validity of four alter- native models	n = 1,030 407 female 753 male	Subjects reported as working adults, 18–69 years old	13
*Salter, Evans, & Forney, 2006	Form G reliability	Test-retest	n = 99	Subjects reported as master's level college students in an education program	14

^a Asterisks (*) indicate studies included in the meta-analysis.

phases of review. Of the included studies, four examined the construct validity of the MBTI, and three investigated test-retest reliability. No study that met the inclusion criteria investigated internal consistency reliability.

Quality scores of the included studies ranged from 9 to 14 out of a possible 20. The most frequent missing information that resulted in decreased quality scores for the included studies were description of missing data or management of outliers, disclosure of potential conflicts of interest, rationale supporting the choice of sample size, description of evaluator training, and description of criteria used to include or exclude participants.

Studies of MBTI Construct Validity

Meta-analysis of the four studies of construct validity as a pooled group was not possible because they examined different aspects of construct validity or differed in method of analysis (American Educational Research Association, American Psychological Association, & National Council on Measurement in Education, 2014). Because we were unable to pool data for meta-analysis, we can only summarize the findings of these individual studies.

Cohen, Cohen, and Cross (1981) examined convergence of the MBTI Form F with the Behavioral Styles Inventory, which supported the construct validity of the Extraversion-Introversion, Sensing-Intuition, and Thinking-Feeling scales. The study did not confirm the Judging-Perceiving scale. Subjects were married couples, with at least one member of each couple being an undergraduate college student. The remaining three studies applied different types of factor analysis to examine validity of the MBTI. Jackson et al. (1996) used confirmatory factor analysis of a sample of 1,030 working adults (407 female, 753 male) 18–69 years of age to compare the MBTI Form F to the Five Factor Model (McCrae & Costa, 1989) and two models suggested by Sipps, Alexander, and Friedt (1985). The results of this study supported a “four-factor structure similar to the original Jungian structure” (Jackson et al., 1996, p. 111) and also concluded that there were no significant differences in scores on the MBTI between genders. Factor analysis on intercorrelations conducted on Form G by Tzeng et al. (1984) yielded four “clear simple structures with the resultant empirical factors being matched almost perfectly with the theoretical scales of the MBTI” (p. 255). They also found no differences between males and females; however, they did not report the exact number of each in their study. Further, correlations of subjects’ raw scores of the eight preference poles of the MBTI scales indicated strong negative relationships ($r < -.84$) between the dichotomous poles of each MBTI dimension. Finally, the studies by Thompson and Borello (1986a, 1986b) conducted first-order and second-order factor analyses of the MBTI Form F scores of 359 university students. The authors reported “consistent supportive evidence regarding the construct validity of the Myers-Briggs Type Indicator” (1986a, p. 750) and that use of both first-order and second-order methods with a single data set “allowed a determination that the structure of the MBTI is both generalizable and accurate” (p. 751).

Studies of MBTI Test-Retest Reliability

The three studies that examined test-retest reliability and met our inclusion criteria all reported Pearson product-moment correlation coefficients for each of the MBTI subscales, allowing for pooling of the data for meta-analysis.

Sample Characteristics. The pooled number of subjects from the three studies of test-retest reliability of the MBTI totaled 314, which included 70 females and 64 males, with a remaining 180 subjects from two studies that did not report subject gender. All three studies occurred in the United States. The subjects in all of the studies were college-age students, differing only by education level: some were in medical school, others were seeking master's degrees, and others were enrolled in a psychology course.

Test and Study Characteristics. Two hundred and fifteen of the subjects completed print versions in English of Form F, and 99 completed print versions in English of Form G. The time frames between administration of the MBTI were seven weeks (Carskadon, 1977), 9 months and 21 months (Leiden, Veach, & Herring, 1986), and 24 months (Salter, Evans, & Forney, 2006), for a mean of 13.93 months. The samples were drawn from the student populations of the academic institutions affiliated with one or more of the authors from each of the three studies.

Results of Meta-analysis and Sensitivity Analysis. Because Carskadon (1977) stratified test-retest correlations by gender and did not report combined correlations, we input the data separately for males and females. I^2 values for the four subscales of the MBTI ranged from 57.37% to 73.35%, which the Cochrane Collaboration considers "substantial" heterogeneity (Higgins & Green, 2011, section 9.5.2). Cochran's Q for the subscales produced low p -values, again indicating a moderate degree of heterogeneity of studies (Hatala, Keitz, Wyer, & Guyatt, 2005).

The literature abundantly reflects the quandary researchers and statisticians face about whether to proceed with a meta-analysis when heterogeneity is present. The Cochrane Collaboration acknowledges the argument that methodological diversity will always occur in a meta-analyses and that heterogeneity is inevitable (Higgins & Green, 2011). Borenstein et al. (2009) reflect this challenge as well, which they report is magnified when few studies are being examined. Further, they propose that "people have the almost irresistible tendency to draw some summary conclusions" and suggest that a statistical summary with known but perhaps suboptimal properties such as high uncertainty may be preferred to inviting an ad hoc summary with unknown properties (chap. 40). With this in mind, we decided to conduct the meta-analysis, albeit with caution.

The total random effects correlations of the four subscales of the MBTI produced by our

Table 4. Summary Data of Meta-analysis and Sensitivity Analysis of MBTI Extravert-Introvert (E-I) Subscale

Study	Sample Size	Correlation Coefficient	95% CI	p-Value	Weight (%)
Carkscadon, 1997 (females)	70	.830	.739 to .891		23.94
Carkscadon, 1997 (males)	64	.790	.675 to .867		22.95
Leiden et al., 1986	81	.640	.490 to .753		25.52
Salter & Evans, 1997	99	.770	.675 to .840		27.59
Total (random effects)	314	.764	.680 to .828	<.001	100.00
Sensitivity analysis	788	.783	.735 to .823	<.001	

meta-analysis for test-retest reliability are .764 (Extravert-Introvert), .753 (Sensing-iNtuit), .612 (Thinking-Feeling), and .775 (Judging-Perceiving), and all are significant at $p < .001$. We conducted a sensitivity analysis by adding studies that we eliminated based on the criterion that all studies had to be published prior to 1975. We located two such studies, both of which were conducted in the United States using print versions in English. Stricker, Schiffman, and Ross (1965) administered the MBTI to 41 college psychology students, and Levy, Murphy, and Carlson (1972) gave it to African American college students ($n = 146$ males and 287 females). Neither study reported which version of the MBTI was used. The sensitivity analysis produced coefficients that are very close to those calculated for each subscale in the meta-analysis, with the largest difference (.049) noted in the Thinking-Feeling subscale. Tables 4–7 and Figures 2–5 summarize the findings of the meta-analysis and provide forest plots for each subscale, including the summary data of the sensitivity analysis.

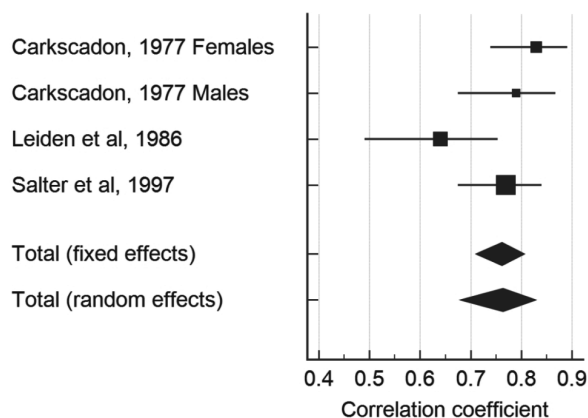
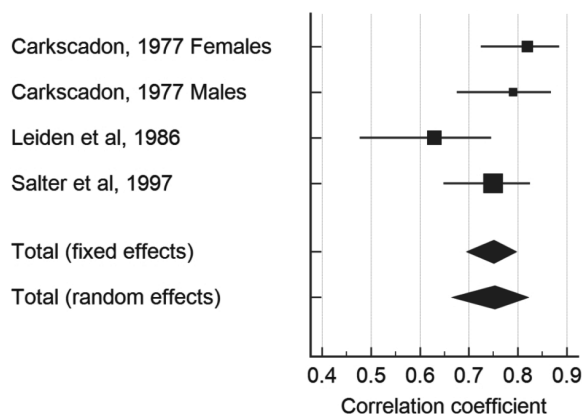
**Figure 2.** Forest plot for Extravert-Introvert (E-I) Subscale.

Table 5. Summary Data of Meta-analysis and Sensitivity Analysis of MBTI Sensing-Intuition (S-N) Subscale

Study	Sample Size	Correlation Coefficient	95% CI	p-Value	Weight (%)
Carkscadon, 1997 (females)	70	.820	.725 to .885		23.90
Carkscadon, 1997 (males)	64	.790	.675 to .867		22.88
Leiden et al., 1986	81	.630	.477 to .746		25.53
Salter & Evans, 1997	99	.750	.649 to .825		27.69
Total (random effects)	314	.753	.668 to .819	<.001	100.00
Sensitivity analysis	788	.744	.694 to .787	<.001	

**Figure 3.** Forest plot for Sensing-Intuition (S-N) Subscale.

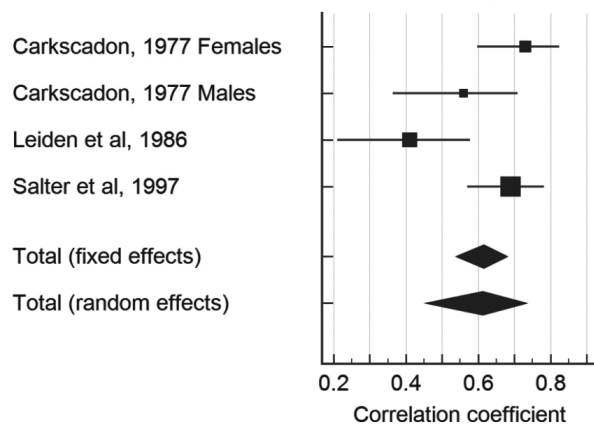
DISCUSSION

The seven studies that met the inclusion criteria for this systematic review of the literature consisted of four that examined construct validity and three that looked at test-retest reliability. Based on available published literature, we were able to combine the three articles for test-retest reliability and can cautiously conclude that the MBTI performs reliably over time.

Given the small number of studies that met our inclusion criteria, a meaningful analysis for publication bias for either group was not possible. Cochrane guidelines recommend that tests for bias via funnel plot asymmetry must involve at least 10 studies, because the power of the test with fewer studies is too low to distinguish chance from real asymmetry (Higgins & Green, 2011). The quality of the included studies was variable, with the highest ranked

Table 6. Summary Data of Meta-analysis and Sensitivity Analysis of MBTI Thinking-Feeling (T-F) Subscale

<i>Study</i>	<i>Sample Size</i>	<i>Correlation Coefficient</i>	<i>95% CI</i>	<i>p-Value</i>	<i>Weight (%)</i>
Carkscadon, 1997 (females)	70	.730	.598 to .824		24.33
Carkscadon, 1997 (males)	64	.560	.364 to .708		23.66
Leiden et al., 1986	81	.410	.210 to .577		25.36
Salter & Evans, 1997	99	.690	.570 to .781		26.65
Total (random effects)	314	.612	.456 to .732	<.001	100.00
Sensitivity analysis	788	.661	.527 to .762	<.001	

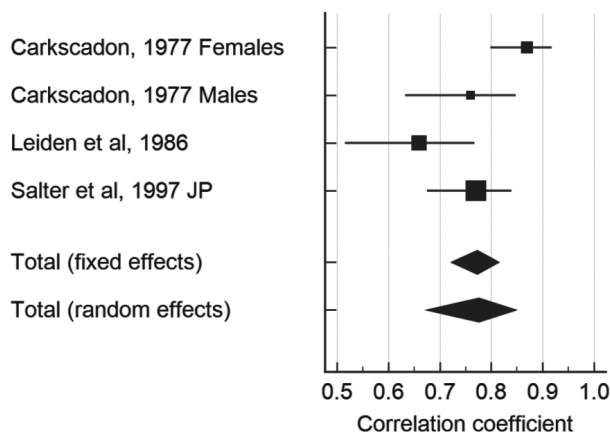
**Figure 4.** Forest plot for Thinking-Feeling (T-F) Subscale.

article meeting only 70% of the criteria developed a priori from a number of Cochrane Collaboration resources.

The number of studies investigating various aspects of validity of the MBTI that met the inclusion criteria for this systematic review is small. The four that met our inclusion criteria agree that the instrument has reasonable construct validity and that it appears to measure aspects of personal preferences as described by Jung's theory of psychological types (Jung, 1921/1923) and as expanded upon by Briggs and Myers (1998). The negative correlations of the eight preferences reported by Tzeng et al. (1984) seem to support the theoretical concept of dichotomous poles of the four subscales; however, our systematic review of the literature revealed considerable disagreement (see Cowan, 1989; Healy, 1989; McCrae & Costa, 1989).

Table 7. Summary Data of Meta-analysis and Sensitivity Analysis of MBTI Judging-Perceiving (J-P) Subscale

<i>Study</i>	<i>Sample Size</i>	<i>Correlation Coefficient</i>	<i>95% CI</i>	<i>p-Value</i>	<i>Weight (%)</i>
Carkscadon, 1997 (females)	70	.870	.798 to .917		24.29
Carkscadon, 1997 (males)	64	.760	.632 to .847		23.58
Leiden et al., 1986	81	.660	.516 to .768		25.38
Salter & Evans, 1997	99	.770	.675 to .840		26.75
Total (random effects)	314	.775	.675 to .847	<.001	100.00
Sensitivity analysis	788	.782	.731 to .825	<.001	

**Figure 5. Forest plot for Judging-Perceiving (J-P) Subscale.**

Jackson et al. (1996) demonstrated convergence of the MBTI with the Five Factor Model; however, their factor analysis revealed a structure comprising four factors instead of five. This study is one among many that compares the MBTI and the Five Factor Model (also known as the Big Five model or the NEO Personality Inventory) (Costa & McCrae, 1985), which is a data-driven model (Boyle, Stankov, & Cattell, 1995) and parallels the MBTI in its usage (for a measured comparison and discussion of these two instruments, see Furnham, Moutafi, & Crump, 2003). Scores on the MBTI appear to have no difference between genders, and according to one study (Thompson and Borello, 1986a) it is accurate and generalizable; however, the subjects in three of the four validity studies were college age, with only Jackson et al. (1996) administering the MBTI to people up to 69 years of age.

Meta-analysis of the three reliability studies that met our inclusion criteria showed significant test-retest correlations of .612 for the Thinking-Feeling subscale and .753, .764, and .775 for the Sensing-iNtuition, Extravert-Introvert, and Judging Perceiving Subscales, respectively. Most statistical resources for psychological instruments support a correlation coefficient of .70 or greater as being satisfactory reliability between administrations of an instrument (Coolican, 2014; Haslam & McGarty, 2014); however, the length of time between taking and retaking the instrument is important. The sensitivity analysis produced similar coefficients that had narrower confidence intervals, and although the pooled number of subjects for test-retest reliability increased, we still lacked sufficient studies to adequately decrease heterogeneity or perform additional analyses, including funnel plots. All of the subjects in the studies of reliability were university students.

Given that the subjects in the included studies were college age, the MBTI's most appropriate applications may be in academic settings. Our review of the literature reveals that the MBTI has been used in combination with other variables as part of the admissions process or following acceptance to predict grade point average, academic difficulty, and clinical performance in various health professions (Ferguson, James, & Madely, 2002; Lowenthal & Meth, 1989; Turner, Helper, & Kriska, 1974; Schurr, Ruble, & Henriksen, 1988; Stricker et al., 1965); however, these studies also discuss that many other variables have influence on these outcomes. Aspects of diversity, particularly ethnicity and gender, have also been linked with personality preference (Hammer & Mitchell, 1996; Levy et al., 1972; Oakland, Stafford, Horton, & Glutting, 2001). Given the multiple variables that can influence academic success and that a key element of the MBTI's theoretical perspective is that one preference is no better or worse than another, the MBTI might best be used to inform teaching and advisement methods rather than as a screening tool for admissions. By understanding how students prefer to process and evaluate information and make decisions, educators can tailor curricula to meet various modes of learning (Harrington & Loffredo, 2009; Sefcik, Prerost, & Arbet, 2009; Shuck & Phillips, 1999), as well as one-on-one academic advisement (Crockett & Crawford, 1989; Gordon & Carberry, 1984; Salter, Evans, & Forney, 2006). With consideration for all the variables that can influence the academic experience, perhaps the greatest utility of the MBTI is to reinforce appreciation of the diversity of perspectives and preferences that exist among students.

Limitations and Recommendations for Future Research

Limitations of this systematic review of the literature include the small number of studies, which were of medium quality, as well as the substantial heterogeneity of the studies assessing test-retest reliability. Suggestions for future research include conducting studies of the current forms of the MBTI (M and Q) with a diversity of subjects ranging in age, vocation, culture, and other demographics. Further, an investigation of the reasons for study heterogeneity via metaregression might prove illuminating.

Future research might address questions specific to how MBTI scoring is being used and the validity of results for these purposes. For example, if educators are using MBTI scores to provide context for individual and team member behavior, does knowledge of MBTI preference improve performance or relations within teams? Another potential line of inquiry could relate to whether certain instructional strategies produce different outcomes based on student preference. The quantity of potential studies of the MBTI or similar such instruments and their properties are as many and varied as their possible applications.

CONCLUSIONS

A small number of studies met our inclusion criteria to examine the validity and reliability of the MBTI. Published works were also limited to earlier versions of the instrument (Forms F and G). The quality of the included studies was variable, with the highest ranked article meeting only 70% of the criteria developed a priori from a number of Cochrane Collaboration resources. Four studies of construct validity individually lend support that the instrument is a valid representation of the theory of personality preferences on which it is based; however, their disparate methodologies did not allow for meta-analysis. The three studies of test-retest reliability of the subscales of the MBTI demonstrated strong heterogeneity, and guarded meta-analysis produced acceptable correlation coefficients for Extraversion-Introversion, Sensing-Intuition, and Perceiving-Judging, with weaker reliability for Thinking-Feeling. The populations in six of the seven studies were college-age students in various academic programs; thus, interpretations of the tool are perhaps more applicable to this population than to others. Given this, we have a relatively good degree of confidence that we can generalize the findings from this systematic review of the literature in our university classrooms. That said, the paucity of good-quality studies that meet the rigor of the Cochrane Collaboration indicates that our effort to employ an evidence-informed curriculum by using a valid instrument that reliably measures personality preferences is an ongoing task. The MBTI has been widely used for many years, and not unlike any other psychometric instrument, the evidence to support its validity and reliability—among other attributes—should be current and of the highest quality possible.

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