

# MASTER PITCH DECK



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#### INTRODUCTION

Our Mission & Purpose





CogniFab integrates advanced artificial intelligence, digital twin technology, and industry-leading practices to optimize the entire product lifecycle across automotive, naval, railway, aviation, and aerospace sectors.

Our intuitive SaaS platform delivers unparalleled user experience, enabling businesses to achieve superior quality, enhanced productivity, and optimized costs from design to maintenance.



EMPOWERING INDUSTRIAL INNOVATION
THROUGH FOUNDATIONAL LARGE ENGINEERING
MODELS



# PROBLEM STATEMENT

Existing Industrial Model Choke Innovation







#### **INDUSTRY 5.0**



The Al Collaborative Era

Obstacles to Breakthrough **Innovation** 

**INDUSTRY 4.0** 



The Rise of Smart **Automation** 



The Assembly Line Revolution

**INDUSTRY 2.0** 

**INDUSTRY 3.0** 



From Analog to Digital



Slow Development Cycle



**Limited Iteration** 

**Lengthy Time to Market** 



**Limited Accessibility** 

**High Barrier to Entry** 

**Expertise Gap** 

Siloed Knowledge



**High Costs** 

**Resource-Intensive** 

**Limited Funding** 

**Failure Costs** 

Sovereignty in industry is crucial not only for ensuring national control over infrastructure and logistics but also for enhancing competitiveness!



















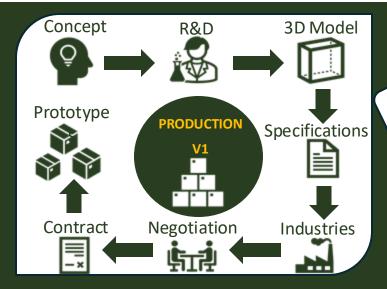
Aéronautique : Airbus se réorganise pour réduire **▶** touter@miq rsonnes, l'européen Airbus toille dans ses frais de fonctionnem est de se concentrer sur les codences de production

# UNIQUE SELLING PROPOSITION

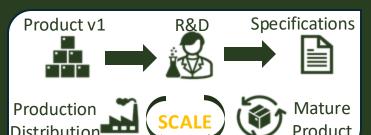
Comprehensive Platform To Streamline Industrial Innovation



#### **CURRENT INDUSTRIAL PRODUCTION MODEL**







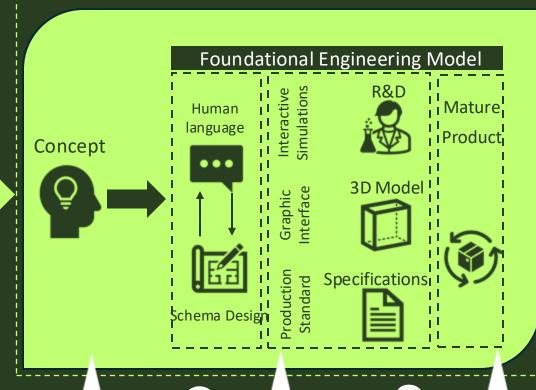


# **DISRUPTION**

Restricted (Prohibitive)



#### **NEW GENERATION INDUSTRIAL ENGINEERING MODEL**



AGILITY (6 months Vs 2 years)

ADAPTABILITY (Dynamic & Intuitive)

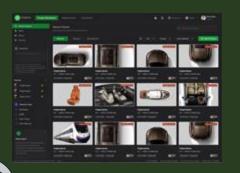
ACCESSIBILITY
(Pay as you go)

# End-to-End Multimodal Platform for Transport Industry









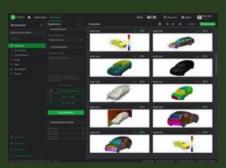




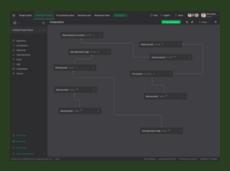


















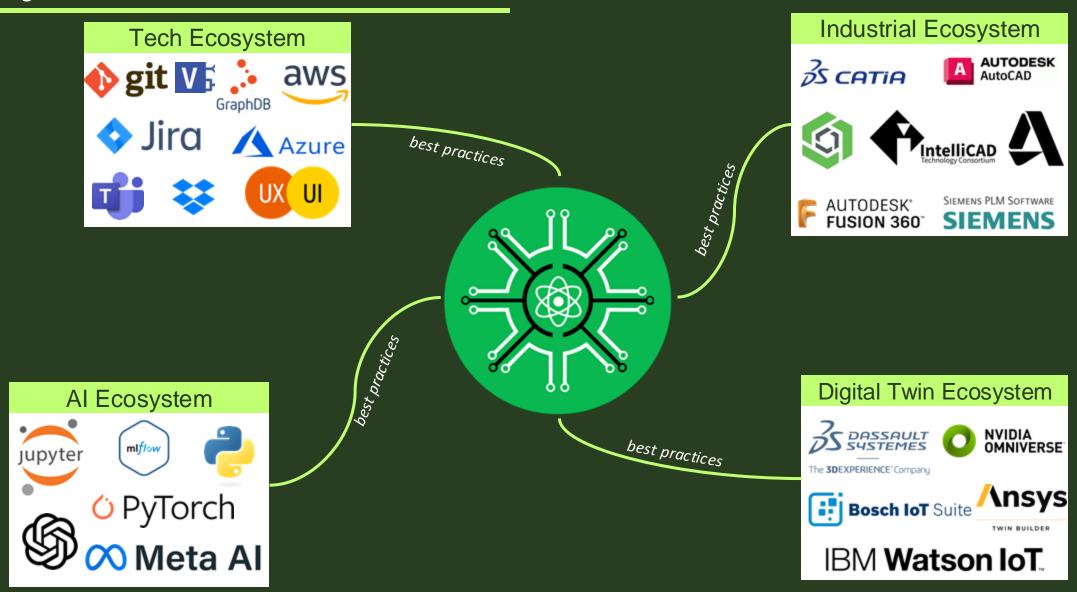






# **PRODUCT**

Uniting Best-of-Breed Solutions for a Powerful Platform



# **PRODUCT**

#### Current Focus – Automotive Interior Design Simulation



Interior car design goes beyond aesthetics; it's about crafting a functional, comfortable, and safe environment that enhances the driving experience. This process involves not only the meticulous design of the dashboard, seats, and door panels but also advanced simulations in materials, lighting, sound, thermodynamics, and aerodynamics.



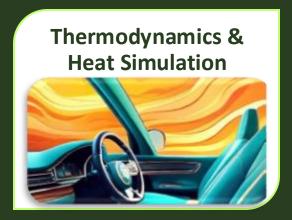


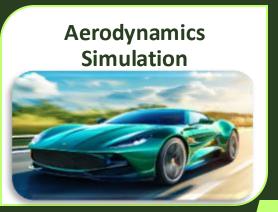












# MARKET OPPORTUNITY

**R&D** Expenditures For Target Industries

Groupe PSA, Groupe Renault et Bpifrance lancent le Fonds Avenir Automobile 2 pour soutenir la croissance et l'innovation des PME et ETI de la filière automobile française





**CRRC** 

Airbus:

**Safran: \$1.1** 

**IDEAL CLIENT PROFILE** 



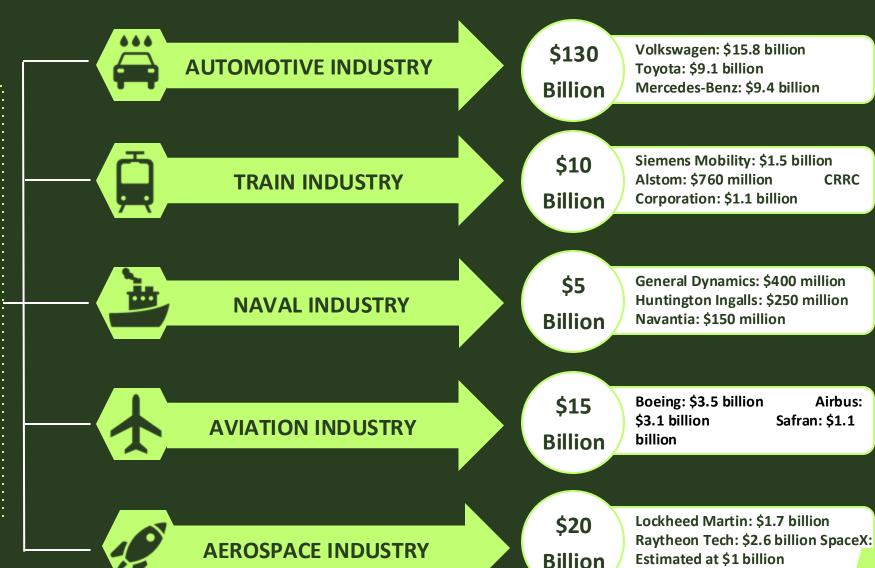
**Transformational Impact** 

**Resource Intensive** 

**Complex Design** 

**High Risk** 

**Intricate Regulation** 



# **BUSINESS MODEL**

#### Multi-Stream Revenue Driving Recurring Value



# **Usage-Based Pricing**

Clients pay for actual usage of CogniFab platform, measured in compute hours, simulation runs, and data processed.

# **Tiered Pricing Structure**

Different pricing tiers offer varying levels of access and priority, catering to diverse client needs and budgets.







# **Subscription Add-Ons**

Optional subscription-based add-ons for premium features, dedicated support, and advanced training programs.

#### **Volume Discounts**

Incentives for high-volume users through discounted rates or bonus credits, encouraging increased usage and loyalty.

# French Market Penetration Strategy

Bottom-Up Adoption Approach (BUAA)



		₩ YEAR 1	YEAR 2	■ YEAR 3 🗐	当	YEAR 5
PHASE 1	Q FOCUS	Niche Automotive Manufacturers	Major Automotive Players	Naval & Rail Small Players	Naval & Rail Majors + Aerospace Niche	N°1 Industrial
	PRODUCT	Non critical (eg.interior design, ergonomy)	Semi-critical (eg. exterior design) to critical (eg. engine)	Non critical (eg.interior design, ergonomy)	Semi-critical (eg. exterior design) to critical (eg. engine)	end-to-end Platform
	MARKET	€300 M	€600 M	€350 M	€800 M	
National Leadership	USERS	Designers, ergonomists, UX specialists	Engineers, quality experts, maintenance operators	Designers, ergonomists, UX specialists	Engineers, quality experts, maintenance operators	
	TARGETS	# A A A A A A A A A A A A A A A A A A A	RENAULT GROUPE CITROEN BUGATTI	Couach PIRIOU PIRIOU Systèmes Industriels	ALSTOM COLAS RAIL LATECOERE hemeria	0

# **European Market Penetration Strategy**

Incremental Market Expansion Model (IMEM)





### GO-TO-MARKET STRATEGY

Driving Market Penetration and Customer Engagement



CogniFab's marketing and sales strategy is designed to establish our position as the leading provider of Al-powered automotive R&D solutions while driving adoption across the industry.

Content marketing Webinars workshops

ustry

Digital marketing

Strategic partnerships⁄

Industry events

#### **Lead Generation**

Utilize multi-channel marketing to attract potential clients and generate qualified leads

## **Consultative Selling**

Engage prospects with in-depth discussions and personalized demonstrations of the platform

#### **Proof of Value**

Offer limited-time trials or small-scale projects to demonstrate value and build trust

#### Conversion

Convert trials into long-term partnerships through demonstrated ROI and ongoing support

# TRACTION & PARTNERS

Market Validation and Collaborative Growth



# **Industry Early Interest**

#### 1. Automotive Giants Awaiting Demo

- Renault (170,000+ employees, €46.2B revenue)
- Volvo (95,000+ employees, \$43.9B revenue)
- Scania (54,000+ employees, €13.9B revenue)

#### 2. Digital Engagement

- 2,000+ unique website visitors (past 6 months)
- 120+ qualified candidates applied to openings

#### 3. Innovation Recognition

Invited to present at 3 international automotive conferences



CogniFab has quietly but rapidly gained significant traction in the industry, attracting attention from major players and strategic partners alike

# **Ecosystem Support**

#### 1. Venture Capital Interest

- Ewor (Europe's answer to Y Combinator, acceptance rate of 0.1%)
- Soonami (German based, High Profile startup badge obtained)
- Startup Bootcamp (1600 + startups accelerated, €
   1.7 m Average Funding)
- 50 Partners (French based, +50 startups)

#### 2. Tech Programs

- Microsoft Founders
- Notion Startup
- AWS Startups
- Scaleway Program



#### Established Competitors' Weaknesses



#### **Bureaucracy**

Innovation stifled by layers of bureaucracy

#### Inflexibility

Resistance to change and slow adoption of new technologies









eaders





#### Legacy Systems

Reliance on outdated technology reduces efficiency

#### Risk Aversion

Avoidance of bold risks, focusing on incremental changes



LOCKHEED MARTIN







Profile: Al for Business (and later, for Industries), Founded 2023, Series A in 2023, Focus on China Market.

#### Weaknesses:

- Lack of Strong Product & Tech Cofounders
- Lack of Industry & R&D Expertise

# Competitor 2 - O Cognyx



- No Al & Data Science Expertise
- Lack of R&D & Industry Experience
- Weak in Al Product Vision & Tech Recruitment

#### **CogniFab Competitive Advantages**

- **Deep AI & Tech Expertise**
- **Strong Industry & R&D Experience**
- ✓ Leadership & Entrepreneurship

#### **FINANCIALS**

Hardware

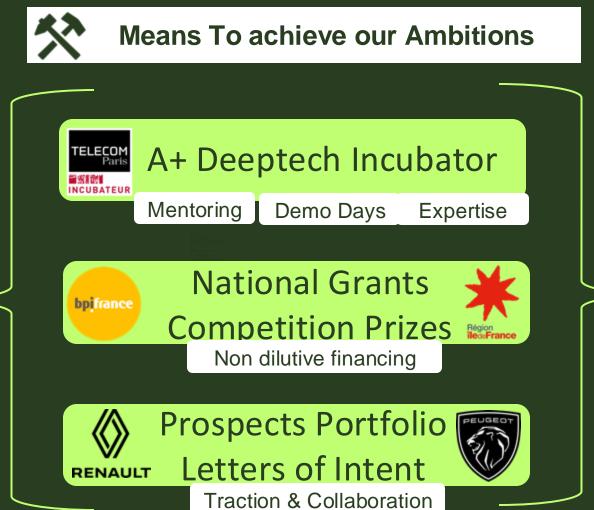
50 K€

Funding Allocation & Development Costs (18 Months)



# ©Target Pre-Seed Funding ≈ 2 M€





# **ROADMAP**

Development Status & Future Vision



Q1-Q3 2024

# **Completed Milestones**

Global Platform Concept, Car Interior Dataset MVP and Backend MVP have laid a solid foundation for our innovative solution.

# **Ongoing Development**

Front End MVP and team expansion are currently in progress, enhancing our technological edge.

Q4 2024

Q1-Q4 2025

#### **Short-term Goals**

Solution testing, client acquisition (automotive), and investor outreach are slated, driving growth and partnerships.

# **Long-term Vision**

Expansion to other transportation sectors (trains, boats, planes, space crafts).

20262027

#### **FOUNDER**

#### **Chief Executive Officer**



#### Dr. Badre Belabbess



# Academic Background

- PHD France Top 5 Engineering School,
   Artificial Intelligence (2017)
- Master Degree France Top 5 Engineering School, Computer Science (2014)



#### Skills & Know-How

- AI Technical Expertise & Vision
- Solid Industry Experience
- Scale Up Entrepreneurship



- AI IBM & USAII Certified Scientist (2022)
- Agility SAFE 4.0 for architects (2019)
- Cloud GCP & AWS Architect (2018)



#### **Professional Career**

#### +10 Years Experience

Full Time Consulting – 2.5 years

Sopra Steria, Digital Expertise Center – Paris, France Tech 5.0 Squad Senior manager

Full Time Engineering – 4.5 years

Atos, Innovation Laboratory – Paris, France Artificial Intelligence & Big Data Architect Independent Ventures – 3 years

Call Me Newton, Board Tech Counselor – Paris, France Serie A Tech Exec & Product Strategy

Techemics Board Tech Counselor – Hong Kong, China Serie B Tech Exec & Scale Strategy

Campado, Board Tech Counselor – Berlin, Germany Serie C Tech Exec & Partnerships Strategy



#### **Publications**

# +10 Applied Research Papers

- 2018 Combination of machine learning and semantic web to detect anomalies, EKAW, France
- □ 2017 Contextualization of Singularities in Real-Time by Knowledge Extraction from the Web of Data, EGC, France
- 2016 Real-Time Knowledge Management from Massive Data Flows and Machine Learning, EGC, France
- 2015 WAVES: Big Data Platform for Real-time RDF Stream Processing, ISWC, Japan



2016- Finalist, 2nd European Al & Data project, Semantics, Germany



2017- Best Applied Research publication, EGC, France

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# Empowering Industrial Innovation Through Foundational Large Engineering Models

We are excited about the opportunity to collaborate and look forward to exploring initiatives that drive innovation and industrial excellence in Europe.