

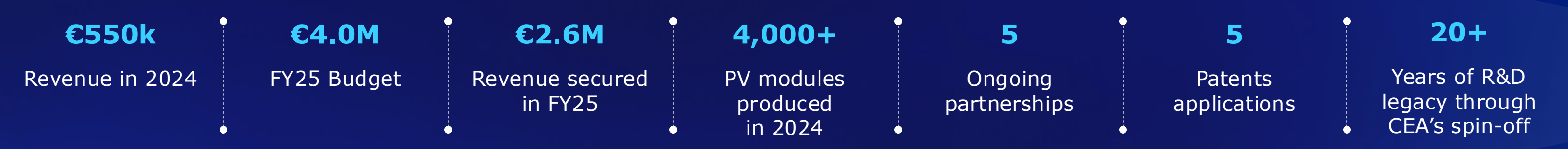
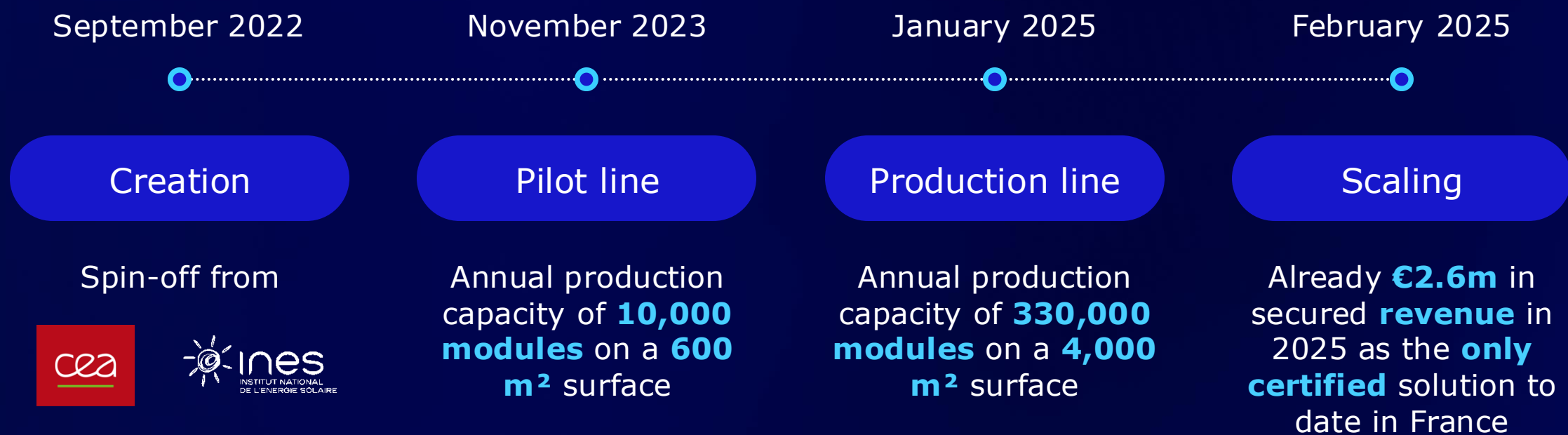
Heliup

Unlocking the next solar growth with lightweight panels: a breakthrough for energy-efficient buildings



Teaser

Leading the lightweight solar revolution in Europe



Unlock a massive potential on commercial & industrial (C&I) solar rooftops in Europe

Over 4,000 Mm² of available large rooftops in Europe
~ € 10 bn/year Annual value creation from C&I rooftops

EU Regulation Solar Roof Initiative. PV obligation on existing and new building from 2026

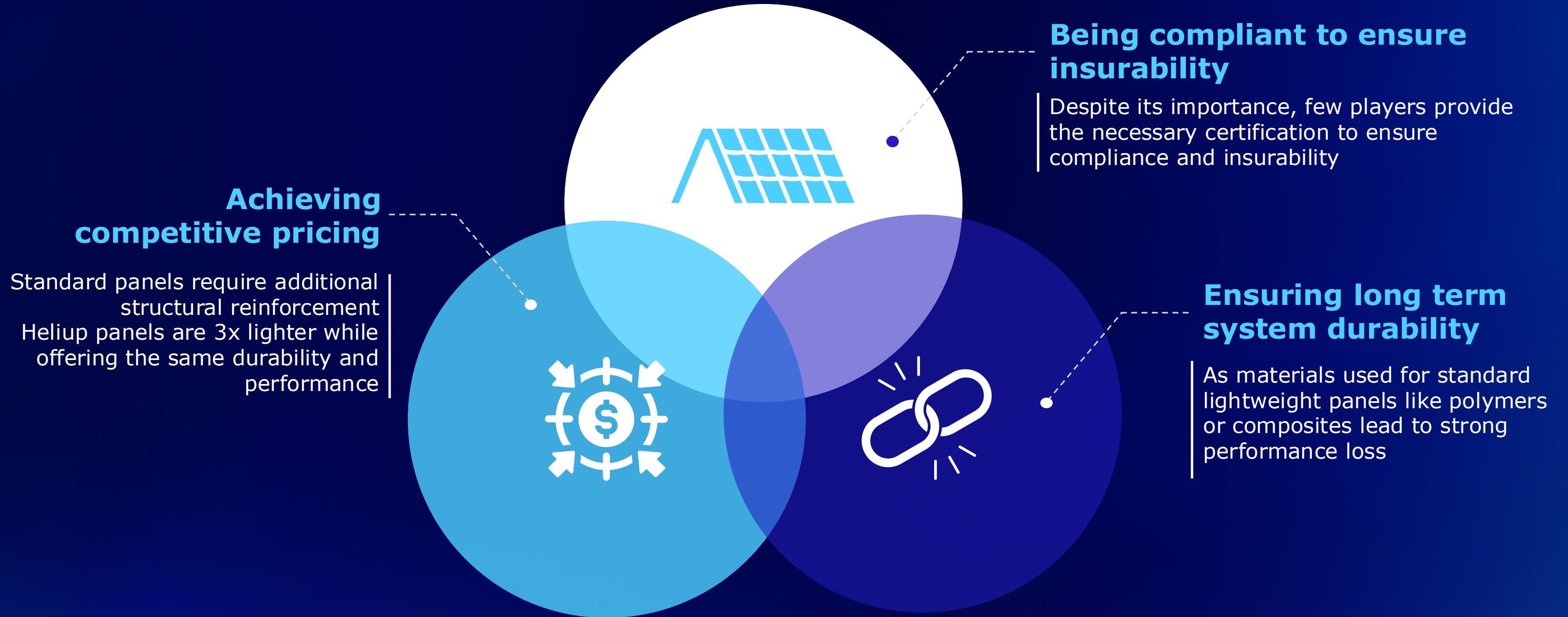


Heliup is addressing a larger part of the market by being lightweight where others have failed



(1) Structurally and/or insurably capable of supporting Photovoltaics (PV) panels with a standard load of 15kg/m²

What matters besides being lightweight?



Finding the perfect balance through years of R&D: unmatched in the industry



Local and proprietary production capacity

Production line

Le Cheylas

4,000 m²

100 MWp /year

Operational since Jan 25

330,000 panels /year

100 MWp annual capacity
based on 3 shift

Pilot line

Bourget

600 m²

3 MWp /year

Operational since Nov 23

10,000 panels /year

3-5 MWp annual capacity
based on 1 shift



NZIA 40%

Of solar tech deployment must be EU-made by 2030

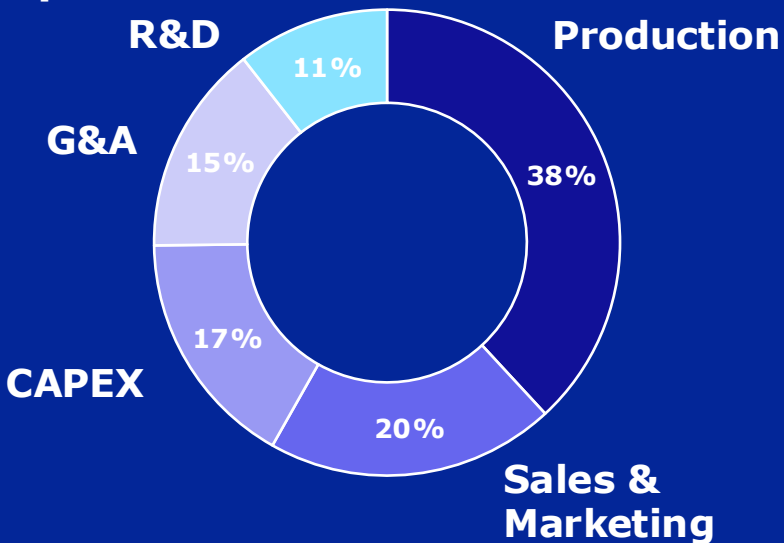


€12m fundraising to reach €42m in 3 years

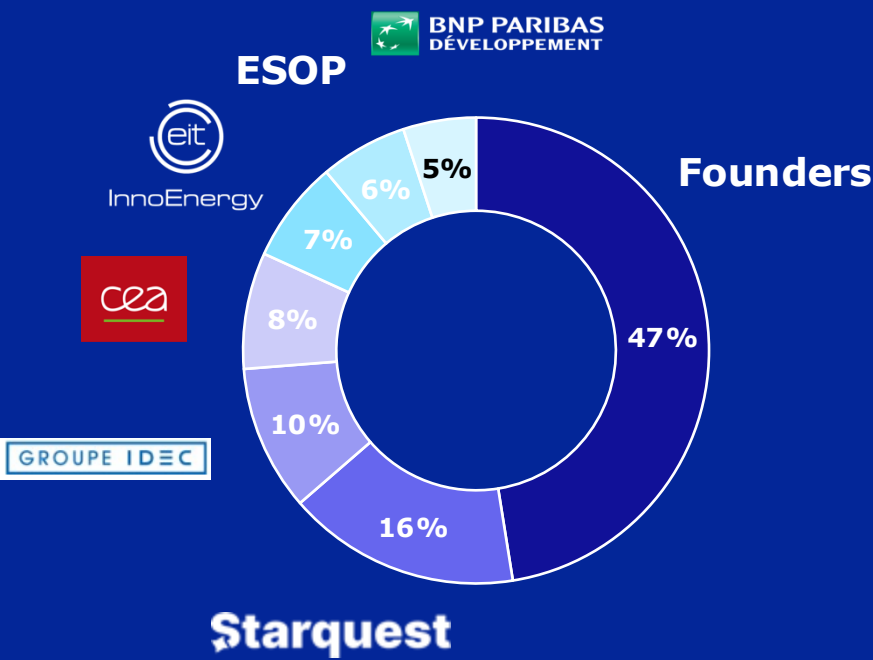
Sales & EBITDA (€m)



Use of proceeds



Current capitalization table (fully diluted)



An experienced team sized for growth



Yannick VESCHETTI
CEO & Co-founder

20+ years of solar R&D
(PhD in Physics, 27
publications, 17 patents)



Julien GAUME
CTO & Co-founder

18+ years of solar R&D (PhD
Physical Chemistry, 10+
publications, 33 patents)



Laurent PRIEUR
CFO & Co-Founder

Former CEO at CERTISOLIS,
oversaw testing and
certification activities in
photovoltaic solar energy



Maryline JOANNY
CCO

20+ years in PV R&D,
project management &
commercialization (THALES,
CEA, INES)



Pierre RUOLS
CIO & Co-founder

Led PV operations at 2CA,
driving production and
scaling (4 patents)



Olivier DOUCET
Site director

QHSE & PV recycling
specialist at INES and CEO
of renewable energy firm
(65+ installations)



Arnaud GOY
COO

17+ years as CEO
(Schneider Electric
Consulting, Solean, Agytech)

6

PhDs

32

FTEs

7

Steering Committee





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Avolta

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Senior Analyst

