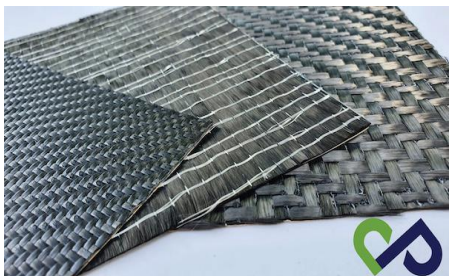


Business Summary

Problem: Composite materials are **strong but brittle** leading to high **maintenance costs** and **lack of recycling**. Companies are pressed to reach their sustainability targets.

Solution : A patented material to produce healable composites with extended lifetime to reduce emissions (99.6% from repairs) and maintenance costs (down to 99.8%). Our first product family, HealTech™, are prepregs integrating a novel chemistry to produce healable and sustainable composites, **improving circularity**.

Market: The composites industry is 100\$bn, CompPair tackles first **specific verticals**: (i) **sports & leisure** (\$1.6 Bn); (ii) **wind** (\$2.3 Bn); (iii) **aerospace** (\$2.5 Bn).



Vision: to **bring full circularity to the composites industry**. We help clients make better products, that last longer and produce less waste.

Achievements

- 2 product families in the portfolio
- 1 framework contract with OEM
- 3 patents
- 5 projects in Aerospace
- Value proposition demonstrated in service for sports & leisure applications

Application sectors



Sports & Industrial



Wind



Aerospace & Mobility

Investment Opportunity

2 MCHF equity to:

- Reach 1 MCHF revenues
- Validate customer ramp-up

This fundraising will be specifically on securing sales in sports, leisure & industrial and contracts in wind and aerospace.

Use of funds:

- Selling and marketing: 40%
- Product and application: 27%
- G&A: 19%
- CAPEX: 14%

Revenues: - 2022 (actual): 170 kCHF
- 2026 (forecast): 24 MCHF
EBITDA: - 2022 (actual): -1 MCHF
- 2026 (forecast): 4 MCHF

Company

CompPair Technologies Ltd.
EPFL Innovation Park,
CH-1015 Lausanne

Founders and executives

A. Cohades: EPFL Dr., CEO, founder
R. Trigueira: EPFL Eng., CTO, founder
V. Michaud: EPFL Prof., Advisor, founder
N. Gandar, CBDO

10 FTEs

Background

Materials science innovation from EPFL
3 patents

Board members:

M. Grosse (ex. Ruag Space Nyon CEO)
C. Fischer (CEO Bcomp)
T. Rauber (Owner TR Invest)

Highlights

- Implementations for 20+ clients
- Industrial scale production capacity
- Public industrial references (see www.comppair.ch) including Salomon, Decathlon, ArianeGroupe
- Closed **1.3M CHF seed round** in 03/21
- **ESA BIC CH** program