Requirements elicitation

(taken from Client Meeting #1)

Outline client provided of what they would like:

<u>Profile page</u>
Name
Gender
Photo(optional)
Numbers
Email
Address

Company
Position
Available meeting method

Progress
- Filter
Priority
- Text

Created time
- Time the client was added in CRM
Last contact time
- Last time there was a stage change in progress

Search: name/phone number
- Want to be able to search by name or phone number

Filter: Progress(new, invited, met, negotiation, conclude), Priority(High, Med, Low)

Ordering: newest created, latest contacted, longest time without progress
- Not that important

Notification:
Meeting days.
Customer hasn't contact over half months.

What do you want it to look like?

Style (eg clean, minimal, colourful, dynamic)	Must have elements (eg specific colours or fonts)
- Not fussed - Bootstrap - No colour - Darker colours - Dark mode? - Phone book vibes - Tap icon in corner	- Good UI

Practical requirements

What should its security be like?
- Hash coding for password
- Don't save raw data into database

What platforms do you want it to run on (desktop, mobile, etc)?
- Web app

Must have features	Should have features	Could have features (if time)	Won't have
(Client information) Name, gender, phone number email	Filter (priority)	Ordering	Message system
(Company info) Company, position, available	Notification (customer hasn't contacted)	Notifications (meeting days)	Dashboard
Search function		Profile photos	
Good UI		Dark mode	
List of clients (click to get details) - where you can filter			
Contacts UI vibe			
Login page (just password)			
Secure (don't save raw data into database - encode password)			