

User stories, tasks & story points

Last updated: 23/9/21, new user stories

Priority: High, Medium, Low

User story #1

Store Customer Information

Task	Type	Story points
Present customer info on customer profile page(s)	Frontend	21
Store customer information in database	Backend	13
Customer profile page wireframe	Design	13
Customer profile page mockup	Design	21

User story #2

Login to CRM using password

Task	Type	Story points
Create login page	Frontend	8
Create client login	Backend	13
Login page wireframe	Design	5
Login page mockup	Design	8
Login security	Backend	13

User story #3

Search for customers

Task	Type	Story points
Implement search bar	Frontend	13

Implement main page (search page)	Frontend	21
Search bar & page (main page) wireframe	Design	13
Search bar & page (main page) mockup	Design	21
Ability to search by name	Backend	8

User story #4

Store Company information for customers in the form of a list

Task	Type	Story points
Store customer company information in database	Backend	8
Present customer company info on profile	Frontend	13
See User Story #1	Design	N/A

User story #5

Track progress and priorities

Task	Type	Story points
Progress filter (new, invited, met, negotiation, conclude)	Backend	13
Progress on profile	Frontend	8
Progress on main page	Frontend	5
Progress profile design	Design	3
Progress main page design	Design	3
Priority tag (high, medium, low)	Backend	8
Priority on profile	Frontend	8

Priority on main page	Frontend	8
Priority profile design	Design	2
Priority main page design	Design	2

User story #6

Be able to get notifications for client contact

Task	Type	Story points
Store last datetime of client contact	Backend	8
Show last datetime of contact on profile	Frontend	8
Notification design	Design	5
Notification implementation	Frontend	13
Notification endpoint(?)	Backend	5

User story #7

Be able to filter by progress and priority in search

Task	Type	Story points
Filter progress	Frontend	8
Filter priority	Frontend	8

User story #9

Store profile photos for customers

Task	Type	Story points
Store photo in DB	Backend	8
Present photos on profile	Frontend	8
Profile photo design on profile	Design	2

User story #10

Receive notifications for upcoming meeting days

Task	Type	Story points
Notification design	Design	5
Notification implementation	Frontend	13
Notification endpoint	Backend	8
Store meeting days	Backend	13
Present meeting days on profile	Frontend	8

User story #12

Have ordering in my CRM based on customer names (alphabetical)

Task	Type	Story points
Ordering button	Frontend	5
Ordering	Backend	5

New user stories added as of 23/9/21

User story #14

Be able to log out of CRM

Task	Type	Story points
Logout button	Frontend	8
Logout functionality	Backend	8

User story #15

Create a contact

Task	Type	Story points
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Create contact page	Frontend	13
Create contact functionality	Backend	13
Create contact page wireframe	Design	5
Create contact page mockup	Design	8

User story #16

Edit my information

Task	Type	Story points
Edit information page	Frontend	13
Edit information functionality	Backend	8
Edit password functionality	Backend	8
Edit information page mockup	Design	5

User stories removed as per client request on 2/10/21

User story #13

Add other users to use CRM in future

Task	Type	Story points
Create test login (?)	Backend	13

User story #11

Be able to get notifications for lacking progress

Task	Type	Story points
Notification design	Design	N/A (see #10)

Notification implementation	Frontend	13
Notification endpoint	Backend	13
Store meeting days	Backend	13
Present meeting days on profile	Frontend	5

User story #8

Switch to dark mode

Task	Type	Story points
Dark mode API	Frontend	21
Dark mode button	Frontend	5

User story #9

Store profile photos for customers

Task	Type	Story points
Present photos on main page	Frontend	5
Profile photo design on main page	Design	5

User story #12

Have ordering in my CRM based on customers & their creation date, last contact date, and longest time without progress

Task	Type	Story points
Store creation date	Backend	5
Show creation date	Frontend	5
Store last contact date (see Story #7)	Backend	N/A
Show last contact	Frontend	N/A

date (see Story #7)		
Store times of progress changes	Backend	8
Show times of progress changes	Frontend	5
Filter by creation date, last contact date, longest time without progress	Frontend	21