Version Control git + GitHub

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GR50672 Modern Data Structures Spring 2022 Columbia University

A Data Science project...

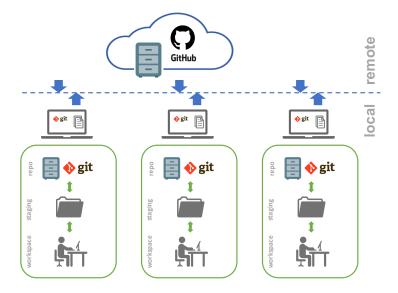
Three aims of a Data Science project

- a) reproducibility
 - anyone should be able to arrive to your same results
- b) portability
 - anyone should be able to pick up where you left off on any machine
- c) scalability
 - your project should also work for larger data sets and/or be on the path of automation
- a) and b) crucial for collaborative work

Why version control?

- version control allows you to keep track of changes / progress in your code
 - keeps "snapshots" of your code over time
 - helpful to debug, and to enhance reproducibility
 - also great for team collaboration (everyone can see who changed what!) and portability
- **git** is a version control software
- GitHub is an online open source repository

An ideal version control setup for collaboration



git locally

recap: what was this git thing?

- git is a version control software
 - installed "locally" on your computer (or virtual machine)
 - keeps snapshots of your (coding) work
- helps with
 - "time travel" (insert your favorite "Back to the future" gif here)
 - keep collaboration organized when multiple people are working on the same project
- a vehicle to be nice to your fellow collaborators (and to the you of the future)

git: a mental model



Introduce yourselves: git, meet your new user! from the command line:

set your user name and email address

```
$ git config --global user.name "John Doe"
$ git config --global user.email johndoe@example.com
```

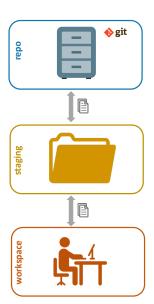
verify that information was successfully entered

```
$ git config --list
```

- this information gets baked in your commits
- ProTip: other useful information (e.g. proxy settings) also goes on git config

now, turn your folder structure into a git repo





now, turn your folder structure into a git repo from the command line:

go to the root of your project and initialize the repo

```
$ git init
```

- there are files you never want tracked by git (e.g. log files, access keys), even by mistake
- from the root of your local repository, create a .gitignore file

```
$ touch .gitignore (Mac)
$ echo > .gitignore (Windows)
```

▶ add files you want git to ignore in the .gitignore file



what could go into a .gitignore file?

```
# OS generated files #
*.DS_Store

# Jupyter Notebook
.ipynb_checkpoints

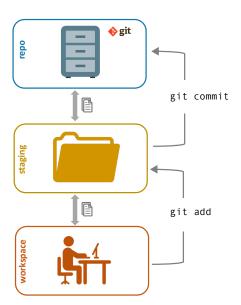
# RStudio files
*.Rproj.user/

# all data folders
data/
```

ProTip: further info/templates: https://github.com/github/gitignore

your basic git workflow





your basic git workflow

from the command line:

indicate a file to be tracked by git

```
$ git add samplefile.R
```

verify what's being tracked

```
$ git status
```

commit your tracked files (with an informative message)

```
$ git commit -m "Commit initial files"
```

a few confusing things about git

- a file will be committed exactly as it was when you git add-ed it
- if you change the file after you git add it, and want to commit the new changes, you need to git add again before the git commit
- use git status to assess what's being staged and will be committed

git workflow **ProTips**

- ▶ <u>NEVER</u> use git add .
- use git status often as validation
- only add and commit source files
 - omit files you can reproduce using source files
- commit small chunks of logically grouped changes
 - you may want to undo a change, and only that change
- commit with informative (imperative mood) messages
 - ▶ [this commit will] Rename income variable

git workflow **ProTips**

A quick detour: master vs main branch

- Pro Tip: current best practice is to use main for your default branch; used to be master
- by default, git will create a master branch after your first commit
- easy tor rename your branch to main
 - \$ git branch -M main
- for a permanent solution (in git >= 2.28)
 - \$ git config -global init.defaultBranch main

push globally (to GitHub)

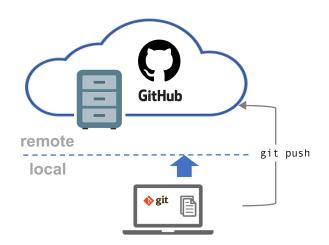
recap: what was this GitHub thing?

- GitHub is a cloud service that hosts git repositories
 - lives in the cloud
 - understands the git dialect!
 - can speak with multiple git users simultaneously
- helps with
 - persisting repository storage (your dog cannot eat your repo!)
 - synchronizing work
 - minimizing risk of people stepping on each other's toes (while working on the same project)
 - seamless transition between environments (dev > staging > prod)

first, create a GitHub repo to store/share in the cloud

Create a new repository A repository contains all the files for your project, including the revision history. Owner Repository name marco-morales ▼ testrepo Great repository names are short and memorable. Need inspiration? How about friendly-octo-guide. Description (optional) a test repository Public Anyone can see this repository. You choose who can commit. You choose who can see and commit to this repository. Initialize this repository with a README This will let you immediately clone the repository to your computer. Skip this step if you're importing an existing repository. Add .gitignore: None ▼ Add a license: None • Create repository

then, push to that GitHub repo



then, push to that GitHub repo

from the command line:

tell git the **location** of the remote GitHub repo you just created (typically nicknamed "origin")

```
$ git remote add origin
https://github.com/marco-morales/testrepo.git
```

send commited files to your GitHub ("origin") repo from your local git branch ("main")

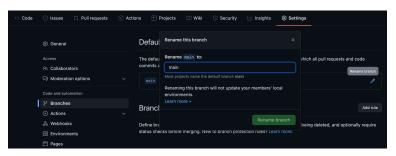
```
$ git push -u origin main
```

ProTip: current best practice is to use main for your default branch. Default used to be master

GitHub workflow **ProTips**

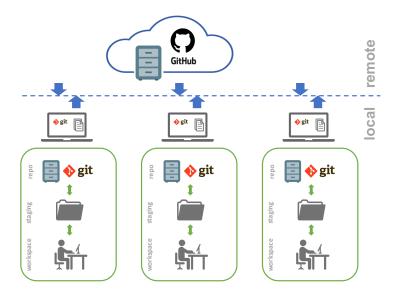
A quick detour: master vs main branch

- Pro Tip: current best practice is to use main for your default branch; used to be master
- by default, GitHub will create a master branch after your first create a repo if you do not change defaults
- easy to change permanently in your GitHub settings



git+GitHub for team collaboration

all the building blocks are now in place



now, enable collaborators in your GitHub repo



important to know what each role can do

- add collaborators to your repo
 - as a repo owner you have control over what gets changed
 - collaborators will be able to push to the repo

a) Collaborators:

- work on a branch on the repo and create code
- send a pull request to add that code to the master repo

b) Owner:

- comment on the pull request
- accept the pull request and/or merge the code

(1) a collaborator creates a branch to work on, that will eventually be merged back to the main branch



Figure: Understanding the GitHub flow

- changes in a branch do not affect the master branch
- ▶ ProTips
 - anything in the main branch is deployment-ready
 - the branch should always be created off of the main branch



(2) a collaborator works and commits on that branch

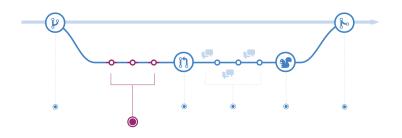


Figure: Understanding the GitHub flow

- ▶ use the same workflow in a branch: git add, git status, git commit
- ▶ ProTip
 - use informative messages in your branch commits



(3) a collaborator pushes to create a pull request

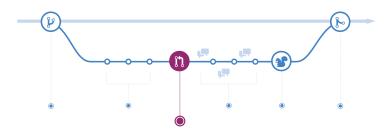
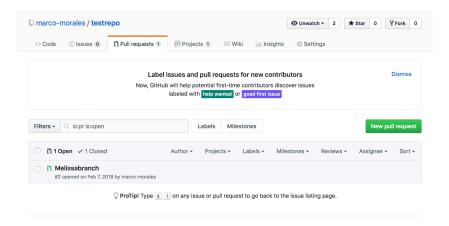


Figure: Understanding the GitHub flow

- a pull request notifies that your changes are ready to be reviewed and merged back to the main branch
- the review will validate that the changes do not create problems in the main branch and incoporate other members' comments

(3) a collaborator pushes to create a pull request



(4) an owner reviews changes, resolves conflicts, and approves the merge

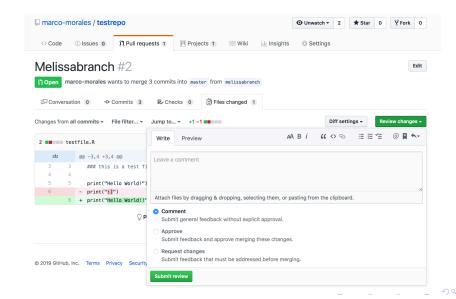


Figure: Understanding the GitHub flow

- once the proposed changes have been validated they are merged back into the main branch
- the merge preserves records of changes made on the branch



(4) an owner reviews changes, resolves conflicts, and approves the merge



rinse and repeat



Though this be madness, yet there's method in't

Recap: the method to this version control madness...

- basic actions to master in git
 - git init: initializes git, and indicates that the folder should be tracked
 - git add: brings new files to the attention of git to be tracked as well
 - git commit: takes a snapshot of alerted files
 - git push: sends changes committed in your branch (of your local repo) to the remote branch (of the GitHub repo)

Recap: the method to this version control madness...

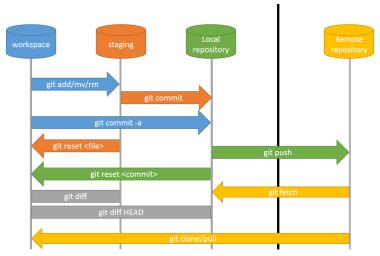


Figure: Pro Git, 2nd Edition

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