Monthly   
Financial Report

{{ current\_month }} / {{ current\_year }}

Income

|  |  |  |  |
| --- | --- | --- | --- |
|  | Total | {{ person1\_name }} | {{ person2\_name }} |
| {%tr for item in income\_m %} | | | |
| {{ item.Category }} | {{ item.Total }} | {{ item.person1 }} | {{ item.person2 }} |
| {%tr endfor %} | | | |
| Month | {{ income\_tot\_m }} | {{ income\_ta\_m }} | {{ income\_ni\_m }} |
| Year | {{ income\_tot\_y }} | {{ income\_ta\_y }} | {{ income\_ni\_y }} |
| Total ({{ count\_months }} months) | {{ income\_tot\_tot }} | {{ income\_ta\_tot }} | {{ income\_ni\_tot }} |
| Cleaned | | | |
| Month | {{ income\_cleaned\_tot\_m }} | {{ income\_cleaned\_ta\_m }} | {{ income\_cleaned\_ni\_m }} |
| Year | {{ income\_cleaned\_tot\_y }} | {{ income\_cleaned\_ta\_y }} | {{ income\_cleaned\_ni\_y }} |
| Total ({{ count\_months }} months) | {{ income\_cleaned\_tot\_tot }} | {{ income\_cleaned\_ta\_tot }} | {{ income\_cleaned\_ni\_tot }} |

Expense

|  |  |  |  |
| --- | --- | --- | --- |
|  | Total | {{ person1\_name }} | {{ person2\_name }} |
| Charges | {{ charges\_tot\_m }} | {{ charges\_ta\_m }} | {{ charges\_ni\_m }} |
| Groceries | {{ groceries\_tot\_m }} | {{ groceries\_ta\_m }} | {{ groceries\_ni\_m }} |
| Leisure | {{ leisure\_tot\_m }} | {{ leisure\_ta\_m }} | {{ leisure\_ni\_m }} |
| Urlaub | {{ urlaub\_tot\_m }} | {{ urlaub\_ta\_m }} | {{ urlaub\_ni\_m }} |
| Shopping | {{ shopping\_tot\_m }} | {{ shopping\_ta\_m }} | {{ shopping\_ni\_m }} |
| Education | {{ education\_tot\_m }} | {{ education\_ta\_m }} | {{ education\_ni\_m }} |
| Transport | {{ transport\_tot\_m }} | {{ transport\_ta\_m }} | {{ transport\_ni\_m }} |
| Presents | {{ presents\_tot\_m }} | {{ presents\_ta\_m }} | {{ presents\_ni\_m }} |
| Misc | {{ misc\_tot\_m }} | {{ misc\_ta\_m }} | {{ misc\_ni\_m }} |
| Month | {{ expense\_tot\_m }} | {{ expense\_ta\_m }} | {{ expense\_ni\_m }} |
| Year | {{ expense\_tot\_y }} | {{ expense\_ta\_y }} | {{ expense\_ni\_y }} |
| Total ({{ count\_months }} months) | {{ expense\_tot\_tot }} | {{ expense\_ta\_tot }} | {{ expense\_ni\_tot }} |

|  |  |  |
| --- | --- | --- |
| {{ expense\_pie\_charts\_tot }} | {{ expense\_pie\_charts\_ta }} | {{ expense\_pie\_charts\_ni }} |

Balance

|  |  |  |  |
| --- | --- | --- | --- |
|  | Total | {{ person1\_name }} | {{ person2\_name }} |
| Month | {{ balance\_tot\_m }} | {{ balance\_ta\_m }} | {{ balance\_ni\_m }} |
| Year {{ current\_year }} | {{ balance\_tot\_y }} | {{ balance\_ta\_y }} | {{ balance\_ni\_y }} |
| Total ({{ count\_months }} months) | {{ balance\_tot\_tot }} | {{ balance\_ta\_tot }} | {{ balance\_ni\_tot }} |
| Cleaned | | | |
| Month | {{ balance\_cleaned\_tot\_m }} | {{ balance\_cleaned\_ta\_m }} | {{ balance\_cleaned\_ni\_m }} |
| Year {{ current\_year }} | {{ balance\_cleaned\_tot\_y }} | {{ balance\_cleaned\_ta\_y }} | {{ balance\_cleaned\_ni\_y }} |
| Total ({{ count\_months }} months) | {{ balance\_cleaned\_tot\_tot }} | {{ balance\_cleaned\_ta\_tot }} | {{ balance\_cleaned\_ni\_tot }} |

|  |  |
| --- | --- |
| Charges | {{ charges\_list }} |
| Groceries | {{ groceries\_list }} |
| Leisure | {{ leisure\_list }} |
| Urlaub | {{ urlaub\_list }} |
| Shopping | {{ shopping\_list }} |
| Education | {{ education\_list }} |
| Transport | {{ transport\_list }} |
| Presents | {{ presents\_list }} |
| Misc | {{ misc\_list }} |

Sankey Overview {{ person1\_name }}

{{ sankey\_ta }}

Sankey Overview {{ person2\_name }}

{{ sankey\_ni }}

Balance Trend Total

{{ trend\_balance\_tot\_m }}

{{ trend\_balance\_tot\_y }}

Balance Trend {{ person1\_name }}

{{ trend\_balance\_ta\_m }}

{{ trend\_balance\_ta\_y }}

Balance Trend {{ person2\_name }}

{{ trend\_balance\_ni\_m }}

{{ trend\_balance\_ni\_y }}

{% if display\_networth %}Net Worth

|  |  |  |
| --- | --- | --- |
| {{ networth\_pie\_tot }} | {{ networth\_pie\_ta }} | {{ networth\_pie\_ni }} |
| {{ networth\_tot }} € | {{ networth\_ta }} € | {{ networth\_ni }} € |

Net Worth Trend

{{ networth\_trend\_tot }}

{{ networth\_trend\_ta }}

{{ networth\_trend\_ni }}

|  |
| --- |
| {% endif %} |
| {%tr for item in trends %} |

|  |
| --- |
| {{ item.title }}  {{ item.list }}  {{ item.tot }}  {{ item.ta }}  {{ item.ni }} |
| {%tr endfor %} |

Top Expenses Total Month

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_tot\_m %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Total Year

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_tot\_y %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Total All Time

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_tot\_tot %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses {{ person1\_name }} Month

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ta\_m %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses {{ person1\_name }} Year

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ta\_y %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses {{ person1\_name }} All Time

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ta\_tot %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses {{ person2\_name }} Month

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ni\_m %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses {{ person2\_name }} Year

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ni\_y %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses {{ person2\_name }} All Time

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ni\_tot %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |