Monthly   
Financial Report

{{ current\_month }} / {{ current\_year }}

Income

|  |  |  |  |
| --- | --- | --- | --- |
|  | Total | Tabea | Nick |
| {%tr for item in income\_m %} | | | |
| {{ item.Category }} | {{ item.Total }} | {{ item.Tabea }} | {{ item.Nick }} |
| {%tr endfor %} | | | |
| Total Income | {{ income\_tot\_m }} | {{ income\_ta\_m }} | {{ income\_ni\_m }} |

Expense

|  |  |  |  |
| --- | --- | --- | --- |
|  | Total | Tabea | Nick |
| Charges | {{ charges\_tot\_m }} | {{ charges\_ta\_m }} | {{ charges\_ni\_m }} |
| Groceries | {{ groceries\_tot\_m }} | {{ groceries\_ta\_m }} | {{ groceries\_ni\_m }} |
| Leisure | {{ leisure\_tot\_m }} | {{ leisure\_ta\_m }} | {{ leisure\_ni\_m }} |
| Urlaub | {{ urlaub\_tot\_m }} | {{ urlaub\_ta\_m }} | {{ urlaub\_ni\_m }} |
| Shopping | {{ shopping\_tot\_m }} | {{ shopping\_ta\_m }} | {{ shopping\_ni\_m }} |
| Education | {{ education\_tot\_m }} | {{ education\_ta\_m }} | {{ education\_ni\_m }} |
| Transport | {{ transport\_tot\_m }} | {{ transport\_ta\_m }} | {{ transport\_ni\_m }} |
| Presents | {{ presents\_tot\_m }} | {{ presents\_ta\_m }} | {{ presents\_ni\_m }} |
| Misc | {{ misc\_tot\_m }} | {{ misc\_ta\_m }} | {{ misc\_ni\_m }} |
| Total Expense | {{ expense\_tot\_m }} | {{ expense\_ta\_m }} | {{ expense\_ni\_m }} |

|  |  |  |
| --- | --- | --- |
| {{ expense\_pie\_charts\_tot }} | {{ expense\_pie\_charts\_ta }} | {{ expense\_pie\_charts\_ni }} |

Balance

|  |  |  |  |
| --- | --- | --- | --- |
|  | Total | Tabea | Nick |
| Month | {{ balance\_tot\_m }} | {{ balance\_ta\_m }} | {{ balance\_ni\_m }} |
| Year {{ current\_year }} | {{ balance\_tot\_y }} | {{ balance\_ta\_y }} | {{ balance\_ni\_y }} |
| Total ({{ count\_months }} months) | {{ balance\_tot\_tot }} | {{ balance\_ta\_tot }} | {{ balance\_ni\_tot }} |

|  |  |
| --- | --- |
| Charges | {{ charges\_list }} |
| Groceries | {{ groceries\_list }} |
| Leisure | {{ leisure\_list }} |
| Urlaub | {{ urlaub\_list }} |
| Shopping | {{ shopping\_list }} |
| Education | {{ education\_list }} |
| Transport | {{ transport\_list }} |
| Presents | {{ presents\_list }} |
| Misc | {{ misc\_list }} |

Sankey Overview Tabea

{{ sankey\_ta }}

Sankey Overview Nick

{{ sankey\_ni }}

Balance Trend Total

{{ trend\_balance\_tot\_m }}

{{ trend\_balance\_tot\_y }}

Balance Trend Tabea

{{ trend\_balance\_ta\_m }}

{{ trend\_balance\_ta\_y }}

Balance Trend Nick

{{ trend\_balance\_ni\_m }}

{{ trend\_balance\_ni\_y }}

{% if display\_networth %}Net Worth

|  |  |  |
| --- | --- | --- |
| {{ networth\_pie\_tot }} | {{ networth\_pie\_ta }} | {{ networth\_pie\_ni }} |
| {{ networth\_tot }} € | {{ networth\_ta }} € | {{ networth\_ni }} € |

Net Worth Trend

{{ networth\_trend\_tot }}

{{ networth\_trend\_ta }}

{{ networth\_trend\_ni }}

{% endif %}Total Cost Trend

{{ trend\_tot\_total }}

{{ trend\_ta\_total }}

{{ trend\_ni\_total }}

|  |  |
| --- | --- |
| Charges Cost Trend | {{ charges\_list }} |

{{ trend\_tot\_charges }}

{{ trend\_ta\_charges }}

{{ trend\_ni\_charges }}

|  |  |
| --- | --- |
| Groceries Cost Trend | {{ groceries\_list }} |

{{ trend\_tot\_groceries }}

{{ trend\_ta\_groceries }}

{{ trend\_ni\_groceries }}

|  |  |
| --- | --- |
| Leisure Cost Trend | {{ leisure\_list }} |

{{ trend\_tot\_leisure }}

{{ trend\_ta\_leisure }}

{{ trend\_ni\_leisure }}

|  |  |
| --- | --- |
| Urlaub Cost Trend | {{ urlaub\_list }} |

{{ trend\_tot\_urlaub }}

{{ trend\_ta\_urlaub }}

{{ trend\_ni\_urlaub }}

|  |  |
| --- | --- |
| Shopping Cost Trend | {{ shopping\_list }} |

{{ trend\_tot\_shopping }}

{{ trend\_ta\_shopping }}

{{ trend\_ni\_shopping }}

Top Expenses Total Month

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_tot\_m %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Total Year

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_tot\_y %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Total All Time

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_tot\_tot %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Tabea Month

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ta\_m %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Tabea Year

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ta\_y %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Tabea All Time

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ta\_tot %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Nick Month

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ni\_m %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Nick Year

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ni\_y %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |

Top Expenses Nick All Time

|  |  |  |  |
| --- | --- | --- | --- |
| Total | Title | Category | Date |
| {%tr for item in top\_expenses\_ni\_tot %} | | | |
| {{ item.Total }} | {{ item.Title }} | {{ item.Category }} | {{ item.Date }} |
| {%tr endfor %} | | | |