

PRIVATE EQUITY PORTFOLIO REVIEW

FUND OVERVIEW

This report provides a comprehensive review of the private equity portfolio managed by **Summit Capital Partners V**, a fund with a vintage year of 2021. The fund targets an internal rate of return (IRR) of 22%, focusing on strategic investments across key sectors including medical technology, renewable energy, and supply chain logistics.

PORTFOLIO COMPOSITION

The current portfolio comprises three primary companies:

- **MedTech Solutions** – specializing in innovative medical device development.
- **GreenEnergy Co.** – focused on renewable energy generation and sustainable solutions.
- **LogiChain** – providing advanced supply chain and logistics services leveraging technology.

The valuation of the portfolio companies is conducted using a hybrid methodology combining Discounted Cash Flow (DCF) analysis with Market Comparables. This approach ensures a balanced and comprehensive evaluation of intrinsic value and relative market positioning.

PERFORMANCE METRICS

As of the latest valuation dated **March 10, 2024**, the fund's current net asset value (NAV) stands at **\$450 million**. The fund has realized an internal rate of return of **18.7%**, demonstrating strong performance relative to market benchmarks.

Additionally, the fund holds an unrealized gain with a multiple on invested capital of **2.1x**, reflecting significant potential for future value realization in existing portfolio companies.

ACCESS AND CONFIDENTIALITY

This report and the underlying data are intended solely for use by authorized parties, specifically the General Partners and Tier 1 Limited Partners (LPs) of Summit Capital Partners V. Access to this information requires a signed non-disclosure agreement (NDA) to ensure confidentiality and compliance with regulatory standards.

SUMMARY

Summarizing the current status of Summit Capital Partners V:

- The fund is on track to approach its target IRR of 22%, with realized returns of 18.7% to date.
- The investment portfolio is diversified across technology-driven sectors with strong growth potential.
- Valuation methods employ robust financial modeling to provide transparent and accurate assessments.
- Strong unrealized gains indicate upside potential in the medium to long term.

The portfolio continues to be monitored closely to optimize performance, manage risk, and capitalize on emerging opportunities in a dynamic market environment.

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