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Federal Department of Economic Affairs,  
Education and Research EAER  
**Agroscope**

## M2 statistical inference analysis on winter wheat variety trial



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# Agroscope: swiss federal institute for agricultural research

## Group:

- Cultivation Techniques and Varieties in Arable Farming

## Team:

- 35 People

## Domains of research:

- Agronomy
- Crop science

## Main areas of work:

- Characterization of genotypes of field crops
- Improvement of management practices of field crops

## Crop species:

- Winter cereals (wheat, barley, oat, ...)
- Maize
- Potato and Sugar beet
- Oil crops and grain legumes
- Minor crops (e.g. Quinoa, Amaranth)





# Variety trial context

- Winter wheat varieties are tested on different experimental fields across Switzerland with different modality (low vs high inputs)
- Each year, winter wheat varieties performance are reported and recommended to farmers according to a list
- Challenge: not easy to estimate and understand accurately specific varieties response to specific environment linked to abiotic and biotic stresses (uncontrolled factors on the field)



Variété	TOP												Variétés															
	RUNAL	TITUS	CH CLARO	CH NARA	PZN AIR	AZEN <sup>1</sup>	DIAVEL <sup>1</sup>	MONTABANO <sup>1</sup>	BONAVAU <sup>1</sup>	BARETTA	CADIMMO	ARINA	FOREL	SIMANO <sup>1</sup>	ALPVAL	HANSWIN	CAMPANILE	POSMEDA	LUDWIG	LEVIS	SPONTAN	PONCIONE	CAMPESINO	SAILOR	MULAN	DILAO		
Année d'inscription	1995	1996	2009 (écart annuelle)	2010	2020	2022 (prov.)	2020	2018	2022 (prov.)	2018	2020	1981	2008	2012 (écart annuelle)	2022 (prov.)	2015	2021	2019	2004	1997	2017	2019	2022 (prov.)	2015	2007 (écart annuelle)	2019		
Rendement (Extensio) <sup>2</sup>	-	-	+	++	++	++	++	++	++	++	++	Ø	Ø	++	++	++	++	++	++	++	++	++	++	++	++	++		
Rendement à PER <sup>2</sup>	-	-	+	-(-)	Ø	+(*)	+	Ø	+	+	-	-	-	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	+(*)	
Précocité à l'épiisaison <sup>1</sup>	mt	t	mp	mt	mt	tp	t	mt	t	t	mp	tp	t	mp	mt	mt	mt	mt	mt	t	mt	t	t	t	t	t	t	
Hauteur des plantes <sup>1</sup>	m	ml	mo	to	l	ti	m	c	ml	m	d	m	n	d	t	c	m	l	c	ml	m	ml	m	ml	m	ml	ml	
Verse <sup>1,2</sup>	+(*)	++	+++	++	+	+(*)	++	++	++	++	++	++	Ø	Ø	++	++	++	++	++	++	++	++	++	++	++	++	++	++
Oïdium <sup>1</sup>	+(*)	Ø	+	+(*)	+(*)	Ø	+(*)	+	+(*)	Ø	+	+	+	+	Ø	+	+	+	+	+	+	+	+	+	+	+	+	+
Rouille jaune <sup>1</sup>	+	++	-	+++	++	Ø	+(*)	++	++	++	++	++	Ø	Ø	+	+	+	+	+	+	+	+	+	+	+	+	+	+
Rouille brune <sup>1</sup>	-	-	Ø	+	+	+	+	++	Ø	+(*)	-	-	-	-	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø
Septoria nodorum feuillet <sup>1,2</sup>	Ø	-	-	-	-	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Septoria nodorum épil <sup>1,2</sup>	Ø	-	-	-	-	Ø	+	+	+	+	+	+	+	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Septoria tritici épil <sup>1,2</sup>	Ø	-	-	-	-	Ø	+	+	+	+	+	+	+	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fusarium gr. <sup>1,2</sup>	Ø	-	-	-	-	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	Ø	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Germination sur pied <sup>1</sup>	+(*)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Teneur en protéines <sup>1</sup>	+++	+(*+)	+++	+++	+++	+(*+)	+++	+++	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	+(*+)	
Zélyén <sup>1</sup>	++	++	Ø	++	+(*+)	++	++	++	++	++	++	++	Ø	++	++	++	++	++	++	++	++	++	++	++	++	++	++	++
Poids à l'écotaille <sup>1</sup>	++	++	Ø	++	+(*+)	++	++	++	++	++	++	++	Ø	+(*+)	++	++	++	++	++	++	++	++	++	++	++	++	++	++
Poids de mille grains <sup>1</sup>	moyen	grand	petit	petit	moyen	petit	grand	moyen	petit	très petit	moyen	très petit	moyen	grand	grand	moyen	très grand	très grand	moyen	très grand	petit	très grand	moyen	très grand	petit	très grand	grand	

<sup>1,2</sup>Cette sélection variétale a été établie sur la base des résultats moyens de deux (trois) ans obtenus dans le réseau d'essais d'Agroscope et DSG<sup>1</sup>, complétés par ceux du réseau d'essais culturels swiss granum pour le rendement en mode PER<sup>2</sup> et quelques autres appréciations. Ces informations peuvent toutefois varier en fonction du lieu et des conditions climatiques de l'année.

L'appréciation du rendement s'étend entre variétés au sein d'un même type de production (lecture horizontale). La description ci-dessous ne permet donc pas une comparaison entre types de production (Extensio ou PER).

<sup>1</sup>Échelle d'appréciation à cinq niveaux (+++, +, Ø, - et -).

<sup>2</sup>Variété à épis barbus.

Variétés pouvant être semées au printemps, la qualité étant légèrement supérieure.

Toutes les variétés qui sont actuellement inscrites ou l'ont été dans le passé sur la liste recommandée de Swiss Granum peuvent être commercialisées sous Suisse Garantie.

Legendes:

+++ = très bon  
++ = bon  
+ = moyen à bon  
Ø = moyen à moyen  
- = moyen à moyen  
-- = faible  
--- = très faible  
case vide = aucune information

Précocité:

tp = très précoce  
p = précoce  
mp = mi-précoce  
mt = mi-ardive  
t = tardive

Hauteur des plantes:

tc = très courte  
c = courte  
mc = moyenne à courte  
m = moyenne  
ml = moyenne à longue  
l = longue  
tl = très longue

Méthodes de phénotypage dans le cadre de l'examen des variétés

# Case study: variety trial with 2 treatments over 4 years

- 36 winter wheat varieties
- 4 years: 2021 to 2024
- Case study context: study variety response to none vs conventional application
  - Find variety that are performing well also under limited available N in order to reduce N fertilization (economic and environmental cost)
- 2 treatments: conventional application of nitrogen (N) and no application of nitrogen
- Measurement to estimate varieties performance:
  - Grain yield
  - Straw yield
  - Grain protein
  - Other physiological parameters (harvest index, leaf area index, chlorophyll content, canopy cover...)



# Case study: field experimental design

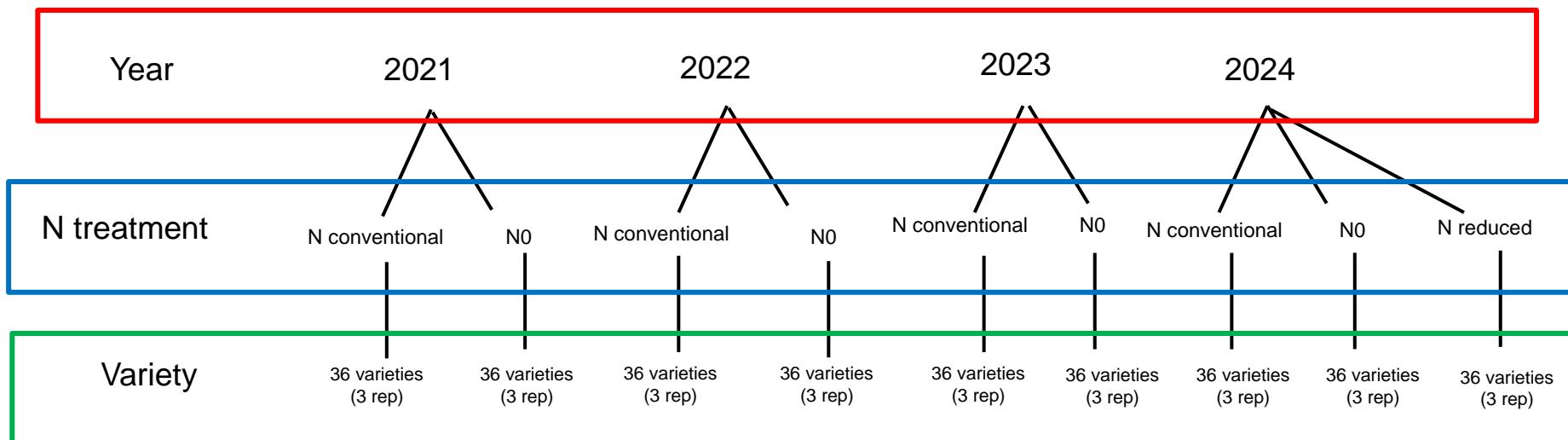
With N																Without N																											
6	17	31	12	10	11	9	28	T	T	5	19	1	22	8	18	4	13	T	T	16	15	23	3	25	30	22	2	T	T	1	20	33	13	10	11	29	36	T	T	15	4	21	32
31	32	33	34	35	36	67	68			69	70	71	72	103	104	105	106			107	108	31	32	33	34	35	36			67	68	69	70	71	72	103	104			105	106	107	108
23	33	32	15	35	3	7	4	T	T	29	21	12	8	17	10	27	11	T	T	24	5	5	15	34	17	28	24	T	T	2	31	21	29	18	6	19	11	T	T	10	20	33	13
25	26	27	28	29	30	61	62			63	64	65	66	97	98	99	100			101	102	25	26	27	28	29	30			61	62	63	64	65	66	97	98			99	100	101	102
25	30	13	34	8	20	36	27	T	T	33	16	3	6	29	26	28	7	T	T	22	12	32	1	4	36	29	18	T	T	17	14	28	35	7	9	12	6	T	T	24	3	31	16
19	20	21	22	23	24	55	56			57	58	59	60	91	92	93	94			95	96	19	20	21	22	23	24			55	56	57	58	59	60	91	92			93	94	95	96
28	29	22	36	14	1	34	31	T	T	30	17	2	10	32	25	3	33	T	T	20	19	11	16	6	31	35	20	T	T	26	22	27	32	12	8	7	9	T	T	1	5	34	25
13	14	15	16	17	18	49	50			51	52	53	54	85	86	87	88			89	90	13	14	15	16	17	18			49	50	51	52	53	54	85	86			87	88	89	90
26	9	21	2	7	4	18	13	T	T	20	24	25	32	35	1	23	14	T	T	34	36	21	27	26	7	19	12	T	T	24	30	16	23	25	36	18	28	T	T	22	8	17	14
7	8	9	10	11	12	43	44			45	46	47	48	79	80	81	82			83	84	7	8	9	10	11	12			43	44	45	46	47	48	79	80			81	82	83	84
19	24	16	27	5	18	14	11	T	T	26	23	15	35	21	6	9	31	T	T	30	2	9	8	13	33	14	10	T	T	15	5	3	19	4	34	27	26	T	T	30	2	23	35
1	2	3	4	5	6	37	38			39	40	41	42	73	74	75	76			77	78	1	2	3	4	5	6			37	38	39	40	41	42	73	74			75	76	77	78





# Case study: experimental design

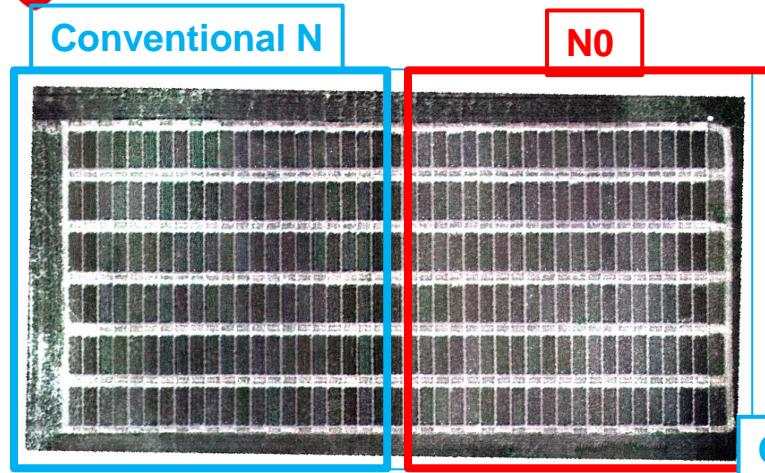
- 4 contrasted climatic conditions over 4 years
- 2 blocks corresponding to 2 treatments (conventional and no N treatment) within field
- 36 wheat varieties (3 rep by block)



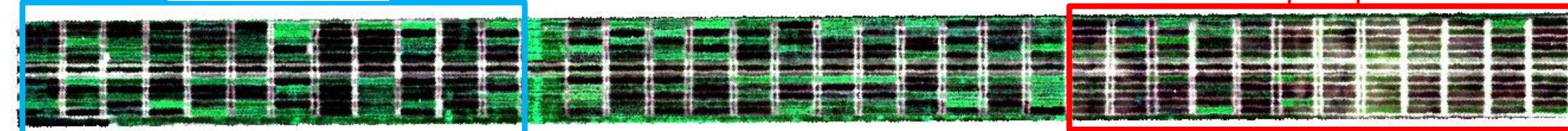
# Case study: field trials over 4 years



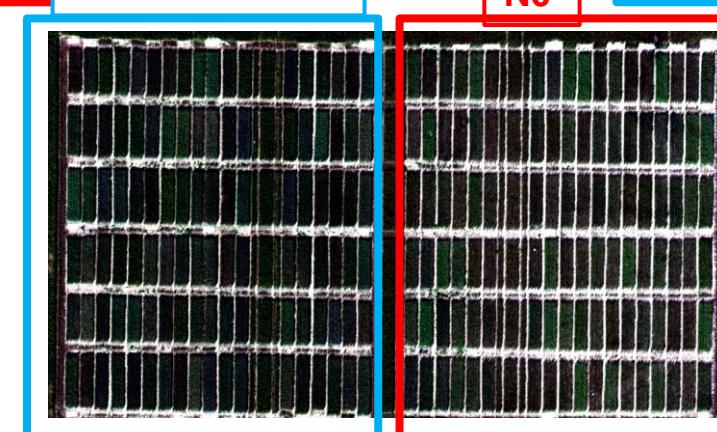
2021



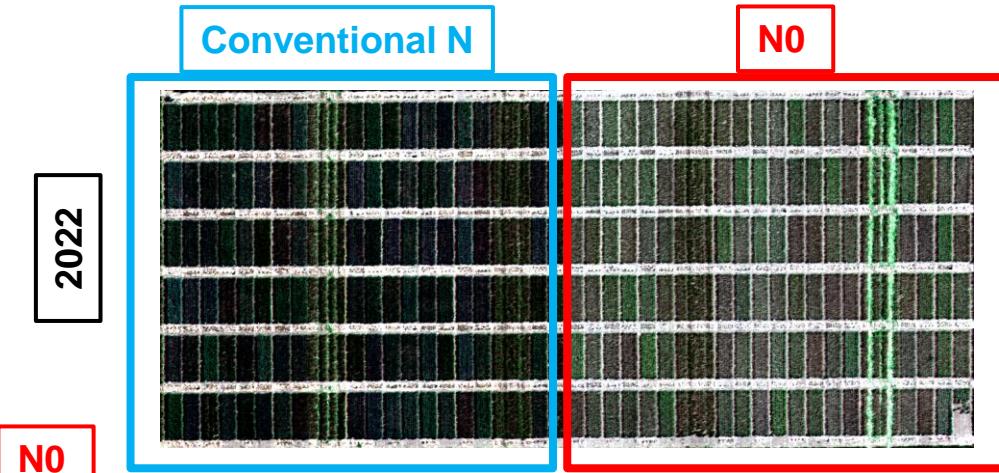
2024



2023



2022



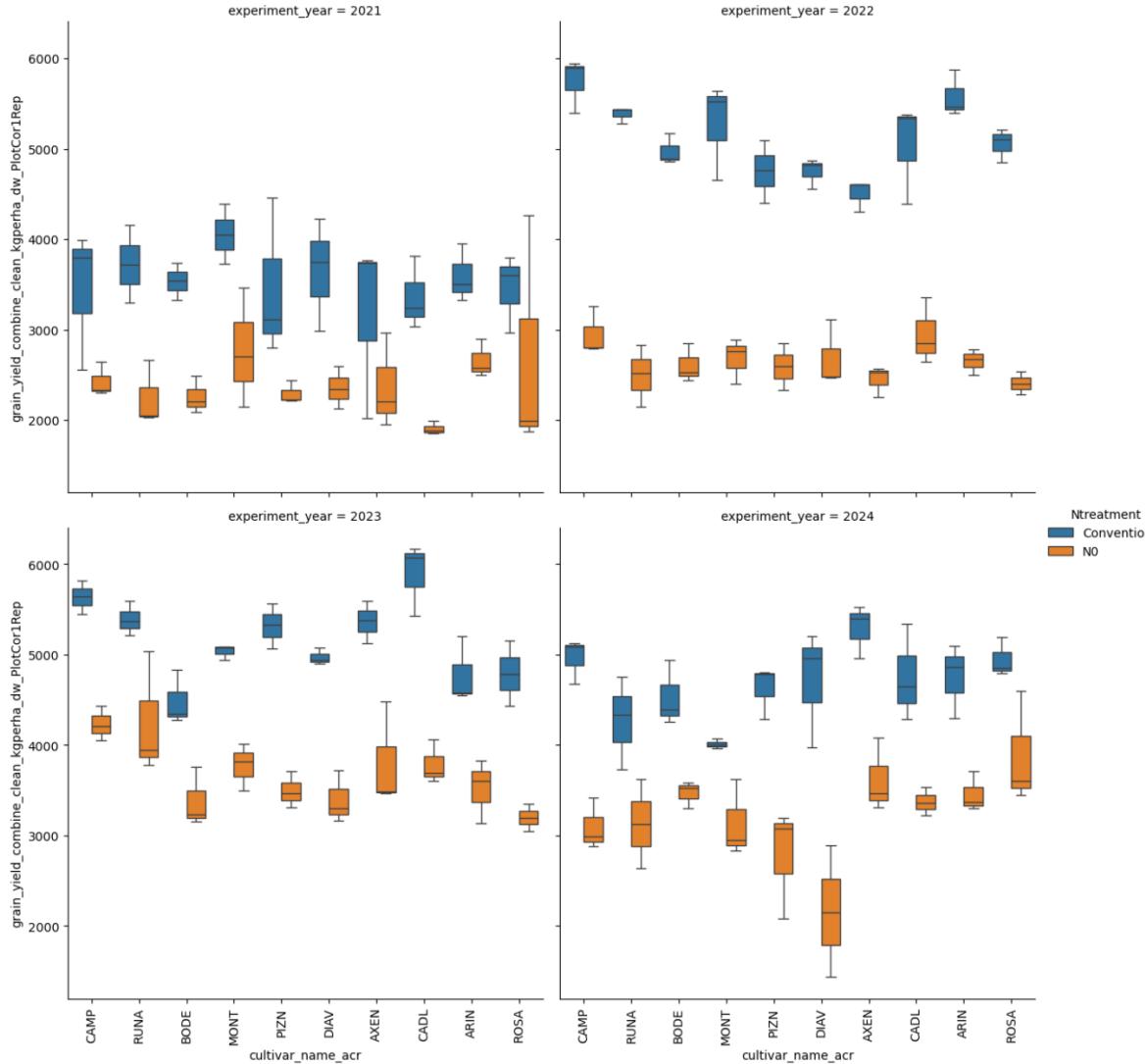


# Data preparation

- The varieties tested are not always the same over years
  - Find common varieties tested over 4 years
- The measurements to evaluate the variety performance are not always the same over years
  - Find common variables measured over 4 years
- Due to experimental issue some values are lost and one replicate less can imbalance the statistical analysis (especially with rep=3)
  - Remove varieties with not sufficient replicates
- Datasets are stored by years on excel sheet
  - Merge datasets for over years analysis and visualisation



# Estimate statistical differences between varieties at N treatments and years level: grain yield



- Conventional N treatment: higher grain yield
  - high effect in 2022 (dry year)
- Varieties: grain yield performance depending on years and N treatment blocks



# Model parameters

- Response variable: grain yield
- 3 factors as explanatory variables:
  - Varieties : 10 levels
  - N treatment: 2 levels (N0, Conventional)
  - Years: 4 levels (2021-2024)
- H0: there is no difference of grain yield between varieties.

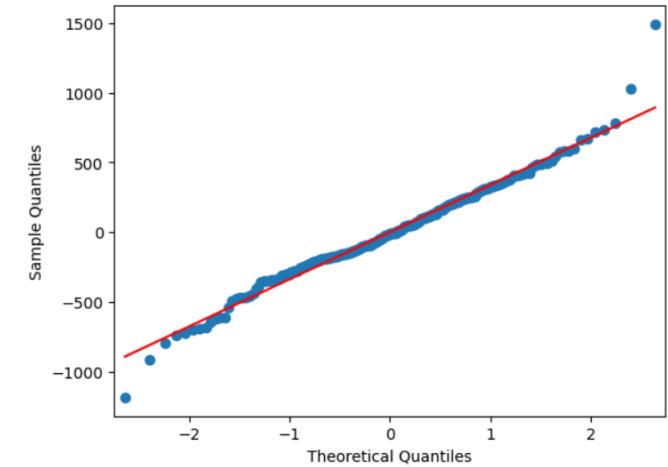
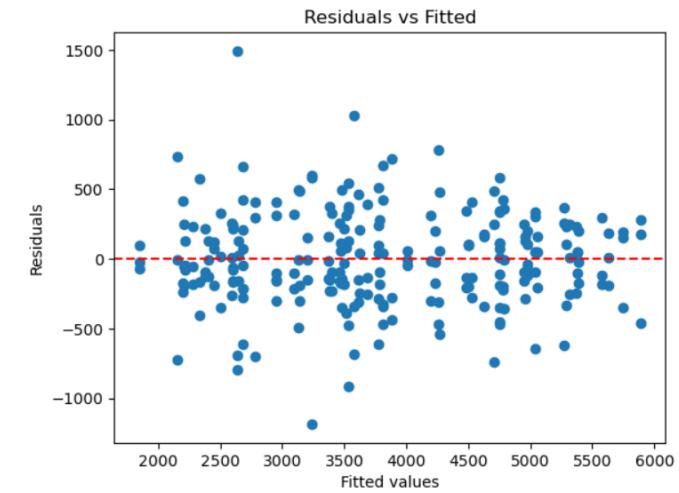
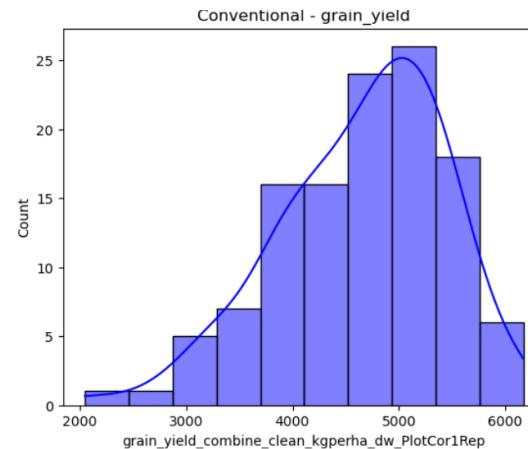
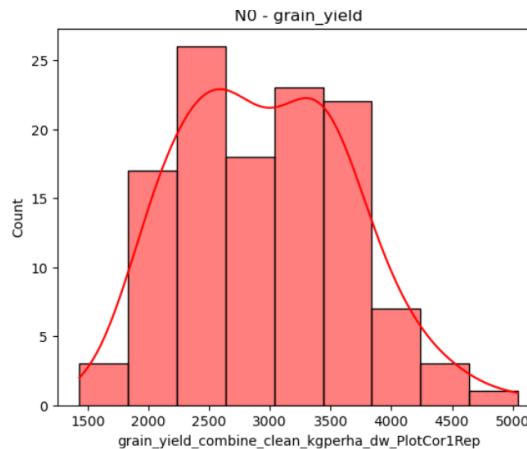


# Statistical test option (> 2 groups): ANOVA

- Model assumptions:

- Independence of observations **X**
- Normality **X**

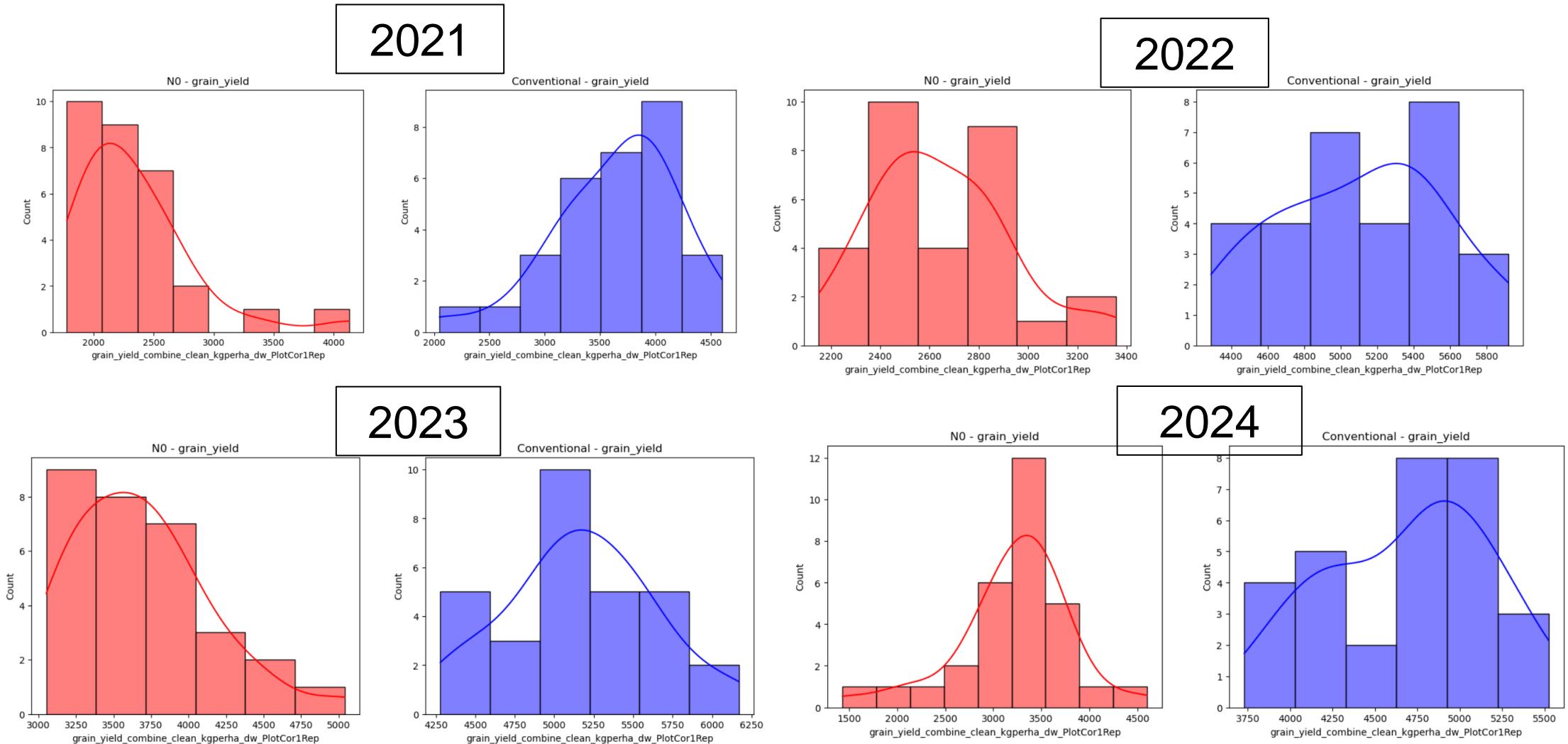
- Homogeneity of variances (homoscedasticity)



Shapiro-Wilk test p-value: 0.0067



# Data distribution by year and N treatment block



# Linear mixed model

- Handles lack of independence of observations

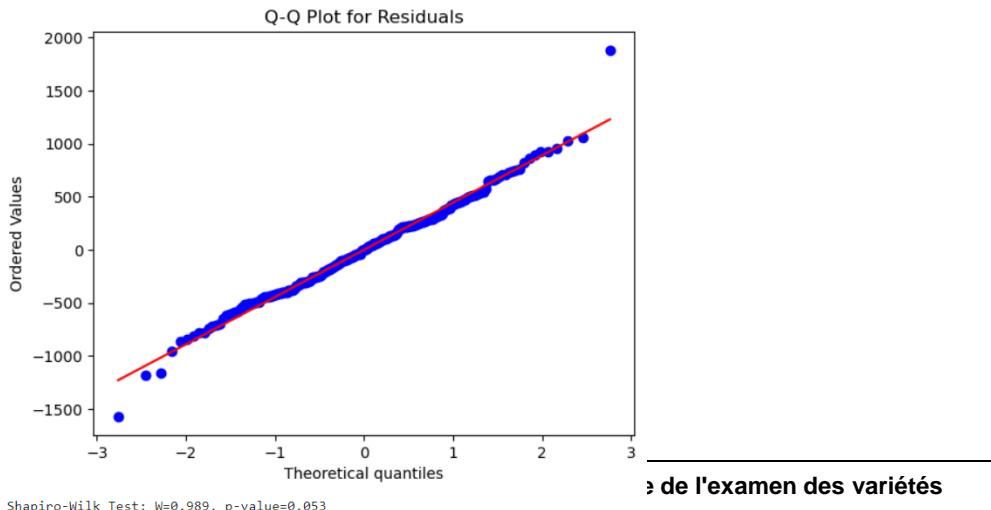
- Fixed effects: **varieties**
- Random effects: **N treatments** nested in **years factor**

(account for correlation between observations within the same treatment block)

- Python formula:

- Model = smf.mixedlm("grain\_yield\_combine\_clean\_kgperha\_dw\_PlotCor1Rep ~ **cultivar\_name\_acr**",  
data=merged\_df, groups=merged\_df["**experiment\_year**"], re\_formula="1 + **Ntreatment**")

- Normality of residuals ?



Mixed Linear Model Regression Results							
Model:	MixedLM	Dependent Variable:	grain_yield_combine_clean_kgperha_dw_PlotCor1Rep				
No. Observations:	240	Method:	REML				
No. Groups:	4	Scale:	225366.5953				
Min. group size:	60	Log-Likelihood:	-1777.0535				
Max. group size:	60	Converged:	Yes				
Mean group size:	60.0						
	Coeff.	Std.Err.	z	P> z	[0.025	0.975]	
Intercept	3459.534	1118.269	3.094	0.002	1267.768	5651.301	
cultivar_name_acr[T.AXEN]	-51.542	137.042	-0.376	0.707	-320.140	217.056	
cultivar_name_acr[T.BODE]	-218.613	137.042	-1.595	0.111	-487.210	49.985	
cultivar_name_acr[T.CADL]	10.955	137.042	0.080	0.936	-257.643	279.553	
cultivar_name_acr[T.CAMP]	185.972	137.042	1.357	0.175	-82.626	454.570	
cultivar_name_acr[T.DIAV]	-277.565	137.042	-2.025	0.043	-546.163	-8.968	
cultivar_name_acr[T.MONT]	-39.152	137.042	-0.286	0.775	-307.749	229.446	
cultivar_name_acr[T.PIZN]	-209.978	137.042	-1.532	0.125	-478.575	58.620	
cultivar_name_acr[T.ROSA]	-71.461	137.042	-0.521	0.602	-340.059	197.137	
cultivar_name_acr[T.RUNA]	-12.474	137.042	-0.091	0.927	-281.072	256.123	
Group Var	2038305.579	6673.745					
Group x Ntreatment[T.N0] Cov	-2267175.585	5328.917					
Ntreatment[T.N0] Var	3019187.484	4559.434					

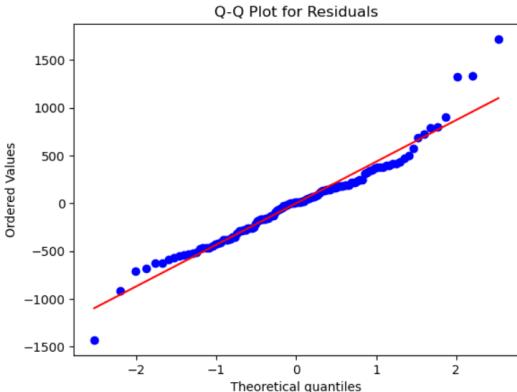


# Fit linear mixed models for each N treatments

- A lot of variability seems not explained by the fixed effects (year effect).
- At this level, no significant differences between varieties are found
- Use N treatments blocks as separate experiment and analyse variety differences within year (random factor)

NO

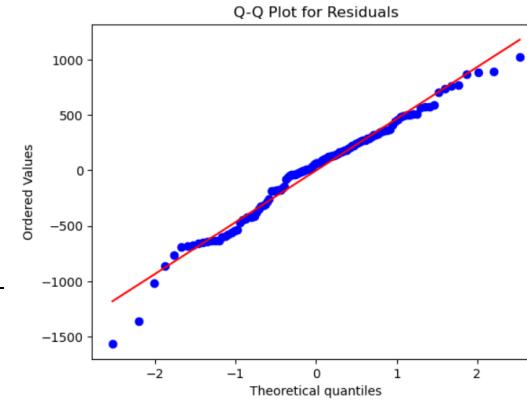
Mixed Linear Model Regression Results						
=====						
Model:	MixedLM	Dependent Variable:	grain_yield_combine_clean_kgperha_dw_PlotCor1Rep			
No. Observations:	120	Method:	REML			
No. Groups:	4	Scale:	216423.5738			
Min. group size:	30	Log-Likelihood:	-850.0383			
Max. group size:	30	Converged:	Yes			
Mean group size:	30.0					
	Coef.	Std.Err.	z	P> z	[0.025	0.975]
Intercept	3058.094	325.088	9.407	0.000	2420.932	3695.255
cultivar_name_acr[T.AXEN]	-5.775	189.923	-0.030	0.976	-378.016	366.467
cultivar_name_acr[T.BODE]	-142.335	189.923	-0.749	0.454	-514.577	229.906
cultivar_name_acr[T.CADL]	-68.870	189.923	-0.363	0.717	-441.111	303.372
cultivar_name_acr[T.CAMP]	107.142	189.923	0.564	0.573	-265.099	479.384
cultivar_name_acr[T.DIAV]	-428.236	189.923	-2.255	0.024	-800.477	-55.994
cultivar_name_acr[T.MONT]	9.907	189.923	0.052	0.958	-362.335	382.148
cultivar_name_acr[T.PIZN]	-286.609	189.923	-1.509	0.131	-658.850	85.633
cultivar_name_acr[T.ROSA]	-26.005	189.923	-0.137	0.891	-398.246	346.237
cultivar_name_acr[T.RUNA]	-37.297	189.923	-0.196	0.844	-409.539	334.944
Group Var	350588.660	636.544				



Examen des variétés

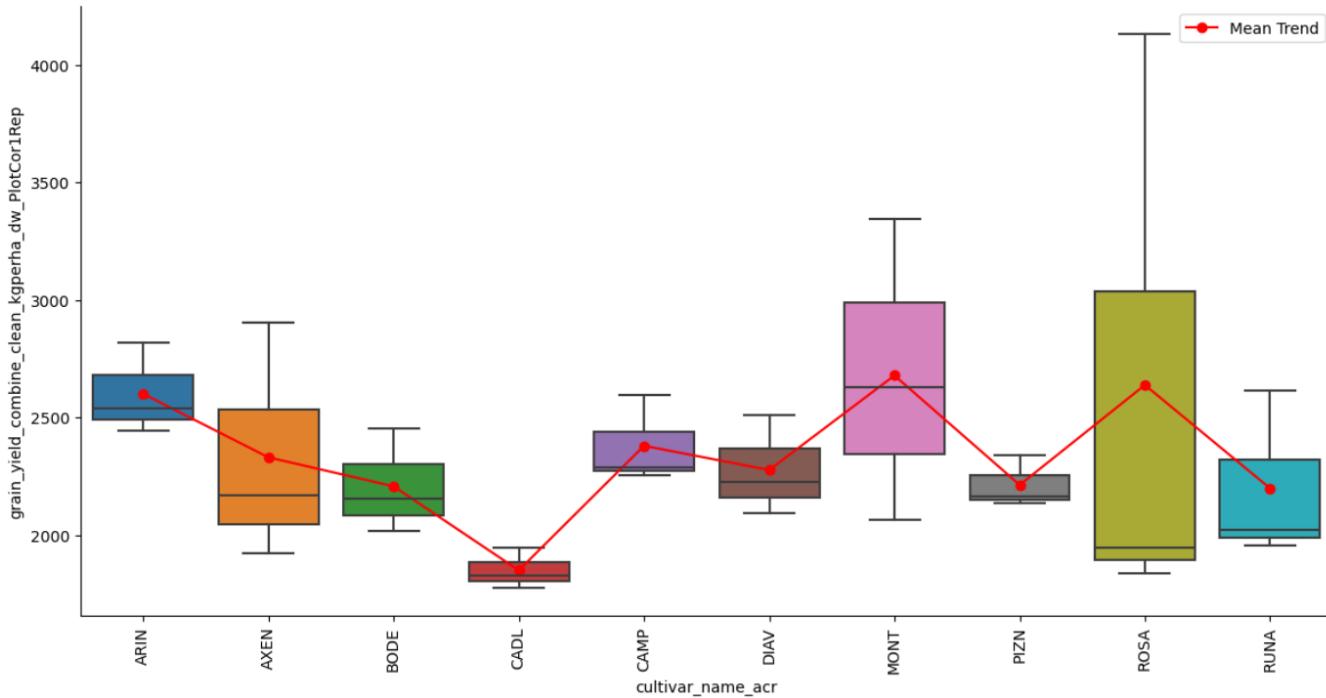
Conventional N

Mixed Linear Model Regression Results						
=====						
Model:	MixedLM	Dependent Variable:	grain_yield_combine_clean_kgperha_dw_PlotCor1Rep			
No. Observations:	120	Method:	REML			
No. Groups:	4	Scale:	241966.9754			
Min. group size:	30	Log-Likelihood:	-856.4969			
Max. group size:	30	Converged:	Yes			
Mean group size:	30.0					
	Coef.	Std.Err.	z	P> z	[0.025	0.975]
Intercept	4700.548	377.036	12.467	0.000	3961.571	5439.524
cultivar_name_acr[T.AXEN]	-97.309	200.818	-0.485	0.628	-490.905	296.287
cultivar_name_acr[T.BODE]	-294.890	200.818	-1.468	0.142	-688.486	98.706
cultivar_name_acr[T.CADL]	90.780	200.818	0.452	0.651	-302.816	484.376
cultivar_name_acr[T.CAMP]	264.802	200.818	1.319	0.187	-128.794	658.397
cultivar_name_acr[T.DIAV]	-126.895	200.818	-0.632	0.527	-520.490	266.701
cultivar_name_acr[T.MONT]	-88.210	200.818	-0.439	0.660	-481.806	305.386
cultivar_name_acr[T.PIZN]	-133.347	200.818	-0.664	0.507	-526.943	260.249
cultivar_name_acr[T.ROSA]	-116.917	200.818	-0.582	0.560	-510.513	276.679
cultivar_name_acr[T.RUNA]	12.348	200.818	0.061	0.951	-381.248	405.944
Group Var	487967.949	834.382				





# N0 analysis: 2021



Bartlett's Test Statistic: 21.162204888309002

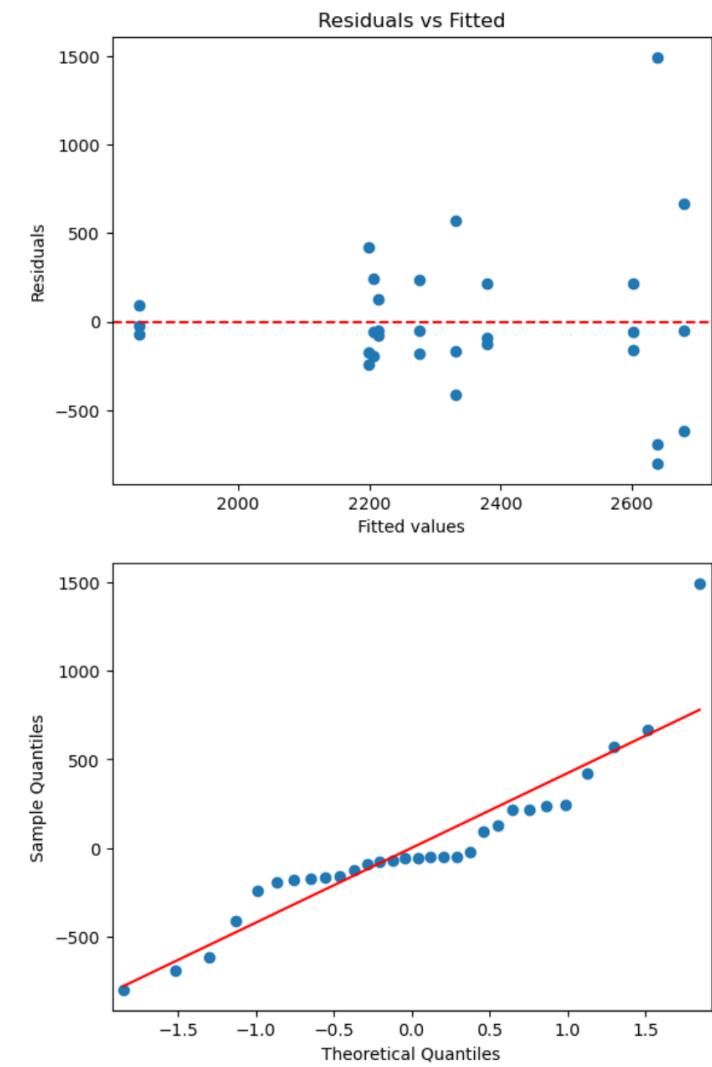
P-value: 0.011949357713574856

The variances are significantly different (homogeneity of variance violated).

Kruskal-Wallis Test Statistic: 11.39139784946235

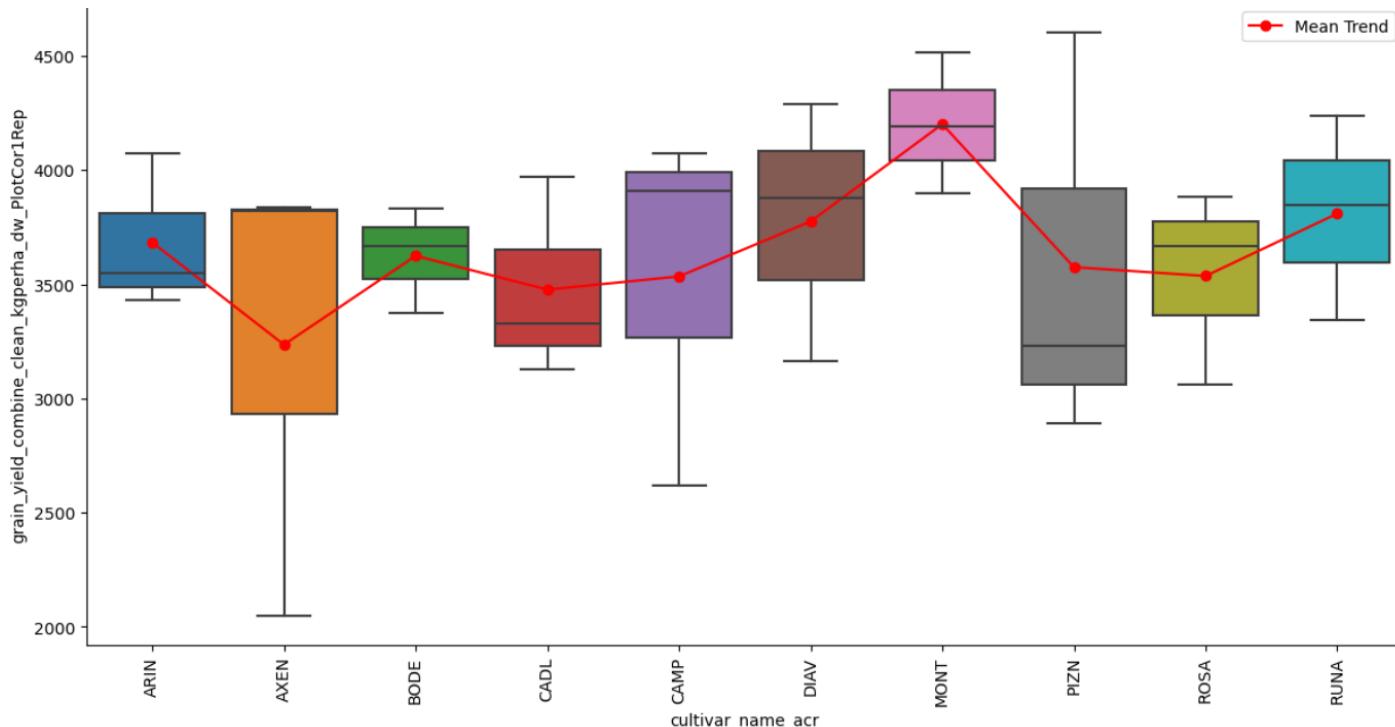
P-value: 0.2498313845196752

There is no significant difference between the groups.

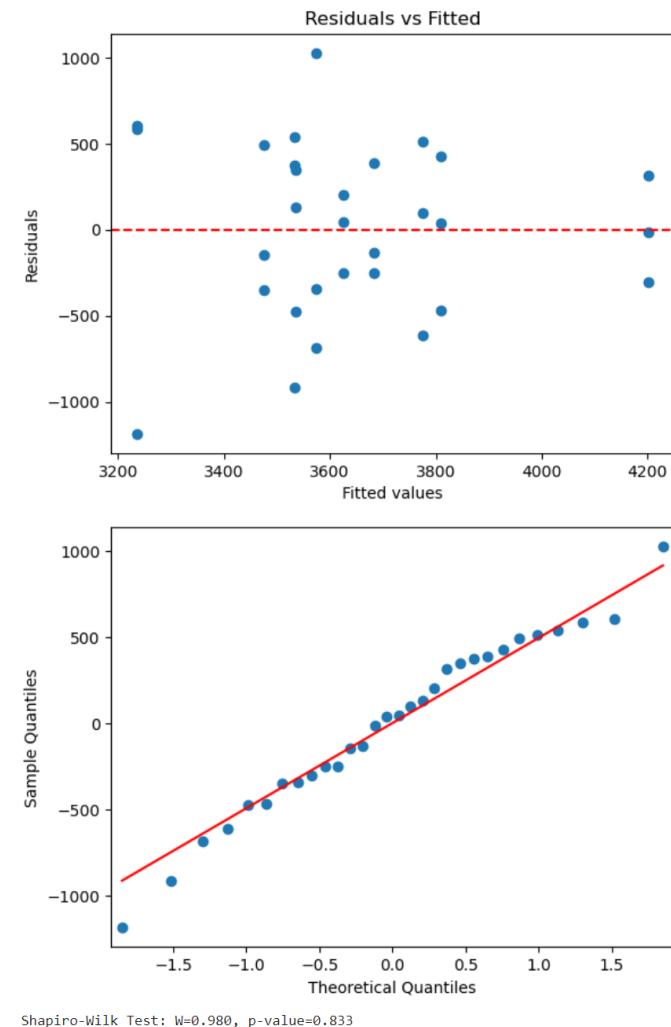




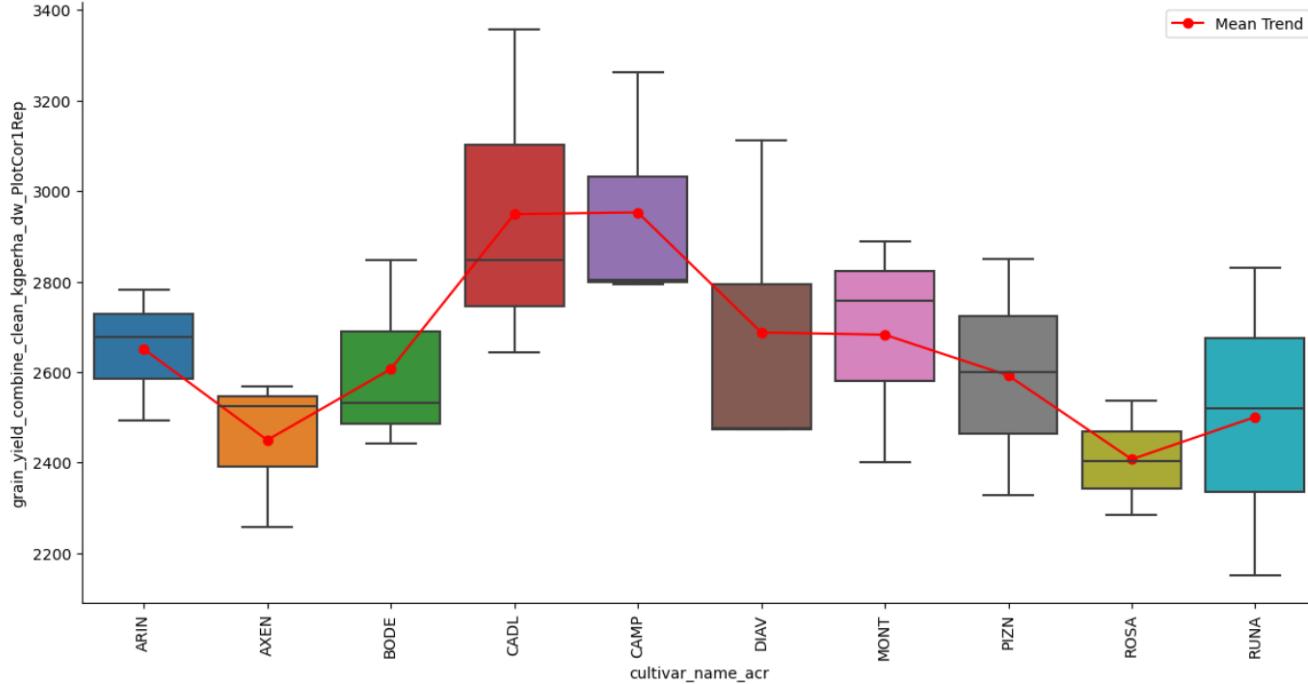
# Conventional N analysis: 2021



	df	sum_sq	mean_sq	F	PR(>F)
C(cultivar_name_acr)	9.0	1.740199e+06	193355.397277	0.525746	0.838819
Residual	20.0	7.355466e+06	367773.292242	NaN	NaN



# NO analysis: 2022



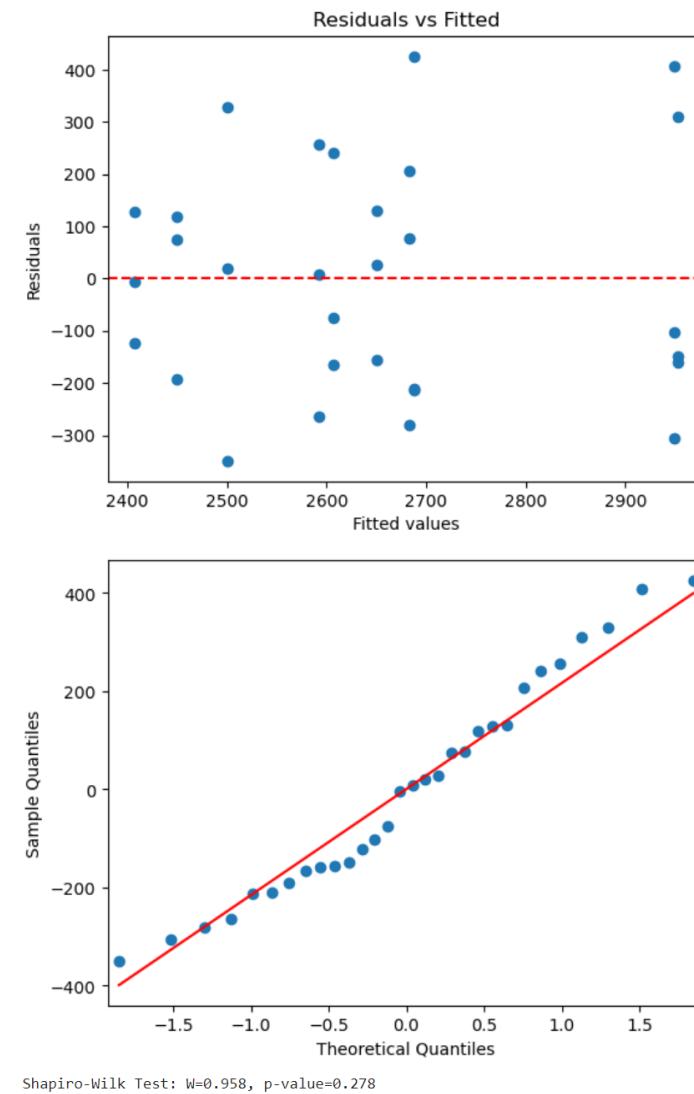
Bartlett's Test Statistic: 3.888844197683194

P-value: 0.9185749111061812

The variances are not significantly different (homogeneity of variance met).

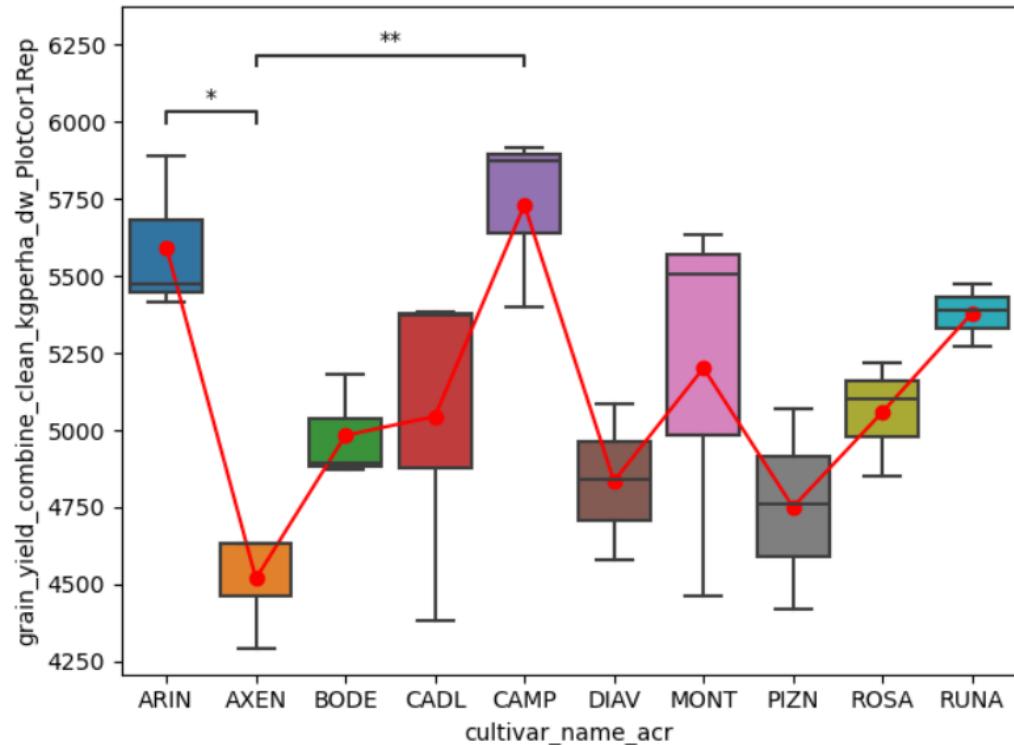
	df	sum_sq	mean_sq	F	PR(>F)
C(cultivar_name_acr)	9.0	9.290701e+05	103230.005615	1.475667	0.223524
Residual	20.0	1.399096e+06	69954.810694	NaN	NaN

Méthodes de phénotypage dans le cadre de l'examen des variétés



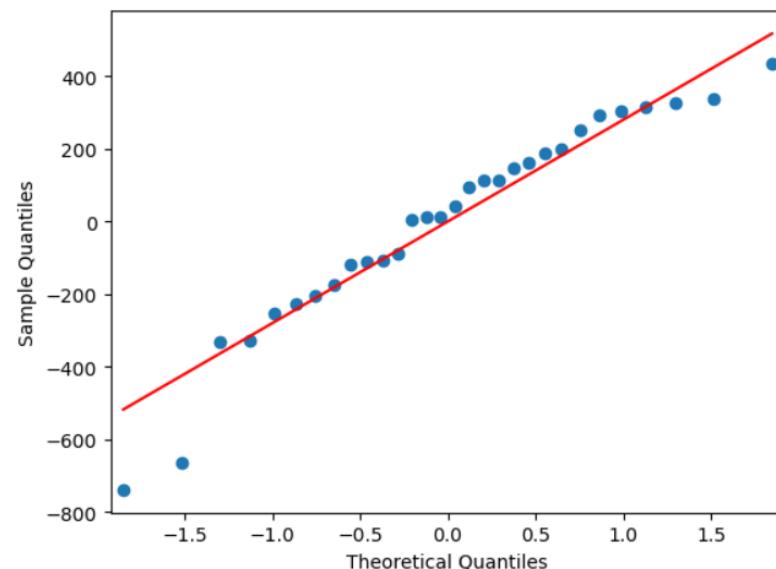
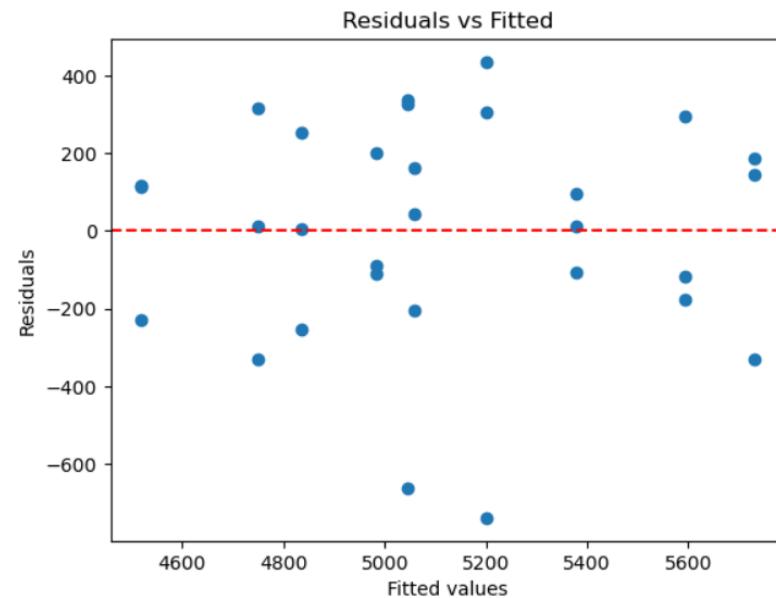
# ✚ Conventional N analysis: 2022

ARIN vs. AXEN: Custom statistical test, P\_val:2.710e-02  
 AXEN vs. CAMP: Custom statistical test, P\_val:9.517e-03



Bartlett's Test Statistic: 9.24690216708312  
 P-value: 0.4148023297396884  
 The variances are not significantly different (homogeneity of variance met).

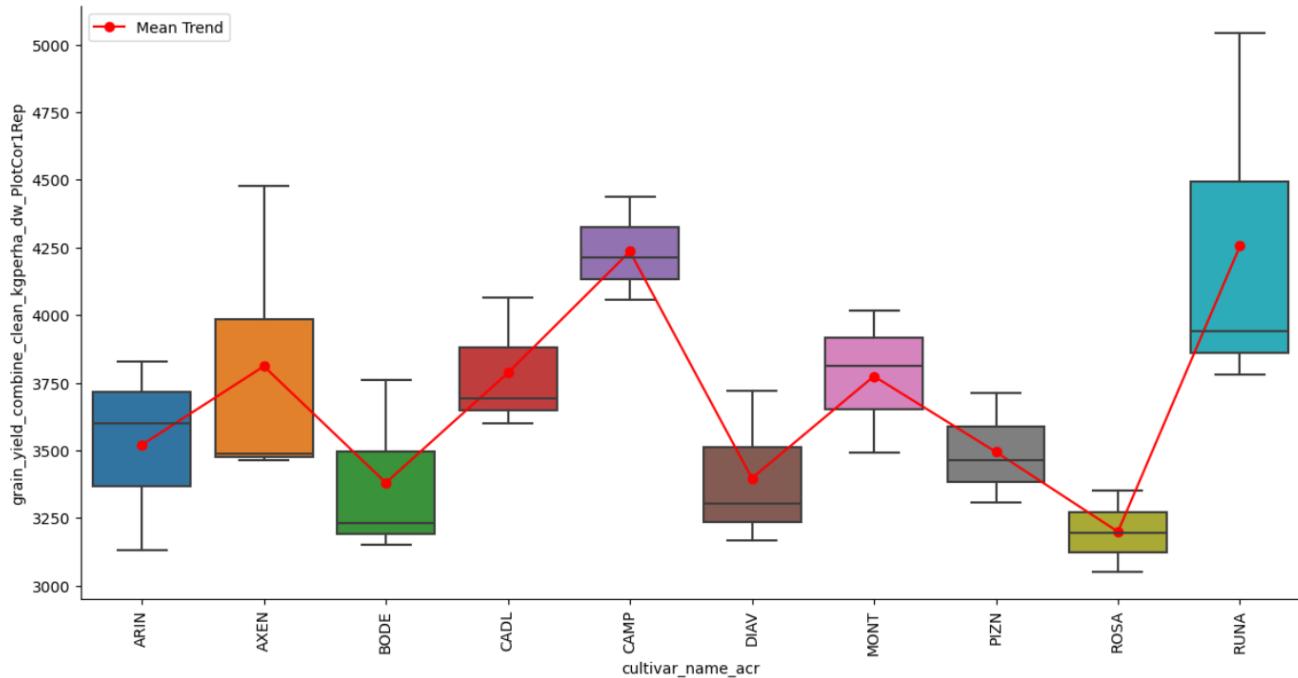
	df	sum_sq	mean_sq	F	PR(>F)
C(cultivar_name_acr)	9.0	3.832210e+06	425801.133291	3.618656	0.007953
Residual	20.0	2.353366e+06	117668.321377	NaN	NaN



Shapiro-Wilk Test: W=0.941, p-value=0.098



# NO analysis: 2023

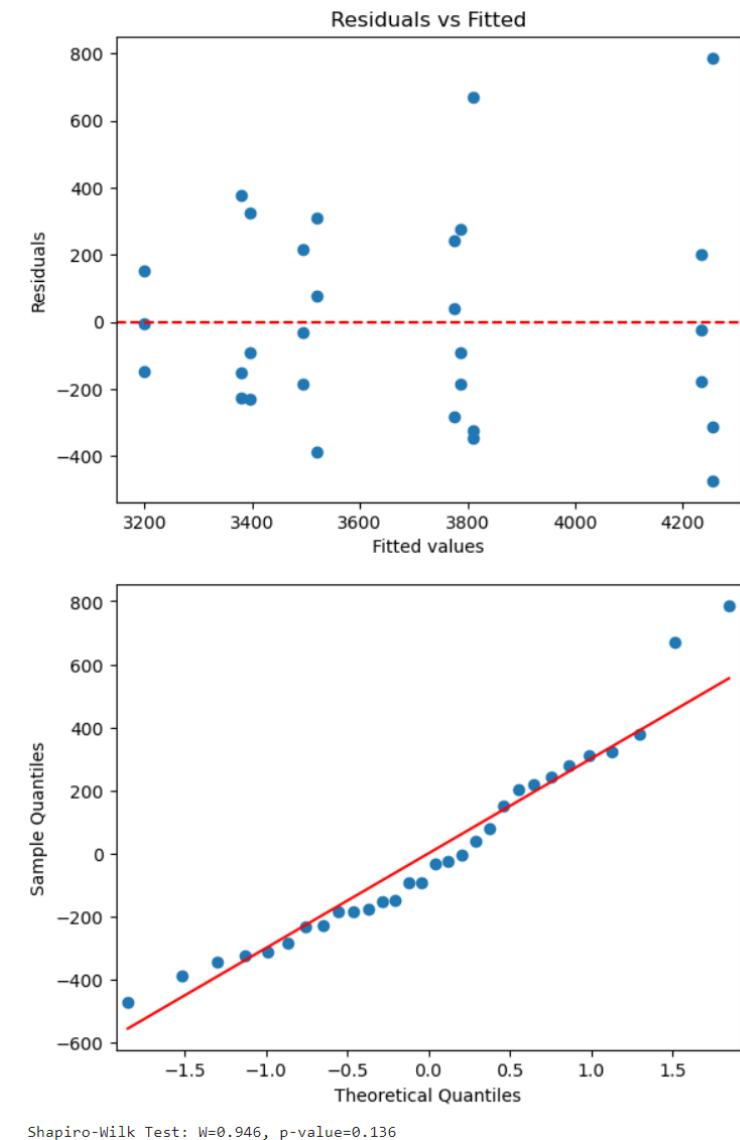


Bartlett's Test Statistic: 7.406273016990933

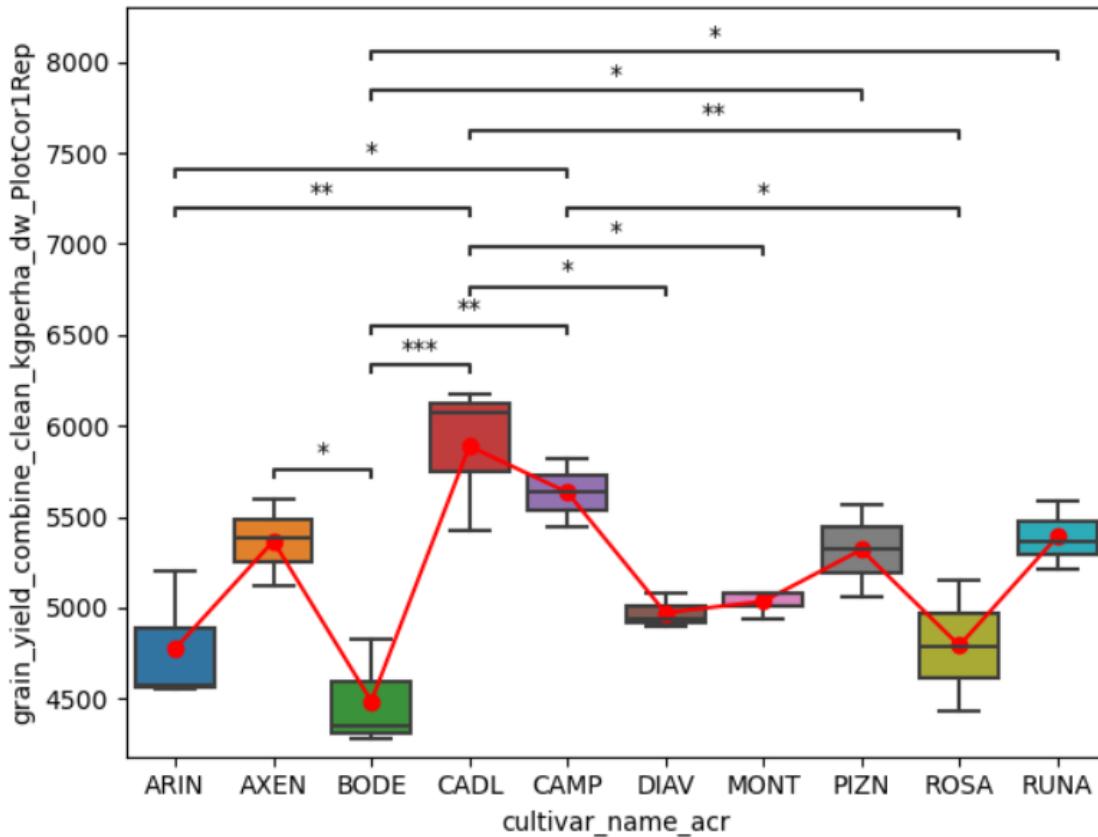
P-value: 0.5948990035238204

The variances are not significantly different (homogeneity of variance met).

	df	sum_sq	mean_sq	F	PR(>F)
C(cultivar_name_acr)	9.0	3.410594e+06	378954.920347	2.797207	0.026552
Residual	20.0	2.709524e+06	135476.197805	NaN	NaN



# ✚ Conventional N analysis: 2023

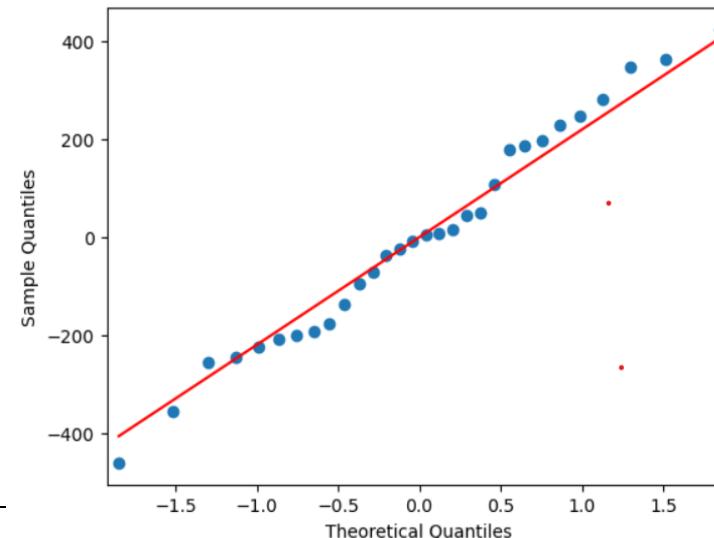
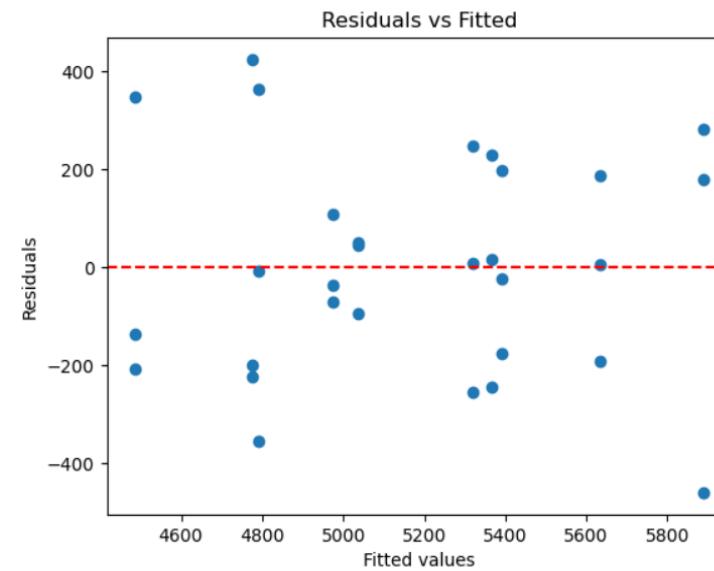


	df	sum_sq	mean_sq	F	PR(>F)
C(cultivar_name_acr)	9.0	4.989126e+06	554347.311137	7.672642	0.00008
Residual	20.0	1.444997e+06	72249.860362	NaN	NaN

Bartlett's Test Statistic: 6.785088500241943

P-value: 0.6594834543853669

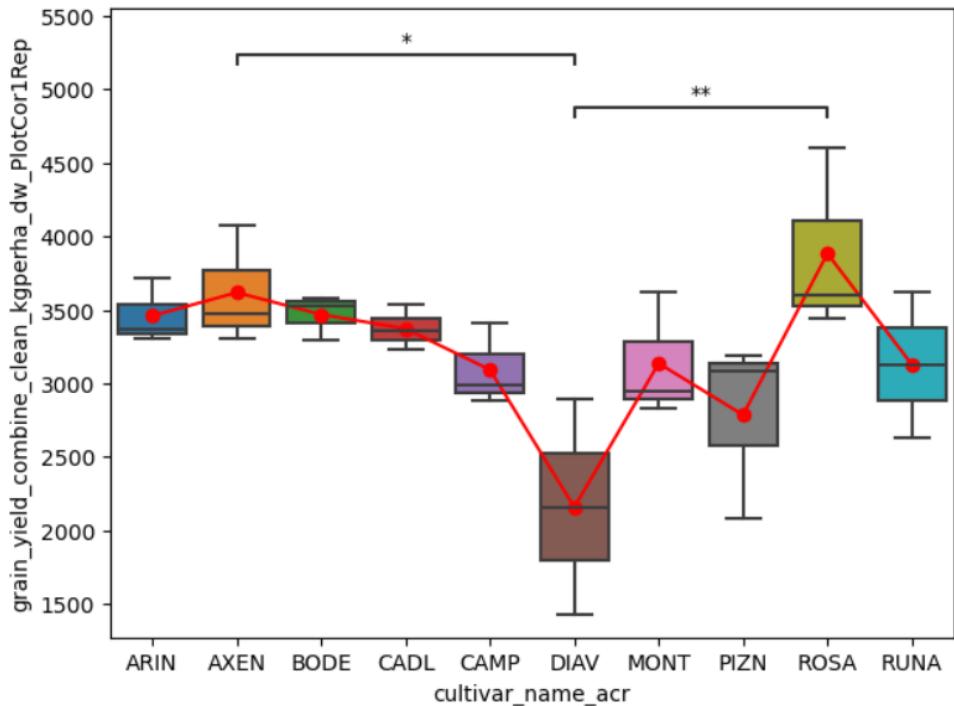
The variances are not significantly different (homogeneity of variance met).



Shapiro-Wilk Test: W=0.980, p-value=0.838

# N0 analysis: 2024

DIAV vs. ROSA: Custom statistical test, P\_val:4.678e-03  
 AXEN vs. DIAV: Custom statistical test, P\_val:2.198e-02



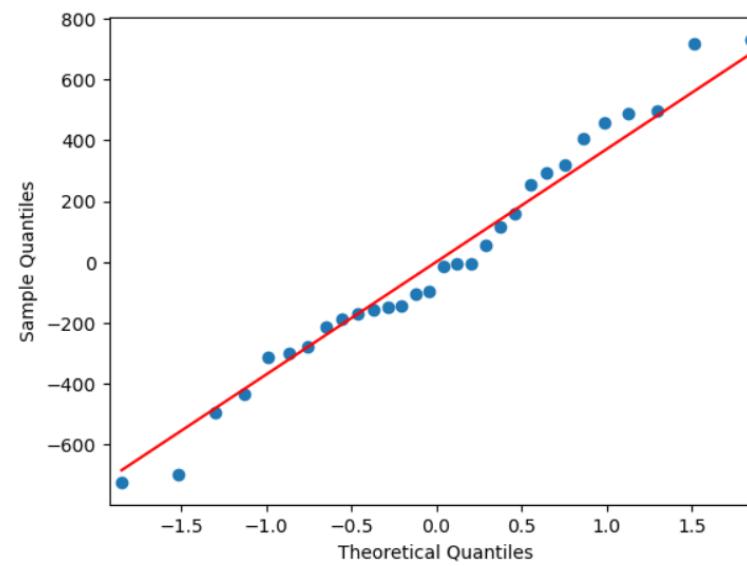
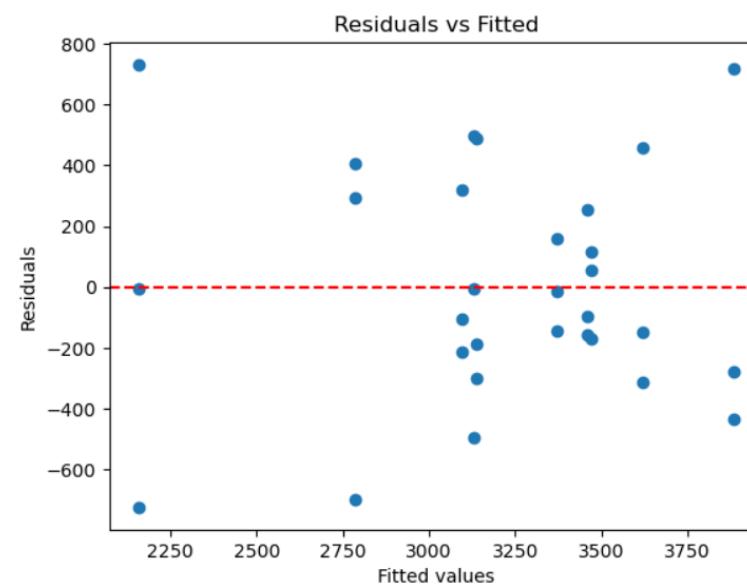
	df	sum_sq	mean_sq	F	PR(>F)
C(cultivar_name_acr)	9.0	6.261364e+06	695707.124299	3.373153	0.011272
Residual	20.0	4.124966e+06	206248.296859	NaN	NaN

Bartlett's Test Statistic: 8.024622816168675

P-value: 0.5316667461540587

The variances are not significantly different (homogeneity of variance met).

Méthodes de phénotypage dans le cadre de l'examen des variétés

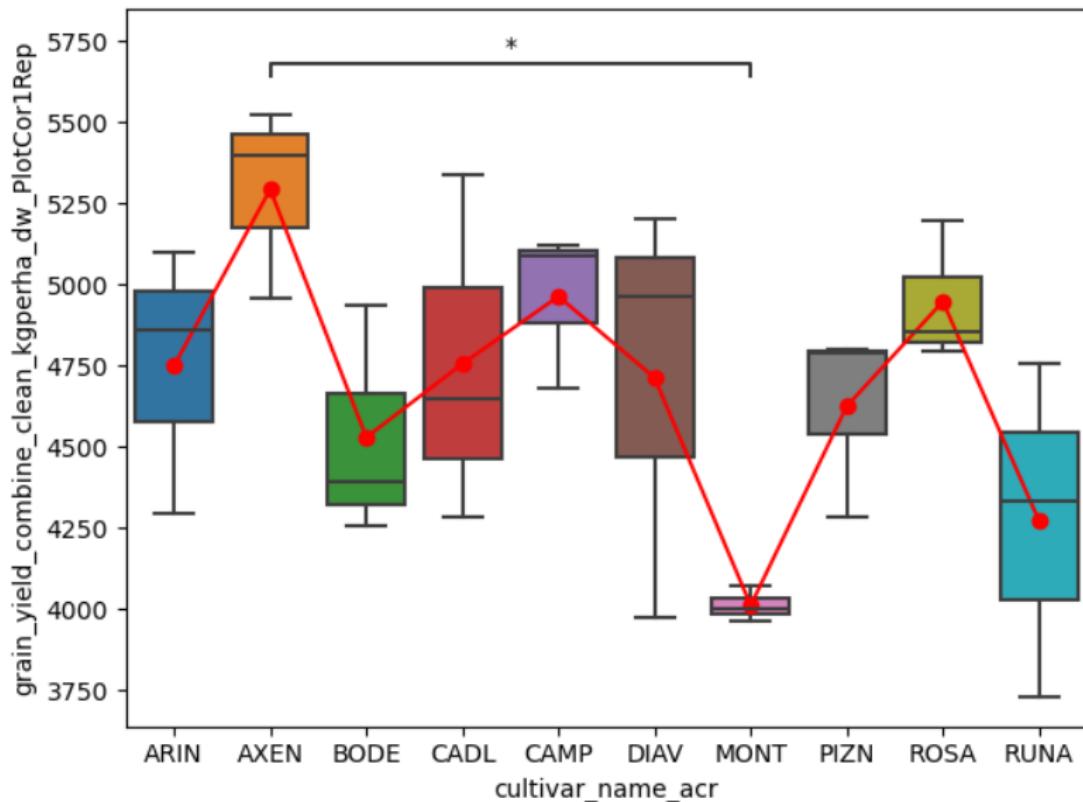


Shapiro-Wilk Test: W=0.975, p-value=0.680

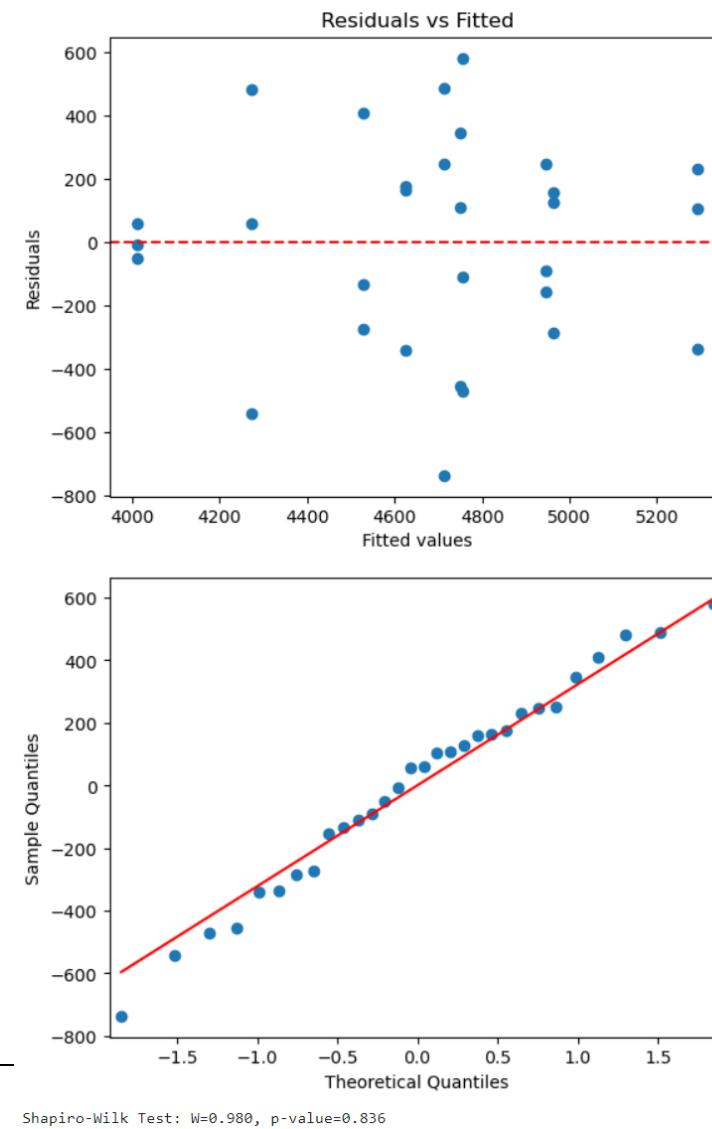


# Conventional N analysis: 2024

AXEN vs. MONT: Custom statistical test, P\_val:2.038e-02



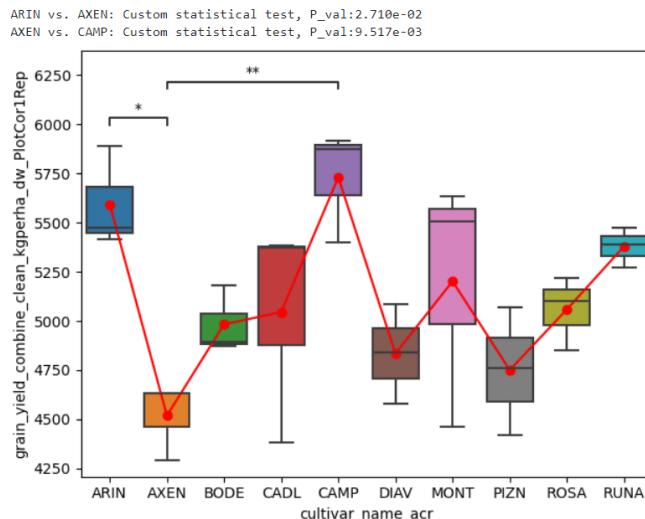
	df	sum_sq	mean_sq	F	PR(>F)
C(cultivar_name_acr)	9.0	3.530605e+06	392289.441904	2.514883	0.041199
Residual	20.0	3.119743e+06	155987.146134	NaN	NaN



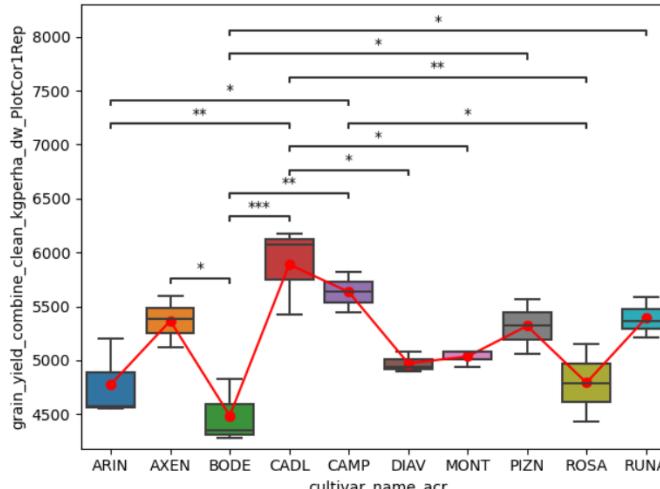


# Summary: statistical differences between varieties

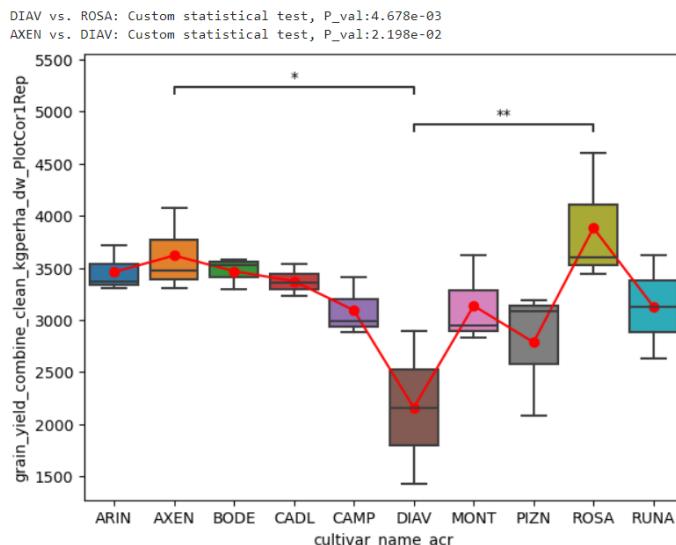
Conventional N - 2022



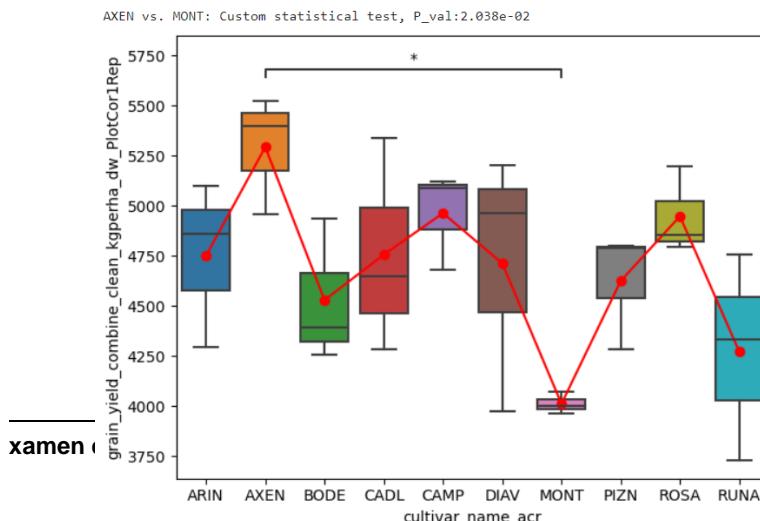
Conventional N - 2023



N0 - 2024



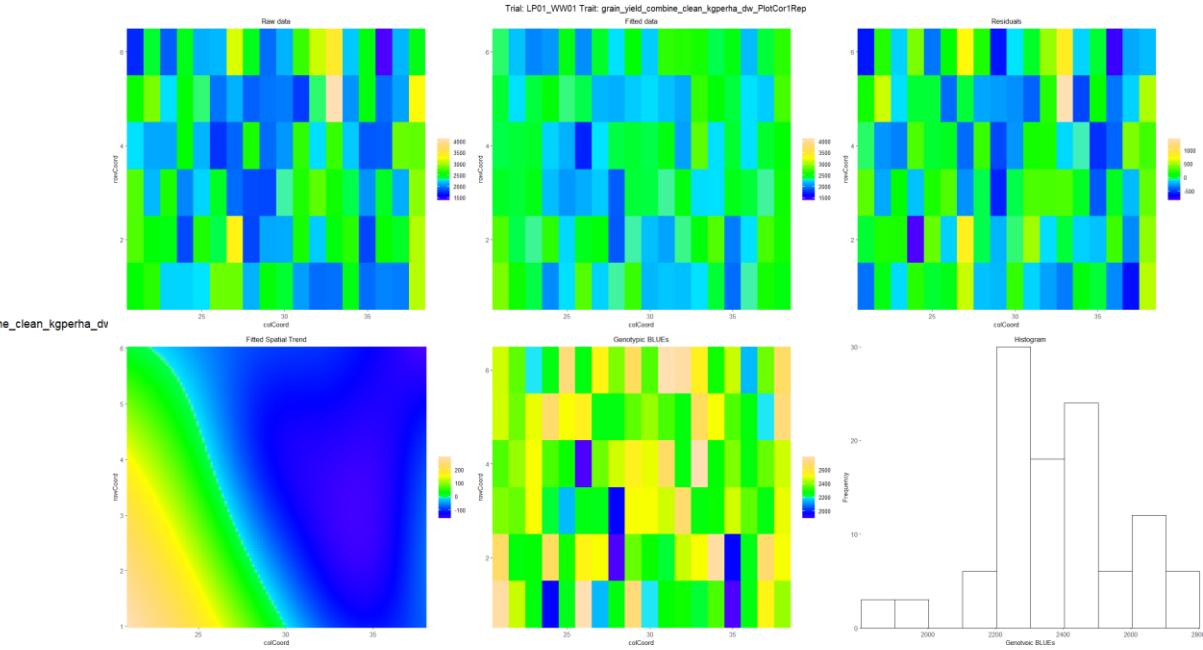
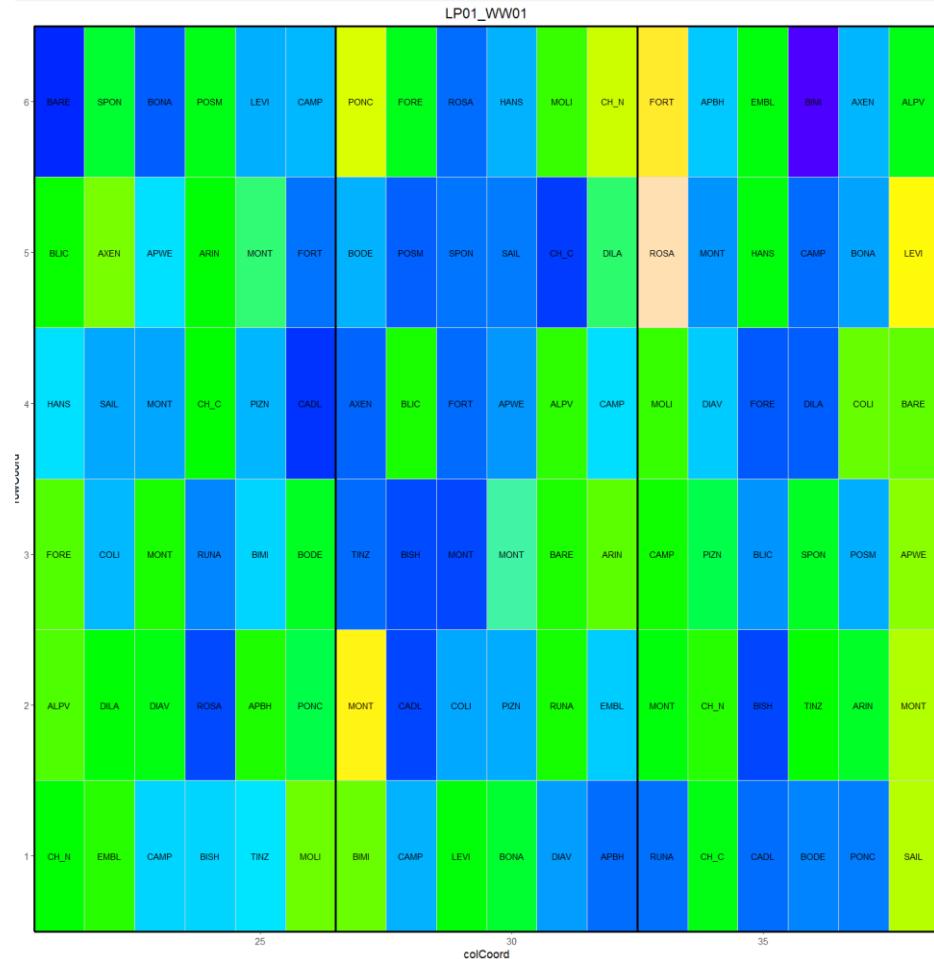
Conventional N - 2024



- 2021: grain yield too low – no significant differences found between varieties in both N treatment block.
- N0: no significant differences found, except in 2024.
- Campesino variety: consistent high grain yield over years and significantly different from other varieties.
- Axen variety: high grain yield (2023 and 2024) with significant differences from other varieties but seemed sensible to not optimal growth condition (2021 and 2022).



# Spatial heterogeneity: source of variance: 2021 (N0)

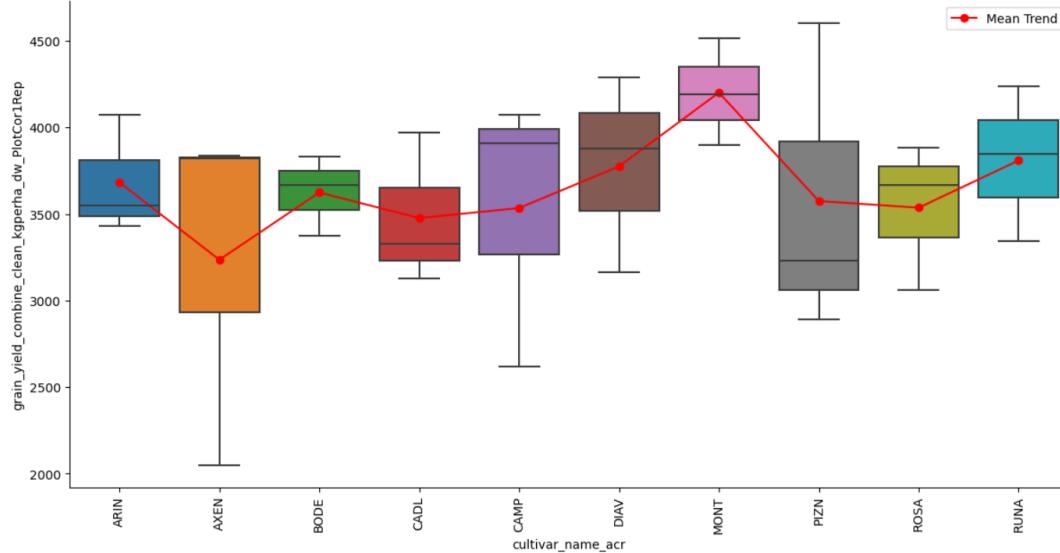


- $H^2 = 0$
- Correcting spatial trend did not increase variance part explained by the variety

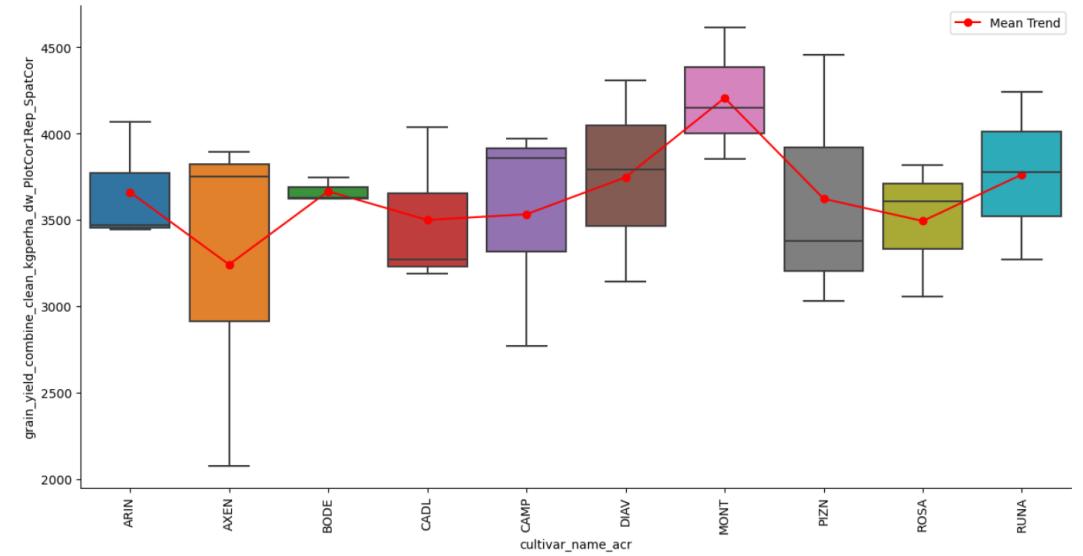


# N0 analysis: spatial correction in 2021

## Before correction

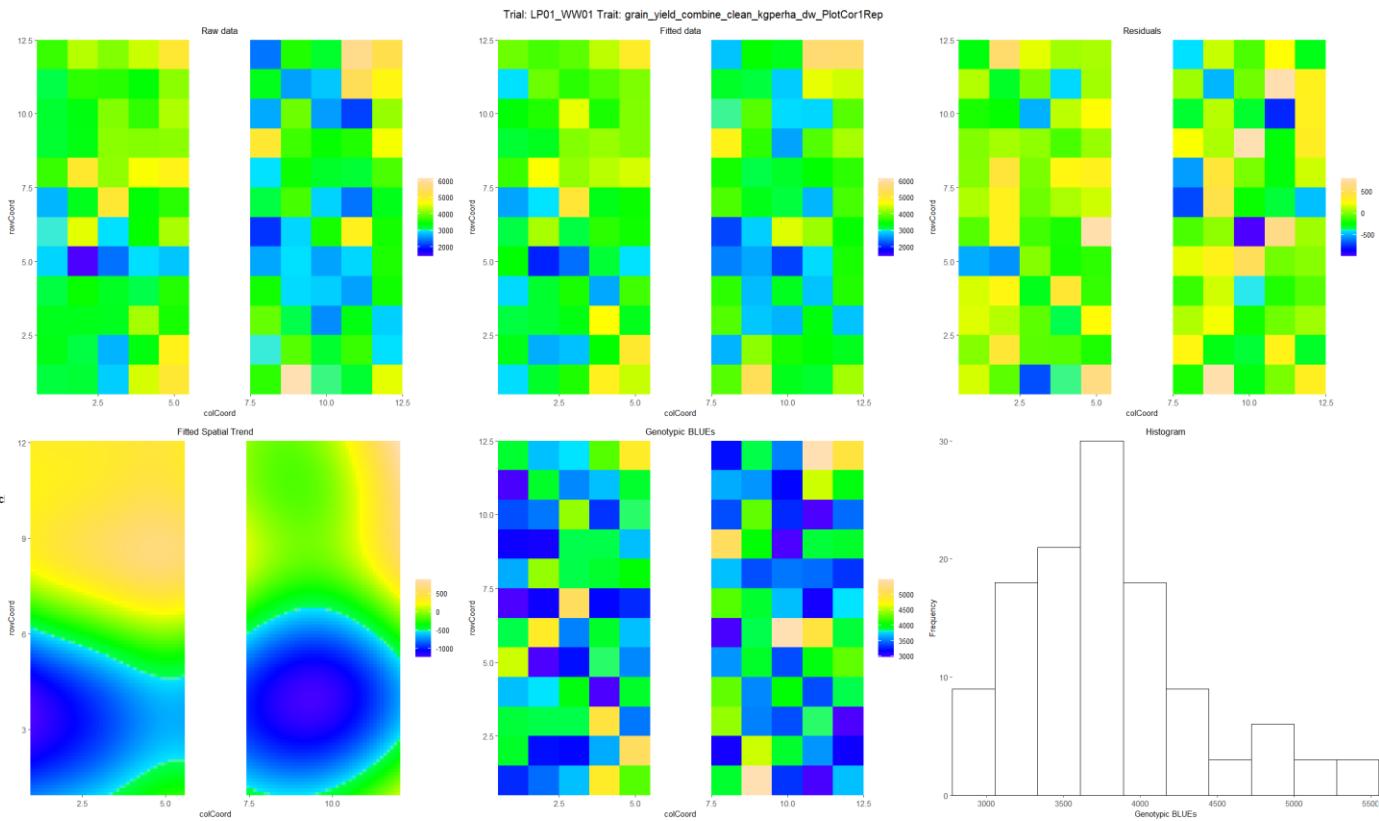
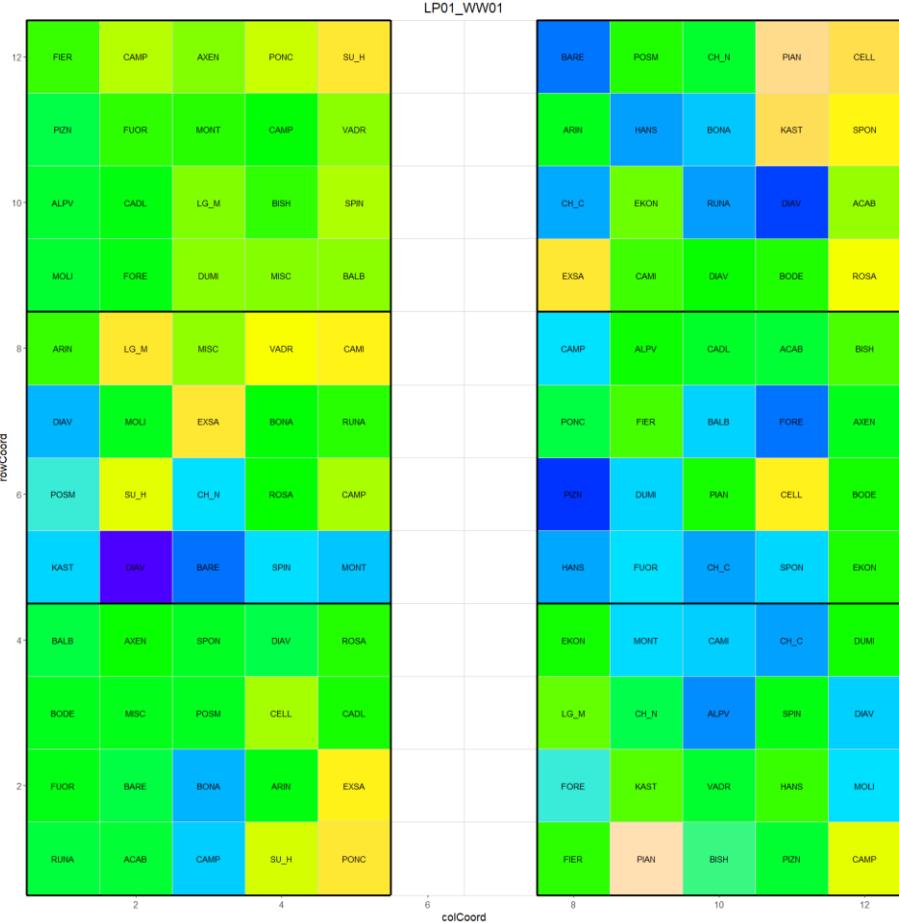


## After correction





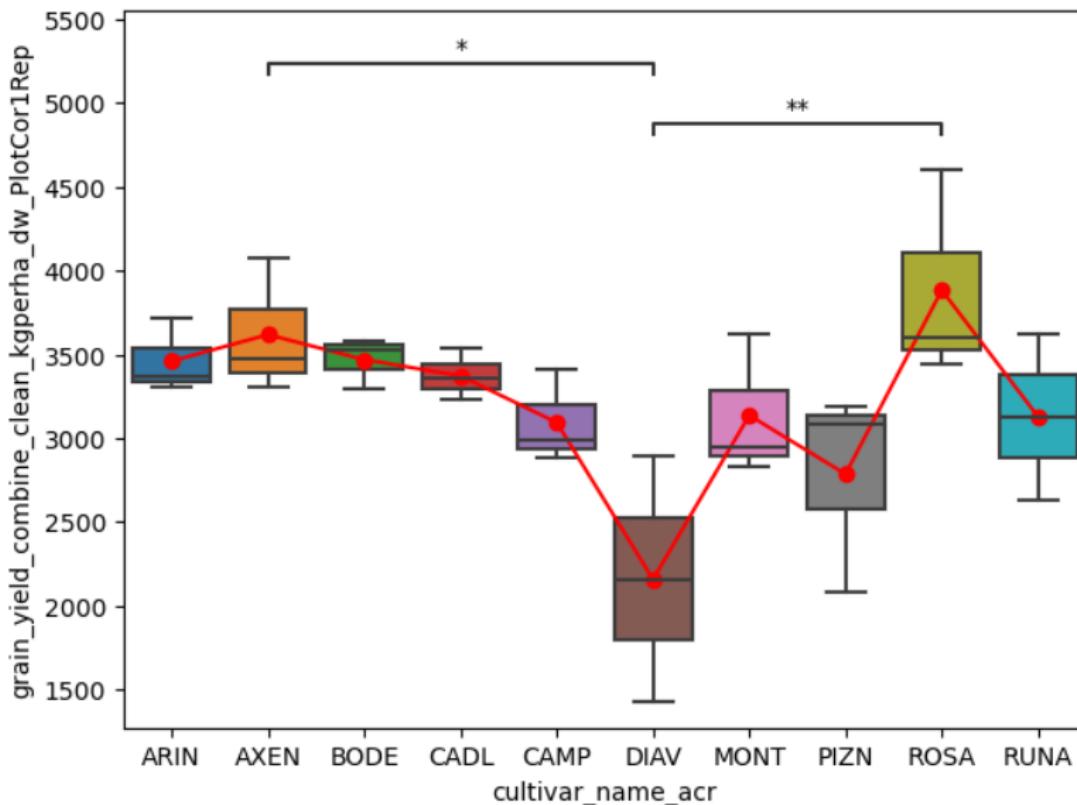
# Spatial heterogeneity: source of variance: 2024 (N0)



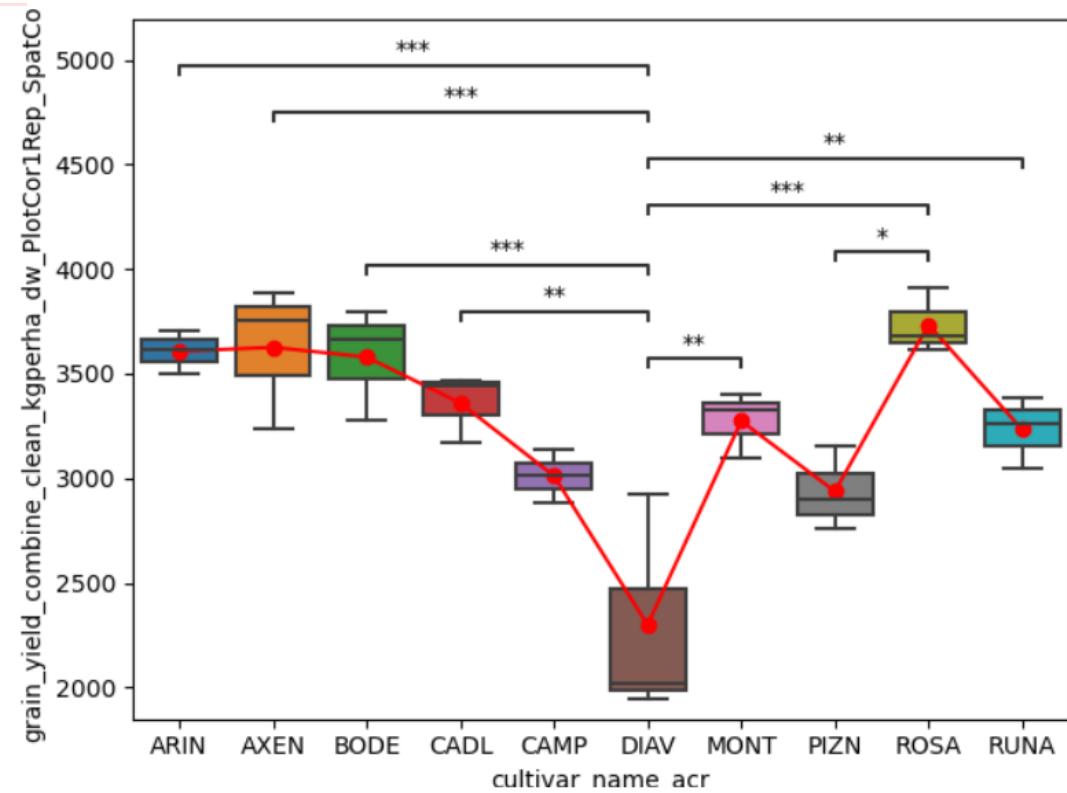
- $H^2 = 0.84$
- Correcting spatial trend increased variance part explained by the variety

# NO analysis: spatial correction in 2024

## Before correction



## After correction





# Conclusion

- **Field data: can be noisy:**
  - Difficult to highlight statistical differences between variety
  - Low statistical power (3 replicates)
  - Spatial correction could be used (Spat package from R) to reduce noise regarding field spatial heterogeneity
- **Field experimental design not optimal to study interaction between N treatment and variety:**
  - Limited to field practical resource
  - Dependence of observations within blocks
  - Other trials with less varieties are used to investigate this interaction with optimal field trial design
- **Difficult to find statistical differences when most of values are low (N0 block treatment):**
  - 2024: reduced N block (only one year of experiment)
- **Other agronomic parameter could be analysed to really understand how the variety response is interacting with specific environment and climatic conditions**
  - Straw yield (positively correlated with grain yield)
  - Harvest index (indicates the ratio of grain on total plant weight (grain + straw))
  - Protein in grain (negatively correlated with grain yield)
  - Plant height (positively correlated with grain and straw yield; lodging effect)
  - Disease (can explain unexpected low yield)



# Thank you for your attention

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