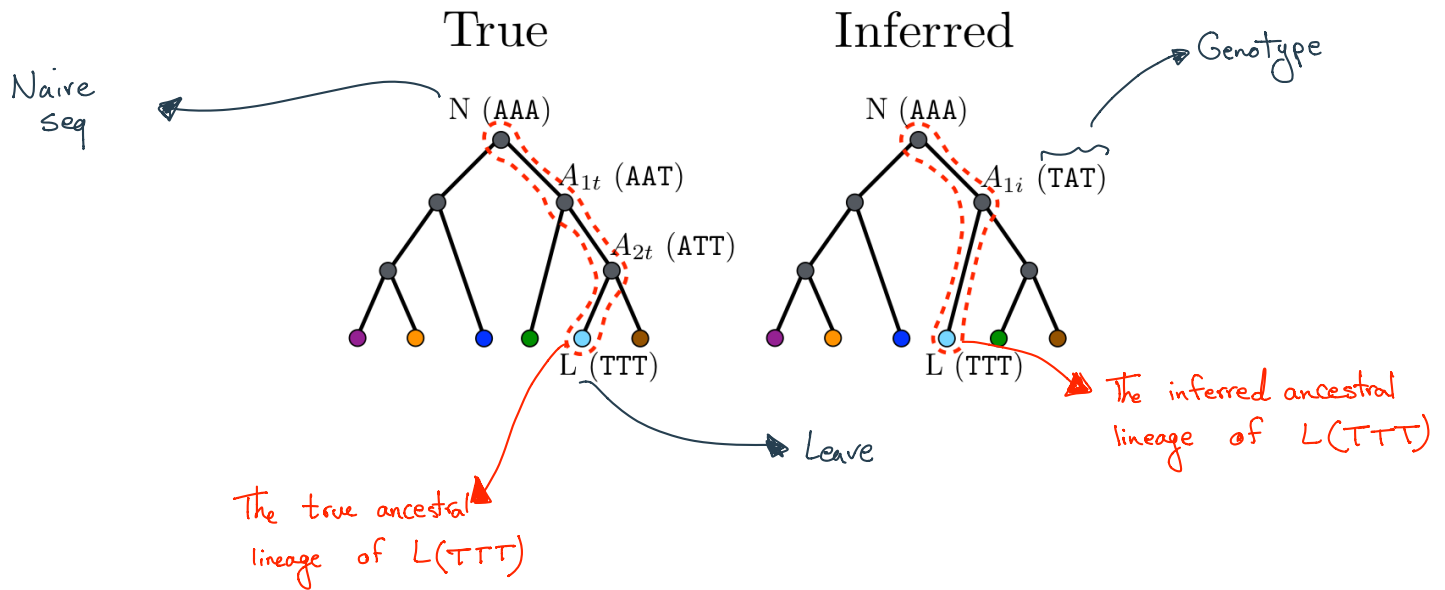


## Correctness of ancestral reconstruction

A metric that emphasize the importance of correct ancestral reconstruction and does not penalize the minor topology difference between true and inferred tree when the ancestral reconstruction is accurate.



- COAR
- compare 2 trees with the same leaves
  - for the ancestral lineage  $i$

$$COAR_i = \frac{\text{alignscore}(\text{leaf}_i)}{\text{alignscore}_{\min}(\text{leaf}_i)}$$

- for the whole tree

$$\text{mean}(\text{COAR}) = \sum_{i=1}^{N_L} \frac{\text{alignscore}(\text{leaf}_i)}{\text{alignscore}_{\min}(\text{leaf}_i)} / N_L$$

Number of leaves on the tree

# The algorithm

- 1 A lineage = an ordered list

	True	Inferred
Naive (N)	AAA	AAA
$A_1$	AAT	TAT
$A_2$	ATT	-
Leaf (L)	TTT	TTT

The list starts with the root and ends with the leaf. (we don't count the start and end elements for the COAR)

- 2 creat the score matrix of all pairwise comparison

	N	$A_{1t}$	$A_{2t}$	L
N	0	-1	-2	-3
$A_{1i}$	-2	-1	-2	-1
L	-3	-2	-1	0

→ negative Hamming distance (or other score function)

- 3 Initializing the alignment grid

	-	N	$A_{1t}$	$A_{2t}$	L
-	0	-Inf	-Inf	-Inf	-Inf
N	-Inf	→			
$A_{1i}$	-Inf				
L	-Inf				

. We use -Inf to force the alignment to start at the root.

we do not allow gap in the longest list (for unidentical true vs inferred list)

- 4 Fill the matrix

$$C_{i,j} = \max \{ (C_{i-1,j} + gp_{\text{down}}); (C_{i,j-1} + gp_{\text{right}}); (C_{i-1,j-1} + \underbrace{S_{i-1,j-1}}_{\text{from the score matrix}}) \}$$

we use this formula

In this example the true ancestral list is the longer one, so we don't allow the gap in it.

So we use:  $gp_{\text{down}} = -\text{Inf}$  and  $gp_{\text{right}} = 0$ .

	-	N	$A_{1t}$	$A_{2t}$	L
-	0	-Inf	-Inf	-Inf	-Inf
N	-Inf	0	0	0	0
$A_{1i}$	-Inf	-Inf	-1	-1	-1
L	-Inf	-Inf	-Inf	-2	-1

⑤ The traceback

$$\text{move}_{i,j} = \text{which} \{C_{i,j} = [(C_{i-1,j} + gp_{\text{down}}), (C_{i,j-1} + gp_{\text{right}}), (C_{i-1,j-1} + S_{i-1,j-1})]\}$$

⑥ Finding the alignment, calculate the penalty, normalize it by max penalty and calculate COAR

True	N	$A_{1t}$	$A_{2t}$	L
Inferred	N	$A_{1i}$	-	L
Penalty	0	-1	0	0
Max penalty	0	-3	0	0
COAR	$-1/-3=0.333$			

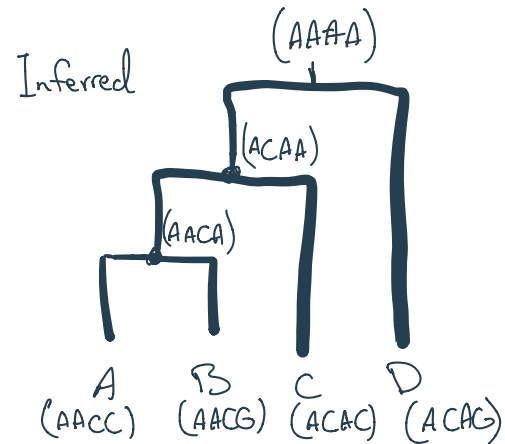
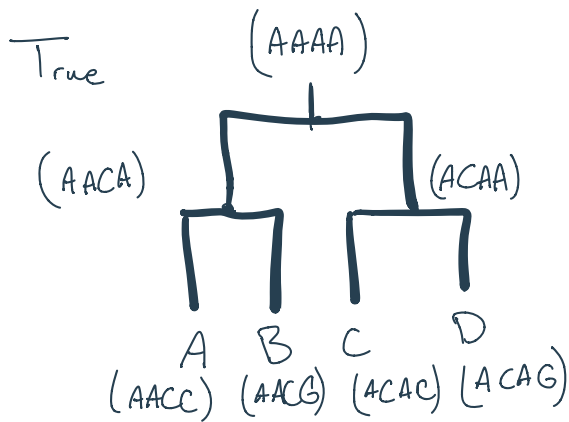
No similarity  
between 2 lists

perfect  
ancestral  
reconstruction

$$0 < \text{COAR} < 1$$

bad  
ancestral  
reconstruction

# Metric using most recent common ancestor (MRCA)



for a given pair of leaves in the tree the MRCA is :

The average Hamming distance between the true and the inferred ancestral seq

for comparing 2 trees

- we have to iterate over all combination of leaves pair

$$\sum_{i=1}^N \sum_{j=i+1}^N d_H(T_{i,j}, I_{i,j}) / (N(N-1)/2)L$$

Annotations:

- $T_{i,j}$ : MRCA of  $i$  and  $j$  on the true tree
- $I_{i,j}$ : MRCA of  $i$  and  $j$  on the inferred tree
- $(N(N-1)/2)L$ : number of seq (divided by seq length)

	AB	AC	AD	BC	BD	CD
T	AACA	AAAA	AAAA	AAAA	AAAA	ACAA
I	AACA	ACAA	AAAA	ACAA	AAAA	AAAA
dH	0	$\frac{1}{4}$	0	$\frac{1}{4}$	0	$\frac{1}{4}$

$$\Rightarrow \left( \frac{1}{4} \right) \times \frac{1}{2} \times \frac{1}{2} = \frac{1}{4}$$