| Project number | 3 |
|----------------|--|
| Project Title | Monitoring & Evaluation (M&E) Dashboard Platform |
| Document | DASS Project Concept Document |
| Creation date | 01-02-2025 |
| Created By | Viswas, Nikhil |
| Client | Suma Niveditha K (Anusandhan Social Consultants LLP) |

Description

The aim of the project is to build a dashboard to allow clients to see the progress of their projects in real-time.

- 1. The dashboard will show crucial details like milestones, progress, and overall status of the project.
- 2. The dashboard contains real time charts and graphs that show the progress and indicators to know whether the project is going as per schedule or not.
- 3. Create a platform for clients to access project reports and upload relevant documents.
- 4. Provide a messaging and feedback feature to facilitate direct communication between clients and the project team, ensuring quick resolution of queries or concerns.

Profile of Users

<u>Admins</u>: The ones from the Anusandhan Team who will have access to update the progress, add new projects, update documents/reports, update any relevant data of projects.

<u>Clients</u>: The companies (Clients) can see the real-time progress of the projects they are funding. They can view the reports, upload documents, and give feedback/comments.

Usage Model:

Each user type will perform specific tasks within the system:

ADMIN Activities:

- 1. Add new projects
- 2. Manage user accounts and permissions
- 3. Generate, share, and organize documents/reports.
- 4. Update relevant project information such as progress, indicators met etc.,
- 5. Communicate and resolve any issues that arise.

ADMIN Workflow:

- 1. Log in to the admin panel.
- 2. Add new projects and set milestones.
- 3. Update project progress and overall status.
- 4. Generate, share, and organize documents.
- 5. Resolve issues by communicating to relevant teams.

CLIENT Activities:

- 1. Log in to access their projects.
- 2. Access and download project reports.
- 3. Upload relevant documents.
- 4. View real-time progress of their projects through charts, graphs, and status indicators
- 5. Communicate using messaging feature.

CLIENT Workflow:

- 1. Log in to the platform using secure credentials.
- 2. Search and filter to view the required project.
- 3. View the project dashboard with real-time progress, charts, and status indicators.
- 4. Access and download project reports.
- 5. Upload documents or feedback as needed.
- 6. Use the messaging feature to communicate with the project team