



NOTICE OF TRUST ADMINISTRATION UNDER 20 Pa.C.S. §7780.3

01/31/2023

Name **Alexander James Henderson, Sr.**
Address **Pine Street, Suite 12A**
Seattle, WA 98101

Re:

1. The Trust is currently in existence and was created under a trust agreement dated: _____

2. The Settlor of the Trust was: **Sara Arik Watt Jr.**
who was adjudicated incapacitated on **December 05, 2023**

3. The name(s), address(es) and telephone number(s) of the Trustees are:

NAME	ADDRESS	TELEPHONE
Sophia Grace Turner	Congress Ave, Austin, AR 72007	(512) 555-6789
Liam Daniel Reed	Lincoln Street, Denver, CO 80203	(303) 555-6781
Ava Marie Nguyen	1st Avenue, Seattle, WA 98101	(206) 555-8765

4. You have the right to receive a copy of the instrument that created the Trust.

5. If you are a current beneficiary, you have the right to receive, at least annually, upon request, periodic written financial reports concerning the Trust.

Please complete the enclosed duplicate of this letter and return it to me at the address below to let me know your preferences. If I do not hear from you, I will assume you wish to receive neither the trust instrument nor the annual report.

Signature of Counsel

Ethan Benjamin Walker, Jr.

Name of Counsel

Riverside Drive
Suite 101

Address

Kansas City, MO 64101

City, State, Zip

(816) 555-4321

Telephone

1. I would like to receive a copy of the instrument creating the Trust: ☐ YES ☐ NO

2. Please select one: ☐ I would like to receive the annual report of the Trust.
OR
☐ I waive my right to receive the annual report of the Trust.
I understand that I can rescind my waiver at any time.

Date: **02/21/2023**

Alexander James Henderson, Sr.

NOTICE OF TRUST ADMINISTRATION UNDER 20 Pa.C.S. §7780.3

Name **Matthew Joseph White, Sr.**
Address **Main Street, Office 45B**
Seattle, WA 98101

Re:

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Date: **02/21/2023**

Matthew Joseph White, Sr.

NOTICE OF TRUST ADMINISTRATION UNDER 20 Pa.C.S. §7780.3

Name **Isabella Natalie Rodriguez, Jr.**
Address **Hilltop Drive, Unit 7F**
Denver, CO 80202

Re:

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Date: **02/21/2023**

Isabella Natalie Rodriguez, Jr.

NOTICE OF TRUST ADMINISTRATION UNDER 20 Pa.C.S. §7780.3

Name **Sophia Grace Martinez, Jr.**
Address

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Date: **02/21/2023**

Sophia Grace Martinez, Jr.

NOTICE OF TRUST ADMINISTRATION UNDER 20 Pa.C.S. §7780.3

Name **Sophia Marie Thompson, Jr.**
Address **Lake Shore Drive, Apt 21B**
Chicago, IL 60611

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Sophia Marie Thompson, Jr.

**NOTICE OF TRUST ADMINISTRATION
UNDER 20 Pa.C.S. §7780.3**

3. The name(s), address(es) and telephone number(s) of the Trustees are:

Name

Isabella Rose Martinez

Address

Brickell Ave, Miami, FL 33131

Telephone

(305) 555-4321