

SALESFORCE OPERATIONS

CREATE RECORD

The screenshot shows the Workato interface for a recipe named 'CREATE RECORD'. The recipe is currently inactive. The workflow consists of five steps: 1. Trigger: New/updated file in directory on FTP/FTPS server. 2. Action: Download file contents from FTP/FTPS server. 3. Action: Parse JSON document. 4. Action: Create Account in Salesforce. 5. Action: STOP job. The right sidebar shows the recipe's status as 'Inactive' with 1 successful job and 0 failed jobs. It also displays the location as 'SALES FORCE', the last stopped time as 'Yesterday at 1:44 AM', and the latest activity as 'Stopped by DADIGE NIKHIL'.

The screenshot shows the Salesforce Lightning interface for the 'ajay' account. The account is a 'Customer - Direct' with a phone number of 7794012345. The account owner is 'NIKHIL DADIGE'. The interface displays a 'Related' section with links to 'Contacts (0)', 'Opportunities (0)', 'Cases (0)', 'Notes & Attachments (0)', and 'Partners (0)'. The 'Activity' section shows a 'Go Mobile' button and a 'Take This Page Anywhere' button. The bottom of the page shows a 'To Do List'.

UPDATE RECORD

The screenshot shows the Workato interface for a recipe named 'UPDATE' under the 'SALES FORCE' project. The recipe is currently 'Inactive'. The workflow consists of five steps: 1. Trigger every 5 minutes (TRIGGER), 2. Download file contents from FTP/FTPS server (ACTION), 3. Parse JSON document (ACTION), 4. Update Account in Salesforce (ACTION), and 5. STOP job (ACTION). The right sidebar shows the recipe's status: 1 successful job and 0 failed jobs. It also displays the location as 'SALES FORCE', the last stopped time as 'Yesterday at 2:20 AM', and the latest activity as 'Stopped by DADIGE NIKHIL'.

The screenshot shows the Salesforce Account page for 'NIKHIL'. The account is a 'Customer - Direct' with a phone number of 9724763272. The account owner is 'NIKHIL DADIGE'. The page displays related records for Contacts (0), Opportunities (0), Cases (0), Notes & Attachments (0), and Partners (0). The right sidebar shows the 'Activity' tab with a 'Go Mobile' button and a 'Take This Page Anywhere' message. The bottom of the page shows a 'To Do List'.

GET

The screenshot displays the GET | Workato web interface. The browser address bar shows the URL `app.workato.com/recipes/48038875-get#recipe`. The interface is divided into a left sidebar with navigation icons, a main workspace, and a right-hand panel.

Main Workspace: The recipe is titled "GET" and is currently inactive. It consists of five steps:

- TRIGGER:** 1. Trigger every 5 minutes.
- ACTIONS:** 2. Search for Accounts in Salesforce (Batch).
3. Parse JSON document.
4. Upload a file to FTP/FTP/S server (File).
5. STOP job.

The workflow ends with an "End" node.

Right Panel: This panel provides details about the inactive recipe. It shows:

- Status:** Inactive.
- Jobs:** 1 Successful job, 0 Failed jobs.
- Location:** SALES FORCE.
- Stopped:** Yesterday at 2:15 AM.
- Dependencies:** Recipe uses 2 assets.
- Description:** + Add description.
- Latest activity:**
 - Renamed by DADIGE NIKHIL (Yesterday at 2:22 AM)
 - Stopped by DADIGE NIKHIL (Yesterday at 2:15 AM)
 - Started by DADIGE NIKHIL

The screenshot shows a WinSCP editor window titled `/Nikhil/SALESFORCE/ACCOUNTDETAILS.JSON - u834518050.workato@ftp.eaiesb.com - Editor - WinSCP`. The editor displays the following JSON content:

```
{
  "name" : "ajay",
  "phone" : "7794012345",
  "city" : "hyderabad"
}
```

The status bar at the bottom indicates the current position: Line: 1/5, Column: 1, Character: 123 (0x7B), and Encoding: 1252 (ANSI - Latin).

DELETE

The screenshot displays the Workato web interface for configuring a recipe named 'DELETE'. The browser address bar shows the URL: `app.workato.com/recipes/48038890-delete#recipe`. The interface includes a sidebar with navigation icons and a main workspace with tabs for 'Recipe', 'Jobs', 'Connections', 'Versions', 'Test cases', and 'Settings'. The 'Recipe' tab is active, showing a workflow diagram with the following steps:

- TRIGGER**: 1. Trigger every 5 minutes
- ACTIONS**: 2. Delete Account in Salesforce
- STOP**: 3. STOP job
- End**

On the right side, a summary panel indicates the recipe is **Inactive**. It shows 1 successful job and 0 failed jobs. The location is set to **SALES FORCE**. The recipe was stopped yesterday at 2:25 AM. The latest activity log shows it was started and stopped by DADIGE NIKHIL yesterday at 2:25 AM.

The screenshot shows the Salesforce 'Recently Viewed' page for Accounts. The browser address bar displays the URL: `https://nick3-dev-ed.develop.lightning.force.com/lightning/o/Account/list?filterName=Recent`. The page header includes navigation tabs for Sales, Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Groups, Calendar, People, Cases, and Forecasts. The 'Accounts' tab is selected, and the 'Recently Viewed' section is active. The page shows 0 items, updated a few seconds ago. The table headers are Account Name, Account Site, Phone, and Account Owner Alias. A message at the bottom states: 'You haven't viewed any Accounts recently. Try switching list views.'

AMAZON S3

PUSH FILE TO AWS

push | Workato

Recordings - OneDrive

+

app.workato.com/recipes/48038967-push#recipe

D

push

Recipe

Jobs

Connections

Versions

Test cases

Settings

Projects > AWS S3 > push: Recipe

Edit recipe

Start recipe

Recipe

1 Trigger every 5 minutes

2 Download file contents from FTP/FTPS server

3 Upload file in Amazon S3

4 STOP job

End

Inactive

Successful jobs 1

Failed jobs 0

Location AWS S3

Stopped Yesterday at 3:00 AM

Dependencies Recipe uses 2 assets

Description

Latest activity

Stopped by DADIGE NIKHIL Yesterday at 3:00 AM

Started by DADIGE NIKHIL Yesterday at 3:00 AM

Edited by DADIGE NIKHIL

| Name | Size | Type | Last Modified | Storage Class |
|------------------|----------|------------------|-----------------------|---------------|
| varun.json | 98 bytes | JSON Source File | 6/2/2024 3:05:21 PM | STANDARD |
| Srikanth_202... | 63 bytes | JSON Source File | 5/30/2024 2:27:25 PM | STANDARD |
| output_2024-0... | 63 bytes | JSON Source File | 5/29/2024 11:10:54 PM | STANDARD |
| output_2024-0... | 61 bytes | JSON Source File | 5/29/2024 11:09:53 PM | STANDARD |
| omkar_2024-... | 67 bytes | JSON Source File | 6/2/2024 1:26:27 PM | STANDARD |
| NIKHIL2024-0... | 75 bytes | JSON Source File | 6/2/2024 3:19:36 PM | STANDARD |
| harsha-1.json | 74 bytes | JSON Source File | 6/2/2024 11:29:42 AM | STANDARD |
| geeth_2024-0... | 60 bytes | JSON Source File | 6/2/2024 1:54:49 PM | STANDARD |
| asg 2 | 0 bytes | File | 6/2/2024 2:54:08 PM | STANDARD |
| 1 | 16 bytes | File | 6/2/2024 3:22:55 PM | STANDARD |
| | | | | |
| | | | | |

The screenshot displays the Workato interface for a recipe titled "PUSH TO AWS-S3". The recipe is currently "Inactive". The workflow consists of the following steps:

- TRIGGER:** New/updated file in directory on FTP/FTP server.
- ACTIONS:**
 - Download file contents from FTP/FTP server (File icon).
 - Upload file in Amazon S3 (File icon).
 - STOP job (Red stop icon).
- End:** The workflow concludes with an "End" node.

On the right side, the recipe status is shown as "Inactive" with 1 successful job and 0 failed jobs. The description indicates it uses 2 assets.

GET

DELETE

DELETED | Workato x Recordings - OneDrive x +

app.workato.com/recipes/48039081-delete#recipe

Projects > AWS S3 > DELETE : Recipe

DELETE

Edit recipe Start recipe

Recipe Jobs Connections Versions Test cases Settings

TRIGGER

- 1 Trigger every 5 minutes

ACTIONS

- 2 Delete file or folder in Amazon S3
- 3 STOP Job

End

Fullscreen

Inactive

Successful jobs 1 Failed jobs 0

Location
AWS S3
Move











Stopped
Yesterday at 3:49 AM

Dependencies
Recipe uses 1 asset

Description
+ Add description

Latest activity

- Stopped by DADIGE NIKHIL Yesterday at 3:49 AM
- Started by DADIGE NIKHIL Yesterday at 3:49 AM
- Edited by DADIGE NIKHIL

| Name | Size | Type | Last Modified | Storage Class |
|--|----------|------------------|-----------------------|---------------|
|  varun.json | 98 bytes | JSON Source File | 6/2/2024 3:05:21 PM | STANDARD |
|  Srikanth_202... | 63 bytes | JSON Source File | 5/30/2024 2:27:25 PM | STANDARD |
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|  harsha-1.json | 74 bytes | JSON Source File | 6/2/2024 11:29:42 AM | STANDARD |
|  geeth_2024-0... | 60 bytes | JSON Source File | 6/2/2024 1:54:49 PM | STANDARD |
|  asg 2 | 0 bytes | File | 6/2/2024 2:54:08 PM | STANDARD |
|  1 | 16 bytes | File | 6/2/2024 3:22:55 PM | STANDARD |
| | | | | |