

ANNUAL PERFORMANCE YOY

```

WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        o.order_id,
        oi.product_id,
        oi.quantity,
        oi.list_price,
        oi.discount
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
annual_sales AS (
    SELECT
        order_data.ship_year AS ship_year,
        CAST(COUNT(DISTINCT order_data.order_id) AS DECIMAL) AS total_orders,
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity,
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales,
        (SUM(order_data.quantity * order_data.list_price) - SUM(order_data.quantity * order_data.list_price * order_data.discount)) / SUM(order_data.quantity) AS
net_average_selling_price
    FROM order_data
    GROUP BY order_data.ship_year
),
change AS (
    SELECT
        ship_year,
        total_orders,
        total_orders - LAG(total_orders) OVER (ORDER BY ship_year) AS total_orders_change,
        total_quantity,
        total_quantity - LAG(total_quantity) OVER (ORDER BY ship_year) AS total_quantity_change,
        total_net_sales,
        total_net_sales - LAG(total_net_sales) OVER (ORDER BY ship_year) AS total_net_sales_change,
        net_average_selling_price,
        net_average_selling_price - LAG(net_average_selling_price) OVER (ORDER BY ship_year) AS net_average_selling_price_change
    FROM annual_sales
),
percentage_change AS (
    SELECT
        ship_year,
        total_orders,
        total_orders_change,
        (CAST(total_orders - LAG(total_orders) OVER (ORDER BY ship_year) AS DECIMAL) / LAG(total_orders) OVER (ORDER BY ship_year) * 100) AS orders_percentage_change,
        total_quantity,
        total_quantity_change,
        (total_quantity - LAG(total_quantity) OVER (ORDER BY ship_year)) / LAG(total_quantity) OVER (ORDER BY ship_year) * 100 AS quantity_percentage_change,
        total_net_sales,
        total_net_sales_change,
        ((total_net_sales - LAG(total_net_sales) OVER (ORDER BY ship_year)) / LAG(total_net_sales) OVER (ORDER BY ship_year)) * 100 AS net_sales_percentage_change,
        net_average_selling_price,
        net_average_selling_price_change,

```

```

        ((net_average_selling_price - LAG(net_average_selling_price) OVER (ORDER BY ship_year)) / LAG(net_average_selling_price) OVER (ORDER BY ship_year)) * 100 AS
net_esp_percentage_change
    FROM change
)
SELECT
    ship_year,
    total_orders,
    total_orders_change,
    ROUND(orders_percentage_change,2) AS orders_percentage_change,
    total_quantity,
    total_quantity_change,
    ROUND(quantity_percentage_change,2) AS quantity_percentage_change,
    total_net_sales,
    total_net_sales_change,
    ROUND(net_sales_percentage_change,2) AS net_sales_percentage_change,
    net_average_selling_price,
    net_average_selling_price_change,
    ROUND(net_esp_percentage_change,2) AS net_esp_percentage_change
FROM percentage_change

```

Rows: 2 ↗ Expand

MONTHLY ORDER PERFORMANCE YOY

```
WITH order_data AS (  
    SELECT  
        DATEPART(YEAR, o.shipped_date) AS ship_year,  
        DATEPART(MONTH, o.shipped_date) AS ship_month,  
        o.order_id  
    FROM sales.orders AS o  
    INNER JOIN sales.order_items AS oi  
    ON o.order_id = oi.order_id  
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL  
,  
total_orders_current_year AS (  
    SELECT  
        order_data.ship_year,  
        order_data.ship_month,  
        CAST(COUNT(DISTINCT order_data.order_id) AS DECIMAL) AS total_orders_current_year  
    FROM order_data  
    GROUP BY order_data.ship_year, order_data.ship_month  
,  
total_orders_last_year AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_orders_current_year,  
        LAG(total_orders_current_year) OVER (PARTITION BY ship_month ORDER BY ship_year) AS total_orders_last_year  
    FROM total_orders_current_year  
,  
total_orders_change AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_orders_current_year,  
        total_orders_last_year,  
        (total_orders_current_year - total_orders_last_year) AS total_orders_change  
    FROM total_orders_last_year  
,  
total_orders_percentage_change AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_orders_current_year,  
        total_orders_last_year,  
        total_orders_change,  
        (total_orders_change / total_orders_last_year) * 100 AS total_orders_percentage_change  
    FROM total_orders_change  
,  
cleanup_nulls AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_orders_current_year,  
        total_orders_last_year,  
        total_orders_change,
```

```

CASE
  WHEN total_orders_percentage_change IS NULL THEN 0
  ELSE total_orders_percentage_change
END AS total_orders_percentage_change
FROM total_orders_percentage_change
)
SELECT
  ship_year,
  ship_month,
  total_orders_current_year,
  total_orders_last_year,
  total_orders_change,
  ROUND(total_orders_percentage_change,2) AS total_orders_percentage_change
FROM cleanup_nulls
WHERE ship_year = 2017;
```

...	↑↓	s.	...	↑↓	s...	...	↑↓	total_orders_current_year	...	↑↓	total_orders_last_year	...	↑↓	total_orders_cha...	...	↑↓	total_orders_percentage_change	...	↑↓	
0			2017				1			47			47			0			0	
1			2017				2			50			48			2			4.17	
2			2017				3			69			54			15			27.78	
3			2017				4			57			40			17			42.5	
4			2017				5			54			52			2			3.85	
5			2017				6			64			42			22			52.38	
6			2017				7			45			50			-5			-10	
7			2017				8			67			55			12			21.82	
8			2017				9			49			66			-17			-25.76	
9			2017				10			66			67			-1			-1.49	
10			2017				11			54			45			9			20	
11			2017				12			47			54			-7			-12.96	

Rows: 12

Expand

MONTHLY QUANTITY PERFORMANCE YOY

```

WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        DATEPART(MONTH, o.shipped_date) AS ship_month,
        o.order_id,
        oi.quantity
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
total_quantity_current_year AS (
    SELECT
        order_data.ship_year,
        order_data.ship_month,
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity_current_year
    FROM order_data
    GROUP BY order_data.ship_year, order_data.ship_month
),
total_quantity_last_year AS (
    SELECT
        ship_year,
        ship_month,
        total_quantity_current_year,
        LAG(total_quantity_current_year) OVER (PARTITION BY ship_month ORDER BY ship_year) AS total_quantity_last_year
    FROM total_quantity_current_year
),
total_quantity_change AS (
    SELECT
        ship_year,
        ship_month,
        total_quantity_current_year,
        total_quantity_last_year,
        (total_quantity_current_year - total_quantity_last_year) AS total_quantity_change
    FROM total_quantity_last_year
),
total_quantity_percentage_change AS (
    SELECT
        ship_year,
        ship_month,
        total_quantity_current_year,
        total_quantity_last_year,
        total_quantity_change,
        (total_quantity_change / total_quantity_last_year) * 100 AS total_quantity_percentage_change
    FROM total_quantity_change
)
SELECT
    ship_year,
    ship_month,
    total_quantity_current_year,
    total_quantity_last_year,
    total_quantity_change,

```

ROUND(total_quantity_percentage_change,2) AS total_quantity_percentage_change
FROM total_quantity_percentage_change
WHERE ship_year = 2017;

...	↑↓	s...	...	↑↓	s...	...	↑↓	total_quantity_current_year	...	↑↓	total_quantity_last_year	...	↑↓	total_quantity_chan...	...	↑↓	total_quantity_percentage_change	...	↑↓	
0		2017		1				217			208			9			4.33			
1		2017		2				230			214			16			7.48			
2		2017		3				300			217			83			38.25			
3		2017		4				258			162			96			59.26			
4		2017		5				233			234			-1			-0.43			
5		2017		6				295			182			113			62.09			
6		2017		7				219			211			8			3.79			
7		2017		8				294			214			80			37.38			
8		2017		9				219			284			-65			-22.89			
9		2017		10				294			261			33			12.64			
10		2017		11				246			187			59			31.55			
11		2017		12				217			228			-11			-4.82			

Rows: 12

Expand

MONTHLY SALES PERFORMANCE YOY

```
WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        DATEPART(MONTH, o.shipped_date) AS ship_month,
        oi.quantity,
        oi.list_price,
        oi.discount
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
total_net_sales_current_year AS (
    SELECT
        order_data.ship_year,
        order_data.ship_month,
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales_current_year
    FROM order_data
    GROUP BY order_data.ship_year, order_data.ship_month
),
total_net_sales_last_year AS (
    SELECT
        ship_year,
        ship_month,
        total_net_sales_current_year,
        LAG(total_net_sales_current_year) OVER (PARTITION BY ship_month ORDER BY ship_year) AS total_net_sales_last_year
    FROM total_net_sales_current_year
),
total_net_sales_change AS (
    SELECT
        ship_year,
        ship_month,
        total_net_sales_current_year,
        total_net_sales_last_year,
        (total_net_sales_current_year - total_net_sales_last_year) AS total_net_sales_change
    FROM total_net_sales_last_year
),
total_net_sales_percentage_change AS (
    SELECT
        ship_year,
        ship_month,
        total_net_sales_current_year,
        total_net_sales_last_year,
        total_net_sales_change,
        (total_net_sales_change / total_net_sales_last_year) * 100 AS total_net_sales_percentage_change
    FROM total_net_sales_change
)
SELECT
    ship_year,
    ship_month,
    total_net_sales_current_year,
    total_net_sales_last_year,
```



```
total_net_sales_change,  
ROUND(total_net_sales_percentage_change, 2) AS total_net_sales_percentage_change  
FROM total_net_sales_percentage_change  
WHERE ship_year = 2017;
```

...	↑↓	s.	...	↑↓	s...	...	↑↓	total_net_sales_current_year	...	↑↓	total_net_sales_last_year	...	↑↓	total_net_sales_change	...	↑↓	total_net_sales_percentage_change	...	↑↓	
0			2017				1	261778.4433			205433.4404			56345.0029			27.43			
1			2017				2	264885.8227			146103.8527			118781.97			81.3			
2			2017				3	329165.0944			183252.9298			145912.1646			79.62			
3			2017				4	236917.2864			153300.683			83616.6034			54.54			
4			2017				5	254514.6103			216475.3955			38039.2148			17.57			
5			2017				6	379841.6193			197656.4177			182185.2016			92.17			
6			2017				7	199067.6154			198682.4528			385.1626			0.19			
7			2017				8	293043.4756			190809.8832			102233.5924			53.58			
8			2017				9	281670.424			278616.6699			3053.7541			1.1			
9			2017				10	281470.8638			224444.8112			57026.0526			25.41			
10			2017				11	295301.2675			180563.9341			114737.3334			63.54			
11			2017				12	260593.402			197508.7259			63084.6761			31.94			

Rows: 12

Expand

ORDERS SEASONALITY TRENDS

```
WITH order_data AS (  
    SELECT  
        DATEPART(YEAR, o.shipped_date) AS ship_year,  
        DATEPART(MONTH, o.shipped_date) AS ship_month,  
        o.order_id  
    FROM sales.orders AS o  
    INNER JOIN sales.order_items AS oi  
    ON o.order_id = oi.order_id  
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL  
,  
total_orders AS (  
    SELECT  
        order_data.ship_year,  
        order_data.ship_month,  
        CAST(COUNT(DISTINCT order_data.order_id) AS DECIMAL) AS total_orders  
    FROM order_data  
    GROUP BY order_data.ship_year, order_data.ship_month  
,  
overall_orders AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_orders,  
        SUM(total_orders) OVER (PARTITION BY ship_year ORDER BY ship_year) AS overall_orders  
    FROM total_orders  
,  
orders_percentage_of_total AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_orders,  
        overall_orders,  
        (total_orders / overall_orders) * 100 AS orders_percentage_of_total  
    FROM overall_orders  
,  
orders_percent_of_total_last_year AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_orders,  
        overall_orders,  
        orders_percentage_of_total,  
        LAG(orders_percentage_of_total) OVER (PARTITION BY ship_month ORDER BY ship_year) AS orders_percent_of_total_last_year  
    FROM orders_percentage_of_total  
,  
orders_percentage_change AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_orders,  
        overall_orders,  
        orders_percentage_of_total,
```

```
orders_percent_of_total_last_year,
CASE
  WHEN orders_percent_of_total_last_year IS NOT NULL THEN (orders_percentage_of_total - orders_percent_of_total_last_year)
  ELSE NULL
END AS orders_percentage_change
FROM orders_percent_of_total_last_year
)
SELECT
  ship_year,
  ship_month,
  total_orders,
  overall_orders,
  ROUND(orders_percentage_of_total,2) AS orders_percentage_of_total,
  ROUND(orders_percent_of_total_last_year,2) AS orders_percent_of_total_last_year,
  ROUND(orders_percentage_change,2) AS orders_percentage_change
FROM orders_percentage_change
WHERE ship_year = 2017;
```

...	↑↓	s...	...	↑↓	s...	...	↑↓	orders_percentage_of_total	...	↑↓	orders_percent_of_total_last_year	...	↑↓	orders_percentage_change	...	↑↓
0				2017				1		7.03			7.58			-0.56
1				2017				2		7.47			7.74			-0.27
2				2017				3		10.31			8.71			1.6
3				2017				4		8.52			6.45			2.07
4				2017				5		8.07			8.39			-0.32
5				2017				6		9.57			6.77			2.79
6				2017				7		6.73			8.06			-1.34
7				2017				8		10.01			8.87			1.14
8				2017				9		7.32			10.65			-3.32
9				2017				10		9.87			10.81			-0.94
10				2017				11		8.07			7.26			0.81
11				2017				12		7.03			8.71			-1.68

Rows: 12

Expand

QUANTITY SEASONAILITY TRENDS

```
WITH order_data AS (  
    SELECT  
        DATEPART(YEAR, o.shipped_date) AS ship_year,  
        DATEPART(MONTH, o.shipped_date) AS ship_month,  
        oi.quantity  
    FROM sales.orders AS o  
    INNER JOIN sales.order_items AS oi  
    ON o.order_id = oi.order_id  
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL  
,  
total_quantity AS (  
    SELECT  
        order_data.ship_year,  
        order_data.ship_month,  
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity  
    FROM order_data  
    GROUP BY order_data.ship_year, order_data.ship_month  
,  
overall_quantity AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_quantity,  
        SUM(total_quantity) OVER (PARTITION BY ship_year ORDER BY ship_year) AS overall_quantity  
    FROM total_quantity  
,  
quantity_percentage_of_total AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_quantity,  
        overall_quantity,  
        (total_quantity / overall_quantity) * 100 AS quantity_percentage_of_total  
    FROM overall_quantity  
,  
quantity_percent_of_total_last_year AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_quantity,  
        overall_quantity,  
        quantity_percentage_of_total,  
        LAG(quantity_percentage_of_total) OVER (PARTITION BY ship_month ORDER BY ship_year) AS quantity_percent_of_total_last_year  
    FROM quantity_percentage_of_total  
,  
quantity_percentage_change AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_quantity,  
        overall_quantity,  
        quantity_percentage_of_total,
```

```
quantity_percent_of_total_last_year,
CASE
    WHEN quantity_percent_of_total_last_year IS NOT NULL THEN (quantity_percentage_of_total - quantity_percent_of_total_last_year)
    ELSE NULL
END AS quantity_percentage_change
FROM quantity_percent_of_total_last_year
)
SELECT
    ship_year,
    ship_month,
    total_quantity,
    overall_quantity,
    ROUND(quantity_percentage_of_total,2) AS quantity_percentage_of_total,
    ROUND(quantity_percent_of_total_last_year,2) AS quantity_percent_of_total_last_year,
    ROUND(quantity_percentage_change,2) AS quantity_percentage_change
FROM quantity_percentage_change
WHERE ship_year = 2017;
```

...	↑↓	s.	...	↑↓	s...	...	↑↓	total_qu...	...	↑↓	overall_qua...	...	↑↓	quantity_percentage_of_total	...	↑↓	quantity_percent_of_total_last_year	...	↑↓	quantity_percentage_change	...	↑↓	
0				2017				1			217			3022			7.18			7.99			-0.81
1				2017				2			230			3022			7.61			8.22			-0.61
2				2017				3			300			3022			9.93			8.34			1.59
3				2017				4			258			3022			8.54			6.23			2.31
4				2017				5			233			3022			7.71			8.99			-1.28
5				2017				6			295			3022			9.76			6.99			2.77
6				2017				7			219			3022			7.25			8.11			-0.86
7				2017				8			294			3022			9.73			8.22			1.5
8				2017				9			219			3022			7.25			10.91			-3.67
9				2017				10			294			3022			9.73			10.03			-0.3
10				2017				11			246			3022			8.14			7.19			0.95
11				2017				12			217			3022			7.18			8.76			-1.58

Rows: 12

Expand

SALES SEASONALITY TRENDS

```
WITH order_data AS (  
    SELECT  
        DATEPART(YEAR, o.shipped_date) AS ship_year,  
        DATEPART(MONTH, o.shipped_date) AS ship_month,  
        oi.quantity,  
        oi.list_price,  
        oi.discount  
    FROM sales.orders AS o  
    INNER JOIN sales.order_items AS oi  
    ON o.order_id = oi.order_id  
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL  
,  
total_net_sales AS (  
    SELECT  
        order_data.ship_year,  
        order_data.ship_month,  
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales  
    FROM order_data  
    GROUP BY order_data.ship_year, order_data.ship_month  
,  
overall_net_sales AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_net_sales,  
        SUM(total_net_sales) OVER (PARTITION BY ship_year ORDER BY ship_year) AS overall_net_sales  
    FROM total_net_sales  
,  
net_sales_percentage_of_total AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_net_sales,  
        overall_net_sales,  
        (total_net_sales / overall_net_sales) * 100 AS net_sales_percentage_of_total  
    FROM overall_net_sales  
,  
net_sales_percent_of_total_last_year AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_net_sales,  
        overall_net_sales,  
        net_sales_percentage_of_total,  
        LAG(net_sales_percentage_of_total) OVER (PARTITION BY ship_month ORDER BY ship_year) AS net_sales_percent_of_total_last_year  
    FROM net_sales_percentage_of_total  
,  
net_sales_percentage_change AS (  
    SELECT  
        ship_year,  
        ship_month,  
        total_net_sales,
```

```

overall_net_sales,
net_sales_percentage_of_total,
net_sales_percent_of_total_last_year,
CASE
  WHEN net_sales_percent_of_total_last_year IS NOT NULL THEN (net_sales_percentage_of_total - net_sales_percent_of_total_last_year)
  ELSE NULL
END AS net_sales_percentage_change
FROM net_sales_percent_of_total_last_year
)
SELECT
  ship_year,
  ship_month,
  total_net_sales,
  overall_net_sales,
  net_sales_percentage_of_total,
  net_sales_percent_of_total_last_year,
  net_sales_percentage_change
FROM net_sales_percentage_change
WHERE ship_year = 2017;

```

...	↑↓	s...	...	↑↓	s...	...	↑↓	net_sales_percentage_of_total	...	↑↓	net_sales_percent_of_total_last_year	...	↑↓	net_sales_percentage_change	...	↑↓	
0			2017				1			7.8417			8.6576			-0.8159	
1			2017				2			7.9348			6.1573			1.7775	
2			2017				3			9.8604			7.7229			2.1375	
3			2017				4			7.097			6.4606			0.6364	
4			2017				5			7.6241			9.123			-1.4989	
5			2017				6			11.3784			8.3299			3.0485	
6			2017				7			5.9632			8.3731			-2.4099	
7			2017				8			8.7783			8.0413			0.737	
8			2017				9			8.4376			11.7418			-3.3042	
9			2017				10			8.4316			9.4588			-1.0272	
10			2017				11			8.8459			7.6095			1.2364	
11			2017				12			7.8062			8.3236			-0.5174	

Rows: 12
Expand

SALES BY CATEGORY 2017

```

WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        o.order_id,
        oi.product_id,
        oi.quantity,
        oi.list_price,
        oi.discount
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
product_data AS (
    SELECT
        pp.product_id,
        pp.product_name,
        pc.category_id,
        pc.category_name,
        pb.brand_id,
        pb.brand_name
    FROM production.products AS pp
    INNER JOIN production.categories AS pc
    ON pp.category_id = pc.category_id
    INNER JOIN production.brands AS pb
    ON pp.brand_id = pb.brand_id
),
sales_by_category AS (
    SELECT
        order_data.ship_year AS ship_year,
        product_data.category_name,
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity,
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales,
        (SUM(order_data.quantity * order_data.list_price) - SUM(order_data.quantity * order_data.discount)) / SUM(order_data.quantity) AS average_selling_price
    FROM order_data
    INNER JOIN product_data
    ON order_data.product_id = product_data.product_id
    GROUP BY product_data.category_name, order_data.ship_year
)
SELECT
    ship_year,
    category_name,
    total_quantity,
    total_net_sales,
    average_selling_price
FROM sales_by_category
WHERE ship_year = 2017
ORDER BY total_net_sales DESC;

```

...	↑↓	s.	...	↑↓	category_name	...	↑↓	total_qu...	...	↑↓	total_net...	...	↑↓	average_selling_price	...	↑↓	
0					2017			Mountain Bikes			747			1089706.1017			1631.276251
1					2017			Road Bikes			322			1004578.185			3463.410807

2	2017	Cruisers Bicycles	790	369810.9223	522.808227
3	2017	Cyclocross Bicycles	124	285443.8524	2593.110725
4	2017	Electric Bikes	95	281671.1508	3294.620736
5	2017	Comfort Bicycles	366	162680.9486	496.979453
6	2017	Children Bicycles	578	144358.7639	280.864757

Rows: 7

Expand

SALES BY BRAND 2017

```

WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        o.order_id,
        oi.product_id,
        oi.quantity,
        oi.list_price,
        oi.discount
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
product_data AS (
    SELECT
        pp.product_id,
        pp.product_name,
        pc.category_id,
        pc.category_name,
        pb.brand_id,
        pb.brand_name
    FROM production.products AS pp
    INNER JOIN production.categories AS pc
    ON pp.category_id = pc.category_id
    INNER JOIN production.brands AS pb
    ON pp.brand_id = pb.brand_id
),
sales_by_brand AS (
    SELECT
        order_data.ship_year AS ship_year,
        product_data.brand_name,
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity,
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales,
        (SUM(order_data.quantity * order_data.list_price) - SUM(order_data.quantity * order_data.discount)) / SUM(order_data.quantity) AS average_selling_price
    FROM order_data
    INNER JOIN product_data
    ON order_data.product_id = product_data.product_id
    GROUP BY product_data.brand_name, order_data.ship_year
)
SELECT
    ship_year,
    brand_name,
    total_quantity,
    total_net_sales,
    average_selling_price
FROM sales_by_brand
WHERE ship_year = 2017
ORDER BY total_net_sales DESC;

```

...	↑↓	s.	...	↑↓	bran...	...	↑↓	total_qu...	...	↑↓	total_net_...	...	↑↓	average_selling_price	...	↑↓	
0					2017			Trek			847			2124167.9356			2796.884262
1					2017			Electra			814			356126.7228			489.196044

2	2017	Surly	339	333011.6385	1094.085457
3	2017	Sun Bicycles	615	286033.5058	519.844341
4	2017	Haro	280	156137.5153	625.555964
5	2017	Heller	35	41465.8761	1320.886857
6	2017	Pure Cycles	73	28601.9	440.669863
7	2017	Ritchey	19	12704.8306	749.881578
Rows: 8 ↗ Expand					

TOP 5 SALES BY PRODUCT 2017

```

WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        o.order_id,
        oi.product_id,
        oi.quantity,
        oi.list_price,
        oi.discount
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
product_data AS (
    SELECT
        pp.product_id,
        pp.product_name,
        pc.category_id,
        pc.category_name,
        pb.brand_id,
        pb.brand_name
    FROM production.products AS pp
    INNER JOIN production.categories AS pc
    ON pp.category_id = pc.category_id
    INNER JOIN production.brands AS pb
    ON pp.brand_id = pb.brand_id
),
sales_by_product AS (
    SELECT
        order_data.ship_year AS ship_year,
        product_data.product_name,
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity,
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales,
        (SUM(order_data.quantity * order_data.list_price) - SUM(order_data.quantity * order_data.discount)) / SUM(order_data.quantity) AS average_selling_price
    FROM order_data
    INNER JOIN product_data
    ON order_data.product_id = product_data.product_id
    GROUP BY product_data.product_name, order_data.ship_year
)
SELECT TOP 5
    ship_year,
    product_name,
    total_quantity,
    total_net_sales,
    average_selling_price
FROM sales_by_product
WHERE ship_year = 2017
ORDER BY total_net_sales DESC;

```

...	↑↓	s.	...	↑↓	product_name	...	↑↓	total_qu...	...	↑↓	total_net_...	...	↑↓	average_selling_price	...	↑↓	
0					2017			Trek Domane SLR 6 Disc - 2017			35			172479.6864			5499.886
1					2017			Trek Silque SLR 8 Women's - 2017			26			156324.7595			6499.915

2	2017	Trek Madone 9.2 - 2017	33	148299.7034	4999.888787
3	2017	Trek Powerfly 8 FS Plus - 2017	32	146299.7074	4999.904375
4	2017	Trek Silque SLR 7 Women's - 2017	25	136319.7728	5999.8988
Rows: 5 ↗ Expand					

BOTTOM 5 SALES BY PRODUCT 2017

```

WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        o.order_id,
        oi.product_id,
        oi.quantity,
        oi.list_price,
        oi.discount
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
product_data AS (
    SELECT
        pp.product_id,
        pp.product_name,
        pc.category_id,
        pc.category_name,
        pb.brand_id,
        pb.brand_name
    FROM production.products AS pp
    INNER JOIN production.categories AS pc
    ON pp.category_id = pc.category_id
    INNER JOIN production.brands AS pb
    ON pp.brand_id = pb.brand_id
),
sales_by_product AS (
    SELECT
        order_data.ship_year AS ship_year,
        product_data.product_name,
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity,
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales,
        (SUM(order_data.quantity * order_data.list_price) - SUM(order_data.quantity * order_data.discount)) / SUM(order_data.quantity) AS average_selling_price
    FROM order_data
    INNER JOIN product_data
    ON order_data.product_id = product_data.product_id
    GROUP BY product_data.product_name, order_data.ship_year
)
SELECT TOP 5
    ship_year,
    product_name,
    total_quantity,
    total_net_sales,
    average_selling_price
FROM sales_by_product
WHERE ship_year = 2017
ORDER BY total_net_sales;

```

...	↑↓	s.	...	↑↓	product_name	...	↑↓	total_qu...	...	↑↓	total_net_...	...	↑↓	average_selling_price	...	↑↓	
0					2017			Trek Girl's Kickster - 2017			12			1573.3951			149.864166
1					2017			Sun Bicycles Lil Kitt'n - 2017			19			1866.5303			109.883157

2	2017	Trek Boy's Kickster - 2015/2017	23	3116.7922	149.893478
3	2017	Trek Precaliber 16 Boys - 2017	17	3200.2476	209.88647
4	2017	Trek Precaliber 16 Girls - 2017	23	4193.5003	209.85826

Rows: 5

Expand

SALES BY STATE 2017

```

WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        o.order_id,
        oi.product_id,
        oi.quantity,
        oi.list_price,
        oi.discount,
        c.state
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    INNER JOIN sales.customers AS c
    ON o.customer_id = c.customer_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
state_sales AS (
    SELECT
        order_data.ship_year AS ship_year,
        state,
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity,
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales,
        (SUM(order_data.quantity * order_data.list_price) - SUM(order_data.quantity * order_data.list_price * order_data.discount)) / SUM(order_data.quantity) AS
net_average_selling_price
    FROM order_data
    GROUP BY order_data.ship_year, order_data.state
)
SELECT
    ship_year,
    state,
    total_quantity,
    total_net_sales,
    net_average_selling_price
FROM state_sales
WHERE ship_year = 2017
ORDER BY total_net_sales DESC;
    
```

...	↑↓	s.	...	↑↓	...	↑↓	total_qu...	...	↑↓	total_net_...	...	↑↓	net_average_selling_price	...	↑↓
0			2017		NY		2127			2425226.5623			1140.209948		
1			2017		CA		562			544196.9978			968.322064		
2			2017		TX		333			368826.3646			1107.586666		

CUSTOMERS RETENTION


```
SELECT
  o.customer_id,
  COUNT(DISTINCT o.order_id) AS number_of_orders
FROM sales.orders AS o
WHERE DATEPART(YEAR, o.order_date) BETWEEN 2016 AND 2017 AND o.order_date IS NOT NULL
GROUP BY o.customer_id, DATEPART(YEAR, o.order_date)
HAVING COUNT(DISTINCT o.order_id) > 1
ORDER BY number_of_orders DESC;
```

...	↑↓	cus...	...	↑↓	number_of_...	...	↑↓
	0			15			3
	1			3			3
	2			6			2
	3			7			2
	4			9			2
	5			10			2
	6			11			2
	7			18			2
	8			21			2
	9			33			2
	10			35			2
	11			53			2
	12			56			2
	13			63			2
	14			68			2
	15			71			2

CUSTOMER PURCHASE TRENDS

```
WITH date_data AS (  
  SELECT  
    o.customer_id,  
    CONVERT(DATE, o.order_date) AS order_date,  
    COUNT(DISTINCT o.order_id) AS total_orders  
  FROM sales.orders AS o  
  GROUP BY o.customer_id, CONVERT(DATE, o.order_date)  
)  
SELECT  
  customer_id,  
  MIN(order_date) AS first_order_date,  
  MAX(order_date) AS last_order_date,  
  SUM(total_orders) AS total_orders  
FROM date_data  
GROUP BY customer_id  
HAVING MAX(order_date) <= '2017-12-31'  
ORDER BY total_orders DESC;
```

...	↑↓	cus...	...	↑↓	first_order_date	...	↑↓	last_order_date	...	↑↓	total...	...	≡↓
	0			153	2016-09-10T00:00:00.000			2017-04-01T00:00:00.000			2		
	1			117	2016-04-04T00:00:00.000			2016-04-11T00:00:00.000			2		
	2			118	2016-12-21T00:00:00.000			2016-12-21T00:00:00.000			1		
	3			125	2017-07-23T00:00:00.000			2017-07-23T00:00:00.000			1		
	4			127	2016-04-30T00:00:00.000			2016-04-30T00:00:00.000			1		
	5			128	2017-12-04T00:00:00.000			2017-12-04T00:00:00.000			1		
	6			129	2017-06-11T00:00:00.000			2017-06-11T00:00:00.000			1		
	7			130	2016-12-25T00:00:00.000			2016-12-25T00:00:00.000			1		
	8			131	2016-12-21T00:00:00.000			2016-12-21T00:00:00.000			1		
	9			132	2016-08-16T00:00:00.000			2016-08-16T00:00:00.000			1		
	10			133	2016-06-25T00:00:00.000			2016-06-25T00:00:00.000			1		
	11			134	2016-04-19T00:00:00.000			2016-04-19T00:00:00.000			1		
	12			137	2017-03-01T00:00:00.000			2017-03-01T00:00:00.000			1		
	13			140	2017-08-12T00:00:00.000			2017-08-12T00:00:00.000			1		
	14			141	2017-03-09T00:00:00.000			2017-03-09T00:00:00.000			1		
	15			142	2017-06-16T00:00:00.000			2017-06-16T00:00:00.000			1		

SALES AND CUSTOMERS BY QUINTILE

```

WITH order_data AS (
    SELECT
        DATEPART(YEAR, o.shipped_date) AS ship_year,
        o.order_id,
        oi.product_id,
        oi.quantity,
        oi.list_price,
        oi.discount,
        c.customer_id
    FROM sales.orders AS o
    INNER JOIN sales.order_items AS oi
    ON o.order_id = oi.order_id
    INNER JOIN sales.customers AS c
    ON o.customer_id = c.customer_id
    WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
customer_sales AS (
    SELECT
        order_data.ship_year AS ship_year,
        customer_id,
        CAST(COUNT(DISTINCT order_data.order_id) AS DECIMAL) AS total_orders,
        CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity,
        SUM(order_data.quantity * order_data.list_price) AS total_gross_sales,
        SUM(order_data.quantity * order_data.list_price * order_data.discount) AS total_discounts,
        SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales
    FROM order_data
    GROUP BY order_data.ship_year, order_data.customer_id
),
ranked_customers AS (
    SELECT
        ship_year,
        customer_id,
        total_net_sales,
        NTILE(5) OVER (ORDER BY total_net_sales DESC) AS total_net_sales_quintile
    FROM customer_sales
),
customer_count AS (
    SELECT
        ship_year,
        total_net_sales_quintile,
        CAST(COUNT(DISTINCT customer_id) AS DECIMAL) AS number_of_customers,
        SUM(total_net_sales) AS total_net_sales
    FROM ranked_customers
    GROUP BY ship_year, total_net_sales_quintile
),
overall_totals AS (
    SELECT
        ship_year,
        total_net_sales_quintile,
        number_of_customers,
        SUM(number_of_customers) OVER (PARTITION BY ship_year ORDER BY ship_year) AS overall_number_of_customers,
        total_net_sales,

```

```
SUM(total_net_sales) OVER (PARTITION BY ship_year ORDER BY ship_year) AS overall_net_sales
FROM customer_count
),
percentage_of_totals AS (
SELECT
    ship_year,
    total_net_sales_quintile,
    number_of_customers,
    overall_number_of_customers,
    (number_of_customers / overall_number_of_customers) * 100 AS percentage_of_total_customers,
    total_net_sales,
    overall_net_sales,
    (total_net_sales / overall_net_sales) * 100 AS percentage_of_total_net_sales
FROM overall_totals
)
SELECT
    ship_year,
    total_net_sales_quintile,
    number_of_customers,
    overall_number_of_customers,
    ROUND((percentage_of_total_customers,2) AS percentage_of_total_customers,
    total_net_sales,
    overall_net_sales,
    ROUND((percentage_of_total_net_sales,2) AS percentage_of_total_net_sales
FROM percentage_of_totals
WHERE ship_year = 2017;
```

...	↑↓	s.	...	↑↓	total_net_sales_quintile	...	↑↓	number_of_cust...	...	↑↓	percentage_of_total_customers	...	↑↓	total_net_...	...	↑↓	percentage_of_total_net_sales	...	↑↓	
0					2017			1			170			25.41			1912766.9156			57.3
1					2017			2			120			17.94			680488.0147			20.38
2					2017			3			122			18.24			415597.6521			12.45
3					2017			4			125			18.68			234469.8423			7.02
4					2017			5			132			19.73			94927.5			2.84

Rows: 5

Expand

SALES BY DISCOUNT LEVEL

```

WITH order_data AS (
  SELECT
    DATEPART(YEAR, o.shipped_date) AS ship_year,
    o.order_id,
    oi.product_id,
    oi.quantity,
    oi.list_price,
    oi.discount,
    c.state
  FROM sales.orders AS o
  INNER JOIN sales.order_items AS oi
  ON o.order_id = oi.order_id
  INNER JOIN sales.customers AS c
  ON o.customer_id = c.customer_id
  WHERE YEAR(o.shipped_date) BETWEEN 2016 AND 2017 AND o.shipped_date IS NOT NULL
),
sales_by_discount_range AS (
  SELECT
    order_data.ship_year AS ship_year,
    discount,
    CAST(COUNT(DISTINCT order_data.order_id) AS DECIMAL) AS total_orders,
    CAST(SUM(order_data.quantity) AS DECIMAL) AS total_quantity,
    SUM(order_data.quantity * order_data.list_price) AS total_gross_sales,
    SUM(order_data.quantity * order_data.list_price) / SUM(order_data.quantity) AS gross_average_selling_price,
    SUM(order_data.quantity * order_data.list_price * order_data.discount) AS total_discounts,
    SUM(order_data.quantity * order_data.list_price * (1 - order_data.discount)) AS total_net_sales,
    (SUM(order_data.quantity * order_data.list_price) - SUM(order_data.quantity * order_data.list_price * order_data.discount)) / SUM(order_data.quantity) AS
net_average_selling_price,
    CASE
      WHEN discount = 0 THEN 'No Discount'
      WHEN discount BETWEEN 0.01 AND 0.05 THEN 'Low Discount'
      WHEN discount BETWEEN 0.051 AND 0.07 THEN 'Medium-Low Discount'
      WHEN discount BETWEEN 0.071 AND 0.10 THEN 'Medium-High Discount'
      ELSE 'High Discount'
    END AS discount_range
  FROM order_data
  GROUP BY order_data.ship_year, order_data.discount, CASE
    WHEN discount = 0 THEN 'No Discount'
    WHEN discount BETWEEN 0.01 AND 0.05 THEN 'Low Discount'
    WHEN discount BETWEEN 0.051 AND 0.07 THEN 'Medium-Low Discount'
    WHEN discount BETWEEN 0.071 AND 0.10 THEN 'Medium-High Discount'
    ELSE 'High Discount'
  END
)
SELECT
  ship_year,
  discount,
  discount_range,
  total_gross_sales,
  total_discounts,
  total_net_sales,
  (total_net_sales / total_gross_sales) * 100 AS total_net_sales_percentage_of_total_gross_sales

```

FROM sales_by_discount_range
WHERE ship_year = 2017
ORDER BY discount;

...	↑↓	s.	...	↑↓	discount_range	...	↑↓	total_gross_s...	...	↑↓	total_disc...	...	↑↓	total_net_...	...	↑↓	total_net_sales_percentage_of_tota...	...	↑↓	
	3		2017		High Discount			915134.28			183026.856			732107.424			80			
	2		2017		Medium-High Discount			895801.93			89580.193			806221.737			90			
	1		2017		Medium-Low Discount			964302.94			67501.2058			896801.7342			93			
	0		2017		Low Discount			950651.61			47532.5805			903119.0295			95			