



Streamline, Monitor, Optimize: Transform Expenses

Expense Excellence, Effortlessly Achieved

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Expense chaos: receipts, forms, approvals struggle.

In the digital era, automating expense management is vital. Manual tracking is time-consuming and error-prone, hindering efficient financial control.

Power Platform + OpenAI for streamlined expenses

Seamlessly handle expenses, creation to approval, with enhanced visibility via Microsoft Teams and Outlook.



Features



Integrated Power Platform

Optimize with Power Apps, Power Automate, AI Builder, and Power BI for a seamless, powerful expense management solution.



MS Teams and Outlook Visibility

Boost collaboration and visibility via integration with Microsoft Teams and Outlook, ensuring real-time notifications and updates.



Receipt Upload & Auto-fill

Streamline expense process: Upload receipts in-app; data auto-populates in fields for easy verification.



Automated Approval Workflow

Automate expense approval: Employees submit expenses, approvers notified via Teams and Outlook for swift review.



Trips Module for Business Travel

Trips module for streamlined business trip creation/approval, ensuring comprehensive expense management for all travel-related costs.

Card expense reconciliation

Simplify expense tracking using Cards module; employees select credit/debit, workflow extracts, auto-reconciles expenses with card statements.

