

# Administration

Author : John Lewis

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John@chromis.co.uk

## **Document Version History**

Version No.	Date	Author(s)	Comments
1.00	23/06/2021	John Lewis	Initial release
1.3	23/09/2021	John Lewis	Updated to reflect change in application
1.4.0	12/11/2021	John Lewis	Gold Release

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## **Chromis Migration Utility**

This utility has been created to assist with the copying of data from into the version 1 from a previous version.

It copies the all data required to start using the latest version, it should be noted that even after the migration there will still be manual work to be completed.

It is important that you make a backup of your source database, as the utility may make changes to the data.

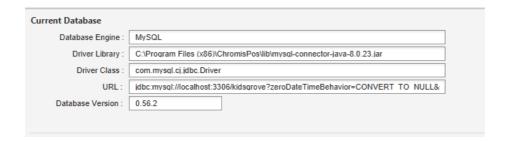
To use this application, ensure that you are starting from a fresh install of version 1, copy this utility into the new Chromis folder.

Start the application



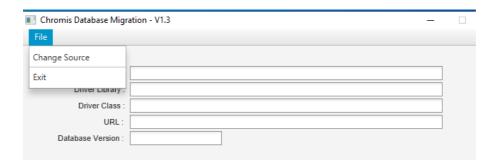
The application looks for the original Chromis properties file usually inside the user folder, and reads this information in.

The top panel shows this configuration and cannot be edited.

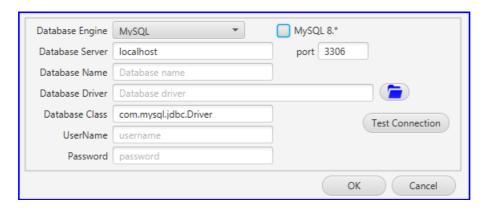


If the application cannot locate the original properties file the source entry will be blanl.

The application can be connected to a different source database



From the file menu select 'Change Source'



Complete the form. When OK is selected the connection is tested before passing the detail back to the main application. If the test failed then a blank entry is passed back.

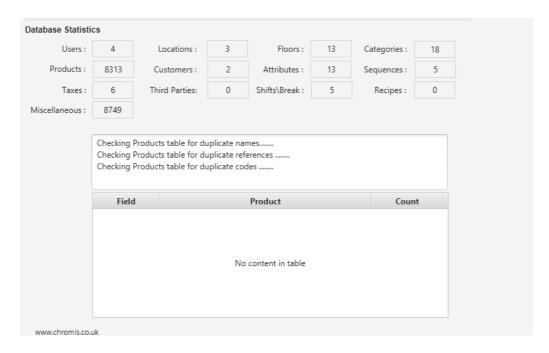
In the event that the source is MySQL 8, enable the checkbox, this changes he database class to use.



The next panel shows the target database details.



The final panel shows some statistics for the source database, these reflect the data that will be copied.



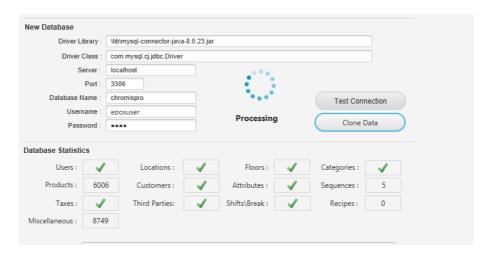
The utility does NOT copy any previous transactional data over, the structure of these tables has changed considerably, further details on other data is covered later.

The utility completes some very basic checks, that can occur if the foreign keys in the source have become corrupted.

It checks for duplicate product names, references and codes, if any are found details are displayed in the table below. The utility provides a basic fixer for any duplicate name, but reference have to fixed manually. It adds a numeric index after the name starting with 1.

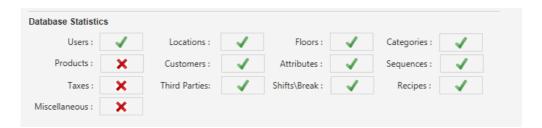
If any duplicates are found the 'Clone data' option is disabled until these are resolved.

During the migration process, Chromis checks for the conflicts of default names, if there is a conflict the source loses and a prefix is added to the name of conflicting element 'Original', this leaves all of the new default options in place.



As the cloning is progressing the data items are update to reflect the status.

Should any fail, this is reflected, at this point further work is required to resolve the issue the utility is unable to resolve these issues.



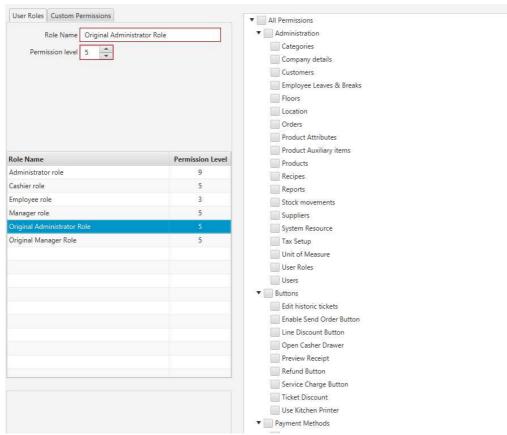
The next stages are the manual processes that must be completed.

Now you can open the Chromis Administration application, to check that thinks have progressed as expected.

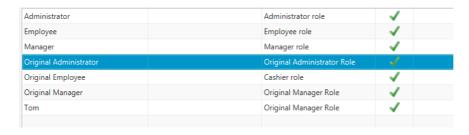
The following is a list of data not copied.

- Receipts
- Ticket transactional data
- Previous Tax transactional data
- Stock diary movement
- Resources
- Custom dbpermissions
- Closed cash records
- User permissions

The first thing that should be checked are the users.



The above image shows an example of renaming process, these accounts are still associated with the original users, but have no permissions



The recommended approach for this would the following.

- Apply permissions to the renamed accounts.
- Log out and log back in with the renamed administrator account.
- Remove the new accounts if required
- Rename the original accounts. (These changes will be reflected in the user as the underlying references have not changed)

All of the elements should be checked in Administration and resolved as required.

Once this has been completed, the database should be backed up prior to testing in the POS client, this will enable the database to be restored without having to complete the cloning process again.