



# SHIELD INSURANCE REPORT



## OVERVIEW DASHBOARD

This page likely gives a high-level summary of key metrics such as total revenue, total customers, and other important business indicators for Shield Insurance. It allows users to get a snapshot of the overall performance of the company.



## SALESMODE DASHBOARD

This page focuses on analyzing revenue and customer data by different sales channels (e.g., offline-agent, offline-direct, online-app, online-website). It helps the company understand how various sales methods are performing.



## AGEGROUP DASHBOARD

This dashboard breaks down the customer and revenue data by age groups. It provides insights into how different age demographics are interacting with the company's policies, helping to tailor marketing and service strategies.



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INSURANCE

OVERVIEW DASHBOARD

HOME

OVERVIEW DASHBOARD

SALES MODE DASHBOARD

AGE GROUP DASHBOARD

TOTAL REVENUE

₹989.25M

TARGET NOT AVAILABLE

TOTAL CUSTOMERS

26,841

TARGET NOT AVAILABLE

DRG

₹ 5.47M

DRG Chg: -1.22% ▼

DCG

148.29

DCG Chg: -1.32% ▼

FILTERS



Apply Filters

APPLIED FILTERS

Age Group

City

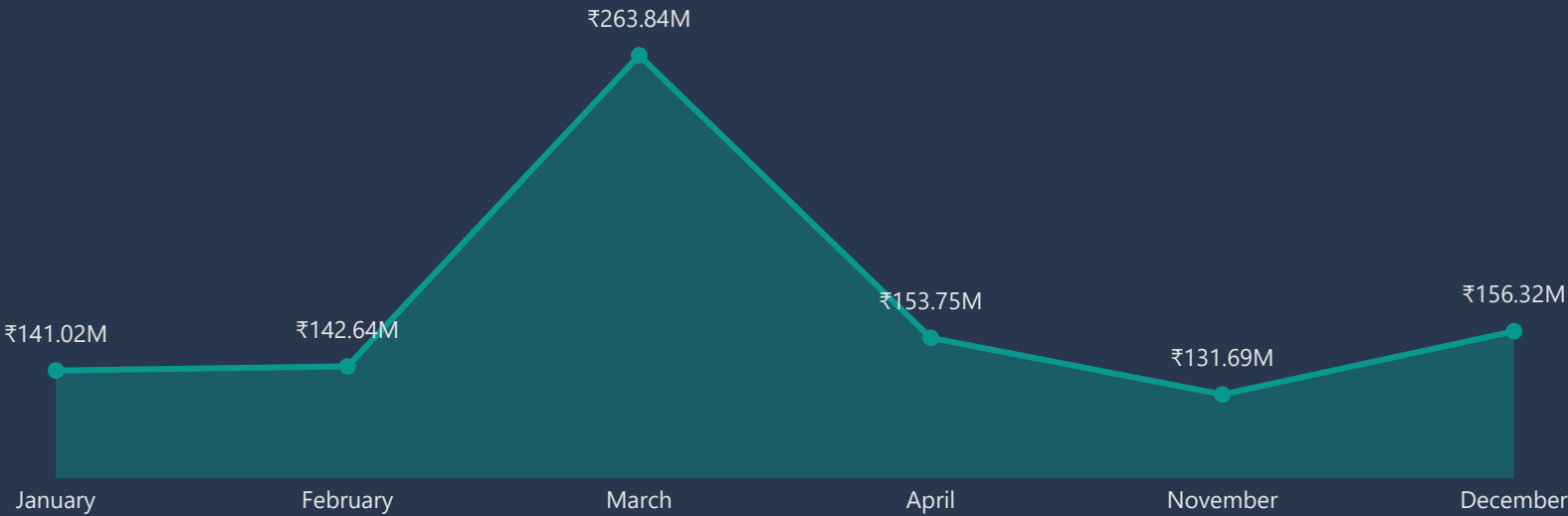
Customers

Revenue

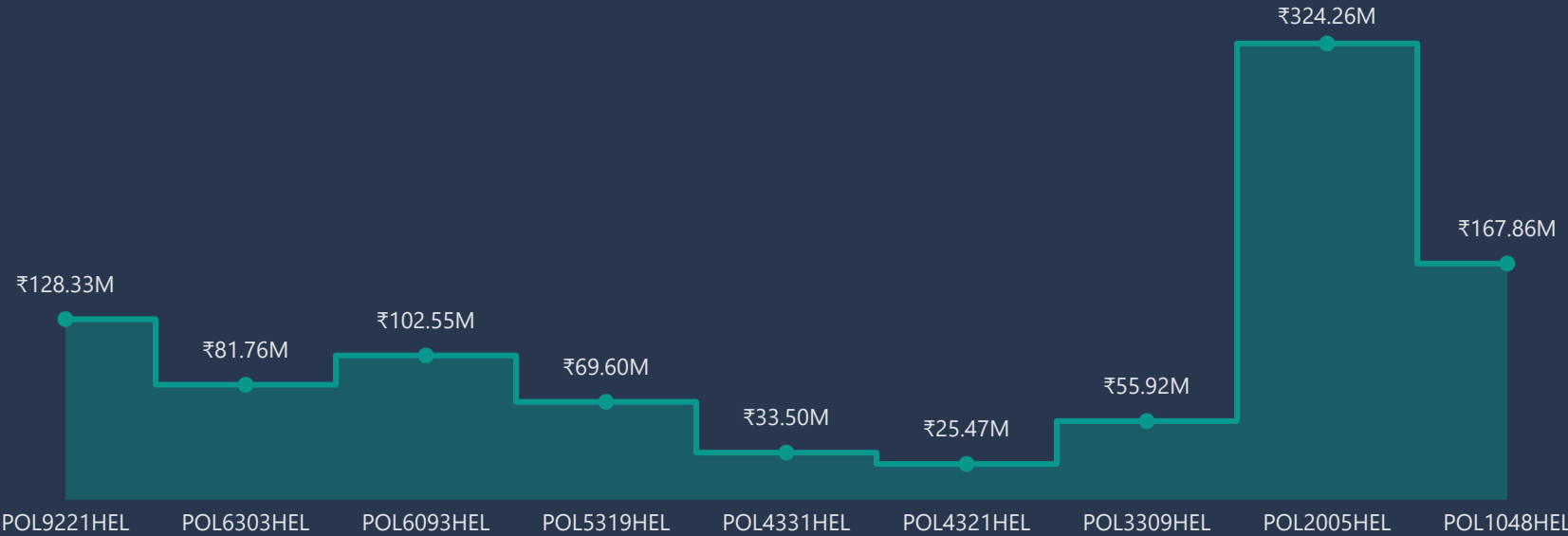
REVENUE AND CUSTOMER INSIGHTS BY AGE GROUP AND CITY

City	Revenue	Customers
<input type="checkbox"/> Chennai	₹106.31M	2966
<input type="checkbox"/> Delhi NCR	₹401.57M	11007
<input type="checkbox"/> Hyderabad	₹160.52M	4340
<input type="checkbox"/> Indore	₹81.35M	2096
<input type="checkbox"/> Mumbai	₹239.51M	6432

TOTAL REVENUE & CUSTOMERS BY MONTH



TOTAL REVENUE & CUSTOMERS BY MONTH



LM : Last Month  
DRG : Daily Revenue Growth  
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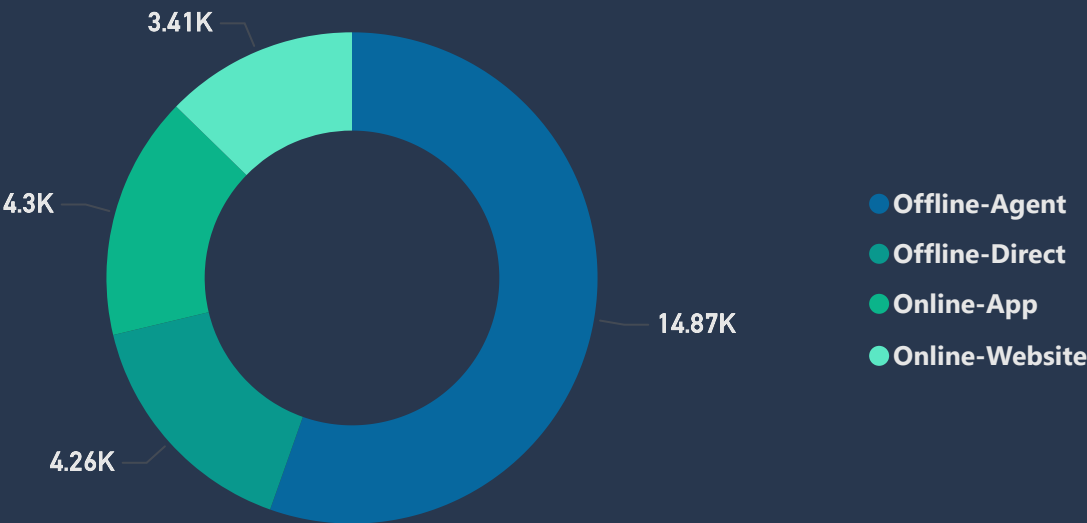
REVENUE AND CUSTOMER INSIGHTS BY POLICY ID AND SALES MODE

Policy ID	Revenue	Customers
<div>+ POL1048HEL</div>	₹167.86M	1668
<div>+ POL2005HEL</div>	₹324.26M	1968
<div>+ POL3309HEL</div>	₹55.92M	3829
<div>+ POL4321HEL</div>	₹25.47M	4434
<div>+ POL4331HEL</div>	₹33.50M	3735
<div>+ POL5319HEL</div>	₹69.60M	3329
<div>+ POL6093HEL</div>	₹102.55M	2543
<div>+ POL6303HEL</div>	₹81.76M	3017
<div>+ POL9221HEL</div>	₹128.33M	2318

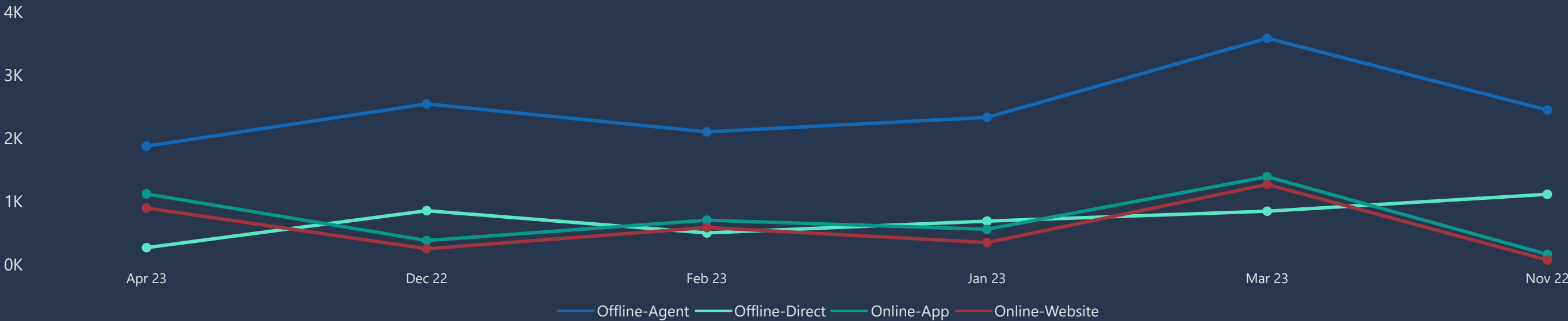
Customers

Revenue

TOTAL REVENUE & CUSTOMERS BY SALES MODE



TOTAL REVENUE & CUSTOMERS BY SALES MODE



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AGE GROUP DASHBOARD

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CustomersRevenue

CUSTOMER & REVENUE ANALYSIS BY AGE GROUP AND SALES MODE

Age Group

18-24

₹30.74M

25-30

₹35M

₹61.50M

31-40

₹182M

₹49M

₹55M

₹49M

₹335.72M

41-50

₹118M

₹33M

₹33M

₹26M

₹210.60M

51-65

₹91M

₹23M

₹24M

₹156.92M

65+

₹106M

₹32M

₹35M

₹193.77M

₹0M₹50M₹100M₹150M₹200M₹250M₹300M₹350M

Offline-AgentOffline-DirectOnline-AppOnline-Website

AGE GROUP VS SETTLEMENT PERCENTAGE

18-24

37.51%

25-30

45.68%

31-40

53.53%

41-50

60.79%

51-65

65.35%

65+

74.33%

REVENUE ANALYSIS AND CUSTOMER BREAKDOWN BY POLICY ID

Policy ID	18-24	25-30	31-40	41-50	51-65	65+
POL1048HEL	₹3.15M	₹9.16M	₹57.66M	₹34.18M	₹26.63M	₹37.07M
POL2005HEL	₹4.82M	₹10.66M	₹78.63M	₹55.67M	₹61.45M	₹113.02M
POL3309HEL	₹3.40M	₹6.32M	₹27.99M	₹11.01M	₹4.87M	₹2.33M
POL4321HEL	₹5.36M	₹6.29M	₹8.60M	₹2.91M	₹1.49M	₹0.82M
POL4331HEL	₹3.51M	₹5.31M	₹15.14M	₹5.76M	₹2.20M	₹1.59M
POL5319HEL	₹1.87M	₹5.70M	₹30.23M	₹18.84M	₹8.54M	₹4.43M
POL6093HEL	₹3.10M	₹6.70M	₹39.92M	₹27.85M	₹14.68M	₹10.29M

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TOTAL REVENUE & CUSTOMERS BY MONTH

18-2425-3031-4041-5051-6565+

₹70.31M

₹30.85M

₹13.93M

₹3.45M

₹43.27M

₹31.27M

₹26.39M

₹46.69M

₹28.39M

₹10.74M

₹4.72M

₹40.58M

₹29.21M

₹19.10M

₹6.39M

₹101.41M

₹51.33M

₹42.13M

₹14.60M

₹6.68M

₹33.47M

₹22.46M

₹10.40M

₹4.60M

Apr 23Dec 22Feb 23Jan 23Mar 23Nov 22