

# NIRMALA MALLIKARJUNA

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## SUMMARY

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- Financial Analyst with 4+ years of experience in the banking, healthcare, and finance industries, specializing in data analysis, financial reporting, and technology integration.
- Expertise in leveraging tools like SQL, Tableau, and Workday to streamline processes, reduce errors, and improve financial reporting accuracy.
- Skilled in financial modeling, variance analysis, cost optimization, and scenario-based budgeting to drive decision-making.
- Identified gaps in budgeting processes and implemented improvements that enhanced forecasting accuracy and stakeholder confidence.
- Partnered with compliance and audit teams to evaluate risk, drive financial process improvements, and ensure policy adherence.
- Extensive experience in ERP system integration and process automation using SAP FI/CO, and Workday.
- Proficient in building and deploying executive dashboards in Power BI to present insights to senior leadership and stakeholders.
- Recognized for strong collaboration skills, working with global cross-functional teams to meet tight deadlines and business objectives.
- Passionate about leveraging technology and advanced analytics to solve complex financial challenges and support organizational goals.
- Strong knowledge of compliance regulations and risk management practices, ensuring audit-readiness and financial accuracy.

## EDUCATION

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**Masters in business and finance, Management sciences and Quantitative Methods**, University of Dayton, USA 2021 - 2023

**Bachelor in Commerce**, NMKRV College for Women, India 2016 - 2019

## SKILLS

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**Enterprise Resource Planning Systems**  
**Financial Analysis**

SAP FI/CO, Workday.  
Budgeting, Forecasting, Cost Benefit Analysis,  
DCF, M&A, Essbase, Hyperion.  
A/P, A/R, General Ledger, Reconciliation.  
Oracle, MySQL, MS Access Server, SQL.  
Tableau, Power BI, QuickBooks, VLOOKUP, Pivot Table.

**Accounting**  
**Database Management and Query Languages**  
**Analysis & Visualization Tools**

## EXPERIENCE

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**Financial Analyst** Nov 2023 - Current  
CVS Health *Remote*

- Conducted financial data analysis to support strategic decision-making, identifying opportunities to reduce healthcare operational costs by 15%.
- Automated monthly reporting processes using SQL, reducing manual effort by 25% and improving data accuracy.
- Improved budgeting accuracy by implementing advanced forecasting techniques in SAP and Workday.

- Designed Power BI dashboards for senior leadership to monitor real-time KPIs, enabling data-driven decisions.
- Partnered with compliance teams to streamline audit processes, ensuring adherence to financial regulations.
- Collaborated with IT to implement new financial tracking tools, improving system capabilities by 30%.
- Developed cash flow projection models to assist leadership in evaluating investment opportunities.
- Reduced reporting cycle time by 20% through process automation and improved data governance practices.
- Supported the design and deployment of a standardized financial reporting template, ensuring consistency across teams.
- Conducted deep-dive analyses into operational expenditures, identifying actionable cost-saving measures.

### **Business Financial Analyst**

University of Dayton, Davis Center for Portfolio Management

May 2022 - Aug 2023

*Ohio, USA*

- Built advanced financial models and top-down forecasts to support strategic planning and operating goal alignment.
- Assisted in the completion of annual budgets, quarterly forecasts, and three-year strategic planning by consolidating financial data and trend analysis.
- Supported Annual Operating Plan (AOP) preparation by consolidating financial data and aligning budgets with strategic goals.
- Built and maintained advanced forecasting models for marketing and staffing budgets, increasing forecast accuracy by 20%.
- Utilized Net Present Value (NPV) and Internal Rate of Return (IRR) techniques to evaluate new investment and capital project proposals.
- Led strategic financial initiatives by partnering with operations and leadership to identify cost-saving opportunities and process improvements.
- Applied GAAP principles in financial reporting and ensured compliance with SOX requirements during audit support.
- Delivered actionable insights through dashboards tracking KPIs such as EBITDA, ROI, and operating margin specific to university investment operations.

### **Analyst**

Siemens Technologies Ltd

July 2019 – July 2021

*Bengaluru, India*

- Managed payroll system upgrades in Workday, coordinating with cross-functional teams to enhance efficiency and accuracy by 30%, leading to substantial cost savings for the organization.
- Worked cross-functionally to drive strategic partnerships, enhancing financial input accuracy and accountability.
- Created and maintained Power BI dashboards to visualize financial KPIs such as gross margin, working capital, and cost per unit.
- Forecasted marketing and staffing budgets, streamlining financial planning and aligning resources to strategic initiatives.
- Identified financial risks and inefficiencies across product segments, recommending process improvements to mitigate exposure.
- Collaborated with cross-functional stakeholders to design and expand strategic planning models, supporting corporate goal setting.
- Created custom dashboards and ad hoc financial reports in Power BI to visualize key metrics and support executive decision-making.