

NIRMALA MALLIKARJUNA

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SUMMARY

- Financial Analyst with 4+ years of experience in the banking, healthcare, and finance industries, specializing in data analysis, financial reporting, and technology integration.
- Expertise in leveraging tools like SQL, Tableau, and Workday to streamline processes, reduce errors, and improve financial reporting accuracy.
- Skilled in financial modeling, variance analysis, cost optimization, and scenario-based budgeting to drive decision-making.
- Proven track record of optimizing reconciliation procedures, automating audit workflows, and managing payroll systems.
- Adept at developing end-to-end solutions for financial reporting, achieving operational efficiency improvements of over 30%.
- Extensive experience in ERP system integration and process automation using SAP FI/CO, and Workday.
- Proficient in building and deploying executive dashboards in Power BI to present insights to senior leadership and stakeholders.
- Recognized for strong collaboration skills, working with global cross-functional teams to meet tight deadlines and business objectives.
- Passionate about leveraging technology and advanced analytics to solve complex financial challenges and support organizational goals.
- Strong knowledge of compliance regulations and risk management practices, ensuring audit-readiness and financial accuracy.

EDUCATION

Masters in business and finance, Management sciences and Quantitative Methods, University of Dayton, USA 2021 - 2023

Bachelor in Commerce, NMKRV College for Women, India 2016 - 2019

SKILLS

**Enterprise Resource Planning Systems
Financial Analysis**

SAP FI/CO, Workday.
Budgeting, Forecasting, Cost Benefit Analysis,
DCF, M&A.
A/P, A/R, General Ledger, Reconciliation.
Oracle, MySQL, Microsoft SQL Server, SQL.
Tableau, Power BI, QuickBooks, VLOOKUP, Pivot Table.

**Accounting
Database Management and Query Languages
Analysis & Visualization Tools**

EXPERIENCE

Financial Analyst Nov 2023 - Current
CVS Health Remote

- Conducted financial data analysis to support strategic decision-making, identifying opportunities to reduce healthcare operational costs by 15%.
- Automated monthly reporting processes using SQL, reducing manual effort by 25% and improving data accuracy.
- Improved budgeting accuracy by implementing advanced forecasting techniques in SAP and Workday.

- Designed Power BI dashboards for senior leadership to monitor real-time KPIs, enabling data-driven decisions.
- Partnered with compliance teams to streamline audit processes, ensuring adherence to financial regulations.
- Collaborated with IT to implement new financial tracking tools, improving system capabilities by 30%.
- Developed cash flow projection models to assist leadership in evaluating investment opportunities.
- Reduced reporting cycle time by 20% through process automation and improved data governance practices.
- Supported the design and deployment of a standardized financial reporting template, ensuring consistency across teams.
- Conducted deep-dive analyses into operational expenditures, identifying actionable cost-saving measures.

Business Financial Analyst

University of Dayton, Davis Center for Portfolio Management

Dec 2021 - Aug 2023

Ohio, USA

- Generated detailed journal entry reports by extracting financial data from SAP and Workday, streamlining audit processes and identifying cost-saving opportunities, saving the team 15+ hours weekly.
- Assisted in the completion of annual budgets, quarterly forecasts, and three-year strategic planning by consolidating financial data and trend analysis.
- Supported Annual Operating Plan (AOP) preparation by consolidating financial data and aligning budgets with strategic goals.
- Built and maintained advanced forecasting models for marketing and staffing budgets, increasing forecast accuracy by 20%.
- Utilized Net Present Value (NPV) and Internal Rate of Return (IRR) techniques to evaluate new investment and capital project proposals.
- Led strategic financial initiatives by partnering with operations and leadership to identify cost-saving opportunities and process improvements.
- Applied GAAP principles in financial reporting and ensured compliance with SOX requirements during audit support.
- Delivered actionable insights through dashboards tracking KPIs such as EBITDA, ROI, and operating margin specific to university investment operations.

Analyst

Siemens Technologies Ltd

July 2019 – July 2021

Bengaluru, India

- Managed payroll system upgrades in Workday, coordinating with cross-functional teams to enhance efficiency and accuracy by 30%, leading to substantial cost savings for the organization.
- Worked cross-functionally to drive strategic partnerships, enhancing financial input accuracy and accountability.
- Created and maintained Power BI dashboards to visualize financial KPIs such as gross margin, working capital, and cost per unit.
- Forecasted marketing and staffing budgets, streamlining financial planning and aligning resources to strategic initiatives.
- Identified financial risks and inefficiencies across product segments, recommending process improvements to mitigate exposure.
- Collaborated with leadership to assess financial viability of new markets and expansion initiatives, incorporating scenario and sensitivity analysis.
- Developed ad hoc reports for senior management, supporting data-driven decisions in the manufacturing and operations domain.