Aditya Patil

SUMMARY

A highly motivated finance professional currently pursuing an MMS (Finance) with a strong foundation in financial analysis and modeling. Offers excellent technical abilities with software and applications, the ability to handle challenging work, and outstanding time management skills. Demonstrates academic excellence and readiness to apply education in the workplace.

EXPERIENCE

GP PARSIK SAHAKARI BANK LTD

Mumbai, India 05/2023 - 07/2023

- Proficiently handled passbook printing and ensured accurate transaction entries
- Executed seamless fund transfers and NEFT/RTGS transactions in compliance with banking regulations
- Conducted comprehensive customer interviews and collected necessary documentation for account setup
- Played a key role in implementing eKYC and cKYC procedures, enhancing customer onboarding efficiency
- Ensured timely delivery of pay orders and cheque books to account holders
- Implemented AML policies and procedures, conducting due diligence on customer transactions
- Efficiently managed data entry for gold loan applications, ensuring accurate and complete documentation.

ACCOMPLISHMENTS

- Actively participated as a volunteer during the inter-college fest 'Gandharva'20' cricket tournament.
- Took on the role of coordinator for the inter-college fest 'Gandharva'20' carrom tournament.
- Volunteered for a Corporate Social Responsibility (CSR) initiative, organizing a clothes donation drive at VN BRIMS 2023.
- Engaged in a tree plantation campaign, actively participating in the effort to enhance the environment at Western college of commerce, Sanpada.
- Volunteered for the National Service Scheme (NSS) polio drive at Western College of Commerce 2018.

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SKILLS

- Financial Modeling
- Financial Analysis
- GAAP proficiency
- Excel Proficiency
- Proficiency in Power bi
- Attention to Detail
- Team Collaboration

EDUCATION

2024

Dr. V.N.BEDEKAR BRIMS Institute of Management Studies, AICTE /Mumbai

MMS (Full Time)

Pursuing

2022

K.G.JOSHI College of Commerce, Mumbai

BMS

8.57 cgpi/74%

2019

Western College of Commerce, Maharashtra

HSC

78%

2017

Modern School, Maharashtra

SSC

69%

ACHIEVEMENTS

- Won 1st prize in interschool cricket tournament 2016
- Participated in intercollege cricket tournament in Western college of commerce

PERSONAL INFORMATION

Date of birth: 06/16/01

HOBBIES AND INTERESTS

- Analyzing Charts and Predicting Stock Prices
- Reading Books
- Managing travel schedules
- Watch F1 Race.

PROJECTS

- PROJECT ON "FINANCIAL RATIO ANALYSIS OF GP PARSIK SAHAKARI BANK LTD"
- PROJECT ON "CONSUMER'S PERCEPTION ON INCREASE IN CONTROVERSIAL ADVERTISEMENTS IN INDIA"
- PROJECT ON "COMPREHENSIVE ANALYSIS OF TATA COFFEE'S FINANCIAL STATEMENTS AND RATIO"
- PROJECT ON "DETAILED STRUCTURING OF MEGER & ACQUISITION DEAL OF TATA MOTORS AND JK TYRES"
- Developed a comprehensive financial model for Siemens India from scratch. Utilized financial data spanning multiple years to assess the company's financial health and performance trends. Presented findings in a clear and accessible manner to facilitate informed decision-making.
- Evaluated liquidity, solvency, profitability, and efficiency metrics to gauge the Tata Coffee's operational efficiency. Leveraged financial modeling and data visualization tools to enhance the visual appeal and comprehensibility of the presentation.
- Conducted DuPont analysis on Tata Coffee for comprehensive financial assessment.
- "Exploring Financial Performance: A Deep Dive into Asian Paints with Power BI"