

SHASHIKANT KAMBLE

FINANCE & OPERATION PROFESSIONAL

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Professional Experience:

Finance & Operations Experience

Executive Officer

Nov '21 - Dec '22

Clearing Corporation of India | MUMBAI

- Appointed as Associate for Clearing Corporation of India (CCIL) for KYC process of RBI **Retail Direct Platform** on third party payroll of SysSoft Infotech (I) Pvt. Ltd. on contract period.
- KYC process:** includes Video KYC, Back office KYC, Inbound & Outbound calling, and product information about the kinds of securities available for retail categories like Central & State Bonds, SGB & T-bills, etc.
- Team Lead:** Got an opportunity to work with CCIL as an Executive, having the key responsibility of handling a team of 20 people, jobs like Back office KYC & Video KYC, Inbound & Outbound Calling & scrutinization of their jobs, maintaining proper records of works & MIS, & further Audit related documents, etc.

Finance, Production & Accounting Experience

Senior Financial Analyst

Aug '17 - Sep '19

DiTech Process Solutions | MUMBAI

- Senior Financial Analyst (SFA):** Appointed as SFA to work on a new pilot project for UK-
- US-GAAP Project:** Worked for US-GAAP & IFRS Taxonomy on Software called Go Filer for the entire process of Mapping, Quality Checking & Validation Process of Financial Data, and Client Interaction for the client quarries & Doubts resolving the US-GAAP Taxonomy.
- Project Manager:** Got an opportunity to work as a Manager for a UK GAAP project, for the same process of Financial Data Mapping, Quality Checking, Validation, & Client Interaction (using e-mail and Conference Calls to resolve issues & get them corrected as required.)
- Reason for Job Leaving:** Due to the Mother's medical condition, she had Spine surgery.

Senior Financial Analyst

Feb '11 - Jul '17

IRIS Business Services LTD. | NAVI MUMBAI

- Senior Financial Analyst (SFA):** Worked on UK & US GAAP projects, for the Process of Reviewing Annual Reports & Mapping them into the System.
- Software:** Worked on software called Proton, IRIS Validator, Word Proton, Instance Editor, and Carbon for the entire process of Mapping, Quality Checking & Validation Process of Financial Data, & Client Interaction for the client quarries & Doubts using the US-GAAP Taxonomy.
- Team Lead:** Got an opportunity to work as a Team Lead on both projects of UK & US GAAP.
- Tool Testing:** Worked as Software Tool Tester to identify issues in particular software like bug tracking, automated testing, performance testing etc. & reporting to the Tool Developer Team. Following are the tools which are tested IRIS Validator, Word Proton, Instance Editor, & Carbon.
- Reason for Job Leaving:** Had an opportunity to become a Project Manager at Ditech Process Solution and got a good raise in the package.

Sales support Executive

Sep '09 - Apr '10

Kankan Technical Supplies Company | NAVI MUMBAI

- Documentations & Maintenance:** Maintaining Master data of the customer, Vendor records, receiving customer enquiry, sending an enquiry to vendors, preparing a bid analysis to ascertain competitiveness of vendor quotations, Sent Quotations to Customers, Review customer credit rating, Process of sales order after receipt of customer order, Purchase order for non-stock items, Goods inspection and receipt of ordered items, Vendor payment, Process Delivery Note / Goods issue.

SUMMARY

8+ years experienced professional seeking opportunities in the finance/account's domain or within financial organizations. In prior roles, worked extensively with financial reports and statements while managing a range of finance-related Mutual funds, and stock market tasks and also executing things in application stuff. Capable of handling figures and cash while organized with a track record that demonstrates self- motivation and initiative to achieve both personal corporate goals.

Dedicated to continuous learning and utilizing financial expertise to propel career advancement and positively impact organizational success.

KEY SKILLS

- Management Reporting
- Financial statement analysis
- Market Evaluation
- Market Trend Analysis,
- Trade Allocations
- Modern Portfolio Theory
- Economic Trends
- Budgeting
- Quantitative Analysis
- Technical Analysis
- Forecasts
- Financial Derivatives
- Risk Management
- Operational Data
- Financial Concepts
- Financial Operations
- Financial Modeling Skills
- Prospecting Clients & Query Handling
- Client Advisory
- Mutual Fund
- Performance Reporting
- Accounting Concepts

COURSES AND CERTIFICATION

EXPERIENCE IN SHARE MARKET

NISM 8 - EQUITY DERIVATIVE: Pass in July 2021 with 90%

- As a Financial Service Associate do have experience in Trend Monitoring, Market Analyzing, Trading & Hedging. Utilized futures contracts & executed options trading to monitor market trends, conduct market

- **Soft Marketing for the Specialty Products Division:** Product sourcing and expediting for clients in India and the Middle East for supplying valves, Instrumentation tubing and fittings, Specialized Lubricants, Energy Saving equipment, Oil containment products, safety items, Spare Parts and Other general supplies for project requirements as well as for maintenance repair and operational application.
- Office Assistant

Apr '09 - Jun '09
- CITI Bank N.A. Fort | MUMBAI
- **Documentations & Maintenance:** Documents such as LC, Bank Guarantees, Bank Reconciliation Certificate, Commercial Invoice, Insurance documents and indemnification letter dispatch to custom authority on regular basis so that counterparties would receive their materials on time. and documenting all the files received by counterparties and updating the status on regular basis to ensure that counterparties, Closure of the files on maturity. Such as Letter of Credit, Bank Guarantee, Insurance documents, etc.
 - **Verification of Reports:** Verifying the report in order to check that the all relevant documentation is in place and if it is then handover the document to the counter party. and Updating of all files with information received through mails, physical copies received from Counterparties.

EDUCATIONAL QUALIFICATION

B.COM N.G. Acharya Mumbai Second Class	Mar '2009
H.S.C N.G. Acharya Mumbai Second Class	Feb '2006
S.S.C Ekveera Vidyalaya School Mumbai Second Class	Mar '2004

- analysis, & implement hedging strategies as a Financial Service Associate
- Utilized stock market forecasting models, financial analysis software, & data visualization tools to optimize asset allocation strategy & provide expert insights into stock & derivatives performance
 - Leveraged strong expertise in the Equity & Derivative segment with over 5 years of hands- on experience in equity, futures & options trading, achieving a 30% increase in portfolio value & consistent outperformance of benchmark indices, utilizing Meta Trader 4 for enhanced investing capabilities
 - Expertise in Technical Analysis including Price Action, Break Out/Down Levels, Option Chain Analysis, & Market Trend Direction to drive profitability & refine strategies, utilizing trading software, analytics tools, & research platforms.