COMPARATIVE STUDY OF COUNTRIES

NEETHU KRISHNA

Step 1: Open Tableau

Step 2: On the home page Click Connect then click Microsoft Excel.

Step 3: Connect to the Global Financial Development Database - Jul2018 Excel file.

Step 4: Drag and drop Data July 2018 tables to the canvas area.

Step 5: Then Connect Insurance Sample Dataset Excel file.

Step 6: Go to **sheet 1 rename as MAP** add country to detail income to colour and country code to text,

Change automatic to map.

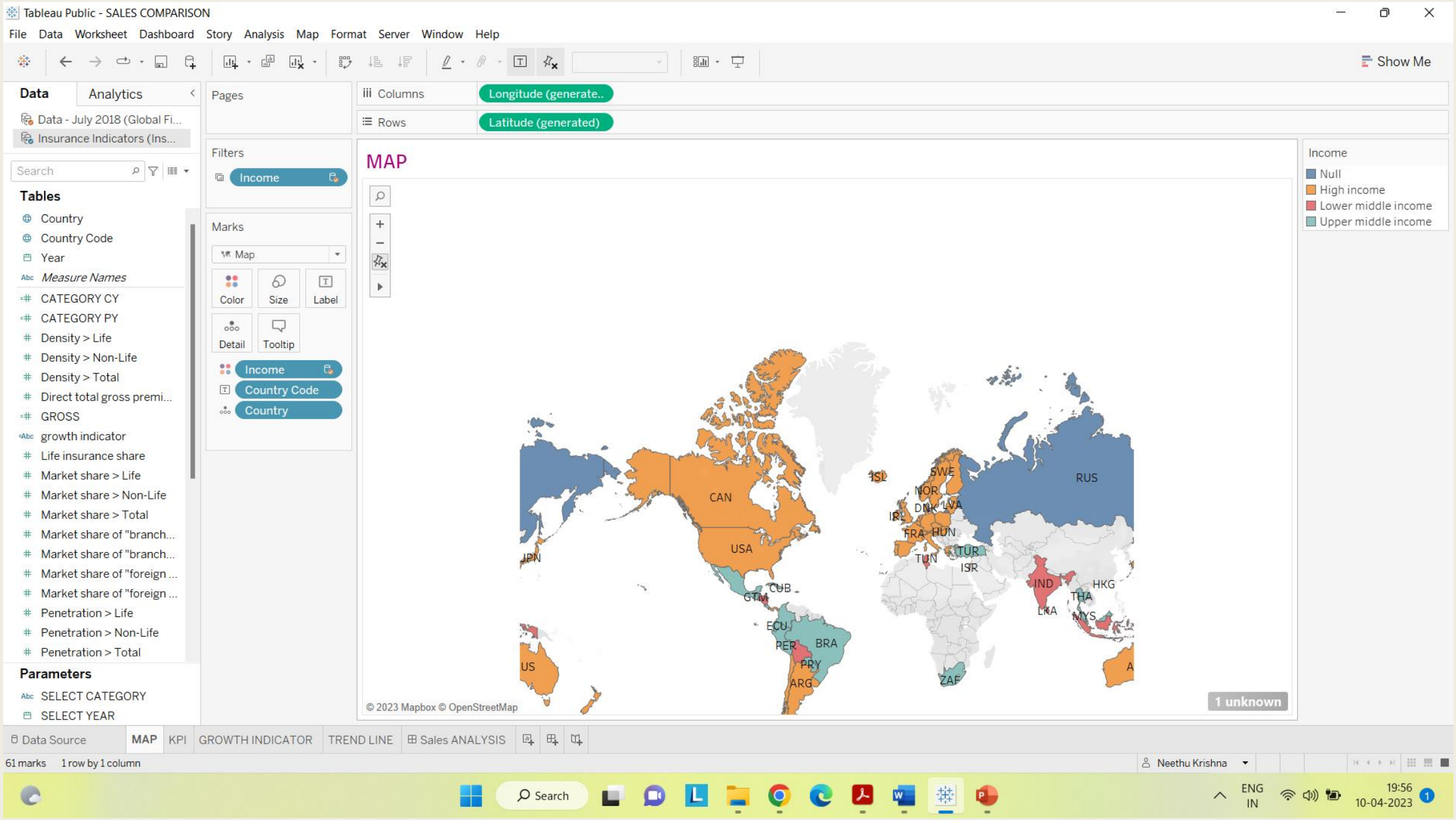
Tableau Public - SALES COMPARISON
File Data Worksheet Dashboard Story Analysis Map Format Server Window Help
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Insurance Indicators (Ins...
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Tables
Country
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CATEGORY CY
CATEGORY PY
Density > Life
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GROSS
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Market share > Life
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Parameters
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© 2023 Mapbox © OpenStreetMap
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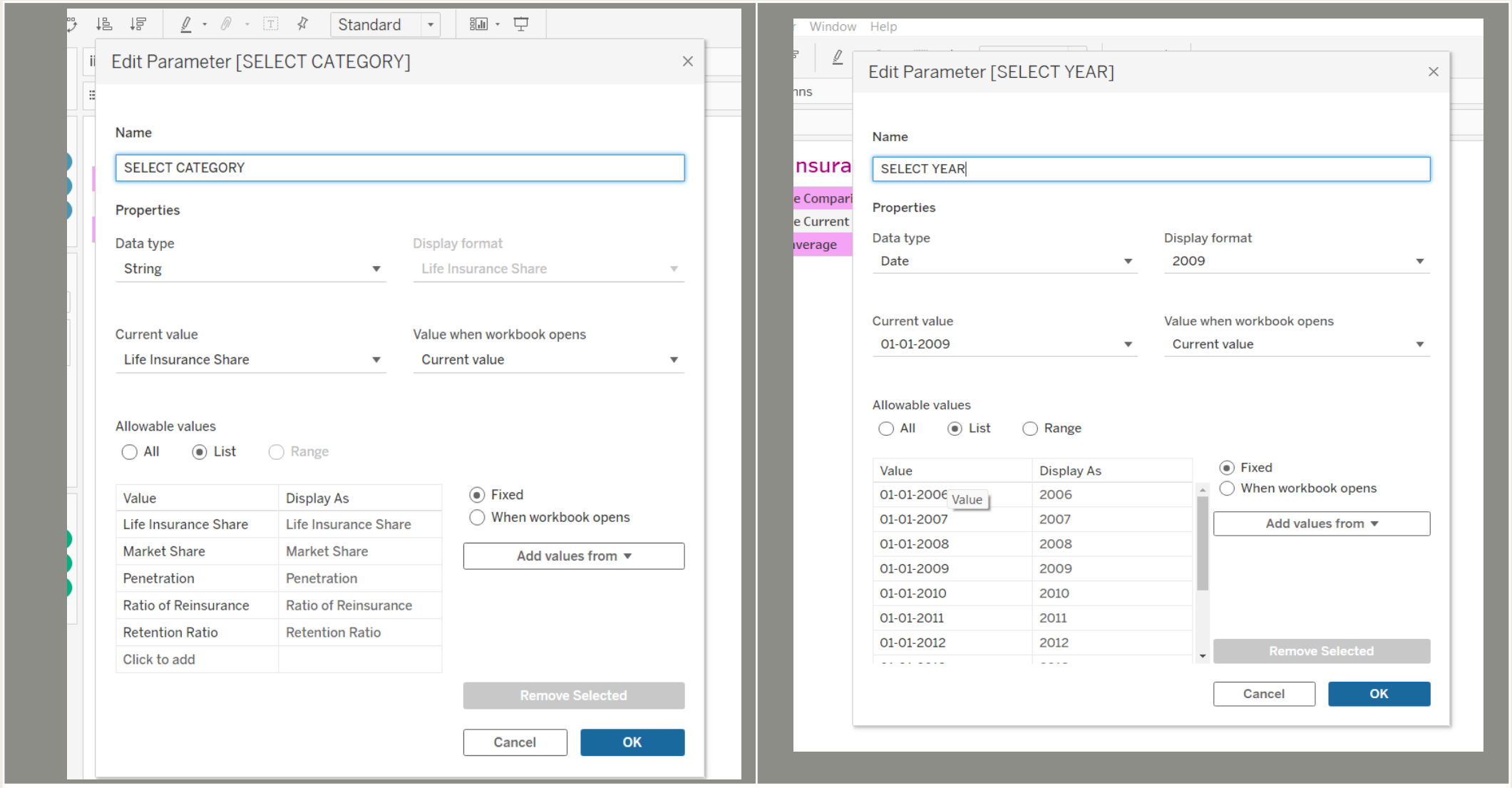
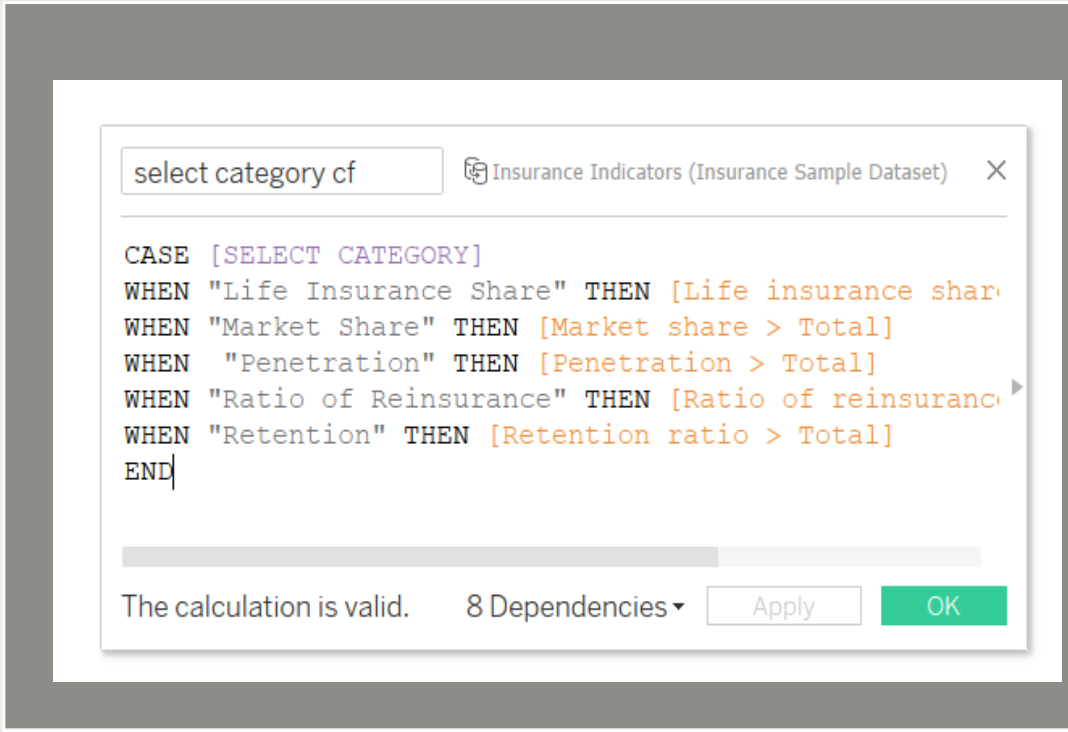
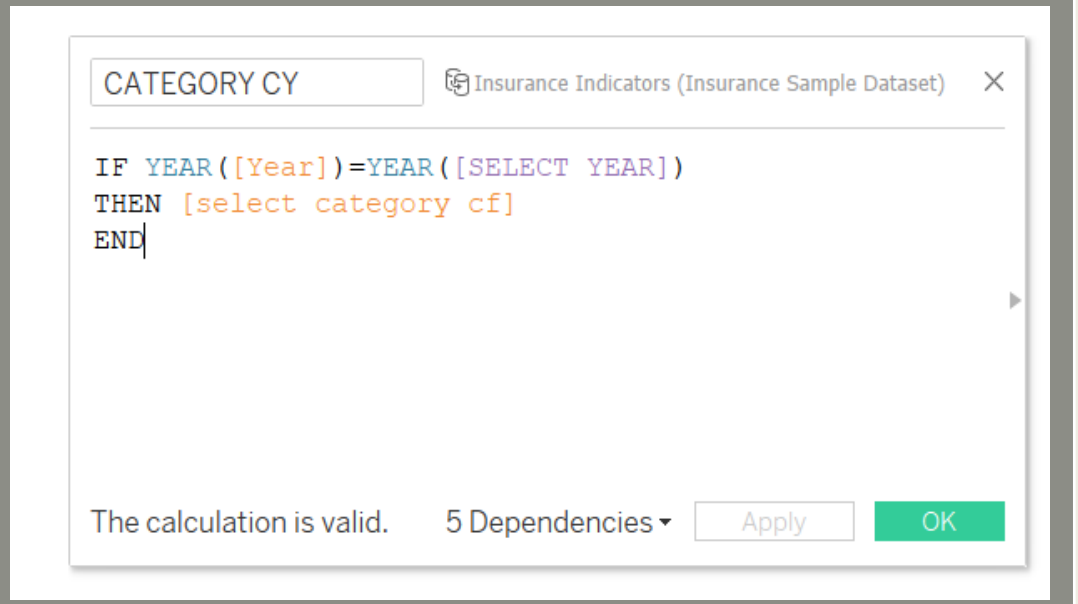
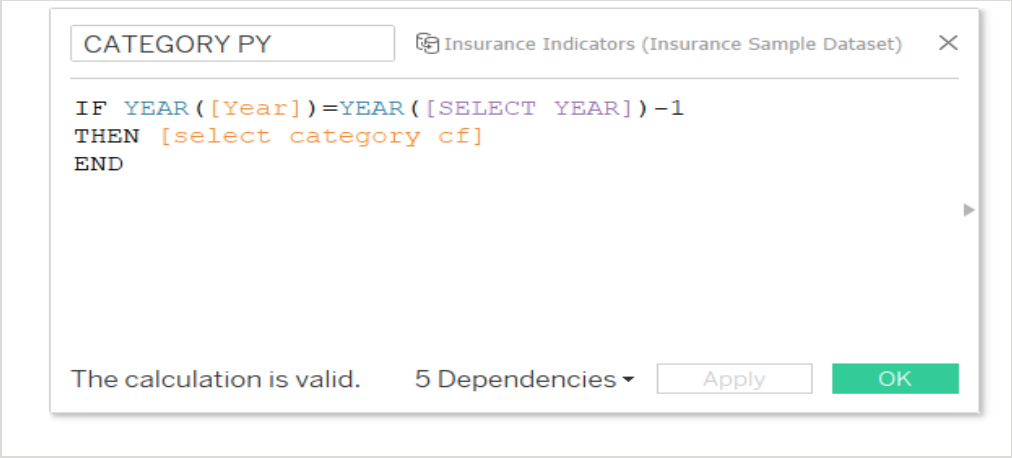
Step 7: Create **Sheet 2 Rename as KPI.** Create two parameters SELECT CATEGORY AND SELECT YEAR.

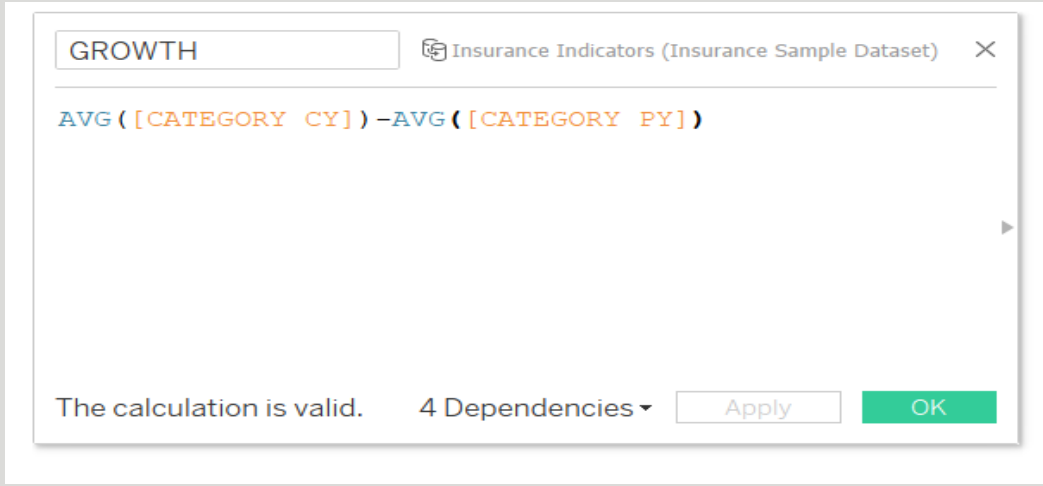


Create calculated field Select category cf, category cy(Current year) , category py(Previous year) and growth.

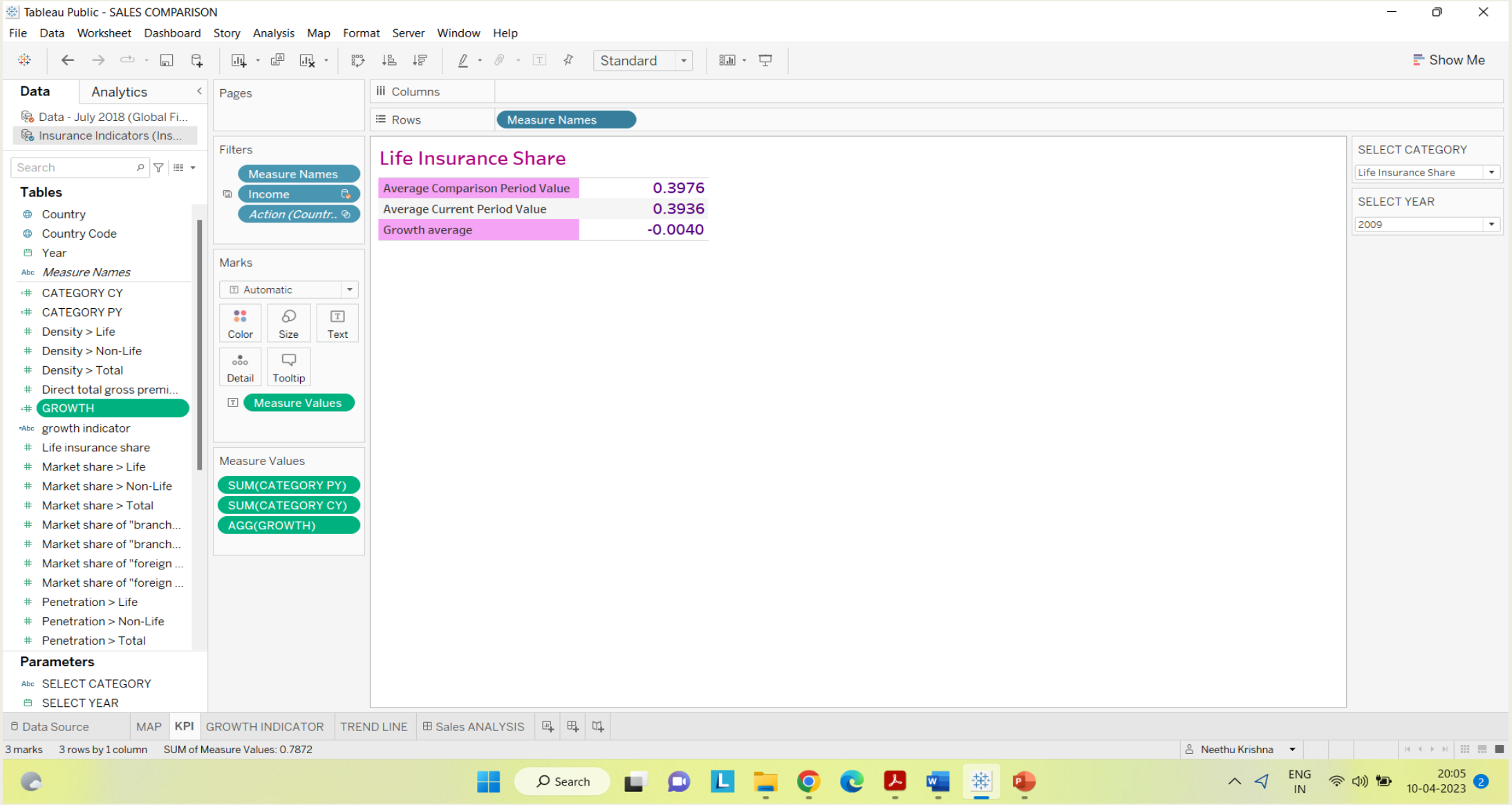






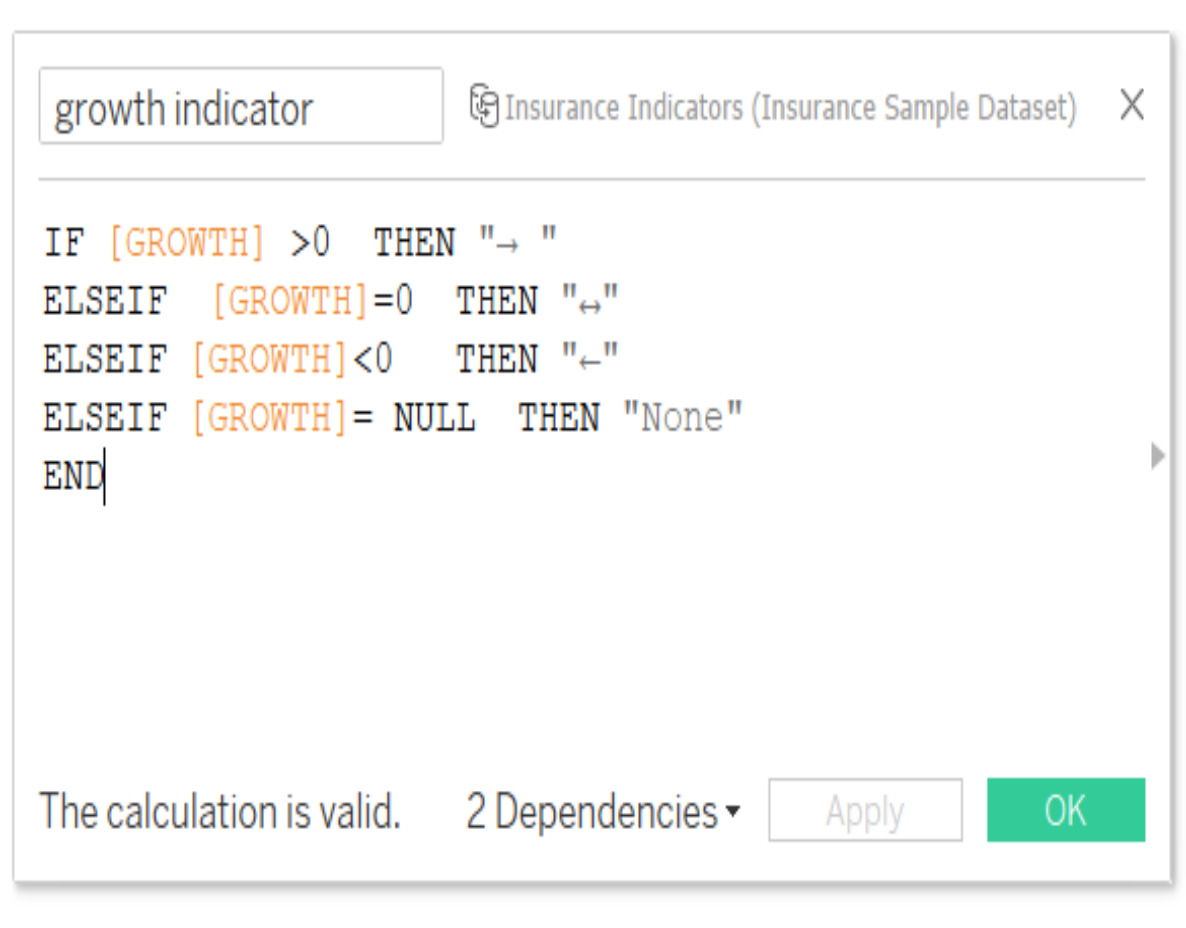


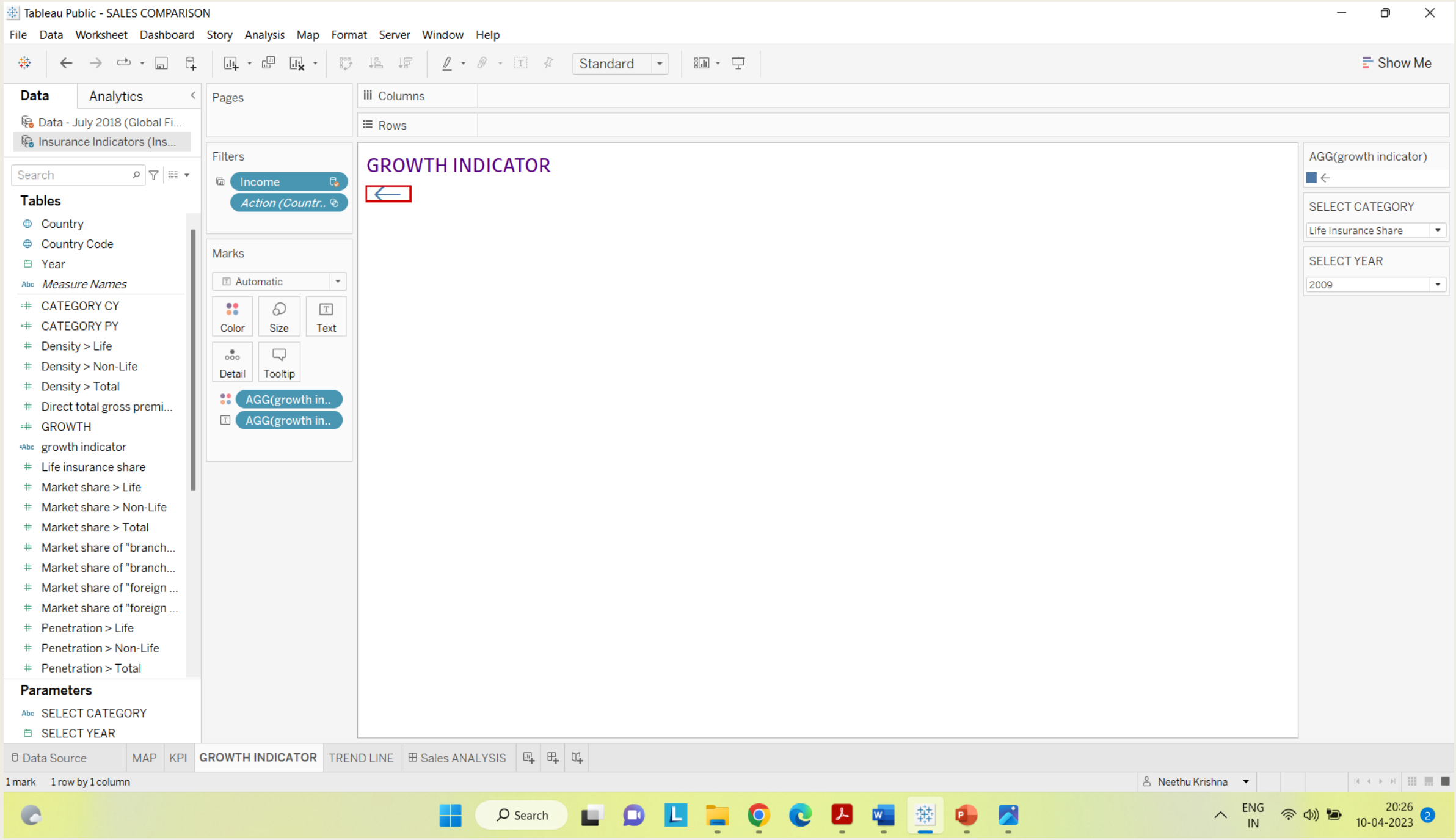
Drag Measure Names to Row and filter it to Category CY , Category PY , Growth. And Measure Values to Text Mark card



SHEET 3- GROWTH INDICATOR

Step 8: Create calculated field growth indicator. Click on show parameter option.

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Life Insurance Share
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GROWTH INDICATOR
TREND LINE
Sales ANALYSIS
1 mark
1 row by 1 column
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Search
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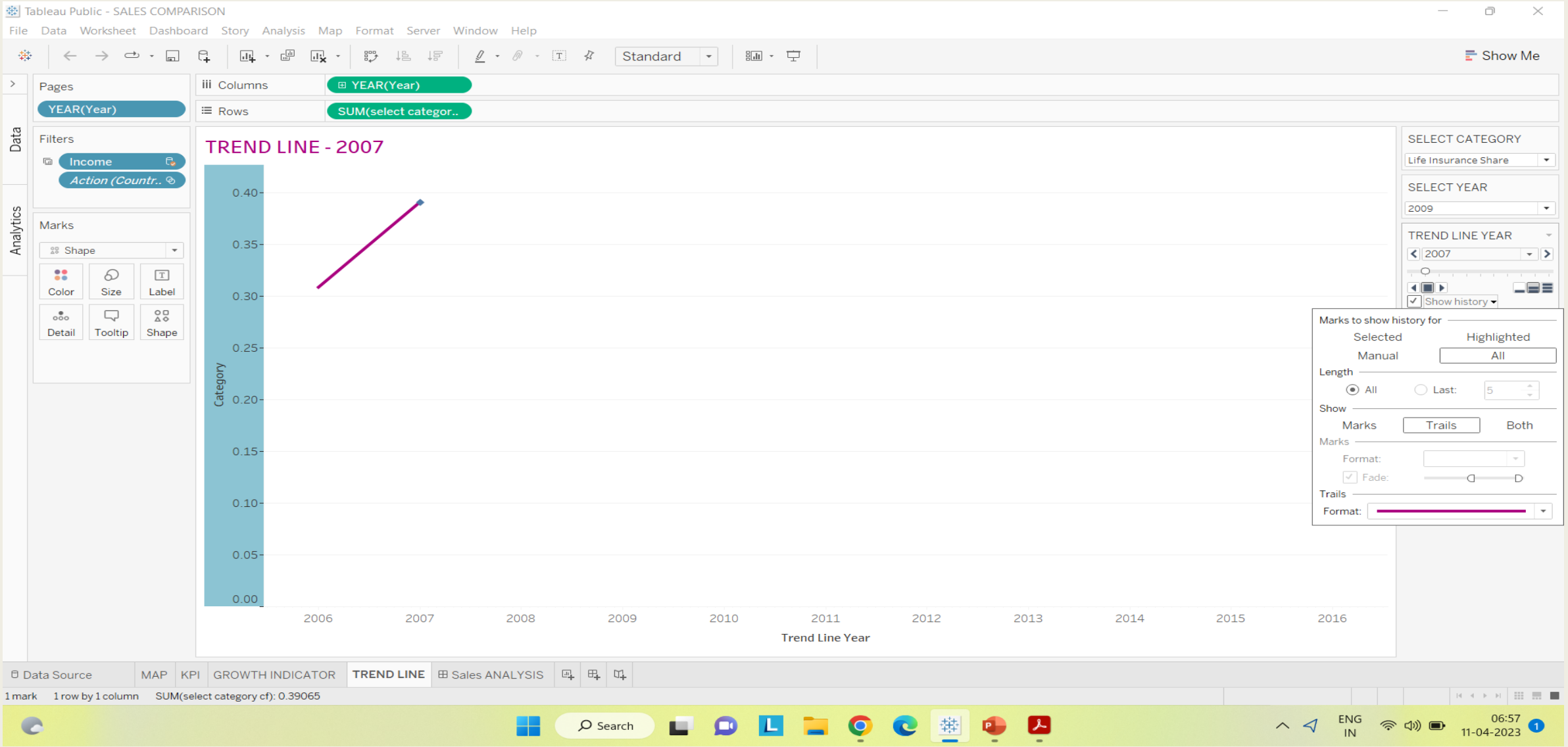
SHEET 4: TREND CHART

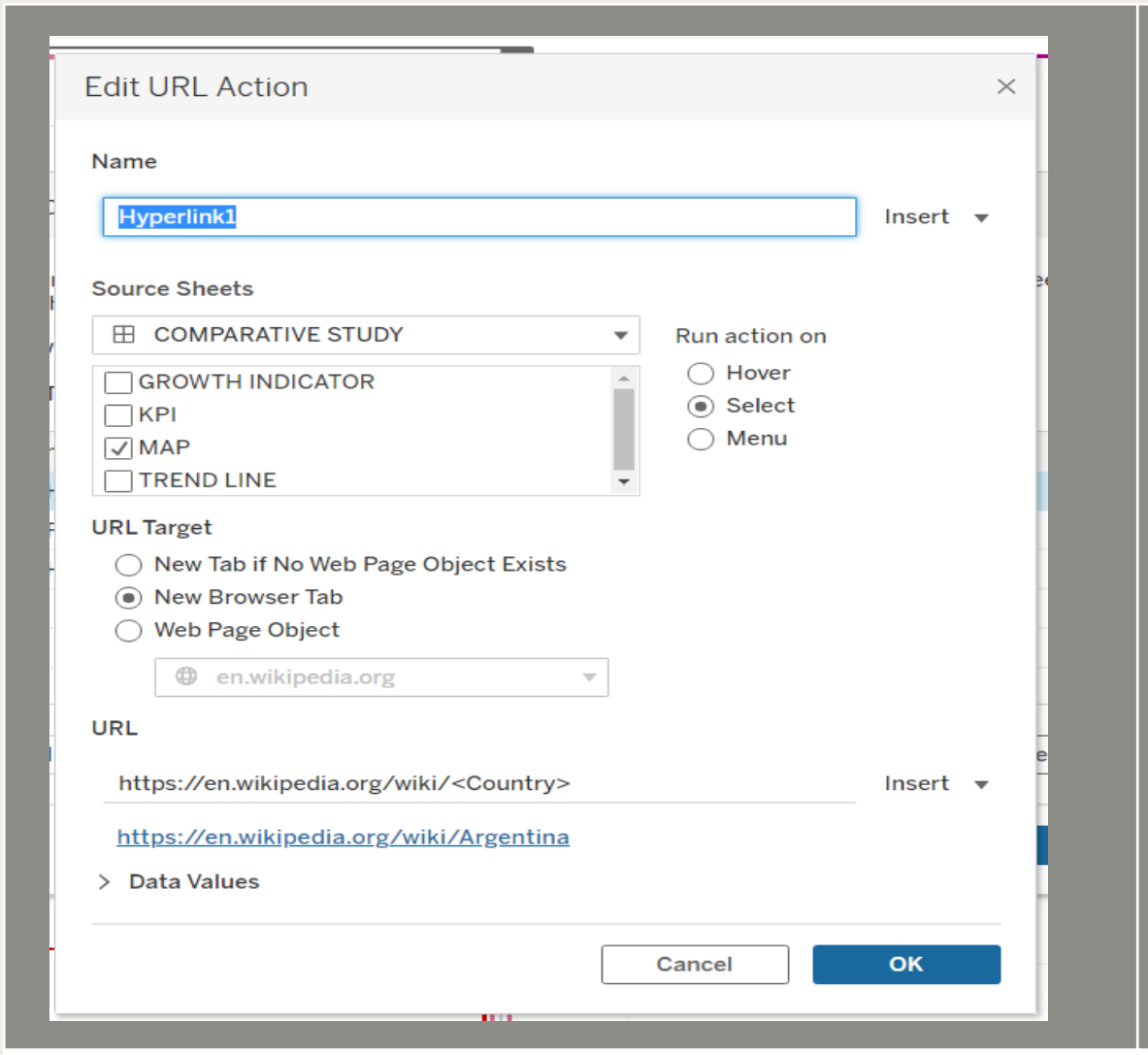
Step 9: click and drag select category calculated field to rows and years to columns. Also add years to pages . Select the show history and trails.

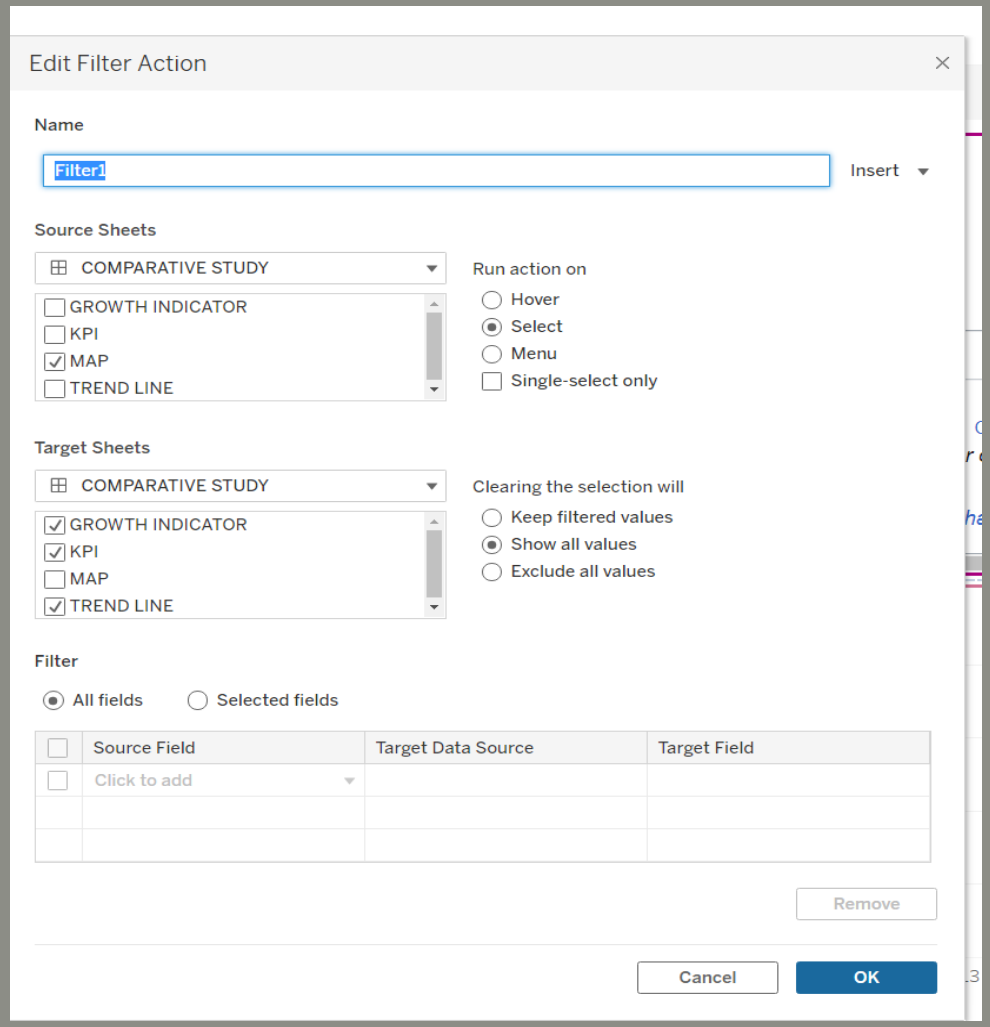


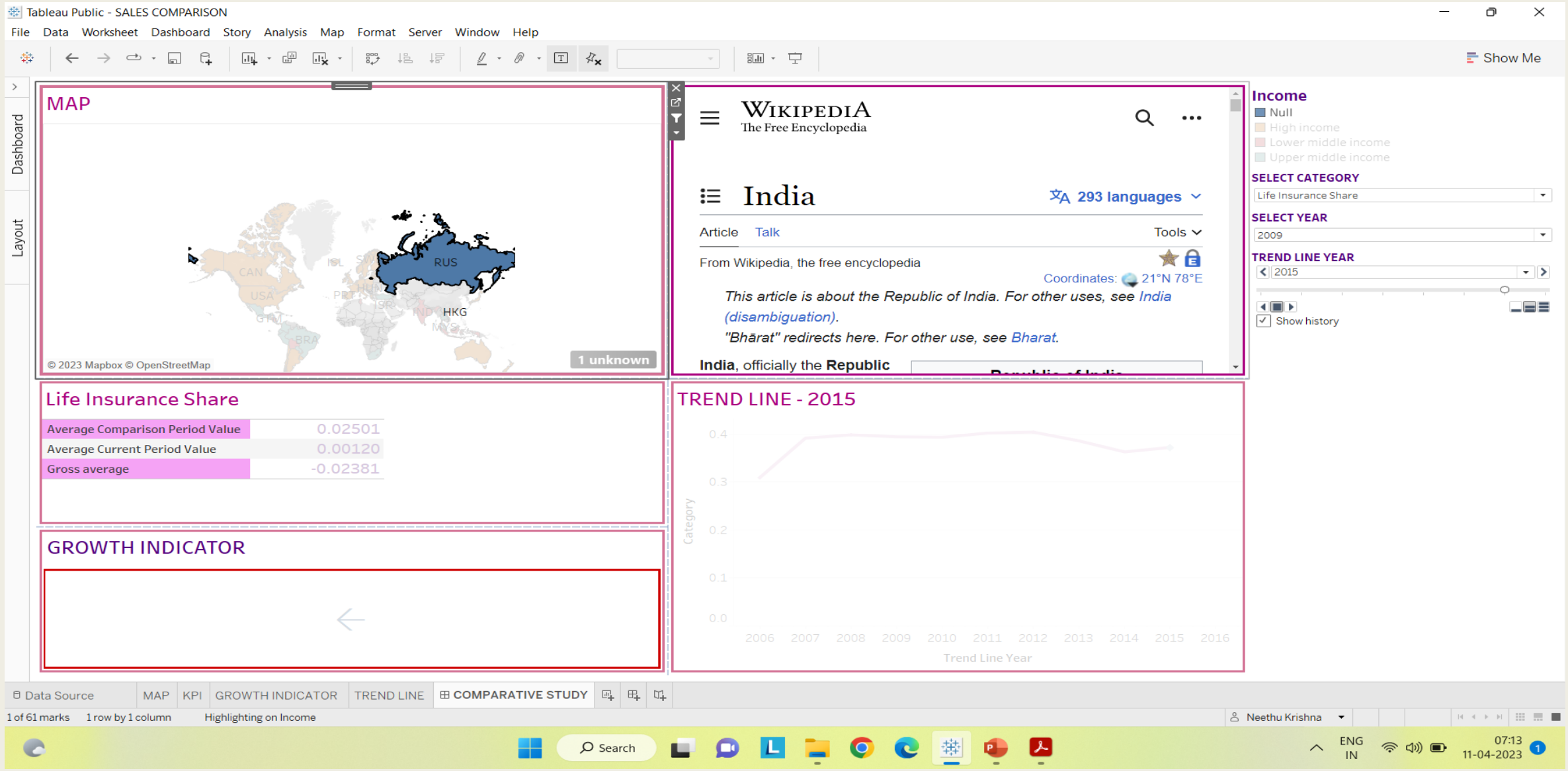
DASHBOARD-COMPARITIVE STUDY

STEP:10 Go to dashboard click and drag map, KPI, Trendline , Growth Indicator.

On format select actions add Hyperlink and Filter.





Then click on Select Income Filter -> More options -> Apply to Worksheets -> Selected worksheet

Select and drag web page from Objects.