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IMPACTFUL SALES INSIGHTS: DRIVING GROWTH AT JPMORGAN CHASE AND CO.

A comprehensive analysis of Account Sales performance (2017 -2022)

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A FIVE YEAR JOURNEY OF GROWTH



J.P. Morgan Chase and Co. is a prominent global financial services firm providing a wide range of services and operating internationally.



Briefly introduce the consistent growth in sales over the past five years focusing on the average of 5 year Compound Annual Growth Rate is found out be 51.77%.



SALES DISTRIBUTION BY ACCOUNT TYPE

We observe, our sales distribution across various account types illustrates a balanced market penetration, with each segment contributing significantly to our overall sales:



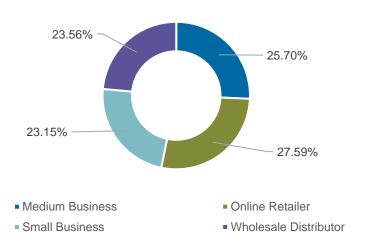
Medium Business: Leading with 26%, highlighting strong relationships in this segment.



Online Retailer: Close behind at 28%, reflecting our robust presence in the e-commerce space.



Small Business and Wholesale Distributor: Each holds 23%, demonstrating our broad appeal across different business sizes and models.





SALES DISTRIBUTION BY ACCOUNT

We observe, the bar graph showcases our top five accounts, each a leader in their respective sectors, highlighting significant sales contributions:



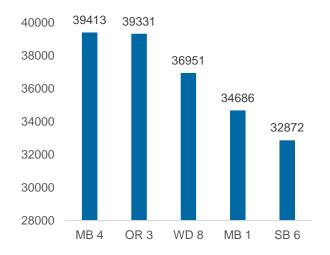
MB 4 & OR 3: Lead with nearly 40,000 units each, demonstrating robust performance in medium businesses and online retail.



WD 8: A key wholesale distributor with over 36,000 units, vital for our supply chain strength.



MB 1 & SB 6: Other medium and small businesses show strong sales, emphasizing our diverse market penetration.





Summary

Over the past five years, our sales analysis reveals a robust growth trajectory, with significant contributions from diverse account types and top-performing accounts.

Recommendations:

- ☐ Enhance Focus on High-Performing Accounts: Strengthen relationships and customize offerings for the top 5 accounts to maximize sales and loyalty.
- Expand Market Share in Underutilized Sectors: Increase penetration in the wholesale distributor and small business sectors, leveraging tailored marketing strategies to meet their unique needs.
- Invest in Data Analytics: Continue to refine our sales strategies through advanced analytics, ensuring we adapt dynamically to market trends and customer preferences.

