

# CSC 375 – Introduction to Systems Analysis

## UI Prototype Document

<b>Project Title</b>	Reporting Pipeline Modernization
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<b>Group #</b>	18

### UI Models

#### **Use Case 1: Create a new data submission (with validation)**

Login Screen -> Submission Form Screen (Team-Restricted) -> Submission Form Screen (Team-Restricted) [with validation errors if any] -> Submission Form Screen (Team-Restricted) [success modal]

#### **Use Case 2: Create a new data collection point**

Login Screen -> Admin Dashboard -> Team Management Screen -> Create Collection Point Screen -> Team Management Screen [with new collection point visible]

#### **Use Case 3: Send submitted data to Data Warehouse**

Login Screen -> Admin Dashboard -> Team Management Screen -> Collection Review Dashboard -> Warehouse Connector Configuration Screen [if needed] -> Data Mapping Screen [if needed] -> Collection Review Dashboard [send to warehouse] -> Collection Review Dashboard [archived status]

#### **Use Case 4: Authentication for Admin and create their team**

Login Screen -> Admin Dashboard -> Admin Dashboard [create team action] -> Team Management Screen [new team]

## Use Case 5: Generate and Download Reports

Login Screen -> Admin Dashboard -> Reports Screen -> Reports Screen [with download link]

## Use Case 6: Invite team members (implicit in Use Case 4)

Login Screen -> Admin Dashboard -> Team Management Screen -> Team Management Screen [invitation modal] -> Team Management Screen [updated members list]

## Screens

### 1. Login Screen



### 2. Admin Dashboard

Admin Dashboard

Global Stats

5401 Total Submissions249 Total Collection Points271 Active Members

Teams

Team 1132 Collection Points5 Pending SubmissionsTeam Actions

Team 381 Collection Point0 Pending SubmissionsTeam Actions

Team 5155 Collection Points2 Pending SubmissionsTeam Actions

Team 273 Collection Points2 Pending SubmissionsTeam Actions

Team 424 Collection Points6 Pending SubmissionsTeam Actions

Team 62110 Collection Points22 Pending SubmissionsTeam Actions

Add New Team

123...56

Manage TeamView MembersChange IconHidePin to FrontDelete Team

Recent Submissions

Submission ID	Team	Collection Point ID	Contents	Time Submitted
00005401	Team 1	0000201	<a href="#">Download</a>	2025-11-13 21:53:54
00005400	Team 4	0000199	<a href="#">Download</a>	2025-11-13 18:21:21
00005399	Team 2	0000004	<a href="#">Download</a>	2025-11-13 09:07:55
00005398	Team 7	0000104	<a href="#">Download</a>	2025-11-13 02:41:44
00005397	Team 2	0000081	<a href="#">Download</a>	2025-11-12 21:11:17
00005396	Team 5	0000223	<a href="#">Download</a>	2025-11-12 17:22:42

Add new team dialog

## Add New Team

Create new team

Team Name

Team Placeholder

Description

Type Description here

Create Team

### 3. Team Management Screen

← [Back to Dashboard](#)













Finance Team

Edit Team

Total Collection Points	Data Submissions	Active Members
15	401	32

Members

Add New Team Member

Name	Email	Role	Active	Actions
John A Placeholder	john@place.co	Admin	Active	 
John B Placeholder	johnB@place.co	Member	Active	 
John C Placeholder	johnC@place.co	Admin	Inactive	 
John D Placeholder	johnD@place.co	Member	Active	 
John E Placeholder	johnE@place.co	Member	Inactive	 
John F Placeholder	johnF@place.co	Member	Active	 

1

23...56

Data Collection Points

Add New Data Collection Point

Name	Description	Submissions	Due Date	Actions
2025 Q1 Financial Dep	Financial summaries for Q1 of...	13	June 30th, 2025	  
2025 Q1 Financial Dep	Financial summaries for Q1 of...	13	June 30th, 2025	  
2025 Q1 Financial Dep	Financial summaries for Q1 of...	13	June 30th, 2025	  
2025 Q1 Financial Dep	Financial summaries for Q1 of...	13	June 30th, 2025	  
2025 Q1 Financial Dep	Financial summaries for Q1 of...	13	June 30th, 2025	  
2025 Q1 Financial Dep	Financial summaries for Q1 of...	13	June 30th, 2025	  

1

23...56

### Edit Team Information dialog

#### Edit Team Information

Edit your team's information

Name

Finance Team

Email

finance@place.co

Delete Team

Save

### Add team member dialog

#### Add Member

Add a new member to your team

Name

John Z Placeholder

Email

johnZ@place.co

Role

Role

Admin

✓ Member

Add Member

## 4. Create Collection Point Screen

# Create Collection Point

Set up a new data collection with team assignment and validation rules



## Team Association

Assign to Team

Finance

**Selected Team:** Finance

Only members of this team can access and manage this collection



## Collection Metadata

Define basic information about this collection

Collection Name

e.g., Q4 Customer Feedback

Description

Describe the purpose of this collection...

Deadline

yyyy-mm-dd



## Collection Fields Definition

Define basic information about this collection



## Field Definition

Define field information

Field Name

Email

Description

Provide a primary contact email for this submission

Type

String

Checkbox

✓ String

Data Table



## Field Definition

Define field information

### Field Name

Budgetary data

### Description

Describe the purpose of this collection...

### Type

Data Table

Checkbox

✓ Data Table

String

### Columns

\$

### Headers

Name

Department Head

Budget

Actual

Comment

+ Add Field



## Validation Rules

Define data validation logic for this collection

Field Key

Email

Rule Type

Required

Value rules (Regex)

Value (if applicable)

Field Key

e.g., email

Rule Type


Required

Value rules (Regex)

Value (if applicable)


+ Add Rule





**Collection URL**  
Share this auto-generated link with team members

https://collect.app/teams/engineering/xxx

 Copy

**Link Details**

- ✓ Team-restricted access (Engineering team only)
- ✓ Expires in 90 days
- ✓ Can be revoked anytime

Cancel

Save Collection

## 5. Submission Form Screen (Team-Restricted)

Finance Team

2025 Q1 Financial Dep

Import from Excel file

Data submission for financial data for each departments collected during Q1 of 2025

**Validation errors**  
[Email: Email not valid](#)  
[Budgetary data: Data error](#)  
[I acknowledge the data submitted is accurate: Acknowledgement required](#)

**Successful Submission: ID-313121**

**Submission in progress...**

Email \*

Email

Provide a primary contact email for this submission

Budgetary data \*

Name	Department Head	Budget	Actual	Comments	
Emergency Department	John Emer	\$100000	\$140000	Extra money was used for handling an emergency	
Accounting Department	John Acc	\$160000	\$140000	Under Budget	
Accounting Department	John Acc	\$160000	\$140000	Under Budget	
Accounting Department	John Acc	\$160000	\$140000		
Accounting Department	John Acc	\$160000	\$140000		

Add Row

Comments

Provide any additional comments about the data

Additional comments outside of the Comments column

- ☐ I acknowledge the data submitted is accurate \*
- ☐ I have reviewed all input data for correctness \*

Validate and Submit data

Import From CSV Dialog

### Import data from Excel/CSV file

Upload CSV or Excel and our system will attempt to parse data to the submission



File

Select file

Upload data

## 6. Collection Review Dashboard

Reporting Pipelines System

SettingsLog OutProfileCN

Finance Team

Collection Stats

54 Total Submissions

# 2025 Q1 Financial Dep

## Actions

Edit Data Collection PointConfigure Data ConnectorsSend Data to Data WarehousesGenerate Report

## Recent Submissions

Submission ID	Contents	Time Submitted
00005401	<a href="#">Download</a>	2025-11-13 21:53:54
00005400	<a href="#">Download</a>	2025-11-13 18:21:21
00005399	<a href="#">Download</a>	2025-11-13 09:07:55
00005398	<a href="#">Download</a>	2025-11-13 02:41:44
00005397	<a href="#">Download</a>	2025-11-12 21:11:17
00005396	<a href="#">Download</a>	2025-11-12 17:22:42

123...56

Select Data Warehouse Dialog (Open on Send Data to Data Warehouses)

## Select Data Warehouse

Select data connections to data warehouse to send data to

Data  
connections

Production Snowflake

Big Query Analytics

✓ Redshift Staging

Send data

## 7. Warehouse Connector Configuration Screen

# Warehouse Connectors

Manage and configure your warehouse connections

Team-level Settings

Global Settings

Configured Connectors				<div>Add Connector</div>
Connector Name	Type	Scope	Status	Actions
Production Snowflake	Snowflake	Team	<div>✔ Connected</div>	<div><div></div><div></div><div></div></div>
BigQuery Analytics	BigQuery	Global	<div>✔ Connected</div>	<div><div></div><div></div><div></div></div>
Redshift Staging	Redshift	Team	<div>⚠ Error</div>	<div><div></div><div></div><div></div></div>

Add connector dialog

Add Connector

×

Configure a new warehouse connection

Connector Type

Snowflake

Host

warehouse.snowflakecomputing.com

Port

5432

Database

analytics

Username

admin

Password

\*\*\*\*\*

Scope

Team

Global

Test Connection

Cancel

Save Connector

## 8. Data Mapping Screen

# Data Mapping

Save Mappings

Align incoming source fields to system destination fields

Source Data Connection

Source Name

2025 Q1 Financial Dep

Total Fields

12

Missing Mappings

2

Mapped Fields

4

Destination

Destination Name

Production Snowflake

Field Mappings

Auto-map Fields

Source Field	Source Type	→	Destination Field	Destination Type	Status
amount	number	→	amount	number	Mapped
department	string	→	department	string	Mapped
submitted_at	datetime	→	submission	datetime	Mapped
manager_name	string	→	Enter Field		Missing
review_status	string	→	Enter Field		Missing
notes	string	→	notes	string	Mapped

Auto-mapping dialog

Auto-map Fields

Automatically matched fields. Review before applying.

Source Field	Suggested Mapping	Status
amount	Amount	Auto-mapped
department	Department	Auto-mapped
submitted_at	Submission	Auto-mapped
notes	Notes	Auto-mapped
manager_name	—	No match found
review_status	—	Needs review

Cancel

Apply Auto-mapping

## 9. Reports Screen



# Reports

Generate and manage your data reports

### Generate New Report

From Date

01/01/2024

To Date

31/12/2024

Data Collection

All Collections

Export Format



CSV



PDF

Generate Report



Email Report

### Report History

3 reports

Report Name	Collection	Format	Date	Size	Actions
Q4 2024 Report	All Collections	PDF	2024-12-20	2.4 MB	
November Analytics	User Data	CSV	2024-11-30	1.8 MB	
October Summary	Sales Data	PDF	2024-10-31	3.2 MB	

### Configure Report

#### Report Summary

Date Range:

2024-01-01 to 2024-12-31

Collection:

All Collections

Format:

CSV

#### Report Options



Executive Summary

High-level overview of key metrics



Charts & Graphs

Visual representations of data trends



Detailed Data Tables

Complete row-level data records



Send via Email

Cancel

Generate Report

### Email Report

#### Report Details

Date Range:

2024-01-01 to 2024-12-31

Collection:

All Collections

Format:

CSV

#### Recipients \*

Enter email addresses separated by commas e.g., user1@example.com, user2@example.com

#### Email Subject \*

Report 2025-11-14

#### Options



Include Raw Data

Attach data file to email



Schedule Email

Send at a specific time

Cancel

Send Email