NVIDIA Revenue Analysis FY2024-2026

# Overview

Analysis of NVIDIA Corporation revenue from Q2 FY2025 10-Q filing for period ending July 27, 2025.

# Six-Month Revenue Comparison

| **Period** | **H1 FY2026** | **H1 FY2025** |
| --- | --- | --- |
| Revenue | $90,805M | $56,084M |
| Growth | **+62%** | - |

# Q2 Revenue Comparison

| **Period** | **Q2 FY2026** | **Q2 FY2025** |
| --- | --- | --- |
| Revenue | $46,743M | $30,040M |
| Growth | **+56%** | - |

# Revenue by Segment (H1 FY2026)

| **Segment** | **H1 FY2026** | **Growth vs H1 FY2025** |
| --- | --- | --- |
| Compute & Networking | $80,920M | **+65%** |
| Graphics | $9,885M | **+42%** |

# Revenue by Market (H1 FY2026)

| **Market** | **H1 FY2026 Revenue** |
| --- | --- |
| Data Center | $78,304M |
| Gaming | $6,144M |
| Professional Visualization | $2,162M |
| Automotive | $2,095M |
| OEM & Other | $2,100M |

# Key Highlights

Data Center revenue grew 64% YoY, driven by AI infrastructure demand for Hopper GPU computing platform and networking solutions.

Customer Concentration: Two customers represented 20% and 15% of total revenue in H1 FY2026.

Compute & Networking segment dominates at 89% of total revenue ($80.9B of $90.8B).