

CRM APPLICATION THAT HELPS TO BOOK A VISA SLOT

Date	15th April 2023
Team ID	NM2023TMID16777
Project Name	CRM Application That Helps To Book A Visa Slot
Team Leader	Nivedha . R
Team Member	Keerthana . T Dhivyasri . B Kanimozhi. K

PROJECT REPORT TEMPLATE

1 INTRODUCTION

1.1 Overview

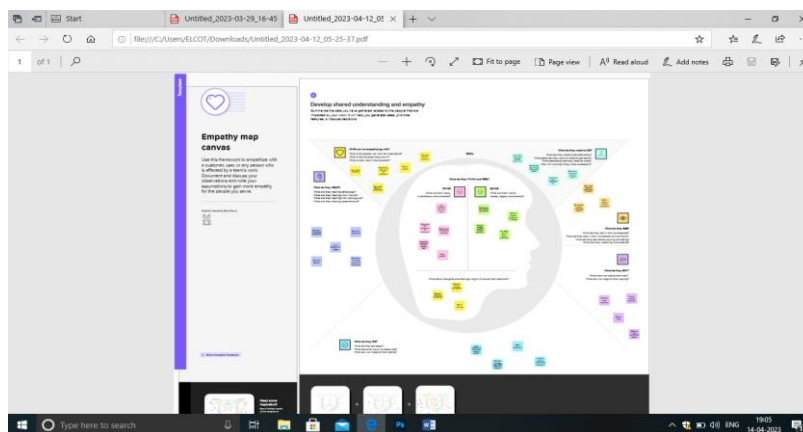
A Customer Relationship Management (CRM) system is a piece of software that allows companies to manage their relationships with leads and existing customers. It's a repository for all a business's customer contacts and data, which gets used by the sales and marketing departments to speed up the sales process and land more deals.

1.2 Purpose

Back in the days when business people viewed CRM – software as a whim rather than a necessity, there was a belief that it was only good for sales managers. In those dark days, they thought CRM was a useless tool; a waste of time, effort and money. The truth is different.

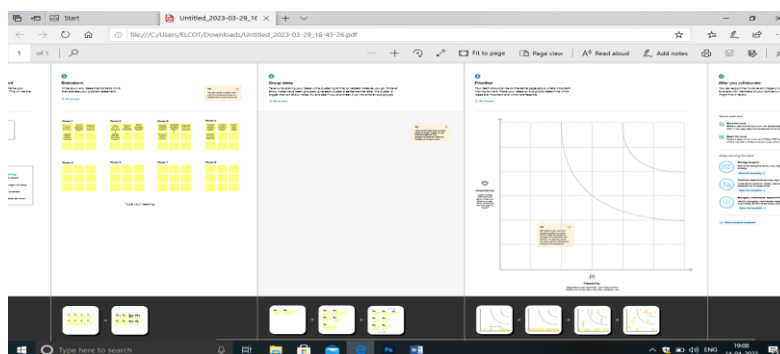
2 PROBLEM DEFINITION & DESIGN THINKING

2.1 Empathy Map



Commented [E1]:

2.2 Ideation & Brainstorming Map



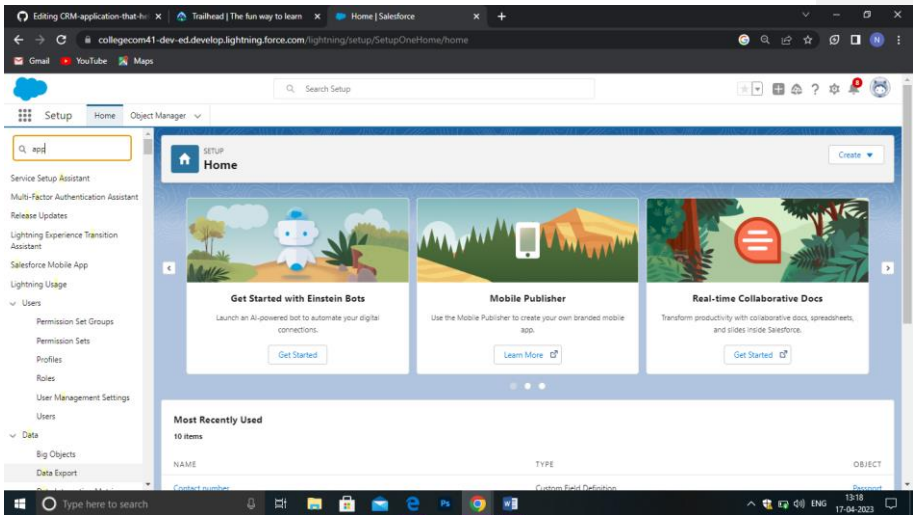
3 RESULT

3.1 Data Model

Field Name	Data Type	
Passport	Field Label	Data Type
	Contact Number	Number
	Full Name	Text
	Passport Number	Text
	Permanent Address	Text

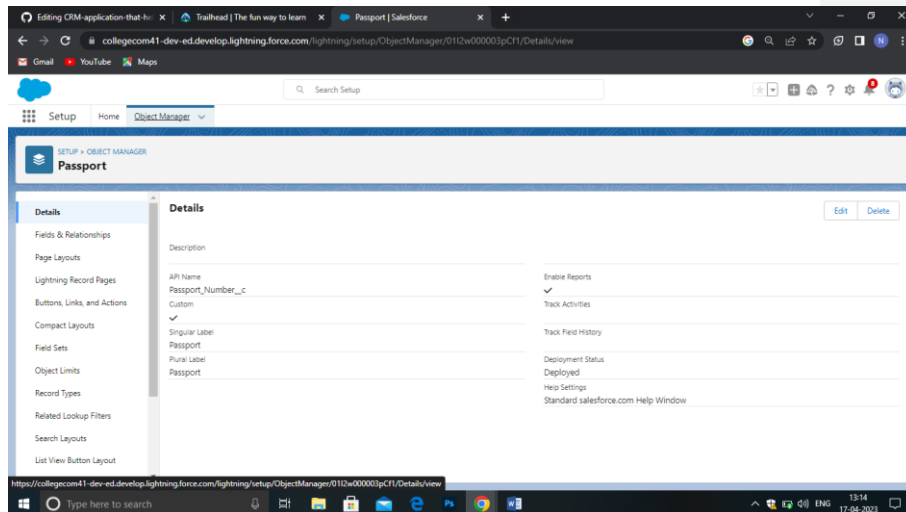
3.2 Activity & Screenshot

Milestone 1

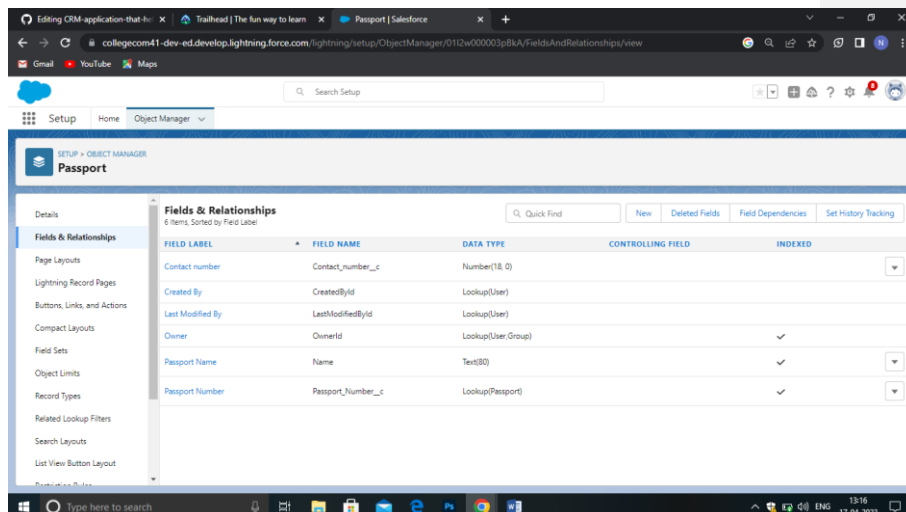


Milestone 2

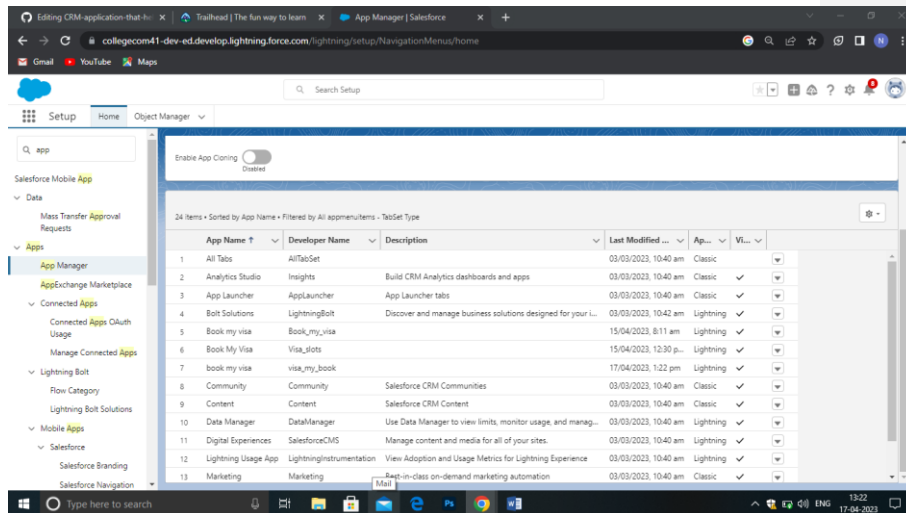
Activity 1



Milestone 3

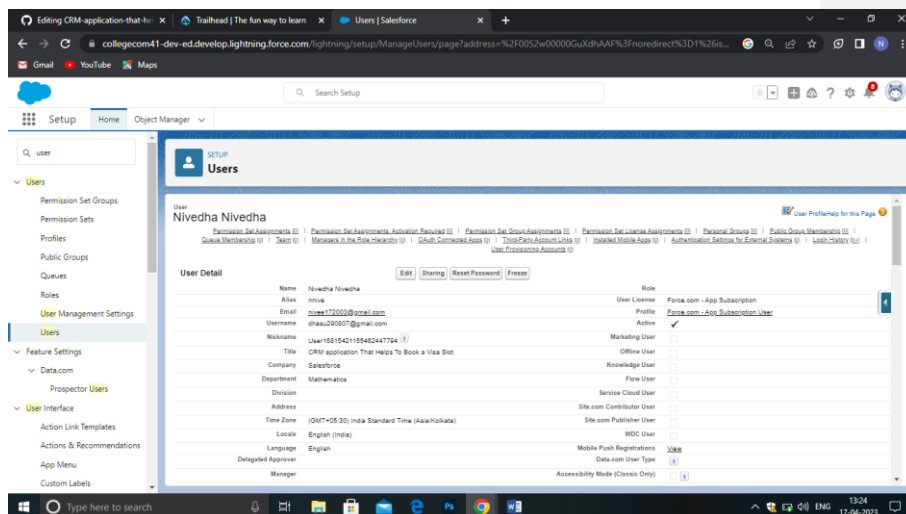


Milestone 4

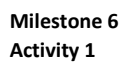


Milestone 5

Activity 1



Activity 2



Activity 2

The screenshot shows the Salesforce Report Builder interface. A report titled "Passport with visa locations" is being edited. The "Edit Component" dialog is open, showing the report's configuration. The report is a table with the following settings:

- Value:** Unique Count of visa slot number
- Sliced By:** Passport: ID (selected), passport number, Passport: ID
- Shortened Number:** (unchecked)
- Show Values:** (checked)
- Show Percentages:** (unchecked)

The preview area shows the report title "Passport with visa locations" and a message: "We can't draw this chart because there is no data." The report is currently in "View Report (Passport with visa locations)" mode. The background shows the Salesforce navigation bar with tabs for Sales, Home, Opportunities, Leads, Tasks, Files, Accounts, Contacts, Campaigns, Dashboards, Reports, Chatter, Groups, Calendar, and More. The bottom status bar shows the date and time: 09:14, 15-04-2023.

4 TRAILHEAD PROFILE PUBLIC URL

Team Lead – <https://trailblazer.me/id/niveer20>

Team Member 1 – <https://trailblazer.me/id/niveer20>

Team Member 2 – <https://trailblazer.me/id/niveer20>

Team Member 3 – <https://trailblazer.me/id/dhivb5>

5 ADVANTAGES & DISADVANTAGE

Advantage:

- ◆ Your business will be available 24/7.
- ◆ Reservation can be minimized anytime.
- ◆ Easier to manage the calendar.
- ◆ Online booking system saves a lot of time.
- ◆ This helps in increasing sell – through upselling.

Disadvantage:

- ◆ Need a good internet connection.
- ◆ High competition on the markets.
- ◆ Not every online booking system is equal. So you have to choose the best one as per your business.
- ◆ Initial costs of installing the system is high.
- ◆ You must have a credit or debit card.

6 APPLICATION

A Customer Relationship Management (CRM) system can be a lifeline for keeping track all of your customers and attracting new ones. But in order to get the most out of your CRM, it's important to ensure you get the right option for your needs. If you're overwhelmed with the number of options out there, don't fret. Read our comprehensive guide to the different types of CRM applications available and what they can do to boost your company's growth.

7 CONCLUSION

Customer Relationship Management is a business strategy that enables a business organization to maximize revenue, customer satisfaction, profitability through strategic mobilization, organization, and management of customer's and desires.

8 FUTURE SCOPE

The future of CRM is bright. CRM will continue to report key data and give insight for future action, however, leading experts see CRM evolving to measure and inform sales enablement and customer engagement while playing a tremendous role in the success of future business.