

Design an aggressive growth portfolio targeting high returns through technology, small-cap, and emerging market exposure

ANALYSIS PARAMETERS

USD

10 Year Period

Aggressive Tech and Growth Leaders

Created!

Technology, Small-Cap, Emerging Markets Growth

12-18% Vol: 18-25% Max DD: -30%

Portfolio targets high growth via technology, small-cap, and emerging market funds balancing high return potential and volatility for long-term investors.

Rebalancing: Quarterly to capture momentum and control risk

Strategic Allocation (100.0%)

Click to view fund details

Core Growth 35.0%

1 fund

Position 1 Core Growth

35.0%

Strategy: XLK provides broad technology sector growth exposure with strong risk-adjusted returns over 10 years.

The Technology Select Sector SPDR® Fund

XLK • Base: EUR

Rate Of Return

19.90%

R/R Ratio

0.83

Sharpe

0.99

Sortino

1.75

Alpha

0.67%

Beta

1.85

Volatility

19.39%

Drawdown

-23.98%

Satellite Growth 25.0%

1 fund

Position 1 Satellite Growth

25.0%

Strategy: SMH targets semi-conductor industry innovation, a key driver in tech growth and agility.

VanEck Semiconductor ETF

SMH • Base: EUR

Rate Of Return

26.52%

R/R Ratio

0.87

Sharpe

1.01

Sortino

1.78

Alpha

1.05%

Beta

2.16

Volatility

25.71%

Drawdown

-30.46%

Small-Cap Growth 20.0%

1 fund

Position 1 Small-Cap Growth

20.0%

Strategy: VIOV offers valuable small-cap exposure that enhances growth potential and diversification.

Vanguard S&P Small-Cap 600 Value Index Fund ETF Shares

VIOV • Base: EUR

Rate Of Return

7.54%

R/R Ratio

0.19

Sharpe

0.31

Sortino

0.46

Alpha

-0.41%

Beta

1.94

Volatility

22.51%

Drawdown

-38.94%

Emerging Markets 20.0%

1 fund

Position 1 Emerging Markets

20.0%

Strategy: ACWI captures broad developed and emerging market equities, providing global growth balance.

iShares MSCI ACWI ETF

ACWI • Base: EUR

Rate Of Return

8.50%

R/R Ratio

0.43

Sharpe

0.57

Sortino

0.85

Alpha

-0.06%

Beta

1.44

Volatility

13.83%

Drawdown

-19.75%