SB FINA				N APPLICAT		Date Hired:	
Are you currently a Security	Account No	Account No.:			Date Filled.		
Yes No						TIN:	
Is your Payroll with Security   Yes No	Bank!	Account No	). <b>:</b>	Branch:		Business / Employer	
PERSONAL LOAN DE		mall san2	Desimadle			business, Employer	
With previous or existing S  Yes No	ecurity Bank Perso	nai Loan?	PHP	an Amount		Business / Employer A	Address(Flo
Payment term (Months)	Loan Purpose:						
12 18	Purchase of a	ppliance/furn	iture	Tuition Fees			
24 36	Home Improv	vement		Others:		Direct Office Phone N	o.:
Mode of Loan Release:  Via Manager's Check	Credit to	my Security E	Bank Account	:		Best Time / Day to Cal	I.
Branch:		Accoun	it Type:			best filler buy to cur	•
Acct. No.						Immediate Superviso	r / HR Conta
						HR Contact No.:	
PERSONAL INFORMA						HR Contact No.:	
Complete Name (First, Mid	ldle, Last)					Previous Employer:	
Mother's Maiden Name						Lancib (CC.)	
						Length of Service:	
Civil Status: Single	Married	Г	Widow/W	l r	iender: Male	PERSONAL REFE	RENCES
Legally Separated	Annulle	L	WIGOW/ W	ndower [	Female	Name 1.	Ad
Citizenship:	Date of Birt	h (mm/dd/yy	yy) Pla	ce of Birth:			
						2.	
Educational Attainment:  High School Vo	cational Coll	lege Po	ost Graduate	Others:		2.	
ar Ownership:		<u> </u>				CREDIT CARD DI	ETAILS
Personal, monthly amo	rtization (PHP		Company P	rovided B	oth None	Credit Card	Cre
lome Ownership: Owned	Living with rela	tives		Mortgaged			
Company-owned	Rented, PHP		. Len	gth of Stay:	years	2	
Present Home Address (No				<i>, – – – – – – – – – – – – – – – – – – –</i>	Zip Code:	2.	
						OTHER LOAN AC	COUNTS
Home Phone No.:	Mobile Phone I	No.:	E-mail Add	dress:		Bank / Company 1.	Out
						1.	
Permanent Home Address	(No., Street, Brgy./Villa	ige, Subdivision	, City/Municipo	ality, Province)	Zip Code:	2	
						2.	
Previous Home Address (N	lo., Street, Brgy./Villag	ge, Subdivision	, City/Municip	ality, Province)	Zip Code:	UNDERTAKING	
						1. I hereby certify that all	
referred Billing / Mailing	Address:					Company, Inc. ("SB Finance" SB Finance's property whether true or accurate, will automati	er my loan is a ically cause Si
Home Bus	iness / Employer					<ol> <li>I hereby willingly, volu- and authorize SB Finance to including events of default, for</li> </ol>	disclose, divuor the purpose
SPOUSE INFORMAT				Data of Disth	(	obligation due and payable to 3. In view of the forego including but not limited to my	oing, SB Finar y emp <b>l</b> oyer, SI
Complete Name (First, Mid	aie, Last)			Date of Birth	(mm/dd/yyyy)	of the Philippines – Credit Bi required by competent author 4. I further authorize SB	ity. Finance, as r
re you currently a Security I	Account No.:		Branch:		(the "BIR") in order to es statements/documents submi 5. I hold SB Finance free	itted to SB Fin and harmless	
S your Payroll with Security Bank?		Account No.:		Branch:		with or arising from the aforer 6. I hereby acknowledge the funds are transferred to m	that the Persenv bank accou
Yes No						amount of the loan less the a 7. I further authorize SE documentary stamp tax, notal	rial fees and in
ducational Attainment:			)+ C			other related charges.  8. I hereby authorize scompanies or their authorized	SB Finance, a
High School Vo	cational Col	llege Position	ost Graduate	Others:	:	loan, personal loan, credit of information and I agree and of the box below.	
ousiliess / Employer.		Position	11.			o No, I do n services information 9. I hereby agree that S	ot agree to ha
Business / Employer Addre	ess (Floor, Street, Brgy.	Village, Subdivi	ision, City/Muni	icipality, Province).	Zip Code:	application and shall render S 10. I hereby agree that s or to return my application an	SB Finance fre shou <b>l</b> d my app
						11. I also legally bind mys relevant documents that I sha	se <b>l</b> f to the Tern
Office Phone No.:	Number of Depe					2 3.22.2 3.10	
MY WORK AND FINA	Children:	Others	5:	(Relationship	<u> </u>	Borrower's Sigr	nature Abov
mployment Type:	INCLS			Permar	nent:	FOR BANK'S US	E ONLY_
Government	Private		Self-Employe	d Ye	s No		
a <b>nk:</b> Assistant Manager / Se	nior Assistant Man	ager		Rank and File			
Assistant Vice Presider		3	. =	Junior Officer Manager / Seni	or Manager		
Vice President / First Vi						Channel Source	

Nature of Business:				Gross Annual Income:						
Date Hired:	Le	Length of Service:								
TIN:	S	SSS/GSIS/UNIFIED ID Number:								
Business / Employer										
Business / Employer Address(Floor, Street, Brgy. Village, Subdivision, City/Municipality, Province)  Zip Code:										
Direct Office Phone No.:	Alternate No.:									
Best Time / Day to Call:			E-mail Address:							
Immediate Supervisor / HR Contact Person:										
HR Contact No.:	HR Email Address:									
Previous Employer:										
Length of Service:	Total Years at Work / in Business:									
PERSONAL REFERENCE	CES									
Name 1.	Address			Relationship	Telephone No.:					
2.										
CREDIT CARD DETAIL										
Credit Card 1.	Credit Limit			Card No.	Expiry Date					
2.										
OTHER LOAN ACCOU	NTS									
Bank / Company 1.	Outstanding Balance			Type of Loan	Monthly Payment					
2.										
UNDERTAKING										
1. I hereby certify that all informs Company, Inc. ("SB Finance") to obts SB Finance's property whether my lot so see that one of the company of the compan	ain information as it ms an is approved or not, use SB Finance to reju mid with full knowledge a, divulge and reveal a urpose of, among othe Finance under the terriform of the finance may discloser, SB Finance is affiliable. The same of the same	ay require Any infor cet my load of my right grant and cee, divulge ates, submit and cee, and compared to cee, and cee,	e conce or concentration of the concentration of the condition of the cond	rming my loan application ar given by me or other perso- ancel its approval. ar the law, waive the right to ation relating to the account tilon, credit reporting or veri- ns of this agreement. reveal the aforementioned is, agents or service provide omitoring entity or recipients andom verification with the ments (the "TTR") and th application requirements. It is an application requirements. It is an application requirements and demands of whatever shall be deemed to have bee k, or upon receipt of the Man all fees including, but not use date be over 30 days from its subsidiaries, affiliates, rue reloan or an additional prod tiling, sales offers and shall oose, (cross-selling, seles offer mount than my desired loan rarising thereof.	and agree that it shall remain not authorized which is not confidentially of information of the Borrower/Mortgagor, fication and recovery of the information to third parties, rs, the Banker's Association as provided for by law and Bureau of Internal Revenue e accompanying financial kind or nature in connection an availed on the date when lager's Check, reflecting the limited to, processing fees, in the release of my loan and leated and Bancassurance uct/s (but not limited to unot just only products and services e, text, etc.) unless I tick off is an admount as indicated in this he reason for such rejection					
Borrower's Signature Above Printed Name Date										
FOR BANK'S USE ONLY										

# AREYOU QUALIFIED?

President / Chief Executive Officer / Director / Chairman

- At least 21 years old but not more than 65 years old upon loan maturity
- Filipino citizen

Position:

- With office or residence landline
- Residence or office is within Bank's service processing area

### **Employed**

- Regular and permanent with current employer and with total employment of at least one (1) year
- Minimum gross monthly income:

For Metro Manila: Php 15,000

For outside Metro Manila: Php 12,000

#### Self-Employed

- With at least two (2) continuous years of profitable operations in the same line of business
- Minimum gross monthly income:

For Metro Manila: Php 30,000 For outside Metro Manila: Php 25,000

# **REQUIREMENTS**

Referror / Account Officer / DSA

Duly filled- out and signed Loan Application Form

### **Employed**

- Photocopy of company ID with clear photo and signature
- Photocopy of one (1) valid government-issued photo ID with three (3) specimen signatures

Source Code

- Income Documents, any of the following:
  - Latest one (I) month payslip with COE, or
  - Latest one (I) month payslip with ITR, or
  - Latest three (3) months payslip

### Self-Employed

- Photocopy of Two (2) valid government-issued IDs with three (3) specimen signatures
- Latest two (2) years Audited Financial Statements
- SEC Registration / DTI Certificate
- Business Permit/Mayor's Permit
- Latest three (3) months bank statements
- List of three (3) suppliers and three (3) customers with telephone numbers
- Latest GSIS (if corporation)

\*Additional documents may be required by the bank to process the loan