

CWRU EMAE 485 – Lecture Notes

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Lecture 7: Underactuated systems and PFL

Underactuated Systems

Acrobot & Cartpole

The general dynamics are given by:

$$M(q)\ddot{q} + C(q, \dot{q})\dot{q} + G(q) = Bu \quad (55)$$

Where for the Cartpole:

- $M = \begin{bmatrix} m_c + m_p & m_p l \cos \theta \\ m_p l \cos \theta & m_p l^2 \end{bmatrix}$
- $C = \begin{bmatrix} 0 & -m_p l \dot{\theta} \sin \theta \\ 0 & 0 \end{bmatrix}$
- $G = \begin{bmatrix} 0 \\ m_p g l \sin \theta \end{bmatrix}$
- $B = \begin{bmatrix} 1 \\ 0 \end{bmatrix}$

Convert to state space representation:

$$x = [q, \dot{q}]^T \quad (56)$$

$$\dot{x} = [\dot{q}, \ddot{q}]^T = \begin{bmatrix} \dot{q} \\ M^{-1}(Bu - C\dot{q} - G) \end{bmatrix} \quad (57)$$

Linearize about x^*, u^*

Using the Taylor series expansion:

$$\dot{x} = f(x, u) \approx f(x^*, u^*) + \left. \frac{\partial f}{\partial x} \right|_{x=x^*, u=u^*} (x - x^*) + \left. \frac{\partial f}{\partial u} \right|_{x=x^*, u=u^*} (u - u^*) \quad (58)$$

Manipulating about a fixed point where $f(x^*, u^*) = 0$:

$$\dot{\bar{x}} \approx A\bar{x} + B\bar{u}, \quad \bar{x} = x - x^* \quad (59)$$

$$A = \left[\begin{array}{cc} 0 & I \\ -M^{-1} \frac{\partial G}{\partial q} + \sum_j M^{-1} \frac{\partial B_j}{\partial q} u_j & 0 \end{array} \right] \bigg|_{x=x^*, u=u^*} \quad (60)$$

$$B = \left[\begin{array}{c} 0 \\ M^{-1} B \end{array} \right] \bigg|_{x=x^*, u=u^*} \quad (61)$$

PFL: Partial Feedback Linearization

Cartpole w/ constants = 1

The simplified equations of motion are:

$$\ddot{\theta} = -\ddot{x}c - s \quad (62)$$

$$\ddot{x}(2 - c^2) - sc - \dot{\theta}^2 s = f \quad (63)$$

If we set the control input $f = (2 - c^2)\ddot{x}_d - sc - \dot{\theta}^2 s$, then:

$$\ddot{x} = \ddot{x}_d \quad (64)$$

$$\ddot{\theta} = -\ddot{x}_d c - s \quad (65)$$

This allows us to make the cart do what we want.

Now, focusing on the pole:

We can rearrange for \ddot{x} :

$$\ddot{x} = -\frac{\ddot{\theta} + s}{c} \quad (66)$$

Substituting this into the force equation:

$$-\frac{\ddot{\theta} + s}{c}(2 - c^2) - sc - \dot{\theta}^2 s = f \quad (67)$$

$$\ddot{\theta}(c - \frac{2}{c}) - 2 \tan \theta - \dot{\theta}^2 s = f \quad (\text{assuming } \cos \theta \neq 0) \quad (68)$$

If we choose $f = (c - \frac{2}{c})\ddot{\theta}_d - 2 \tan \theta - \dot{\theta}^2 s$, then:

$$\ddot{\theta} = \ddot{\theta}_d \quad (69)$$

$$\ddot{x} = -\frac{1}{c}\ddot{\theta}_d - \tan \theta \quad (70)$$

Notice, we are using this control input in HW1 for the swing-up problem.

General Form: There is a general form of this procedure for systems where some Degrees of Freedom (DOFs) are directly actuated and some are not (see equations 34-37 in [Chapter 2 of Russ Tedrake's Underactuated Robotics Notes](#)).

$$M_{aa}\ddot{q}_a + M_{au}\ddot{q}_u + \tau_a = u \quad (71)$$

$$M_{uu}\ddot{q}_u + M_{ua}\ddot{q}_a + \tau_u = 0 \quad (72)$$

We can use PFL if our system can be written in the form above, which is called a collocated form, where for states $q = [q_a, q_u]^T \in R^n$ and inputs $u \in R^m$, we have m equations that contain those inputs and $n - m$ that do not have any inputs. The terminology comes from the idea that the inputs are “co-located” with the actuated DOFs.