

X

Client Profile



Male ▾

Age 45



Add Spouse

Save

Cancel

X

Client Profile



X

Male



Age

45



X

Female



Age

45

Save

Cancel

BROWSER

S^AVVLY

Email Address

i.e. john@savvly.com

Password

.....

[Forgot password?](#)

[Login](#)

[Advisor Registration](#) | [Create Account](#)



SAVVLY

Welcome, Advisor Name

Start New Contract

Home

Clients + Contracts

Estimator

FAQ

PENDING ACTIONS



Search for client or prospect

CONTRACT ID	DATE MODIFIED	FIRST, LAST NAME	FUNDS	CONTRACT STATUS	
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Created	<button>Edit</button>
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Signed	<button>Edit</button>
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Sent to Client	<button>Edit</button>

Profile & Settings

[View All Actions](#)

Clients + Contracts

[Start New Contract](#)[Home](#)[Clients + Contracts](#)[Estimator](#)[FAQ](#)

Showing 100 ▾



Search for a client or contract

CONTRACT ID	DATE MODIFIED	FIRST, LAST NAME	FUNDS	CONTRACT STATUS	
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Completed	Edit
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Completed	Edit
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Completed	Edit
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Completed	Edit
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Completed	Edit
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Completed	Edit
12345678	June 2, 2022	John, Johnstopherson Jr. Esq.	\$999,999,999	Completed	Edit





FAQ

Home

Clients + Contracts

Estimator

FAQ

[Download All](#)

[Request a Meeting](#)


Download 

Retirement Renewed

An alternative investment that reduces longevity risk

www.savvly.com
+1(888) 372-8859

[Client Brochure](#)

[E-mail to Client](#) 

[Advisor Brochure](#)

Profile & Settings




Download 

Retirement Renewed

An alternative investment that reduces longevity risk

www.savvly.com
+1(888) 372-8859

[E-mail to Client](#) 

[Client Bro](#)

SAVVLY

Home

Clients + Contracts

Estimator

FAQ

Estimator

CLIENT PROFILE

Single Male, Age 45

[Edit](#)

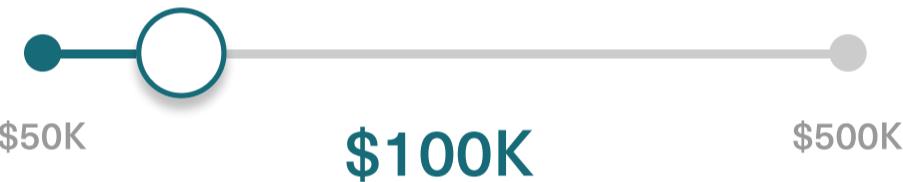
INVESTMENT DETAILS

Lump Sum

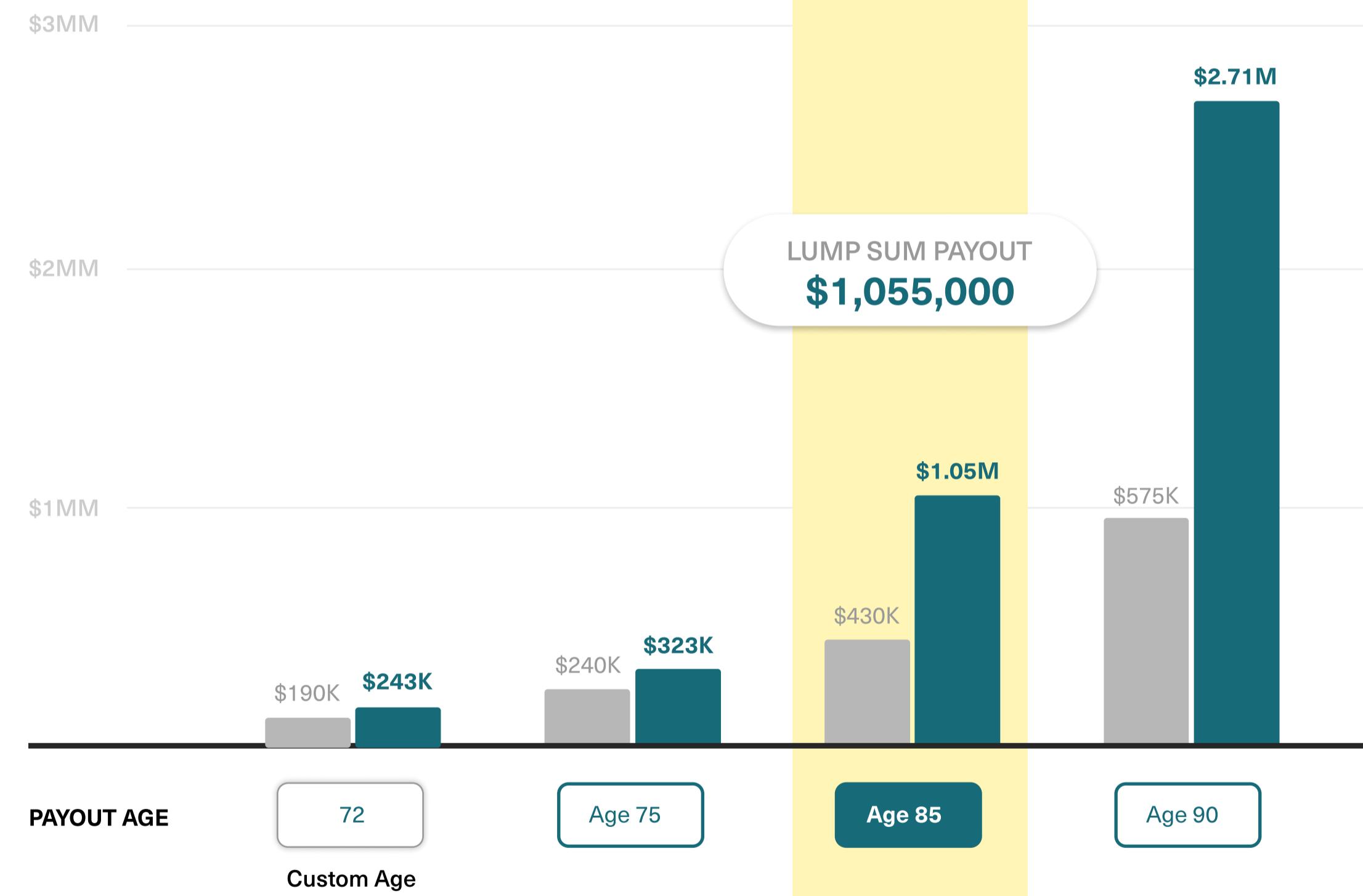
Multiple Payouts

Client will be paid a single large amount upon reaching the Payout Age

Investment Amount

Est. 6% Return [Edit](#)

i.e.client@email.com

[Share via Email](#)[Download PDF](#)
 Index Funds Alone
 With Savvly




Estimator

CLIENT PROFILE

Single Male, Age 45

[Edit](#)

INVESTMENT DETAILS

Lump Sum

Multiple Payouts

Client will be paid an allocated payout when they reach each payout age.

Investment Amount



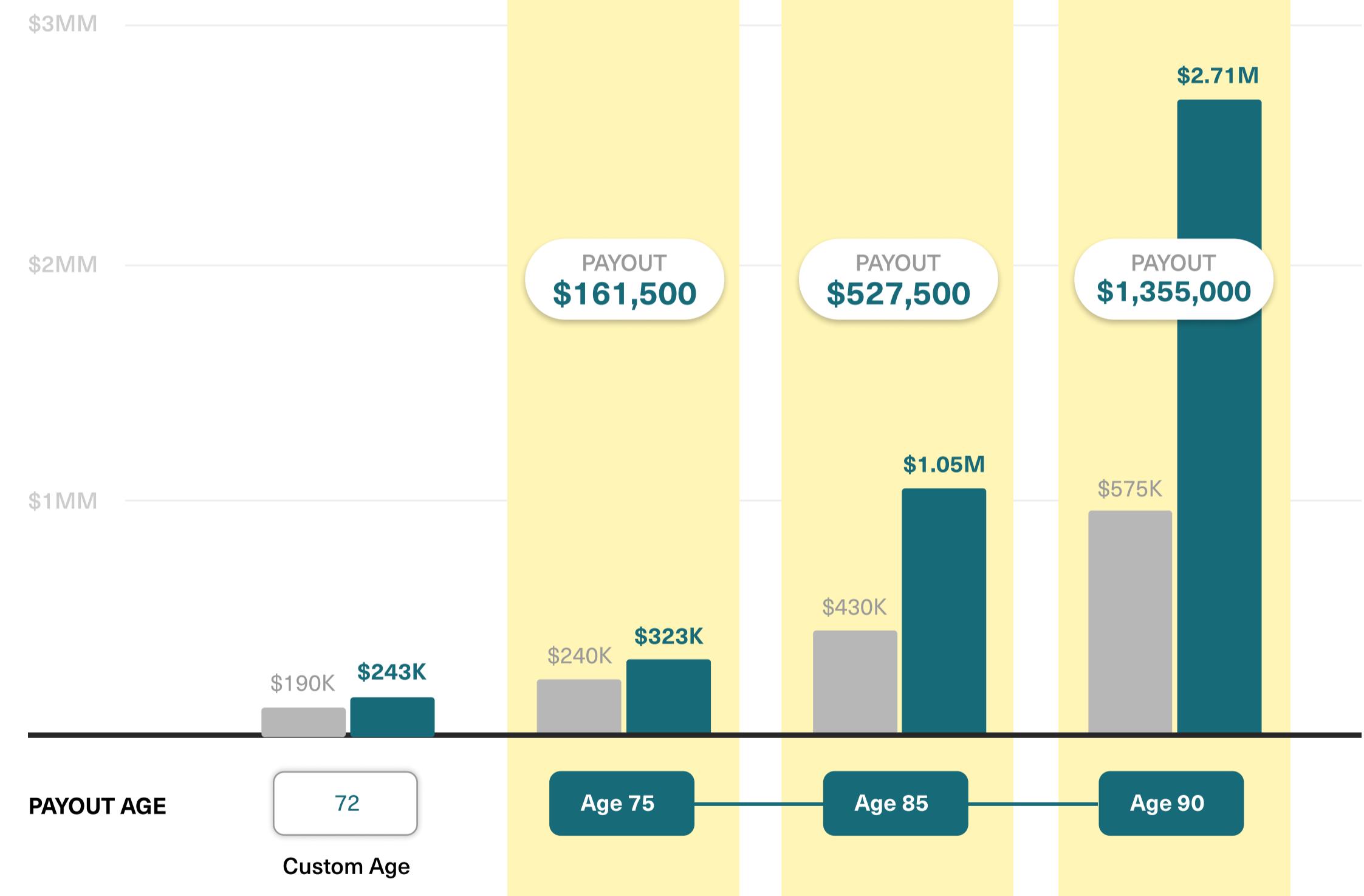
Est. 6% Return [Edit](#)

i.e.client@email.com

[Share via Email](#)

[Download PDF](#)

Index Funds Alone With Savvly





Estimator

[Reset Estimator](#)
[Purchase](#)
INVESTMENT DETAILS
[Lump Sum](#)
[Multiple Payouts](#)

Investment Amount

\$100,000,000

Est.Return

6% ▾

CURRENT AGE & STATUS
[Single](#)
[Couple](#)

Client



45

Female ▾

SHARE VIA EMAIL

i.e.client@email.com

[Share](#)
WITH SAVVLY
If you invest **\$100,000** at **age 45**...at **age 85** you will receive a lump sum of...
\$1.055MM
COMPARE TO ANNUAL MARKET RETURN
If you invest **\$100,000** at **age 45** with an average fundat **age 85** you will have...
\$430,000
PAYOUT AGE

60

\$100,000

75

\$240,000

\$323,000

85

\$430,000

\$1,055,000**Selected Payout**

90

\$575,000

\$2,710,000

Estimator

Single Male, Age 45 [Edit](#)[Reset Estimator](#)

INVESTMENT AMOUNT



ESTIMATED RETURN

6%  Lump Sum Multiple Payouts

Client will be paid a single large amount upon reaching the Payout Age

SELECT A PAYOUT AGE

Age 75

\$240,000

\$323,000

Age 85

\$430,000

\$1,055,000

Selected Payout
\$1,055,000

Age 90

\$575,000

\$2,710,000

Custom Age

72

\$190,000

\$243,000

Home

Clients + Contracts

Estimator

FAQ

Estimator

CLIENT PROFILE

Single Male, Age 45

[Edit](#)

INVESTMENT DETAILS

Lump Sum

Multiple Payouts

Client will be paid a single large amount upon reaching the Payout Age

Investment Amount

[Est. 6% Return](#) [Edit](#)

PAYOUT AGE

60

75

85

90

\$100,000

\$240,000

\$323,000

\$430,000

\$1,055,000

Selected Payout
\$1,055,000

\$2,710,000

SAVVLY

Home

Clients + Contracts

Estimator

FAQ

Estimator

CLIENT PROFILE

Single Male, Age 45

[Edit](#)
INVESTMENT DETAILS

Lump Sum

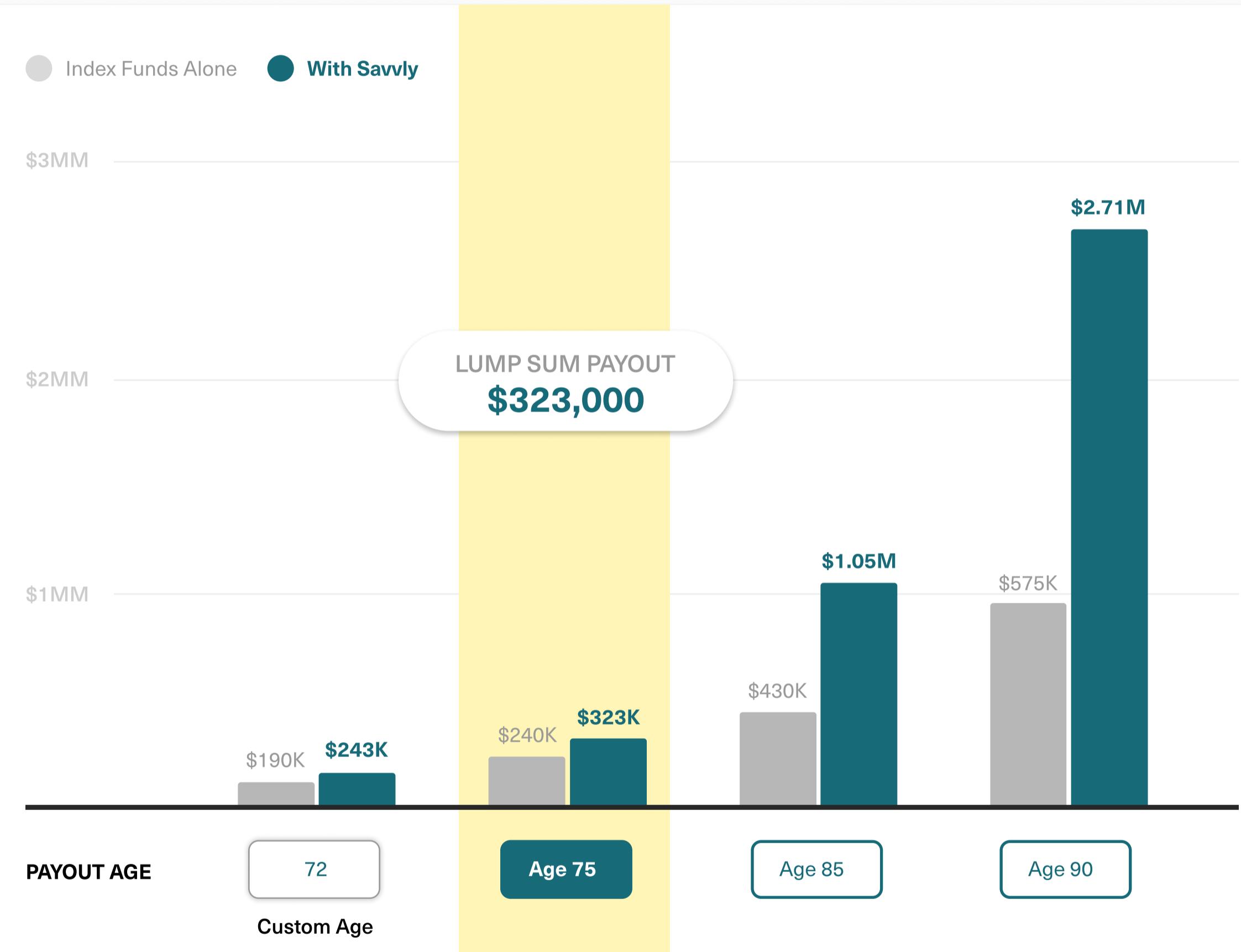
Multiple Payouts

Client will be paid a single large amount upon reaching the Payout Age

Investment Amount

Est. 6% Return [Edit](#)

i.e.client@email.com

[Share via Email](#)[Download PDF](#)

SAVVLY

- Home
- Clients + Contracts
- Estimator**
- FAQ

[Profile & Settings](#)  

Estimator

CLIENT PROFILE

Couple: Male, Age 45 | Female, Age 45 [Edit](#)

INVESTMENT DETAILS

 Lump Sum

 Multiple Payouts

 Client will be paid a single large amount upon reaching the Payout Age

Investment Amount

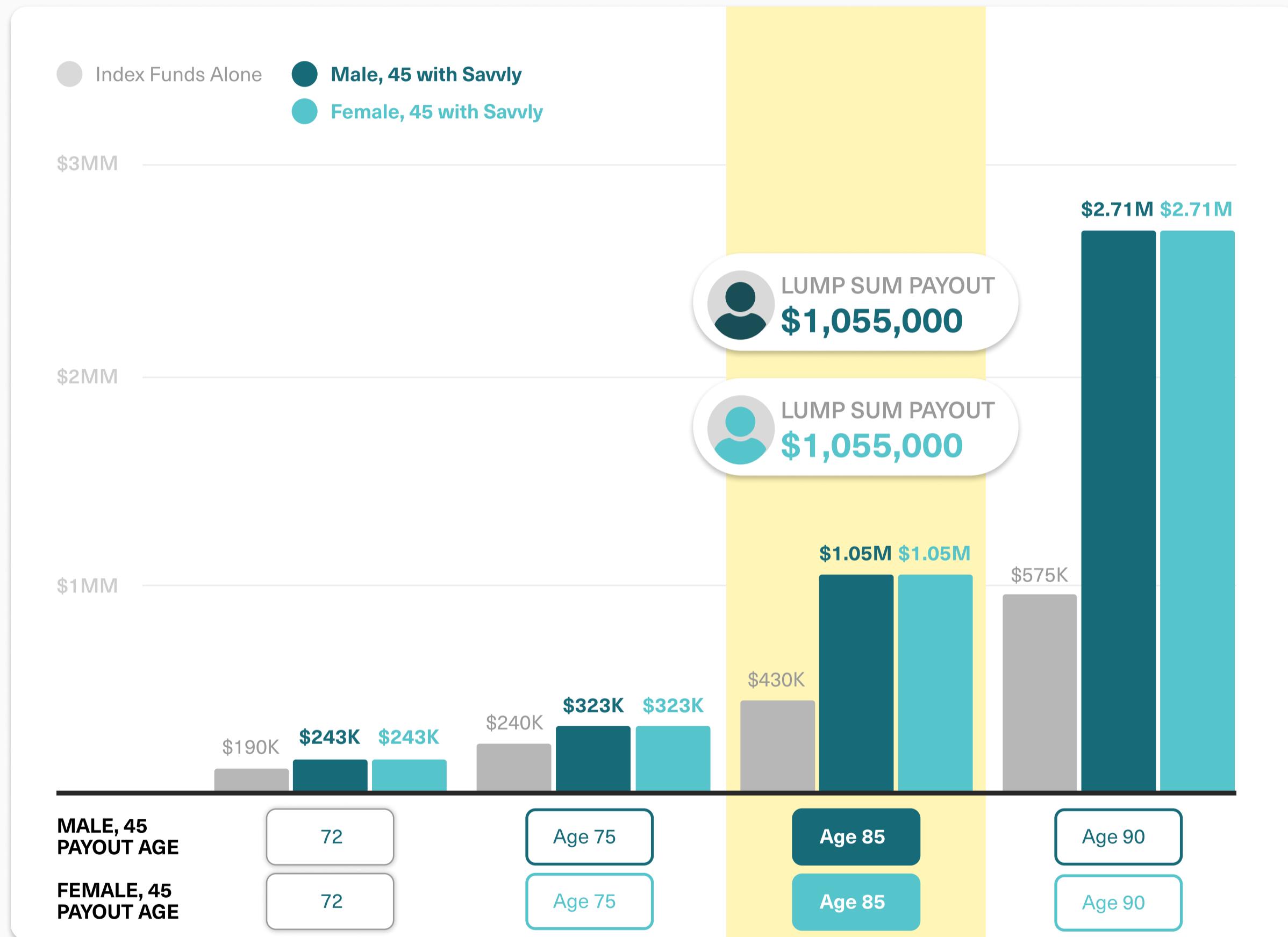

\$50K \$500K
\$100K

Est. 6% Return [Edit](#)

i.e.client@email.com

[Share via Email](#)

[Download PDF](#)





Estimator

[Reset Estimator](#)
[Purchase](#)
INVESTMENT DETAILS
[Lump Sum](#)
[Multiple Payouts](#)

Investment Amount

\$100,000,000

Est.Return

6% ▾

CURRENT AGE & STATUS
[Single](#)
[Couple](#)

Client



45

Female ▾

SHARE VIA EMAIL

i.e.client@email.com

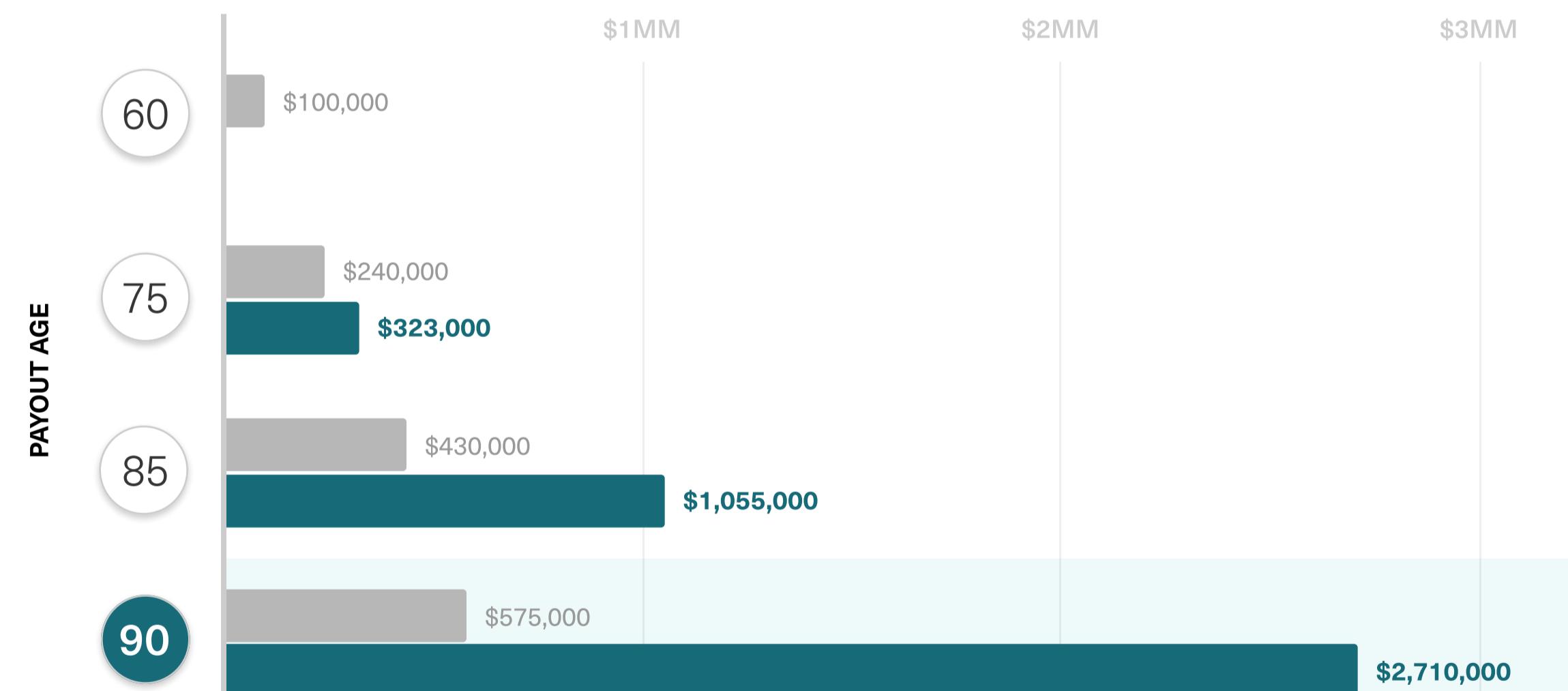
[Share](#)
WITH SAVVLY

 If you invest **\$100,000** at **age 45**...

 at **age 90** you will receive a lump sum of...

\$2.71MM
COMPARE TO ANNUAL MARKET RETURN

 If you invest **\$100,000** at **age 45** with an average fund
at **age 90** you will have...

\$575,000

[Purchase](#)

[Home](#)[Clients + Contracts](#)[Estimator](#)[FAQ](#)

Estimator

CLIENT PROFILE

Couple: Male, Age 45 | Female, Age 45 [Edit](#)

INVESTMENT DETAILS

Lump Sum

Multiple Payouts

Client will be paid a single large amount upon reaching the Payout Age

Investment Amount

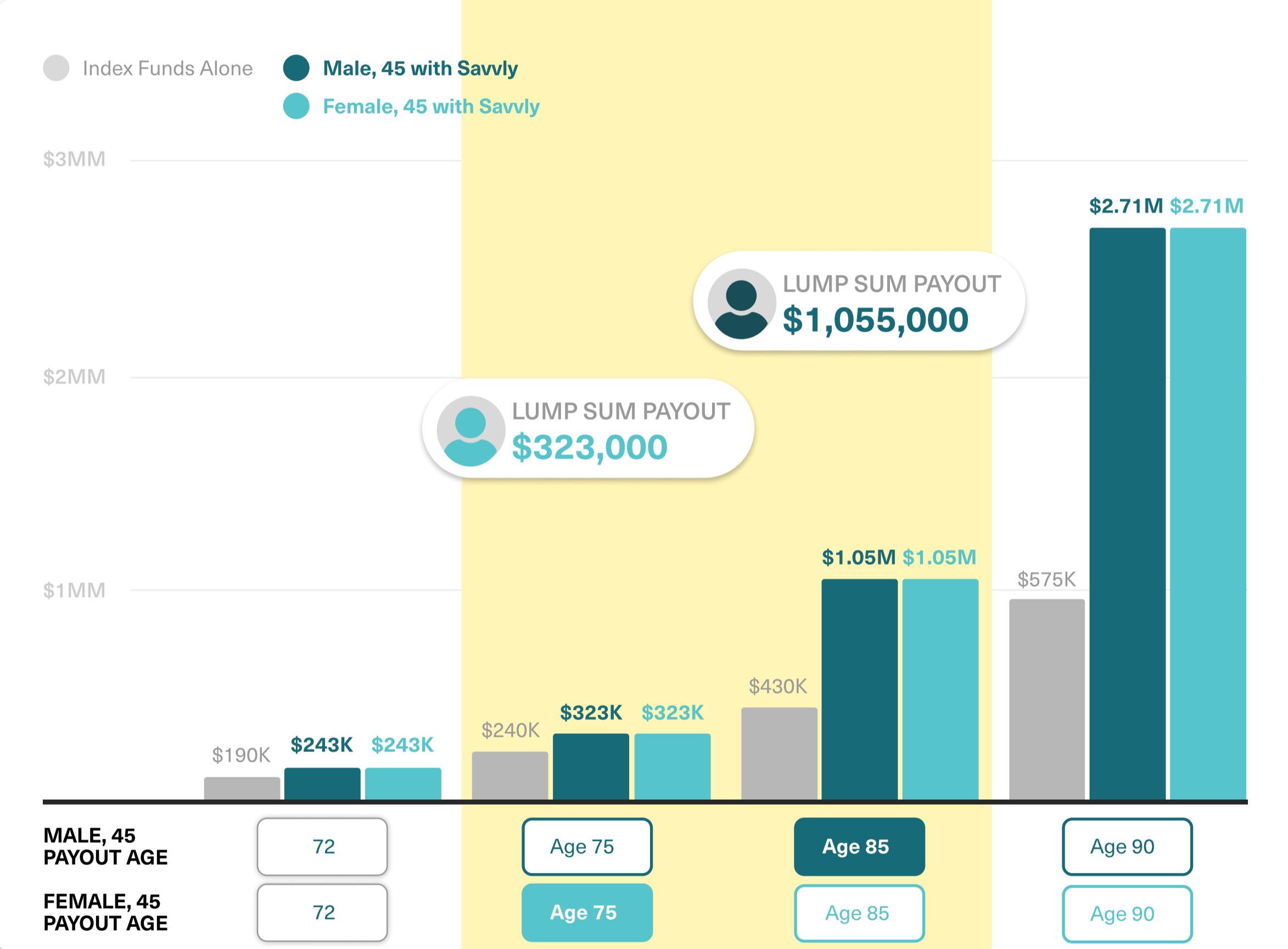
\$50K \$100K \$500K

Est. 6% Return [Edit](#)

i.e.client@email.com

[Share via Email](#)

[Download PDF](#)



Estimator

[Reset Estimator](#)[Purchase](#)

INVESTMENT DETAILS

[Lump Sum](#)[Multiple Payouts](#)

Investment Amount

\$100,000,000

Est.Return

6% ▾

CURRENT AGE & STATUS

[Single](#)[Couple](#)

Spouse 1



45

Female ▾

Spouse 2



45

Male ▾

SHARE VIA EMAIL

i.e.client@email.com

[Share](#)

WITH SAVVLY

If you invest **\$100,000** at **age 45**...
at **age 85** you will receive a lump sum of...

\$1.055MM

If your spouse invests **\$100,000** at **age 45**...
at **age 85** they will receive a lump sum of...

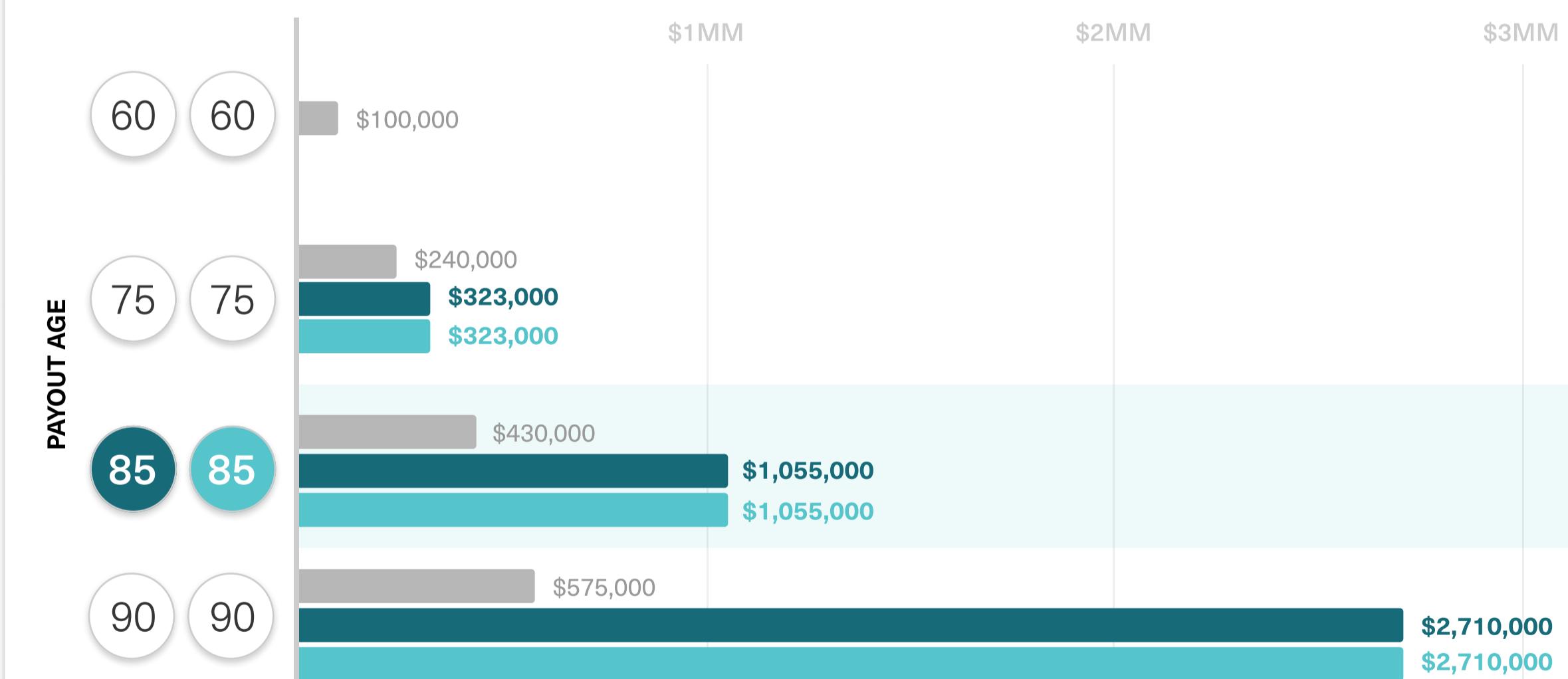
\$1.055MM

COMPARE TO ANNUAL MARKET RETURN

If you invest **\$100,000** at **age 45** with an average fund
at **age 85** you will have...

\$430,000

If your spouse invests **\$100,000** at **age 45** with an
average fund at **age 85** they will have...

\$430,000[Purchase](#)

Home

Clients + Contracts

Estimator

FAQ



Profile & Settings

Estimator

Reset Estimator

Purchase

INVESTMENT DETAILS

Lump Sum

Multiple Payouts

Investment Amount

Est.Return

\$100,000,000

6% ▾

Allocate per Payout Age

75 \$40,000

85 \$30,000

90 \$30,000

CURRENT AGE & STATUS

Single

Couple

Client



45

Female ▾

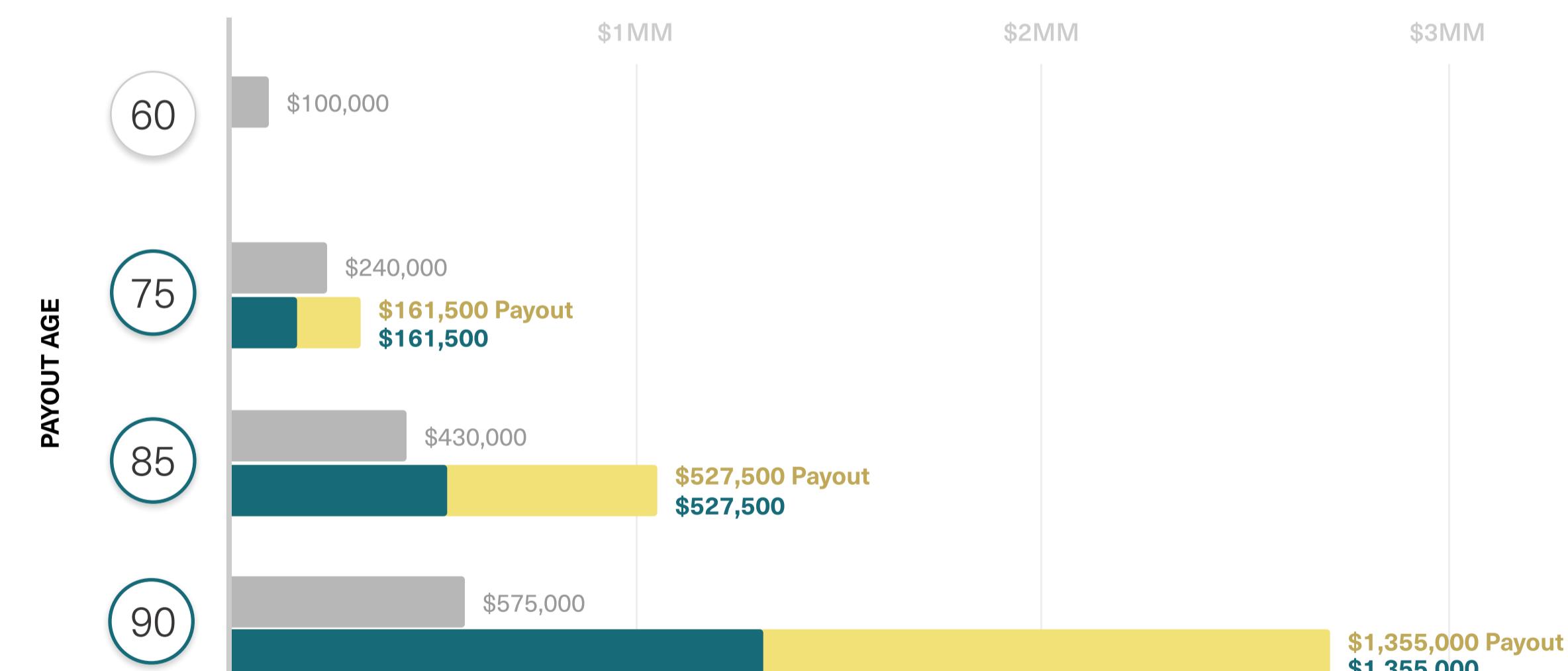
WITH SAVVLY

If you invest **\$100,000** at **age 45** over time
at you will receive payouts of...

\$161,500 at 75**\$527,500 at 85****\$1,355,000 at 90**

COMPARE TO ANNUAL MARKET RETURN

If you invest **\$100,000** at **age 45** with an average fund
at you will have...

\$240,000 at 75**\$430,000 at 85****\$575,000 at 90**

SHARE VIA EMAIL

i.e.client@email.com

Purchase

Home

Clients + Contracts

Estimator

FAQ



Profile & Settings

Estimator

Reset Estimator

Purchase

INVESTMENT DETAILS

Lump Sum

Multiple Payouts

Investment Amount

Est.Return

\$100,000,000

6% ▾

Allocate per Payout Age

75

\$40,000

75

\$40,000

85

\$30,000

85

\$30,000

90

\$30,000

90

\$30,000

CURRENT AGE & STATUS

Single

Couple



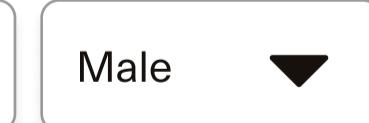
45



Female ▾



45



Male ▾

SHARE VIA EMAIL

i.e.client@email.com

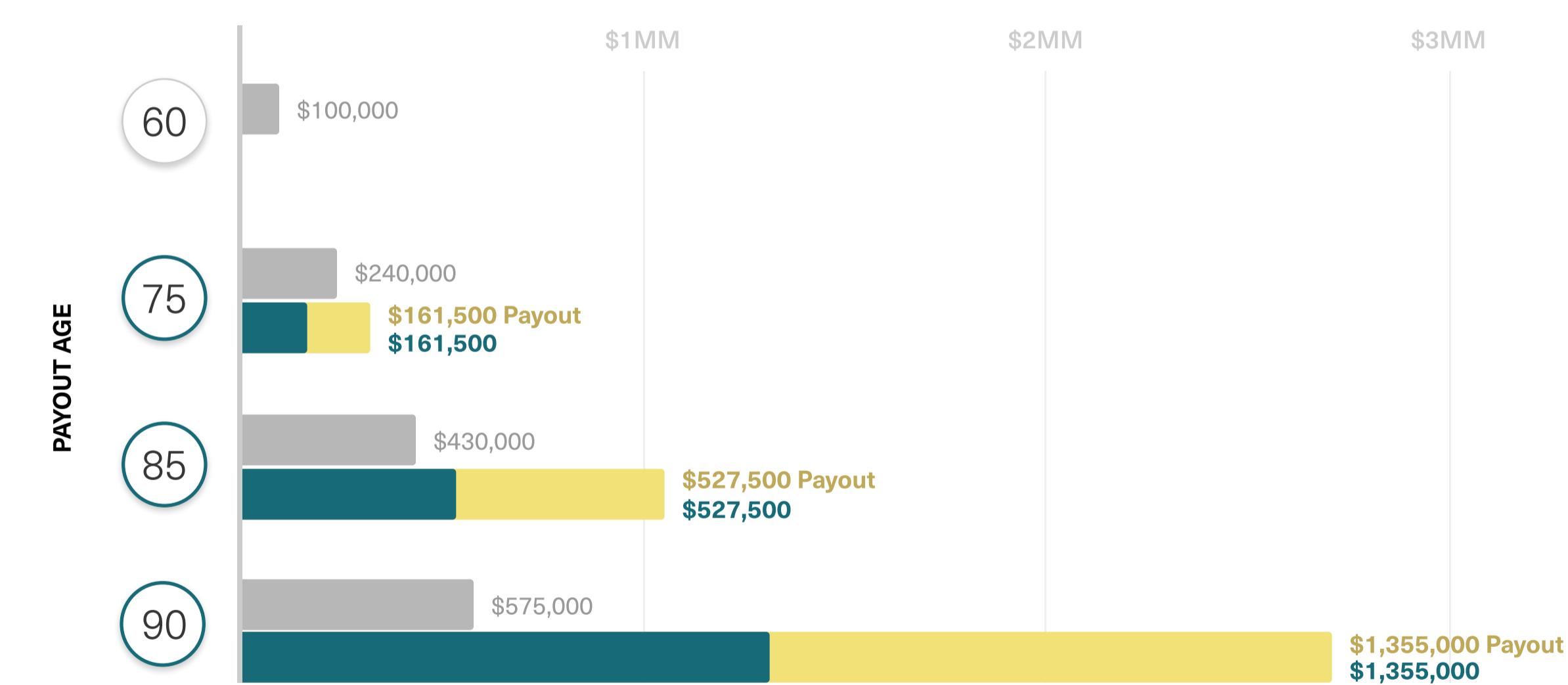
WITH SAVVLY

If you invest **\$100,000** at **age 45** over time
at you will receive payouts of...

\$161,500 at 75**\$527,500 at 85****\$1,355,000 at 90**

COMPARE TO ANNUAL MARKET RETURN

If you invest **\$100,000** at **age 45** with an average fund
at you will have...

\$240,000 at 75**\$430,000 at 85****\$575,000 at 90**

Purchase