# Fundamentals of Artificial Intelligence and Knowledge Representation (Module 2)

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# 1 Propositional and first order logic

See Languages and Algorithms for AI (module 2).

## 2 Prolog

It may be useful to first have a look at the "Logic programming" section of Languages and Algorithms for AI (module 2).

## 2.1 Syntax

**Term** Following the first-order logic definition, a term can be a:

Term

- Constant (lowerCase).
- Variable (UpperCase).
- Function symbol (f(t1, ..., tn) with t1, ..., tn terms).

**Atomic formula** An atomic formula has form:

Atomic formula

where p is a predicate symbol and t1, ..., tn are terms.

Note: there are no syntactic distinctions between constants, functions and predicates.

**Clause** A Prolog program is a set of horn clauses:

Horn clause

Fact A.

Rule A: - B1, ..., Bn. (A is the head and B1, ..., Bn the body)

**Goal** :- B1, ..., Bn.

where:

- A, B1, ..., Bn are atomic formulas.
- , represents the conjunction  $(\land)$ .
- :- represents the logical implication  $(\Leftarrow)$ .

Quantification

Quantification

**Facts** Variables appearing in a fact are quantified universally.

$$A(X). \equiv \forall X : A(X)$$

**Rules** Variables appearing the the body only are quantified existentially. Variables appearing in both the head and the body are quantified universally.

$$A(X) :- B(X, Y) . \equiv \forall X, \exists Y : A(X) \Leftarrow B(X, Y)$$

**Goals** Variables are quantified existentially.

$$:- B(Y). \equiv \exists Y : B(Y)$$

## 2.2 Semantics

**Execution of a program** A computation in Prolog attempts to prove the goal. Given a program P and a goal :-  $p(t1, \ldots, tn)$ , the objective is to find a substitution  $\sigma$  such that:

$$P \models [p(t1, \ldots, tn)]\sigma$$

In practice, it uses two stacks:

**Execution stack** Contains the predicates the interpreter is trying to prove.

Backtracking stack Contains the choice points (clauses) the interpreter can try.

**SLD resolution** Prolog uses SLD resolution with the following choices:

SLD

**Left-most** Always proves the left-most literal first.

**Depth-first** Applies the predicates following the order of definition.

Note that the depth-first approach can be efficiently implemented (tail recursion) but the termination of a Prolog program on a provable goal is not guaranteed as it may loop depending on the ordering of the clauses.

**Disjunction operator** The operator; can be seen as a disjunction and makes the Prolog interpreter explore the remaining SLD tree looking for alternative solutions.

## 2.3 Arithmetic operators

In Prolog:

Arithmetic operators

- Integers and floating points are built-in atoms.
- Math operators are built-in function symbols.

Therefore, mathematical expressions are terms.

is **predicate** The predicate is is used to evaluate and unify expressions:

where T is a numerical atom or a variable and Expr is an expression without free variables. After evaluation, the result of Expr is unified with T.

Example.

Note: a term representing an expression is evaluated only with the predicate **is** (otherwise it remains as is).

Relational operators (>, <, >=, =<, ==, =/=) are built-in.

## 2.4 Lists

A list is defined recursively as:

Lists

#### Empty list []

**List constructor** .(T, L) where T is a term and L is a list.

Note that a list always ends with an empty list.

As the formal definition is impractical, some syntactic sugar has been defined:

**List definition** [t1, ..., tn] can be used to define a list.

**Head and tail** [H | T] where H is the head (term) and T the tail (list) can be useful for recursive calls.

## 2.5 Cut

The cut operator  $(\,!\,)$  allows to control the exploration of the SLD tree.

Cut

A cut in a clause:

$$p := q1, ..., qi, !, qj, ..., qn.$$

makes the interpreter consider only the first choice points for  $q1, \ldots, qi$ , dropping all the other possibilities. Therefore, if  $qj, \ldots, qn$  fails, there won't be backtracking and p fails.

#### Example.

In the second case, the cut drops the choice point q(2) and only considers q(1).

**Mutual exclusion** A cut can be useful to achieve mutual exclusion. In other words, to represent a conditional branching:

a cut can be used as follows:

$$p(X) := a(X), !, b.$$
  
 $p(X) := c.$ 

If a(X) succeeds, other choice points for p will be dropped and only b will be evaluated. If a(X) fails, the second clause will be considered, therefore evaluating c.

## 2.6 Negation

**Closed-world assumption** Only what is stated in a program P is true, everything else is false:

Closed-world assumption

$$\mathtt{CWA}(P) = P \cup \{ \neg A \mid A \text{ is a ground atomic formula and } P \not\models A \}$$

**Non-monotonic inference rule** Adding new axioms to the program may change the set of valid theorems.

As first-order logic in undecidable, closed-world assumption cannot be directly applied in practice.

**Negation as failure** A negated atom  $\neg A$  is considered true iff A fails in finite time:

Negation as failure

$$NF(P) = P \cup \{ \neg A \mid A \in FF(P) \}$$

where  $FF(P) = \{B \mid P \not\models B \text{ in finite time}\}\$  is the set of atoms for which the proof fails in finite time. Note that not all atoms B such that  $P \not\models B$  are in FF(P).

**SLDNF** SLD resolution with NF to solve negative atoms.

SLDNF

Given a goal of literals :-  $L_1$ , ...,  $L_m$ , SLDNF does the following:

- 1. Select a positive or ground negative literal  $L_i$ :
  - If  $L_i$  is positive, apply the normal SLD resolution.
  - If  $L_i = \neg A$ , prove that A fails in finite time. If it succeeds,  $L_i$  fails.
- 2. Solve the goal :-  $L_1$ , ...,  $L_{i-1}$ ,  $L_{i+1}$ , ... $L_m$ .

**Theorem 2.6.1.** If only positive or ground negative literal are selected during resolution, SLDNF is correct and complete.

**Prolog SLDNF** Prolog uses an incorrect implementation of SLDNF where the selection rule always chooses the left-most literal. This potentially causes incorrect deductions.

*Proof.* When proving :- \+capital(X)., the intended meaning is:

$$\exists X : \neg capital(X)$$

In SLDNF, to prove :-  $\t$ -capital(X)., the algorithm proves :- capital(X)., which results in:

$$\exists X : capital(X)$$

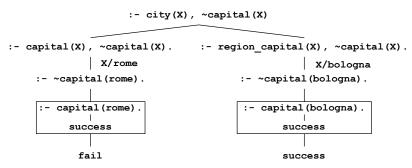
and then negates the result, which corresponds to:

$$\neg(\exists X : capital(X)) \iff \forall X : (\neg capital(X))$$

**Example** (Correct SLDNF resolution). Given the program:

```
capital(rome).
region_capital(bologna).
city(X) :- capital(X).
city(X) :- region_capital(X).
?- city(X), \+capital(X).
```

its resolution succeeds with X=bologna as \+capital(X) is ground by the unification of city(X).



**Example** (Incorrect SLDNF resolution). Given the program:

```
capital(rome).
region_capital(bologna).
city(X) :- capital(X).
city(X) :- region_capital(X).
?- \+capital(X), city(X).

:- capital(x), city(X).
| x/rome success
| fail
```

its resolution fails as \+capital(X) is a free variable and the proof of capital(X) is ground with X=rome and succeeds, therefore failing \+capital(X). Note that bologna is not tried as it does not appear in the axioms of capital.

## 2.7 Meta predicates

call/1 Given a term T, call(T) considers T as a predicate and evaluates it. At the time of evaluation, T must be a non-numeric term.

#### Example.

```
p(X) :- call(X).
q(a).
?- p(q(Y)).
    yes Y=a
```

fail/0 The evaluation of fail always fails, forcing the interpreter to backtrack.

fail/0

**Example** (Implementation of negation as failure).

```
not(P) := call(P), !, fail.
not(P).
```

Note that the cut followed by fail (!, fail) is useful to force a global failure.

## bagof/3 and setof/3

bagof/3 The predicate bagof(X, P, L) unifies L with a list of the instances of X bagof/3 that satisfy P. Fails if none exists.

sefof/3 The predicate setof(X, P, S) unifies S with a set of the instances of X sefof/3 that satisfy P. Fails if none exists.

In practice, for computational reasons, a list (with repetitions) might be computed.

#### Example.

```
p(1).
p(2).
p(1).
?- setof(X, p(X), S).
    yes S=[1, 2] X=X
?- bagof(X, p(X), S).
    yes S=[1, 2, 1] X=X
```

Quantification When solving a goal, the interpreter unifies free variables with a value. This may cause unwanted behaviors when using bagof or setof. The X^ tells the interpreter to not (permanently) bind the variable X.

#### Example.

#### Example.

```
father(giovanni, mario).
father(giovanni, giuseppe).
father(mario, paola).

?- findall(X, father(X, Y), S).
    yes S=[giovanni, mario] X=X Y=Y
```

var/1 The predicate var(T) is true if T is a variable.

var/1

nonvar/1 The predicate nonvar(T) is true if T is not a free variable.

nonvar/1

number/1 The predicate number(T) is true if T is a number.

number/1

ground/1 The predicate ground(T) is true if T does not have free variables.

ground/1

=../2 The operator T =.. L unifies L with a list where its head is the head of T and the tail contains the remaining arguments of T (i.e. puts all the components of a predicate into a list). Only one between T and L may be a variable.

#### Example.

clause/2 The predicate clause(Head, Body) is true if it can unify Head and Body with an existing clause. Head must be initialized to a non-numeric term. Body can be a variable or a term.

#### Example.

```
p(1).
q(X, a) :- p(X), r(a).
q(2, Y) :- d(Y).

?- clause(p(1), B).
    yes B=true

?- clause(p(X), true).
    yes X=1

?- clause(q(X, Y), B).
    yes X=_1 Y=a B=p(_1), r(a);
    X=2 Y=_2 B=d(_2)
```

assert/1 The predicate assert(T) adds T in an unspecified position of the clauses assert/1 database of Prolog. In other words, it allows to dynamically add clauses.

asserta/1 As assert(T), with insertion at the beginning of the database.

assertz/1 As assert(T), with insertion at the end of the database.

asserta/1

Note that :- assert((p(X))) quantifies X existentially as it is a query. If it is not ground and added to the database as is, is becomes a clause and therefore quantified universally:  $\forall X : p(X)$ .

Example (Lemma generation).

generate\_lemma/1 allows to add to the clauses database all the intermediate steps to compute the Fibonacci sequence (similar concept to dynamic programming).

retract/1 The predicate retract(T) removes from the database the first clause that retract/1 unifies with T.

abolish/2 The predicate abolish(T, n) removes from the database all the occurrences abolish/2 of T with arity n.

## 2.8 Meta-interpreters

**Meta-interpreter** Interpreter for a language  $L_1$  written in another language  $L_2$ .

Meta-interpreter

Prolog vanilla meta-interpreter The Prolog vanilla meta-interpreter is defined as follows: Vanilla meta-interpreter

```
solve(true) :- !.
solve((A, B)) :- !, solve(A), solve(B).
solve(A) :- clause(A, B), solve(B).
```

In other words, the clauses state the following:

- 1. A tautology is a success.
- 2. To prove a conjunction, we have to prove both atoms.
- 3. To prove an atom A, we look for a clause A :- B that has A as conclusion and prove its premise B.

# **Ontologies**

**Ontology** Formal (non-ambiguous) and explicit (obtainable through a finite sound procedure) description of a domain.

Ontology

**Category** Can be organized hierarchically on different levels of generality.

Category

**Object** Belongs to one or more categories.

Object

**Upper/general ontology** Ontology focused on the most general domain.

Upper/general ontology

Properties:

- Should be applicable to almost any special domain.
- Combining general concepts should not incur in inconsistences.

Approaches to create ontologies:

- Created by philosophers/logicians/researchers.
- Automatic knowledge extraction from well-structured databases.
- Created from text documents (e.g. web).
- Crowd-sharing information.

## 3.1 Categories

Category Used in human reasoning when the goal is category-driven (in contrast to specific-instance-driven).

In first order logic, categories can be represented through:

Predicate A predicate to tell if an object belongs to a category (e.g. Car(c1) indicates that c1 is a car).

Predicate categories

**Reification** Represent categories as objects as well (e.g.  $c1 \in Car$ ).

Reification

#### 3.1.1 Reification properties and operations

**Membership** Indicates if an object belongs to a category. (e.g.  $c1 \in Car$ ).

Membership

**Subclass** Indicates if a category is a subcategory of another one. (e.g. Car ⊂ Vehicle).

Subclass

**Necessity** Members of a category enjoy some properties (e.g.  $(x \in Car) \Rightarrow hasWheels(x)$ ).

Necessity

**Sufficiency** Sufficient conditions to be part of a category (e.g. hasPlate(x)  $\land$  hasWheels(x)  $\Rightarrow$  x  $\in$  Car).

Sufficiency

Category-level properties Category themselves can enjoy properties (e.g.  $Car \in VehicleType$ )

Category-level properties

**Disjointness** Given a set of categories S, the categories in S are disjoint iff they all have different objects:

Disjointness

$$disjoint(S) \iff (\forall c_1, c_2 \in S, c_1 \neq c_2 \Rightarrow c_1 \cap c_2 = \emptyset)$$

**Exhaustive decomposition** Given a category c and a set of categories S, S is an exhaustive decomposition of c iff any element in c belongs to at least a category in S:

Exhaustive decomposition

exhaustiveDecomposition(S, c) 
$$\iff$$
  $(\forall o \in c \iff \exists c_2 \in S : o \in c_2)$ 

**Partition** Given a category c and a set of categories S, S is a partition of c when:

Partition

$$partition(S, c) \iff disjoint(S) \land exhaustiveDecomposition(S, c)$$

## 3.1.2 Physical composition

Objects (meronyms) are part of a whole (holonym).

Part-of If the objects have a structural relation (e.g. partOf(cylinder1, engine1)).

Part-of

Properties:

Transitivity 
$$partOf(x, y) \land partOf(y, z) \Rightarrow partOf(x, z)$$
  
Reflexivity  $partOf(x, x)$ 

**Bunch-of** If the objects do not have a structural relation. Useful to define a composition of countable objects (e.g. bunchOf(nail1, nail3, nail4)).

Bunch-of

## 3.1.3 Measures

A property of objects.

**Quantitative measure** Something that can be measured using a unit (e.g. length(table1) = cm(80)).

Quantitative measure

Qualitative measures propagate when using partOf or bunchOf (e.g. the weight of a car is the sum of its parts).

**Qualitative measure** Something that can be measured using terms with a partial or total order relation (e.g. {good, neutral, bad}).

Qualitative measure

Qualitative measures do not propagate when using partOf or bunchOf.

**Fuzzy logic** Provides a semantics to qualitative measures (i.e. convert qualitative to quantitative).

Fuzzy logic

### 3.1.4 Things vs stuff

Intrinsic property Related to the substance of the object. It is retained when the object is divided (e.g. water boils at 100°C).

Intrinsic property

**Extrinsic property** Related to the structure of the object. It is not retained when the object is divided (e.g. the weight of an object changes when split).

Extrinsic property

**Substance** Category of objects with only intrinsic properties.

Substance

**Stuff** The most general substance category.

Stuff

**Count noun** Category of objects with only extrinsic properties.

Count noun

**Things** The most general object category.

Things

## 3.2 Semantic networks

Graphical representation of objects and categories connected through labelled links.

Semantic networks

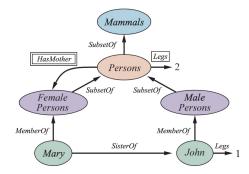


Figure 3.1: Example of semantic network

**Objects and categories** Represented using the same symbol.

**Links** Four different types of links:

- Relation between objects (e.g. SisterOf).
- Property of a category (e.g. 2 Legs).
- Is-a relation (e.g. SubsetOf).
- Property of the members of a category (e.g. HasMother).

**Single inheritance reasoning** Starting from an object, check if it has the queried property. If not, iteratively move up to the category it belongs to and check for the property.

Single inheritance reasoning

**Multiple inheritance reasoning** Reasoning is not possible as it is not clear which parent to choose.

Multiple inheritance reasoning

**Limitations** Compared to first order logic, semantic networks do not have:

- Negations.
- Universally and existentially quantified properties.
- Disjunctions.
- Nested function symbols.

Many semantic network systems allow to attach special procedures to handle special cases that the standard inference algorithm cannot handle. This approach is powerful but does not have a corresponding logical meaning.

**Advantages** With semantic networks it is easy to attach default properties to categories and override them on the objects (i.e. Legs of John).

## 3.3 Frames

Knowledge that describes an object in terms of its properties. Each frame has:

Frames

- An unique name
- Properties represented as pairs <slot filler>

```
Example.
```

```
(
    toronto
         <: Instance - Of City >
         <: Province ontario>
         <: Population 4.5M>
)
```

**Prototype** Members of a category used as comparison metric to determine if another object belongs to the same class (i.e. an object belongs to a category if it is similar enough to the prototypes of that category).

Prototype

Defeasible value Value that is allowed to be different when comparing an object to a prototype.

Defeasible value

**Facets** Additional information contained in a slot for its filler (e.g. default value, type, Facets domain).

**Procedural information** Fillers can be a procedure that can be activated by specific facets:

```
if-needed Looks for the value of the slot.
if-added Adds a value.
if-removed Removes a value.
```

#### Example.

```
toronto
        <: Instance - Of City >
         <: Province ontario>
         <:Population [if-needed QueryDB]>
)
```

# 4 Description logic

## 4.1 Syntax

Punctuation ( ) [ ] 
Positive integers 
Concept-forming operators ALL, EXISTS, FILLS, AND 
Connectives  $\sqsubseteq$ ,  $\dot{=}$ ,  $\rightarrow$ 

Non-logical symbols Domain-dependant symbols.

**Logical symbols** Symbols with fixed meaning.

Non-logical symbols

Logical symbols

Atomic concepts Categories (CamelCase, e.g. Person).

Roles Used to describe objects (:CamelCase, e.g. :Height).

Constants (camelCase, e.g. johnDoe).

**Complex concept** Concept-forming operators can be used to combine atomic concepts

Complex concept and form complex concepts. A well-formed concept follows the conditions:

- An atomic concept is a concept.
- If r is a role and d is a concept, then [ALL r d] is a concept.
- If r is a role and n is a positive integer, then [EXISTS n r] is a concept.
- If r is a role and c is a constant, then [FILLS r c] is a concept.
- If  $d_1 \dots d_n$  are concepts, then [AND  $d_1 \dots d_n$ ] is a concept.

**Sentence** Connectives can be used to combine concepts and form sentences. A well-formed sentence follows the conditions:

- If  $d_1$  and  $d_2$  are concepts, then  $(d_1 \sqsubseteq d_2)$  is a sentence.
- If  $d_1$  and  $d_2$  are concepts, then  $(d_1 \doteq d_2)$  is a sentence.
- If c is a constant and d is a concept, then  $(c \to d)$  is a sentence.

**Knowledge base** Collection of sentences.

Knowledge base

**Constants** are individuals of the domain.

**Concepts** are categories of individuals.

**Roles** are binary relations between individuals.

**Assetion box (A-box)** List of facts about individuals.

**Terminological box (T-box)** List of sentences (axioms) about concepts.

Assetion box (A-box) Terminological box (T-box)

## 4.2 Semantics

## 4.2.1 Concept-forming operators

Let r be a role, d be a concept, d be a constant and d a positive integer. The semantics of concept-forming operators are:

Concept-forming operators

[ALL r d] Individuals r-related to the individuals of the category d.

**Example.** [ALL: HasChild Male] individuals that have zero children or only male children.

[EXISTS n r] Individuals r-related to at least n other individuals.

Example. [EXISTS 1 :Child] individuals with at least one child.

[FILLS r c] Individuals r-related to the individual c.

Example. [FILLS : Child john] individuals with child john.

[AND  $d_1 \dots d_n$ ] Individuals belonging to all the categories  $d_1 \dots d_n$ .

#### 4.2.2 Sentences

Sentences are expressions with truth values in the domain. Let  ${\tt d}$  be a concept and  ${\tt c}$  be a sentences constant. The semantics of sentences are:

 $d_1 \sqsubseteq d_2$  Concept  $d_1$  is subsumed by  $d_2$ .

**Example.** PhDStudent  $\sqsubseteq$  Student as every PhD is also a student.

 $d_1 \doteq d_2$  Concept  $d_1$  is equivalent to  $d_2$ .

Example. PhDStudent  $\doteq$  [AND Student :Graduated :HasFunding]

 $c \to d$  The individual c satisfies the description of the concept d.

Example. federico  $\rightarrow$  Professor

#### 4.2.3 Interpretation

**Interpretation** An interpretation  $\mathfrak{I}$  in description logic is a pair  $(\mathcal{D}, \mathcal{I})$  where:

Interpretation

- $\mathcal{D}$  is the domain.
- $\mathcal{I}$  is the interpretation mapping.

**Constant** Let c be a constant,  $\mathcal{I}[c] \in \mathcal{D}$ .

**Atomic concept** Let a be an atomic concept,  $\mathcal{I}[a] \subseteq \mathcal{D}$ .

**Role** Let **r** be a role,  $\mathcal{I}[\mathbf{r}] \subseteq \mathcal{D} \times \mathcal{D}$ .

Thing The concept Thing corresponds to the domain:  $\mathcal{I}[Thing] = \mathcal{D}$ .

[ALL r d]

$$\mathcal{I}[[ALL \ r \ d]] = \{x \in \mathcal{D} \mid \forall y : \langle x, y \rangle \in \mathcal{I}[r] \text{ then } y \in \mathcal{I}[d]\}$$

[EXISTS n r]

 $\mathcal{I}[\texttt{[EXISTS } n \texttt{ r}]] = \{\texttt{x} \in \mathcal{D} \mid \text{ exists at least } n \text{ distinct } \texttt{y} : \langle \texttt{x}, \texttt{y} \rangle \in \mathcal{I}[r]\}$ 

$$\mathcal{I}[\texttt{[FILLS r c]}] = \{ \texttt{x} \in \mathcal{D} \mid \langle \texttt{x}, \mathcal{I}[\texttt{c}] \rangle \in \mathcal{I}[\texttt{r}] \}$$

[AND 
$$d_1 \dots d_n$$
]

$$\mathcal{I}[[\mathtt{AND} \ \mathtt{d}_1 \ldots \mathtt{d}_n]] = \mathcal{I}[\mathtt{d}_1] \cap \cdots \cap \mathcal{I}[\mathtt{d}_n]$$

**Model** Given an interpretation  $\mathfrak{I} = (\mathcal{D}, \mathcal{I})$ , a sentence is true under  $\mathfrak{I}$  ( $\mathfrak{I} \models$  sentence) if:

- $\mathfrak{I} \models (c \rightarrow d) \text{ iff } \mathcal{I}[c] \in \mathcal{I}[d].$
- $\mathfrak{I}\models (d_1\sqsubseteq d_2) \text{ iff } \mathcal{I}[d_1]\subseteq \mathcal{I}[d_2].$
- $\mathfrak{I}\models (d_1\doteq d_2) \text{ iff } \mathcal{I}[d_1]=\mathcal{I}[d_2].$

Given a set of sentences S,  $\mathfrak{I}$  models S if  $\mathfrak{I} \models S$ .

**Entailment** A set of sentences S logically entails a sentence  $\alpha$  if:

Entailment

$$\forall \mathfrak{I}: \, (\mathfrak{I} \models S) \to (\mathfrak{I} \models \alpha)$$

## 4.3 Reasoning

## 4.3.1 T-box reasoning

Given a knowledge base of a set of sentences S, we would like to be able to determine the following:

Satisfiability A concept d is satisfiable w.r.t. S if:

Satisfiability

$$\exists \Im, (\Im \models S) : \Im[\mathtt{d}] \neq \varnothing$$

**Subsumption** A concept  $d_1$  is subsumed by  $d_2$  w.r.t. S if:

Subsumption

$$\forall \mathfrak{I}, (\mathfrak{I} \models S) : \mathfrak{I}[\mathsf{d}_1] \subseteq \mathfrak{I}[\mathsf{d}_2]$$

**Equivalence** A concept  $d_1$  is equivalent to  $d_2$  w.r.t. S if:

Equivalence

$$\forall \mathfrak{I}, (\mathfrak{I} \models S) : \mathfrak{I}[\mathsf{d}_1] = \mathfrak{I}[\mathsf{d}_2]$$

**Disjointness** A concept  $d_1$  is disjoint to  $d_2$  w.r.t. S if:

Disjointness

$$\forall \mathfrak{I}, (\mathfrak{I} \models S) : \mathfrak{I}[\mathsf{d}_1] \neq \mathfrak{I}[\mathsf{d}_2]$$

**Theorem 4.3.1** (Reduction to subsumption). Given the concepts  $d_1$  and  $d_2$ , it holds that:

Reduction to subsumption

- $d_1$  is unsatisfiable  $\iff d_1 \sqsubseteq \bot$ .
- $\bullet \ d_1 \doteq d_2 \iff d_1 \sqsubseteq d_2 \wedge d_2 \sqsubseteq d_1.$
- $d_1$  and  $d_2$  are disjoint  $\iff$   $(d_1 \cap d_2) \sqsubseteq \bot$ .

#### 4.3.2 A-box reasoning

Given a constant c, a concept d and a set of sentences S, we can determine the following:

Satisfiability A constant c satisfies the concept d if:

Satisfiability

$$S \models (c \rightarrow d)$$

Note that it can be reduced to subsumption.

## 4.3.3 Computing subsumptions

Given a knowledge base KB and two concepts d and e, we want to prove:

$$KB \models (\mathtt{d} \sqsubseteq \mathtt{e})$$

The following algorithms can be employed:

## Structural matching

1. Normalize d and e into a conjunctive form:

$$\mathtt{d} = \texttt{[AND} \ \mathtt{d}_1 \ \ldots \mathtt{d}_n \texttt{]} \qquad \ \ \mathtt{e} = \texttt{[AND} \ \mathtt{e}_1 \ \ldots \mathtt{e}_m \texttt{]}$$

2. Check if each part of e is accounted by at least a component of d.

**Tableaux-based algorithms** Exploit the following theorem:

$$(KB \models (C \sqsubseteq D)) \iff (KB \cup (x : C \sqcap \neg D))$$
 is inconsistent

Note: similar to refutation.

Tableaux-based algorithms

Structural matching

#### 4.3.4 Open world assumption

**Open world assumption** If a sentence cannot be inferred, its truth values is unknown.

Open world assumption

Description logics are based on the open world assumption. To reason in open world assumption, all the possible models are split upon encountering an unknown facts depending on the possible cases (Oedipus example).

## 4.4 Expanding description logic

It is possible to expand a description logic by:

Adding concept-forming operators Let r be a role, d be a concept, c be a constant and n a positive integer. We can extend our description logic with:

Adding concept-forming operators

[AT-MOST n r] Individuals r-related to at most n other individuals.

**Example.** [AT-MOST 1 : Child] individuals with only a child.

[ONE-OF  $c_1 \ldots c_n$ ] Concept only satisfied by  $c_1 \ldots c_n$ .

Example. Beatles = [ALL :BandMember [ONE-OF john paul george ringo]]

[EXISTS  $n \neq d$ ] Individuals r-related to at least n individuals in the category d.

**Example.** [EXISTS 2 : Child Male] individuals with at least two male children.

Note: this increases the computational complexity of entailment.

Relating roles

Relating roles

[SAME-AS  $r_1$   $r_2$ ] Equates fillers of the roles  $r_1$  and  $r_2$ 

Example. [SAME-AS :CEO :Owner]

Note: this increases the computational complexity of entailment. Role chaining also leads to undecidability.

Adding rules Rules are useful to add conditions (e.g. if d<sub>1</sub> then [FILLS r c]).

Adding rules

## 4.5 Description logics family

Depending on the number of operators, a description logic can be:

- More expressive.
- Computationally more expensive.
- Undecidable.

## Attributive language (AL) Minimal description logic with:

- Atomic concepts.
- Universal concept (Thing or  $\top$ ).
- Bottom concept (Nothing or  $\perp$ ).
- Atomic negation (only for atomic concepts).
- AND operator  $(\sqcap)$ .
- ALL operator  $(\forall)$ .
- [EXISTS 1 r] operator  $(\exists)$ .

## Attributive language complement (ALC) AL with negation for concepts.

$\mathcal{F}$	Functional properties
$\mathcal{E}$	Full existential quantification
$\mathcal{U}$	Concept union
$\mathcal{C}$	Complex concept negation
$\mathcal{S}$	$\mathcal{ALC}$ with transitive roles
$\mathcal{H}$	Role hierarchy
	Limited complex roles axioms
$\mathcal{R}$	Reflexivity and irreflexivity
	Roles disjointness
0	Nominals
$\mathcal{I}$	Inverse properties
$\mathcal{N}$	Cardinality restrictions
Q	Qualified cardinality restrictions
$(\mathcal{D})$	Datatype properties, data values and data types

Table 4.1: Name and expressivity of logics

## 5 Web reasoning

## 5.1 Semantic web

**Semantic web** Method to represent and reason on the data available on the web. Semantic web web aims to preserve the characteristics of the web, this includes:

- Globality.
- Information distribution.
- Information inconsistency of contents and links (as everyone can publish).
- Information incompleteness of contents and links.

Information is structured using ontologies and logic is used as inference mechanism. New knowledge can be derived through proofs.

**Uniform resource identifier** Naming system to uniquely identify concepts. Each URI correspond to one and only one concept, but multiple URIs can refer to the same concept.

**XML** Markup language to represent hierarchically structured data. An XML can contain in its preamble the description of the grammar used within the document.

Resource description framework (RDF) XML-based language to represent knowledge.

Resource description framework (RDF)

<subject, predicate, object>
<resource, attribute, value>

RDF supports:

Types Using the attribute type which can assume an URI as value.

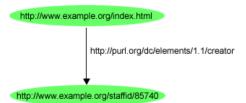
**Collections** Subjects and objects can be bags, sequences or alternatives.

**Meta-sentences** Reification of the sentences (e.g. "X says that Y...").

RDF schema RDF can be used to describe classes and relations with other classes RDF schema (e.g. type, subClassOf, subPropertyOf, ...)

#### Representation

**Graph** A graph where nodes are subjects or objects and edges are predicates. **Example.** 



The graph stands for: http://www.example.org/index.html has a creator with staff id 85740.

#### **XML**

## Example.

Database similarities RDF aims to integrate different databases:

- A DB record is a RDF node.
- The name of a column can be seen as a property type.
- The value of a field corresponds to the value of a property.

**RDFa** Specification to integrate XHTML and RDF.

RDFa

**SPARQL** Language to query different data sources that support RDF (natively or through a middleware).

SPARQL

**Ontology web language (OWL)** Ontology based on RDF and description logic fragments. Three level of expressivity are available:

Ontology web language (OWL)

- OWL lite.
- OWL DL.
- OWL full.

An OWL has:

Classes Categories.

**Properties** Roles and relations.

**Instances** Individuals.

## 5.2 Knowledge graphs

**Knowledge graph** Knowledge graphs overcome the computational complexity of T-box reasoning with semantic web and description logics.

Knowledge graph

- Use a simple vocabulary with a simple but robust corpus of types and properties adopted as a standard.
- Represent a graph with terms as nodes and edges connecting them. Knowledge is therefore represented as triplets (h, r, t) where h and t are entities and r is a relation.
- Logic formulas are removed. T-box and A-box can be seen as the same concept. There is no reasoning but only facts.

- Data does not have a conceptual schema and can come from different sources with different semantics.
- Graph algorithms to traverse the graph and solve queries.

KG quality Quality

**Coverage** If the graph has all the required information.

**Correctness** If the information is correct (can be objective or subjective).

**Freshness** If the content is up-to-date.

**Graph embedding** Project entities and relations into a vectorial space for ML applications.

Graph embedding

**Entity prediction** Given two entities h and t, determine the relation r between them.

**Link prediction** Given an entity h and a relation t, determine an entity t related to

# 6 Time reasoning

## 6.1 Propositional logic

**State** The current state of the world can be represented as a set of propositions that are true according the observation of an agent.

The union of a countable sequence of states represents the evolution of the world. Each proposition is distinguished by its time step.

**Example.** A child has a bow and an arrow, then shoots the arrow.

$$egin{aligned} \mathrm{KB^0} &= \{\mathtt{hasBow^0},\mathtt{hasArrow^0}\} \ \mathrm{KB^1} &= \{\mathtt{hasBow^0},\mathtt{hasArrow^0},\mathtt{hasBow^1},\lnot\mathtt{hasArrow^1}\} \end{aligned}$$

**Action** An action indicates how a state evolves into the next one. It is described using effect axioms in the form:

$$\mathtt{action}^t \Rightarrow (\mathtt{preconditions}^t \iff \mathtt{effects}^{t+1})$$

**Frame problem** The effect axioms of an action do not tell what remains unchanged Frame problem in the next state.

**Frame axioms** The frame axioms of an action describe the unaffected propositions of an action.

**Example.** The action of shooting an arrow can be described as:

$$\begin{split} \mathtt{SHOOT}^t &\Rightarrow \{\mathtt{hasArrow}^t \iff \neg\mathtt{hasArrow}^{t+1}\} \\ \mathtt{SHOOT}^t &\Rightarrow \{\mathtt{hasBow}^t \iff \mathtt{hasBow}^{t+1}\} \end{split}$$

Note that with m actions and n propositions, the number of frame axioms will be of order O(mn). Inference for t time steps will have complexity O(nt).

## 6.2 Situation calculus (Green's formulation)

Situation calculus uses first order logic instead of propositional logic.

**Situation** The initial state is a situation. Applying an action in a situation is a situation:

s is a situation and a is an action  $\iff$  result(a, s) is situation

(Note: in FAIRK module 1, result is denoted as do).

**Fluent** Function that varies depending on the situation (i.e. tells if a property holds in a given situation).

**Example.** has Bow(s) where s is a situation.

## **Action** Actions are described using:

Action

**Possibility axioms** Indicates the preconditions  $\phi_a$  of an action **a** in a given situation s:

Possibility axioms

$$\phi_{\mathbf{a}}(s) \Rightarrow \mathsf{poss}(\mathbf{a}, s)$$

**Successor state axiom** The evolution of a fluent F follows the axiom:

Successor state axiom

$$F^{t+1} \iff (\texttt{ActionCauses}(F) \lor (F^t \land \neg \texttt{ActionCauses}(\neg F)))$$

In other words, a fluent is true if an action makes it true or does not change if the action does not involve it.

Adding the notion of possibility, an action can be described as:

$$\begin{split} \mathsf{poss}(\mathsf{a},s) &\Rightarrow \Big( F(\mathsf{result}(\mathsf{a},s)) \iff \\ & (\mathsf{a} = \mathsf{ActionCauses}(F)) \vee \\ & (F(s) \, \wedge \, \mathsf{a} \neq \neg \mathsf{ActionCauses}(\neg F)) \Big) \end{split}$$

**Unique action axiom** Only a single action can be executed in a situation to avoid non-determinism.

Unique action axiom

## 6.3 Event calculus (Kowalski's formulation)

Event calculus reifies fluents and events (actions) as terms (instead of predicates).

**Event calculus ontology** A fixed set of predicates:

Event calculus ontology

holdsAt(F,T) The fluent F holds at time T.

happens(E, T) The event E (i.e. execution of an action) happened at time T.

initiates(E, F, T) The event E causes the fluent F to start holding at time T.

terminates (E, F, T) The event E causes the fluent F to cease holding at time T.

 $\mathtt{clipped}(T_i, F, T_j)$  The fluent F has been made false between the times  $T_i$  and  $T_j$   $(T_i < T_j)$ .

initially(F) The fluent F holds at time 0.

#### **Domain-independent axioms** A fixed set of axioms:

Domain-independent axioms

## Truthness of a fluent

1. A fluent holds if an event initiated it in the past and has not been clipped.

$$\mathtt{holdsAt}(F, T_j) \Leftarrow \mathtt{happens}(\mathtt{E}, T_i) \land (T_i < T_j) \land \\ \mathtt{initiates}(\mathtt{E}, F, T_i) \land \neg \mathtt{clipped}(T_i, F, T_i)$$

2. A fluent holds if it was initially true and has not been clipped.

$$holdsAt(F,T) \Leftarrow initially(F) \land \neg clipped(0,F,T)$$

Note: the negations make the definition of these axioms in Prolog unsafe.

## Clipping of a fluent

$$\texttt{clipped}(T_i, F, T_i) \Leftarrow \texttt{happens}(\mathtt{E}, T) \land (T_i < T < T_i) \land \texttt{terminates}(\mathtt{E}, F, T)$$

**Domain-dependent axioms** Domain-specific axioms defined using the predicates initially, initiates and terminates.

Domain-dependent axioms

**Deductive reasoning** Event calculus only allows deductive reasoning: it takes as input the domain-dependant axioms and a set of events, and computes a set of true fluents. If a new event is observed, the query need to be recomputed again.

**Example.** A room with a light and a button can be described as:

Fluents lightOn · lightOff

**Events** PUSH BUTTON

Domain-dependent axioms are:

Initial state initially(lightOff)

Effects of PUSH\_BUTTON on lightOn

- initiates(PUSH\_BUTTON, lightOn, T)  $\Leftarrow$  holdsAt(lightOff, T)
- terminates(PUSH\_BUTTON, lightOn, T)  $\Leftarrow$  holdsAt(lightOn, T)

Effects of PUSH\_BUTTON on lightOff

- initiates(PUSH\_BUTTON, lightOff, T)  $\Leftarrow$  holdsAt(lightOn, T)
- terminates(PUSH\_BUTTON, lightOff, T)  $\Leftarrow$  holdsAt(lightOff, T)

A set of events could be:

happens(PUSH\_BUTTON, 3) · happens(PUSH\_BUTTON, 5) · happens(PUSH\_BUTTON, 6)

## 6.3.1 Reactive event calculus

Allows to add events dynamically without the need to recompute the result.

Reactive event calculus

## 6.4 Allen's logic of intervals

Event calculus only captures instantaneous events that happen in given points in time.

Allen's logic of intervals Reasoning on time intervals.

**Interval** An interval i starts at a time begin(i) and ends at a time end(i).

**Temporal operators** 

- $meet(i, j) \iff end(i) = begin(j)$
- $before(i, j) \iff end(i) < begin(j)$
- $after(i, j) \iff before(j, i)$
- $\operatorname{during}(i,j) \iff \operatorname{begin}(j) < \operatorname{begin}(i) < \operatorname{end}(i) < \operatorname{end}(j)$
- $\operatorname{overlap}(i,j) \iff \operatorname{begin}(i) < \operatorname{begin}(j) < \operatorname{end}(i) < \operatorname{end}(j)$

Allen's logic of intervals Interval

Temporal operators

- $\bullet \ \mathtt{starts}(i,j) \iff \mathtt{begin}(i) = \mathtt{begin}(j)$
- finishes $(i,j) \iff \operatorname{end}(i) = \operatorname{end}(j)$
- equals $(i, j) \iff \mathtt{starts}(i, j) \land \mathtt{ends}(i, j)$

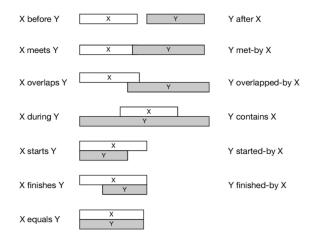


Figure 6.1: Visual representation of temporal operators

## 6.5 Modal logics

Logic based on interacting agents with their own knowledge base.

**Propositional attitudes** Operators to represent knowledge and beliefs of an agent towards the environment and other agents.

Propositional attitudes

First-order logic is not suited to represent these operators.

**Modal logics** Modal logics have the same syntax of first-order logic with the addition of modal operators.

Modal logics

**Modal operator** A modal operator takes as input the name of an agent and a sentence (instead of a term as in FOL).

**Knowledge operator** Operator to indicate that an agent a knows P:

Knowledge operator

$$\mathbf{K}_{\mathsf{a}}(P)$$

**Belief operator** 

**Everyone knows operator** 

Common knowledge operator

Distribute knowledge operator

Depending on the operators, different modal logics can be defined.

**Semantics** An agent has a current perception of the world and considers the unknown as other possible worlds. Moreover, if P is true in any accessible world from the current one, the agent has knowledge of P.

Formally, semantics is defined on a set of primitive propositions  $\phi$  using a Kripke structure  $M = (S, \pi, K_1, \dots, K_n)$  where:

- S is a set of states of the world.
- $\pi: \phi \to 2^S$  specifies in which states each primitive proposition holds.
- $K_{\mathbf{i}} \subseteq S \times S$  is a binary relation where  $(s,t) \in K_{\mathbf{i}}$  if an agent  $\mathbf{i}$  considers the world t possible (accessible) from s. In other words, when the agent is in the world s, it considers t to be a possibly valid world. Obviously,  $(s,s) \in K_{\mathbf{i}}$  for all states.

**Example.** Alice is in a room an tosses a coin. Bob is in another room an will enter Alice's room when the coin lands to observe the result.

We define a model  $M = (S, \pi, K_a, K_b)$  on  $\phi$  where:

- $\phi = \{ \text{tossed}, \text{heads}, \text{tails} \}.$
- $S = \{s_0, h_1, t_1, h_2, t_2\}$  where the possible states are divided in three stages: the initial state  $(s_0)$ , the result of the coin flip  $(h_1, t_1)$  and the observation of Bob  $(h_2, t_2)$ .
- $\begin{array}{l} \bullet \ \pi(\texttt{tossed}) = \{h_1, t_1, h_2, t_2\} \\ \pi(\texttt{heads}) = \{h_1, h_2\} \\ \pi(\texttt{tails}) = \{t_1, t_2\} \end{array}$
- $K_a = \{(s,s) \mid s \in S\}$  as Alice observes everything in each world and does not have doubts.

 $K_b = \{(s,s) \mid s \in S\} \cup \{(h_1,t_1),(t_1,h_1)\}$  as Bob is unsure of what happens in the second stage.

With this model, we can determine the truthness of sentences like:

$$(M,s_0) \models K_{\mathtt{a}}(\neg \mathtt{tossed}) \land K_{\mathtt{b}}\Big(K_{\mathtt{a}}\big(K_{\mathtt{b}}(\neg \mathtt{heads} \land \neg \mathtt{tails})\big)\Big)$$
 
$$(M,t_1) \models (\mathtt{heads} \lor \mathtt{tails}) \land \neg \mathtt{K}_{\mathtt{b}}(\mathtt{heads}) \land \neg \mathtt{K}_{\mathtt{b}}(\mathtt{tails}) \land \mathtt{K}_{\mathtt{b}}(\mathtt{K}_{\mathtt{a}}(\mathtt{heads}) \lor \mathtt{K}_{\mathtt{a}}(\mathtt{tails}))$$

#### **Axioms**

**Tautology** All propositional tautologies are valid.

**Modus ponens** If  $\varphi$  and  $\varphi \Rightarrow \psi$  are valid, then  $\psi$  is valid.

**Distribution axiom** Knowledge is closed under implication:

$$(K_{\mathbf{i}}(\varphi) \wedge K_{\mathbf{i}}(\varphi \Rightarrow \psi)) \Rightarrow K_{\mathbf{i}}(\psi)$$

Knowledge generalization rule An agent knows all the tautologies:

$$\forall$$
 structures  $M: (M \models \varphi) \Rightarrow (M \models K_i(\varphi))$ 

**Knowledge axiom** If an agent knows  $\varphi$ , then  $\varphi$  is true:

$$K_{i}(\varphi) \Rightarrow \varphi$$

In belief logic, this axiom is substituted with  $\neg K_i(false)$ .

**Introspection axioms** An agent is sure of its knowledge:

Positive 
$$K_{\mathbf{i}}(\varphi) \Rightarrow K_{\mathbf{i}}(K_{\mathbf{i}}(\varphi))$$

Negative 
$$\neg K_i(\varphi) \Rightarrow K_i(\neg K_i(\varphi))$$

Different modal logics can be defined based on the valid axioms.

## 6.6 Temporal logics

Logics based on modal logic with the addition of a temporal dimension. Time is discrete and each world is labeled with an integer. The accessibility relation maps into the temporal dimension with two possible evolution alternatives:

**Linear-time** From each world, there is only one other accessible world.

Linear-time

Branching-time From each world, there are many accessible worlds.

Branching-time

## 6.6.1 Linear-time temporal logic

## **Operators**

**Next** ( $\bigcirc \varphi$ )  $\varphi$  is true in the next time step.

Next

**Globally** ( $\Box \varphi$ )  $\varphi$  is always true from now on.

Globally

**Future** ( $\diamond \varphi$ )  $\varphi$  is true sometimes in the future. It is equivalent to  $\neg \Box (\neg \varphi)$ .

Future

Until

**Until** ( $\varphi \mathcal{U} \psi$ ) There exists a moment (now or in the future) when  $\psi$  holds.  $\varphi$  is guaranteed to hold from now until  $\psi$  starts to hold.

Weak until  $(\varphi \mathcal{W}\psi)$  There might be a moment when  $\psi$  holds.  $\varphi$  is guaranteed to Weak until hold from now until  $\psi$  possibly starts to hold.

**Semantics** Given a Kripke structure  $M = (S, \pi, K_1, \dots, K_n)$  where states are represented using integers, the semantic of the operators is the following:

- $(M, i) \models P \iff i \in \pi(P)$ .
- $(M,i) \models \bigcirc \varphi \iff (M,i+1) \models \varphi$ .
- $(M,i) \models \Box \varphi \iff \forall j > i : (M,j) \models \varphi$ .
- $(M,i) \models \varphi \mathcal{U} \psi \iff \exists k \geq i : ((M,k) \models \psi \land \forall j.i \leq j \leq k : (M,j) \models \varphi).$
- $(M,i) \models \varphi \mathcal{W} \psi \iff ((M,i) \models \varphi \mathcal{U} \psi) \lor ((M,i) \models \Box \varphi).$

**Model checking** Methods to prove properties of linear-time temporal logic based finite Model checking state machines or distributed systems.