

# Project Report

Bachelor Project - Electricity Recording Assistant



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### **Abstract**

The bachelor project is set to offer a comprehensive and detailed method with focus on data drill-down for monitoring, analyzing, activating, visualizing and reacting to data about the electricity consumption of a plugged-in device. The project will be using a self-assembled hardware solution, and develop a system that will govern the entire process. In addition, it will be developed (and deployed) around a cloud infrastructure to allow high-availability and little downtime.

The hardware has at its base an ESP32 microcontroller with WIFI capabilities, the ACS712 electricity sensor and an Arduino. It is meant to collect electricity consumption data from a plugged-in device, aggregate and compute the kilo watt hour consumption and send it to the Google IoT Core.

The backend of the system has the responsibility to ingest, transform, and store data in a persistent storage. In addition, it exposes an API that provides ways of extracting aggregated data based on the needs of the caller. Furthermore, it acts as the backend of the system, for managing user profiles, device registration, and other related tasks.

The user interface is provided via a web application, that connects to the backend via the exposed API. It offers the user ability to visualize raw data in near-real time. In addition, it provides means for visualizing aggregated data, making comparations of different devices and/or time slices, management of the user profile and device registrations.

The system ensures security by following the best practices in a cloud infrastructure and through encryption of the data and the connection between the device and the cloud provider. The system itself is built around the cloud infrastructure and utilizes as much as possible its services.

To successfully achieve the purpose of this project, an agile software development process was governing the development lifetime. It ensured that the progress is logical and has a strong foundation based on the needs of the product owner. Moreover, DevOps practices were utilized to allow continuous integration and development.

The result of this project is a working system, that succeeds in fulfilling the most important requirements set for the system. It is not a production-ready solution, but a dependable proof of concept. To take it to the next level, some suggestions were added to the project in the Project Future chapter.



# Introduction

Throughout history, electricity has become one of the pillars of the modern world. A series of fundamental discoveries made by Hans Ørsted, André-Marie Ampère, Michael Faraday and Georg Ohm has paved the way towards electricity becoming an essential part of society. (Institute for Energy Research, 2021)

As the electricity started being produced in larger amounts, and commercialized, the need for measuring its consumption rose. The first meter was patented in 1881 by Thomas Edison. It was an electrolytic meter that used a copper strip which was weighed at the beginning and end of the billing period; and used the gained weight as its basis for consumption calculation.

Fast forward a few decades to the 1960's when the idea of remote monitoring spark, initially using remote pulse transmission and gradually being replaced by various protocols. Nowadays, meters have complex functionality, usually based on the ever-evolving latest electronic technologies. (Smart Energy International, 2006)

In early 2000's the idea of  $Smart\ Homes^1$  started to become more popular and affordable. Powered by the development of  $IoT^2$  and the need to control, oversee and automatize elements of a house remotely, more and more parts of a home were innovated. From sound systems to home security to appliances and anything that comes in between. (Assosiation Franco-Chinoise du developpment urbain durable, 2021)

Another important trend that contributed to a higher degree of close monitoring of the electricity consumption is eco-friendliness and the idea of monitoring and controlling how electricity is used more closely. It is done so to reduce unneeded electricity consumption, to try to optimize how the electricity is used and to identify energy *vampire* devices. (Mohammed Ghazal, 2015)

Given the foundation described above, the idea of a *Smart Plug*<sup>3</sup> was inevitable. The first attempts to better control the electricity usage per outlet, even if not yet smart per say, were *Plug-in Time Sockets*. These devices were simplistic, more often than not, mechanical devices that allowed to stop electricity consumption without having to be present or unplug the device itself – Figure 1.

<sup>&</sup>lt;sup>1</sup> Smart Home – a home equipped with lighting, heating, and electronic devices that can be controlled remotely by smartphone or computer.

<sup>&</sup>lt;sup>2</sup> Internet of Things – is a network of physical "things", which are incorporated with sensors, software and other technologies for the purpose of connecting and exchanging data with other devices and systems over the Internet.

<sup>&</sup>lt;sup>3</sup> Smart Plug – a device that allows to control and/or monitor the usage of electricity per electric outlet.







Nowadays, there are various types of truly Smart Plugs that one can choose from, with different functionality and relatively affordable prices. These devices usually have one or more of the below presented capabilities/characteristics: provides remote scheduling, control and IFTTT<sup>4</sup>; real time or/and non-real time remote electricity consumption monitoring, can be used with home assistants (Google Home, Alexa, etc.); suited for indoor or/and outdoor usage; requires or does not a hub/bridge for connection; use WIFI or/and LTE for connection to a network; can be controlled using a smartphone application or/and web-based access; is subscription based vs one time pay; connects directly in the socket or to the electrical panel; have other special functionalities - (ex. Protocols for connecting other proprietary sensors); usually come with certain limitations for maximum load.

A quick look at what is currently on the market - a sum up of the most recommended devices by various reviewers as *PCMag*, *TechRadar*, *CNET* and *Wired UK* - offers an overview of most common features present in the offerings. All the devices were compatible - a device was marked as compatible if it supported at least one assistant - with home assistants like *Alexa* and *Google Assistant*. Other common features were usage of WiFi, IFTTT and Controlling/Scheduling functionality.

Less common, were Power Consumption Monitoring (17%) - even so, many only offered basic functionality like: real-time *on spot*, or only simple reports given that it was accessed via mobile application; possibility of using LTE connection or a web application to monitor data (Appendix D).

Following above, a problem area can be identified, as many tools only focus on the ease of use and mobile application *trend*, making it hard to find a solution that will offer proper monitoring of the consumption and activation of the data. A gap can be identified between industrial/professional devices that are hard to use/install and require deep domain knowledge - meters used by the energy suppliers - and extremely

<sup>&</sup>lt;sup>4</sup> If This Then That – Is a functionality that offers a user the possibility to define a response to various internal or/and external events.

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simplistic devices - previously mentioned *Smart Plugs* - that do not offer meaningful monitoring of electricity consumption for the general population.

The existing general population solutions for monitoring electricity consumption are limited in only offering basic insights about it, due to improper presentation of the collected data that does not capitalize on the use of desktop screen size and user interface capabilities.

This project aims to provide a **comprehensive** and **detailed** method with focus on data **drill-down** for **monitoring**, **analyzing**, **activating**, **visualizing** and **reacting** to data about the **electricity consumption** of a plugged-in device.

# **Analysis**

In this chapter, a deeper and more analytical look at the problem domain will be taken. The purpose of this section is to translate the problem domain into a formal definition that will serve as the foundation for the entire project.

### Glosary

At this stage, it is crucial to still stay close to the domain, thus using the same vocabulary, terms and concepts is a must. Next, the essential terminology with associated definitions is presented.

Subscriber - a person with no technical knowledge about electricity consumption, electricity measuring, software development or electrical/electronic domain that is going to utilize the device for personal use in monitoring electricity for home devices. The user is going to receive this service as subscription - thus Subscriber. Your plain boring John Doe;

Device - referred to the self-build electronic device for monitoring, collecting, aggregating and sending electricity consumption using the ESP32-HUZZAH32 and Arduino boards;

System - refers to the overall software system that will govern the entire process of monitoring electricity consumption, storing, transforming, transporting and presenting data as well as interacting with the user:

Consumer - any kind of electrical/electronic device (given appropriate electrical load) that will have its electricity consumption monitored while plugged in;

*Timer* - a time-based task scheduler will be present that will set off various tasks therefore it is crucial to include as an actor that governs the system;

Data Collection (collected data, collecting data, etc.) - the action of observing and registering information about electricity consumption;

Update Rate - rate at which the device is sending collected data about the current consumption;

Administrator (Admin, Sysadmin, etc.) - person responsible for administering and managing the system;

Google Cloud Platform (GCP) – cloud service provided by Google.



# Requirements

After establishing the terminology used in the project, next will be defined the requirements for it. The requirements are grouped into *Functional Requirements* and *Non-functional Requirements* and are closely related with problem domain. The requirements will serve as the building blocks for the foundation of the project.

### **Functional Requirements**

Functional requirements represent what this project will thrive to achieve, from a functional (capabilities) perspective. To ensure a formal definition, they are presented as *User Stories* (Ambler, n.d.) that have a specific format allowing all requirements to adhere to. User Story format:

Figure 2 - User Story General Form

As a user, I want feature so that user can business value/benefit.

In addition to using the general form, the requirements are prioritized to ensure that the appropriate attention will be paid to more important once. The prioritization is done using *MoSCoW* Framework (Agile Business Consortium, n.d.) that provides a way of grouping requirements into four defined categories. Moreover, the requirements within the same category are prioritized, by number, where a lower number means a higher priority.

#### Must: non-negotiable device/system needs that are mandatory

- 1. As a subscriber, I want to monitor electricity consumption, so that I can see how much electricity a consumer(s) is using.
- 2. As a subscriber, I want to be able to access monitoring information from any place with internet access, so that I can monitor electricity consumption remotely.
- 3. As a subscriber, I want to be able to see the current status of the devices, so that I can easily understand which devices are online and which are offline.
- 4. As a subscriber, I want to be able to visualize historical data, so that I can go back and read the electricity usage at a certain point in the past.
- 5. As a subscriber, I want to be able to make comparations of consumptions between devices so that I can see how much a device has consumed over another device.
- 6. As a subscriber, I want to be able to make comparations of consumptions between periods so that I can see the difference between two or more periods.
- 7. As a subscriber, I want to be able to monitor electricity consumption in real-time (near real-time), so that I can observe how much a device is consuming at the moment.



# Should: important initiatives that are no vital, but add significant value

- 8. As a subscriber, I want to receive reports for certain defined intervals, so that I can have an easy-to-read overview of electricity consumption.
- 9. As a subscriber, I want to have a profile that I can login to so that I can have an overview of my devices and configurations.
- 10. As a subscriber, I want my subscriber data, configurations and monitoring information to be stored securely so that other un-authorized subscribers cannot access it.

# Could have: nice to have initiatives that will have small impact if left out

- 11. As a subscriber, I want to adjust the update rate of the device so that I can have more control on how often data is updated.
- 12. As a subscriber, I want to receive automatically generated reports on a pre-defined timely basis, so I don't have to manually create the reports.
- 13. As a subscriber, I want to receive updates for the software automatically without me having to interfere with it, so that I do not have to manually update it.
- 14. As a subscriber, I want the device to be able to stop electricity consumption monitoring without having to physically unplug the device, so that I can remotely control when the device is monitoring sleep mode.
- 15. As a subscriber, I want to be able to manually save/favorite sections of time and create a custom tag for them, so that I can easily find it back.
- 16. As a subscriber, I want to create custom commands (IFTTT) so that I can automate some of the tasks when controlling consumers.
- 17. As a subscriber, I want to be able to use the device as a remote switch so that I can turn off any consumer without having to physically unplug it.
- 18. As a subscriber, I want to be able to schedule when a consumer is consuming electricity and when not so that I can create schedules for different consumers.

#### Will not have: initiative that are not a priority for this specific time frame

- 19. As a subscriber, I want to access the system on a mobile device (with internet access) through a dedicated mobile/pc application so that I don't have to use the browser for that.
- 20. As a subscriber, I want to receive assistance/support from the developers of the system, so that they can fix the system in case of malfunction.



### **Non-functional Requirements**

Along with the Functional Requirements, a few non-functional requirements were defined. Their role is to describe system's characteristics rather than capabilities. They do not have a particular prioritization but are rather equally important.

- 1. The system must have a cloud infrastructure to ensure high availability and little down time.
- 2. The system's embedded part must be developed using the **MicroPython** programming language as the main programming language other languages can be used as support.
- 3. The system's non-embedded part development environment must be **.NET Core** using **C#** programming language.
- 4. The system's front-end must utilize a front-end framework as opposed to plain HTML, CSS and JavaScript.
- 5. The system's UI must be easy to use and intuitive for non-technical subscribers.
- 6. The system must be built in a **modular** fashion to allow future expandability of the system to other platforms, different types of measuring devices, etc.
- 7. The system must be **scalable** to provide the possibility of increasing numbers of subscribers without compromising quality of the service.
- 8. The system must not present a latency higher than five seconds a certain task can take more than that depending on whether it is aggregating data, and the amount of data but system latency should not exceed five seconds:

# **Delimitations**

To understand and limit the scope of this project, a set of delimitations are needed in place:

- The project will not consider mobile applications (either Android or iOS) as part of its scope;
- The project will not focus on exploring the possibility for integration with Home Assistants;



# **Use Case Diagram**

Use cases present different overall functionalities of the system derived from the Functional Requirements. It creates a new level of abstraction where the requirements are categorized and grouped to form a use case that an actor can perform actions to.

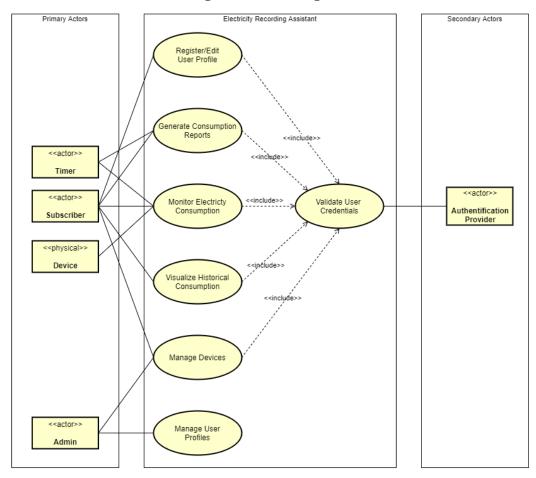


Figure 3 - Use Case Diagram

In addition, it also presents how different use cases interact or are connected with each other, providing a more formal overview of the requirements. The Use Case diagram can be found in Appendix E.

#### **Actors**

The use case includes two main categories of entities: actors and use cases. While use cases represent an overall functionality of the system, and actor is an entity outside the system that interacts with it in a certain way. Further actors can be split into two distinct groups: primary actors – that initiate a use case; thus, they can be described as independent – and secondary actors – that do not interact with a use case by themselves but are rather used by the system to achieve a certain goal.



# **Primary Actor**

- Subscriber as defined in the *Glosary* it is the end-user of the system. The subscriber will initiate various use cases that will provide him with certain benefits.
- Timer a timer even if it is rather a concept than an actual entity, it plays an important role within the system. More precisely it takes care of *automation* to some degree, in collecting data about the electricity consumption and in creating periodical reports (daily, monthly, etc.).
   A timer will interact directly with a use case, making sure that certain tasks are performed at exact rate.
- Device as defined in the *Glosary* a Device is the physical device that interacts with the system. The device has the primary role of collecting data and forwarding it to the system.
- Admin as defined in the *Glosary* the Admin is the technician that operates and maintains the system, it has certain powers in managing other users' profiles as well as managing all the devices. Its primary role is to offer support to Subscriber through certain use cases as well as make sure the proper operation of the system.

## **Secondary Actor**

Authentication Provider – since the system will be connected and directly interacting with the Internet, it is a priority to have in place a proper authentication mechanism. As the importance of cyber security grew over the years, it became a separate entity, that it not part of the system per say. It provides a functionality that the system is using, mainly in validating users' credentials.

#### **Use Case Definitions and Descriptions**

To further narrow down what each use case represents some definitions of the use cases are needed. Furthermore, Use Case Descriptions were created that provide a more in-depth look at each use case, and how an actor will interact with it.

# **Use Case Definitions**

- Register/Edit User Profile this use case includes all the functionalities in creating and editing
  a user profile. Without a user profile a Subscriber cannot interact with the system. This use
  case includes Validate User Credentials when editing, not when creating as only a specific
  Subscriber should be able to access his/her own profile;
- Generate Consumption Report this use case encompasses the capabilities of creating consumption reports for specific periods of time from pre-existing data and making them available to the Subscriber. It describes the functionality of a Subscriber defining and

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requesting a consumption report. In addition, the Timer interacts with this use case, when automatic and predefined reports are created;

- Monitor Electricity Consumption this is the core use case of the system, and it represents
  the action of observing electricity consumption of a Consumer through the system. The
  Subscriber uses it in viewing the electricity consumption, the Timer in triggering the system
  into observing electricity consumption and the Device into being instructed to collect data
  about electricity consumption;
- Visualize Historical Consumption represents the ability to observe electricity consumption at some point in the past (given existing data);
- Manage Devices includes the functionalities of adding, removing, resetting, disabling or enabling a device. Subscribers have access to perform some actions only on devices registered in their user profile, while the Admin has access to perform the actions over all devices.
- *Manage User Profiles* represents the functionality of editing, resetting or removing any user profile, and is only initiated by the Admin;
- Validate User Credentials is the action of verifying and mapping user credentials to a user profile using the Authentication Provider;

### **Use Case Descriptions**

Use Case description, provide a step-by-step description of how an actor interacts with a use case. It allows for a more detailed overview of each use cases as well as a foundation for future testing. To ensure comparability and offer formality to the process each use case description necessary contain a set of items:

- Name name of the use case;
- Summary a short description of what it does;
- Actor the actor that performs the steps;
- Precondition some conditions that must be met before initiating the use case;
- Base Flow actions and system counter actions under normal conditions;
- Alternative Flow contingency steps in cases of failures or malfunction;
- Comments additional notes to be considered;

Next tables presented the use case diagram for the *Manage Device* use case – it is split in multiple sections out of reading convenience. The rest of the use case descriptions can be found in Appendix F.



Table 1 - Use Case Description Part I

Item	Value
Use Case	Manage Device
Summary	All the functionalities in controlling and managing the electricity consumption monitoring device.
Actor	Subscriber
	The device must be powered and connected to the internet. The subscriber must have access to a
Precondition	computer with a browser installed that is connected to the internet. The subscriber must have a
	user profile and the device must be registered with the subscriber. The subscriber must be logged
	in.

Here are included the name of the use case, a short summary, the actor that will initiate the use case and the precondition. It is important to note that not having fulfilled the preconditions it is very likely that the system will not react as described.

Table 2 - Use Case Description - Part II

	Actor	System
	1. Access Main Control Panel	2. Display Main Control Panel
	3. Access Devices Panel	4. Display Devices Panel
Base Flow	5. Select Device	6. Display actions to perform
	7. Select an action to perform	8. Display configurations that can be added by Subscriber
	9. Add configurations	10. Validate and apply configurations
		11. Notify Subscriber that the action has been successfully completed

The Base Flow consists of the steps performed by the actor and the reaction of the system to actor's actions. It is to be noted, that in some case (as step 10 and 11) the system or the actor may perform more than one step/action. The Base Flow describes the *Sunny Scenario*<sup>5</sup>.

<sup>&</sup>lt;sup>5</sup> Also referred as *Happy Path* or *Happy Flow* and describes the default scenario featuring no exceptional or error conditions.

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Table 3 - Use Case Description - Part III

Alternative Flow	<ol> <li>Base Flow 1 - Access Main Control Panel         <ul> <li>System does not display Main Control Panel or displays an error</li> <li>Make sure that the computer has an internet connection and uses a compatible browser</li> <li>Base Flow 1</li> </ul> </li> <li>Base Flow 1 - Access Main Control Panel         <ul> <li>System displays Main Control Panel but there are no available devices</li> <li>Make sure that Device has been registered with the system</li> <li>Base Flow 5 - Select Managing Device option</li> <li>System notifies that Device is offline</li> <li>Make sure that Device is plugged in and has access to internet</li> <li>Base Flow 9 - Adds various configurations and apply them</li> <li>Subscriber enters invalid configurations</li> <li>Notify subscriber that the configurations are invalid and the task could not be performed</li> </ul> </li> </ol>
	c. Base Flow 9 5. Base Flow 10 - Apply the provided configurations
	<ul><li>a. An error occurs making it impossible to apply the configurations</li><li>b. Notify subscriber that the action could not be performed</li><li>c. Base Flow 9</li></ul>
	The process can be cancelled at any point in Base Flow 1 - 10 - before the system has performed
Comments	the action. Compatible browsers:
	Chrome Version 49 or newer

The last part describes the Alterative Flow. It is concerned with malfunction or error conditions in which the system does not respond in the expected way. It references the step when the malfunction occurs, as well as describes the expected malfunction and the contingency steps.

In addition, the Comments section is included that enriches the use case description with some additional notes, in regards to cancelling conditions and necessary compatible browsers.



# **Activity Diagrams**

Complementary to Use Case Descriptions, Activity Diagrams provide a visual overview of the flow for a use case. It incorporates both the basic flow and the alternative one and describes in the same manner an actor's actions and system's reactions to it. The activity diagram helps to better observe the flow of actions/re-actions and how the actor interacts with the system as well as on what conditions different deviations occur. The complete set of activity diagrams can be found in Appendix G.

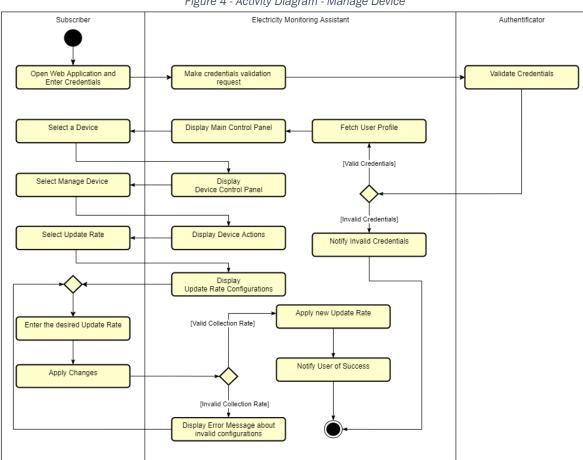


Figure 4 - Activity Diagram - Manage Device

The diagram above describes the Manage Device use case. It can be seen that it includes the actor, the system and the secondary actor - Authenticator. The start and end of the diagram are denoted by the full and subsequently the underlined circle. The use case is initiated by the Subscriber, when opening the web application and entering his/her credentials. Given the credentials the system will try to validate user credentials using the Authenticator.

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Valid credentials will grant user access to the next steps while invalid once will notify the user about it and finish the flow. Next the user will access the device control panel and will attempt to update the collection update rate configuration.

In the same manner, if the user entered invalid configurations, then the system will notify and reverse back the action, otherwise it will apply the new configurations and notify the user of success.

This activity diagram, offers the basis for design and further implementation as it describes, almost in pseudo code how the system should act.

# **System Sequence Diagram**

The system sequence diagram treats the system as a black box, and describes the sequences as well as the data flow that occur between the actor and the system. Worthy to mention is the fact that even if it may seem redundant to define system sequence diagrams for the same use cases as the activity diagrams, many times it can provide a different perspective while unveiling different details missing in the activity diagram. It is crucial to mention that the process of defining the diagrams offers more value than the diagrams themselves. (Larman, 2005)

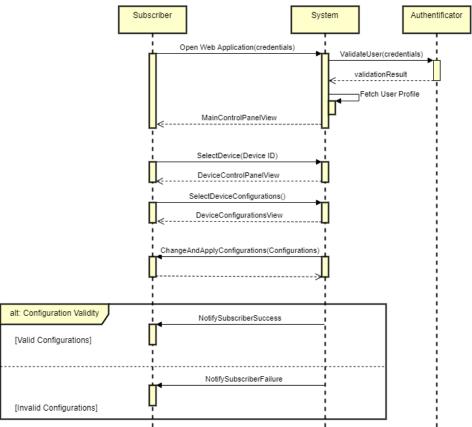


Figure 5 - System Sequence Diagram - Manage Device - Sunny Scenario

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As mentioned before, the system sequence diagram, offers a good overview of the data flow between the actors and the system. In the sequence one, can be seen that the Subscriber passes the credentials to the system that itself passes the credentials to the authenticator for validation. After that the system uses the response from the authenticator to continue the flow and fetch a user profile's data.

As the last point, the sunny scenarios can be accompanied by failure scenarios, that indicates what a system should do in cases of failures or malfunction.

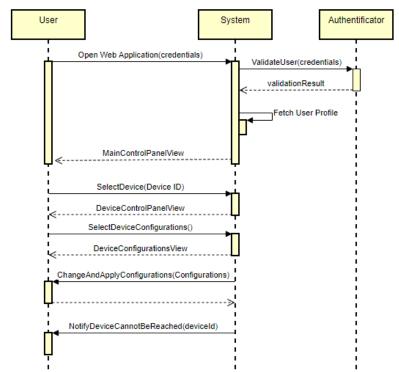


Figure 6 - System Sequence Diagram - Manage Device - Failure Scenario

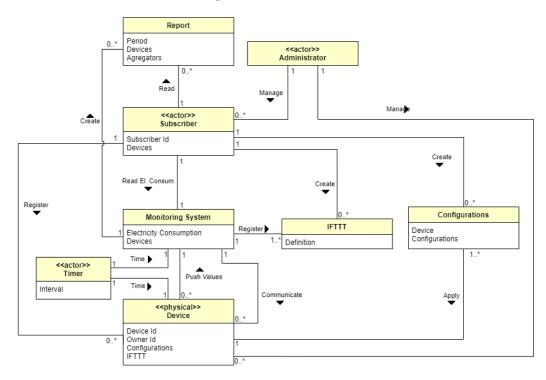
In this case, when the system cannot perform the task because the device suddenly disconnected, the system should inform the Subscriber about inability to perform the task. Moreover, the system will attach the device id, to the message so that the Subscriber knows which device malfunctioned. The rest of the system sequence diagram can be found in Appendix H.

#### **Domain Model**

The domain model is a visual representation of the problem domain. It encompasses the entities of the problem domain as well as the relationships between them. Using the knowledge gathered through the analysis process about the problem area, a domain model for the project was created. The domain model can be found in Appendix I.



Figure 7 - Domain Model



## **Domain Model Description**

The domain model is made of eight entities and the relationships between them. The *Timer* coordinates both the *Device* in collecting and forwarding data and the *Monitoring System* in generating timely reports. Both entities have a one-to-one relationship with the *Timer* as each entity can have only one *Timer* and vice-versa.

Opposingly, the relationship between the *Monitoring System* and the *Device* is one-to-many as a system can monitor multiple devices, but the device must connect to a single system. The domain model will further serve as the basis for the class and er diagrams.

# **Test Cases**

Even if quite early in the development of the project, at this point already it is possible to define test. This will allow in the future steps to be able to test, how the system performs compared to what was defined in this chapter.

Even if this project has an Iterative Model for its SDLC<sup>6</sup> (divyanshu\_gupta1, 2021) when it comes to testing, some aspects of the V-Model (Dharmendra\_Kumar, 2019) will be borrowed. Because of that

<sup>&</sup>lt;sup>6</sup> Software Development Life Cycle



it is already possible to define *User Acceptance Tests* (pp\_pankaj, Geeksforgeeks, 2019) and the *System Tests* (pp\_pankaj, Geeksforgeeks, 2019). The Acceptance Tests and System Tests are testing the same aspects but from different perspectives. Even so, the tests were formulated in slightly different ways – but maintaining the principle of testing the same aspects – to tailor the tests for the testers.

# **User Acceptance Testing**

User Acceptance Tests are used to identify if the final system is working as expected for the end-user – Subscriber in the case of this project. To identify that, the tests were formulated using Use Cases of the system. All the User Acceptance Tests can be found in Appendix J.

	5	Results		
ID	ID Details	Expected	Actual	Assessment
1.	Access Main Control Panel	Display Main Control Panel		
2.	Access Electricity  Monitoring	Display Electricity  Monitoring		
3.	Select devices	Display data for the selected device		
4.	Change refresh rate	Display data for the selected device		
5.	Change interval	Data updates accordingly		

Table 4 - Acceptance Test

As can be seen, the tests consist of three main dimensions

- Details that describes what the user is expected to do;
- Results:
  - a. Expected that describes how the system is expected to react
  - b. Actual the actual result of the test
- Assessment assessment whether the test is passed or not

In the case of the *Monitor Electricity Consumption* test, the user is performing certain steps to achieve a final goal – of visualizing electricity consumption in near-real time. The acceptance tests will allow to determine whether the system is fulfilling user needs not only functionally but also in the same way that the user would expect.



# **System Testing**

The System Testing will be made of the same test cases defined for the *User Acceptance Testing* with the difference of being performed by the developers. It will not only allow to identify where the system does not comply with the defined testing suits, but additionally, since it will be performed by the developers, will provide insights on what exactly causes the error.

Additionally, the System Tests are usually performed on the defined requirements (functional, non-functional or both) and are focusing on testing the entire system as a whole. The tests focus on providing feedback about the quality of the system and test both the design of the system as well as the expectations of the product owner. To ensure a better coverage of the system using the tests, additional test cases were defined to be performed by the developers. All the additional System Tests can be found in Appendix K.

Table 5 - System Test

М	As a subscriber, I want to monitor electricity consumption, so that I can see how much electricity a consumer(s) is using.		
ID	System Test	Assessment	
1.	The <b>device</b> must be able to measure the electricity consumption		
2.	The device must be able to collect and format data so it is easy to transmit		
3.	The <b>device</b> must be able to transmit data to a cloud system at predetermined intervals (collection rate)		
4.	The <b>system</b> must be able to observe and collect data transmitted by the <b>device</b>		
5.	The <b>system</b> must be able to store, transform, aggregate and present data to the <b>subscriber</b>		

The test cases, are defined for each requirement and are set as a collection of sub-requirements against which the system is tested. This allows provides two benefits:

- Allows to test how much a specific requirement is fulfilled;
- Tests the overall quality of the system, while treating the system as a black box;



# Design

In this chapter the design of the solution will be established. The chapter will explore various design and technology choices, describe the overall architecture of the solution as well as architecture of small sub-parts. The chapter is the final step before starting the implementation of the application and should provide a clear blueprint.

#### **Architecture**

Next, the architecture of the solution (both high-level and more detailed) will be presented. In addition, a look on the data flow will be taken, closing down with a description of the DevOps setup (Atlassian, n.d.).

# **High-Level Architecture**

The high-level architecture presents the main parts of the solution. It is made for a quick overview of the solution's components and their relationships. The diagram can be found in Appendix L.

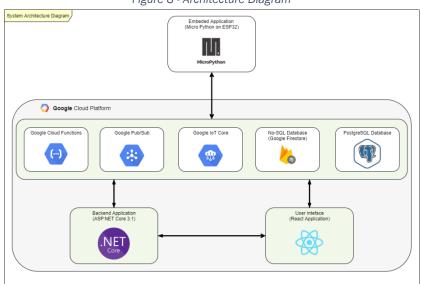


Figure 8 - Architecture Diagram

As can be seen the solution consists of 4 main modules:

- Embedded Application that runs on the *ESP32* board and connects to Google Cloud Platform.

  The main role of the application is to collect, format and send data to the cloud;
- Google Cloud Service various services used for the application including storage will be described in more detail in the chapter *Cloud Provider and Cloud Services*;

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- Backend Application acts as a bridge between the user and raw data. Its roles consist in aggregating, storing, retrieving and activating data as well as a data flow coordinator.
- Frontend Application will be the presentation layer for the user, as well as the gateway to the solution.

# **Component Architecture**

Component architecture presents different components of each layer/application withing the solution and how they interact with each other. It is another *layer* of detail, that breaks down the applications/modules into smaller components based on their functionality. Only a part of the diagram will be presented out of visual convenience, the original diagram can be found in Appendix M.

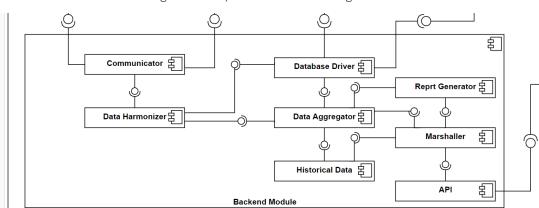


Figure 9 - Component Architecture Diagram

In the diagram is presented the *Backend Module* and the components that it is made of. As mention before the components are based on their functionality within the system. Some of the components will be further discussed:

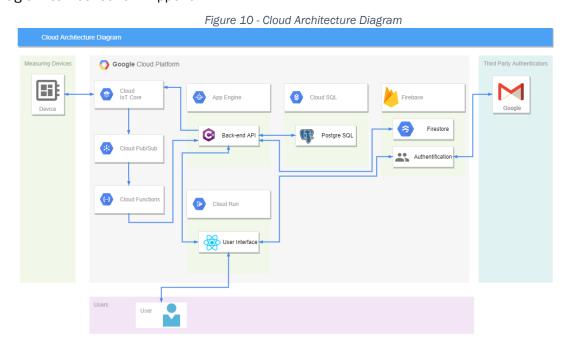
- Communicator component responsible for communicating (in/out) with GCP;
- Database Driver component responsible for interacting with the databases (both SQL and No-SQL);
- Data Harmonizer component responsible for normalizing data that passes through the module:

The component diagram offers a logical grouping of different tasks that a module should do. It will provide a great overview of functions that will need to be implemented.



#### **Cloud Architecture**

Cloud Architecture describes the solution's architecture in the context of GCP. It presents how different modules work together as well as what services are used to achieve that. The Cloud Architecture diagram can be found in Appendix L.



The main part of the diagram is the grey area labeled *Google Cloud Platform*. It Provides an overview of what services are used to run the applications, as well as what services are used to facilitate the data flow.

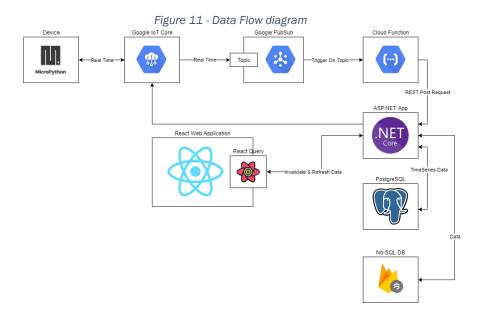
Next will be presented two main services that act as hosting for the applications. The rest of the services will be described in detail in the *Cloud Provider and Cloud Services* chapter.

- App Engine is a fully managed, scalable and serverless deployment slot for running applications. It has native integration for Node, Java, C# and other runtimes as well as possibility to deploy Docker containers with custom runtimes. In the system is serves as the deployment slot for the Backend Application. (Google Cloud Platform, n.d.)
- Cloud Run is a highly scalable and serverless platform for running containerized applications.
   In the system it serves as the deployment slot for the Frontend Application. (Google Cloud Platform, n.d.)



#### **Data Flow**

It is essential to understand the data flow within the system for a better overview of how different parts of the system work together. The Data Flow diagram, presents how the data travers main components of the system. The diagram can be found in Appendix N.



From the diagram it can be seen that data after being collected by the embedded application is transmitted to the IoT Core and exposed through the Pub/Sub service. From there the Cloud Function has a trigger on the specific Topic withing the Pub/Sub and every time there is a new message it issues a post request with the message data.

The Cloud Function is used in between the backend application and Pub/Sub service to allow decoupling of services and modularization of the architecture.

The backend application receives the request, aggregates and normalizes the message data and inserts it into the correct table with the proper identification. Then the frontend application is constantly checking for new data and displaying to the user.

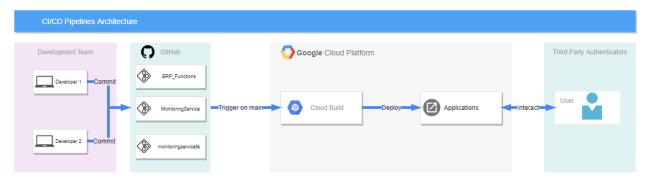
## **DevOps Architecture**

Even if it is not a part of the system per say, continuous integration and development is a core part of the system development and nowadays, has become a close part to the process. It allows for the development teams to be agile and offers control and convenience overt the deployment strategy.



To ensure a well-functioning system with little downtime following DevOps practices is a priority. Considering that, it was decided to develop and establish CI/CD Pipelines<sup>7</sup> with the following architecture. The diagram can be found in Appendix O.

Figure 12 - CI/CD Pipeline



This setup allows for easy deployment of the services to the cloud. When new code is development and committed to the repositories the *Cloud Build* service has triggers and starts the build process. It utilizes various *build tools* and follows the *steps* defined in the *cloudbuild.yaml* files for each application. After the applications are build, they are deployed, started and ready for usage.

In this way, the build and deploy process is automated and requires little to no energy from the developers, at the same time allowing to be consistent and agile.

# **Technologies**

In this chapter, a look at the different technologies that will be used throughout the project will be taken. It is by no means a full *list* of all the technologies, but rather a selection of more important onse that are relevant for this project. In addition, a presentation of the cloud provider and services used in the system will be made.

# **Tech Stack**

The technologies used in a project can greatly influence its performance, scalability and modularity. After careful consideration a list of base technologies was computed that will provide a good foundation for the project's implementation as well as some degree of comfort for the developers.

## Backend

ASP.NET – starting from the non-functional requirements, it was stated that .NET Core platform
must be used for the backend part of the system. ASP.NET is an extension of the .NET Core

<sup>&</sup>lt;sup>7</sup> Continuous Integration and Continuous Development



- platform with tools and libraries tailored for building web applications. It is fast and scalable, and performed greatly in the *TechEmpower* benchmarks. (Tech Empower, n.d.)
- BetterHostedServices is an open-source micro library developed by user GeeWee (github) that adds another layer over .NET's HostedServices that solves some of often met issues with the services. A more in detail description is presented in his blog (Wengel, n.d.).
- RepoDB is an open-source project initiated by Michael Camara Pendon that fills the gaps of micro-ORMs<sup>8</sup> and macro-ORMs by providing a simplified at the same time fast and powerful way of working with databases in the .NET world without too much overhead (RepoDB, n.d.).

#### **Frontend**

- React as per non-functional requirements of using a frontend framework, React was the choice that this project settled on. React is a powerful framework that offers component-based development (modular) of interactive UIs developed using JavaScript (reactjs, n.d.).
- Ant Design for React is a fronted library that branches as from Ant Design with specific implementation for React. It offers a set of design principles and pre-build components in designing enterprise-class user interfaces for web applications (Ant Design, n.d.).
- React Query is a React library that offers performant and powerful data synchronization. It is declarative, automatic, powerful and configurable at the same time simple and familiar (Tanstack, n.d.).
- Axios is a promise-based client for Node.js that allows creating http requests for web applications (Axios, n.d.).
- Lodash is a JavaScript library that offers utility functions with focus on modularity and performance (lodash, n.d.)

#### **Database**

- PostgreSQL is an open-source database system with focus on reliability, robustness and performance (postgresql, n.d.).
- Firestore is a cloud No-SQL database service offered by Firebase (part of Google Cloud Platform) with focus on scalability and flexibility (Firebase, n.d.).

#### **Embedded**

- *MicroPython* – as per non-functional requirements, the project must utilize *MicroPython* in its embedded solution. *MicroPython* is an implementation of *Python3* language with focus on efficiency that includes a subset of Python's standard libraries optimized of microcontrollers

<sup>8</sup> ORM - Object-relational mapping



(MicroPython, n.d.). The language allows to abstract out the hardware as well as a fast-growing open-source community around it.

- Arduino – as a support language when utilizing the Arduino board.

#### Hardware

The hardware that has been built for this system is based on the *ESP32HUZZAH* microcontroller for the processing and wireless connectivity and the ACS712 for the electricity measurements. The hardware prototype has been built on a Veroboard using breakout modules for the software development. The prototype should be remade on a circuit board with more integrated modules and a proper AC safe casing once the hardware is verified as correctly working.

- ACS712 The ACS712 has been used in the form of a module board to speed up design time and reduce cost for the current small batch prototyping. It provides a solution for AC or DC current sensing using a linear hall sensor circuit on the surface of the die. It provides us an easy interface to read out the sensor through a 1-line variable voltage line.
- ESP32-HUZZAH This is a ESP32 microcontroller module board using the **WROOM32** module. This module provides us with a microcontroller with integrated Bluetooth and Wi-Fi capabilities and a stable platform for prototyping. A reason for using this module is because the ISO emission standards are already in place and it takes out the need to have this tested and documented separately. In addition, it also has the ability to be set up to function on a battery if we find the need for this.
- 4 Amp 220V AC glass fuse There is a fuse implemented in the circuit to protect the hardware from damage because the project involves working with live AC current.
- AC-DC Converter In order to simplify the construction of the hardware we opted to use an off the shelf AC-DC converted that we can plug in. For future development and actual production this would be integrated into the board itself with custom made hardware.
- Arduino is used as the interface for collecting data from the ACS712 and passing data to the ESP32 device.

### **Cloud Provider and Cloud Services**

The choice of the cloud provider was made after careful deliberation and was settled on using *Google Cloud Platform* as project's cloud provider. The argument for this choice included:

- Developers past experience with the provider;
- Reliable, powerful and rich in services that fits project's needs;
- Low-costs with rich free quota offers;
- Pre-existing credits and possibility to obtain credits for paid services;



Choice of services, mainly implied identifying what services will fit the needs for the project. The services used in the project are (with exception of the two services already mentioned in *Cloud Architecture* chapter):

- Cloud IoT Core is a service that provides capabilities to securely connect, manage and ingest data from embedded devices as well as two-way communication. It acts as the cloud gateway through which data comes in. The service uses MQTT<sup>9</sup> standard for communication. (Google Cloud Platform, n.d.)
- Cloud Pub/Sub Cloud IoT Core works together with Pub/Sub service to allow receiving messages ingested by it. Pub/Sub is a publisher - subscriber communication service that allows asynchronous communication with low latency. (Google Cloud Platform, n.d.)
- Cloud Functions is a serverless and scalable service to run small applications (functions) on a pay-as-you-go plan. The functions allow for small functionalities to be run with little overhead.
   In the system their role is to observe new messages in the Pub/Sub service and create post requests to the Backend Application. (Google Cloud Platform, n.d.)
- Cloud SQL is a cloud database service with support for most common technologies as: MySQL, PostgreSQL and SQL Server (Google Cloud Platform, n.d.).
- Cloud Build is a serverless CI/CD platform that allows to build, test and deploy application. Among other features it has native Docker support which allows for easy selection of different desired build technologies that are not directly available as part of Google's build library and an extremely generous free tier (Google Cloud Platform, n.d.).
- Container Registry is a fully-managed Docker container image storage. It is closely integrated with Google's CI/CD platform which allows for easy management of the build images (Google Cloud Platform, n.d.).

# **Design Patterns**

In this chapter a few design patterns that will be used in the project will be presented, along with an outline of the coding principles and practices.

# **Dependency Injection**

Dependency injection is a technique that allows for a class to abstract from its dependencies by decoupling an object's creation from its usage. Usually, the dependency injection pattern involves 4 elements:

- Service - a class that will be used in other classes (i.e., the dependency);

<sup>&</sup>lt;sup>9</sup> MQTT is a machine-to-machine lightweight communication standard

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- Client an object/class that will be using the Service (i.e. the dependent);
- Interface it is services interface that is used by the Client;
- Injector a manager of the process, it creates and locates services;

In .NET Core world a lot of this is already taken care by the platform. The injector's responsibility is provided by the IServiceProvider interface, which is a build-in service container that allows registering service and injecting them in dependent classes.

Hand in hand with dependency injection, there's a topic that should be addressed as well, is service's types and their lifetimes when registering dependencies with the injector. .NET Core defines 3 types of service with their respective lifetimes:

- Transient new instances are created every time the service is requested, and disposed when the request is finished;
- Scoped a new instance is created for each defined scope, but the same instance is returned upon requests within the same scope;
- Singleton a single instance is created and returned every time the service is requested;

A special case of the Singleton type is the *IHostedService* which has the same lifetime as the singleton (single instance throughout the existence of the application). The difference is that the hosted services have the necessary implementation for making them long-running background services/workers (Larkin, Smith, Addie, & Dahler, n.d.).

# **Options Pattern in ASP.NET Core**

Options Pattern allows for accessing groups of settings through a defined class type. In this way the options/settings for an application are set during the initialization of the application, and can be easily accessing through the life of the application via decency injection of the *IOption<TOptions>* type.

ASP.NET Core provides various *out* of the box solutions for setting application settings from different sources: *AppConfig file, Azure Key Vault, Azure Application Configurations*, etc. At the same time, it allows for definition of custom sources for the configurations. This allowing for the system to utilize already existing Google Cloud service for storing applications settings called *Google Secret Manager*. (Larkin & Anderson, Options pattern in ASP.NET Core, 2021)



### **Repository Pattern**

The repository patterns define a way for centralizing and/or normalizing the access to data sources in an application. It encapsulates the logic required for accessing data by creating a layer of abstraction through an interface that defines the needed functionalities for different data sources.

In the project's system, the repository pattern will be indirectly used through the *repoDB* library and directly implemented for other data source (*Firestore*). It will be done to provide a unified way of working with the two data sources and have an understanding of the system's models between the

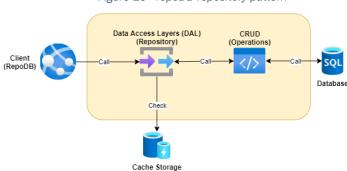


Figure 13 - repoDB repository pattern

two storages. An example of how *repoDB* is defining and utilizing the repository pattern can be observed through the diagram bellow (repoDB, n.d.):

# **Class Diagram**

The class diagram of the system serves as a set of exact descriptions of how the system looks and how its internals are connected. The system covers three main diagrams for the Frontend *React* Application, Backend *dotnet* Application and the Embedded *MicroPython* Application.

# **Frontend Application Class Diagram**

The front-end application is build using *React* framework. When developing React Applications there are usually two main paths that are taken: functional or class components<sup>10</sup> both of them having their pros and cons.

In this project, the preferred way was developing the application using functional component. The main reasons for that are:

- Easier to read and maintain because each component is a plain JavaScript function:
- Generally, less code and boilerplate;
- Encourages better separation of concerns;

<sup>&</sup>lt;sup>10</sup> Even if it is completely acceptable to mix those, usually it is preferred to stick with one in order to maintain the same style across the application.



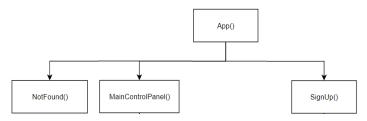
Better performance as mentioned by the React team (Alpert, 2015);

Because of choosing the functional *way* of developing the application it hard to talk about a *class* diagram as everything is composed of functions (also referred as components) rather than classes. In this sense it is more appropriate to define the *component diagram*. That presents the components of the application and how they are connected.

Another point that needs to be underlined, is that React prefers downstream communication (from parent to child). Even if it is possible to achieve bi-directional communication - using data *bags* or third-party libraries like *Redux*, it is generally recommended to avoid upstream communication.

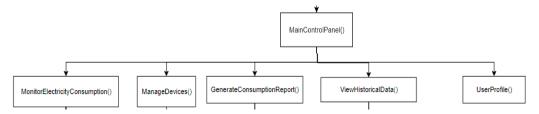
The complete diagram can be found in Appendix P.

Figure 14 - Frontend Application Class Diagram Part I



In the diagram above, it can be seen that the root component is the *App()* component with 3 children. The *App* component serves as the gateway when accessing the application then routing to the corresponding children based on the entered route and/or access rights.

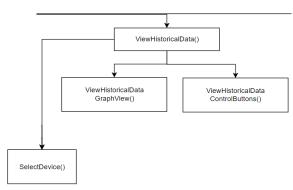
Figure 15 - Frontend Application Class Diagram Part II



The component that encompasses most of the functionalities is *MainControlPanel()* as it can be seen it has five children components. The five child components map one-to-one to the *Use Cases* that the user interacts with, as they contain the functionalities belonging to those use cases. The responsibility of the *MainControlPanel* is to be a central point of distribution for different functionalities. It acts as an accessor and passes user's identifications to the child components.



Figure 16 - Frontend Application Class Diagram Part III



Drilling one step down the *ViewHistoricalData()* component is presented. It has three children that have very specific responsibilities:

- ViewHistoricalDataGraphView() presents the data in a plot;
- ViewHistoricalDataControlButtons() defines the control buttons for navigating data;
- SelectDevice() defines how one or more devices are selected;

As mentioned above, it can be seen that the functional way of defining the components, offers a great way of creating small components with single responsibilities that are then put together to create the application.

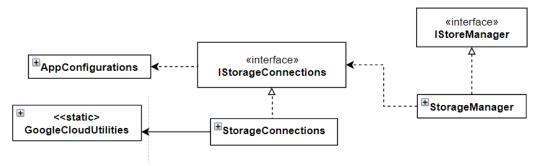
#### **Backend Application Class Diagram**

For the Backend Application, in addition to the classic class diagram, a simplified diagram will be presented that will allow to focus more on the relationships between the classes. The diagrams can be found in Appendix P.

Dependency injection play an important role in how the application is structured. It offers an inexpensive way of injecting functionalities without too much overhead. Because of that many relationships between classes are defined as *dependency*.

One main role of the backend application is to interact with storages – both PostgreSQL database and Firestore database. Therefore, two classes were made that act as proxies in abstracting from connecting and interacting with the storages: StorageConnections and StorageManager.

Figure 17 - Backend Application Class Diagram Part I





It can be seen that StorageManager depends on StorageConnections for getting the connections with the storages, in order to offer the functionalities for interacting with the databases. The StorageConnections relies on the AppConfigurations and GoogleCloudUtilities that containing various details for creating the connections.

And as mentioned the StorageManager is used by various parts of the application, especially the controller that are used by the frontend application.

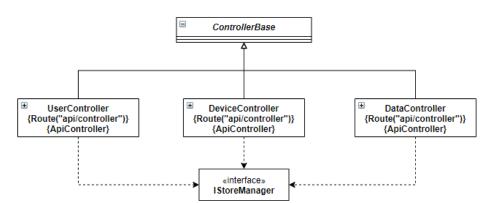


Figure 18 - Backend Application Class Diagram Part II

As described previously, when using dependency injection, it is very important to make sure that services with a longer lifetime are not used withing services with a short lifetime - ex. Singleton services inside Transient Services. To avoid that it is possible to create a scope, after which the service will be disposed. But creating scopes every time a lifetime overlap occurs results in having a lot of boilerplate code. In addition, to achieve that, the IServiceProvider interface needs to be injected, which in many cases results in being forced to pass a reference of the ServiceProvider down the class creation chain.

To avoid that a pattern like design was created, where a scope provider is defined an injected in the required class. By doing so it is always ensured that the instance is correctly disposed, and it avoids having a lot of boilerplate code.

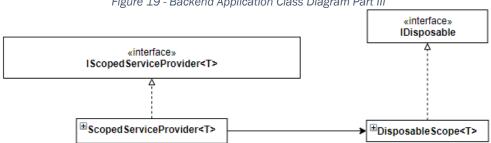


Figure 19 - Backend Application Class Diagram Part III



The ScopedServiceProvider was defined using the generics functionality of the .NET. It takes a T-class type and returns a scoped service provider in which the service can be utilized.

In order to utilize the *Options Pattern* discussed previously, to have the *AppConfigurations* class that holds various configuration information it was required to define a custom way of accessing the configurations. For this project it was decided to leverage the *Secret Manager* service provided by Google Cloud Platform as the central holder of the configurations – more on pros of using Secret Manager service in the *Security Chapter*.

Unfortunately, ASP.NET does not provide an out of the box way of connecting and utilizing the Secret Manager – it is rather focused on offering way of connecting to its Azure counterpart. To overcome this, it was needed to define a custom way of connecting to the service. It was possible by utilizing the *IConfigurationsSource* interface and *ConfigurationsProvider* abstract class offered by ASP.NET.

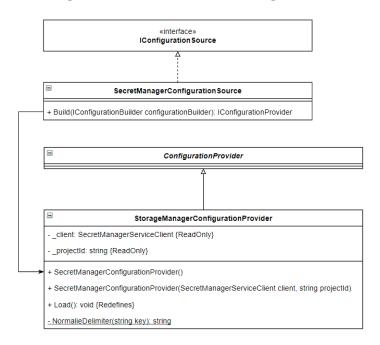


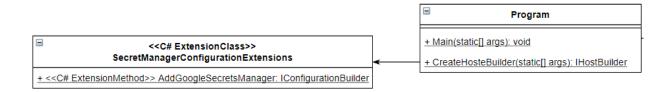
Figure 20 - Backend Application Class Diagram Part IV

By defining the above structure, it was possible to allow having a central place for storing and fetching application configurations.

In addition, to make it more convenient to add the service to the application, the method extension capabilities of the language were utilizing, by creating an extension method called <code>AddGoogleSecretsManager()</code> that extends from the <code>IConfigurationsBuilder</code>. It offers and easy and convenient way of adding the Secret Manager at the start of the program.



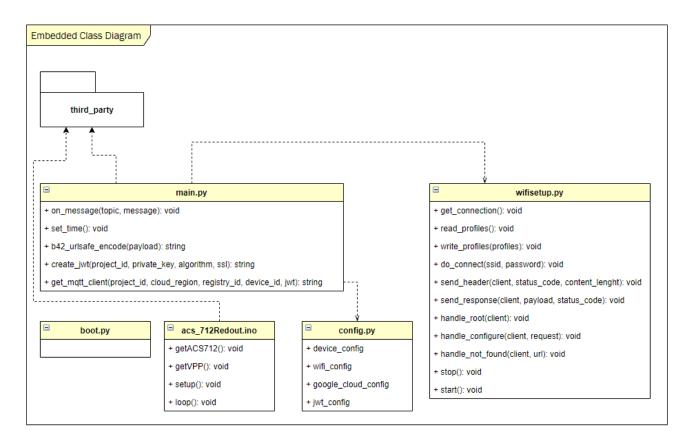
Figure 21 - Backend Application Class Diagram Part V



#### **Embedded Application Class Diagram and Flow Diagram**

The embedded application is designed as a functional system, because of that the class diagram does not bring too much value in explaining how the different functions interact with each other. To understand that better, a sequence and a flow diagram will be created that will underline how the system works internally. Nevertheless, it is still useful to visualize what the system consists of, therefore a simple class diagram that includes the files as *classes* and how they depend between themselves. The diagram can be found in Appendix P.

Figure 22 - Embedded Application Class Diagram





As can be seen in the diagram, five main files that are grouping together different related functionalities:

- main.py the main class running on the device;
- wifisetup.py class containing the functionality for connecting to the WIFI network;
- config.py contains a series of configuration objects that are exported;
- boot.py it does not contain any logic or functionality, but it is required by the device in order to boot-up;
- acs\_712Readout.ino an Arduino file, that has the logic for reading data from the sensor and sending it to the main.py through the UART interface;

In addition to the class diagram, a *Flow Diagram* was created that takes the concepts of the embedded application and shows how the flow of the application is defined. It is an essential diagram on visually understand how the system works and what is the flow within the application. The complete diagram can be found in Appendix Q.

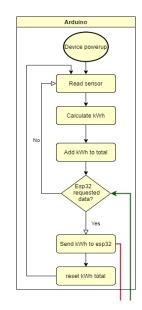


Figure 23 - Flow Diagram Part I

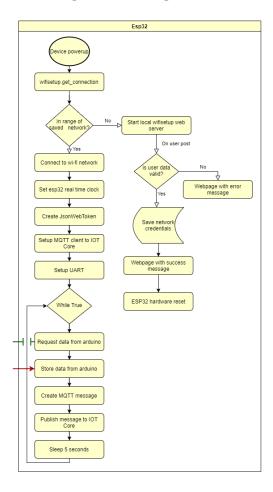
The flow diagram includes the two modules:

- Arduino logic;
- ESP32 logic;

In the the crop above the Arudino logic is presented. The flow presents the logic neede for collecting sensor data about electricity consumption and passing it to the ESP32 via the *UART* channel.



Figure 24 - Flow Diagram Part II



In second part presents the logic for ESP32 device. The flow includes logic for setting up the connection (mqtt and wifi) fetching the data from the Arduino and sending the data up to the IoT Core. The connection between the two device are signified with the *red* and *green UART* connection.

#### **Device Schematics**

The device schematic is used to show all the electrical connections between the different components that make up the embedded device. The device schematic can be found in the Appendix R.

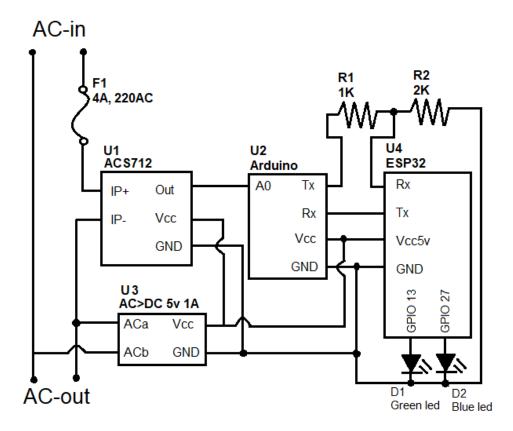
The schematic includes:

- U1 The AC current measurement breakout board (ACS712)
- U2 Off the shelf Arduino Pro/Mini 5V
- U3 AC to DC converter, converts mains power to 5V to be used by the electronics
- U4 ESP32 HUZZAH
- R1 1K Ohm resistor (part of the voltage divider)



- R2 2K Ohm resistor (part of the voltage divider)
- F1 Glass fuse
- D1 Green LED used for interaction with the user
- D2 Blue LED used for interaction with the user

Figure 25 - Device Schematic



As can be seen in the schematics, the electronics are protected by a glass fuse to avoid critical failure of the electrical lines. The electronics are supplied with power through U3 in order to provide power only when the device is in use and to avoid the use of a battery.

The current gets measured by having the mains power intersected by U1 which then gets read out by U2. Next, U2 and U4 are connected by a two-wire serial interface – Tx, Rx – in order to allow for UART communication between the two boards.

Because U4 input pins are rated for 3.3V and not the 5V that the pins of U2 are outputting it was needed to create a voltage divider with R1 and R2 to step down the voltage from U2 to 2.5V.



### **Sequence Diagram**

Sequence Diagrams helps identify the flow of how the commands are passed throughout the system. In addition, it helps identifying flaws in the system at an early stage preventing high-cost mistakes to get into implementation. For this purpose, a presentation at the *Manage Devices Sunny Scenario* diagram will be made. Sequence Diagrams can be found in Appendix S.

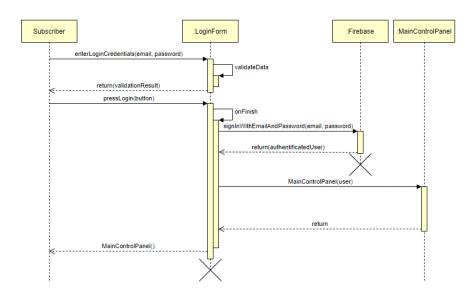


Figure 26 - Sequence Diagram Part I

The purpose of the *Manage Devices* task to display for the user all the existing devices registered under his/her profile and to provide information about their current state. The first part of the diagram presents the logging in feature and getting the subscriber to the *MainControlPanel*.

The process starts with the subscriber entering the login information. The *LoginForm* component validates entered data on an as-it-gets-entered basis, to ensure that the email has the correct form and the password the correct length.



When the subscriber presses the login button, its credentials are validated against records in the *Firebase* and it redirects the user to the *MainControlPanel*. Of course, it being a *Sunny Scenario* the entered credentials are correct, otherwise the subscriber will be informed.

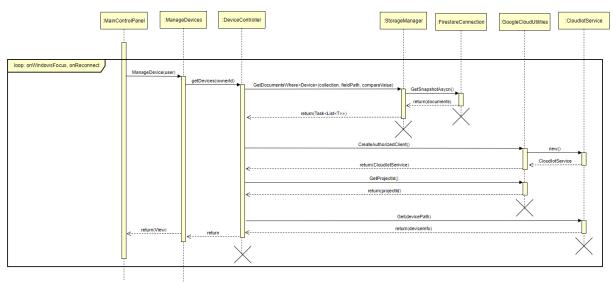


Figure 27 - Sequence Diagram Part II

Once the subscriber selects the *ManageDevices* tab in the *MainControlPanel*, a process of fetching the devices and their states starts. Fire the *ManageDevices* component using the *Axios* and *React-Query* libraries sends an HTTP Get request to the *DeviceController* in the backend API.

In the backend first the controller fetches all the devices associated with the provided user id, through the StorageManager interface. After having the list of devices belonging to the user, the controller gets the CloudlotService instance, which is an interface provided by Google to interact with the IoT Core.

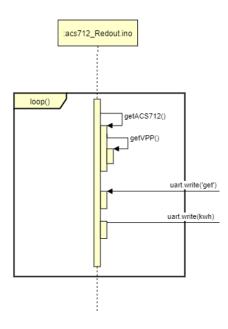
With an instance of the *CloudIoTService* the controller is now able to fetch the latest status of the devices, create device objects and serialize them as JSON.

When the *ManageDevice* gets the response from the controller, it creates the user interfaces and presents the view to the subscriber.

Another important sequence diagram is for the flow of the embedded system. The diagram includes the calls made for achieved data collection and transportation, setup and the main loops of the systems.



Figure 28 - Embedded Sequence Diagram Part I



As can be seen, everything is included in the main loop, the loop has the main role to collect the data and check for the commands that are sent via the *UART*. When the loop receives the *get* command, it writes the accumulated kwh since the last message over the *UART*.

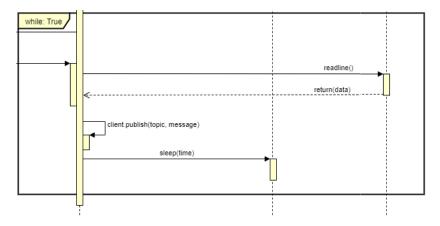
:main.py :ntptime.py :utime.py :rea.py :umqtt\_simple.py :umqtt\_simple.py :umqtt\_simple.py :umqtt\_simple.py :umqtt\_simple.py :umqtt\_simple.py :umqtt\_simple.py :return(time) :iocalitime() :iocalitime(

Figure 29 - Embedded Sequence Diagram Part II

In the part above, the initialization of the esp32 is presented – when the WIFI is already setup. The process includes setting the time, creating the JSON Web Token, making the connection with the MQTT broker and initializing the UART.



Figure 30 - Embedded Sequence Diagram Part III



The last part presents the main loop of the esp32 device. It includes reading the data from the *UART* channel, publishing the message to the IoT Core and then a time-based delay for the system to sleep. The complete diagram can be found in Appendix S.

#### **Database Structure**

This project utilizes two types of databases:

- Relational Database PostgreSQL for storing timeseries data of electricity consumption;
- Document Database Firestore for storing model objects;

The databases have a simple structure, that offers an easy way of interacting with them. The database structure can be found in Appendix T.

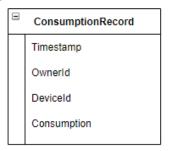
#### **PostgreSQL Database**

The PostgreSQL database serves as a long-term storage for the electricity consumption data. The system interacts with it using *repoDB* library through object-relation mapping. Because of that rather the following the classic relational database structure, it was defined in such way that allows using object-relational mapping.



What this means is that instead of thinking about the database as a series of tables connected with each-other through relationships, it is rather a representation of the .NET objects in SQL. The database consists of a single table called *ConsumptionRecord* that holds all the electricity consumption information and it maps one to one to the .NET class.

Figure 31 - ConsumptionRecord Table

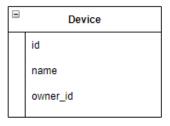


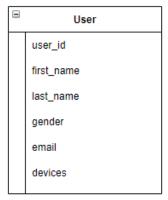
#### **Firestore Database**

While it is hard to talk about a *structure* or *diagram* for document-based databases. In regards to this project, the documents are relatively uniform with similar fields and/or properties. Because of that a presentation of the existing structure will be made. It is important to note that the structure can be changed or modified as the documents do not guarantee to have the same structure, the only persistent element being the id of the documents and collections.

Firestore is used in this project to store models of the system: *User Model* and *Device Model*. It was decided to utilize a document, NO-SQL database for this, because it offers a high degree of flexibility.

Figure 32 - Firestore Database







### **User Interface and User Experience**

The interaction with the system for the users is done through the Frontend Application. The application is build using the *React Framework* that offers a robust and reactive user experience with little overhead.

#### **UI Library**

While *React* is the framework that powers the application, its user interface is supported through UI frameworks. For this project a few UI frameworks were considered, that would have allowed creating a pleasant and easy to use environment for the users:

- Reactstrap / React-bootstrap both libraries offer a similar design at the original Bootstrap originally developed at Twitter but geared towards React framework. They export prebuild components, highly customizable and easy to use; (Material Design, n.d.)
- Material Design React is the counterpart of the Google's Material Design UI framework that offers beautiful and easy to use components design using Google's design principles;
- Carbon Design System this library is created, maintained and used by IBM, with a focus on enterprise design of UI components; (Carbon Design System, n.d.)
- Ant Design is a library born in China, following the same principles as Material Design, but being *React born*. The has powerful prebuild components, easy to utilize in projects, with a high variety of components; (Ant Design, n.d.)

After careful consideration and weighing of the pros and cons for the listed libraries, the decision was made to use *Ant Design* as the project's UI library.

Ant Design has strong design principles focusing on *natural user cognition and user behavior* with values circling around offering a comfortable user experience.

Ant Design has well defined and robust methods for creating general solutions to specific problems, but utilizing their design values, creating a set of principles from those values and then define patterns for solving a specific problem.

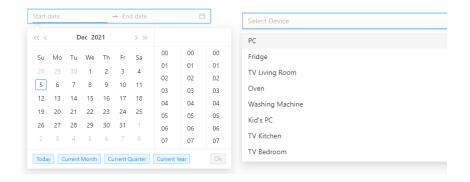
Figure 33 - Ant Design Problem Solving Road





In this project many times it is required to have selections – selection of devices, selection of dates – that are provided by using the pre-build components offered by Ant Design.

Figure 34 - Ant Design Selectors Examples



### **Charting Library**

Another essential topic for this project is data visualization through plots. There are many libraries that offer beautiful visualizations of data in a graphical view, some of them were considered for this project:

- Plotly React is a large library for creating charts and data visualization, with support for multiple languages including *JavaScript*, *Python* and *Julia*. *Plotly* is based on the *D3 charts* library, that offers capabilities for producing dynamic and interactive visualizations in web browsers; (Plotly, n.d.)
- Recharts is a React bord charting library, being considered one of the most reliable chart libraries available, with native support for SVG and light dependency on *D3* submodules; (Reactcharts, n.d.)
- Victory Charts is a flexible charting library that offers an easy cross-platform web and mobile – developed by Formidable; (Formidable, n.d.)
- Nivo Rocks is another collection of React components developed on top of *D3 charts,* offering server-side rendering of plots; (Nivo Rocks, n.d.)
- React-Vis is a library developed by Uber and focuses on ease of use and a very well-defined documentation; (Uber, n.d.)



After weighting of the benefits and overheads of each library, the design was made to use *Victory Charts* in this project. Some of the benefits of using *Victory Charts* is that it is a stable library, with great documentation and offers future development possibilities for mobile devices.

Figure 35 - Victory Charts Example

In this project the library is used to provide visualization capabilities of the electricity consumption data, either raw or aggregated as line, pie and bar plots.

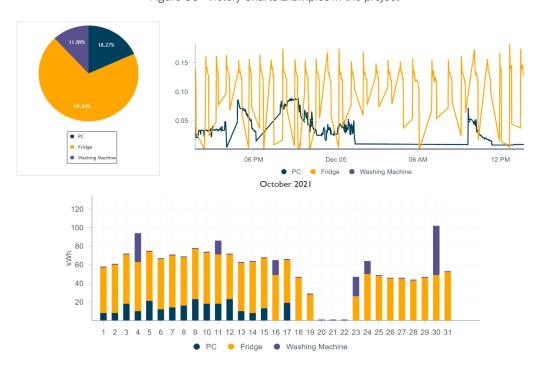


Figure 36 - Victory Charts Examples in the project



### Security

Nowadays, security is a critical part of any infrastructure. Ensuring that both the system's resources and user's data is safe from malicious intents is a must, and has severe repercussions if not. Even if this project attempts to present a proof of concept of a system, some attention was still paid into ensuring that best practices are used throughout the system.

Luckly for developers, there are many tools that can help in ensuring a higher level of security of the system. And it can be achieved through two main ways:

- Security through code and development practices ensuring security practices through code that reflects that;
- Cloud configurations a high level of security can be ensured by utilizing and configuring the resources offered by the cloud provider;

#### **Cloud Provider Security Configurations**

A great level of security can be achieved only by having correct *Identity and Access Management (IAM)* rules. Limiting access for services, to only be able to access what they need. This is done through assigning roles for services, and denying access if something without that role is trying to access a resource.

A good example can be the Backend Application, it needs to have quite a broad access level:

- Access to the database;
- Access to the Secret Manager;

To aid the developer, the cloud provider creates service principals for each service, which is a representation of the service *persona*. The service principal can then be utilized to assign roles to it.

Figure 37 - App Engine Service Principal



As it can be seen the service has 3 roles:

- Editor added by default and needed for the application to operate correctly;
- Cloud SQL Client a role added to allow the service to access the PostgreSQL Database;
- Secret Manager Accessor a role added to allow the service to access the Secret Manager;



These roles come with a certain access level, that is not the highest, but high enough to ensure that the application can function successfully. Without having these roles, the access to the database or Secret Manager is denied even if the accessor has the credentials.

Another good tool offered by the cloud provider is the Secret Manager. It offers an easy and secure way of story application credentials. The secrets in the service are encrypted and the access is granted on a IAM basis, ensuring that only the allowed applications can access it. For the current project, the main credentials stored in the Secret Manager, are database credentials and the public key needed when configuring new devices.

Figure 38 - Secret Manager

Name ↑	Location	Encryption	Labels	Created	Expiration	Actions
DatabaseConnectionName	Automatically replicated	Google-managed	None	11/30/21, 4:42 PM		:
DatabaseIP	Automatically replicated	Google-managed	None	10/22/21, 3:12 PM		:
DatabaseName	Automatically replicated	Google-managed	None	10/22/21, 3:17 PM		:
DatabasePass	Automatically replicated	Google-managed	None	10/22/21, 3:10 PM		:
DatabaseUser	Automatically replicated	Google-managed	None	10/22/21, 3:10 PM		:
PublicKey	Automatically replicated	Google-managed	None	12/2/21, 7:21 PM		:

Other configurations used for ensuring the security includes but are not limited to:

- Cloud SQL Proxy to have a more secure connection to the database;
- Role based access between the Functions, Backend and Fronted;
- Public Key access for the devices to the IoT Core;

#### Security through code and development

Security through development refers to various practices that a developer can apply in order to ensure a good and secure environment when developing. A good example of this was to make sure that no secrets, keys, credentials or connection string are leaked through the version control and repositories. It is often the case that some sort of confidential information, is mistakenly committed to a repository creating an undesirable result for the project.

When it comes to security through code, in this project it refers to code parts that are defined only to ensure a greater level of security. A good example of this is the IoT device that needs to connect to the cloud. To ensure that only the approved devices are connecting to our IoT core, a security measure in form of having credentials presented upon connection is defined.

To be able to authenticate against the IoT Core the devices utilizes an **RSA256** private key and create a **JSON Web Token** that then is used for authentication. In this way it is ensured that only the allowed devices connect to the IoT Core.



## **Implementation**

In this chapter, a look on how various modules of the system were implemented. It will not cover the entire code base but rather focus on highlighting some of more important parts of each application. The source code can be found in Appendix U.

### **Embedded Application**

Embedded Application was building MicroPython and a small part of Arduino. The main code for running the application is made in MicroPython, Arduino only containing the logic for collecting data from the electricity sensor and calculations for transforming the raw sensor data to kwh.

The *main.py* file contains the code for setting up the connections – except WIFI connection –, requesting, receiving and sending data up to cloud.

Figure 39 - Setting up the MQTT Client

```
def get_mqtt_client(project_id, cloud_region, registry_id, device_id, jwt):
   client_id = 'projects/{}/locations/{}/registries/{}/devices/{}'.format(
                                                            project id.
                                                            cloud_region,
                                                            registry_id,
                                                            device_id
   client = MQTTClient(
        client id.encode('utf-8'),
        server=config.google_cloud_config['mqtt_bridge_hostname'],
        port=config.google_cloud_config['mqtt_bridge_port'],
       user=b'ignored',
        password=jwt.encode('utf-8'),
        ssl=True
   client.set_callback(on_message)
   client.connect()
   client.subscribe('/devices/{}/config'.format(device_id), 1)
   client.subscribe('/devices/{}/commands/#'.format(device_id), 1)
   return client
```

In the example above the function to setup the MQTT client. The function is depended on the *MQTTClient* library that provides the main logic for setting up the client. To setup the client, a few information needs to be provided: *client id, server name, port, user* and *password.* It is an important element of the of the system, as the MQTT client allows the communication with the IoT Core for transmitting the electricity consumption data to the backend.

The main loop, utilizes the different elements that were setup to be able to collect the data from the *Arduino* and sending it to the cloud via the internet connection.



Figure 40 - Main Loop

```
while True:
    uart.write('get')
    data = uart.readline()

message = {
        "DeviceId": config.google_cloud_config['device_id'],
        "Consumption": data
    }

    '''Create topic and send data to the Google IOT Core'''
    mqtt_topic = '/devices/{}/{}'.format(config.google_cloud_config['device_id'],
'state')
    client.publish(mqtt_topic.encode('utf-8'), ujson.dumps(message).encode('utf-8'))

    utime.sleep(5)
```

The *Arduino* code is responsible for getting the raw data and apply the calculations for getting the electricity consumption.

Figure 41 - Electricity Consumption Calculations

```
void getACS712()
{
    Vpp = getVPP();
    Vrms = (Vpp/2.0) *0.707;
    Vrms = Vrms - (calibration / 10000.0);
    Irms = (Vrms * 1000)/Sensitivity;
    if((Irms > -0.015) && (Irms < 0.008))
    {
        Irms = 0.0;
    }
    power = (Supply_Voltage * Irms) * (pF / 100.0);
    last_time = current_time;
    current_time = millis();
    kWh = kWh+    power *(( current_time -last_time) /3600000.0);
}</pre>
```

After getting the raw sensor data from the getVPP() and then applies a series of calculations to determine what was the electricity consumption. It is a rolling sum that constantly increases the kWh value until it is sent to the esp32 when it gets reset.

Lastly, the implementation for setting up the WIFI settings to allow the device to connect to the internet is contained in the *wifisetup.py* file. The implementation sets a small webpage that is used for collecting the WIFI credentials and saves them in the device's configurations. To allow the user to



access the webpage, the device creates its own WIFI network that a user can connect to and access the page on the 192.168.4.1 IP address (port 80).

The user then is presented with all the available networks, that he/she can select and insert the password for the network. When the user has added the WIFI information, the data is saved under a NETWORK PROFILE on the local flash memory.

Figure 42 - Network Profile Setup

```
def write_profiles(profiles):
    lines = []
    for ssid, password in profiles.items():
        lines.append("%s;%s\n" % (ssid, password))
    with open(NETWORK_PROFILES, "w") as f:
        f.write(''.join(lines))
```

After the network profile is saved, the *do\_connect* function uses the WIFI information to connect to the network.

Figure 43 - Connect to the WIFI network

```
def do_connect(ssid, password):
   wlan_sta.active(True)
   if wlan_sta.isconnected():
        return None
   print('Trying to connect to %s...' % ssid)
   wlan_sta.connect(ssid, password)
    for retry in range(100):
        connected = wlan sta.isconnected()
        if connected:
            break
        time.sleep(0.1)
        print('.', end='')
   if connected:
        print('\nConnected. Network config: ', wlan_sta.ifconfig())
        print('\nFailed. Not Connected to: ' + ssid)
   return connected
```

The function has the logic for retries if it was unable to connect from the first try.



### **Backend Application**

Backend Application was build using ASP.NET 3.1 and is a web application that implements a RESTful API. Its primary role is to be a connection point between the devices, storage and frontend, with roles in ingesting, storing, fetching and aggregating data.

The system files are grouped in six namespaces based on their role and functionality within the system:

- Configuration Manager includes classes needed for setting up Option Pattern using Google Secret Manager;
- Controllers contains the controllers of the system, that allow interaction with other applications of the solution;
- Extensions a namespace to hold extension classes;
- Interfaces groups all interfaces of the system in a single place;
- Models represents the models used throughout the system, models that also can be found in the databases and other parts of the solution;
- Utilities utility classes that hold specific functionalities for the system;

The first part of the system to look at is the *Startup.cs* file. Its role is to setup the components of the application, especially the dependency injection container, that allows injecting service in various parts of the system.

Figure 44 - Startup class

```
public void ConfigureServices(IServiceCollection services)
{
    services.AddLogging(config => {
        config.AddConsole();
    });

    services.Configure<AppConfigurations>(Configuration);
    services.AddCors();
    services.AddControllersWithViews();

    services.AddSingleton<IStorageConnections, StorageConnections>();
    services.AddSingleton<IProcessingScheduler, ProcessinScheduler>();
    services.AddTransient<IStorageManager, StorageManager>();
    services.AddTransient<IScopedServiceProvider<IStorageManager>,
ScopedServiceProvider<IStorageManager>>();
}
```

In this method the services are setup, including the service responsible for logging, and other utility classes used in the system. The *Singleton and Transient* lifetimes are used for the services. An important thing to notice is that *IStorageManager* service class is injected two times. This is to allow



the possibility of utilizing them in a service with a longer lifetime, and will be described further in the paper.

One of the entities of the system is a device, it contains and describes information related to a device, and is used through the solution.

Figure 45 - Device Model Class

```
[FirestoreData]
public class Device : IDevice
{
    [FirestoreProperty("id")]
    public string Id { get; set; }

    [FirestoreProperty("owner_id")]
    public string OwnerID { get; set; }

    [FirestoreProperty("name")]
    public string Name { get; set; }

    [FirestoreProperty("state")]
    public int? State { get; set; }

    [FirestoreProperty("last_state_time")]
    public DateTime? LastStateTime { get; set; }
}
```

It can be seen that it implements the *IDevice* interface. In addition, it has attribute annotations that help for easier mapping when fetching device information from the *Firestore Database*.

For getting access to various services of the cloud provider it is important to get a handle of the project id. But the project id can be fetched from the cloud provider when the application is deployed, unfortunately it cannot be done in the similar manner when running the application locally. To combat that, the implementation is split based on whether it is run in *DEBUG* (locally) or *RELEASE* (production) mode.

Figure 46 - Google Utilities Function



In this way the implementation is independent from the project and can be easily run-in different environments. When running locally, the project id is provided via an *Environmental Variable* that is specific only to the developer's machine.

Another important functionality of the system, is to fetch data from the databases, this is achieved via the *StorageManager* class. When fetching data from the *Firestore* database, it was important to make the methods generic. In this way there is no need for different implementations based on the object fetched but rather only informing the method what object the caller is expecting.

Figure 47 - Firestore generic fetcher

It can be seen that when calling the method, a reference of what type of object is passed via the *T* element, same element describing what type of object should the returning list hold.

Additionally, inserting and fetching data in the *PostgreSQL* database is another essential part of the system. In the example below can be seen two overload methods that can either insert a single element or perform a batch insertion of multiple elements.

Figure 48 - PostgreSQL fetcher

```
public async Task InsertConsumptionRecord(ConsumptionRecord consumptionRecord)
{
    using var connection = new
NpgsqlConnection(_storageConnection.PostgrSQLConnectionStringBuilder.ConnectionString);
    await connection.InsertAsync(consumptionRecord);
}
public async Task InsertConsumptionRecord(List<ConsumptionRecord> consumptionRecords)
{
    using var connection = new
NpgsqlConnection(_storageConnection.PostgrSQLConnectionStringBuilder.ConnectionString);
    await connection.InsertAllAsync(consumptionRecords);
}
```



The injection of the classes is made through the constructors of the receiving class. An example can be seen in the *ProcessingScheduler* class, that get injected with the *Logger and StorageManager*.

Figure 49 - Dependency Injection example

```
public ProcessinScheduler(ILogger<ProcessinScheduler> logger,
IScopedServiceProvider<IStorageManager> storageManagerScopeProvider)
{
    __storageManagerScopeProvider = storageManagerScopeProvider;
    __logger = logger;
}
```

It can be seen that instead of injecting directly the *StorageManager* class, it is injected via de *IScopedServiceProvider* interface that allows getting a scope for the service, without risking to not have the class correctly disposed.

The implementation of the *ScopedServiceProvider* is simple but powerful, it allows for an elegant solution to have an easy way of injecting the scope of the services, without having to rely on the *IServiceProvider* container.

Figure 50 - ScopedServiceProvider example

```
public class ScopedServiceProvider<T> : IScopedServiceProvider<T> where T : class
{
    private readonly IServiceScopeFactory _scopeFactory;

    public ScopedServiceProvider(IServiceScopeFactory scopeFactory)
    {
        _scopeFactory = scopeFactory;
    }

    /// <summary>
    /// Gets the requested service and the scope for it.
    /// </summary>
    /// <returns>Disposable Scope Class containing the service.</returns>
    public DisposableScope<T> GetScopedService()
    {
        var scope = _scopeFactory.CreateScope();
        var requestedService = scope.ServiceProvider.GetRequiredService<T>();
        return new DisposableScope<T>(scope, requestedService);
    }
}
```

Lastly, an example from the *DataController* where data is aggregated to find what was the maximal value of an hour withing a given period. To easily achieve this the *Linq* library is utilized that provides a very *fluent* and *functional* way of working with data.



Figure 51 - Data aggregation using LINQ

## **Frontend Application**

The Frontend Application is build using *React* framework, moreover it implements the components in a functional way, that is the new recommended style for React. The application implements many components as doing in this manner allows for easier re-rendering of specific components rather than the entire page. Since the rendering is done on the client side, it means it is less expensive and feel *snappier* for the end user.

The entry point to the application is the *App* components. It implements a switch which redirects the user to the correct views depending on

Figure 52 - Routing in App Component

As can be seen, custom components are utilized for the routes, namely *LoggedInUserRouter* and *PrivateRoute*. These two components make sure to redirect the user if the user attempts to access a route that requires logging in (it redirects it to the signup page where the user has the possibility to log in). Vice versa if the user is trying to access the login page, while already being logged in, it will be redirected to the home page. Both empty path and home path lead to the home path, while anything else is caught be the *Not Found* component.



With version 16.8 React introduced *Hooks* which are similar to specialized functions that provide additional functionalities that it usually maintained across rendering. In this project React Hooks are used heavily as it makes the code shorter and easier to understand.

One of the most important components is the *MainControlComponent* as this is where a subscriber can navigate through the different features offered by the system. Next will be presented the functional way of declaration of a component as well as some hooks used in the application.

Figure 53 - Component declaration and React Hooks

```
const MainControlPanel = () => {
  const { push } = useHistory();
  const [user, loading, error] = useAuthState(auth);
  const [collapsed, setCollapsed] = React.useState(false);
  const [selectedView, setSelectedView] = React.useState(siderMenuItems[0]);
```

In this example, three types of hooks are presented:

- useHistory() which allows React to access Router's history object, in order to navigate between previous pages;
- useAuthStatte() custom hook for fetching the state of the currently logged-in user. It offers information about the user, the state of fetching the user, and any errors if present.
- useState() that is by far one of the most used and important hooks in this project, it allows to persistently store data over multiple re-renders, thus allowing the system to maintain the same versions of view, in this component useState is storing two instances:
  - a. collapsed to know whether the side menu is collapsed or not;
  - b. selectedView to know what view/menu was selected by the users;

The states cannot be assigned directly, thus it requires having a set method that is used for assigning.

One last thing to showcase from this component is how the side menu items are defined. It showcases very well the functional capabilities of *JavaScript*.

Figure 54 - Functional object field declaration



In this code above, we define a simple array, that holds the objects representing the side menu. Each object has four fields, that define the side menu, including its icon, key and text value. The last field is the component that it is supposed to render, and it is defined a function that takes the id of the current user and passes it to another function – in this case the *MonitorElectrityConsumption*. This way of declaration makes it very easy to iterate over different menus and render the correct ones.

One important library used within the application is *React-Query*. React query is an extremely stable and convenient way of making http calls to the API. It provides various hooks, depending on what is needed, and is very flexible and configurable.

In the example below the *useQuery()* hook is presented, that allow the application to make get requests to the backend for fetching electricity consumption data.

Figure 55 - useQuery Hook example

```
const { status, data, error } = useQuery(
    ['consumptionData', fetchInterval, selectedDevices],
    () => {
        var interval = fetchInterval.values();
        return getConsumption(
                     props.ownerId,
                     interval[1],
                     interval[0],
                     selectedDevices.map(device => device.Id)
               );
   },
        enabled: (props.ownerId == null ? false : true) &&
                (selectedDevices.length > 0 ? true : false),
        refetchOnWindowFocus: true,
        refetchOnReconnect: true,
        refetchInterval: refetchFrequency.values
   }
);
```

The hook returns three variables, the current status of the fetching process that can be success, loading or error which allows for easily rendering elements that will let user know what is going on. The actual fetched data, and the error field if any occurred.

In its initialization, the hook takes a few elements:

- an array containing, the hook's id and a set of decencies that when changed will trigger an refetching process;



- a function for fetching data, that in this case calls another function called *getConsumption* with the necessary time and devices restrains;
- a set of settings:
  - enabled sets when the hook is enabled, in this case only when the user id is not null
    and if there is at least one device selected;
  - re-fetching options on window focus, on reconnect and on interval;

As a last thing, the backward – from child to parent – communication will be presented. In React the components communicate only downwards, from parent to child. In this way it is ensured a correct rendering process. But sometimes it is needed to pass messages upwards between components, reacts provides a few ways of doing so. In this example we are utilizing one, namely passing a callback function that the child component can notify to change the state in the parent component.

The example below presents two components:

- MonitorElectricityConsumption used for fetching data based on the selected fetch interval and passing it to the components responsible with creating visualizations;
- FetchIntervalComponent which a component responsible for offering the user a way of changing the period for which to fetch data;

The parent component in this case is the *MonitorElectricityConsumption* and uses the *FetchIntervalCompnent* – as per diagram in the *Frontend Application Class Diagram*. When a user changes the fetch interval the child component needs to inform the parent component about this change, so that the data can be re-fetched based on the new interval.

To do so, a simple function is defined in the parent space, that is receiving the new interval and is changing the state, causing a re-render.

```
Figure 56 - Simple State setter example
```

```
const handleFetchInterval = (newFetchInterval) => {
    setFetchInterval(newFetchInterval);
}
```

The function is then passed to the child component as a property.



Figure 57 - FetchIntervaLSelector component usage

```
<FetchIntervalSelector
    menuItems={menuItemsFetchInterval}
    selectedItem={fetchInterval}
    callBack={handleFetchInterval}
/>
```

Lastly the child component can now use this function to change the state in the part component with the selected fetch interval.

```
Figure 58 - Callback function call

const FetchIntervalSelector = (props) => {
    const handleMenuClick = (e) => {
      var selectedItem = props.menuItems.find(item => item.key === parseInt(e.key));
      props.callBack(selectedItem);
    };
```

## **CI/CD Implementations**

In the end, a few comments on implementing the *CI/CD Pipelines* will be made. Even if there are similarities between the frontend and backend pipeline, there are a few differences to be noted.

The frontend pipeline is build using the *cloudbuild.yaml* that describes the steps needed to create and deploy the application.

Figure 59 - Cloud Build Frontend

```
steps:
# Build the container image
- name: 'gcr.io/cloud-builders/docker'
  args: ['build', '-t', 'gcr.io/$PROJECT_ID/${_SERVICE_NAME}:${SHORT_SHA}', '.']
# Push the container image to Container Registry
- name: 'gcr.io/cloud-builders/docker'
 args: ['push', 'gcr.io/$PROJECT_ID/${_SERVICE_NAME}']
  timeout: '1800s'
# Deploy container image to Cloud Run
- name: 'gcr.io/google.com/cloudsdktool/cloud-sdk'
  entrypoint: gcloud
  args:
  - 'run'
  - 'deploy'
  - '${_SERVICE_NAME}'
  - 'gcr.io/$PROJECT_ID/${_SERVICE_NAME}:${SHORT_SHA}'
  - '--region'
  - 'europe-west3'
  timeout: '1800s'
- 'gcr.io/$PROJECT_ID/${_SERVICE_NAME}:${SHORT_SHA}'
```



As can be seen, there are three main steps in the pipeline: create the container, pish the container image to the *Container Registry* and deploy the container image to *Cloud Run*.

The application is built to a *Docker* image, and the blueprint for building the image is defined in the *Dockerfile*.

Figure 60 - Dokerfile for the frontend application

```
FROM node:16-alpine as react-build
WORKDIR /app
ENV PATH /app/node modules/.bin:$PATH
COPY package.json ./
COPY package-lock.json ./
RUN npm ci --silent
RUN npm install react-scripts -g --silent
COPY . ./
RUN npm run build
# server environment
FROM nginx:alpine
COPY nginx.conf /etc/nginx/conf.d/configfile.template
COPY --from=react-build /app/build /usr/share/nginx/html
ENV PORT 8080
ENV HOST 0.0.0.0
EXPOSE 8080
CMD sh -c "envsubst '\$PORT' < /etc/nginx/conf.d/configfile.template >
/etc/nginx/conf.d/default.conf && nginx -g 'daemon off;'"
```

Last a definition for the configurations of the *nginx* server is contained within the project.

Figure 61 - nginx configuration file

```
server {
     listen
                  $PORT;
     server_name localhost;
    location / {
         root /usr/share/nginx/html;
         index index.html index.htm;
         try_files $uri /index.html;
     }
     gzip on;
     gzip_vary on;
     gzip min length 10240;
     gzip proxied expired no-cache no-store private auth;
     gzip_types text/plain text/css text/xml text/javascript application/x-
javascript application/xml;
     gzip_disable "MSIE [1-6]\.";
}
```



The pipeline of the Backend Application is a bit simpler, as it is built to a docker image *under-the-hood* which means that the developers have less things to define.

Figure 62 - Backend Application Pipeline

```
steps:
# RESTORE AND PUBLISH ASP.NET 3.1 APPLICATION
- name: 'mcr.microsoft.com/dotnet/sdk:3.1'
  entrypoint: 'dotnet'
  args: [ 'publish', '-c', 'Release' ]
  dir: './'
# DEPLOY APPLICATION
- name: 'gcr.io/cloud-builders/gcloud'
  args: ['app','deploy','./bin/Release/netcoreapp3.1/publish/app.yaml', '--verbosity=debug']
timeout: '1200s'
```

It includes two main steps – restore and publish the application, and deploy it using *app.yaml* file, that only describes the environment where the application should run.



## **Testing**

Testing is one of the cheapest and easiest ways of making sure that bugs are not promoted into the production. The tests in this project try to cover all parts of the system, starting with code tests – *unit* and *rendering tests* – to the overall system functionality – *system* and *acceptance tests*.

#### **Unit Tests**

Unit testing ensures that each *unit* works as intended, in isolation – as opposed to integration tests that focuses on the testing the system as a whole. Even if it can be cumbersome to test all the paths, covering at least the edge cases, where most of the issues occur.

In the Backend Application, to facilitate the testing process a few libraries where used that allow for a better flow in the testing process:

- xUnit open-source testing framework, that organizes test in Facts and allows for better integration (xUnit, n.d.);
- Fluent Assertions a set of .NET extension methods that allow for an organic way of specifying test outcomes (Fluent Assertions, n.d.);
- *Moq* is a testing framework addon, that allows for mocking behavior of different dependencies to ensure a better way of isolating methods (Moq, n.d.);
- AAA pattern even if not a framework, it is a great pattern for better organizing internal structures of a unit test, by splitting it into the three items:
  - Arrange prepare what is needed for the unit test;
  - o Act perform the act that needs to be tested;
  - Assert observe what is the outcome (expected vs actual);

Having all the tools ready, now the tests can be presented. In this example, the tests for the *DataController will be presented*. Many times, developers are tainted to skip over *simple* implementations, as those seem not *worthy* for testing which in turn can result in missing bugs. Because of that, in this project, there was effort in testing even simple implementations, to make sure that as few bugs as possible are promoted into production.

First it is needed to setup the test suit, by mocking all the dependencies.



Figure 63 - DataController Unit Testin - Setup

```
public class DataControllerTests
{
    private readonly IServiceProvider _serviceProvider;
    private readonly Mock<IProcessingScheduler> _processingScheduleMock = new
Mock<IProcessingScheduler>();
    private readonly Mock<IStorageManager> _storageManagerMock = new Mock<IStorageManager>();

public DataControllerTests()
{
    IServiceCollection services = new ServiceCollection();
    services.AddSingleton(provider => _processingScheduleMock.Object);
    services.AddTransient(provider => _storageManagerMock.Object);
    _serviceProvider = services.BuildServiceProvider();
}
```

As can be seen, the ServiceCollection is created and mocks of the needed services are added to it, so that the dependency injection framework can now be used when creating the tested class.

Figure 64 - DataController Unit Test I

Next the AAA pattern is used, where first the *DataController* class is instantiated with the needed dependencies, and a test *JsonElement* message is created. The test message is empty as the first edge case.

Because it is expected the method to throw an error, it is not recommended to call the actual method directly, but make it into an action as a function call. In this way, in the Assert section, the action can be used to assert whether the method has thrown with the expected error and error message.

After testing the edge cases, it is also needed to test the normal scenario. In this case an actual *valid* message is provided to the call, and then it is checked if the correct calls were performed during the handling of the method.



Figure 65 - DataController Unit Test II

```
[Fact]
public void IngestData WhenMessageCorrect()
    // Arrange
    var dataController = new DataController(
                               _serviceProvider.GetRequiredService<IProcessingScheduler>(),
                                _serviceProvider.GetRequiredService<IStorageManager>());
    JsonElement message =
2,111,114,116,97,110,116,32,109,101,115,115,97,103,101],""Attributes"":{},""MessageId"":""{0}"",""Publi shTime"":{""Seconds"":{1},""Nanos"":{2}},""OrderingKey"":""",""TextData"":""{\""DeviceId\"":
\""proper_device_id_1\"",\""Consumption\"": 30}""},""Subscription"":""""}").RootElement;
     // Act
   dataController.IngestData(message);
     // Assert
    _processingScheduleMock.Verify(
           mock => mock.ScheduleWork(
                It.Is<Message>((item) =>
                    item.MessageId.Equals("3240392496288454") &
                    item.PublishTime.Nanos == 417000000 &
                    item.PublishTime.Seconds == 1634928943)),
           Times.Once);
}
```

In the example above, first a *valid* message is created using the *JsonElement* instance, and is passed in the *IngestData* method.

It is known that the *IngestData* method is supposed to de-serialize the message into a *Message* object and passed it into the *ProcessingScheduler* class. Since the *ProcessingScheduler* is not the actual object but the mock that was provided from the service provider, it is possible to verify, what calls were made to the object using what parameters.

#### **Rendering Tests**

Rendering tests allows the UI of the system to be tested as *if* a user was to interact with the system but in a more structure and automatized way. The guiding principle is to abstract from a component's implementation and focus the tests to simulate a user's interaction.

In doing so the project utilizes two main libraries:

- Jest is a JavaScript test runner, that offers an interface for creating, running, asserting and structuring the tests (JEST , n.d.);
- React Testing Library is a library that builds on to of DOM Testing Library and provides an API for working with React Components (Testing Library, n.d.);



To perform the tests first it is needed to import all the required libraries.

Figure 66 - Rendering Tests - importing

```
import React from "react";
import '@testing-library/jest-dom'
import { render, screen } from "@testing-library/react";
import FetchIntervalSelector from './FetchIntervalSelector';
```

First it is imported the *React* library, then the testing library and specific components, and the component to be tested *FetchIntervalSelector*.

Next it is needed to prepare the test, following the AAA testing pattern, it is the *Arrange* phase.

Figure 67 - Rendering Tests - Arrange

At this point, the needed elements for the testing are defined. In this particular test, the needed menu items and the selected menu item.

Last part is to *Act* and *Assert* the test result. In this case, acting is represented by rendering the component into the *DOM*, and asserting is representing by checking if the selected item is rendered in the component.



Figure 68 - Rendering Test - Act and Assert

```
describe(
    "<FetchIntervalSelector />",
    () => {
        test(
            "Renders the interval selector component, with the selected item",
            () => {
                //Act
                render(
                    <FetchIntervalSelector</pre>
                        menuItems={menuItems}
                         selectedItem={selectedItem}
                         callback={() => { }}
                     />);
                //Assert
                expect(
                     screen
                         .getByText(/Interval Selected/i))
                         .toBeInTheDocument();
            }
       );
    }
);
```

In addition to the test itself, a few more elements are provided to enrich development process:

- A description of what component is being tested;
- A description of what the test should achieve;

After running the test in the console by using npm test command, the results are displayed as follows.

Figure 69 - Rendering Tests - Result

```
src/Components/FetchIntervalSelector/FetchIntervalSelector.test.js (7.824 s)

<FetchIntervalSelector />

√ Renders the interval selector component, with the selected item (85 ms)
```

### **Usability Tests**

Usability tests are a great opportunity to let an end user to interact with the system, and observe how *usable* the system is. It is essential in discovering flaws that cannot be covered by *Unit* and *Integration Tests* as well as spot future opportunities. (Moran, n.d.) In this project's context the usability tests include two participants:

- The tester an end user that will perform the test;
- The moderator one of the developers of the system, observing how the user is going through the tasks;

Bring ideas to life

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### **Scenarios**

The scenarios where created as *small* stories that includes an introduction of the user to the test as well as what he/she is expected to do for this task. The language used in defining the tasks were non-technical and somewhat *interpretable* to simulate as close as possible a real-life scenario. All the scenarios can be found in Appendix V.

Figure 70 - Usability Testing Scenario

Scenario: Check the Online Devices

You have several devices in your house, and you are curious which of the devices are online. In order to do that, you would like to check what devices are registered in the system and which of them are online.

As in the example above, the user is asked to identify the devices that have the current **state** set to **connected**. It is important to note that neither *state* nor *connected* were used in the scenario, to allow the tester to identify it themselves.

### **Process**

The process involved giving the testers the tasks and observe how they are able to perform them. The moderators took note of when the tester tried to access a part of the system that was not part of the task. In those cases, the testers were asked on why they tried to do so, so that more information can be gathered.

The testers where not helped in performing the tasks, in order to maintain the impartiality, only small indication was given (and noted) when a tester forgot about some of the requirements of the task. The testers were given a clean browser session – to ensure that there are no cookies stored – and were asked to read the

### **Results**

The results were quantified by counting how many testers were able to perform the task – this makes the difference between positive and negative results. The neutral result is assigned when the task was achieved with objectively too many steps. Moreover, the distinction between *positive/negative* and *partially positive/negative* is bade based on the effort that the tester had to make to perform the task.

All results can be found in Appendix V.

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Table 6 - Usability Testing Results

CHECK PAST DATA	1 - Positive 3 – Neutral 2 – Partially Negative 1 – Negative	Most users did not realize after initially that they need to click on the bar chart to drill down. One user did not complete the task, two users did not drill down to day scale.
COMPARE CONSUMPTION DEVICES	3 – Positive 4 – Partially Positive	All users completed the task, some users had a hard time initially navigating to the Consumption Reports. When asked why, most of them said that the name does not reflect that. Two users didn't use the current month button.
COMPARE CONSUMPTION PERIOD	7 – Positive	All users completed the task, might be because the users where accustomed from the previous task.

In the above example extracted from the set of results, it can be seen three variations of results. The first is an overall bad result, only one *positive* result, and six *neutral*, *partially negative* and *negative*. From these results we can conclude that the feature is not very user friendly/usable. In the comments some explanations for the results are included, which is useful feedback to improve how the feature performs.

The second example, presents a result that is overall *Ok*, but there are still some things that can be improved so that the user can easier perform the task.

The last example, is an all-good result, where the users easily understood and found what was needed to be done. But as can be seen from the comments, it is not possible to be very confident in the correctness of the assessment as the *user knowledge* for performing the task, was possibly improved from the previous task.

These results, are great feedback for the development team on what needs to be re-worked and improved. In additional, it would be a good idea to perform focus group testing, that can provide further ways to improve the system.



### **Acceptance Tests**

The Acceptance Tests were conducted with the same tester base as the *Usability Tests* the only different that the focus was not so much on observing their way of interacting with the system. For these tests, the focus was on following the steps described in the test suits as close as possible and filling int the assessment of each step. The tester did not have as much freedom – as they had in the *Usability Tests* – as they had to follow the steps as accurate as possible.

As the tests progressed, the missing parts – Actual and Assessment – were filled in. The *Actual* section describing how the system responds to the users' actions currently, and the *Assessment* contains information about how the *Actual* compares to *Expected*. There are three assessment categories:

- Expected the system responds to the users' action in the expected way;
- Different the system responds to the users' action in a different way;
- Missing the system is missing the functionality, making the user unable to interact with it as described:

Results ID **Details** Assessment **Expected** Actual Access Main Display Main Control Panel Display Main Control Panel Expected Control Panel Access Electricity Display Monitoring Electricity 2. Display Electricity Monitoring Expected Monitoring Consumption Display data for the selected Display data for the selected Select devices Expected 3. device device Change refresh Display data for the selected Display data for the selected 4. Expected device device rate 5. Change interval Data updates accordingly Data updates accordingly Expected

Table 7 - User Acceptance Test Result

In the test above it can be seen that in all the steps performed by the Subscriber the system responded in the expected way, which means that the system was implemented accordingly to the requirements.

In the test below, in some steps the system did not act as expected, acting differently or having the step not implemented.



Table 8 - Acceptance Tests Generate Reports

	Details	Results		
ID		Expected	Actual	Assessment
1.	Access Main Control Panel	Display Main Control Panel	Display Main Control Panel	Expected
2.	Access Reports Panel	Display Reports Panel	Display Consumption Reports	Expected
3.	Select Compare Devices	Display Compare Devices	Display Compare Consumption Devices	Expected
4.	Select devices and periods	Generate report	Generate report	Expected
5.	Select Compare Periods	Display Compare Periods	Display Compare Consumption Periods	Expected
6.	Select devices and periods	Generate report	Generate report	Expected
7.	Select Define Reports	Display Define Reports	Display <i>Under Construction</i> Page	Different
8.	Enter reports configurations	Validate entered information	Not applicable	Missing
9.	Enable reports	Create reports based on configurations	Not applicable	Missing

The system overall acts as expected with a few of the implementations missing, due to the reasons covered in *Results and Discussions* as well as the *Process Report* found.

The Acceptance Tests offered essential insights into how well the system was implemented from the end-user's perspective. It is crucial to the overall assessment of solution and provided valuable feedback for the development team. Another important advantage is that it was conducted with the end-users interacting with the system, which always uncovers areas that were not captured by the unit and integration tests.

### **System Tests**

The System Test allow both developers and the *Product Owner* to understand better to what degree the *promised* solution was created. Using the system tests developed in the *Analysis Chapter* at this stage the overall completion of the solution can be assessed.

Each test is verified and is given an Assessment that can be either Achieved, Partially Achieved or Not Implemented. All the tests and overview can be found in Appendix K.



Table 9 - System Test Result

M	As a subscriber, I want to monitor electricity consumption, so that much electricity a consumer(s) is using.	l can see how
ID	System Test	Assessment
1.	The <b>device</b> must be able to measure the electricity consumption	Achieved
2.	The <b>device</b> must be able to collect and format data so it is easy to transmit	Achieved
3.	The <b>device</b> must be able to transmit data to a cloud system at predetermined intervals (collection rate)	Achieved
4.	The <b>system</b> must be able to observe and collect data transmitted by the <b>device</b>	Achieved
5.	The <b>system</b> must be able to store, transform, aggregate and present data to the <b>subscriber</b>	Achieved

An example of a system test that is not as successfully can be extracted from the Should category of requirements.

Table 10 - System Test - Not Successful

S	As a subscriber, I want to receive reports for certain defined intervals, so that I can have an easy-to-read overview of electricity consumption.		
ID	System Test	Assessment	
1.	The <b>system</b> must be able to use stored data for creating periodical	Not	
	reports	Implemented	
2.	The <b>system</b> must be able to send/present the reports to the subscriber	Partially Achieved	
3.	The <b>system</b> must be able to regenerate reports confidently	Partially Achieved	

As can be seen, in this case not all the sub-requirements were implemented, some being partially implemented. After assessing all the tests, an overview of the results was compiled (found in Appendix K) that includes to what extent each requirement was fulfilled, each requirement was fulfilled and overall weighted average completion was computed.

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Table 11 - System Tests Results

Must – contribution 50 %	100 %
As a subscriber, I want to monitor electricity consumption, so that I can see how much electricity a consumer(s) is using.	100 %
As a subscriber, I want to be able to access monitoring information from any place with internet access, so that I can monitor electricity consumption remotely.	100 %
As a subscriber, I want to be able to see the current status of the devices, so that I can easily understand which devices are online and which are offline.	100 %
Should – contribution 37.5 %	76.56 %
As a subscriber, I want to receive reports for certain defined intervals, so that I can have an easy-to-read overview of electricity consumption.	32 %
As a subscriber, I want to have a profile that I can login to so that I can have an overview of my devices and configurations.	100 %
Won't – contribution 0 %	0 %
As a subscriber, I want to access the system on a mobile device (with internet access) through a dedicated mobile/pc application so that I don't have to use the browser for that.	0 %
As a subscriber, I want to receive assistance/support from the developers of the system, so that they can fix the system in case of malfunction.	0 %
Weighted Average Completion (excluded Won't)	78.71 %

As can be seen the *Must* requirements were completed in proportion of 100 % which is excellent since it proves the viability of the solution and product. The *Should* requirements were achieved in proportion of 76.56 %, which again, is a good result, considering that they are not marked as essential, but rather addons. The *Could* and *Won't* categories were not achieved (0 %). For the *Could* category, a higher degree was desirable, but as it is neither essential, nor supportive requirements but rather future additions it does not affect at high degree the overall quality of the product. The *Won't* category was not planned on being implemented.

Each category, had a weight of contribution to the overall degree of achievement for the solution as follows:

- Must 50 % contribution;
- Should 37.5 % contribution;
- Could 12.5 % contribution;
- Won't 0 % contribution;

Following the above-mentioned contribution, the overall degree of achievement of the solution is 78.71 % which is greater than proposed in the initialization phase (*Project Description – Appendix A.*)



### **Results and Discussions**

In this chapter a closer look at the results of this project will take place. The project will be analyzed from a few perspectives including the requirements, both functional and non-functional fulfillment and the overall state of the system.

First will be presented the current state of the system that is in a working form:

- Hardware a first iteration of the hardware was designed and assembled circling around the EPS32 and Arduino development boards. The hardware operates as intended; the system is able to register electricity consumption using the ACS712 sensor.
- Embedded system an embedded system was created to run on the hardware in order to facilitate reading out the raw data, performing the calculations for extracting the electricity consumption, providing the means to connect to the internet via the WIFI interface and send data to the cloud provider. The system is able to do in a consistent way, providing the user with visual feedback via the two (green and blue) LEDs;
- Function a function was developed to get triggered when new data is registered in the IoT
   Core via the Pub/Sub system and forward data to the backend. The function is deployed and running and operates as intended;
- Backend and persistent storage the backend of the solution is ready, deployed and running
  in production, the system is able to ingest data coming from the device (via de IoT Core and
  Function) and store it in an SQL database. In additional a No-SQL database is present for
  storing model data. At the same time the system exposes a REST-full that the front end can
  interact with;
- Frontend a user interface via a web page was created to allow the user to interact with the system. The user interface provides means for the user to use the system towards his benefits for monitoring and measuring electricity consumption:
- Security the system offers a high level of security by utilizing the Google Cloud's tools in all the parts of the system, starting with encrypting the connection and messages from the device and finishing with user authentication;
- Stability the system presents itself overall stable, it has been running in production, and various user have been interacting with it (or some version of it) for over a month;
- Both the process and project are documented;

Overall, the project resulted in a stable, secure and functioning system, that is deployed in production and accessible over the internet.

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Next will be assessed the results based on the requirements. When defining the project scope, a goal of achieving 75 % of the features was set. The goal was set such that it will allow space for improvement if the estimations were pessimistic.

The requirements were categorized using the MoSCoW framework, with each category having a different contribution for calculating the completion of the requirements, as *Must* requirements have a higher contribution as compared to *Should* or *Could*.

After counting and weighting the completed requirements, at this stage the requirements are completed in proportion of 78.71 % which is just a bit higher than the estimated one. The *Must* requirement are completed in proportion of 100% which is crucial for the system.

Similarly, a presentation of the non-functional requirements will follow:

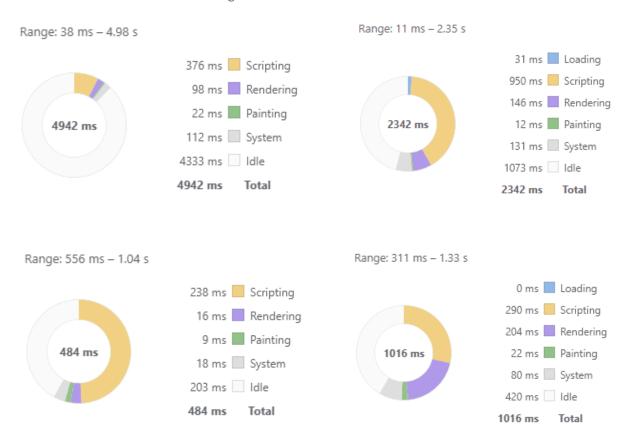
- 1. This is ensured through using the Google Cloud provider with the services that ensure less than 1% downtime due to their distributed infrastructure:
- 2. The system's embedded part is developed using *MicroPython* as the main programming language;
- 3. The system backend is developed using ASP.NET Core and C# as the programming language;
- 4. The fronted utilizes *React* as its framework;
- 5. The system UI has been proved (using *Ant Design* library and *Usability Testin*) to be intuitive and easy to use;
- 6. The system is modular, by being split up in several services: *embedded, function, backend, frontend* each of them being able to be replaced (or expanded) without affecting the other parts of the system.
- 7. The main cloud services used for the system *Cloud Functions, Cloud Run* and *Cloud Engine* are highly focused around being scalable (at a higher cost of maintenance).
- 8. The system's services overall latency is below the proposed threshold, in cases of a latency higher than the threshold the system will inform the user that the service is unavailable at the moment and restart the service that causes the latency.

The system performance is measured using Google Chrome's profiler that offers valuable insights on how the system performs in production. Various tasks were measured for the performance:

- Loading the page to the Main Control Panel;
- Loading the data for 2 device for the past 12 hours;
- Loading the state of the devices;
- Loading the comparation between 3 devices for one month;



Figure 71 - Performance Measurements





### **Conclusions**

All in all, the project has achieved what was proposed to in the *Project Description*. During the project description a set of guiding/helper questions were created to allow an easier follow-up on the progress of the project.

How raw data will be aggregate, transformed and presented to the user so that it provides richer (compared to current solutions) insights about the electricity consumption?

Current solutions, as mentioned in the *Introduction*, mostly focus on provided a *snapshot* view of the data without possibility of drilldown and comparations. By providing the user with ways of drill down the consumption the user can get insights into how was the data used in the past. In addition it offers ways of comparing consumption over periods or/and devices.

How to ensure security of consumption and user data?

The security of the data is ensured through following provided principles for creating a cloud infrastructure that creates a high level of security. Both code principles and configuration of different services in such a way that does not leave space for malicious acts. In addition, utilizing services that are focused for strengthening the security (*Google Secret Manager* or *Google Cloud SQL Proxy*) allows to ensure an overall high level of security.

How to ensure high availability (little down-time) of the monitoring system so that the user can explore the consumption at any time without restrictions?

The system is deployed on Google Cloud Platform that ensure a high available with little to no downtime. In addition, the services used to deploy the system, have features as: restarting or rolling back to a working version; multiple instances that allows for easy change of the instance if something goes wrong; hot swap when new version is released it is possible to replace the existing one without having to stop it;

How to configure the device without having to directly program it (network configurations)?

The initial configuration of the device to setup the WIFI credentials, are done through a network and website exposed by the ESP32 devices. When the credentials are missing, instead of trying to connect to a network, the device will create a WIFI network itself, that will allow the user to connect to it via any device – that supports a browser and WIFI – and access the configuration page.

By answering this question, it is possible to demonstrate that the system has solved the problem statement described at the beginning of the project, through a software development process.



### **Project Future**

Since the project at the current stage is only a proof of concept and it is built in a modular way, there are various ways of the project to continue and develop.

First of all, there is still space for improvement of the project at the current state without adding any new features. Improving the projects quality, through better documenting the code using, refactoring, increasing the test coverage and system stability. By no means the current project is a final product, and it still have ways it can be improved to offer a higher quality system.

After that, a few areas of focus that were considered even from the beginning of the project but did not make it into the project because of the resource limitations are:

- PDF report generation, based on predefined schedules;
- Adding a relay to the hardware to allow for interrupting the AC current, in that way it will be possible to create schedules and IFTTT rules;
- Adding a more robust self-recovery that will work without the users input
- Adding a bypass switch to turn of the device without interrupting the ac throughflow
- Developing a hardware test server for automated unit tests of the hardware and its software.
- Protecting the AC power connection so that even when the device is forced open the user is not susceptible to touching the high voltage lines;
- Communication with the device to have better control of its configurations;
- Implementing a way of calculating the expenses based on the electricity consumption based on different electricity providers and/or countries, regions, etc;
- Since ESP32 and Arduino are development boards, creating own circuit that will allow for a smaller and more customized device that will offer only what is needed;
- Implementing machine learning into the system since the project will have access to high amounts of data, it will be very beneficial to implement machine learning algorithms for various purposes:
  - Predicting consumption;
  - Analyzing consumption patterns;
  - Identifying way of electricity waste;
  - o Etc.
- Mobile application and compatibility with home assistants;

All in all, this project offers great possibilities for expansion and building on top of it as it being only a proof of concept.



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### **Appendices**

**Appendix A – Project Description** 

Appendix B - User Guide

Appendix C – Admin Guide

**Appendix D – Market Research** 

Appendix E – Use Case Diagram

**Appendix F - Use Case Descriptions** 

**Appendix G - Activity Diagrams** 

**Appendix H – System Sequence Diagram** 

Appendix I – Domain Model

**Appendix J - Acceptance Tests and Results** 

**Appendix K – System Tests and Results** 

**Appendix L – Architecture Diagrams** 

**Appendix M - Component Diagram** 

Appendix N - Data Flow Diagram

**Appendix 0 – CI-CD Diagrams** 

**Appendix P – Class Diagrams** 

**Appendix Q – Flow Diagram** 

**Appendix R – Device Schematics** 

**Appendix S – Sequence Diagrams** 

**Appendix T - Database Diagrams** 

Appendix U - Source Code

**Appendix V – Usability Tests and Results** 

**Appendix W - Draw.io Diagrams File** 



### **Process Report**

Bachelor Project - Electricity Recording Assistant



Supervisors: Students:

Poul Væggemose Gais El-AAsi - 279910

Marcel Valentijn Daniel Notenboom - 279963

Number of characters incl. space, own figures and tables (800 char/figure) and footnotes: 32.164 characters

Software Engineering Bachelor Project - VIA University College Campus Horsens



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### Introduction

The purpose of this paper is to describe the process of completing the bachelor project for the Software Engineering program. It covers the timeline from the project initialization and to the finish of the project, including learnings for the creators.

The project started in the 6<sup>th</sup> semester with the formation of the group and definition of the group contract that should govern through the entire project period. Following, was the definition of the project idea, that was elaborated into the project description.

Starting September 2021, the more substantial work on the project began, that went through the 7<sup>th</sup> semester. This is the period that created most of the artifacts, including project execution, time allocation and planning, obstacles, learnings and supervision.

The paper elaborates on the software development frameworks used and how they assisted us in completing the project's requirements. A chapter dedicated to what went *wrong* is present as there are many things to learn from, that will assist in our future career as software engineers.

Next, we will present some of our reflections of the project. It will include both reflections as a group, towards the project, as well as individual reflections. Additionally, a presentation of how the supervision helped and assisted us throughout the project execution.

Finally, a presentation of the learnings gained throughout the project will be summarized.



### **Group Description**

### **Hofstede's Cultural Differences**

To understand better how the group is going to perform, a comparison of the differences in the culture will be done. The group is formed of the members – Moldavian and Dutch (Hofstede Insights, n.d.).

At the same time both members of the group have been living in Denmark for some time (5 and 6 years) and both members were greatly influenced by the Danish culture, therefore we included it along with the specified above cultures, the Danish one, which will act as a normalizer.

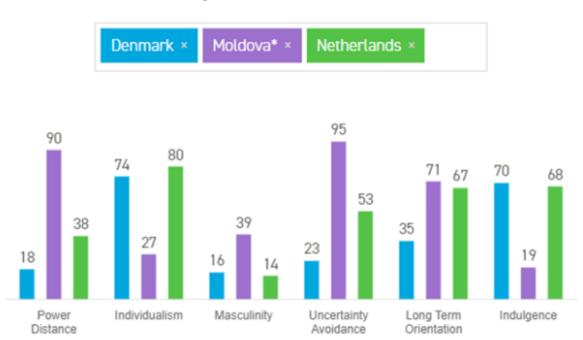


Figure 1 - Hofstede Cultural Differences

### **Power Distance**

There is a noticeable difference from Romanian (90) and Dutch (38). Even if considering the Danish culture influence, when analyzing the Power Distance dimension for the group's members, it can be clearly seen that in the Romanian culture there is a greater acceptance of the fact that the power is distributed in-equally. To combat that, the Section 3 of the Group Contract addresses the power distribution in the group.

### Individualism

Even if there is a considerable difference between Dutch (80) and Romaninan (27), when adding the Danish (74) culture as a normalizer, the difference decreases. When looking from the project's



perspective, there is a risk of some members working individually, and not developing the project as a group. To prevent that, timely meetings will be scheduled to ensure a proper collaboration between the members, and eliminate the risk of members working alone.

### Masculinity

When analyzing this dimension, it can be seen that the difference between cultures decreases. With Dutch being 14 and Romanian 42. Even if this dimension still represents an important factor in creating a balance in the group, a great difference does not directly affect the quality of the work, as long as both sides strive towards the common good of the project. Both sides of the dimension are important and diversification of the group can be transformed in an advantage if correctly harvested.

### **E-Stimate Personal Profile**

The members of the groups had the next results for the e-stimate (E-Stimate, n.d.) personal profile:

- Gais El-Aasi predominantly blue, followed by red and green, with no yellow;
- Marcel Notenboom perfect balance between blue and red, with no green and yellow;

As can be observed the group member's personal profiles are no extremely diversified, which results in the group needing to be more aware about certain aspects during the development of the project. Both members have strong orientation towards organization and initiative, with little dominance of creativity and mediation.

This can be a perfect formula for constant conflicts without resolution. But given the previous experiences (working on semester project for the past 6 semesters) and very similar work style will alienate some of the potential issues. In addition, having a set of clearly defined rules – Group Contract – and unspoken rules – created during previous experiences – will ensure that all the conflicts can be resolved. Even so, some attention will be required in the creativity dimension of the project to ensure that the project is innovative enough and that the members do not get lost in technical details. In this sense the supervision is a perfect addition to keep the balance.

### **Group Contract**

A group contract, that was refined over the years of working together was created that shall govern to provide a common ground and set of rules for the group's members. It does not focus on limiting or imposing obstacles in how the members work together but rather focuses on facilitating team-work and a good work environment. The group contract can be found in Appendix A.

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### **Project Experience**

From the first semester, both members have been in the same group – with other members on and off. In this sense, it means that we both have experience in working with each other. This allows for aligning when it comes to the expectations for this project, quality and style of work, needed effort and dedication. In addition, having previous work experience build trust between the members, which allows us to easier *count* on each other and trust that we are acting in good faith and towards the success of the project.



### **Project initiation**

The project was initialized during the 6<sup>th</sup> semester starting with group formation. Given a good collaboration in the previous semester, the decision of working together was quite easy. After some deliberation whether to bring some potential members in, it was decided that having a greater man power and a more diversified group could work towards the benefit of the project.

Unfortunately, it was not the case, as there was no alignment between other potential members and groups' expectation for the effort and quality of the outcome, so the decision was to maintain the current group's members.

Once settled on the definition of the group, we starting out some potential ideas for the project. Each member submitted sever potential ideas. After a session of brainstorming potential spinoffs of the ideas and weighting pros and cons for each idea the decision was made to continue with the current idea. Some of the pros included:

- Good mix of areas that we have some experience in;
- At the same time, it pushed us out of the comfort zone with some more challenging technical details:
- Having a hardware attached to the project which we both are enthusiastic about;
- Potential for future development from project to product.

The last step was defining some tools that will assist us in collaboration and work. These tools were chosen to ensure that, even if we have to resort to work remotely, we can maintain the pace of the project:

- Git version control to allow easier code sharing and version control;
- GitHub remote repository that we can both access via internet;
- Discord communication tool;
- Google Drive for storing document and project related files. It allows for real-time co-writing, changes tracking and version control;
- Google Sheets tool used for planning and organization;

These tools were sufficient to allow us having a good team-work and collaboration on the project during the entire period.



### **Project Description**

Project Description was the phase of turning our idea into something more tangible and substantial. We made some formal definition of what we are interested in, what we are trying to solve and how we are going to do it. Even if we both had a good understanding on what the idea was, putting it on paper in a more formal way, helped us to understand better the idea as well as some of the initial obstacles. In addition, it helped us to align so that we are sure that we have the same understanding.

Another important consideration was having a formal description of the problem that we are trying to solve, as that was our guiding principle throughout the project. Moreover, we needed to make sure that we are aware on what we cannot achieve and make sure that we delimited those items, so that we had a clear image of the scope of the project.

The next step was to define a timeline and put some milestones that would allow us to measure our progress and to make sure that we stay on the track in how we spend our resources. Having a timeline of the project, allowed as to define a more detailed plan when the project execution started still maintaining the initial milestones that were defined.

As a last step, we have looked at some potential risks that could already at that phase be identified. Even if it is impossible to predict all the risks, identifying at least the major ones, by defining some of the identifiers that can be watched to see if the risk is bound to happen, helped us in making sure that we can avoid unwanted obstacles. In addition, having a contingency plan, in the case that a risk would happen gave us a reassurance that we are in control of the situation.

All in all, the project description was a great tool to make sure that we are both align and answer some important questions that are essential to the project's success:

- What it is that we want to do?
- Why are we doing this?
- How we are going to do it?
- What is the plan, timewise?
- What potential risks are we going to encounter, and how are we going to overcome them?

Having answered the questions above, we were ready to start the actual project process. The *Project Description* can be found in Appendix B.



### **Project Execution**

The project execution constitutes the period from September 2021 until the end of the project on 17<sup>th</sup> of December same year. It included the main work on the project, starting with the Analysis, Design, Implementation, Testing and Deployment. Of course, the process did not go in a straight line from A to be, but rather in iterations since we were using an agile software development process. Each iteration being a small traversing of each phase.

In our execution we used a few tools to assist us with the development process. Each tool has had a great importance and impact on how the project was unveiling.

### **Unified Process**

The unified process has helped us make sure that we focus on the right things in a structured way. Even if at any time, we were working on all the phases, having the UP framework helped us ensure that the majority of the effort is spent doing the phase's appropriate tasks.



The figure above is intended to showcase how UP was used from a bird's view, the actual file is included in the Appendix C and can be drilled down to observe the details.

But as can be seen, each column of the file represents a week, and each row color represents a phase in the development process:

- Orange Requirements/User Stories
- Yellow (1) Analysis
- Blue (1) Design



- Green Implementation
- Blue (2) Testing
- Gray Documentation
- Yellow (2) Deployment

Each phase than consisted of several swim lanes that contained a large task, that was further broke down internally.

On the top, along with each column that represents a week, there are the dates for each milestone that were separated with the vertical bolded lines as well as the UP-model phases.

Based on the phase that we were in, we tried to focus on the appropriate swim lanes:

- Inception Requirements and Analysis
- Elaboration Design
- Construction Implementation and Testing
- Transition Documentation

In this way we were sure that our software development process had a logical flow and that each topic is covered accordingly.

### **Kanban Software Development**

Kanban Framework helped us stay agile and deliver continuously. We have worked to get a CI/CD pipeline as soon as possible together with a proof of concept, which allowed us afterwards, only to work on new features and enable our setup for continuous delivery. In that sense, we were not focusing on an *iteration* but tried to deliver items in a continuous manner. The helper document for utilizing Kanban can be found in Appendix E.

With that approach a few obstacles existed that needed to be taken care of:

- How do we ensure that we stay on track? for that the milestones were constantly checked and we worked hard to ensure only small deviation that can be caught up;
- How do we ensure that the team is aligned? timely status meetings at least two times a week first only the developers and the second one with the supervisor, allowed us to make sure that we collaborate and are aware where the project is at;



- Work in progress principal was used, that did not allow us to work on more than 2 swim lanes at the same time, to ensure that we do not get swamped with work in progress without finalizing it;
- Every time a swim lane was finished a review of the work was made to ensure that it is of appropriate quality;

To ensure that we are aware of the resources (time) available in the project a project allocation was compiled and maintained to make sure that we stay on track with the resources burned for the project.

Planned Marcel Notenboom Gais El-AAsi Unspecified Accumulated Marcel Notenboom Gais El-AAsi Unspecified Accumulated Extra hours

Figure 2 - Project Allocation

And a visual representation of the time spent on the project.

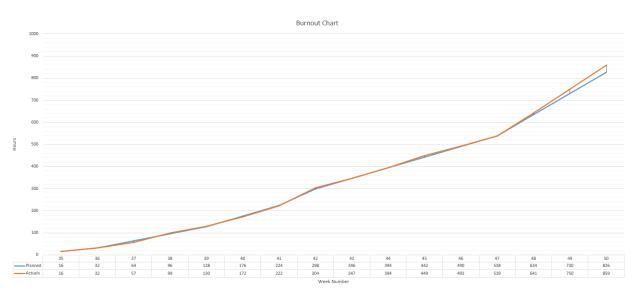


Figure 3 - Burnout Chart

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Overall, we maintained the number of hours allocated to the project as planned with a slight ramp up at the end of the project, due to less time needed to be spent on other courses.

**Project Obstacles** 

During the project execution we encountered a few obstacles that had an impact on the development process. Each of these obstacles had to be overcome in a way or another to ensure a successful completion of the project.

**Hardware** 

ESP32 is an experimental development board, which means that it is not production ready an might come with some hidden issues. In our case we had some issues with the board not sensing correctly the raw data sent by the ACS712. The initial assumption was that the issue occurred because of the current divider circuit, as the ACS712 outputs 5V but the ESP32 can only receive 3.6V, unfortunately after debugging and double checking the issue was not with that.

The second assumption was that initially we opted for a 20A sensor that are not as sensitive as a 5A sensor, combined that with the splitting of the current we assumed that it just removed too much information from the raw data. After replacing the 20A with a 5A, the issue still persisted.

A third try to solve the problem was to use a *SCTT013* as a dedicated current sensor coupled with the *ZMPT101B* as a dedicated voltage sensor. Unfortunately, even in that setup the readings were not of any quality.

After troubleshooting with an Arduino counterpart, the issue was not present, which meant that the issue occurs only with the ESP32 even if running the same code. After some research of the forums that are dedicated to troubleshooting the exact model that we used in the project, the version that we had was known for having issues with the Analog to Digital converter port.

The solution was to utilize an Arduino Uno as the measuring unit for the ACS712 and then to pass the data from the Arduino to the ESP32 via a *UART* connection.

**Cloud SQL Access** 

Google Cloud SQL has a very restrictive access policy. It is based on a list of whitelisted IP address, and a set of credentials for the database. While working in locally, it was not a big issue as it was possible to whitelist our IP address that would allow the application to login using the give credentials.

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Unfortunately, when deployed on an App Engine service, there are multiple instances that can be scaled out or down, in that case it was cumbersome (and hardly achievable) to white list the IP address every time a new instance was spined out.

The solution was to utilize an API called *Cloud SQL Proxy* offered also by Google, that allowed instead of connecting directly to the database, to connect to a proxy that then allowed the connection to the database. The benefits of this setup were that it was possible to provide access via the *Identity Access Management* portal for the App Engine without compromising the security of the database.

### **Deadline**

During the project execution a few deadlines were missed due to an optimistic approximation. Because one missed deadline acts as a domino chain, causing the other to be delayed, missing one deadline caused a negative on the following deadlines. It caused us to shift the focus on ensuring that we can catch up with the deadline, and it took two more deadlines until we were able to be back on track.

The first deadline to be missed, was the approval of the Analysis, which we spent a larger number of resources than expected. Even so, we needed to make sure that we have finalized the Analysis as good as possible as it was a core foundation of the project. This caused the Architecture and System Diagram to be delayed, only to catch up on the Design phase.



All in all, even if we had some missed deadline, we were able to re-group and focus our resources in such a way that allowed us to catch up with other deadlines.

### **Project Critique**

This chapter will include some of the critiques that we have towards the project. It is our own feedback on what could have been handled in a better way. We have realized these facts during the execution of the project, but were unable to correct without affecting the project in a drastic way.

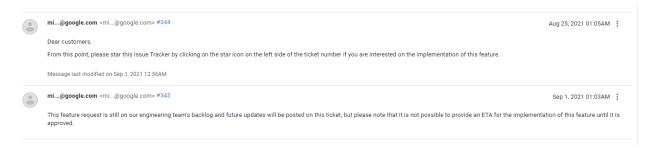
### **Timeseries Database**

When the decisions for the persistent storages were made, the initial decision was to use PostgreSQL for its robustness combined with *Timescale DB* an extension of the PostgreSQL that allows for indexing time series data. By doing so it heavily increases database performance, which has a great impact on the user's experience. Unfortunately, after setting up the database and everything around the Google



Cloud Platform we realized that Cloud SQL – the service for holding the PostgreSQL database – does not implement the *Timescale DB* extension. This makes our queries quite slow which affects the overall performance of the system. As can be seen the last update is on 1<sup>st</sup> of September when their team still did not approve the progress of the extension.

Figure 4 - Google Issue Tracker - Timescale DB



To handle this, we would have needed to either change the type of the database to a *Wide Column* database that offers a much better support for timeseries data usually used for IoT data. Another option was to change to another database provider that offers possibility for *Timescale DB* – like Azure. Or define our own database setup in a virtual machine within the same cloud provider.

### SignalR Technology

The initial idea of presenting live data for the user was using a *pull-and-push* method. In that setup the backend would continuously pull sensor data directly from the *Pub/Sub* and push it to frontend using the *SignalR* technology. In some sense building a continuous *conveyor* like belt, where data was processed as it passed through the system. Unfortunately, both the continuous pull technology from *Google's Pub/Sub* service, and the *SignalR* proved to be unstable and with a lot of overhead.

Because of that, valuable resources were spent trying to make *it work* at the end going with a simpler and more stable method of *push-and-pull*. The data was pushed to the backend as it arrived in the *Pub/Sub* via a function, where the backend could distribute load, process data and upload it to the database. At the same time, the frontend would pull data, on a user-defined rate getting the latest data available in the database. This resulted in a slight delay in data-to-user time, but in a much stable and balanced system.

Nevertheless, going initially for this setup would have saved us resources that could have been invested in adding more features to the system. While it is always good to check and try new technologies and approaches, we knew from the beginning that our approach was a bit experimental, even if it sounded *cool* on paper.



### **Personal Reflections**

In this chapter the project participants will elaborate on their personal reflections towards the project.

### **Marcel Valentijn Daniel Notenboom**

The bachelor project gave me a very free feeling because we did not have any limitation on what we wanted to do as long as we could get it approved. The fact that the bachelor group was made of people with the same aspirations with a good working and problem-solving relationship was done deliberately. The decision was made to avoid adding stress and conflict to a project and ensure a smooth communication in the current covid affected climate.

Luckily, we came to a project idea quite fast and it seemed as we were in line with the expectation of what we wanted the end product to entail. During the project, we had a good division of labor where we both did the section that we were passionate about and had some knowledge about. As well contributed together to the common part.

Because I could focus on the part of the project that I preferred, I was motivated to keep overcome more difficult obstacles. Even though we were separated in the parts of responsibility and workload, having often status and alignment meetings, helped us stay on track with the project as an overall. Moreover, being able to communicate freely, ask for advice, brainstorm ideas, and perform *rubber duck* exercises made the project being even more enjoyable.

Because of the solid requirements to make the different parts work together we had little to no issues when integrating it in the whole. It was a great idea to work on the communication proof of concept quite early on, which allowed me to provide Gais with a testing device which provided dummy data to the service for testing and development applications. At the same time, it ensured that we had the main infrastructure setup and could focus only on adding new features.

Even though I had some serious issues with the different level of voltage of the components that turned out to be a tough nut to crack, I did find a solution after deliberation with Gais, which we were both happy with. I would have liked a longer development time for this project. It would have allowed me to go from a rough working prototype to a production prototype. The main areas that I was eager to improve were: making a custom circuit board in a smaller form factor and crafting a proper casing to provide more safety since we were working with high voltage.

The supervisor teacher provided valuable feedback on the areas we could improve. He was always interested and eager to hear about the improvements that we have made.



### Gais El-AAsi

The bachelor project was a great experience. The single most important factor that made it so, was having a great and dependable team member. Having trust at the base of our collaboration allowed me to be able to focus my energy on the project, as opposed to, trying to *fix* unnecessary and pity conflicts. Even if we lacked manpower, having a good synergy and energy, allowed us to bring the project to a good stage, whilst improving our soft and hard skills.

The second factor, was having the freedom to both pick the project idea as well the means to achieve it – starting from technology and ending with the software development process. Even if the freedom was a reinvigorating feeling (as compared to previous projects) it came at a cost – decisions.

Each time I needed to pick something over something else, it was a decision that we needed to be conscious about. I think that this was a great experience as it allowed me to explore different options and self-argue for which would be better and why. Trying to answer those question, offered valuable knowledge that is highly appreciated in the industry. Additionally, it made the project seem more personal, rather than just a school project.

Another essential factor was supervision. Our supervisor was close to the project, offering guidance and helping us to have a better direction of where we should go. At the same time, he offered us the freedom in making our choices – as long as we could argue for them.

All in all, I consider this project to be an important milestone in both my personal and technical development.



### **Supervision**

Throughout the project our supervisor has greatly helped us shape this project. He was always quick to offer feedback – both positive and negative – to ensure that the project stays on track and has good progress. He kept us motivated, and challenged us to push as hard as we can, whilst making sure that we have a good state of mind.

The supervision was done both through meetings and written feedback. During the project period, we have had a total of 12 meetings. In these meetings we discussed the current progress on the project and the future steps, resulting in action points for the project. Many times, rather than directly suggesting what we need to do, he helped us discover the direction ourselves through good questions and discussions. All the meeting notes can be found in Appendix D.

Figure 5 - Example of meeting notes

#### Feedback for current work:

Great work. I only have a few comments:

### Analysis.docx

- 1. Abstract will be written as the last paragraph in the project report
- 2. Should the Page 5 footnotes be placed in the Glossary paragraph?
- 3. Should the point 4 footnote be placed in the Glossary paragraph
- 4. On page 6 move the delimitations in the Delimitation chapter right after non-functional requirements

#### Bachelor diagrams.pdf

- 1. OK
- 2. In your proof-of-concept bachelor project do you expect to have 4 end users and 4 devices?
- 3. System tests (performed by your group), Acceptance test (performed by end users). The System tests and the acceptance tests are looking identical but performed by different persons
- 4. According to MoSCoW don't you need a "Won't have" chapter

### Action Points:

- Move delimitations into the appropriate chapter
- Make explanation on the test
- Correct cloud architecture diagram
- Further work to the design: Start on tech stack, class diagram, ER diagram
- Implementation: start on skeleton

To conclude, we are very grateful for all the support and help that resulted from working together with our supervisor. The project would not have been even close to the current form if it was not for all the guidance and feedback that we have had during the supervision sessions.



### **Conclusions**

The overall process of this project has greatly contributed to our professional development. Even if there were some obstacles during the development of the project, the process was overall smooth, with a steady and constant progress. Each step/phase of the project has helped us get closer to its current shape and offered great lessons to be learned.

The group synergy was great, both of us contributed with their best efforts to the progress of the project, while maintaining a good collaboration environment that encouraged knowledge sharing and team-work. The supervision helped us stay on track and make sure that we are in control of the situation on every level.

At the end of this project, we have learned a few lessons that can be summed up in a set of learnings that we will try to keep in mind in our future projects:

- Choosing the team members makes a great difference, it is important to make sure that the members are aligned on the expectation and on the level of effort one is willing to put in. Do not create teams based on friendship and/or first impression. While having a good *chemistry* is important, there are more important factors to consider;
- Always document Minutes of Meetings, it will provide valuable lessons and make it easier to conclude and extract learning from them. Do not rely on memory during the meetings, while it is important to stay focused during a meeting, which sometimes can be an impediment on taking notes, overall having written notes has more benefits in long term;
- Spent the time on the analysis and design, while many people (including us) tend to go as soon as possible for the implementation, having a good analysis and design of the project, and keeping them in the back of the mind will offer a solid foundation and common understanding on what we are trying to do;
- Start early and put the maximum amount of effort in getting the initial skeleton/proof of concept/infrastructure as soon as possible. After having a good foundation with the analysis and design, the next big step is to prioritize the requirements, extract those that are at the core of the solution and work really hard on them. Having the basic infrastructure in place, is one of the most important steps in the implementation part;
- Understand that this is a team effort. Having a good collaboration and knowledge/problem sharing benefits greatly both on the individual level as well as group level.

## Bring ideas to life VIA University College



- Do not be afraid of critic, both to receive and give. It is important to allow a free, un-obstructed communication within the team, including valuable feedback that only helps the project get to a better level;



### **Sources of information**

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### **Appendices**

Appendix A – Group Contract

Appendix B – Project Description

Appendix C - Planning

Appendix D – Meeting Notes

**Appendix E - Kanban Cheat Sheet**